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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation Alexander Family Foundation Inc		A Employer identification number 06-6068454	
Number and street (or P O box number if mail is not delivered to street address) 777 Summer Street No 503		B Telephone number (see instructions) (203) 708-8500	
City or town, state or province, country, and ZIP or foreign postal code Stamford, CT 06901		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 3,103,568	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,163			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,728	2,728	2,728	
	4 Dividends and interest from securities	44,264	44,264	44,264	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	18,819			
	b Gross sales price for all assets on line 6a 19,451				
	7 Capital gain net income (from Part IV, line 2) . . .		18,819		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	263	263	263	
	12 Total.Add lines 1 through 11	68,237	66,074	47,255	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	458	458	0	0
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	87	87	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	545	545	0	0
	25 Contributions, gifts, grants paid	156,776			156,776
	26 Total expenses and disbursements.Add lines 24 and 25	157,321	545	0	156,776
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-89,084			
	b Net investment income (if negative, enter -0-)		65,529		
	c Adjusted net income(if negative, enter -0-) . . .			47,255	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	800	1,258	1,258
	2	Savings and temporary cash investments	371,186	261,056	261,056
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,225,018	1,245,606	2,841,254
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	1,597,004	1,507,920	3,103,568	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,597,004	1,507,920	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	1,597,004	1,507,920	
31	Total liabilities and net assets/fund balances(see instructions)	1,597,004	1,507,920		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,597,004
2	Enter amount from Part I, line 27a	2	-89,084
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,507,920
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,507,920

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	Harsco Corp		1970-11-12	2015-12-04
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 19,451		632	18,819
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			18,819
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	18,819
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	0

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	153,941	2,922,949	0 052666
2013	132,684	2,550,304	0 052027
2012	112,951	2,184,863	0 051697
2011	112,380	2,136,152	0 052609
2010	108,199	2,102,296	0 051467

2	Total of line 1, column (d).	2	0 260466
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052093
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,963,519
5	Multiply line 4 by line 3.	5	154,379
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	655
7	Add lines 5 and 6.	7	155,034
8	Enter qualifying distributions from Part XII, line 4.	8	156,776

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

655

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

655

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

2,000

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

2,000

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

11

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

1,334

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 1,334 **Refunded** ☒

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ _____ 0 **(2)** On foundation managers ☒ \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ CT _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶Moses Alexander Telephone no ▶(203) 708-8500 Located at ▶777 Summer Street Suite 503 Stamford CT ZIP+4 ▶06901			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Jack Alexander 777 Summer Street Stamford, CT 06901	Director/President 1 00	0	0	0
Moses Alexander 777 Summer Street Stamford, CT 06901	Director/Treasurer 2 00	0	0	0
Julius Alexander 777 Summer Street Stamford, CT 06901	Director/Secretetary 1 00	0	0	0
Robert Alexander 777 Summer Street Stamford, CT 06901	Director/Vice President 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,711,808
b	Average of monthly cash balances.	1b	296,841
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,008,649
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,008,649
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	45,130
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,963,519
6	Minimum investment return.Enter 5% of line 5.	6	148,176

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	148,176
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	655
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	655
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	147,521
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	147,521
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	147,521

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	156,776
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	156,776
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	655
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	156,121

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				147,521
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	3,706			
b From 2011.	6,250			
c From 2012.	4,512			
d From 2013.	6,079			
e From 2014.	8,710			
f Total of lines 3a through e.	29,257			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ _____ 156,776				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				147,521
e Remaining amount distributed out of corpus	9,255			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	38,512			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	3,706			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	34,806			
10 Analysis of line 9				
a Excess from 2011.	6,250			
b Excess from 2012.	4,512			
c Excess from 2013.	6,079			
d Excess from 2014.	8,710			
e Excess from 2015.	9,255			

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div><div>a</div><div><div>Paid during the year</div><div>See Additional Data TableSee Additional Data Table</div></div></div>				
<div>Total</div>			<div>3a</div>	156,776
<div><div>b</div><div>Approved for future payment</div></div>				
<div>Total</div>			<div>3b</div>	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)


Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Jack Alexander
Moses Alexander
Julius Alexander
Robert Alexander


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A Better Chance of Wilton PO Box 7658 Wilton,CT 06897	None	Public Charity	General Fund	500
Alzheimer's Association 225 N Michigan Ave Fl 17 Chicago,IL 60601	None	Public Charity	General Fund	100
American Cancer Society 250 Williams Street NW Atlanta,GA 30303	None	Public Charity	General Fund	186
Anti-Defamation League Connecticut Region 1952 Whitney Avenue Hamden,CT 06517	None	Public Charity	General Fund	100
ASPCA PO Box 96929 Washington,DC 20777	None	Public Charity	General Fund	100
Autism Speaks Inc 1 East 33rd Street 4th Floor New York,NY 10016	None	Public Charity	General Fund	100
Avon Foundation for Women 1 Avon Plaza Rye,NY 10580	None	Public Charity	General Fund	150
Bartlett Arboretum & Gardens 151 Brookdale Road Stamford,CT 06903	None	Public Charity	General Fund	1,000
Birthright Israel Foundation 33 East 33rd Street 7th Floor New York,NY 10016	None	Public Charity	General Fund	9,260
Breast Cancer Emergency Aid Foundation PO Box 616 Westport,CT 06881	None	Public Charity	General Fund	100
CAMERA PO Box 35040 Boston,MA 02135	None	Public Charity	General Fund	5,000
Circle of Care PO Box 32 Wilton,CT 06897	None	Public Charity	General Fund	100
Connecticut Food Bank PO Box 8686 New Haven,CT 06531	None	Public Charity	General Fund	105
Connecticut Fund for the Environment and Save the Sound 142 Temple Street Suite 305 New Haven,CT 06510	None	Public Charity	General Fund	1,500
Connecticut Public Broadcasting Network PO Box 416096 Boston,MA 02241	None	Public Charity	General Fund	100
Total			3a	156,776


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cornell University 130 E Seneca Street Suite 400 Ithaca, NY 14850	None	Public Charity	General Fund	1,000
Crohn's & Colitis Foundation of America 733 Third Avenue Suite 510 New York, NY 10017	None	Public Charity	General Fund	100
Culinary Institute of America 433 Albany Post Road Hyde Park, NY 12538	None	Public Charity	General Fund	1,000
Curtain Call Inc 1349 Newfield Avenue Stamford, CT 06905	None	Public Charity	General Fund	1,000
Daily Bread Food Pantry 25 West Street Danbury, CT 06810	None	Public Charity	General Fund	1,000
de Young Museum 50 Hagiwara Tea Garden Drive San Francisco, CA 94118	None	Public Charity	General Fund	60
Domestic Violence Crisis Center 777 Summer Street Suite 400 Stamford, CT 06901	None	Public Charity	General Fund	100
Dorothy Day Hospitality House 11 Spring Street PO Box 922 Danbury, CT 06813	None	Public Charity	General Fund	1,000
Fairfield County Hospice House 22 First Street Stamford, CT 06905	None	Public Charity	General Fund	1,000
Family and Children's Agency 9 Mott Avenue Norwalk, CT 06850	None	Public Charity	General Fund	1,000
Ferguson Library One Public Library Plaza Stamford, CT 06904	None	Public Charity	General Fund	500
Fidelco Guide Dog Foundation 103 Vision Way Bloomfield, CT 06002	None	Public Charity	General Fund	500
FLAME PO Box 590359 San Francisco, CA 94159	None	Public Charity	General Fund	1,000
Fordham University Joseph A Martino Hall 45 Columbus Avenue 8th Floor New York, NY 10023	None	Public Charity	General Fund	2,500
Friends of Norwalk River Valley Trail Inc PO Box 174 Georgetown, CT 06829	None	Public Charity	General Fund	100
Total  3a				156,776


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Galilee Foundation Value Education Moshav Shorashim DN Misgav 20164 IS	None	Public Charity	General Fund	1,000
Getabout Inc PO Box 224 New Canaan,CT 06840	None	Public Charity	General Fund	200
Gloversville Public Library 58 East Fulton Street Gloversville,NY 12078	None	Public Charity	General Fund	100
Goodwill of Western and Northern CT 165 Ocean Terrace Bridgeport,CT 06605	None	Public Charity	General Fund	500
Hammond Museum 28 Deveau Road North Salem,NY 10560	None	Public Charity	General Fund	100
Hope for Haiti 1021 5th Avenue North Naples,FL 34102	None	Public Charity	General Fund	100
Hurricane Island Foundation PO Box 1280 Rockland,ME 04841	None	Public Charity	General Fund	200
Ikebana International New York Chapter 341 East 78th Street New York,NY 10075	None	Public Charity	General Fund	260
Israel Cancer Research Fund c/o David Kweskin 7 Lumanor Drive Stamford,CT 06903	None	Public Charity	General Fund	2,000
Japan Society of Fairfield County 1 Hobby Drive Ridgefield,CT 06877	None	Public Charity	General Fund	135
Japanese American Citizens League 1765 Sutter Street San Francisco,CA 94115	None	Public Charity	General Fund	65
Jewish Family Services of Danbury C/O The United Jewish Center 141 Deer Hill Avenue Danbury,CT 06810	None	Public Charity	General Fund	1,000
Jewish National Fund 42 East 69th Street New York,NY 10021	None	Public Charity	General Fund	100
Jewish Women International 1129 20th Street NW Suite 801 Washington,DC 20036	None	Public Charity	General Fund	75
Judaic Studies UCONN Stamford One University Place Stamford,CT 06901	None	Public Charity	General Fund	500
Total  3a				156,776

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Kids in Crisis One Salem Street CosCob,CT 06807	None	Public Charity	General Fund	1,750
Komen for a Cure 5005 LBJ Freeway Suite 250 Dallas,TX 75244	None	Public Charity	General Fund	100
Lafayette College PO Box 3000 Easton,PA 18042	None	Public Charity	General Fund	4,400
Laura Mann Center for Integrated Health 185 Tilley Drive South Burlington,VT 05403	None	Public Charity	General Fund	1,500
Make-A-Wish Foundation 4742 N 24th St Suite 400 Phoenix,AZ 85016	None	Public Charity	General Fund	250
Maritime Aquarium at Norwalk 10 North Water Street Norwalk,CT 06854	None	Public Charity	General Fund	140
Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York,NY 10065	None	Public Charity	General Fund	3,500
Montefiore Medical Center 111 East 210th Street Bronx,NY 10467	None	Public Charity	General Fund	36
Mystic Seaport Museum 75 Greenmanville Avenue PO Box 6000 Mystic,CT 06355	None	Public Charity	General Fund	540
National Jewish Outreach Program 989 Avenue of the Americas 10th Floor New York,NY 10018	None	Public Charity	General Fund	500
National Wildlife Federation PO Box 1637 Merrifield,VA 22116	None	Public Charity	General Fund	100
New Beginnings Family Academy 184 Garden Street Bridgeport,CT 06605	None	Public Charity	General Fund	500
New Canaan CARES PO Box 178 New Canaan,CT 06840	None	Public Charity	General Fund	350
New Canaan Historical Society 13 Oenoke Ridge New Canaan,CT 06840	None	Public Charity	General Fund	100
New York Botanical Garden 2900 Southern Boulevard Bronx,NY 10458	None	Public Charity	General Fund	84
Total  3a				156,776


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Norwalk River Watershed Association Inc PO Box 197 Georgetown,CT 06829	None	Public Charity	General Fund	50
ORT America 75 Maiden Lane 10th Floor New York,NY 10038	None	Public Charity	General Fund	500
Outward Bound USA 21 Old Main Street Suite 208 Fishkill,NY 12524	None	Public Charity	General Fund	100
Pan-Mass Challenge 77 Fourth Avenue Needham,MA 02494	None	Public Charity	General Fund	3,000
Person-to-Person 1864 Post Road Darien,CT 06820	None	Public Charity	General Fund	1,000
Planned Parenthood of America PO Box 97166 Washington,DC 20077	None	Public Charity	General Fund	125
Planned Parenthood Southern New England 345 Whitney Avenue New Haven,CT 06511	None	Public Charity	General Fund	1,600
Princeton University PO Box 5357 Princeton,NJ 08543	None	Public Charity	General Fund	12,334
Reform Israel Appeal 633 Third Avenue New York,NY 10017	None	Public Charity	General Fund	3,500
Remote Area Medical Foundation 1834 Beech Street Knoxville,TN 37920	None	Public Charity	General Fund	100
Ridgefield O peration for Animal Rescue 45 South Street Ridgefield,CT 06877	None	Public Charity	General Fund	100
Robert S Steward Scholarship Fund C/O Janet Steward 487 Gray Road Plainfield,VT 05667	None	Public Charity	General Fund	500
Rowayton Library 33 Highland Avenue Rowayton,CT 06853	None	Public Charity	General Fund	250
Save the Children 54 Wilton Road Westport,CT 06880	None	Public Charity	General Fund	50
Shakespeare on the Sound PO Box 15 Norwalk,CT 06853	None	Public Charity	General Fund	100
Total  3a				156,776

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Shatterproof 101 Merritt 7 Corporate Park 1st Floor Norwalk, CT 06851	None	Public Charity	General Fund	100
Shelter for Homeless Inc PO Box 1252 Stamford, CT 06902	None	Public Charity	General Fund	2,000
SoundWaters Cove Island Park 1281 Cove Road Stamford, CT 06902	None	Public Charity	General Fund	250
Southern Institute Education & Research MR Box 1692 31 McAlister Drive New Orleans, LA 70118	None	Public Charity	General Fund	500
Special Olympics 1133 19th Street NW Washington, DC 20036	None	Public Charity	General Fund	100
St Georges School PO Box 1910 Newport, RI 02840	None	Public Charity	General Fund	10,000
Stamford Historical Society 1508 High Ridge Road Stamford, CT 06903	None	Public Charity	General Fund	100
Stamford Museum & Nature Center 39 Scofieldtown Road Stamford, CT 06903	None	Public Charity	General Fund	100
StandWithUs PO Box 341069 LosAngeles, CA 90034	None	Public Charity	General Fund	1,000
Stay at Home in Wilton Inc PO Box 46 Wilton, CT 06897	None	Public Charity	General Fund	100
STOP Foodborne Illness 3759 N Ravenswood Avenue Suite 224 Chicago, IL 60613	None	Public Charity	General Fund	100
Temple B'nai Chaim PO Box 305 Georgetown, CT 06829	None	Public Charity	General Fund	19,675
Temple Shalom 259 Richards Avenue Norwalk, CT 06850	None	Public Charity	General Fund	7,360
The ALS Therapy Development Institute 300 Technology Square Suite 400 Cambridge, MA 02139	None	Public Charity	General Fund	500
The Chewonki Foundation 485 Chewonki Neck Road Wiscasset, ME 04578	None	Public Charity	General Fund	15,240
Total				156,776

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Food Bank of Lower Fairfield County 461 Glenbrook Road Stamford, CT 06906	None	Public Charity	General Fund	5,000
The Friendship Circle 770 High Ridge Road Stamford, CT 06905	None	Public Charity	General Fund	500
The Humane Society of the United States PO 52137 Phoenix, AZ 85072	None	Public Charity	General Fund	100
The Jewish Historical Society of Fairfield County P O Box 16918 Stamford, CT 06905	None	Public Charity	General Fund	786
The Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	None	Public Charity	General Fund	110
The Muscular Dystrophy Association 222 S Riverside Plaza Suite 1500 Chicago, IL 60606	None	Public Charity	General Fund	250
The Open Door Shelter 4 Merritt Street Norwalk, CT 06854	None	Public Charity	General Fund	1,000
Topaz Museum PO Box 241 Delta, UT 84624	None	Public Charity	General Fund	500
Union for Reform Judaism 633 Third Avenue New York, NY 10017	None	Public Charity	General Fund	3,000
United Jewish Federation of Stamford 1035 Newfield Avenue Suite 200 Stamford, CT 06905	None	Public Charity	General Fund	5,500
United States Holocaust Memorial Museum PO Box 96360 Washington, DC 20090	None	Public Charity	General Fund	500
Visiting Nurse & Hospice Fairfield County PO Box 489 Wilton, CT 06897	None	Public Charity	General Fund	1,000
Waveny Care Network 3 Farm Road New Canaan, CT 06840	None	Public Charity	General Fund	2,000
West Virginia University One Waterfront Place 7th Floor PO Box 1650 Morgantown, WV 26507	None	Public Charity	General Fund	1,000
Wilton Education Foundation PO Box 7090 Wilton, CT 06897	None	Public Charity	General Fund	100
Total  3a				156,776

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wilton Family Y 404 Danbury Road Wilton, CT 06897	None	Public Charity	General Fund	250
Wilton Historical Society 224 Danbury Road Wilton, CT 06897	None	Public Charity	General Fund	100
Wilton Land Conservation Trust PO Box 77 Wilton, CT 06897	None	Public Charity	General Fund	250
Wilton Library Association 137 Old Ridgefield Road Wilton, CT 06897	None	Public Charity	General Fund	500
Wilton Playshop 15 Lovers Lane PO Box 363 Wilton, CT 06897	None	Public Charity	General Fund	1,000
Wilton Student Financial Aid Committee PO Box 142 Wilton, CT 06897	None	Public Charity	General Fund	100
Wilton Volunteer Ambulance Corps 234 Danbury Road Wilton, CT 06897	None	Public Charity	General Fund	250
Wilton Youth Council PO Box 172 Wilton, CT 06897	None	Public Charity	General Fund	100
Women's Center of Greater Danbury 2 West Street Danbury, CT 06810	None	Public Charity	General Fund	1,000
World Wildlife Fund PO Boc 96555 Washington, DC 20077	None	Public Charity	General Fund	100
Yale Eye Center 40 Temple Street New Haven, CT 06510	None	Public Charity	General Fund	100
Young Mariners Foundation 151 Harvard Avenue Stamford, CT 06902	None	Public Charity	General Fund	800
Total			3a	156,776

TY 2015 Investments Corporate Stock Schedule

Name: Alexander Family Foundation Inc

EIN: 06-6068454

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Marketable Securities	1,245,606	2,841,254

TY 2015 Other Expenses Schedule

Name: Alexander Family Foundation Inc

EIN: 06-6068454

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Registration	50	50	0	0
Office supplies	37	37	0	0

TY 2015 Other Income Schedule

Name: Alexander Family Foundation Inc

EIN: 06-6068454

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Sundry	263	263	263

TY 2015 Taxes Schedule

Name: Alexander Family Foundation Inc

EIN: 06-6068454

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Income taxes	458	458	0	0