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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation DAVID AND EUNICE BIGELOW FOUNDATION		A Employer identification number 06-1535327	
Number and street (or P O box number if mail is not delivered to street address) 134 East Ave		B Telephone number (see instructions) (203) 227-7470	
City or town, state or province, country, and ZIP or foreign postal code Norwalk, CT 06851		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
Initial return of a former public charity ☐ Amended return ☐ Name change ☐		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,328,457		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	234,242			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	17	17		
	4 Dividends and interest from securities	166,378	166,378		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	343,340			
	b Gross sales price for all assets on line 6a _____ 1,653,569				
	7 Capital gain net income (from Part IV, line 2)		343,340		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	250	250		
	12 Total. Add lines 1 through 11	744,227	509,985		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	21,529	21,529		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	16,753	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	38,282	21,529		0
	25 Contributions, gifts, grants paid	312,175			312,175
	26 Total expenses and disbursements. Add lines 24 and 25	350,457	21,529		312,175
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	393,770			
	b Net investment income (if negative, enter -0-)		488,456		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		-143,258	-77,502	-77,502
	2	Savings and temporary cash investments		199,652	214,492	214,492
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ 2,000 Less allowance for doubtful accounts ▶ _____			2,000	2,000
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	1,962,103	2,012,682	2,855,169	
	c	Investments—corporate bonds (attach schedule)	1,970,534	2,160,937	2,077,123	
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans.				
	13	Investments—other (attach schedule)	165,210	235,402	257,175	
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	4,154,241	4,548,011	5,328,457		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	0	0		
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0		
	29	Retained earnings, accumulated income, endowment, or other funds	4,154,241	4,548,011		
	30	Total net assets or fund balances(see instructions)	4,154,241	4,548,011		
31	Total liabilities and net assets/fund balances(see instructions)	4,154,241	4,548,011			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,154,241
2	Enter amount from Part I, line 27a	2	393,770
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	4,548,011
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,548,011

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	Schwab - Publicly Traded Securities			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 1,653,569		1,310,229	343,340
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			343,340
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	343,340
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	298,385	4,885,754	0 061072
2013	282,258	4,223,692	0 066827
2012	344,406	3,819,225	0 090177
2011	184,787	3,547,480	0 052090
2010	173,045	3,335,186	0 051885

2	Total of line 1, column (d).	2	0 322051
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 064410
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	5,281,287
5	Multiply line 4 by line 3.	5	340,168
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,885
7	Add lines 5 and 6.	7	345,053
8	Enter qualifying distributions from Part XII, line 4.	8	312,175

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

9,769

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

9,769

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

11,520

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

11,520

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

10

1,751

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ 1,751 **Refunded** ☐

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☐ CT _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of Gunn Godfrey and Allison Telephone no (203) 227-7470 Located at 134 East Ave Norwalk CT ZIP+4 06851			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,172,108
b	Average of monthly cash balances.	1b	189,605
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,361,713
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,361,713
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	80,426
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,281,287
6	Minimum investment return. Enter 5% of line 5.	6	264,064

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	264,064
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	9,769
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,769
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	254,295
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	254,295
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	254,295

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	312,175
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	312,175
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	312,175

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				254,295
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				57,472
d From 2013.				83,597
e From 2014.				65,610
f Total of lines 3a through e.	206,679			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				254,295
e Remaining amount distributed out of corpus	57,880			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	264,559			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	264,559			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				57,472
c Excess from 2013.				83,597
d Excess from 2014.				65,610
e Excess from 2015.				57,880

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	312,175
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	17		
4 Dividends and interest from securities. . . .			14	166,378		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			14	250		
8 Gain or (loss) from sales of assets other than inventory			18	343,340		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .		0		509,985		0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13	509,985		509,985

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
David C Bigelow	President 0 00	0	0	0
5 Broadview Road Westport, CT 06880				
Eunice J Bigelow	VP/Treasurer 0 00	0	0	0
5 Broadview Road Westport, CT 06880				
David L Godfrey	Secretary 0 00	0	0	0
134 East Ave Norwalk, CT 06851				
Cynthia R Bigelow	Director 0 00	0	0	0
284 Hemlock Road Fairfield, CT 06824				
Lon Bigelow	Director 0 00	0	0	0
4 River Ridge Lane Wilton, CT 06897				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

David C Bigelow
Eunice J Bigelow
Cynthia R Bigelow
Lori Bigelow

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Action for Bridgeport Community Development Inc 1070 Park Avenue Bridgeport, CT 06604	None	PC	Total Learning Program	5,000
Bigelow Center for Senior Activities 100 Mona Terrace Fairfield, CT 06824	None	PC	General	8,900
Bridge House 880 Fairfield Ave Bridgeport, CT 06605	None	PC	General	10,000
Bridgeport Hospital Foundation Inc PO Box 5000 Bridgeport, CT 06610	None	PC	Norma Pfriem Cancer Center	15,000
Bridgeport Rescue Mission 1088 Fairfield Ave Bridgeport, CT 06605	None	PC	General	8,000
Bullard Haven Technical College 500 Palisade Avenue Bridgeport, CT 06610	None	PC	Scholarship Fund	5,000
Burroughs Community Center 2470 Fairfield Avenue Bridgeport, CT 06605	None	PC	General	6,000
Cardinal Shehan Center 1494 Main St Bridgeport, CT 06604	None	PC	General	9,000
Caroline House 574 Stillman St Bridgeport, CT 06608	None	PC	General	5,000
Catholic Charities of Fairfield 238 Jewett Avenue Bridgeport, CT 06606	None	PC	General	3,000
Center for Family Justice 753 Fairfield Ave Bridgeport, CT 06604	None	PC	General	31,750
Central Park Conservancy 14 E 60th Street New York, NY 10022	None	PC	General	1,000
Connecticut Challenge 250 Pequot Avenue Southport, CT 06890	None	PC	General	4,000
Connecticut Food Bank PO Box 8686 New Haven, CT 06531	None	PC	General	26,000
Connecticut Yankee Council 60 Wellington Rd Milford, CT 064600032	None	PC	General	5,000
Total  3a				312,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Domestic Violence Crisis Center 777 Summer Street Stamford, CT 06901	None	PC	General	2,000
Easter Seals of Coastal Fairfield County 733 Summer Street Stamford, CT 06901	None	PC	General	3,000
Fairfield Theater Company 70 Sanford St Fairfield, CT 06824	None	PC	General	1,000
Fairfield University 1073 North Benson Rd Fairfield, CT 068245195	None	PC	General	15,000
Fairfield YMCA 841 Old Post Road Fairfield, CT 06824	None	PC	General	14,000
FSW Inc CT 475 Clinton Ave Bridgeport, CT 06605	None	PC	General	2,000
First Night Westport Weston Box 745 Westport, CT 06880	None	PC	General	2,500
Girl Scouts of America PO Box 5046 New York, NY 10087	None	PC	General	1,000
Grasmere at the Sea 1 Post Road Fairfield, CT 06824	None	PC	General	7,000
Homes With Hope 49 Richmondville Ave Suite 112 Westport, CT 06880	None	PC	General	5,000
Horizons at GFA 35 Beachside Ave PO Box 998 Greens Farms, CT 06838	None	Public	General	2,000
Human Services Council of Mid Fairfield County One Park St Norwalk, CT 06851	None	PC	General	6,500
Janus House 180 Fairfield Ave Bridgeport, CT 06604	None	PC	General	5,000
Joe Torre Safe at Home Foundation PO Box 3133 Grand Central Station New York, NY 10163	None	PC	Annual Campaign	5,000
Kennedy Center Inc 2440 Reservoir Avenue Trumbull, CT 06611	None	PC	General	5,000
Total			3a	312,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mercy Learning Center 637 Park Ave Bridgeport, CT 06604	None	PC	General	9,525
Neighborhood Studio of Fairfield County 391 East Washington Ave Bridgeport, CT 06608	None	PC	General	5,000
Norwalk Community College 188 Richards Avenue Norwalk, CT 06854	None	PC	General	10,000
Operation Hope 636 Old Post Road Fairfield, CT 06824	None	PC	General	9,000
Pilot House PO Box 1553 Fairfield, CT 06825	None	PC	General	5,000
Ralphola Taylor Community Center YMCA 790 Central Ave Bridgeport, CT 06607	None	PC	General	1,000
Sacred Heart University 5151 Park Avenue Fairfield, CT 06825	None	PC	David & Eunice Bigelow Scholarship	15,000
St Catherine Academy 760 Tahmore Drive Fairfield, CT 06825	None	PC	Scholarship Assistance	3,000
St Vincent's Medical Center Foundation 2800 Main St Bridgeport, CT 06606	None	PC	Swim Across the Sound	5,000
St Vincent's Medical Center Foundation 2800 Main St Bridgeport, CT 06606	None	PC	General	5,000
STAR 182 Wolfpit Avenue Norwalk, CT 06851	None	PC	Storm Safety	5,000
University of New Haven 300 Boston Post Rd West Haven, CT 06516	None	PC	General	5,000
Wakeman's Boys and Girls Clubs 2414 Fairfield Ave Bridgeport, CT 06605	None	PC	General	9,000
YMCA Camp Hi-Rock 162 East St Mt Washington, MA 10258	None	PC	General	7,000
Total				312,175

TY 2015 Investments Corporate Bonds Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Name of Bond	End of Year Book Value	End of Year Fair Market Value
100M ADT Corp 3.5% 7/15/22	87,625	90,000
175M AMC Networks Inc 7.75% 7/15/21	188,047	184,188
15M Ball Corp 4% 11/15/23	13,641	14,269
100M Ball Corp 5.75% 5/15/2021	101,445	101,750
75M Clean Harbor 5.25% 08/01/2020	76,487	76,594
50M Clean Harbor 5.125% 06/01/2021	50,325	50,688
100M Constellation Brands Inc 6% due 5/01/2022	110,066	109,875
100M Dow Chemical Co 4.25% due 9/15/23	101,199	100,283
93M Energy Transfer EQ 5.875% 1/15/2024	93,731	76,028
50M Energy Transfer EQ 7.500% 10/15/2020	52,765	46,000
25M Ford Motor Credit 4.25% 9/20/2022	25,456	25,734
50M Ford Motor Credit 4.0% 3/20/2024	50,238	48,969
125M Hanesbrands Inc 6.375% 12/15/20	136,491	129,219
25M Lear Corp 4.75% due 01/15/2023	25,619	25,250
100M Lear Corp 5.25% due 01/15/2025	104,471	101,750
100M Mastec Inc 4.875% 3/15/2023	98,000	86,125
123M Olin Corporation 5.5% 8/15/22	124,906	118,080
75M Royal Caribbean Cruises 5.250% 11/15/2022	74,149	77,250
20M Service Corp Intl 4.5% 11/15/2020	19,795	20,200
80M Service Corp Intl 8% 11/15/2021	92,733	94,100

Name of Bond	End of Year Book Value	End of Year Fair Market Value
20M Service Corp Intl 7.625% 10/01/2018	22,609	22,350
125M Tenneco Inc 6.875% 12/15/2020	134,700	129,531
70M Time Warner Cable 8.75% 02/14/2019	83,133	81,061
100M Treehouse Foods 4.875% 3/15/2022	101,262	95,250
100M Triumph Group 4.875% 04/01/2021	99,200	80,375
50M Tupperware 4.75% 6/1/2021	51,754	51,028
35M Weyerhauser Co 7.125% 07/15/2023	41,090	41,176

TY 2015 Investments Corporate Stock Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION
EIN: 06-1535327

Name of Stock	End of Year Book Value	End of Year Fair Market Value
150 Alphabet Inc Cl C	50,672	113,832
145 Amazon Inc	42,775	98,004
1100 Apple Inc	38,383	115,786
500 Berkshire Hathaway Cl B	19,669	66,020
3000 Blue Buffalo Pet Products	50,824	56,130
1000 Celgene Corp	26,871	119,760
1200 Cerner Corp	77,442	72,204
1800 Cognizant Tech Solutions	24,218	108,036
1000 Deere & Co	85,231	76,270
1200 Dunkin Brands Group Inc	53,759	51,108
1500 Evercore Partners Inc A	53,051	81,105
1400 Expeditors Intl Wash	59,095	63,140
400 F5 Networks Inc	37,549	38,784
850 Facebook Inc Cl A	64,011	88,961
3000 General Electric Co	96,006	93,450
1400 Jacobs Engineering Group	7,720	58,730
800 Kansas City Southern	73,122	59,736
4500 Kinder Morgan Inc	51,398	67,140
1000 Monsanto Co	73,838	98,520
350 Palo Alto Networks	54,548	61,649
1500 Paypal Holdings Inc	21,201	54,300
1000 Pepsico Inc	53,165	99,920
80 Priceline Group	93,522	101,996
3500 Quanta Services Inc	72,919	70,875
1800 Quintiles Transnational Hldgs	96,877	123,588
1500 Resmed Inc	14,611	80,535
1000 United Natural Foods	61,687	39,360
700 United Parcel Service	43,166	67,361
1500 Visa Inc Cl A	20,979	116,325
700 VMWare Inc Cl A	59,449	39,599

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1000 Wal-mart Stores	50,480	61,300
600 Walt Disney Co	66,189	63,048
1600 Whitewave Foods Co	21,880	54,474
3250 Alexandria Re 6.45% Pfd	83,685	83,525
2800 Essex Property 7.125% Pfd	74,052	71,008
5400 Hospitality Properties Pfd Stck Series D	138,638	139,590

TY 2015 Investments - Other Schedule**Name:** DAVID AND EUNICE BIGELOW FOUNDATION**EIN:** 06-1535327

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
900 American Tower Corp REIT	AT COST	64,445	87,255
4000 Pfd 7.55% 04/01/28	AT COST	100,765	102,000
3000 Starwood Waypoint REIT	AT COST	70,192	67,920

TY 2015 Other Income Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Portfolio Income	250	250	250

TY 2015 Other Professional Fees Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Fees	21,529	21,529		0

TY 2015 Taxes Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Tax	16,753	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization DAVID AND EUNICE BIGELOW FOUNDATION	Employer identification number 06-1535327
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
DAVID AND EUNICE BIGELOW FOUNDATION	06-1535327

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person ☒
	David and Eunice Bigelow 5 Broadview Rd	\$ 91,652	Payroll ☐
	Westport, CT 06880		Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2			Person ☒
	AmGraph 90 Versailles Road	\$ 10,000	Payroll ☐
	Versailles, CT 06383		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3			Person ☒
	International Marketing Systems Two Corporate Dr Ste 136	\$ 25,000	Payroll ☐
	Shelton, CT 06484		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4			Person ☒
	16W Marketing LLC 75 Union Ave 2nd Floor	\$ 5,000	Payroll ☐
	Rutherford, NJ 07070		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5			Person ☒
	Wausau Container Corporation 8000 Highland Dr PO Box 1285	\$ 5,000	Payroll ☐
	Wausau, WI 544021285		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6			Person ☒
	New York Yankees One East 161st Street	\$ 5,000	Payroll ☐
	Bronx, NY 10451		Noncash ☐ (Complete Part II for noncash contributions)

Name of organization DAVID AND EUNICE BIGELOW FOUNDATION	Employer identification number 06-1535327
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	100 sh Alphabet Inc CIA 2000 sh Coca Cola Co 1000 sh Cognizant Technology 1000 sh Visa Inc	\$ 308,184	2015-11-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization DAVID AND EUNICE BIGELOW FOUNDATION	Employer identification number 06-1535327
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		