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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. OMB No 1545-0052

Department of the Treasury

Open to Public Inspection Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Internal Revenue Service For calendar year 2015 or tax year beginning . 2015, and ending A Employer identification number Name of foundation UNION SAVINGS BANK FOUNDATION, INC. 06-1508286 Number and street (or P O box number if mail is not delivered to street address) B Telephone number (see instructions) Room/suite (203) 830 - 4200226 MAIN STREET City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here. DANBURY, CT 06810 G Check all that apply. Initial return Initial return of a former public charity 1 Foreign organizations check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change H Check type of organization | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here ... Fair market value of all assets at J Accounting method | Cash | X Accrual If the foundation is in a 60-month termination end of year (from Part II, col. (c), line Other (specify) under section 507(b)(1)(B), check here . > 161 ▶ \$ 2,715,445. (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per may not necessarily equal the amounts in income ıncome purposes books column (a) (see instructions)) (cash basis only) 135,900 Contributions, gifts, grants, etc., received (attach schedule) . if the foundation is **not** required to attach Sch B. 2 Check > 3 Interest on savings and temporary cash investments. 50,873. 50,873. ATCH 1 Dividends and interest from securities b Net rental income or (loss) 317,464. Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a ____ 1,265,561. 317,464. Capital gain net income (from Part IV, line 2) . 8 Income modifications . Gross sales less returns and allowances . . . 10 a b Less Cost of goods sold . c Gross profit or (loss) (attach schedule) Other income (attach schedule) 11 504,237. 368,337. 0. 12 Total. Add lines 1 through 11 Compensation of officers, directors, trustees, etc . . Other employee salaries and wages 14 15 Pension plans, employee benefits 16a Legal fees (attach schedule) 10,900. b Accounting fees (attach schedule)ATCH 2 10,900 14,444. c Other professional fees (attach schedule).[3] 7,200 Taxes (attach schedule) (see instructions)[4]. S Ó. Depreciation (attach schedule) and depletion. 21 22 Travel, conferences, and meetings Printing and publications erating 24 50. Other expenses (attach schedule) ATCH .5. . Total operating and administrative expenses. 32,594. 14,444. 10,900 Add lines 13 through 23. 165,750. 165,750 O 25 Contributions, gifts, grants paid 198,344. 14,444. n 176,650 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12 305,893 a Excess of revenue over expenses and disbursements . . 353,893. b Net investment income (if negative, enter -0-) 0. c Adjusted net income (if negative, enter -0-). .

JSA For Paperwork Reduction Act Notice, see instructions.

JSA FOI FAPE 5523AL 2912

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Part		Ralanca Sheets	Balance Sheets description column should be for end-of-year		End o	End of year	
_	alti	Dalance Sileets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
٠	1	Cash - non-interest-bear	ing				
	2	Savings and temporary	cash investments	114,740.	261,040.	261,040	
	3	Accounts receivable ▶				······································	
		Less allowance for dou	btful accounts ▶				
	4	Pledges receivable ▶_					
		Less allowance for dou	btful accounts ▶				
	5	Grants receivable				•	
	6	Receivables due from	officers, directors, trustees, and other				
		disqualified persons (at	tach schedule) (see instructions)				
	7		receivable (attach schedule)			· · · · · · · · · · · · · · · · · · ·	
		Less allowance for dou	• •				
ţ	8		e		-		
Assets	9		eferred charges		-		
¥	_		e government obligations (attach schedule)[6]	81,144.	55,613.	55,613	
			stock (attach schedule) ATCH 7	837,844.	387,420.	387,420	
			bonds (attach schedule) ATCH 8	1,741,555.	2,006,881.	2,006,881	
	11	Investments - land, building:		27 127 3331		2,000,002	
		and equipment basis Less accumulated deprecia					
		(attach schedule)					
	12 13		loans				
	14	Land, buildings, and	ach schedule)				
		equipment basis Less accumulated deprecia	ution -				
		(attach schedule)		8,160.	4,491.	4,491	
	15	Other assets (describe		0,100.	4,491.	4,491	
	16		completed by all filers - see the	2 702 442	2 715 445	0 715 445	
_			age 1, item I)		2,715,445.	2,715,445	
	17	Accounts payable and a	ccrued expenses	1,788.			
	18	• •					
ies	19 20 21 22	Deferred revenue					
ij	20	Loans from officers, directo	rs, trustees, and other disqualified persons				
iak	21		ites payable (attach schedule)				
_	22	Other liabilities (describe	▶)				
				1 700			
_	23		s 17 through 22)	1,788.	0.		
			low SFAS 117, check here . ▶ 🔀				
če	24 25	and complete lines	24 through 26 and lines 30 and 31.				
ä	24	Unrestricted		2,781,655.	2,715,445.		
ša	25	Temporarily restricted .	. _				
P	26	Permanently restricted .	<u> </u>				
5		Foundations that do	not follow SFAS 117, ▶ ☐				
ᆫ		check here and com	plete lines 27 through 31.				
0	27	Capital stock, trust princ	cipal, or current funds				
ets	28	Paid-in or capital surplus, or	land, bldg , and equipment fund				
SS	29	Retained earnings, accumi	ulated income, endowment, or other funds				
t A	27 28 29 30 31	Total net assets or fund	i balances (see instructions)	2,781,655.	2,715,445.		
Ž	31	Total liabilities and	net assets/fund balances (see				
		instructions)		2,783,443.	2,715,445.		
Р	art II		nges in Net Assets or Fund Balar	nces			
1	Tota	al net assets or fund b	palances at beginning of year - Part I	l, column (a), line 30 (m	ust agree with		
			ed on prior year's return)		-	2,781,655	
2			line 27a			305,893	
			ded in line 2 (itemize) ▶		3	<u>·</u>	
						3,087,548	
		reases not included in			5	372,103	
			alances at end of year (line 4 minus	line 5) - Part II, column (b)		2,715,445	
Ť			min a minus		,, <u> </u>	C 990-PE (2045)	

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)

(c) Date acquired (mo., day, yr.)

(b) How acquired P - Purchase D - Donation

Part IV

_		•
D_{2}	-	•

(d) Date sold (mo , day, yr)

1 a	SEE PART IV SCHED	OPF				
b						
c						
d						
е						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
a						
b						
С		<u></u>				
d						
е						
	Complete only for assets	showing gain in column (h) and owne) Gains (Col (h) g	
	(ı) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	COI	(k), but not less t Losses (from co	
a				ļ		
b						
C						
d						
е	, <u> </u>					
2	Capital gain net income of	or (not canital loce)	gain, also enter in Part I, line 7			217 464
2	Not abort torm conital as	•	(loss), enter -0- in Part I, line 7	2		317,464.
3		in or (loss) as defined in sections				
			tructions) If (loss), enter -0- in			0.
D.		Inder Section 4940(a) for Page	duced Tax on Net Investment In	3		<u></u>
		* /	e section 4940(a) tax on net investr			
(۲0	or optional use by domestic	private foundations subject to the	e section 4940(a) tax on het investi		,	
lf s	ection 4940(d)(2) applies,	leave this part blank				Voc V No
lfs Wa	ection 4940(d)(2) applies, is the foundation liable for Yes," the foundation does i	leave this part blank the section 4942 tax on the distrib not qualify under section 4940(e)	outable amount of any year in the ba Do not complete this part.	ase perio	od?	Yes X No
lfs Wa	ection 4940(d)(2) applies, is the foundation liable for Yes," the foundation does in Enter the appropriate am	leave this part blank the section 4942 tax on the distrib not qualify under section 4940(e)	outable amount of any year in the ba	ase perio	od?	Yes X No
If s Wa If "\	ection 4940(d)(2) applies, is the foundation liable for Yes," the foundation does i	leave this part blank the section 4942 tax on the distrib- not qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions	outable amount of any year in the batter that part. It is see the instructions before making the complete this part. (c) Net value of nonchantable-use assets	ase perio	od? tries (d) Distribution ra (col (b) divided by	atio col (c))
If s Wa If "\	ection 4940(d)(2) applies, is the foundation liable for the foundation does in the Enter the appropriate am (a) Base period years	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions 192,175.	Dutable amount of any year in the batter this part. It; see the instructions before making (c) Net value of nonchantable-use assets 2,829,422.	ase perio	od? otries (d) Distribution ra (col (b) diwided by	otio col (c)) 0.067920
If s Wa If "\	ection 4940(d)(2) applies, is the foundation liable for tyes," the foundation does in Enter the appropriate am (a) Base penod years ilendar year (or tax year beginning in) 2014 2013	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions 192,175. 211,558.	Dutable amount of any year in the batter to the port. The point complete this part. The point complete this part. The point complete this part. (c) Net value of nonchantable-use assets 2,829,422. 2,760,011.	ase perio	od? Itries (d) Distribution re (col (b) divided by	otto col (c)) 0.067920 0.076651
If s Wa If "\	ection 4940(d)(2) applies, is the foundation liable for Yes," the foundation does in Enter the appropriate am (a) Base penod years Idendar year (or tax year beginning in) 2014 2013 2012	the section 4942 tax on the distributed qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions 192,175. 211,558. 236,813.	outable amount of any year in the bath Do not complete this part. It; see the instructions before making (c) Net value of nonchantable-use assets 2,829,422. 2,760,011. 2,700,865.	ase perio	od? Itries (d) Distribution ra (col (b) divided by	ol (c)) 0.067920 0.076651 0.087680
If s Wa If "\	ection 4940(d)(2) applies, as the foundation liable for the foundation does in the foundati	the section 4942 tax on the distributor qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions 192,175. 211,558. 236,813. 220,679.	Do not complete this part. It; see the instructions before making (c) Net value of nonchantable-use assets 2,829,422. 2,760,011. 2,700,865. 2,863,306.	ase perio	od? Itries (d) Distribution ra (col (b) divided by	otto col (c)) 0.067920 0.076651 0.087680 0.077071
If s Wa If "\	ection 4940(d)(2) applies, is the foundation liable for Yes," the foundation does in Enter the appropriate am (a) Base penod years Idendar year (or tax year beginning in) 2014 2013 2012	the section 4942 tax on the distributed qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions 192,175. 211,558. 236,813.	outable amount of any year in the bath Do not complete this part. It; see the instructions before making (c) Net value of nonchantable-use assets 2,829,422. 2,760,011. 2,700,865.	ase perio	od? Itries (d) Distribution ra (col (b) divided by	ol (c)) 0.067920 0.076651 0.087680
Walf "Y	ection 4940(d)(2) applies, as the foundation liable for the second test of the second tes	the section 4942 tax on the distributor qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions 192,175. 211,558. 236,813. 220,679. 209,135.	Dutable amount of any year in the batter Do not complete this part. It; see the instructions before making (c) Net value of nonchantable-use assets 2,829,422. 2,760,011. 2,700,865. 2,863,306. 2,726,341.	g any en	od? Itries (d) Distribution ra (col (b) divided by	otto (c)) 0.067920 0.076651 0.087680 0.077071 0.076709
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If so Walf "Y 1 Ca 2 3	ection 4940(d)(2) applies, as the foundation liable for a Yes," the foundation does a Enter the appropriate am (a) Base pendo years alendar year (or lax year beginning in) 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ration number of years the foundation of the secondary in the sec	the section 4942 tax on the distributor qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions 192,175. 211,558. 236,813. 220,679. 209,135. for the 5-year base period - divididation has been in existence if lest incharitable-use assets for 2015 for	putable amount of any year in the bath Do not complete this part. It; see the instructions before making (c) Net value of nonchantable-use assets 2,829,422. 2,760,011. 2,700,865. 2,863,306. 2,726,341. Be the total on line 2 by 5, or by the set than 5 years	g any en	od? Intries (d) Distribution ra (col (b) divided by	o. 077206 724,930.
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Ma f ") 1 Ca 2 3	ection 4940(d)(2) applies, as the foundation liable for a Yes," the foundation does in Enter the appropriate am (a) Base penod years elendar year (or tax year beginning in) 2014 2013 2012 2010 Total of line 1, column (d) Average distribution ration number of years the foundation in the found	the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each yea (b) Adjusted qualifying distributions 192,175. 211,558. 236,813. 220,679. 209,135. In the 5-year base period - dividing distribution has been in existence if less incharitable-use assets for 2015 from the form of Part I, line 27b) In the form Part XII, line 4	Do not complete this part. It; see the instructions before making (c) Net value of nonchantable-use assets 2,829,422. 2,760,011. 2,700,865. 2,863,306. 2,726,341. The total on line 2 by 5, or by the set than 5 years. Om Part X, line 5.	g any en 2 3 4 5 6	od? Intries (d) Distribution ra (col (b) divided by	0.067920 0.067920 0.076651 0.087680 0.077071 0.076709 0.386031 0.077206 724,930. 210,381. 3,539. 213,920.

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ctions	s)		
1a	Exempt operating foundations described in section 4940(d)(2), check here					
•	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		7,0	78.		
	here and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of \mathcal{J}					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)					
	3 Add lines 1 and 2					
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		7,0	0.		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		7,0	78.		
6	Credits/Payments					
a	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 4,849.					
ь	Exempt foreign organizations - tax withheld at source					
c	Tax paid with application for extension of time to file (Form 8868).					
d	Backup withholding erroneously withheld					
7	Total credits and payments Add lines 6a through 6d		4,8	49.		
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		2,2	29.		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ Refunded ▶ 11					
Par	t VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No		
	participate or intervene in any political campaign?	1a		_X_		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see					
	Instructions for the definition)?	1b		X		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year?	1c		Х		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on					
	foundation managers ▶ \$			Х		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2				
_	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	3		х		
4-	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	4a		X		
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4b				
	If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х		
,	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
·	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?	6	Х			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	CT,					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		1			
	4942(J)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"					
	complete Part XIV	9		X_		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses	10		Х		
	<u> </u>	~^	O DE			

Pai	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
٠	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ▶N/A			
14	The books are in care of ▶ JENNIFER TOMAINO Telephone no ▶ 203-830	-420	0	
	Located at ▶ 226 MAIN ST. DANBURY, CT ZIP+4 ▶ 06810			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	$\lfloor \rfloor$
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			
_	the foreign country ▶	<u> </u>		
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		L
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
•	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2015?			
	If "Yes," list the years ,,,,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	2-		
	foundation had excess business holdings in 2015)	3b		Х
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
ю	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X
	Pariette and the feet femore from Jeopardy before the first day of the tax year beginning in 2013			<u></u>

Total number of other employees paid over \$50,000.......

3 Five highest-paid independent contractors for profes	ssional services (see instructions). If none, enter	"NONE."
(a) Name and address of each person paid more than \$	\$50,000 (b) Type of service	(c) Compensation
NONE		
NONE		
otal number of others receiving over \$50,000 for profession	nal services	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax organizations and other beneficiaries served, conferences convened, research		nber of Expenses
1 N/A		
·		<u> </u>
2		
3		
		<u> </u>
<u>, </u>		
4		
Part IX-B Summary of Program-Related Investmen Describe the two largest program-related investments made by the foundat		Amount
1 NONE	ion during the tax year on times 1 and 2	-
		<u> </u>
2		
		
All other program-related investments See instructions 3 NONE		ľ

Page	ĺ
------	---

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreit see instructions.)	gn foundations,	· · · · · ·
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а		1a	2,638,601.
b		1b	122,737.
С		1c	5,088.
d	Total (add lines 1a, b, and c)	1d	2,766,426.
е			
	1c (attach detailed explanation)]	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,766,426.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		
	instructions)	4	41,496.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,724,930.
6	Minimum investment return. Enter 5% of line 5	6	136,247.
Part	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here ▶ and do not complete this part.)	ndations	
1	Minimum investment return from Part X, line 6	1	136,247.
2a	Tax on investment income for 2015 from Part VI, line 5		
ь		1	
С	· · · · · · · · · · · · · · · · · · ·	2c	7,078.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	129,169.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	129,169.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	129,169.
Part	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	TT	
·		1 _a	176,650.
b		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	"	
-		2	
3	Amounts set aside for specific charitable projects that satisfy the	-	
а		3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	176,650.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	 	1,0,000.
•	Enter 1% of Part I, line 27b (see instructions)	5	n
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	176,650.
J	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca		
	qualifies for the section 4940(e) reduction of tax in those years	alculating whethe	i tile louridation

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Ρ́ε	art XIII Undistributed Income (see instr	uctions)			
	Distributable amount for 2015 from Part XI,	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
	line 7				129,169.
2	Undistributed income, if any, as of the end of 2015				
a	Enter amount for 2014 only				
	Total for pnor years 20 13 ,20 12 ,20 11				
	Excess distributions carryover, if any, to 2015				
a	From 2010				
	From 2011 84,956.				
	From 2012 102, 912.				
(From 2013				
6	From 2014				
f	Total of lines 3a through e	391,217.			
4	Qualifying distributions for 2015 from Part XII, line 4 > \$ 176,650.				
a	Applied to 2014, but not more than line 2a				
t	Applied to undistributed income of prior years				
	(Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
c	Applied to 2015 distributable amount				129,169.
e	Remaining amount distributed out of corpus	47,481.			
5	Excess distributions carryover applied to 2015.				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	438,698.			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b.				
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed		· · · · · · · · · · · · · · · · · · ·		
•	Subtract line 6c from line 6b. Taxable amount - see instructions				
e	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
T	Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	,			
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	73,508.			
9	Excess distributions carryover to 2016.				
	Subtract lines 7 and 8 from line 6a	365,190.			
	Analysis of line 9				
a	Excess from 2011 84,956.				
ŧ	Excess from 2012 102, 912 .				
	Excess from 2013				
	Excess from 2014				
	Excess from 2015 47, 481.				Form 990-PF (2015)

b	foundation, and the ruling			=			T	T
	Check box to indicate w		is a private operating		in section	4942	(j)(3) or	4942(J)(5
	Enter the lesser of the ad-	Tax year	(h) 2014	Prior 3 years	(4)	2012	(e)	Total
	justed net income from Part I or the minimum investment return from Part X for each year listed	(a) 2015	(b) 2014	(c) 2013	(u) /	2012		
	85% of line 2a		_					
С	Qualifying distributions from Part							
	XII, fine 4 for each year listed . Amounts included in line 2c not						_	
	used directly for active conduct of exempt activities							
	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c							
3	Complete 3a, b, or c for the							
	alternative test relied upon "Assets" alternative test - enter							
	(1) Value of all assets (2) Value of assets qualifying under section							
	4942(j)(3)(B)(i)							
b	"Endowment" alternative test- enter 2/3 of minimum invest-							
	ment return shown in Part X,							
	line 6 for each year listed							
	(1) Total support other than							
	gross investment income (interest, dividends, rents,							
	payments on securities loans (section 512(a)(5)),							
	or royalties)(2) Support from general			 	_			
	public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)							
	(3) Largest amount of sup- port from an exempt organization							
	(4) Gross investment income							
a		itary Information (uring the year - see		t only if the found	dation had	\$5,000	or more i	n assets
1	Information Regarding	Foundation Manage	ers:					
а	List any managers of before the close of any	the foundation who tax year (but only if t	have contributed mo hey have contributed	ore than 2% of the to more than \$5,000)	otal contribu (See section	tions rece 507(d)(2)	eived by the	e founda
_	NONE	Al E	400/	-£ 4141£			lly lorge n	ation of
	List any managers of ownership of a partner					ran equa	lly large po	ortion of
	ownorm or a parator	op o. oo. o,, o		g. a g. a.				
	NONE							
2	Information Regarding	g Contribution, Gran	t, Gift, Loan, Scholar	ship, etc., Programs:				
	Check here ▶ ☐ If t							
	unsolicited requests for other conditions, comp			rants, etc (see instr	uctions) to ir	ndividuals	or organiz	ations ur
a	The name, address, a			f the person to whom	applications s	hould be a	ddressed [.]	
-	ATCH 12	ind tolophone name.		e porcon to timen.	- F			
b	The form in which app	ications should be su	bmitted and informa	tion and materials the	ey should inc	lude		
	ATCH 13							
С	Any submission deadli	nes				·		
		AUGUST 31ST						
		mitations on accord	e cuch as by deor	tranhical areas cha	ritable fields	kınds o	f institution	ns or of
d	Any restrictions or li factors	initations on award:	s, such as by geog	grapinical aleas, cha		,		,
d		mitations on award	s, such as by geog	grapinical aleas, cha				990-PF (20

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Part XV Supplementary Information	Part XV Supplementary Information (continued)								
3 Grants and Contributions Paid Dur Recipient Name and address (home or business)	ing the Year or Appr	oved for F	uture Payment						
Recipient	If recipient is an individual show any relationship to	Foundation	Purpose of grant or contribution	Amount					
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount					
a Paid during the year									
SEE ATTACHMENT	NOT RELATED	PC	EXEMPT PURPOSE	165,750.					
]					
		Į.							
		ŀ							
		1							
Total			▶ 3a	165,750.					
b Approved for future payment									
		ì							
	1								
	<u></u>	<u> </u>		<u> </u>					
Total			▶ 3b						

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Part XVI-A Analysis of Income-F	roducing Act	ivities			
Enter gross amounts unless otherwise indicate		ated business income	Excluded by	y section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
a			 		(See instructions.)
b			 "		
С			_		
d					
е			1		
f					
g Fees and contracts from government agen-	cies				
2 Membership dues and assessments					
3 Interest on savings and temporary cash investme					
4 Dividends and interest from securities			14	50,873.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			ļ		
6 Net rental income or (loss) from personal propert	y		 	-	
7 Other investment income			18	217 161	
8 Gain or (loss) from sales of assets other than inve	-		18	317,464.	-
9 Net income or (loss) from special events -					
10 Gross profit or (loss) from sales of inventory			 		
11 Other revenue ab			 		
b	_		+		
d			+		
e			-		
12 Subtotal Add columns (b), (d), and (e)				368,337.	
13 Total. Add line 12, columns (b), (d), and (e))			13	368,337.
(See worksheet in line 13 instructions to verify	calculations)				· -
Part XVI-B Relationship of Activ	vities to the A	ccomplishment of E	xempt Purp	ooses	
Explain below how each a accomplishment of the foun					
	_				
					
					
			-		

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Form 990-PF (2015)	UNION	SAVINGS	BANK FOU	JNDATION,	INC.	06-1508286	Page 13
Part XVII Inform	ation Regarding	Transfers	To and T	ransactions	s and Relations	hips With Noncharit	able

the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash			Exempt Organ	<u> </u>							
a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash	1	Did th	e organization direct	ly or indirectly er	ngage in any of the fo	llowing wit	th any other orga	nızatıon desc	ribed	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash. (2) Other assets. (22) Uther assets. (32) Uther assets. (32) I was noncharitable exempt organization. (3) Salesto disassets to a noncharitable exempt organization. (4) Sales of assets from a noncharitable exempt organization. (5) Locas of disastets are of any disastet of a facilities, acquirment, or other assets. (4) Reimbursement arrangements. (4) Reimbursement arrangements. (5) Locas of local guarantees. (6) Description of services or membership or fundraising solicitations. (6) Description of services or membership or fundraising solicitations. (6) Locas of local guarantees. (7) I call the same of services or membership or fundraising solicitations. (8) Locas of services or environment of the services of the			, ,	ode (other than se	ection 501(c)(3) organ	ızatıons) or	r in section 527, r	elating to po	litical		
(1) Cash (2) Other assets, but (2) Other assets (3) Control and a contro		~					_				
(2) Other transactions (1) Sales of assets to a noncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, augment, or other assets. (4) Reimbursement arrangements. (4) Reimbursement arrangements. (5) Loans of loan guarantees. (5) Loans of loan guarantees. (6) Performance of services or membership or fundraising solicitations. (7) Sales of loan guarantees. (8) Performance of services or membership or fundraising solicitations. (8) It the answer to any of the above is "Yes," complete the following schedule: (9) It is a market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction of sharing arrangements. N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c)) or in section 5277. Yes No If "Yes," complete the following schedule.	а										.,
DOTHER transactions (1) Sales of assets to a noncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equipment, mailing lists, other assets, or paid employees c Sharing of facilities, equ										-	
(1) Sales of assets to a noncharitable exempt organization									1a(2)	-	<u> </u>
(2) Purchases of assets from a noncharitable exempt organization 1612 × 163 × 163 × 164 × 1	b									H	.,
(3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees (8) Loans or loan guarantees (9) Line no loan guarantees (10) Line no loan guarantee (10) Line no loan guarant										-	
(4) Reimbursement arrangements. (5) Loans or loan guarantess. (6) Performance of services or membership or fundralsing solicitations. (7) Examing of facilities, equipment, mailing lists, other assets, or paid employees. (8) A It is a way to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship is the interval of the code (other than section 501(c)(3)) or in section 527? (b) Type of organization (c) Description of relationship with the first description of the property of the code (other than section 501(c)(3)) or in section 527? (d) Name of organization (e) Description of relationship is true. (e) Name of organization (e) Description of relationship is the foundation of which property and the arrangements of the property of the prope										\longrightarrow	
(5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees. (8) Line no (8) Amount involved (9) Name of noncharitable exempt organization (9) Description of transfers, transactions, and sharing arrangements value of the goods, other assets, or services received (9) Line no (9) Amount involved (9) Name of noncharitable exempt organization (9) Description of transfers, transactions, and sharing arrangements (10) Amount involved (10) N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (9) Name of organization (9) Type of organization (10) Description of relationship (a) Name of organization (b) Type of organization (c) Description of relationship (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Description of relationship (e) Description of relationship (f) Description of relationship (g) Name of organization (highly specific property in the best of my knowledge and bailed it is true. (g) Linder pensities of pergury, 1 dedate that 1 have examined this return, including accompanying schedules and interments, and to the best of my knowledge and bailed it is true. (g) Linder pensities of pergury, 1 dedate that 1 have examined the return, including accompanying schedules and returnments, and to the best of my knowledge and bailed it is true. (g) Linder pensities of pergury, 1 dedate that 1 have examined the return, including accompanying schedules are return with the present and property of property and property of property in the first decrease and information of which respect and property of the property of property and property of the property of property and property of the property o										\vdash	
(6) Performance of services or membership or fundraising solicitations. c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the farm market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than farm market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										\vdash	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees										\vdash	
d if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangements in N/A. N/A										-	
value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A										<u>_</u>	
value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A N/A N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	d										
(a) Line no (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A N/A N/A N/A N/A N/A N/A N/A			•			-					
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?					· · · · · · · · · · · · · · · · · · ·						
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	(a) Li	ne no		(c) Name of non	icharitable exempt organizati	`	· · ·	ers, transactions,	and sharing arra	ingemen	its
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I dedare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Value			N/A			N N	/A				
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I dedare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Value			-								
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I dedare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Value											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I dedare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Value											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I dedare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Value								_ 			
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Print/Type preparer's name CHARLES J FRAGO, CPA Preparer Firm's name Polity Firm's address P9 HIGH STREET, 21ST FLOOR BOSTON, MA With the preparer shown below (see instructions)? X Yes No No Polity PTIN Polity PTIN Self-employed P01215587 Firm's EIN > 04-2689883 Phone no. 617-439-9700		corre	ect, and complete Declaration of	f preparer (other than taxp	ayer) is based on all information	of which prepare	er has any knowledge				
Paid Print/Type preparer's name CHARLES J FRAGO , CPA Preparer Firm's name WOLF & COMPANY, PC Firm's address P99 HIGH STREET, 21ST FLOOR BOSTON, MA Date Title [see instructions)? X Yes No Date 4-12-16 Check if PTIN PO1215587 PO1215587 Ponder Print's EIN > 04-2689883 Phone no. 617-439-9700	Sigr	יו וי	V. 012/5	0	1 5/16/16	7	TKessurung &				
Paid Print/Type preparer's name CHARLES J FRAGO , CPA Preparer Firm's name WOLF & COMPANY, PC Firm's address P99 HIGH STREET, 21ST FLOOR BOSTON, MA O2110 Phone no. 617-439-9700	Her	e Su	nature of officer or trustee		Date	'	<u> </u>				_ 1
Preparer CHARLES J FRAGO , CPA		0.9	indiano di dinodi di nasioo		Date	1110		(300	11341444377 21		
Preparer CHARLES J FRAGO , CPA			Print/Type preparers na	me	Preparer's signature	7	Date	1.6 Chack	_{ef} PTIN		
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Use Only Firm's address ▶99 HIGH STREET, 21ST FLOOR BOSTON, MA 02110 Phone no. 617-439-9700	Prei	parer				9 50	/ -				.
BOSTON, MA 02110 Phone no. 617-439-9700					'			FIIIIS EIN	0 3 200700		—–
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				STON, PIA			02110	rnone no. 0			(2015)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. Department of the Treasury Internal Revenue Service

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs gov/form990. Name of the organization Employer identification number

UNION SAVINGS BANK	FOUNDATION, INC.	06-1508286			
Organization type (check o	one)				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a pr	vate foundation			
	527 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private	e foundation			
501(c)(3) taxable private foundation					
General Rule X For an organizati	(7), (8), or (10) organization can check boxes for both the General Rule of the control of the General Rule of the General Rul	contributions totaling \$5,000			
Special Rules					
regulations unde 13, 16a, or 16b, \$5,000 or (2) 2% For an organizati	ion described in section 501(c)(3) filing Form 990 or 990-EZ that met r sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Fo and that received from any one contributor, during the year, total contributor of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, ion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-	orm 990 or 990-EZ), Part II, line tributions of the greater of (1) line 1 Complete Parts I and II EZ that received from any one			
	ng the year, total contributions of more than \$1,000 <i>exclusively</i> for reliquitional purposes, or for the prevention of cruelty to children or animals	_			
contributor, during contributions total during the year for General Rule appropriately \$5,000 contributors.	non described in section 501(c)(7), (8), or (10) filing Form 990 or 990- ng the year, contributions exclusively for religious, charitable, etc., purpalled more than \$1,000. If this box is checked, enter here the total confor an exclusively religious, charitable, etc., purpose. Do not complete a plies to this organization because it received nonexclusively religious, commore during the year	poses, but no such tributions that were received any of the parts unless the haritable, etc., contributions			
	nat is not covered by the General Rule and/or the Special Rules does inust answer "No" on Part IV, line 2, of its Form 990, or check the box				

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

JSA 5E1251 2 000

Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization UNION SAVINGS BANK FOUNDATION, INC.

Employer identification number 06-1508286

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
1_	UNION SAVINGS BANK PO BOX 647 DANBURY, CT 06813	\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)			

Name of organization UNION SAVINGS BANK FOUNDATION, INC.

Employer identification number 06-1508286

Dart II	Noncash Property	(see instructions	 Use dunlinate cor 	pies of Part II if additional s	hahaan si ahans
- ar t II	Monicasii i roperty	(See manachema	y. Obc auplicate cop	pica or r art ir ir additional s	space is necaca.

(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	 \$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
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(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
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(b) Description of noncash property given	(c) FMV (or estimate) (see Instructions)	(d) Date received
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	(Form 990, 990-EZ, or 990-PF) (2015)		Page				
Name of o	organization UNION SAVINGS BANK FOUN	DATION, INC.	Employer identification number				
Part III		he year from any one contributions completing Part III, enter the	tor. Complete columns (a) through (e) ar total of <i>exclusively</i> religious, charitable, et				
	Use duplicate copies of Part III if addition						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gift					
	Transferee's name, address, and	d ZIP + 4 R	elationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, address, an	(e) Transfer of gift	elationship of transferor to transferee				
			•				
	<u> </u>		<u> </u>				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	<u> </u>	(e) Transfer of gift					
	Transferee's name, address, and	d ZIP + 4 R	elationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gift					
	Transferee's name, address, and	d ZIP + 4 R	elationship of transferor to transferee				

union savings bank foundation, inc.
FORM 990-PF - PART IV

Kind of P		INS AND LO		ription		orl Date	Date sold
						D acquired	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
		TOTAL CAPIT	TAL GAIN DIS			14,36	3.
		SALE OF SEC	URITIES			P VARIOUS	VARIOUS
1,251,198.		948,097.				303,10	1.
OTAL GAIN(LO	oss)					317,46	4.
						<u> </u>	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

ADJUSTED NET INCOME		
NET INVESTMENT INCOME	50,873.	50,873.
REVENUE AND EXPENSES PER BOOKS	50,873.	50,873.
		TOTAL
DESCRIPTION	DIVIDEND & INTEREST	

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CHARITABLE PURPOSES	8,200.	10,900.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME		
REVENUE AND EXPENSES PER BOOKS	8,200.	10,900.
		TOTALS
DESCRIPTION	AUDIT FEE TAX PREPARATION FEE	

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FEES	
PROFESSIONAL	
OTHER	
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PART	
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CHARITABLE PURPOSES		
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	14,444.	14,444.
REVENUE AND EXPENSES PER BOOKS	14,444.	14,444.
DESCRIPTION	INVESTMENT MANAGEMENT FEE	TOTALS

CHARITABLE		
ADJUSTED NET INCOME		
NET INVESTMENT INCOME		
REVENUE AND EXPENSES PER BOOKS	7,200.	7,200.
		TOTALS
DESCRIPTION	FEDERAL EXCISE TAX	

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EXPENSE
- OTHER
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CHARITABLE PURPOSES	
ADJUSTED NET INCOME	
NET INVESTMENT INCOME	
REVENUE AND EXPENSES PER BOOKS 50.	50.
	TOTALS
DESCRIPTION CT FILING FEE	

UNION SAVINGS BANK FOUNDATION, INC.

11 6	ENDING <u>FMV</u>	55,613.	55,613.
ATTACHMENT 6	ENDING BOOK VALUE	55,613.	55,613.
STATE OBLIGATIONS	BEGINNING BOOK VALUE	81,144.	81,144.
FORM 990PF, PART II - U.S. AND STATE	DESCRIPTION	MUNICIPAL BONDS	US OBLIGATIONS TOTAL

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CORPORATE	
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PART	
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FORM	

ENDING <u>FMV</u>	387,420.	387,420.
ENDING BOOK VALUE	387,420.	387,420.
BEGINNING BOOK VALUE	837,844.	837,844.
DESCRIPTION	MARKETABLE EQUITY SECURITIES	TOTALS

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE BONDS

ENDING FMV_	390,897. 1,615,984.	2,006,881.
ENDING BOOK VALUE	390,897. 1,615,984.	2,006,881.
BEGINNING BOOK VALUE	469,725. 1,271,830.	1,741,555.
DESCRIPTION	CORPORATE DEBT SECURITIES MUTUAL FUNDS	TOTALS

ASSETS	
OTHER	
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PART	
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FORM	

ENDING <u>FMV</u>	4,491.	4,491.
ENDING BOOK VALUE	4,491.	4,491.
BEGINNING BOOK VALUE	8,160.	8,160.
DESCRIPTION	ACCRUED INTEREST RECEIVABLE	TOTALS

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

UNREALIZED GAINS (LOSS) ON INVESTMENTS

372,103.

TOTAL

372,103.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MARIE T O'NEIL 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	Ö	O	· o
JEFFREY M LEVINE 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	·	.0	.0
JOHN M MURPHY 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	.0	.0	.0
CYNTHIA STEVENS 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	.0	.0	.0
JOHN A BRIGHENTI 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	.0	.0	.0
RAY P BOA 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	.0		.0

FORM 990PF, PART VIII - LIST OF OFFIC	LIST OF OFFICERS, DIRECTORS, AND TRUSTEES		ATTACH	ATTACHMENT 11 (CONT'D)
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GREGORY S ONEGLIA 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	°	Ö	
ABNER BURGOS-RODRIGUEZ 226 MAIN STREET DANBURY, CT 06810	CHAIRMAN 1.00	Ċ	Ö	· o
H RAY UNDERWOOD 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	·	Ö	. 0
ARNOLD E FINALDI JR 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	·	.0	• 0
STEVEN G ROSENTEL 226 MAIN STREET DANBURY, CT 06810	TRUSTEE 1.00	Ċ	Ö	.0
DONALD T STUDLEY 226 MAIN STREET DANBURY, CT 06810	CHAIRMAN 1.00	O	Ö	.0

ATTACHMENT 11 (CONT'D)

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

EXPENSE ACCT AND OTHER ALLOWANCES	· o	.0	.0	.0	.0	0.
CONTRIBUTIONS E TO EMPLOYEE BENEFIT PLANS	· o	.0	.0	.0	.0	0
COMPENSATION	.0	.0	.0	.0	.0	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE 1.00	SECRETARY/TRUSTEE 1.00	TREASURER 1.00	TRUSTEE 1.00	PRESIDENT & CEO 1.00	GRAND TOTALS
NAME AND ADDRESS	LUCIE H VOVES 226 MAIN STREET DANBURY, CT 06810	LYNNE A BEARDSLEY 226 MAIN STREET DANBURY, CT 06810	PAUL H. BRUCE 226 MAIN STREET DANBURY, CT 06810	DAVID S HAWLEY 226 MAIN STREET DANBURY, CT 06810	CYNTHIA C. MERKLE 226 MAIN STREET DANBURY, CT 06810	

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MARIE O'NEILL, SVP MARKETING 225 MAIN STREET DANBURY, CT 06810 203-830-4200

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990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

AN EXAMPLE OF THE GRANT APPLICATION IS ATTACHED TO THE 990-PF. THESE APPLICATIONS ARE AVAILABLE AT WWW.UNIONSAVINGS.COM. THEY MAY BE EMAILED TO THE FOUNDATION'S EMAIL ADDRESS OR MAILED TO PO BOX 647 DANBURY CT 06813-0647.

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990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GRANTS ARE RARELY APPROVED FOR: PUBLIC ENTITIES, MUNICIPALITIES, SECTARIAN ORGANIZATIONS, CAPITAL EXPENSES, OR MULT-YEAR REQUESTS. REQUESTS FROM INDIVIDUALS OR FROM ENDOWMENTS ARE ALSO RARELY GRANTED. IN ADDITION, ORGANIZATIONS AWARDED A 2014 GRANT ARE NOT ELIGIBLE TO APPLY IN 2015.

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ORGANIZATION NAME	DESCRIPTION OF PROGRAM	4	AWARD
Ability Beyond Disability, Inc.	Program for employees who provide hands- on care to people with disabilities	ક	3,000 00
Amos House, Inc.*	Amos House Transitional Living Program	€>	10,000.00
Ann's Place, Inc.	Provides free individual counseling, support groups, wellness programs and educational resources	မှာ	
Arc of Litchfield County, Inc. (LARC)	Purchase Automatic External Defibrillators (AED's) to be distributed to LARC group homes and program sites	\$ pur	3,600 00
Association of Religious Communities, Inc. (ARC)	KIDS (Kindergartners in Danbury Schools) is an education collaborative, that provides students living at or below the poverty line, with volunteers trained in tutoring and mentoring	suts \$	5,000.00
Community Culinary School of Northwestern CT (CCSNC)	Support culinary job training for students with prepared food going to local food pantries	€>	10,000.00
Daily Bread an Ecumenical Food Pantry	Daily Bread Food Pantry	8	10,000.00
Family & Children's Aid	The Extended Day Treatment Program is an outpatient treatment after school and summer program for at-risk children	₩	10,000.00
Friendly Hands Food Bank, Inc.	Provide cabinets that lock, office equipment and furniture	8	2,500 00
House of Grace Ministries, Inc.	"Home for Heroes" program providing housing and services for homeless veterans	€9	
Kent Village Housing for the Elderly, Inc.	Purchase of one set of kitchen cabinets towards the renovation of the last five apartment kitchens.	€9	4,700 00
Litchfield Hills Chore Service, Inc.	To expand our work force to serve additional seniors or expand the hours of service to our current senior clients	မ	5,200 00
Literacy Volunteers on the Green,, Inc.	To provide textbooks and instructional materials to both the students and the tutors	€9	7,800 00
LVA School, Inc.	Provides training for Non-English speakers to learn our language and culture	8	7,500.00
Midwestern Connecticut Council of Alcholism, Inc. (MCCA)	Expansion of outpatient services in response to increase in opiate abuse and addiction	€9	10,000 00
New Milford Senior Citizens Advisory Board, Inc.	To provide funding for donated vehicles that cover fuel, repairs and insurance for the elderly	₩.	5,000 00
Pratt Nature Center	Summer Camp Scholarship program	₩	2,500 00
Rebuilding Together Litchfield County, Inc.	Provide funding to low income, single-family senior homeowners to repair and preserve their homes	₩.	
Regional Hospice and Home Care	To provide funding for the Healing Hearts Center for Gnef and Loss	\$	5,000.00
Salvation Army (The)	The Community Emergency Assistance Program provides emergency assistance to individuals who are in need of food, clothing, and furniture	als \$	10,000 00
ТВІСО	"Better Skills Better Jobs. Better Lives", a program that offers practical, skills-based job training and access to career-track jobs that pay living wages	₩	10,000.00
United Way of Western Connecticut, Inc. on behalf of the Coalition for Healthy Kids	SCRAM (Students Can Run and Move) afterschool physical fitness/nutrition and parent engagement program to address childhood obesity	₩	5,000 00
Visiting Nurse Services of Connecticut, Inc. (VNS)	To provide funding for the cost of unreimbursed home health care provided for qualified low-income uninsured and underinsured residents	₩.	3,500 00

VNA Northwest, Inc.	To provide funding to offset the expense in charity care home care services to underinsured \$ 4,500 00 and uninsured patients	↔	4,500 00	
USB Foundation - 2015 Grant Awards				1
ORGANIZATION NAME	DESCRIPTION OF PROGRAM	₹	AWARD	$\overline{}$
Voice For Joanie, Inc.	To update new units for ALS patients	s	2,000 00	_
Wellspring	Provides funding for mental health office visits for clients	€	5,000 00	$\overline{}$
Western Connecticut Association for Human	Special Education Workshop and Training for parents who have children with special needs	₩	4,450.00	_
Rights (WeCAHR)				_
Western Connecticut Home Care, Inc.	To provide Telehealth (remote patient monitoring) to the care we provide to our patients with	s	2,500 00	
	chronic illnesses			
TOTAL		\$ 1	\$ 165,750 00	1

TOTAL.

• John and Harriet Kline Grant Award