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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation MAURICE GOODMAN FOUNDATION INC TR 61P324017		A Employer identification number 06-6100554						
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 802-872-6852						
850 MAIN STREET, RC 13-505								
City or town, state or province, country, and ZIP or foreign postal code BRIDGEPORT, CT 06604-4913								
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation								
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,322,381.		J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	69,954.	69,954.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	103,039.			
b	Gross sales price for all assets on line 6a	125,651.			
7	Capital gain net income (from Part IV, line 2)		103,039.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	172,993.	172,993.		
13	Compensation of officers, directors, trustees, etc.	18,179.	16,361.		1,818.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	3,361.	128.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	70.	70.		
24	Total operating and administrative expenses. Add lines 13 through 23.	21,610.	16,559.		1,818.
25	Contributions, gifts, grants paid	119,002.			119,002.
26	Total expenses and disbursements. Add lines 24 and 25	140,612.	16,559.		120,820.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	32,381.			
b	Net investment income (if negative, enter -0-)		156,434.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	42,464.	94,467.	94,467.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	677,268.	632,271.	1,746,321.
	c	Investments - corporate bonds (attach schedule)			
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)	383,682.	409,336.	481,593.
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,103,414.	1,136,074.	2,322,381.
17		Accounts payable and accrued expenses			
18		Grants payable			
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	1,103,414.	1,136,074.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	1,103,414.	1,136,074.		
31	Total liabilities and net assets/fund balances (see instructions)	1,103,414.	1,136,074.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,103,414.
2	Enter amount from Part I, line 27a	2	32,381.
3	Other increases not included in line 2 (itemize) ▶ POSTING ADJUSTMENT	3	279.
4	Add lines 1, 2, and 3	4	1,136,074.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,136,074.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 125,651.		22,612.	103,039.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			103,039.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	103,039.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	114,294.	2,361,894.	0.048391
2013	108,385.	2,214,996.	0.048932
2012	104,825.	2,081,687.	0.050356
2011	108,156.	2,044,425.	0.052903
2010	96,641.	1,906,498.	0.050690
2 Total of line 1, column (d)			2 0.251272
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.050254
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 2,331,384.
5 Multiply line 4 by line 3			5 117,161.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,564.
7 Add lines 5 and 6			7 118,725.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 120,820.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	1,564.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3 Add lines 1 and 2	3	1,564.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,564.
6 Credits/Payments:		
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,148.
b Exempt foreign organizations - tax withheld at source	6b	NONE
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	2,148.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	584.
11 Enter the amount of line 10 to be. Credited to 2016 estimated tax ▶ 391. Refunded ▶ 193.	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X
14 The books are in care of ▶ SEE STATEMENT 9 Telephone no ▶ Located at ▶ ZIP+4 ▶		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ 15 and enter the amount of tax-exempt interest received or accrued during the year ▶		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PEOPLES UNITED BANK, N.A. 850 MAIN STREET, RC 13-505, BRIDGEPORT, CT 06604	TRUSTEE	18,179.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		-0-	-0-	-0-

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,259,554.
b	Average of monthly cash balances	1b	107,333.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,366,887.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	2,366,887.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	35,503.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,331,384.
6	Minimum investment return. Enter 5% of line 5	6	116,569.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	116,569.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	1,564.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,564.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	115,005.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	115,005.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	115,005.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	120,820.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	120,820.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,564.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	119,256.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				115,005.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			NONE	
b Total for prior years 20 <u>13</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2015				
a From 2010	2,214.			
b From 2011	7,009.			
c From 2012	1,736.			
d From 2013	NONE			
e From 2014	NONE			
f Total of lines 3a through e	10,959.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>120,820.</u>				
a Applied to 2014, but not more than line 2a . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2015 distributable amount.				115,005.
e Remaining amount distributed out of corpus. . .	5,815.			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	16,774.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .	2,214.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	14,560.			
10 Analysis of line 9				
a Excess from 2011 . . .	7,009.			
b Excess from 2012 . . .	1,736.			
c Excess from 2013 . . .	NONE			
d Excess from 2014 . . .	NONE			
e Excess from 2015 . . .	5,815.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 23				119,002.
Total			▶ 3a	119,002.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A	Analysis of Income-Producing Activities
-------------------	--

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .						
4 Dividends and interest from securities			14	69,954.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	103,039.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				172,993.		
13 Total. Add line 12, columns (b), (d), and (e)				172,993.		

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions.			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee [Signature] Date 4/7/2016 Title Trustee

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name GORDON POWERS	Preparer's signature <i>Gordon Powers</i>	Date 03/17/2016	Check <input type="checkbox"/> if self-employed	PTIN P00260194
	Firm's name ▶ ERNST & YOUNG U.S., LLP			Firm's EIN ▶ 34-6565596	
	Firm's address ▶ 200 CLARENDON STREET, 44TH FLOOR BOSTON, MA 02116			Phone no 617-587-9019	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AT&T INC	2,969.	2,969.
ABBOTT LABS	288.	288.
ABBVIE INC	606.	606.
APPLE COMPUTER, INC	711.	711.
AVALONBAY CMNTYS INC	2,137.	2,137.
BP AMOCO PLC SPONSORED ADR	3,149.	3,149.
BRISTOL MYERS SQUIBB CO	2,368.	2,368.
CATERPILLAR TRACTOR CO	2,940.	2,940.
CHEMOURS CO	116.	116.
CHUBB CORPORATION	1,640.	1,640.
CISCO SYSTEMS INC	1,230.	1,230.
CONSOLIDATED EDISON INC	2,600.	2,600.
DUPONT E I DE NEMOURS & CO	1,720.	1,720.
EXXON MOBIL CORP	4,320.	4,320.
GENERAL ELECTRIC	2,300.	2,300.
GENERAL MILLS INC	865.	865.
INTEL CORP	1,920.	1,920.
ISHARES MSCI EAFE ETF	868.	868.
J P MORGAN CHASE & CO	2,100.	2,100.
JOHNSON & JOHNSON INC	2,950.	2,950.
KIMBERLY CLARK CORP	2,436.	2,436.
MCDONALDS CORP	3,440.	3,440.
MEDTRONIC INC	153.	153.
MERCK & CO INC NEW	900.	900.
MICROSOFT CORP	1,290.	1,290.
FED GOVT OBLIG FD #5	15.	15.
PIMCO FUNDS LOW DURATION FUND	1,637.	1,637.
PIMCO TOTAL RETURN PORTFOLIO	672.	672.
PIMCO HIGH YIELD	1,348.	1,348.
PIMCO REAL RETURN INSTL #122	252.	252.
PFIZER INC	1,680.	1,680.
PROCTOR & GAMBLE CO	3,159.	3,159.

61P324017

CWJ688 L690 03/17/2016 12:36:52

STATEMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
SOUTHERN CO	2,153.	2,153.
TEMPLETON FOREIGN EQUITY #454	3,268.	3,268.
3M CO	4,100.	4,100.
VANGUARD SHORT TERM CORP FUND ADM #539	1,439.	1,439.
VANGUARD FTSE EMERGING MARKETS ETF	709.	709.
VERIZON COMMUNICATIONS	2,215.	2,215.
WAL-MART STORES	390.	390.
WELLS FARGO & CO NEW	738.	738.
MEDTRONIC PLC	163.	163.
	-----	-----
TOTAL	69,954.	69,954.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FEDERAL TAX PAYMENT - PRIOR YE	1,085.	
FEDERAL ESTIMATES - PRINCIPAL	2,148.	
FOREIGN TAXES ON QUALIFIED FOR	85.	85.
FOREIGN TAXES ON NONQUALIFIED	43.	43.
	-----	-----
TOTALS	3,361.	128.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER ALLOCABLE EXPENSE-PRINCI	50.	50.
OTHER NON-ALLOCABLE EXPENSE -	20.	20.
TOTALS	----- 70. =====	----- 70. =====

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION

GOVERNMENT & AGENCIES

TOTALS

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
STOCKS - SEE ATTACHED	632,271.	1,746,321.
	-----	-----
TOTALS	632,271.	1,746,321.
	=====	=====

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION

CORPORATE OBLIGATIONS

TOTALS

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61P324017

STATEMENT 7

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING	
		BOOK VALUE -----	FMV ---
MUTUAL FUNDS - SEE ATTACHED	C	409,336.	481,593.
		-----	-----
		409,336.	481,593.
		=====	=====
TOTALS			

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: PEOPLE'S UNITED BANK , N.A., WEALTH MGT & TRUST
ATTN: PETER OLDERSHA

ADDRESS: 850 MAIN STREET, RC 13-505
BRIDGEPORT, CT 06604-4913

TELEPHONE NUMBER: (802)872-6852

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART XV - LINES 2a - 2d

=====

RECIPIENT NAME:

MAURICE GOODMAN

STATEMENT 10

=====

RECIPIENT NAME:

FOOD BANK OF LOWER FAIRFIELD
COUNTY, INC

ADDRESS:

461 GLENBROOK ROAD
STAMFORD, CT 06906

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 7,667.

RECIPIENT NAME:

FSW, INC CT

ADDRESS:

475 CLINTON AVENUE
BRIDGEPORT, CT 06605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

SENIOR NUTRITION PROGRAM

ADDRESS:

30 MYANO LANE, SUITE 10
STAMFORD, CT 06902-3019

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

FRIENDS OF THE WILTON LIBRARY

ADDRESS:

137 OLD RIDGEFIELD ROAD

WILTON, CT 06897-3000

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

SILVERMINE GUILD ARTS CENTER

ADDRESS:

1037 SILVERMINE ROAD

NEW CANAAN, CT 06840

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

S.T.A.R. LIGHTING THE WAY

ADDRESS:

182 WOLFPIT AVENUE

NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

LOCKWOOD-MATHEWS MANSION MUSEUM
MRS. SUSAN GILGORE, EXEC. DIRECTOR

ADDRESS:

295 WEST AVENUE
NORWALK, CT 06850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 12,667.

RECIPIENT NAME:

GEORGE WASHINGTON CARVER FOUNDATION

ADDRESS:

P.O. BOX 184, 7 ACADEMY STREET
NORWALK, CT 06852-0184

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

NORWALK READS

ADDRESS:

24 1/2 MONROE STREET
NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CONNECTICUT LEGAL SERVICES
STEVE EPPLER-EPSTEIN

ADDRESS:

62 WASHINGTON STREET
MIDDLETOWN, CT 06457

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

NHF-PLANTING SEEDS FOR
SUCCESS

ADDRESS:

24 1/2 MONROE STREET, P.O. BOX 508
NORWALK, CT 06856-0508

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME:

ELDERHOUSE, INC

ADDRESS:

7 LEWIS STREET
NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

NORWALK SEAPORT
ASSOCIATION

ADDRESS:

132 WATER STREET
SOUTH NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

DOMESTIC VIOLENCE CRISIS CTR FOR
NORWALK SAFE HARBOR

ADDRESS:

5 EVERSLEY AVENUE
NORWALK, CT 06901

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

THE MARITIME AQUARIUM AT NORWALK

ADDRESS:

10 NORTH WATER STREET
SOUTH NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 4,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

NORWALK MARCHING BEARS, INC

ADDRESS:

304 MAIN STREET, PMB 211

NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

PERSON TO PERSON, INC

ADDRESS:

1864 POST ROAD

DARIEN, CT 06820

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:

AMERICARES FREE CLINICS

ADDRESS:

88 HAMILTON AVENUE

STAMFORD, CT 06902

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

NORWALK EDUCATION FOUNDATION, INC

ADDRESS:

125 EAST AVENUE

NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

WILKERSON SCHOLARSHIP FUND

C/O LEPOFSKY

ADDRESS:

16 RIVER STREET

NORWALK, CT 06850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

NORWALK COMMUNITY COLLEGE

FOUNDATION, INC

ADDRESS:

188 RICHARDS AVENUE

NORWALK, CT 06854-1655

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

NORWALK LAND TRUST, INC

ADDRESS:

P.O. BOX 34

NORWALK, CT 06853

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

NORWALK SYMPHONY SOCIETY

ADDRESS:

1 PARK STREET

NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

UNRESTRICTED CHARITABLE USE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 8,167.

RECIPIENT NAME:

TEMPLE SHALOM

ADDRESS:

259 RICHARDS AVENUE

NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

RELIGIOUS

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,667.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CONGREGATION BETH EL

ADDRESS:

109 EAST AVENUE
NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

RELIGIOUS

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,667.

RECIPIENT NAME:

NORWALK HOSPITAL FOUNDATION

ADDRESS:

34 MAPLE STREET
NORWALK, CT 06856

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

OPEN DOOR SHELTER INC

ADDRESS:

4 MERRITT STREET
NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 9,667.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

STEPPING STONES MUSEUM
FOR CHILDREN

ADDRESS:

303 WEST AVENUE
NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

NORWALK SENIOR CENTER

ADDRESS:

11 ALLEN ROAD
NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

BETH ISRAEL SYNAGOGUE

ADDRESS:

40 KING STREET
NORWALK, CT 06851

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

RELIGIOUS

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

NORWALK LIBRARY FOUNDATION

ADDRESS:

1 BELDEN AVENUE

NORWALK, CT 06850

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

NORWALK 2.0 INC

ADDRESS:

24 1/2 MONROE STREET

NORWALK, CT 06854

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

UNITED WAY OF NORWALK & WILTON

UNITED WAY OF COASTAL FAIRFIELD CTY

ADDRESS:

855 MAIN STREET, 10TH FLOOR

BRIDGEPORT, CT 06604-4915

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CITY OF NORWALK

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE USE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

AMERICAN RED CROSS MID-FAIRFIELD

COUNTY CHAPTER

ADDRESS:

158 BROOKLAWN AVENUE

WESTPORT, CT 06604-2012

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:

ITN COASTAL CT

ADDRESS:

PO BOX 231

WESTPORT, CT 06883

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

GIRL SCOUT COUNCIL OF SW CT

ADDRESS:

529 DANBURY RD

WILTON, CT 06897

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

UNRESTRICTED CHARITABLE USE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

TOTAL GRANTS PAID:

119,002.

=====

61-P324-01-7 GOODMAN FOUNDATION

AS OF DATE: 12/31/15

CUSIP NUMBER SECURITY DESCRIPTION

UNITS CARRYING VALUE

PRICE PRICE DATE MARKET VALUE

G5960L-10-3 MEDTRONIC PLC

500.000 25,519.70

76.920
12/31/2015

38,460.00

00206R-10-2 A T & T INC

1,579.000 5,923.27

34.410
12/31/2015

54,333.39

002824-10-0 ABBOTT LABS

300.000 9,395.43

44.910
12/31/2015

13,473.00

00287Y-10-9 ABBVIE INC

300.000 10,188.54

59.240
12/31/2015

17,772.00

037833-10-0 APPLE INC

350.000 26,817.00

105.260
12/31/2015

36,841.00

053484-10-1 AVALONBAY COMMUNITIES INC REIT

515.000 22,385.90

184.130
12/31/2015

94,826.95

055622-10-4 B P PLC SPONSORED ADR

1,312.000 21,165.00

31.260
12/31/2015

41,013.12

110122-10-8 BRISTOL MYERS SQUIBB CO

1,600.000 28,032.21

68.790
12/31/2015

110,064.00

149123-10-1 CATERPILLAR INC

1,000.000 23,260.00

67.960
12/31/2015

67,960.00

163851-10-8 CHEMOURS CO

200.000 395.93

5.360
12/31/2015

1,072.00

17275R-10-2 CISCO SYSTEMS INC

1,500.000 44,305.00

27.155
12/31/2015

40,732.50

209115-10-4 CONSOLIDATED EDISON INC

1,000.000 40,198.33

64.270
12/31/2015

64,270.00

263534-10-9 DUPONT E I DE NEMOURS & CO

1,000.000 7,516.57

66.600
12/31/2015

66,600.00

30231G-10-2 EXXON MOBIL CORP

1,500.000 3,322.26

77.950
12/31/2015

116,925.00

369604-10-3 GENERAL ELECTRIC

2,500.000 15,854.17

31.150
12/31/2015

77,875.00

370334-10-4 GENERAL MILLS INC

500.000 19,199.75

57.660
12/31/2015

28,830.00

458140-10-0 INTEL CORP

2,000.000 5,843.75

34.450
12/31/2015

68,900.00

61-P324-01-7 GOODMAN FOUNDATION

CUSIP NUMBER SECURITY DESCRIPTION

464287-46-5 ISHARES MSCI EAFE ETF

46625H-10-0 JPMORGAN CHASE & CO

478160-10-4 JOHNSON & JOHNSON INC

494368-10-3 KIMBERLY CLARK CORP

580135-10-1 MCDONALDS CORP

58933Y-10-5 MERCK & CO INC NEW

594918-10-4 MICROSOFT CORP

60934N-10-4 FEDERATED GOVT OBLIG FD IS #5

693390-30-4 PIMCO LOW DURATION INSTL #36

693390-70-0 PIMCO TOTAL RETURN INSTL #35

693390-84-1 PIMCO HIGH YIELD INSTL #108

693391-10-4 PIMCO REAL RETURN INSTL #122

717081-10-3 PFIZER INC

742718-10-9 PROCTER & GAMBLE CO

842587-10-7 SOUTHERN CO

880210-50-5 TEMPLETON INSTL FOREIGN EQUITY #454

88579Y-10-1 3M CO

CARRYING VALUE

26,100.00

21,261.82

23,950.00

25,480.21

22,932.50

29,269.57

36,992.90

94,466.99

70,000.00

25,000.00

25,000.00

26,292.51

49,418.00

25,656.03

25,309.30

120,086.26

15,381.45

PRICE DATE

58.720

66.030

102.720

127.300

118.140

52.820

55.480

1.000

9.860

10.070

8.260

10.510

32.280

79.410

46.790

19.050

150.640

MARKET VALUE

29,360.00

82,537.50

102,720.00

89,110.00

118,140.00

26,410.00

55,480.00

94,466.99

65,298.02

21,986.90

21,898.19

23,477.85

48,420.00

95,292.00

46,790.00

136,184.56

150,640.00

61-P324-01-7 GOODMAN FOUNDATION

AS OF DATE: 12/31/15

CUSIP NUMBER SECURITY DESCRIPTION

UNITS CARRYING VALUE

PRICE
PRICE DATE
10/5/60
12/31/2015

MARKET VALUE

922031-83-6 VANGUARD SHORT TERM INV GRADE ADM
#539

6,527.854 69,913.32

68,934.14

922042-85-8 VANGUARD FTSE EMERGING MARKETS ETF

600.000 24,558.00

19,626.00

92343V-10-4 VERIZON COMMUNICATIONS

1,000.000 38,395.86

46,220.00

931142-10-3 WAL-MART STORES INC

200.000 14,301.98

12,260.00

949746-10-1 WELLS FARGO & CO NEW

500.000 16,984.75

27,180.00

TOTAL HOLDINGS

1,136,074.26

2,322,380.11

TOTAL INCOME CASH

.00

.00

TOTAL PRINCIPAL CASH

.00

.00

TOTAL ACCOUNT

1,136,074.26

2,322,380.11