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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052 20**15**

Open to Public Inspection

► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

_		lendar year 2015 or tax year beginning of foundation			, 2015,	and endin	A Employer identi	fication number
		LSEA GROTON FOUNDATION, INC					06-15203	
		er and street (or P O box number if mail is not deliver	ed to st	reet address)	 - 1	Room/suite		ber (see instructions)
•	1011106	and street (or the box number it mains not deliver	QU 10 31	rect address)		11001111001110	2 Totophiono nam	50. (500 H.S. 25.05.75)
	ONE	FRANKLIN SQUARE					(860) 8	23-4800
_		town, state or province, country, and ZIP or foreign p	ostal co	ode	1		(000) 0	23 1000
Ì	only of	town, state of province, country, and an or loreign p	.00				C If exemption appli	
	NIODI	WICH CT 06360-5925					pending, check he	re
_		WICH, CT 06360-5825 ck all that apply Initial return		Initial return o	of a former n	ublic charit	, 	
G	Che	Final return		Amended ret	•	ubiic charit	.	ations, check here P L
		Address change		Name change			85% test, check	here and attach
_	Cho	ck type of organization X Section 50	1/0\/3				computation .	
٦			1(0)(3	Other taxable pri				on status was terminated
Ţ.		ection 4947(a)(1) nonexempt charitable trust			ash X Acc		1	(b)(1)(A), check here . P
ı					asn [25] ACC	iuai	l l	s in a 60-month termination
				(specify)	h hoosa l		- Under section 507	b)(1)(B), check here
				nn (d) must be on cas	n basis)			(d) Disbursements
نا	art i	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	e	(a) Revenue and	(b) Net inve	stment	(c) Adjusted net	for charitable
		may not necessarily equal the amounts in		expenses per books	incom	ie	income	purposes (cash basis only)
\neg		column (a) (see instructions))	+-	308,580.	ATCH 1			(Cash basis Only)
	1	Charles if the foundation is not required to		300,300.	AICH I		·	-
	2	attach Sch B	. ├─	4.		4.		ATCH 2
	3	Interest on savings and temporary cash investments		35,789.	3	5,789.		ATCH 3
	4	Dividends and interest from securities		33,709.		3,703.		HICH 5
i	5a	Gross rents						-
_		Net rental income or (loss)	+-	129,541.			550	
3	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 583, 211		129,541.			+ RECL	IVED I
Revenue	-	assets on line 6a			3.0	5,157.	9	lö.
Ş	7	Capital gain net income (from Part IV, line 2)	ı			3,137.	NAY 1	7 2016
_	8	Net short-term capital gain	1				i MAI I	ν σ σ
	9 10a	Income modifications	• ├─					
		and allowances	+-				- OGDE	N. UT
		Less Cost of goods sold .	+					
		Gross profit or (loss) (attach schedule)						
	11 12	Other income (attach schedule)		473,914.	34	0,950.		·
_				0.				-
Ş	13	Compensation of officers, directors, trustees, etc .	`					1
enses	14	Other employee salaries and wages						
per	15	Pension plans, employee benefits	• -					-
ĒX	16a	Legal rees (attach schedule)	•	3,700.		1,850.		1,850
/e	D	Other preferenced fore (attach schedule) [5	;├─	2,086.		2,086.	-	
aţį	17	Interest	'					
str	17	Pension plans, employee benefits Legal fees (attach schedule)	. -	4,324.			-	
Ξ	10	Depreciation (attach cahadula) and deplates	· —					
튽	20	Occupancy	· —			- 1 "		-
ĕ	21	Travel conferences and meetings	· -				-	
2	22	Printing and publications	.			-		
C)	22	Other expenses (attach schedule)	.	-				
Ē	24	Total operating and administrative expense						
ř	24	Add lines 13 through 23	-	10,110.		3,936.		1,850
ğ	25	Contributions diffe grants haid		185,329.				185,329
J	25 26	Total expenses and disbursements Add lines 24 and 2	5	195,439.		3,936.	0	
_	27	Subtract line 26 from line 12	_					
		Excess of revenue over expenses and disbursements .	. '	278,475.				
		Net investment income (if negative, enter -0-			33	7,014.		
		Adjusted net income (if negative, enter -0-).						

JSA For Paperwork Reduction Act Notice, see instructions. $^{5E1410\ 1\ 000}$ 7

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Form **990-PF** (2015)

Б	art II	Balanca Shoots	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year		of year
u	alli	Datatice Streets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-beari	ng		158,331.	158,331.
	2	Savings and temporary	cash investments	88,328.		
				and the same of th		January Company Compan
			btful accounts ▶			_
				The contract was delicated as a second	and the second second	
			btful accounts >	1		
	5					
	6		officers, directors, trustees, and other			
			tach schedule) (see instructions)			
	7	Other notes and loans r	eceivable (attach schedule)			
			btful accounts ▶			
S	8		e			
Assets	9		eferred charges			
As			e government obligations (attach schedule).			
	b	Investments - corporate	stock (attach schedule) ATCH 7	1,623,051.	1,718,481.	2,273,375
		Investments - corporate	bonds (attach schedule) ATCH 8	1,042,867.	1,163,789.	1,140,407
	11 C	Investments - land, buildings	Bonds (attach schedule); 12 912 91.			
		and equipment basis Less accumulated deprecia			proper bill appropriate and another to the street collection.	Andrew Called Andrew December 2011
		(attach schedule)			· · · · · · · · · · · · · · · · · · ·	
	12 13		loans			
		Land, buildings, and	• • • •	in the state of th		
		equipment basis Less accumulated deprecia				**************************************
	4.5	(attach schedule)				
		Other assets (describe	completed by all filers - see the			
			age 1, item I)		3,040,601.	3,572,113
_				4 262	5,040,001.	T'
	l .	• •	ccrued expenses		<u> </u>	
ω.	ſ					
Liabilities	,			i		
ij	l .	•	rs, trustees, and other disqualified persons			
jal	21	• •	ites payable (attach schedule)			
_	22	Other liabilities (describe	· • • • • • • • • • • • • • • • • • • •			
		T-4-1 6-1-1-1-1 / / /	a 47 Abassach 20)	-4,263.	61.	, ,
_	23		s 17 through 22)	-4,203.	01.	
s			low SFAS 117, check here . ▶ 24 through 26 and lines 30 and 31.			
ances		• • •	J			ر معود ، ، ، ، ، ، ، ، ، ، ، ، ، ، ، ، ، ، ،
lan	24					·
Bal	25					d',
ק	26	Permanently restricted.				
֖֖֖֖֖֖֖֖֡֡֞֡֞֞			not follow SFAS 117, ► X			
Net Assets or Fund B		check here and com	plete lines 27 through 31.	2 762 065	2 040 540	1
S	27	•	cipal, or current funds	2,762,065.	3,040,540.	
set	28		land, bldg, and equipment fund	-		
As	29	•	ulated income, endowment, or other funds	2.762.065	2 040 540	
et ,	30		I balances (see instructions)	2,762,065.	3,040,540.	1 1 1 1
Ž			net assets/fund balances (see	0 757 000	2 040 601	
			· · · · · · · · · · · · · · · · · · ·		3,040,601.	x
			nges in Net Assets or Fund Bala			T
1			palances at beginning of year - Part			0.360.065
			ed on pnor year's return)			2,762,065
			line 27a			278,475
4					T T	3,040,540
5	Dec	reases not included in	ı lıne 2 (ıtemıze) ▶		5_	
6	Tota	al net assets or fund b	alances at end of year (line 4 minus	s line 5) - Part II, column (b), line 30 6	3,040,540
						Earn QQA-DE (2015)

Page	3

art IV Capital Gains	s and Losses for Tax on Inv	resultent income			
	d describe the kind(s) of property sold		(b) How acquired	(c) Date	(d) Date sold
2-story t	orick warehouse, or common stock, 200	shs MLC Co)	P - Purchase D - Donation	acquired (mo , day, yr)	(mo , day, yr
SEE PART IV SCHE	DULE				
)					
			1	 	
					
<u> </u>		 	 	 	
<u> </u>	(0.0	(m) Cost or other have	 		<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
	(or anowasie)	prod experies of sale		(C) plus (1) min	
<u> </u>					
			ļ		
<u> </u>		ļ			
		<u> </u>			
Complete only for assets	showing gain in column (h) and own	ed by the foundation on 12/31/69	(1)	Gains (Col (h) g	ain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less t Losses (from co	than -0-) or
		<u> </u>	 		
		 	 		
<u> </u>		 	 		
			 -		
<u> </u>			ļ		
	L				
Capital gain net income	or (not conital loce)	f gain, also enter in Part I, line 7 } f (loss), enter -0- in Part I, line 7 }	2		305,157.
Net short-term capital qu	ain or (loss) as defined in sections				
		structions) If (loss), enter -0- in			
	· · · · · <u>· · · · · · · · · · · · · · </u>	•	2		0.
or optional use by domesti section 4940(d)(2) applies, as the foundation liable for	c private foundations subject to the leave this part blank. the section 4942 tax on the distri	butable amount of any year in the b	ment inco	· 	Yes X N
or optional use by domesting section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does	c private foundations subject to the leave this part blank. the section 4942 tax on the distriction of qualify under section 4940(e)	ne section 4940(a) tax on net investi butable amount of any year in the b	ment inco	d?	Yes X N
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section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate an (a) Base penod years alendar year (or tax year beginning in) 2014 2013 2012 2011 2010 Total of line 1, column (of Average distribution ration number of years the four foundation does the four foundation in the foundation in the four foundation in the foundation in th	the section 4942 tax on the district not qualify under section 4940(e) nount in each column for each year (b) Adjusted qualifying distributions 160,170. 149,572. 125,250. 125,746. 96,590. of for the 5-year base period - dividendation has been in existence if lest oncharitable-use assets for 2015 for the 100 meters.	butable amount of any year in the bit. Do not complete this part. ar, see the instructions before making (c) Net value of nonchantable-use assets 3,288,884. 2,953,746. 2,476,625. 2,421,896. 2,257,725. de the total on line 2 by 5, or by the iss than 5 years	ase perior	d? ries (d) Distribution n (col (b) divided by	0.048700 0.050638 0.050573 0.051920 0.042782 0.244613 0.048923 416,147. 167,128.
section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate an (a) Base penod years salendar year (or tax year beginning in) 2014 2013 2012 2011 2010 Total of line 1, column (or Average distribution ration number of years the four the net value of not Multiply line 4 by line 3 Enter 1% of net investment of the section of the secti	the section 4942 tax on the distrinct qualify under section 4940(e) nount in each column for each year (b) Adjusted qualifying distributions 160,170. 149,572. 125,250. 125,746. 96,590. d) of for the 5-year base period - divindation has been in existence if legencharitable-use assets for 2015 for the 100 metal in come (1% of Part I, line 27b)	butable amount of any year in the b. Do not complete this part. ar, see the instructions before making (c) Net value of nonchantable-use assets 3,288,884. 2,953,746. 2,476,625. 2,421,896. 2,257,725. de the total on line 2 by 5, or by the iss than 5 years	ase perior	d? ries (d) Distribution n (col (b) divided by	0.048700 0.050638 0.050573 0.051920 0.042782 0.244613 0.048923 416,147. 167,128.
section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate an (a) Base penod years (alendar year (or tax year beginning in) 2014 2013 2012 2011 2010 Total of line 1, column (of Average distribution ration number of years the four foundation does the four foundation and the foundation of the foundati	the section 4942 tax on the distripot qualify under section 4940(e) nount in each column for each year (b) Adjusted qualifying distributions 160,170. 149,572. 125,250. 125,746. 96,590. d) of for the 5-year base period - dividendation has been in existence if legencharitable-use assets for 2015 for the 100 for the 1	butable amount of any year in the bit. Do not complete this part. ar, see the instructions before making (c) Net value of nonchantable-use assets 3,288,884. 2,953,746. 2,476,625. 2,421,896. 2,257,725. de the total on line 2 by 5, or by the iss than 5 years	ase perior gany ent	d? (d) Distribution of (col (b) divided by	0.048700 0.050638 0.050573 0.051920 0.042782 0.244613 0.048923 416,147. 167,128. 3,370. 170,498.
section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate an (a) Base penod years alendar year (or tax year beginning in) 2014 2013 2012 2011 2010 Total of line 1, column (of Average distribution ration number of years the four Enter the net value of not Multiply line 4 by line 3 Enter 1% of net investment Add lines 5 and 6	the section 4942 tax on the distripot qualify under section 4940(e) nount in each column for each year (b) Adjusted qualifying distributions 160,170. 149,572. 125,250. 125,746. 96,590. d) of for the 5-year base period - dividendation has been in existence if legencharitable-use assets for 2015 for the 100 for the 1	butable amount of any year in the bands. Do not complete this part. ar, see the instructions before making (c) Net value of nonchantable-use assets 3,288,884. 2,953,746. 2,476,625. 2,421,896. 2,257,725. de the total on line 2 by 5, or by the less than 5 years	ase perior gany ent	d? (d) Distribution of (col (b) divided by	0.048700 0.050638 0.050573 0.051920 0.042782 0.244613 0.048923 416,147. 167,128. 3,370. 170,498.
section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate an (a) Base penod years Intendar year (or tax year beginning in) 2014 2013 2012 2011 2010 Total of line 1, column (or Average distribution ration number of years the four foundation does Enter the net value of not Multiply line 4 by line 3 Enter 1% of net investmode in the second of the second	the section 4942 tax on the distripot qualify under section 4940(e) nount in each column for each year (b) Adjusted qualifying distributions 160,170. 149,572. 125,250. 125,746. 96,590. d) of for the 5-year base period - dividendation has been in existence if legencharitable-use assets for 2015 for the 100 for the 1	butable amount of any year in the bands. Do not complete this part. ar, see the instructions before making (c) Net value of nonchantable-use assets 3,288,884. 2,953,746. 2,476,625. 2,421,896. 2,257,725. de the total on line 2 by 5, or by the less than 5 years	ase perior gany ent	d? (d) Distribution n (col (b) divided by	0.048700 0.050638 0.050573 0.051920 0.042782 0.244613 0.048923 416,147. 167,128. 3,370. 170,498.

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	nstru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1)			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		3,3	370.
	here X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	-		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)2			
3	Add lines 1 and 2		3,3	370.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0.
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0		3,3	370.
6	Credits/Payments			
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 3, 309.			
b	Exempt foreign organizations - tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld	*		
7	Total credits and payments Add lines 6a through 6d		3,3	309.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			61.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ Refunded ▶ 11			
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			,
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities	1		X
	Did the foundation file Form 1120-POL for this year?	1c		
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$\bigsec\$ \$\bigsec\$ \$\bigsec\$]]		.
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			,
e	foundation managers \$]
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
_	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that		-	- 4
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
	Enter the states to which the foundation reports or with which it is registered (see instructions)			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	.		
	(or designate) of each state as required by General Instruction G ² If "No," attach explanation	8b	Х	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		X
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		Х
	Fo	m 99	0-PF ((2015)

Pai	rt VII-A Statements Regarding Activities (continued)			
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	Ι	Yes	No
''	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
40	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	<u> </u>	_	
12		12		Х
	person had advisory privileges? If "Yes," attach statement (see instructions)	13	Х	 -
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	1 11	L
	Website address ► N/A The books are in care of ► RICHARD MORELLI Telephone no ► 860-823	_ 100		
14			<u> </u>	
		023		$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	• • •	•	ш
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		Vaa	Na.
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of	,		٠,
	the foreign country ▶		` ند	
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)	.,		1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	1	, ,	- 1
	disqualified person?	1		-, ,
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			. (
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		~ _	. :
	the benefit or use of a disqualified person)? Yes X No	}		:
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		íc.	~ 1
	foundation agreed to make a grant to or to employ the official for a period after	1	, 5.0	1
	termination of government service, if terminating within 90 days)	1		, 1
.	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		Ś	;
D	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	Sanatiration 21	# <u>###</u>
	, j .	"		<u>_</u>
	Organizations relying on a current notice regarding disaster assistance check here			., 3
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1c		X
_	were not corrected before the first day of the tax year beginning in 2015?	"		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	, .		
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2015?	, .*	*	1
		}	4 1g	,
	If "Yes," list the years		3 %	7
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			· ;
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		مطفعت	مسستغف
	all years listed, answer "No" and attach statement - see instructions)	2b_		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	k	_	
)	1	` ,	* 1
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		^ -	, ,
	at any time during the year?	An		(4
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or		1	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	Ĭ	3.	i
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of		` ,	, ;
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			أسستنعم
	foundation had excess business holdings in 2015)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	1.22		استسسعود
-	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	L	Х
		00	<u> ۵</u>	(0045)

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Par	t VII-B Statements Regarding Activities	for Which Form	4720 May Be Req	uired (continued)		
5a	During the year did the foundation pay or incur any amo	ount to				
	(1) Carry on propaganda, or otherwise attempt to influ	ence legislation (sectio	n 4945(e))?	. Yes X No	.	
	(2) Influence the outcome of any specific public el	ection (see section 4	1955), or to carry or	,		- 1
	directly or indirectly, any voter registration drive?			1 1 1 1	.	- 1
	(3) Provide a grant to an individual for travel, study, or o					
	(4) Provide a grant to an organization other than a					
	section 4945(d)(4)(A)? (see instructions)	_			.	
	(5) Provide for any purpose other than religious, c					
	purposes, or for the prevention of cruelty to children				.	1
ь	If any answer is "Yes" to 5a(1)-(5), did any of the				1 1	
U	Regulations section 53 4945 or in a current notice rega				5b	1
	Organizations relying on a current notice regarding disa				' '	
С	If the answer is "Yes" to question 5a(4), does the					
	because it maintained expenditure responsibility for the			YesNo	'	
	If "Yes," attach the statement required by Regulations se					
6a	Did the foundation, during the year, receive any ful	·		1 1 11	1 1	
	on a personal benefit contract?				i l	,,
b	Did the foundation, during the year, pay premiums, dire	ectly or indirectly, on a	personal benefit contra	ct [?]	6b	X
	If "Yes" to 6b, file Form 8870					
7a	At any time during the tax year, was the foundation a p				1 1	
	If "Yes," did the foundation receive any proceeds or ha					
Par	Information About Officers, Directors	rs, Trustees, Fou	ndation Managers	s, Highly Paid Emp	loyees,	
1	List all officers, directors, trustees, foundation	managers and their	compensation (see	instructions).		
	(a) Name and address	(b) Title, and average	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense a	account,
	(a) Name and address	hours per week devoted to position	enter -0-)	and deferred compensation	other allow	ances
ATCI	н 9		0.	0.		<u> </u>
				I I		
2	Compensation of five highest-paid employees	(other than thos	e included on line	e 1 - see instruction	ons). If non	e, enter
2	Compensation of five highest-paid employees "NONE."	· · · · · · · · · · · · · · · · · · ·	e included on line		ons). If non	e, enter
	"NONE."	(b) Title, and average		(d) Contributions to employee benefit	(e) Expense a	account,
		· · · · · · · · · · · · · · · · · · ·	e included on line (c) Compensation	(d) Contributions to		account,
	"NONE."	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE."	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,
(a)	"NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position		(d) Contributions to employee benefit plans and deferred	(e) Expense a	account,

Form 990 PF (2015) Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc 1 N/A Summary of Program-Related Investments (see instructions) Amount Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE All other program-related investments. See instructions 3 NONE

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Total. Add lines 1 through 3.

Par	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	3,432,576.
	Average of monthly cash balances	1b	35,594.
	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,468,170.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,468,170.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	52,023.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,416,147.
_6	Minimum investment return. Enter 5% of line 5	6	170,807.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here and do not complete this part.)	idations	
1	Minimum investment return from Part X, line 6	1	170,807.
2 a	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015 (This does not include the tax from Part VI.). 2b]	
c	Add lines 2a and 2b	2c	3,370.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	167,437.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	167,437.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	167,437.
Part	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	187,179.
b	Program-related investments - total from Part IX-B	1b	···
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	187,179.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	3,370.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	183,809.
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca		
	qualifies for the section 4940(e) reduction of tax in those years		

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Pa	rt XIII Undistributed Income (see instr	ructions)			
	Distributable amount for 2015 from Part XI,	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
•	line 7				167,437.
2	Undistributed income, if any, as of the end of 2015			<u> </u>	
	-				
	Enter amount for 2014 only				
	Excess distributions carryover, if any, to 2015				
	ĺ				
	From 2010				ľ
	From 2011				
-	From 2013				
	From 2014				
	Total of lines 3a through e	18,071.			
	Qualifying distributions for 2015 from Part XII,				
	line 4 ▶ \$187,179.				
а	Applied to 2014, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
С	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2015 distributable amount				167,437.
	Remaining amount distributed out of corpus	19,742.			
5	Excess distributions carryover applied to 2015.				
	(If an amount appears in column (d), the same				
6	amount must be shown in column (a)) Enter the net total of each column as				
·	indicated below:	NAT			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	37,813.			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b			· ·	
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount - see instructions				
е	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2015 Subtract lines				
•	4d and 5 from line 1 This amount must be				
	distributed in 2016,				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section		i		
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)				
8	Excess distributions carryover from 2010 not				
	applied on line 5 or line 7 (see instructions)	·			
9	Excess distributions carryover to 2016.	37,813.			
	Subtract lines 7 and 8 from line 6a	37,013.		<u></u>	
10	1 4 021				
	6 120				
	7 001				
	Excess from 2015				
	Excess from 2014				
е	Excess from 2015		<u></u>		<u> </u>

	990-PF (2015)		ROTON FOUNDATIO		0\	06-15		
_		erating Foundations					VOT A	PPLICABL
1 a	If the foundation has	_		· · · · · · · · · · · · · · · · · · ·				
	foundation, and the rulin	•	-			T	1	1
Ь	Check box to indicate v		is a private operating		section	4942(j)(3)	or	4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years	1		(e) Total
	justed net income from Part I or the minimum investment return from Part X for each year listed	(a) 2015	(b) 2014	(c) 2013	(d) 20	112		
b	85% of line 2a		·					
С	Qualifying distributions from Part XII, line 4 for each year listed .					_		
d	Amounts included in line 2c not used directly for active conduct of exempt activities						·	
	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c							_
	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter (1) Value of all assets							
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b	"Endowment" alternative test- enter 2/3 of minimum invest-							
	ment return shown in Part X, line 6 for each year listed							-
С	"Support" alternative test - enter							
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)).							
	or royalties)						 -	-
	(3) Largest amount of support from an exempt							<u> </u>
	organization							
Pa		ntary Information (C	omplete this part	only if the founda	tion had \$	5.000 or m	ore i	n assets at
	any time di	uring the year - see	instructions.)					
1	Information Regarding	-						
а	List any managers of before the close of any	the foundation who have tax year (but only if the	ey have contributed mor	e than 2% of the tota nore than \$5,000). (So	ee section 50	ons received 07(d)(2))	by the	e foundation
	NONE	46 - 6	400/	t the steel of a core				
D	List any managers of ownership of a partner					an equally la	irge po	ortion or the
	NONE							
2	Information Regarding	g Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:				
	Check here ▶ if the unsolicited requests for other conditions.	or funds. If the founda	ation makes gifts, gra					
	other conditions, comp The name, address, a			he person to whom an	nlications sho	uld bo addro	ccod:	
	ATCH 10	·						
b	The form in which appl	ications should be sub	omitted and information	on and materials they	should includ	le		
	ATCH 11	nes:		·				
С	Any submission deadli	IGS.						
	ATCH 12 Any restrictions or fit	mitations on awards	such as by geogra	anhical areas charito	hle fielde	kinds of inc	titution	e or other
	factors:	mianons on awards,	coon as by geogra	aprilical arcas, crialita	ibio licius, i	U3 O1 1113		יט, טו טנוופו

ATCH 13

Form 990-PF (2015)				Page 11
Part XV Supplementary Information (continued)			
3 Grants and Contributions Paid Duri	ng the Year or Appr	oved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
		Ì		
ATCH 14		İ		
]		
		,		
	<u> </u>	<u> </u>	<u> </u>	105 220
	<u> </u>	<u></u>	,	185,329.
b Approved for future payment				
	•			
Total			▶ 3b	

JSA 5E1491 1 000

Form 990-PF (2015)

Part XVI-A	Analysis of Income-Prod	lucing Act	ivities			
Enter gross ar	mounts unless otherwise indicated	Unrel	ated business income	Excluded by	section 512, 513, or 514	(e)
1 Program s	ervice revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
•			-	 		(See mandenons)
	 	 		 		
				 		
		-		<u> </u>		
						- <u>-</u>
ř						
	d contracts from government agencies					
•	ip dues and assessments					
	savings and temporary cash investments			14	4.	
	and interest from securities			14	35,789.	
	income or (loss) from real estate					
	nanced property					
	ot-financed property					
	come or (loss) from personal property.					_
	stment income				<u>.</u>	
	s) from sales of assets other than inventory			18	129,541.	
•	e or (loss) from special events · · ·					
	it or (loss) from sales of inventory					
	nue a					
с						
d						
е						·
12 Subtotal A	dd columns (b), (d), and (e)		<u> </u>		165,334.	
13 Total. Add	line 12, columns (b), (d), and (e)				13	165,334.
	et in line 13 instructions to verify calci					
Part XVI-B	Relationship of Activitie	s to the A	ccomplishment of E	xempt Purp	oses	
Line No.	Explain below how each activity	y for which	n income is reported i	n column (e	e) of Part XVI-A contribu	ted importantly to the
▼	accomplishment of the foundation	on's exemp	t purposes (other than	by providing	funds for such purposes) (See instructions.)
						
						
					· · · · · · · · · · · · · · · · · · ·	
	· · · · · · · · · · · · · · · · · · ·					
	· · · · · · · · · · · · · · · · · · ·					
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			 _			
				·····	· · · · · · · · · · · · · · · · · · ·	
1						
						

JSA 5E1492 1 000

Form 990-PF (2015	CHELSEA	GROTON	FOUNDATION,	INC	06-1520330	Pag	_{je} 13
	Information Regarding Tr Exempt Organizations	ansfers	To and Transa	ctions a	nd Relationships With Noncharit	able	
4 Did Abo a	annonemation discostitutos and annotitu	i	and of the follow	waa wush a	any other erappization department	V	N1 -

1 Did the organization directly or indirectly engage in any of the following with any other organization describe								Yes	No	
	ın sec	tion 501(c) of the Co	ode (other than :	section 501(c)(3) organizat	ions) or in s	ection 527, i	relating to political			
	organi	zations?						1 1		
а	Transf	fers from the reporting	ng foundation to	a noncharitable exempt org	ganızatıon of.				ļ	
	(1) Ca	ısh						1a(1)		X
								1a(2)		X
		transactions.								
	(1) Sa	les of assets to a no	ncharitable exer	mpt organization				1b(1)		_ X _
				ble exempt organization				1b(2)		Х
								1b(3)		Х
						1b(4)		X		
(5) Loans or loan guarantees 11								X		
				ip or fundraising solicitations						X
				ts, other assets, or paid emp				1c		X
		_	-	s," complete the following					fair m	
				ces given by the reporting						
				jement, show in column (d						
							ers, transactions, and shar			
(a) LI	ne no	(b) Amount involved	(c) Name of n	oncharitable exempt organization		inpuon or transi	ers, transactions, and shar	ng ana	ngemei	115
		N/A	 	·	N/A					
				·						
			ļ							
	—— <u>-</u>		 							
			 							
					_					
	$\neg \neg$									
2a	Is the	foundation directly	or indirectly aff	iliated with, or related to,	one or more	tax-exempt	organizations			
		•	•	her than section 501(c)(3))		•	_	$\neg_{Y_{f}}$	s X	l No
		," complete the follow	•		01 111 0001.011		L	``		,
	11_100	(a) Name of organization		(b) Type of organization			c) Description of relations	——— hip		
		(c)		(-, -,)						
							<u> </u>			
										
-										
	Llader	r penalties of penusy I decis	are that I have examin	ed this return, including accompanying	schedules and i	etatements and to	n the hest of my knowledge	and b	aliaf it	ie truo
				expayer) is based on all information of whi			o the best of my knowledge	. 410 0	CHCI, II	13 1146,
Sign		X		1 1 -1 -1 1 1	100	31000	May the IRS	discuss	s this	return
Here			$\overline{}$	<u> </u>	. <u>~</u> ——	21000	with the pre			below
	Sigi	nature of officer or trustee		Date (Title		(see instructions)° [X	Yes	No
		T		· · · · · · · · · · · · · · · · · · ·		-T				
Paid		Print/Type preparer's na	me	Preparer's signature	0 -	Date		TIN		
		WILLIAM R FLEM	MING	1 / eli 12		05/05/20	Self elliployed I	2003		9
rep	arer	Firm's name ▶ PR	ICEWATERHOU	JSECOOPERS LLP	U		Firm's EIN ▶ 13-40	0832	24	
Jse	Only	Firm's address ▶ 18	5 ASYLUM ST	REET, SUITE 2400						
	•		RTFORD, CT		061	03-3404	Phone no 860-24	1-70	000	
								n 990		2015)

Form **990-PF** (2015)

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs gov/form990.

OMB No 1545-0047

2015

Name of the organization			Employer identification number				
CHELSEA GROTON FOUN	DATION, INC		06-1520330				
Organization type (check or	ie)						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization	<u>.</u>					
	4947(a)(1) nonexempt charitable trust not treated as	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a p	private foundat	ion				
501(c)(3) taxable private foundation							
	s covered by the General Rule or a Special Rule . (7), (8), or (10) organization can check boxes for both the General	al Rule and a S	Special Rule. See				
	on filing Form 990, 990-EZ, or 990-PF that received, during the or property) from any one contributor. Complete Parts I and II contributions.						
Special Rules							
regulations under 13, 16a, or 16b, a	on described in section 501(c)(3) filing Form 990 or 990-EZ that sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule nd that received from any one contributor, during the year, tota of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990	e A (Form 990 of al contributions	or 990-EZ), Part II, line s of the greater of (1)				
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III							
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year							
990-EZ, or 990-PF), but it m	at is not covered by the General Rule and/or the Special Rules ust answer."No" on Part IV, line 2, of its Form 990, or check the to certify that it does not meet the filing requirements of Schedu	e box on line l	d of its Form 990-EZ or on its				

JSA 5E 1251 2 000 Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Employer identification number 06-1520330

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
1_	CHELSEA GROTON BANK ONE FRANKLIN SQUARE NORWICH, CT 06360-5825	\$ 301,872.	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
2	VARIOUS @ LESS THAN \$5,000	\$6,708.	Person X Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
			Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
			Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
			Person Payroli Noncash (Complete Part II for noncash contributions)			

Name of organization CHELSEA GROTON FOUNDATION, INC

Employer identification number

06-1520330

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,300 CHUBB CORP TAX BASIS = \$126,256 FMV RECORDED AS BOOK VALUE [SEE FOOTNOTE]	\$301,872.	12/11/2015
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>.</u>		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization CHELSEA GROTON FOUNDATION, INC

Employer identification number

				06-1520330					
Part III									
	(10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc.,								
	contributions of \$1,000 or less for the yeurs duplicate copies of Part III if additional		n once. See ir	istructions.) > 5					
(a) No. from									
from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held					
<u> </u>		<u> </u>							
_									
	(e) Transfer of gift								
		ID . 4	D-Introduction						
	Transferee's name, address, and Z	<u>P+4</u>	Relationship	of transferor to transferee					
				· · · · · · · · · · · · · · · · · · ·					
(a) No.	(1)	(2) 112 2 26 226		(d) Description of how off in held					
from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held					
		(a) Tanadas of sift							
		(e) Transfer of gift							
	Transferee's name, address, and ZI	Relationship	of transferor to transferee						
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held					
Part I									
		(e) Transfer of gift							
		.,							
	Transferee's name, address, and Zi	P+4	Relationship	of transferor to transferee					
				<u> </u>					
(a) No	 								
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held					
Part I									
		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·					
		(e) Transfer of gift							
	Transferee's name, address, and ZI	P+4	Relationship	of transferor to transferee					

CHELSEA GROTON FOUNDATION, INC
FORM 990-PF - PART IV

Kınd of P				ription		Б Б Б		Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	7	Gain or (loss)	
		TOTAL CAPIT	ral GAIN DIS	TRIBUTIONS			132,504.	
			MKT LIMITED YPE: SECURIT		ID CL N	P	12/31/2012	VAR
97,000.		99,078.	III. BECORII	110			-2,078.	
			CE INTL FDS YPE: SECURIT			P	06/25/2013	08/28/20
51,835.		52,720.	IFE. SECORII	165			-885.	
			2,300 SHS [: YPE: SECURIT		3]	D	12/11/2015	12/11/20
301,872.		126,256.	IFE. SECONII	165			175,616.	
ral GAIN(L	oss)				• • • • •		305,157.	
								:
							•	
				•				

ATTACHMENT 1 PAGE 19

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	RANI	
	JD G	
	SAN	
	SIFT	
	S, GIFTS AND GRANTS RECE	
	rion	
	IBU.	
	CONTRIBUTIONS	
	ე -	
	Н	
	PAR	
	FORM 990PE, PART	
	1066	
	ORM	
	E	

DIRECT PUBLIC SUPPORT	301,872.
DATE	12/11/2015
NAME AND ADDRESS	CHELSEA GROTON BANK ONE FRANKLIN SQUARE NORWICH, CT 06360-5825

PUBLIC	SUPPORT	

6,708.	
VARIOUS	

VARIOUS @ LESS THAN \$5,000

TOTAL CONTRIBUTION AMOUNTS

308,580.

PART I - INTEREST ON TEMPORARY CASH INVESTMENTS FORM 990PE,

REVENUE NET AND INVESTMENT EXPENSES INVESTMENT ENCOME	4.	4.
		TOTAL
DESCRIPTION	BROWN BROTHERS HARRIMAN MMF	

- DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PF,

NET INVESTMENT INCOME	18,809. 10,168. 6,812.	35, 789.
REVENUE AND EXPENSES PER BOOKS	18,809. 10,168. 6,812.	35,789.
		TOTAL
DESCRIPTION	FIXED INCOME FUNDS DOMESTIC EQUITY FUNDS INTL EQUITY FUNDS	

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	1,850.	1,850,
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	1,850.	1,850.
REVENUE AND EXPENSES PER BOOKS	3,700.	3,700.
	Ø	TOTALS
DESCRIPTION	PRICEWATERHOUSECOOPERS	

	NET	INVESTMENT	INCOME
REVENUE	AND	EXPENSES	PER BOOKS
			DESCRIPTION

2,086.	2,086.
2,086.	2,086.
INVESTMENT ADVISORY BROWN BROTHERS HARRIMAN	TOTALS

ATTACHMENT 5 PAGE 23

ATTACHMENT 6

FORM 990PF, PART I - TAXES

REVENUE

AND

EXPENSES

PER BOOKS

ACCRUED EXCISE TAX

DESCRIPTION

4,324.

TOTALS

4,324.

ENDING <u>FMV</u>	1,852,880. 420,495.	2,273,375.
ENDING BOOK VALUE	1,239,497.478,984.	1,718,481.
BEGINNING BOOK VALUE	1,149,422. 473,629.	1,623,051.
		TOTALS
DESCRIPTION	DOMESTIC EQTY FDS INTL EQUITY FDS	

ENDING <u>FMV</u>	1,140,407.	1,140,407.
ENDING BOOK VALUE	1,163,789.	1,163,789.
BEGINNING BOOK VALUE	1,042,867.	1,042,867.
		TOTALS
DESCRIPTION	FIXED INCOME FDS	

Investments at Book & FMV

Chelsea Groton Foundation Book/Fair Market Value Summary As of 12/31/15			
Security Description	# of <u>Shares</u>	BV 12/31/15	FMV 12/31/15
Total Bank & Finance Company - Common	0.00	0.00	0.00
BBH Broad Market Limited Duration Fund CL N	113,023.50	1,163,788.56	1,140,407.11
Total Fixed Income Funds	113,023.50	1,163,788.56	1,140,407.11
BBH Core Select Fund Class N Longleaf Partners Small Cap Fund	81,586.72 6,987.07	1,074,421.83 165,075.00	1,664,369.00 188,511.09
Total Domestic Equity Fund	88,573 79	1,239,496.83	1,852,880.09
BBH International Equity Fund Vontobel Global Emerging Markets	12,218.42 29,643.21	220,909.06 258,075.00	169,713.85 250,781 56
Total International Equity Funds	41,861 63	478,984.06	420,495.41
Total Investments	243,458.92	2,882,269.45	3,413,782.61

(23,381.45)

(23,381.45)

0.00

Unrealized Gain (Loss)

Chelsea Groton Bank

589,947.17 23,436.09 613,383.26

(51,195.21) (7,293.44)

(58,488.65)

531,513.16

ATTACHMENT 9

· · ·						
EXPENSE ACCT AND OTHER ALLOWANCES	0	ó	o	Ö	·	.0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	Ö	Ö	ó	Ö	·	·
COMPENSATION	·o	Ö	Ö	Ö	Ċ	.0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE	TRUSTEE	TRUSTEE	TRUSTEE	TRUSTEE	TRUSTEE
NAME AND ADDRESS	CHRISTINA CAPLET ONE FRANKLIN SQUARE NORWICH, CT 06360-5825	PAMELA LUKETICH ONE FRANKLIN SQUARE NORWICH, CT 06360-5825	DANA CHAPEL ONE FRANKLIN SQUARE NORWICH, CT 06360-5825	LAUREEN TRACEY-DUFFICY ONE FRANKLIN SQUARE NORWICH, CT 06360-5825	JEFFREY GODLEY ONE FRANKLIN SQUARE NORWICH, CT 06360-5825	ZUZANNA OLSZEWSKI ONE FRANKLIN SQUARE NORWICH, CT 06360-5825

ATTACHMENT 9 (CONT'D)

ATTACHMENT 10

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

BOARD OF TRUSTEES

CHELSEA GROTON FOUNDATION ONE FRANKLIN SQUARE NORWICH, CT 06360 860-823-4800

ATTACHMENT 11

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

WRITTEN APPLICATION INCLUDING PROOF OF 501(C)(3) STATUS, MISSION STATEMENT, COMPLETE BUDGET FOR PROJECT DESCRIBED, COPY OF OPERATING BUDGET, AUDITED FINANCIAL STATEMENTS AND FORM 990.

CHELCEN	CDOTON	FOUNDATION.	TNC
しゅんしつじみ	GRUIUN	LOUNDATION.	LINU

06-1520330

ATTACHMENT 12

990PF, PART XV - SUBMISSION DEADLINES

GRANT APPLICATIONS SHOULD BE SUBMITTED IN THE SPRING AND FALL. AWARDS WILL BE GRANTED SHORTLY THEREAFTER.

CHFLSEA	GROTON	FOUNDATION.	TNC

06-1520330

ATTACHMENT 13

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

THE FOUNDATION SUPPORTS SCIENTIFIC, EDUCATIONAL AND CHARITABLE ORGANIZATIONS SERVING SOUTHEASTERN CONNECTICUT.

06-1520330

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

185, 329

AMOUNT

ATTACHMENT 14

SEE ATTACHED LIST OF GRANTS

RECIPIENT NAME AND ADDRESS

SEE ATTACHED LIST OF GRANTS

185,329

N/A PC

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 14 PAGE 33

6 24.51 PM

	2015 Foundation Recipients							
Grant #	Organization	Mailing Address	Purpose	Grant Amount	Tax ID Number			
1582	Aluminum Falcons Robotics, Inc	101 Groton Long Point Road Groton, CT 06340	Funds will be used towards offsetting the cost for students who would otherwise not be able to attend competitions requiring travel and significant entry fees	\$ 250 00	47-1411491			
1628	American Cancer Society, Inc	825 Brook St 1-91 Tech Ctr Rock Hill, CT 06067	Funds will be used for the Wig Program out of L&M Hospital and Backus Hospital providing free wigs to patients that have undergone treatment and are suffering from hair loss.	\$ 1,000.00	13-178849			
1151	American Legion Veterans Housing, Inc	7 South Main Street Jewett City, CT 06351	Help restore and refurbish the LaFlamme-Kusek American Legion Post #15 into a facility that will provide direct care and support of homeless military Veterans in our community	\$ 2,500.00	75-3265862			
1554	Avery-Copp Museum, Inc.	154 Thames Street Groton, CT 06340	Funds will be used to open the house and offer public tours during 2015 spring, summer, fall and to engage visitors in the rich history of the area which comes alive in the historic home.	\$ 250 00	20-8096779			
1636	Best Production Company Inc AGENT for: Chestnut Street Playhouse	24 Chestnut Street Norwich, CT 06360	Funds will be used for the family-friendly production of "A Christmas Carol" musical which will run for three weeks in December of 2015	\$ 1,000 00	06-1427059 (Best Production)			
1561	Bill Memorial Library	240 Monument Street Groton, CT 06340	Funds will be used to purchase a locking display case that will house rotating exhibits of the library's collection and collections and artwork of the community	\$ 500 00	06-0676852			
1515	Boys & Girls Club of Southeastern CT	P. O Box 1849 New London, CT 06320	Funds will be used to help support the continuance of Project Learns activities and programming that reinforces and enhances skills and knowledge young people learn at school during the hours they spend at the Club.	\$ 1,000 00	06-1509637			
1564	Center for Hospice Care SE CT	227 Dunham Street Norwich, CT 06360	Funds will be used to support the Special Care Fund which will enable service to New London County by providing care and services to patients and families who have no insurance, etc.	\$ 5,000 00	22-2667260			
1605	Center for Hospice Care Southeastern CT	227 Dunham Street Norwich, CT 06360	Funds will be used for "It's About Caring" Hospice House Campaign by building and funding start-up of the region's first and only hospice facility	\$ 5,000.00	22-2667260			
1541	Children's Museum of SE CT	409 Main Street Niantic, CT 06357	Funds will be used to purchase a new Digital Star Lab Dome in a new handicapped accessible dome that will accommodate all children regardless of ability.	\$ 3,000.00	11-2113076			
1522	City of New London AGENT FOR: New London Youth Affairs	120 Broad Street New London, CT 06320	Funds will be used for Teens in Action for the 2015-16 school year which targets employability skills and fulfillment of high school graduation requirements, work/career development, academic support and community service/leadership	,	06-6001880 (City of Nev London)			
1520	City of Norwich AGENT FOR: Norwich Safety Net Team	80 Broadway Norwich, CT 06360	Funds will be used for two programs, Golden Wishes which helps meet the needs of low income senior citizens and Job Related Incidentals which assists people who are either returning to work or address barriers to make them employable		06-6001888 (City of Norwich)			

	2015 Foundation Recipients						
Grant #	Organization	Mailing Address	Purpose	Grant Amount	Tax 1D Number		
1524	City of Norwich AGENT FOR: Norwich Youth and Family Services	80 Broadway Norwich, CT 06360	Funds will be used for the "Summer Jam and Learn" diversion program which provides a safe, culturally diverse and positive atmosphere for identified at risk youth to prepare them for more positive school and the community interrelations in the fall and divert their involvement in the juvenile justice system	\$ 500 00	06-600188 (City of Norwich)		
1634	Connecticut Foundation for Dental Outreach, Inc	835 West Queen St, 2nd floor Southington, CT 06489	Funds will be used for free dental clinic at East Lyme High School to provide free dental services and oral health education to under-served and uninsured residents of the southeast area of CT	\$ 1,000 00	26-143786		
1600	Covenant Shelter of New London, Inc.	PO Box 1653 New London, CT 06320	Funds will be used to help the homeless move into permanent, safe, and secure housing	\$ 7,500 00	06-108554		
1644	Covenant Shelter of New London, Inc	PO Box 1653 New London, CT 06320	Funds will be used toward shelter services in case management services and support for Rapid Rehousing and Diversion.	\$ 2,500.00	06-108554:		
1601	CT Radio Information System (CRIS)	315 Windsor Avenue Windsor, CT 06095	Funds will be used to support listeners who are blind or print handicapped in Chelsea Groton Foundation's catchment area.	\$ 500.00	06-0987696		
1581	Denison Pequotsepos Nature Center	109 Pequotsepos Road Mystic, CT 06355	Funds will be used for the new program on pollinators "Protecting our Pollinators."	\$ 1,500 00	06-088402		
1544	Eastern CT Area Health Education Centers (AHEC), Inc.	322 Main Street, Suite 2E- IR Willimantic, CT 06226	Funds will be used to implement its Youth Health Service Corps, a health careers exploration and service learning program at Norwich Technical and New London High Schools	\$ 500.00	06-144793		
1577	Eastern CT Ballet	435 Boston Post Road East Lyme, CT 06333	Funds will be used to offset ticket cost for 150 elementary school children and special needs students from New London and Groton to attend one of two matinees of The Nutcracker	\$ 500 00	22-314779		
1584	Eastern CT Community Garden Association	300 State Street, Suite 220 New London, CT 06320	Funds will be used to fund specialized gardening tools that can work the large portions of a two acre garden at the Nature and Heritage Center at Coogan Farm.	\$ 1,000.00	36-467947.		
1514	Eastern CT Housing Opportunities, Inc.	228 State Street, Suite 5 New London, CT 06320	Funds will be used to help cover costs of administering Phase 3 of a down payment assistance program for low-income, first-time home buyers.	\$ 2,500.00	06-127552		
1559	Eugene O'Neill Memorial Theater Center, Inc.	308 Great Neck Road Waterford, CT 06385	Funds will be used to mount the exhibit, Launchpad of the American Theater. The O'Neill Since 1964, at the Lyman Allyn Art Museum in New London, Connecticut which will help underwrite re-mounting costs, including reproduction, transport, and curator and designer fees	\$ 500 00	06-6070900		
	Eugene O'Neill Memorial Theater Center, Inc.	305 Great Neck Road Waterford, CT 06385	Funds will be used to support community programming at its exhibit, "Launchpad of the American Theater, the O'Neill Since 1964" at the Lyman Allyn Art Museum in New London.	\$ 1,500 00	06-6070900		
	· · · · · · · · · · · · · · · · · · ·	P O. Box 296 Mystic, CT 06355	Funds will be used to support the new "Junior Racers Program" and improve access to existing equipment	\$ 250.00	20-0610420 (Friends of Fitch Crew Inc.)		
1649	.,	PO Box 6 Niantic, CT 06357	Funds will be used to cover the \$150 honorarium for each conservator in a series of seven workshops on artifact conservation for the general public.	\$ 250 00	06-101886		

	2015 Foundation Recipients							
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1613	Furniture Bank of SE CT	P O. Box 124 Gales Ferry, CT 06335	Funds will be used to purchase twin and full-size beds, cribs, and toddler beds for families in southeastern CT who are experiencing financial hardship.		55-0890897			
1586	Girls on the Run of SE CT	PO Box 358 North Stonington, CT 06359	Funds will be used to purchase supplies and curricular materials to support the coaches with delivering curriculum to several sites in Southeastern Connecticut that empowers girls with a greater sense of self-awareness, sense of achievement, a foundation in team building and a commitment to enhancing their communities, participants learn how to celebrate their unique and real sevles.		46-2866707			
1519	Groton Regional Theatre, Inc.	102 Newtown Road Groton, CT 06340	Funds will be used to assist in the costs of producing shows which includes need to improve lighting and sound equipment, upgrade overused and dilapidated set pieces, repair and renew costumes, and procure a curtain to enhance overall performances		06-1487355			
1647	HOPE., Inc.	187 Williams Street New London, CT 06320	Funds will be used for a series of nine, free home repair workshops to low and moderate income, first time homeowners in southeastern CT		06-1269812			
1641	Habitat for Humanity of Eastern Connecticut, Inc	377 Broad Street New London, CT 06320	Funds will be used to support the construction of a home at 8-12 Winsor Avenue in Plainfield, CT.	\$ 2,500.00	06-1214680			
1529	Harriet U Allyn Testamentary Trust DBA Lyman Allyn Art Museum	625 Williams Street New London, CT 06320	Funds will be used to support the Museum Education Program by funding public school field trips and correlating art projects for public school children in southeastern Connecticut		06-0646663			
	Healing with Horses at Wildrose Horse Farm, Inc.	536 Raymond Hill Road Uncasville, CT 06382	Funds will be used to serve the southeastern part of Connecticut with at least twelve "Youth at Risk Scholarships" programs regardless of the family's financial situation by using therapy horses, youths are taught equine communication and behavior which impacts the way they communicate through body language while observing the pecking order of the horse in the herd showing children how to cope with behavior issues		45-4094792			
1583	Higher Edge	35 Redden Avenue New London, CT 06320	Funds will be used to support Higher Edge's College Access Program	\$ 2,000.00	46-2852512			
1558	Interdistrict Committee for Project Oceanology	1084 Shennecossett Road Groton, CT 06340	Funds will be used for six children from southeastern Connecticut and Westerly, Rhode Island area to participate in Ocean Camp that engages students in field, laboratory and classroom activities that feature hands-on, brains-on, marine science.		06-0896672			
1538	Jonnycake Center of Westerly, Inc	PO Box 273 Westerly, Ri 02891	Funds will be used to buy food and supplies to support the Food Assistance Program and respond to requests for food from residents of the town of Westerly, Rhode Island.		05-0367687			
1646	Jonnycake Center of Westerly, Inc.	23 Industrial Drive Westerly, RI 20891	Funds will be used to purchase food and supplies needed by the food pantry.	\$ 1,500 00	05-036768			
1639	Jordan Porco Foundation	225 Asylum Street, 12th Floor Hartford, CT 06103	Funds will be used to bring awareness of the mental health resources available to students at Connecticut College and Mitchell College in New London and Three Rivers Community College in Norwich.	\$ 2,500 00	27-5039555			

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1545	Junior Achievement of Southwest New England, Inc	70 Farmington Avenue Hartford, CT 06105	Funds will be used to cover 23% of the costs that are necessary to provide financial literacy, work readiness, and entrepreneurship programming to 225 students at Jennings Elementary School in New London during 2015-16 school year	\$ 1,000.00	06-0665972			
1325	Lawrence & Memorial Hospital, Inc.	365 Montauk Avenue New London, CT 06320	Funds will be allocated directly to the Lawrence & Memorial Cancer Center Capital Campaign account and will help offset the cost of developing the site location, building the structure, and outfitting the facility to prepare for its opening to the public in late September, 2013.	\$ 20,000 00	06-0646704			
1578	LEARN	44 Hatchetts Hill Road Old Lyme, CT 06371	Funds will be used to provide a significant educational opportunity to approximately twenty-five 4 th and 5 th grade students to participate in the Nature's Classroom experience	\$ 1,500 00	02-0635478			
1579	LEARN AGENT FOR: Children First Groton	44 Hatchetts Hill Road Old Lyme, CT 06371	Funds will be used for two projects, Cooking Matters to help battle obesity of the youth and Groton ROCKS recognizing children's kindness and safety in preventing bullying and increasing upstander behavior programs	\$ 250 00	02-0635478 (LEARN)			
1642	LEARN Project, Inc. AGENT for: Children First Groton	44 Hatchetts Hill Road Old Lyme, CT 06371	Funds will be used to support "Cooking Matters Program" to improve child obesity rates in Groton and "Prescription2Read Program" aimed at improving early literacy skills	\$ 500.00	02-0635478 (LEARN)			
1598	Ledge Light Health District	216 Broad Street New London, CT 06320	Funds will be used to enhance the existing Student Wellness and Activity Training program, a weight management program for middle school children.	\$ 500.00	06-1360311			
1537	Lighthouse Voc Ed Center, Inc.	PO Box 271 Old Mystic, CT 06372	Funds will be used to support a summer "Surf & Turf" program for school age special education students where students will be introduced to how to care for farm animals, observe a variety of local birds, plants, and animals and work with agility dogs as well as instructions in kayaking, sailing, tide pooling, and an eco-system excursion using scientific equipment to gather data.	\$ 1,163.55	06-1352951			
1653	Lighthouse Voc-Ed Center, Inc	PO Box 271 Old Mystic, CT 06372	Funds will be used to purchase large sturdy drums to be used in a music program for children and adults with disabilities		06-1352951			
1609	Local United Network to Combat Hunger, Inc (LUNCH)	P. O. Box 511 Mystic, CT 06355	Funds will be used to support "Voices for Hope Program" in providing printed material, mailings, and several electronic communication channels.	\$ 650.00	06-1530307			
1627	Malta, Inc	20 Grove Avenue Groton, CT 06340	Funds will be used as follows: \$1,000 to purchase food, clothing, and toiletries for homeless and needy in southeast CT and \$3,000 to help with increasing costs of heating oil and electricity for transitional housing apartments		06-1554478			
1651	Martin House, Inc.	PO Box 857 Norwich, CT 06360	One hundred percent of funds will be used to purchase food for residents of Martin House at its Norwich location.	\$ 5,000 00	06-1064857			
1643	Mitchell College	437 Pequot Avenue New London, CT 06320	Funds will be used to finance 1,500-2,000 tickets for students, creation of a bus stop, and education and programming to bring students to downtown New London		06-0662150			
1607	Muscular Dystrophy Association	127 Washington Avenue 3rd Floor Building West North Haven, CT 06473	Funds will be used for the "Durable Medical Equipment Purchase and Repair Program" for clients living in New London county area	\$ 1,000.00	13-1665552			

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1560	Mystic and Noank Library	40 Library Street Mystic, CT 06355	Funds will be used to purchase additional copies of the 2015 Nutmeg Book Award nominated books.	\$	500.00	06-0709292		
1521	Mystic Area Shelter & Hospitality, Inc. (MASH)	119 High Street Mystic, CT 06355	Funds will be used to support the MASH Shelter Diversion program to assist with cost of financial assistance for housing such as security deposit and first month's rent and case management services		4,000 00	06-1536185		
1572	Mystic Art Association DBA Mystic Arts Center	9 Water Street Mystic, CT 06355	Funds will be used to support computer upgrades for two workstations.	\$	1,000.00	06-6000563		
1550	Natchaug Hospital	189 Storrs Road Mansfield Center, CT 06250	Funds will be used to offer two mental Health First Aid programs in southeastern Connecticut designed for individuals without clinical training to learn about mental illness and addictions, including risk factors and warning signs, and to become able to identify and assist someone who is experiencing a mental health crisis	\$	1,000 00	06-0966963		
1587	New England Science & Sailing Foundation, Inc.	PO Box 733 Stonington, CT 06378	Funds will be used to allow 200 at-risk students from the STEM Magnet Middle School at the Bennie Dover Jackson Middle School to participate in the learning and education program which aims to increase academic achievement, life skills, self-esteem and self-confidence, and citizenship among students	\$	500.00	30-0245251		
1526	New London Community Meal Center, Inc.	PO Box 945 New London, CT 06320	Funds will be used to purchase food from local supermarkets to provide the hungry people in the City of New London and its surrounding communities.	\$	5,000 00	22-2768679		
1556	New London Community Orchestra, Inc.	153 Thames Street New London, CT 06320	Funds will be used to support the orchestra and its program of enrichment performances for senior and free violin lessons for elementary school children from New London and surrounding towns.	\$	500 00	27-5190493		
1585	New London Maritime Society	150 Bank Street New London, CT 06320	Funds will be used to two programs (1) Dock side educational programming for the Amistad tying the ship to the Custom House Maritime Museum's permanent Amistad exhibition and other freedom sites in Connecticut and (2) six-month series of interdisciplinary talks and activities of the UCSG, US Customs, and freedom stories intersect.	\$	1,000.00	06-1086688		
1548	Ocean Community YMCA	95 High Street Westerly, RI 02891	Funds will be used to replace the current life jacket inventory at the Mystic YMCA with 55 new Coast Guard approved jackets.	\$	1,065 00	05-0268126		
	OCEAN Community YMCA	95 High Street Westerly, RI 02891	Funds will be used to put Christian principles into practice through programs that build health, spirit, mind and body for all. Annual campaign used directly for financial assistance and available for children, adults, and families in need.	\$	2,500.00	05-0268126		
	Odd Fellows Home of Connecticut	235 Lestertown Road Groton, CT 06340	Funds will be used for the land development project	\$	5,000.00	06-0646771		
1573	OIC of New London County, Inc	106 Truman Street New London, CT 06320	Funds will be used to support the Culinary Arts career technical training program which aims to train students in basic food service and food preparation to secure long-term on-going employment in the food service industry.	\$	2,500.00	23-7066023		

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1567	Pawcatuck Neighborhood Center, Inc	27 Chase Street Pawcatuck, CT 06359	Funds will be used to provide a new pair of back-to- school sneakers for as many of the 458 school-age children it serves as possible from Stonington, North Stonington and Westerly areas		06-1121511			
1555	Pregnancy Support Center, Inc (DBA Care Net Pregnancy Support Center of SE CT)	58 Huntington Street New London, CT 06320	Funds will be used to benefit the Crisis Pregnancy Program whose goal is to provide each person with unconditional love, assistance, and non-judgmental care without regard for belifes, background, race, sec, age, or circumstances		06-1287502			
1617	Reliance House, Inc	40 Broadway Norwich, CT 06360	Funds will be used in offering recreational activities, outings, and enhanced quality courses to its members		06-1011343			
1638	Renaissance City Theatre, Inc.	1 Granite Street Westerly, RI 02891	Funds will be used to purchase and install eight storm windows for the building and help lower utility costs.					
1633	Rhode Island Center Assisting Those in Need (RI CAN)	P O. Box 73 Carolina, RI 02812	Funds will be used with emergency food, shelter, clothing, prescription assistance, and other vital support services to neighbors in crisis throughout southern Rhode Island and southeastern Connecticut		20-4070706			
1620	Riverfront Children's Center, Inc	476 Thames Street Groton, CT 06340	Funds will be used to remove the final three encapsulated doors in the classroom doorways which contain lead.	· · · ·	06-0732017			
	Ronald McDonald House Charities of CT & Western MA	New Haven, CT 06511	Funds will be used to support the building a new Ronald McDonald House of Connecticut.		04-2971480			
1645	S.T.E.P S, Inc.	PO Box 1907 Groton, CT 06340	Funds will be used towards salaries of facilitators' for three programs. Bennie Dover in New London, West Side in Groton, and high schoolers from both towns	•	80-0193566			
1543	Sacred Heart Educational Center	PO Box 691 Baltic, CT 06330	Funds will be used to purchase 5 tablets, I white board and projector, and a laptop for under privilege students to learn to use technology effectively		06-1440634			
1552	Safe Futures, Inc (formerly Women,s Center of SECT, Inc.)	16 Jay Street New London, CT 06320	Funds will be used to help fund the Norwich Domestic Violence Response Team who assist Norwich area victims through collaborations between crisis counselors in a Norwich Counseling Center, Norwich Courthouse, VALE Advocate with the Norwich Police Department and weekly domestic violence support groups held at Madonna Place in Norwich		06-0950718			
1615	Safe Futures, Inc (formerly Women's Center of SECT)	16 Jay Street New London, CT 06320	Funds will be used to support the costs of the "Genesis House Emergency Shelter Program" and "Alternative Shelter Solutions" which provides emergency shelter and supportive services to victims of domestic violence and/or sexual assault and their children when they flee from an abusive home		06-0950718			

	2015 Foundation Recipients							
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1571	Sails Up 4 Cancer	PO Box 623 Mystic, CT 06355	Funds will be used to help support a Complementary Alternative Medicine Expo which is the practice of using natural products, nutrition, fitness, stress care strategies and other modalities to promote healthy lifesytles, symptom management and overall wellbeing pre, during, and post cancer therapy and the Spinnaker Fund which is to financially assist patients battling cancer.	\$ 1,500.00	27-5553950			
1527	Salt Marsh Opera Company, Inc	PO Box 227 Stonington, CT 06378	Funds will be used to toward the New London County portion of the 2016 project, Cinderella by Gioacchino Rossini opera introducing students to the many facets of opera, including elements of theater and dance.	\$ 250.00	06-1603236			
1551	Seabird Enterprises, Inc.	169 Thames Street Groton, CT 06340	Funds will be used to purchase 20 Lenovo Dual-Mode Notebooks to enable staff to document and record progress and data for clients within the day program and also contain health and safety data regarding the clients to ensure both their safety and provide the framework for their individualized training programs	\$ 1,000.00	22-2533753			
1637	Seabird Enterprises, Inc.	169 Thames Street Groton, CT 06340	Funds will be used to acquire Apple 1-pads for Program Instructors to enter daily pertinent information for each program participant	\$ 1,000 00	22-2533753			
1539	Shoreline Soup Kitchens	PO Box 804 Essex, CT 06426	Funds will be used to purchase food for distribution to needy residents of the greater New London-Norwich are through the East Lyme food pantry.	\$ 2,000 00	06-1412728			
1253	Southeastern Council of Alcoholism & Drug Dependence (SCADD)	37 Camp Mooween Road Lebanon, CT 06249	Used for complete remodel and renovation of kitchen located in Altruism House	\$ 2,500.00	06-086092			
1608	Southeastern Regional Action Council, Inc. (SERAC)	228 West Town Street Norwich, CT 06360	Funds will be used to help defray the cost of food, transportation, and speakers for "Adolescent Learning and Leadership Institute Program" for high school students from southeastern CT to learn about substance prevention initiatives and develop their leadership skills.	\$ 1,150.00	06-130848			
1622	Special Olympics Connecticut, Inc	2666 State Street, Ste. 1 Hamden, CT 6517	Funds will be used to support budget relieving aspects of Sailing Program and Annual Regatta.	\$ 500.00	23-709975			
1513	Special Olympics CT, Inc.	2666 State Street, Suite 1 Hamden, CT 06517	Funds will be used to support budget relieving aspects of the Unified Sailing program and Annual Regatta.	\$ 500.00	23-7099756			
1624	St. Vincent de Paul Place Norwich, Inc.	120 Cliff Street Norwich, CT 06360	Funds will be used to purchase food and necessities for "Served-Meals Program."	\$ 3,500.00	53-019661			
	Stand Up For Animals	33 Larry Hirsch Lane Westerly, RI 02891	Funds will be used to offer a wellness/microchip clinic once a month at the shelter to benefit economically challenged members of the community and surrounding towns which will cover veterinary care, microchips and vaccines.		35-217584			
1619	Stand Up For Animals	PO Box 1706 Westerly, RI 02891	Funds will be used to purchase microchips and vaccines for annual wellness clinic to be held in Spring of 2016		35-217584			
1621	Stonington Community Center, Inc.	28 Cutler Street Stonington, CT 06378	Funds will be used to support materials to construct an outdoor classroom by the COMO Pond for introducing science-based curriculum to children.	\$ 500.00	06-0665193			

_	2015 Foundation Recipients							
Grant #	Organization	Mailing Address	Purpose	Grant Amount	Tax ID Number			
1650	Thames River Community Service, Inc	One Thames River Place Norwich, CT 06360	Funds will be used to pay salary support for new Beyond Transitional Living project to help keep formerly homeless families from returning to homelessness by providing continued housing stability and life skills support needed for families to retain permanent housing primarily in New London County	\$ 1,500 0	0 22-3096914			
1648	Thames Valley Council for Community Action, Inc. (TVCCA)	One Sylvandale Road Jewett City, CT 06351	Funds will be used for the Annual New London County Winter Boot Project.	\$ 1,000.0	0 06-0806128			
1542	The Arc New London County	125 Sachem Street Norwich, CT 06360	Funds will be used to expand to outdoor gardening with the creation of The Arc New London County Farm Stand.	\$ 1,000 0	0 06-6010477			
1626	The Arc New London County	125 Sachem Street Norwich, CT 06360	Funds will be used to purchase OsmoBot Aquaponics monitor, two add-on sensors for ammonia and nitrates, and mobile enabling of emergency backup pumps and mechanisms from a smartphone or PC to avoid danger to the plants and fish.	\$ 1,197 (0 06-6010477			
1594	The Colonial Theatre School, Inc	PO Box 762 Westerly, RI 02891	Funds will be used to pay salary expenses associated with the admission-free Shakespeare Festival production of Henry V in the summer	\$ 2500	0 22-2629373			
1599	The Salvation Army	11 Governor Winthrop Blvd New London, CT 06320	Funds will be used to promote healthy minds and bodies among children and at risk youth residing in New London Corp's service area by providing educational support and engaging in a way that encourages lifelong learning and the pursuit of post- secondary degrees	\$ 1,000.0	0 13-5562351			
1635	The Society of Founders of Norwich, Inc.	P. O. Box 62 Norwich, CT 06360	Funds will be used to help preserve the samplers crafted by young girls Elizabeth Lathrop in 1748 and Hannah Tracy Huntington in 1799 at the Leffingwell House Museum	\$ 250 (0 06-0729937			
1611	The Westerly Ambulance Corps, Inc	30 Chestnut Street Westerly, RI 02891	Funds will be used for two Baxter Sigma Spectrum Single Chamber IV Pumps for ambulances for administration of medication	\$ 500 (0 05-6009804			
1528	The Writer's Block Ink, Inc	12 Masonic Street New London, CT 06320	Funds will be used to provide scholarships to participants of the Summer Season and to employ youth leaders running the program in engaging in rigorous creative coursework in writing, acting, art, dance, music, etc and activities that culminate in the production of an original performance	\$ 5000	0 26-0581472			
1625	Town of Groton AGENT for: Groton Parks and Recreation	27 Spicer Avenue Noank, CT 06340	Funds will be used for scholarship awards at a discount percentage to families with financial need making recreational programs more affordable for them.	\$ 1,000 (00 06-6002010 (Town of Groton)			
1553	Town of Ledyard AGENT FOR: Ledyard Youth & Social Services	741 Colonel Ledyard Highway Ledyard, CT 06339	Funds will be used to enhance the accessibility of positive youth development programs in Ledyard and Gales Ferry, Connecticut to participate in a prosocial after school/summeer activity		0 06-6002023 (Town of Ledyard)			
. 1591	Union Baptist Church AGENT FOR: Groton Community Meals	119 High Street Mystic, CT 06355	Funds will be used to support the costs of food purchases over a period of one year	\$ 1,500.0	0 06-6045895 (Union Baptist Church)			

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1610	United Cerebral Palsy of Eastern CT, Inc. (UCP)	42 Norwich Road Quaker Hill, CT 06375	Funds will be used to help establish an Assistive Technology Center for adaptive tools and technology to make life activities easier and to empower people to have greater control of their environment		06-0792820			
1518	United Cerebral Palsy of Estern Connecticut, Inc.	42 Norwich Road Quaker Hill, CT 06375	Funds will be used for operating costs associated with the Disability Support Program which provides support to under-served families in identifying and coordinating disability related services.		06-0792820			
1588	United Community & Family Services, Inc.	34 East Town Street Norwich, CT 06360	Funds will be used toward the Alzheimer's Training Budget	\$ 1,500 00	06-0653142			
1623	Visiting Nurse Association of Southeastern Connecticut	403 North Frontage Road Waterford, CT 06385	Funds will be used to help underwrite free Foot Care Clinics at the Pawcatuck Neighborhood Center for elderly and low-income people		06-0646616			
1220	Waterford Country School, Inc.	P. O Box 408 Quaker Hill, CT 06375	Funds will be used help construct a new multi- purpose facility, the Otto Graham Gymnasium	\$ 5,000 00	06-0861862			
1592	Westerly Area Rest Meals (WARM Center), Inc.	56 Spruce Street Westerly, RI 02891	Funds will be used to assist with the Soup Kitchen Program which provides more than 35,700 meals and also assemble and delivery bagged lunches through the Children's Summer Lunch Program.	\$ 2,000.00	22-2887878			
1616	Westerly Area Rest Meals (WARM), Inc.	56 Spruce Street Westerly, RI 02891	Funds will be used to pay salary for Food Service Coordinator who manages the day-to-day operations of meal site and soup kitchen	\$ 1,000 00	22-2887878			
1523	Whole Life, Inc.	216 Broad Street, 3rd Floor New London, CT 06320	Funds will be used to remodel a bathroom by converting existing stand-up shower stall to a barrier free shower and making the shower larger to use adaptive equipment	\$ 1,000 00	06-1204033			
1249	William W Backus Hospital	326 Washington Street Norwich, CT 06360	Used toward Community Connections Campaign, new Backus Plainfield Emergency Care Center, MyHealthDirect, Backus Community CareVan, and Targeted Care.	\$ 5,000 00	06-0250773			
1531	Williams Meinorial Institute DBA The Williams School	182 Mohegan Avenue New London, CT 06320	Funds will be used to sponsor a four-part lecture series with nationally recognized speakers that will engage both the Williams School community as well as be open and free to all resident of New London County.	\$ 500.00	06-0646964			
				\$ 185,329.05				

FEDERAL FOOTNOTES

DIFFERENCE IN CAPITAL GAINS FOR BOOK & NET INVESTMENT INCOME

PART I, LINE 6A, COLUMN (A) REVENUE & EXPENSES PER BOOKS

A NONCASH CONTRIBUTION OF STOCK WAS RECORDED ON THE BOOKS AT FMV. THE STOCK WAS SOLD AT FMV AND THE SALE WAS RECORDED ON THE BOOKS AT NO GAIN OR LOSS.

PART I, LINE 7, COLUMN (B) NET INVESTMENT INCOME

THE SALE OF THE STOCK RECEIVED AS A NONCASH CONTRIBUTION IS REPORTED USING THE DONOR'S TAX BASIS RESULTING IN A REALIZED TAXABLE GAIN OF \$175,616.