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EXTENDED THROUGH 11/15/16
Return of Private Foundation

Form 990-PF

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation

A Employer identification number

CRAIG H. NEILSEN FOUNDATION

06-1695275

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

16830 VENTURA BLVD STE 352

B Telephone number

818-925-1245

City or town, state or province, country, and ZIP or foreign postal code

ENCINO, CA 91436

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☐ Cash

☒ Accrual

☐ Other (specify)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 456,179,047. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,492.	2,492.		STATEMENT 1
	4 Dividends and interest from securities	6,189,454.	6,189,454.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,234,802.			
	b Gross sales price for all assets on line 6a	183,020,597.			
	7 Capital gain net income (from Part IV, line 2)		4,234,802.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	437,874.	-4,775.		STATEMENT 3
	12 Total. Add lines 1 through 11	10,864,622.	10,421,973.		
	13 Compensation of officers, directors, trustees, etc	370,000.	115,000.		255,000.
	14 Other employee salaries and wages	1,896,807.	262,518.		1,646,718.
	15 Pension plans, employee benefits	487,425.	67,460.		423,159.
	16a Legal fees STMT 4	27,253.	10,343.		20,345.
	b Accounting fees STMT 5	51,680.	20,672.		31,404.
	c Other professional fees STMT 6	298,323.	198,435.		83,877.
	17 Interest	11,334.	11,334.		0.
	18 Taxes	-38,754.	105,011.		235.
Operating and Administrative Expenses	19 Depreciation and depletion	53,364.	4,659.		
	20 Occupancy	123,485.	18,523.		109,060.
	21 Travel, conferences, and meetings	231,702.	69,122.		166,144.
	22 Printing and publications	74,460.	0.		61,323.
	23 Other expenses STMT 8	447,253.	39,109.		383,863.
	24 Total operating and administrative expenses. Add lines 13 through 23	4,034,332.	922,186.		3,181,128.
	25 Contributions, gifts, grants paid	21,399,960.			21,399,960.
	26 Total expenses and disbursements. Add lines 24 and 25	25,434,292.	922,186.		24,581,088.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-14,569,670.			
	b Net investment income (if negative, enter -0-)		9,499,787.		
	c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		9,631,124.	10,649,388.	10,649,388.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		84,413.	59,377.	59,377.
	10a	Investments - U.S. and state government obligations STMT 11		48,507,286.	54,722,973.	54,722,973.
	b	Investments - corporate stock STMT 12		54,457,098.	48,285,214.	48,285,214.
	c	Investments - corporate bonds STMT 13		42,197,587.	25,867,714.	25,867,714.
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other STMT 14		331,326,677.	316,403,887.	316,403,887.
	14	Land, buildings, and equipment basis ▶ 333,156.				
		Less accumulated depreciation STMT 15 ▶		127,493.	190,494.	190,494.
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		486,331,678.	456,179,047.	456,179,047.
	17	Accounts payable and accrued expenses		342,183.	313,901.	
	18	Grants payable		17,616,147.	18,776,506.	
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 16)		793,000.	469,000.	
	23	Total liabilities (add lines 17 through 22)		18,751,330.	19,559,407.	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		467,580,348.	436,619,640.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		467,580,348.	436,619,640.	
	31	Total liabilities and net assets/fund balances		486,331,678.	456,179,047.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	467,580,348.
2	Enter amount from Part I, line 27a	2	-14,569,670.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	344,325.
4	Add lines 1, 2, and 3	4	453,355,003.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	16,735,363.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	436,619,640.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 183,020,597.		178,785,795.	4,234,802.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			4,234,802.

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 2 4,234,802.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	22,957,842.	486,962,024.	.047145
2013	19,106,582.	463,465,856.	.041225
2012	8,620,899.	432,440,796.	.019935
2011	7,740,099.	310,331,164.	.024941
2010	7,706,698.	20,533,233.	.375328

2 Total of line 1, column (d)	2 .508574
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .101715
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4 472,815,664.
5 Multiply line 4 by line 3	5 48,092,445.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 94,998.
7 Add lines 5 and 6	7 48,187,443.
8 Enter qualifying distributions from Part XII, line 4	8 24,662,605.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	189,996.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	189,996.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	189,996.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	87,639.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	160,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	247,639.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	57,643.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input checked="" type="checkbox"/> 57,643. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.CHNFOUNDATION.ORG</u>	13	X
14 The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>818-925-1245</u> Located at ► <u>16830 VENTURA BLVD STE 352, ENCINO, CA</u> ZIP+4 ► <u>91436</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		370,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KYMBERLY EISNER - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	EXECUTIVE DIRECTOR	305,000.	10,948.	0.
JASON TROY - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	VP OF FINANCE	246,346.	12,245.	0.
NAOMI KLEITMAN - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	VP SCIENTIFIC RESEARCH	240,617.	10,948.	0.
TRACY WHEELER - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	PROGRAM OFFICER	148,500.	6,123.	0.
JOY GUIHAMA - 16830 VENTURA BLVD STE 352, ENCINO, CA 91436-1864	PROGRAM OFFICER	145,066.	8,766.	0.

Total number of other employees paid over \$50,000

8

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BESSEMER TRUST - 100 WOODBRIDGE CENTER DRIVE, WOODBRIDGE, NJ 07095	INVESTMENT MANAGEMENT	137,446.
CRESCENT BAY ADVISORS INC - 2101 E COAST HWY STE 120, CORONA DEL MAR, CA 92625	INVESTMENT CONSULTING	91,844.
LOOKING 145 STANDARD STREET, EL SEGUNDO, CA 90245	CONSULTING SERVICES/MARKETING	54,089.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	480,015,903.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	480,015,903.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	480,015,903.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,200,239.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	472,815,664.
6	Minimum investment return. Enter 5% of line 5	6	23,640,783.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	23,640,783.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	189,996.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	189,996.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	23,450,787.
4	Recoveries of amounts treated as qualifying distributions	4	417,424.
5	Add lines 3 and 4	5	23,868,211.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,868,211.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	24,581,088.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	81,517.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	24,662,605.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,662,605.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				23,868,211.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	990,757.			
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	990,757.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 24,662,605.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				23,868,211.
e Remaining amount distributed out of corpus	794,394.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,785,151.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	990,757.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	794,394.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015	794,394.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- SEE WWW.CHNFOUNDATION.ORG, 818-925-1245
16830 VENTURA BLVD STE 352, ENCINO, CA 91436

- SEE WWW.CHNFOUNDATION.ORG

- SEE WWW.CHNFOUNDATION.ORG

- SEE WWW.CHNFOUNDATION.ORG

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE A ATTACHED ADDL RECORDS AT: 16830 VENTURA BLVD STE 352 ENCINO, CA 91436			SEE SCHEDULE A ATTACHED	21,399,960.
Total				▶ 3a 21,399,960.
b Approved for future payment SEE SCHEDULE B ATTACHED ADDL RECORDS AT: 16830 VENTURA BLVD STE 352 ENCINO, CA 91436			SEE SCHEDULE B ATTACHED	19,038,978.
Total				▶ 3b 19,038,978.


Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| | a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| | b Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| | c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| | d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]


- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see Instr. 7)? <input checked="checked" type="checkbox"/> Yes <input type="checkbox"/> No
	 Signature of officer or trustee	9/9/16 Date	CO-TRUSTEE Title	

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name GERALD ELKINS	Preparer's signature 	Date 9/9/16	Check <input type="checkbox"/> if self-employed	PTIN P00153602
	Firm's name ▶ ELKINS & ELKINS, AN ACC. CORP.			Firm's EIN ▶ 95-3094351	
	Firm's address ▶ 23622 CALABASAS RD #107 CALABASAS, CA 91302			Phone no. (818) 789-3644	

CRAIG H. NEILSEN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUB TRADED SECS - BESSEMER TR-8H3083-SCHEDULE ATT	P		
b	PUB TRADED SECS - BESSEMER TR-8G8400-SCHEDULE ATT	P		
c	PUB TRADED SECS - BESSEMER TR-8G8400-SCHEDULE ATT	P		
d	LESS: HEDGE FUND SALES TRADE DATED IN 2014	P		
e	PUB TRADED SECS - BESSEMER TR-8M3417-SCHEDULE ATT	P		
f	PUB TRADED SECS - BESSEMER TR-8M3417-SCHEDULE ATT	P		
g	PUB TRADED SECS - BESSEMER TR-8G8400-SCHERING PLO	P		
h	OLD WESTBURY PRIVATE EQUITY XI	P		
i	OLD WESTBURY PRIVATE EQUITY XI	P		
j	OLD WESTBURY PRIVATE EQUITY XII	P		
k	OLD WESTBURY PRIVATE EQUITY XII	P		
l	OLD WESTBURY PRIVATE EQUITY XIII	P		
m	CAPITAL GAINS DIVIDENDS			
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17,484,302.		17,485,383.	-1,081.
b 21,713,995.		24,075,816.	-2,361,821.
c 67,548,280.		66,467,282.	1,080,998.
d -11,586,560.		-10,729,937.	-856,623.
e 11,823,988.		11,828,072.	-4,084.
f 69,335,272.		69,659,179.	-323,907.
g 65.			65.
h 335.			335.
i 11,596.			11,596.
j 2,954.			2,954.
k 1,645.			1,645.
l 241.			241.
m 6,684,484.			6,684,484.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-1,081.
b			-2,361,821.
c			1,080,998.
d			-856,623.
e			-4,084.
f			-323,907.
g			65.
h			335.
i			11,596.
j			2,954.
k			1,645.
l			241.
m			6,684,484.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } ...	2	4,234,802.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Recipient Name	Recipient Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose	Amount
ACADEMY OF SPINAL CORD INJURY PROFESSIONALS	206 South Sixth Street Springfield, IL 62701	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000
ADAPTIVE SPORTS PROGRAM OF OHIO	2829 Cleveland Road, Suite B Wooster, OH 44691	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	48,340
AMERICAN SOCIETY FOR NEUROREHAB RESEARCH & EDUCATION	5841 Cedar Lake Rd Ste 204 Minneapolis, MN 55416	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
AMERICAN SPINAL INJURY ASSOCIATION	2020 Peachtree Road NW Atlanta, GA 30309	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	80,738
ARIZONA STATE UNIV FOUNDATION NAU	7171 E Sonoran Arroyo Mal Peralta Hall Ste 330 Mesa, AZ 85212-0180	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	83,874
ARKANSAS SPINAL CORD FOUNDATION, INC	1501 N University Ste 470 Little Rock, AR 72207-5233	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
ASSOCIATION OF ACADEMIC PHYSIATRISTS	10461 Mill Run Circle, Ste 730 Owing Mills, Md 21117	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	50,000
AXIS DANCE COMPANY	1428 Alice St Ste 200 Oakland, CA 94612	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	40,400
BACKBONES	23 Stonegate Dr Prospect Heights, IL 60070	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY	3172 Porter Drive Palo Alto, CA 94304	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	13,999

BOARD OF TRUSTEES UNIV ALABAMA	Box 870104 Tuscaloosa, AL 35487-0104	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	343,300
BOARD OF TRUSTEES UNIV ILLINOIS	South Research Park, MC-685 1901 South First Street, Suite A Champaign, IL 61820	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	193,296
BOISE BOMBERS, INC	3416 W Bellomy Ln Boise, ID 83703	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000
BRIDGE II SPORTS	4122 Bennett Memorial Rd. Ste 109 Durham, NC 27705	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	60,000
BRITISH COLUMBIA MOBILITY OPP	318 - 425 Carrall St Vancouver, BC V6B 6E3	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	27,600
BRONX VETERAN HOSPITAL	130 West Kingsbridge Road Bronx, NY 10468	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	396,040
CARNEGIE MELLON UNIVERSITY	5000 Forbes Ave WQED Bldg Pittsburgh, PA 15213	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	114,749
CAROLINAS HEALTHCARE FOUNDATION INC	1221 E Morehead St Charlotte, NC 28204	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	60,000
CASE WESTERN RESERVE UNIVERSITY	10900 Euclid Avenue Cleveland, OH 44106-4919	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	350,000
CHICAGO ASSOCIATION FOR RESEARCH & EDUCATION	Bld One, Room C337 5000 South 5th Avenue Hines, IL 60141	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	120,296
CHILDREN'S HEALTHCARE OF ATLANTA FOUNDATION	993F Johnson Ferry Rd Ste 260 Atlanta, GA 30342	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	40,444
CHILDREN'S HOSPITAL CORPORATION	300 Longwood Avenue Boston, MA 2115	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	120,000

CHILDREN'S HOSPITAL MEDICAL CENTER	3333 Burnet Avenue Cincinnati, OH 45229	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	120,000
CHRISTOPHER & DANA REEVE FOUNDATION	636 Morris Turnpike, #A Short Hills, NV 07078	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	73,650
CORNELL UNIVERSITY	373 Pine Tree Road Ithaca, NY 14850	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	120,000
CRAIG HOSPITAL FOUNDATION	3425 South Clarkson Street Englewood, CO 80113	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	328,726
CYSTIC FIBROSIS FOUNDATION	6931 Arlington Road, Suite 200 Bethesda, MD 20814	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
DR DALE B HULL FOUNDATION FOR NEUROLOGICAL REHABILITATION, INC	10376 S Jordan Gateway South Jordan, UT 84095	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	38,400
DREAM ADAPTIVE RECREATION	14 Second St W Whitefish, MT 59937	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000
DREXEL UNIVERSITY	3201 Arch Street, Suite 100 Philadelphia, PA 19104-2875	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	506,294
EMORY UNIVERSITY	1599 Clifton Road NE, 4th Floor Mailstop 1599-001-1BA Atlanta, GA 30322	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	415,000
FOUNDATION FOR MISSISSIPPI HISTORY	P O Box 571 Jackson, MS 39205-0571	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	650,000
FREEDOM TO LIVE FOUNDATION	568 Cypress Hills Dr Encinitas, CA 92024	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
GOVERNOR'S UNIVERSITY OF ALBERTA	222 Campus Tower 8625-112 St Edmonton, Alberta Canada T6G 2E1	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	193,181

HELEN HAYES HOSPITAL FOUNDATION INC	51-55 Route 9W West Haverstraw, NY 10993	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
HINDS COMMUNITY COLLEGE FOUNDATION	P O Box 1100 Raymond, MS 39154-1100	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	221,800
HSC COMMUNITY SERVICES, INC	2150 Corbin Ave New Britain, CT 06053	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	33,596
HUGO W MOSER RESEARCH INSTITUTE	707 N Broadway Baltimore, MD 21205	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	124,865
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI	One Gustave L Levy Place Box 1075 New York, NY 10029	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	98,165
INDIANA UNIVERSITY	980 Indiana Avenue, Room 2232 Indianapolis, IN 46202-2915	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	313,324
INTERNATIONAL SYMPOSIUM ON NEURAL REGENERATION	695 Biomedical Research Tower 460 West 12Th Avenue Columbus, OH 43210	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	90,000
JOHNS HOPKINS UNIVERSITY	733 N Broadway, Suite 117 Baltimore, MD 21205	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	290,000
KEEP MEMORY ALIVE	888 W Bonneville Ave Las Vegas, NV 89106	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000
KESSLER FOUNDATION, INC	300 Executive Drive Suite 70 West Orange, NJ 7052	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	458,134
LAKESHORE FOUNDATION	4000 Ridgeway Dr Birmingham, AL 35209	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	93,000
LAWSON RESEARCH INSTITUTE	750 Base Line Road, Suite 300 London, Ontario, Canada N6C 2R5	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	119,391

LIFE ROLLS ON FOUNDATION	2901 Washington Blvd Marina Del Rey, CA 90292	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	50,100
MAGEE REHABILITATION HOSPITAL	1513 Race Street Philadelphia, PA 19102	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	127,810
MAIN LINE HOSPITALS, INC	414 Paoli Pike Malvern, PA 19355	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	41,000
MARQUETTE UNIVERSITY	1324 W Wisconsin Ave Milwaukee, WI 53233-2210	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	14,171
MEDICAL UNIVERSITY OF SOUTH CAROLINA	19 Hagood Ave Suite 606 Charleston, SC 29425-8080	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	89,525
MEMORIAL SLOAN-KETTERING CANCER CENTER	633 Third Ave 28th Floor New York, NY 10017	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	12,601
METRO AREA COMMUNITY EMPOWERMENT CENTER, INC	859 A Gore Rd Jackson, MS 39212	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	50,000
METROHEALTH FOUNDATION, INC	2500 MetroHealth Drive Cleveland, OH 44109	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	82,518
THE METROHEALTH SYSTEM	2500 MetroHealth Drive Cleveland, OH 44109	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	136,479
MIGHTY PENGUINS SLED HOCKEY	220 Trotwood West Dr Pittsburgh, PA 15241	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	29,950
MISSISSIPPI YOUTH WHEELCHR LEAGUE	104 Bridge Park Dr Canton, MS 39046-6041	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	49,100
MISSISSIPPI METHODIST HOSPITAL REHABILITATION CENTER, INC	1350 E Woodrow Wilson Drive Jackson, MS 39216	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	89,351

NATIONAL NEUROTRAUMA SYMPOSIUMS, INC	1095 NW 14th Terrace Miami, FL 33136	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
NATIONAL REHABILITATION HOSPITAL, INC	102 Irving St , NW Washington, DC 20010	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	140,500
NATIONAL WHEELCHAIR SOFTBALL	13414 Paul St Omaha, NE 68154	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
NATIONAL SPINAL CORD INJURY ASSOCIATION HOUSTON	835 W Fugate St Houston, TX 77009	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
NATIONAL SPORTS CENTER FOR THE DISABLED, INC	1801 Mile High Stadium Circle, Ste 1500 Denver, CO 80204	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	55,000
NORTHEAST OHIO CHAPTER OF THE NATIONAL SCI ASSOCIATION	845 Hanover Rd Gates Mills, OH 44040	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
NEW ENGLAND DISABLED SPORTS	39 LOON BROOK RD LINCOLN, NH 03251	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	28,000
NORTHWESTERN UNIVERSITY	750N Lake Shore Drive, Rubloff 7th Floor Chicago, IL 60611-4579	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	419,627
OHIO STATE UNIVERSITY	1960 Kenny Road Columbus, OH 43210	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	734,145
PARADOX SPORTS	68 Aspenglow Ln Ridgway, CO 81432	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000
PARALYZED VETERANS OF AMERICA	801 18th Street NW Washington, DC 20006	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
PENNSYLVANIA STATE UNIVERSITY	Office of Research Affairs, H138 500 University Drive Hershey, PA 17033	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	153,825

PORTLAND COMMUNITY COLLEGE FOUNDATION	12000 SW 49th Avenue Portland, OR 97219	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	42,961
PRESIDENT AND FELLOWS OF HARVARD COLLEGE	6404 North 70th Plaza Omaha, NE 68104	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	60,000
QUALITY LIVING, INC	P O Box 3500 Downey, CA 90242	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	66,881
RANCHO RESEARCH INSTITUTE	345 East Superior Street O-814 Chicago, IL 60611	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	197,905
REGENTS OF THE UNIVERSITY OF CALIF	5751 California Ave Ste 150 Irvine, CA 92697-7600	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	180,000
REGENTS OF THE UNIVERSITY OF CALIF	3720 S Flower St Los Angeles, CA 90007-4318	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	120,000
REGENTS OF THE UNIVERSITY OF CALIF	550 16th St 6th Fl San Francisco, CA 94143	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	24,562
REGENTS OF THE UNIVERSITY OF CALIF	3333 California St Ste 315 Box 0962 San Francisco, CA 94118	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	139,995
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS	One Shields Ave Davis, CA 95616	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	402,000
REHABILITATION INSTITUTE OF CHICAGO	345 East Superior Street Chicago, IL 60611	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	545,300
RENOWN HEALTH FOUNDATION	1155 Mill St O2 Reno, NV 89502	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK	230W 41st Street, 7th Floor New York, NY 10036	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	555,859

SALK INST FOR BIO STUDIES	10010 N Torrey Pines Rd La Jolla, CA 92037-1002	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
SCHWAB REHAB HOSPITAL & CARE NETWORK	California Ave at 15th St , F125 Chicago, IL 60608	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	85,073
SHRINERS HOSPITALS FOR CHILDREN	2211 North Oak Park Ave Chicago, IL 60707	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	286,003
SPAULDING REHABILITATION HOSPITAL	125 Nashua St Boston, MA 02114 1101	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	65,600
SPINAL CORD INJURY ASSOCIATION IOWA	3936 NW Urbandale Dr Urbandale, IA 50322	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	33,450
ST LUKE'S MAGIC VALLEY HEALTH FDN INC	775 Pole Line Road West Twin Falls, ID 83301	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
TAMPA VA RESEARCH & EDUCATION FOUNDATION	8900 Grand Oak Circle Tampa, FL 33637	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	99,144
TEMPLE UNIVERSITY	3400 N Broadway St Suite 427 Philadelphia, PA 19140	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	60,000
TETRA SOCIETY OF NORTH AMERICA	425 Carrall St Suite 318 Vancouver, British Columbia V6B 6E3	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	70,000
THE CURATORS OF UNIV OF MO	310 Jesse Hall Columbia, MO 65211	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	144,740
THE FEINSTEIN INSTITUTE FOR MEDICAL RESEARCH	350 Community Dr Manhasset, NY 11030	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
THE GENERAL HOSPITAL CORPORATION	75 Francis Street Boston, MA 02115	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	270,000

THE MEDICAL COLLEGE OF WISCONSIN, INC	8701 Watertown Plank Rd P O Box 26509 Milwaukee, WI 53226- 0509	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,928
THE REGENTS OF THE UNIVERSITY OF MICHIGAN	3003 S State Street Ann Arbor, MI 48109-1274	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	329,614
THOMAS JEFFERSON UNIVERSITY	1 Olympic Plaza Colorado Springs, CO 80909	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	348,800
TRIUMPH FOUNDATION	18307 Oakmont Dr #931 Canyon Country, CA 91387	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	49,500
TRUSTEES OF BOSTON UNIVERSITY	85 E Newton St M-921 Boston, MA 02118	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
UNITED STATES OLYMPIC AND PARALYMPIC FOUNDATION	1 Olympic Plaza Colorado Springs, CO 80909	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	396,150
U S ROWING ASSOCIATION	2 Wall St Princeton, NJ 08540- 1513	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	125,000
UNITE 2 FIGHT PARALYSIS	4000 Ridgeway Dr Birmingham, AL 35209	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	5,000
UNITED SPINAL ASSOCIATION INC	75-20 Astoria Blvd East Elmhurst, NY 11370	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	95,980
UNIVERSITY HEALTH NETWORK	550 University Ave Toronto, ON M5G2A2	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000
UNIVERSITY HOSPITAL FOUNDATION	50 N Medical Dr Rm 1R27 Salt Lake City, UT 84132	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	70,000
UNIVERSITY OF ARIZONA FOUNDATION	1111 N. Cherry Avenue Tucson, AZ 85721-0109	NA	Public Entry	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	322,700

UNIVERSITY OF BRITISH COLUMBIA	#102-6190 Agronomy Road, Vancouver, B C, Canada V6t1Z3	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	394,626
UNIVERSITY OF FLORIDA	219 Grinter Hall Gainesville, FL 32611	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	304,606
UNIVERSITY OF HARTFORD	200 Bloomfield Ave West Hartford, CT 06117	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	49,696
UNIVERSITY OF ILLINOIS	1901 S First St Suite A Champaign, IL 61820-7406	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	89,840
UNIVERSITY OF KENTUCKY RESEARCH FOUNDATION	500 South Limestone 109 Kinkead Hall Lexington, KY 40526-0001	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	179,051
UNIVERSITY OF LOUISVILLE RESEARCH FOUNDATION	Med Centerone, 501 E Broadway, Suite 200 Louisville, KY 40202	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	160,000
UNIVERSITY OF MARYLAND	620 W Lexington St 4th Fl Baltimore, MD 21201-1508	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	200,000
UNIVERSITY OF MIAMI	1320 S Dixie Highway, Gables one Tower, Coral Gables, Florida, 33146	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	973,775
UNIVERSITY OF MICHIGAN	3003 S State Street Ann Arbor, MI 48109-1274	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,996
UNIVERSITY OF NOTRE DAME	940 Grace Hall Notre Dame, IN 46556	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	200,000
UNIVERSITY OF PITTSBURGH	University Club 123 University Place Pittsburgh, PA 15213	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	874,125
UNIVERSITY OF SOUTHERN CALIFORNIA	3720 South Flower St 303-30 Los Angeles, CA 90089-0701	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	89,734

UNIVERSITY OF TEXAS AT ARLINGTON	701 SOUTH NEDDERMAN DRIVE, SUITE 421 ARLINGTON, TX 76019	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	151,578
UNIVERSITY OF TEXAS DALLAS	800 WEST CAMPBELL ROAD, EC 39 RICHARDSON, TX 75080	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000
UNIVERSITY OF TEXAS HEALTH SCIENCE CENTER	Post Office Box 20036 Houston, TX 77225-0036	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,989
UNIVERSITY OF UTAH	75 S 2000 E Rm 111 Salt Lake City, UT 84112	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	186,710
UNIVERSITY OF WASHINGTON	4333 Brooklyn Ave NE Box 359472 Seattle, WA 98195	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	268,201
UNIVERSITY OF WISCONSIN	21 N Park Street, Suite 6401 Madison, WI 53715	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000
USA BOCCIA, INC	421 Hillside Ave Glen Ellyn, IL 60137	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	40,000
USA CANOE/KAYAK	503 Sophia St Ste 100 Fredericksburg, VA 22401	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	123,460
UTAH FENCING FOUNDATION	3558 S 3610 E Salt Lake City, UT 84109	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	25,000
VMC FOUNDATION	2400 Moorpark Avenue, Suite 207 San Jose, CA 95128	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	108,779
WARRIORS ON WHEELS METRO DETR	16139 Chapel St Detroit, MI 48219	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	45,045
WASHINGTON UNIVERSITY	660 S Euclid Street St Louis, MO 63110	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	573,166

WHEELING FORWARD, INC	2652 Cropsey Ave #4C Brooklyn, NY 11214	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
WINIFRED MASTERSON BURKE MEDICAL RESEARCH INSTITUTE	785 Mamaroneck Avenue White Plains, NY 10605	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	270,000
YALE UNIVERSITY	47 COLLEGE STREET, SUITE 203 NEW HAVEN, CT 06510-8047	NA	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	210,000

Total Grants and Contributions Paid During the Year

21,399,826

Recipient Name	Recipient Address	Is recipient an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose	Amount
AMERICAN SPINAL INJURY ASSOCIATION	2020 Peachtree Road NW Atlanta, GA 30309	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
ARKANSAS SPINAL CORD FOUNDATION INC	1501 N University, Suite 470 Little Rock, AR 72207	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	100,000
ASSOCIATION OF ACADEMIC PHYSIATRISTS	10461 Mill Run Circle, Ste 730 Owning Mills, Md 21117	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	50,000
BOARD OF TRUSTEES UNIV ALABAMA	Box 870104 Tuscaloosa AL 35487-0104	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	228,062
BOARD OF TRUSTEES UNIV ILLINOIS	South Research Park, MC-685 1901 South First Street, Suite A Champaign, IL 61820	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	42,166
BRONX VETERANS MEDICAL RESEARCH FOUNDATIO	FOUNDATION, INC 130 West Kingsbridge Road Bronx, NY 10468	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	482,558
CARNEGIE MELLON UNIVERSITY	5000 Forbes Ave., WQED Bldg Pittsburgh, PA 15213	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
CASE WESTERN RESERVE UNIVERSITY	10900 Euclid Avenue, Adelbert Hall 329 Cleveland, OH 44106	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	1,100,000
CHICAGO ASSOCIATION FOR RESEARCH & EDUCATION	10901 Euclid Avenue, Adelbert Hall 329 Cleveland OH 44106	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	70,404
CHILDRENS HOSPITAL CORPORATION	300 Longwood Ave Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
CHILDREN'S HOSPITAL MEDICAL CENTER	3333 Burnet Avenue Cincinnati, OH 45229	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
CHRISTOPHER & DANA REEVE FOUNDATION	C/O Peter Wilderotter 636 Morns Turnpike, #A Short Hills, NV 07078	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	50,000
CLEVELAND VA MEDICAL RESEARCH & EDUCATION FOUNDATION	10701 EAST BLVD CLEVELAND, OH 44106	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,875
CORNELL UNIVERSITY	373 Pine Tree Road Ithaca, NY 14850	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
CRAIG HOSPITAL FOUNDATION	3425 SOUTH CLARKSON STREET ENGLEWOOD CO 80113	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	179,429
CYSTIC FIBROSIS FOUNDATION	6931 Arlington Road, Suite 200 Bethesda, MD 20814	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	200,000
DREXEL UNIVERSITY	3201 ARCH STREET, STE 100 PHILADELPHIA, PA 19104-2875	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	404,842
EAST CAROLINA UNIVERSITY	SPONSORED PROGRAMS 2200 S CHARLES BLVD GREENVILLE CENTRE, STE 2900 GREENVILLE NC 27858-4353	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
EMORY UNIVERSITY	1599 Clifton Road, NE, 4th Floor Mailstop 1599-001-1BA Atlanta, GA 30322	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	360,000
GOVERNING COUNCIL OF THE UNIVERSITY OF TORONTO	12 Queen's Park Cres West 3rd Floor, McMurch Building Toronto, ON M5S1S8	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,740
GOVERNOR'S UNIVERSITY OF ALBERTA	222 Campus Tower 8625-112 St Edmonton, Alberta Canada T6G 2E1	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	398,655
HINDS COMMUNITY COLLEGE FOUNDATION	608 Hinds Blvd Raymond, MS 39154	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	20,872
HUGO W MOSER RESEARCH INSTITUTE	707 N Broadway Baltimore, MD 21205	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	74,908
INDIANA UNIVERSITY	980 Indiana Avenue, Room 2232 Indianapolis, IN 46202-2915	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	316,609
JOHNS HOPKINS UNIVERSITY	733 N Broadway, Suite 117 Baltimore, MD 21205	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	210,000
KESSLER FOUNDATION, INC	300 Executive Drive Suite 70 West Orange, NJ 07052-3329	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	184,538

Recipient Name	Recipient Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose	Amount
LAWSONE RESEARCH INSTITUTE	750 Base Line Rd E Suite 300 London, Ontario N6C 2R5 Canada	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
LOS AMIGOS RESEARCH & EDUCATION INSTITU	INSTITUTION, INC 7601 E Imperial Highway, Building 900 A Downey, CA 90242	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
MAGEE REHABILITATION HOSPITAL	C/O Norah Salmon 1513 Race St Philadelphia, PA 19102	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	50,000
MASSACHUSETTES GENERAL HOSPITAL	75 Francis Street Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
MEDICAL UNIVERSITY OF SOUTH CAROLINA	19 Hagood Ave Suite 606 Charleston, SC 29425-8080	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
METROHEALTH SYSTEM	2500 MetroHealth Drive Cleveland, OH 44109	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	117,948
MS METHODIST HOSPITAL REHAB CTR, INC	1350 EAST WOODROW WILSON DRIVE JACKSON, MS 39216	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
NATIONAL REHABILITATION HOSPITAL INC	102 Irving St , NW Washington, DC 20010	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
NORTHWESTERN UNIVERSITY	C/O David Lynch 750N Lake Shore Drive, Rubloff 7th Floor Chicago, IL 60611-4579	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	632,253
OHIO STATE UNIVERSITY	C/O Anne Moffat 1960 Kenny Road Columbus, OH 43210	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	970,900
PENNSYLVANIA STATE UNIVERSITY	Office of Research Affairs, H138 500 University Drive Hershey, PA 17033	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	152,407
PORTLAND COMMUNITY COLLEGE FOUNDATION	12000 SW 49th Avenue Portland, OR 97219	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	12,133
PRESIDENT & FELLOWS OF HARVARD COLLEGE	1350 Massachusetts Ave , Suite 600 Cambridge, MA 02138	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000
RANCHO RESEARCH INSTITUTE	345 East Superior Street O-814 Chicago IL 60611	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
REGENTS OF THE UNIVERSITY OF CALIF	11000 Kinross Ave , Suite 211 Los Angeles, CA 90095-1406	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	1,046,321
REGENTS OF THE UNIVERSITY OF CALIFORNIA, DAVIS	One Shields Ave Davis, CA 95616	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	1,137,000
REHABILITATION INSTITUTE OF CHICAGO	345 EAST SUPERIOR STREET CHICAGO, IL 60611	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	1,230,000
RESEARCH FOUNDATION OF STATE UNIV OF NY	Stony Brook University Melville Library, Suite W5510 Stony Brook, NY 11794-3362	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	819,510
SALK INST FOR BIO STUDIES	10010 N Torrey Pines Rd La Jolla, CA 92037-1002	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
SCHWAB REHAB HOSPITAL & CARE NETWORK	California Ave at 15th st , F125 Chicago, IL 60608	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
SHRINERS HOSPITALS FOR CHILDREN	2211 North Oak Park Ave Chicago, IL 60707	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	161,336
SIMON FRASER UNIVERSITY	OFFICE OF RESEARCH SERVICES 8888 UNIVERSITY DRIVE BURNABY, BRITISH COLUMBIA V5A 1S6	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	44,995
ST LUKE'S MAGIC VALLEY HEALTH FDN INC	775 Pole Line Road West Twin Falls ID 83301	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	500,000
STANFORD UNIV BOARD OF TRUSTEE OF LELAND	C/O Debra Porzio 3172 Porter Drive Palo Alto, CA 94304-1212	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
TEMPLE UNIVERSITY	3400 N Broadway St , Suite 427 Philadelphia, PA 19140	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000
TEXAS A&M UNIVERSITY	400 HARVEY MITCHELL PKWY S, STE 300 COLLEGE STATION, TX 77845	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	371,675
THE CURATORS OF UNIV OF MO	310 Jesse Hall Columbia, MO 65211	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,999
THE GENERAL HOSPITAL CORPORATION	75 Francis Street Boston, MA 02115	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000

Recipient Name	Recipient Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose	Amount
The Medical College of Wisconsin, Inc	8701 Watertown Plank Rd P O Box 26509 Milwaukee, WI 53226-0509	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000
THE REGENTS OF THE UNIVERSITY OF MICHIGAN	Box 223131 Pittsburgh, PA 15251-2131	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	348,654
UNIVERSITY OF TEXAS AT ARLINGTON	701 SOUTH NEDDERMAN DRIVE, SUITE 421 ARLINGTON, TX 76019	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	135,935
THOMAS JEFFERSON UNIVERSITY	125 S 9th Street 2nd Shendan Building Philadelphia PA 19107	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	411,003
TRUSTEES OF BOSTON UNIVERSITY	85 E Newton St M-921 Boston, MA 02118	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
UNITED SPINAL ASSOCIATION INC	75-20 Astoria Blvs East Elmhurst, NY 11370	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
BOARD OF TRUSTEES UNIV ALABAMA	Box 870104 Tuscaloosa, AL 35487-0104	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	58,000
UNIVERSITY OF ILLINOIS	1901 S First St Suite A Champaign, IL 61820-7406	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
UNIVERSITY OF SOUTHERN CALIFORNIA	3720 South Flower St 303-30 Los Angeles, CA 90089-0701	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	10,000
UNIVERSITY HEALTH NETWORK	550 University Ave Toronto, ON M5G2A2	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	15,000
UNIVERSITY OF ARIZONA FOUNDATION	1111 N Cherry Avenue Tucson, AZ 85721-0109	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	135,099
UNIVERSITY OF BRITISH COLUMBIA	C/O Dean Kuusela #102-6190 Agronomy Road, Vancouver, B C, Canada V6T1Z3	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	448,981
UNIVERSITY OF FLORIDA	219 Gnter Hall Gainesville, FL 32611	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	240,113
UNIVERSITY OF ILLINOIS	1901 S First Street, Suite A Champaign, IL 61820-7406	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	39,900
UNIVERSITY OF KENTUCKY RESEARCH FOUNDATION	500 South Limestone 109 Kinkead Hall Lexington, KY 40526-0001	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
UNIVERSITY OF LOUISVILLE RESEARCH FOUNDATION	Med Centerone, 501 E Broadway, Suite 200 Louisville, KY 40202	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	180,000
UNIVERSITY OF MANITOBA	770 Bannatyne Ave Winnipeg, Manitoba R3E 0W3	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	150,000
UNIVERSITY OF MARYLAND	620 W Lexington St 4th Fl Baltimore, MD 21201-1508	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	399,999
UNIVERSITY OF MIAMI	C/O Suzanne Liv Page 1320 S Dixie Highway, Gables one Tower, Coral Gables, FL 33146	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	1,110,301
UNIVERSITY OF MICHIGAN	3003 S State Street Ann Arbor, MI 48109-1274	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	159,961
UNIVERSITY OF NOTRE DAME	940 Grace Hall Notre Dame, IN 46556	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	200,000
UNIVERSITY OF PITTSBURGH	University Club 123 University Place Pittsburgh, PA 15213	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	320,363
UNIVERSITY OF TEXAS HEALTH SCIENCE CENTER	Post Office Box 20036 Houston, TX 77225-0036	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	149,976
UNIVERSITY OF UTAH	201 Presidents Circle, Room 203 Salt Lake City, Utah 84112	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	154,017
UNIVERSITY OF WASHINGTON	4333 Brooklyn Ave NE Seattle, WA 98195-9472	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	115,435
VANDERBILT UNIVERSITY	1400 18TH AVENUE SOUTH SONY/BMG BUILDING, 3RD FL NASHVILLE, TN 37212-2809	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	75,000
VMC FOUNDATION	2400 Moorpark Ave Suite 207 San Jose, CA 95128	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	62,106
WASHINGTON STATE UNIVERSITY	Office of Research 423 Neill Hall Pullman, WA 99164-3140	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	30,000

Recipient Name	Recipient Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose	Amount
WASHINGTON UNIVERSITY	PO Box 8018 660 S Euclid Street St Louis, MO 63110	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	270,000
WINIFRED MASTERSON BURKE MEDICAL RESEARCH INSTITUTE	785 Mamaroneck Avenue White Plains, NY 10605	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	180,000
YALE UNIVERSITY	47 College Street, Suite 203 New Haven, CT 06510-8047	N/A	Public Entity	Grant to support spinal cord injury research or programs/services for rehabilitation and support for persons living with spinal cord injury	165,000

Total Grants and Contributions Approved for Future Payment 19,038,978

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BESSEMER TR - PER 1099 - 8H3083	2,341.	2,341.	
BESSEMER TR - PER 1099 - 8H7328	9.	9.	
BESSEMER TR - PER 1099 - 8H7329	4.	4.	
BESSEMER TR - PER 1099 - 8M3417	138.	138.	
TOTAL TO PART I, LINE 3	2,492.	2,492.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BESSEMER TR - LESS: PRIOR YEAR ACCRUED INTEREST	-735,301.	0.	-735,301.	-735,301.	
BESSEMER TR - PER 1099 - 8G8400	10,049,409.	6,580,372.	3,469,037.	3,469,037.	
BESSEMER TR - PER 1099 - 8H3083	298.	0.	298.	298.	
BESSEMER TR - PER 1099 - 8H7328	1,515,808.	0.	1,515,808.	1,515,808.	
BESSEMER TR - PER 1099 - 8H7329	72,735.	0.	72,735.	72,735.	
BESSEMER TR - PER 1099 - 8M3417	2,036,447.	0.	2,036,447.	2,036,447.	
BESSEMER TR - PER 1099 - 8M3417 - ACCRUED INTEREST	-189,965.	0.	-189,965.	-189,965.	
BESSEMER TR - PER 1099 - 8M3417 - BOND PREMIUM	-522,917.	0.	-522,917.	-522,917.	
BESSEMER TR - PER 1099 - 8M3417 - MARKET DISCOUNT	-51,525.	0.	-51,525.	-51,525.	
BESSEMER TR - PER 1099 - 8M3417 - OID	16,159.	0.	16,159.	16,159.	
BESSEMER TR - PLUS: CURRENT YEAR ACCRUED INTEREST	334,522.	0.	334,522.	334,522.	

GMO BENCHMARK-FREE ALLOC III	345,225.	104,112.	241,113.	241,113.
OW PRIVATE EQUITY FUND XI LLC	2,284.	0.	2,284.	2,284.
OW PRIVATE EQUITY FUND XII LLC	591.	0.	591.	591.
OW PRIVATE EQUITY FUND XIII LLC	168.	0.	168.	168.
TO PART I, LINE 4	12,873,938.	6,684,484.	6,189,454.	6,189,454.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OLD WESTBURY PRIVATE EQUITY FUND XI LLC	558.	558.	
OLD WESTBURY PRIVATE EQUITY FUND XI LLC	525.	525.	
OLD WESTBURY PRIVATE EQUITY FUND XII LLC	310.	310.	
OLD WESTBURY PRIVATE EQUITY FUND XIII LLC	306.	306.	
OLD WESTBURY PRIVATE EQUITY FUND XI LLC	-181.	-181.	
OLD WESTBURY PRIVATE EQUITY FUND XII LLC	-3,298.	-3,298.	
GRANT REFUNDS AND ACCRUAL ADJUSTMENTS	442,649.	0.	
OLD WESTBURY PRIVATE EQUITY FUND XIII LLC	-2,995.	-2,995.	
TOTAL TO FORM 990-PF, PART I, LINE 11	437,874.	-4,775.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	27,253.	10,343.		20,345.
TO FM 990-PF, PG 1, LN 16A	27,253.	10,343.		20,345.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	51,680.	20,672.		31,404.	
TO FORM 990-PF, PG 1, LN 16B	51,680.	20,672.		31,404.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL ADMINISTRATION	20,276.	2,806.		17,603.	
CONSULTING	139,968.	57,550.		66,274.	
INVESTMENT MANAGEMENT FEES	-9,771.	-9,771.		0.	
OW PRIVATE EQUITY FUND XI LLC	14,631.	14,631.		0.	
OW PRIVATE EQUITY FUND XII LLC	43,460.	43,460.		0.	
OW PRIVATE EQUITY FUND XIII LLC	89,759.	89,759.		0.	
TO FORM 990-PF, PG 1, LN 16C	298,323.	198,435.		83,877.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES - FOREIGN WITHHELD FROM DIVIDENDS	104,926.	104,926.		0.	
TAXES - CALIFORNIA FILING FEES	235.	0.		235.	
TAXES - FEDERAL EXCISE TAX ON NET INVESTMENT INCOME, NET OF DEFERRED TAX	-144,000.	0.		0.	
TAXES - BUSINESS PROPERTY	85.	85.		0.	
TO FORM 990-PF, PG 1, LN 18	-38,754.	105,011.		235.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
COMMUNICATION/TELEPHONE	62,515.	9,377.		55,240.	
INSURANCE	54,846.	27,423.		26,506.	
GRANT REVIEW FEES	225,125.	0.		221,575.	
MEMBERSHIPS AND SUBSCRIPTIONS	84,732.	0.		64,788.	
OFFICE SUPPLIES AND EXPENSE	15,398.	2,309.		11,244.	
OTHER PROGRAM ADMINISTRATION	4,637.	0.		4,510.	
TO FORM 990-PF, PG 1, LN 23	447,253.	39,109.		383,863.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	9
DESCRIPTION	AMOUNT				
BOND PREMIUM AMORTIZATION - DIFFERENCE IN BOOK VS TAX	148,443.				
K-1 - OLD WESTBURY PRIVATE EQUITY XI LLC - K-1 LOSS NOT ON BOOKS	828.				
K-1 - OLD WESTBURY PRIVATE EQUITY XII LLC - K-1 LOSS NOT ON BOOKS	45,669.				
K-1 - OLD WESTBURY PRIVATE EQUITY XIII LLC - K-1 LOSS NOT ON BOOKS	97,860.				
MARKET DISCOUNT ON RETURN NOT ON BOOKS	51,525.				
TOTAL TO FORM 990-PF, PART III, LINE 3	344,325.				

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	10
DESCRIPTION	AMOUNT				
CURRENT YEAR'S NET UNREALIZED LOSS ON INVESTMENTS	15,528,620.				
1099-OID ACT 8M3417 ON RETURN NOT ON BOOKS	16,159.				
ACCRUAL TO CASH ADJUSTMENT - CONTRIBUTIONS, GIFTS GRANTS	1,190,584.				
TOTAL TO FORM 990-PF, PART III, LINE 5	16,735,363.				

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 11
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		52,585,387.	52,585,387.
TAXABLE MUNICIPAL BONDS		X	2,137,586.	2,137,586.
TOTAL U.S. GOVERNMENT OBLIGATIONS			52,585,387.	52,585,387.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			2,137,586.	2,137,586.
TOTAL TO FORM 990-PF, PART II, LINE 10A			54,722,973.	54,722,973.

FORM 990-PF	CORPORATE STOCK	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	48,285,214.	48,285,214.
TOTAL TO FORM 990-PF, PART II, LINE 10B	48,285,214.	48,285,214.

FORM 990-PF	CORPORATE BONDS	STATEMENT 13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	19,300,648.	19,300,648.
INTERNATIONAL BONDS	6,567,066.	6,567,066.
TOTAL TO FORM 990-PF, PART II, LINE 10C	25,867,714.	25,867,714.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 14
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	FMV	334,522.	334,522.
MUTUAL FUNDS	FMV	314,140,968.	314,140,968.
ALTERNATIVE INVESTMENTS - PRIVATE EQUITY	FMV	1,928,397.	1,928,397.
TOTAL TO FORM 990-PF, PART II, LINE 13		316,403,887.	316,403,887.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 15

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS	8,127.	1,548.	6,579.
TELECOMMUNICATION EQUIPMENT	4,373.	2,185.	2,188.
COMPUTER EQUIPMENT	63,457.	31,729.	31,728.
FURNITURE AND FIXTURES	103,744.	37,053.	66,691.
LEASEHOLD IMPROVEMENTS	14,758.	615.	14,143.
FURNITURE AND FIXTURES	653.	140.	513.
COMPUTER EQUIPMENT	21,487.	6,446.	15,041.
LEASEHOLD IMPROVEMENTS SUITE EXPANSION	74,113.	79.	74,034.
COMPUTER EQUIPMENT	2,491.	187.	2,304.
COMPUTER EQUIPMENT	5,479.	137.	5,342.
MOBILE PEDESTAL W CASTER	1,027.	92.	935.
OFFICE FURNITURE - KC	471.	42.	429.
FURNITURE FOR STE 364 EXPANSION	24,592.	26.	24,566.
OFFICE CHAIRS FOR STE 364 EXPANSION	8,384.	150.	8,234.
TOTAL TO FM 990-PF, PART II, LN 14	333,156.	80,429.	252,727.

FORM 990-PF OTHER LIABILITIES STATEMENT 16

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
ACCRUED EXCISE TAX	116,000.	120,000.
DEFERRED TAX LIABILITY	677,000.	349,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	793,000.	469,000.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 17
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT D BROWN JR 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	DIRECTOR 1.75	35,000.	0.	0.
RAY H NEILSEN 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	TRUSTEE 14.00	100,000.	0.	0.
GORDON R KANOFSKY 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	TRUSTEE 20.00	130,000.	0.	0.
LORNE M MENDELL 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	DIRECTOR 1.75	35,000.	0.	0.
DANIEL LAMMERTSE 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	DIRECTOR 1.75	35,000.	0.	0.
DAVID W PERSHING 16830 VENTURA BLVD STE 352 ENCINO, CA 91436-1864	DIRECTOR 1.75	35,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		370,000.	0.	0.

FORM 990-PF OTHER REVENUE STATEMENT 18

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME
OLD WESTBURY PRIVATE EQUITY FUND XI LLC			01	-181.	
OLD WESTBURY PRIVATE EQUITY FUND XII LLC			01	-3,298.	
GRANT REFUNDS AND ACCRUAL ADJUSTMENTS					442,649.
OLD WESTBURY PRIVATE EQUITY FUND XIII LLC			01	-2,995.	
TOTAL TO FORM 990-PF, PG 12, LN 11				-6,474.	442,649.

2015 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
2	FURNITURE & FIXTURES	022813SL		7.00	17	103,744.			103,744.	22,232.		14,821.
4	FURNITURE AND FIXTURES	120914SL		7.00	17	653.			653.	47.		93.
6	MOBILE PEDESTAL W	061015SL		7.00	19C	1,027.			1,027.			92.
13	CASTER OFFICE FURNITURE -	063015SL		7.00	19C	471.			471.			42.
14	KC FURNITURE FOR STE	120115SL		39.00	19I	24,592.			24,592.			26.
15	364 EXPANSION OFFICE CHAIRS FOR	120915SL		7.00	19C	8,384.			8,384.			150.
16	STE 364 EXPANSION * 990-PF PG 1 TOTAL					138,871.		0.	138,871.	22,279.	0.	15,224.
	FURNITURE & FIXTURE MACHINERY & EQUIPMENT											
3	COMPUTER EQUIPMENT	033113SL		5.00	17	63,457.			63,457.	21,843.		9,886.
7	COMPUTER EQUIPMENT	063014SL		5.00	17	21,487.			21,487.	2,149.		4,297.
11	COMPUTER EQUIPMENT	083115SL		5.00	19B	2,491.			2,491.			187.
12	COMPUTER EQUIPMENT * 990-PF PG 1 TOTAL	123115SL		5.00	19B	5,479.			5,479.			137.
	MACHINERY & EQUIPM LEASEHOLD IMPROVEMENTS					92,914.		0.	92,914.	23,992.	0.	14,507.
	OTHER LEASEHOLD IMPROVEMENTS											
1	IMPROVEMENTS	033113SL		39.00	17	8,127.			8,127.	1,548.		0.
5	IMPROVEMENTS	053014SL		39.00	17	14,758.			14,758.	237.		378.

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04-01-15

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2015 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
10	LEASEHOLD IMPROVEMENTS SUITE	121515SL		39.00	191	74,113.			74,113.			79.
	* 990-PF PG 1 TOTAL					96,998.		0.	96,998.	1,785.	0.	457.
	OTHER											
	* 990-PF PG 1 TOTAL					96,998.		0.	96,998.	1,785.	0.	457.
	- LEASEHOLD IMPROV											
	TELECOMMUNICATION EQUIPMENT											
	OTHER											
20	TELECOMMUNICATION EQUIPMENT	013113SL		5.00	17	4,373.			4,373.	1,312.		873.
	* 990-PF PG 1 TOTAL					4,373.		0.	4,373.	1,312.	0.	873.
	OTHER											
	* 990-PF PG 1 TOTAL					4,373.		0.	4,373.	1,312.	0.	873.
	- TELECOMMUNICATIO											
	* GRAND TOTAL					333,156.		0.	333,156.	49,368.	0.	31,061.
	990-PF PG 1 DEPR											
	CURRENT ACTIVITY											
	BEGINNING BALANCE					216,599.		0.	216,599.	49,368.		
	ACQUISITIONS					116,557.		0.	116,557.	0.		
	DISPOSITIONS					0.		0.	0.	0.		
	ENDING BALANCE					333,156.		0.	333,156.	49,368.		
	ENDING ACCUM DEPR									80,429.		
	ENDING BOOK VALUE									252,727.		