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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For C	alen	dar year 2015 or tax year beginning		, and ending		
Nam	e of	foundation			A Employer identification	number
_G(DRI	OON FOUNDATION INC.			06-1395906	
		nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	_
		HARBOR VIEW AVENUE			(203)853-2	563
-		wn, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
		TH NORWALK, CT 06854				
G Ch	neck	all that apply: Initial return	Initial return of a for	rmer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		Foreign organizations me check here and attach co	eting the 85% test,
	2001	Address change	Name change		check here and attach co	mputation
H		type of organization; X Section 501(c)(3) exction 4947(a)(1) nonexempt charitable trust	cempt private foundation Other taxable private foundat	tion	E If private foundation sta	
L Fai			ng method: X Cash	Accrual	under section 507(b)(1)	
			ther (specify)	Accidai	F If the foundation is in a under section 507(b)(1)	_ ,
(<i>ii</i> c		1,117,375. (Part I, colu		oasis.)	under Section 507(b)(1)	(b), check here
		Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	2,500.			
		Check X if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	23,985.	23,985.	23,985.	STATEMENT 1
	5a	Gross rents				
}	b	Net rental income or (loss)				
w	6a	Net gain or (loss) from sale of assets not on line 10	126,269.			
aun	b	Gross sales price for all assets on line 6a 529,152.				
Revenue	7	Capital gain net income (from Part IV, line 2)	ļ	126,269.		
-	8	Net short-term capital gain			1,819.	
	9	Income modifications Gross sales less returns				
	_	and allowances				
1		Less Cost of goods sold		····		
	C 11	Gross profit of (loss) Other income				
	12	Total. Add lines 1 through 11	152,754.	150,254.	25,804.	
-	13	Compensation of officers, directors, trustees, etc	0.	130,234.	23,004.	0.
	14	Other employee salaries and wages				
		Pension plans, employee benefits		····		
Ses		Legal fees				
ĕ	b	Accounting fees				
Exp	C	Other professional fees				
Ĭ.	17	Interest				
Operating and Administrative Expens	18	Taxes STMT 2	4,855.	4,855.	0.	0.
isi	19	Depreciation and depletion				
; j	20	Occupancy	-			
ِ کِ ک	21	Travel, conferences, and meetings				
au	22	Printing and publications	2 475	2 475		
ting	23	Other expenses STMT 3	3,475.	3,475	0.	0.
era	24	Total operating and administrative expenses. Add lines 13 through 23	8,330.	8,330	0.	0.
ွဲ ဝီ	25	Contributions, gifts, grants paid	51,627.		· · · · · · · · · · · · · · · · · · ·	51,627
1	25 26	Total expenses and disbursements.	31,027		 	J1,027.
`; }		Add lines 24 and 25	59,957.	8,330	0.	51,627.
;	27	Subtract line 26 from line 12:				32,027
3 D		Excess of revenue over expenses and disbursements	92,797.			
0		Net investment income (if negative, enter -0-)		141,924		
	C	Adjusted net income (if negative, enter -0-)			25,804.	
FOOF						

06-1395906

Form **990-PF** (2015)

Form 990-PF (2015)

GORDON FOUNDATION

Part.IV	Capital Gains	and Losses for Tax on In	vestment	t Income					
		ribe the kind(s) of property sold (e.g. irehouse; or common stock, 200 shs			(b) P D	How acquired - Purchase - Donation	(c) Date : (mo., d		(d) Date sold (mo., day, yr.)
1a									
<u>b</u> SI	EE ATTACHED	STATEMENT			<u> </u>				
<u>d</u>						-			
<u>e</u>		(1) D		- <u></u>	<u> </u>				
(e) (Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss s (f) minus (
<u>a</u>			·						
<u>b</u>									
<u>c</u>									
_d	529,152.			402 00	2				126 260
Comple		ng gain in column (h) and owned by	the foundation	402,88	3.				126,269.
	I.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (I)			. (k), but r	ol. (h) gain not less thai (from col. (n -0-) or
a				•					
b									
C									
_d									
e									126,269.
2 Capital g	ain net income or (net ca	If gain, also enter			}	2			126,269.
3 Net short	t-term capital gain or (los	ss) as defined in sections 1222(5) an							<u> </u>
lf gaın, a	lso enter in Part I, line 8, enter -0- in Part I, line 8	column (c).			}	3			1,819.
Part V	Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inv	estment Inc	ome		
(For optiona	l use by domestic private	foundations subject to the section 4	4940(a) tax on	net investment in	come	3.)			
If caction 40	40(d)(2) applies, leave tl	are part blank							
Was the four	ndation liable for the sec	tion 4942 tax on the distributable am	nount of any ye	ear in the base per	rıod?				Yes X No
		lify under section 4940(e). Do not co						_	
1 Enter the		each column for each year; see the ir	nstructions be	fore making any e	ntries	S			(4)
Calendar	(a) Base period years year (or tax year beginni	9				rıtable-use assets			(d) oution ratio orded by col. (c))
	2014		0,360.		1	<u>,106,162</u>			.045527
	2013		9,780.			<u>958,680</u>			.041495
	2012		6,650.			813,171			.045070
	2011		7,060.			803,791			.046107
	2010		8,670.			791,005	•	Γ'	.048887
	line 1, column (d)						2		.227086
	distribution ratio for the dation has been in existe	5-year base period - divide the total once if less than 5 years	on line 2 by 5,	or by the number	of ye	ears	3		.045417
4 Enter the	net value of noncharitat	ole-use assets for 2015 from Part X,	line 5				4		1,121,687.
5 Multiply	line 4 by line 3						_ 5		50,944.
6 Enter 1%	of net investment incon	ne (1% of Part I, line 27b)					6		1,419.
7 Add lines	s 5 and 6						7		52,363.
8 Enter qu	alifying distributions fron	n Part XII, line 4					8		51,627.
	s equal to or greater than	n line 7, check the box in Part VI, line	th, and comp	olete that part usin	ig a 1	% tax rate.			

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		ed on Investment Income (Section			948 - see	e instru	ctior	15)
1a	Exempt operating foundations des	escribed in section 4940(d)(2), check here 🕨 🔙						
	Date of ruling or determination lett							
b	Domestic foundations that meet th	the section 4940(e) requirements in Part V, check h	ere 🕨 💹 and enter	1%	1	· · · · · ·	2,8	<u>38.</u>
	of Part I, line 27b							
		nter 2% of line 27b. Exempt foreign organizations e		, col. (b). 💚				
2	Tax under section 511 (domestic s	section 4947(a)(1) trusts and taxable foundations	only. Others enter -0-)		2	<u> </u>		<u>0.</u>
3	Add lines 1 and 2				3		2,8	
4	Subtitle A (income) tax (domestic	c section 4947(a)(1) trusts and taxable foundations	only. Others enter -0-)		4			<u>0.</u>
		e. Subtract line 4 from line 3. If zero or less, enter -	0-		5		2,8	<u> 38.</u>
	Credits/Payments:		1 1		1			
		d 2014 overpayment credited to 2015	6a		4			
	Exempt foreign organizations - tax		6b		4			
	Tax paid with application for exten	•	6c		- I			
	d Backup withholding erroneously w		6d		-			_
	Total credits and payments. Add li				7			0.
		nent of estimated tax. Check here If Form 2220	0 is attached		8	· · · · · · · · · · · · · · · · · · ·		<u>68.</u>
		d 8 is more than line 7, enter amount owed		.	9		2,9	<u>06.</u>
	· •	nan the total of lines 5 and 8, enter the amount over	rpaid	.	10			
	Enter the amount of line 10 to be: art VII-A Statements R	Credited to 2016 estimated tax		Refunded	11			
_						·	Yes	No
٦a	• • •	dation attempt to influence any national, state, or loc	cai legislation or did it pai	rticipate or intervent	e in		163	
_	any political campaign?	ung the year (other disapthy or indirectly) for nelities		ana for the datumber	.\0	1a		X
U		ing the year (either directly or indirectly) for politica r 1b , attach a detailed description of the activi				1b		
		n in connection with the activities	ities and copies or any	materiais publism	eu oi			
	c Did the foundation file Form 1120					10		х
		on political expenditures (section 4955) imposed du	ring the year			16		_
u		0 • (2) On foundation ma		0.				
P		paid by the foundation during the year for political			-	Ì		
٠	managers. > \$	0 •	expenditure tax imposed	on roundation				
2		ny activities that have not previously been reported	to the IRS?			2		х
-	If "Yes," attach a detailed desc					<u> </u>		
3		anges, not previously reported to the IRS, in its gov	verning instrument, article	es of incorporation.	or			
_		ents? If "Yes," attach a conformed copy of the	-	,		3		X
4a		d business gross income of \$1,000 or more during	-			4a		Х
	b If "Yes," has it filed a tax return on	•	•		N/A	4b		
		ion, dissolution, or substantial contraction during th	ne year?		-	5		Х
	If "Yes," attach the statement	t required by General Instruction T.						
6	Are the requirements of section 5	508(e) (relating to sections 4941 through 4945) sat	tisfied either:					
	 By language in the governing in 	instrument, or				Ì		
	 By state legislation that effective 	vely amends the governing instrument so that no m	andatory directions that i	conflict with the stat	e law			
	remain in the governing instrume		•			6	X	
7	Did the foundation have at least \$	\$5,000 in assets at any time during the year? If "Ye	es," complete Part II, c	ol (c), and Part X	V	7	X	
8a		ndation reports or with which it is registered (see in	istructions) 🕨			_		
	CT					_		
þ		as the foundation furnished a copy of Form 990-PF	- '	or designate)				
		neral Instruction G? If "No," attach explanation				8b	X	
9		s as a private operating foundation within the meani			endar		,.	
		ginning in 2015 (see instructions for Part XIV)? If "	· · · · · · · · · · · · · · · · · · ·			9	X	177
<u> 10</u>	Did any persons become substan	ntial contributors during the tax year? if "Yes," attach	a schedule listing their name	s and addresses		10	<u></u> _	X

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Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	_11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► MALCOLM GORDON MD Telephone no. ► (203)		256	3
	Located at ► 38 HARBOR VIEW AVENUE, SOUTH NORWALK, CT ZIP+4 ►0	5854		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
_	foreign country			<u> </u>
۲a	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		İ	1
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			<u> </u>
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1 b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
-	before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			1
	before 2015? Yes X No			
	If "Yes," list the years \(\bigs_{			
D				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	۱.,		
_	statement - see instructions) N/A	2b		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
2-	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Ja	during the year? Wes X No			
L				
0	of "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by get or begins to reach the lange of the 10-, 15-, or 20 year first phase holding period? (I too Selectivic C			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	25		
4-	Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b		v
	Did the foundation linest onling the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a	<u> </u>	X
u	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	46		v
	The first poor to more property before the most day of the tax year beginning in 2010.	4b		X

Form **990-PF** (2015)

Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (a) Name and address (b) Title, and average hours per week devoted to position (c) Compensation ((f) Compensation and defense account, other and position (fine tipal), and defended and position (fine tipal), and the same account, other allowances (fine tipal), and the same account, other accounts (fine tipal), and the same account, other accounts (fine tipal), and the same account, other accounts (fine tipal), and the same accounts (fine t	orm 99.0-PF (2015) GORDON FOUNDATION INC.			<u>06-13959</u>	906	Page 6
(1) Carry on propaganda, or otherwise attempt to influence legistron (section 4945(s))? (2) Influence the autoeme of any specific public election (see section 4955); or to carry on, directly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other smalar purposes? (3) Provide a grant to an individual for travel, study, or other smalar purposes? (4) Provide a grant to an individual for travel, study, or other smalar purposes, or for the prevention of cruelly to children or animals? by the prevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of cruelly to children or animals? by the grevention of the formation of the grevention of the transaction? by the grevention of the condition reserve any processed or have any net income attributable to the transaction? c) the formation of the condition reserve any processed or have any net income attributable to the transaction? by the grevention of the condition reserve any processed or have any net income attributable to the transaction? c) the formation of the condition reserve any processed or have any net income attributable to the transaction? c) the formation of the condition reserve any processed or have any ne	Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (5) Provide for any purpose other than religious, charable, scientific, literary, or educational purposes, or for the prevention of cruelity to different or animals? (5) Frovide for any purpose other than religious, charable, scientific, literary, or educational purposes, or for the prevention of cruelity to different or animals? (6) Frovide for any purpose other than religious, charable, scientific, literary, or educational purposes, or for the prevention of cruelity to different network of the prevention of the prevention of cruelity to different seasons of the prevention of the prevention of cruelity of the cruelity or indirectly, to pay premiums on a personal benefit contract? (a) But the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? (b) Tide, and average of the transaction? (a) N/A 72 (b) Tide, and average of the prevention of the prevention of the prevention of the prevention of the highest-paid employees (other than those included on line 1), if none, enter "NONE." (b) Tide, and average for the prevention of the highest-paid employees (other than those included on line 1), if none, enter "NONE." (c) Compensation of five highest-paid employees (other than those included on line 1), if none, enter "NONE." (d) Compensation of five highest-paid employees (other than those included on line 1), if none, enter "NONE." (e) Name and address of each employee pay more than \$50,000 (b) Tide, and average hours are appropriately account, other differences of the payments of the payments of the payme	The state of the s					ĺ
any veter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a chantable, etc., organization described in section 4945(9)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? bit any answers 47% to 56(1)(-6) daily of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current inotice regarding disaster assistance check here of ith earness "8" "8" or questions 54(4) does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes, statch the statement required by Regulations section 53.4945-5(d). 8a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes, a fact the foundation, during the year, receive any proceeds or have any net income attributable to the transaction? bit of the foundation, during the year, was the foundation aparty to a prohibited tax sheller transaction? Yes \(\times\) No 1 If Yes, a fact foundation, during the year, receive any proceeds or have any net income attributable to the transaction? Yes \(\times\) No 1 If Yes, a fact foundation, during the year, was the foundation aparty to a prohibited tax sheller transaction? Yes \(\times\) No 1 If Yes, a fact foundation, during the year, was the foundation managers and their compensation. (a) Name and address, fundation managers and their compensation. (b) Title, and average the foundation of the highest-paid employees gother than those included on line 1). If none, enter "NONE." (c) Expenses (d) Title, and average the foundation of t	(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Y6	s X No		
(4) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charibable, etc., organization described in section (5) Provide for any purpose other than religious, charibable, scendific, literary, or educational purposes, or for the prevention of citually to define or animals? (5) Frovide for any purpose other than religious, charibable, scendific, literary, or educational purposes, or for the prevention of citually to define or animals? (6) Frovide for any purpose other than religious, charibable, scendific, literary, or educational purposes, or for the prevention of citually to define or animals? (6) If Yes, 14 and the studence regarding disaster assistance beach here (a) It was a current notice regarding disaster assistance beach here (b) If Yes, 14 and the studence regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disaster assistance beach here (c) It was a current notice regarding disas	(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir				
(4) Previde a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(4)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientric, literary, or educational purposes, or for the prevention of creitly to children or animab? bit any answer sy'es' to 56(1)-6) did any of the transactions fall to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A 7b Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A 7b Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A 7b Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A 7c	any voter registration drive?		Ye	s X No		
4945(b)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? b if any answer is "Yes" to \$41(1)-5, did any of the transactions fall to qualify under the exceptions described in Regulations section \$34945 or in a current notice regarding desaster assistance (see instructions)? Organizations relying on a current notice regarding desaster assistance theck here c if the answer is "Yes" to question \$24(4), does the foundation claim exception from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section \$3.4945-5(d). B Did the foundation, during the say, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" to \$0, the Form 8970 7a At any time during the tax year, was the foundation a party to a principle dax sheller transaction? Yes X No B X The Yes X No B X The Yes X No B X X In X X X In X X X No B X X X In X X X No B X X In X X X No B X X X In X X X No B X X X	(3) Provide a grant to an individual for travel, study, or other similar purpose	s?	Ye	s X No		
(6) Provide for any purposes other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? b if any answer is Yes' to sa(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance shock here If the answer is Yes' to question 53(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If Yes, atfach the statement required by Regulations section 53.4945-5(d). 8a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If Yes to Bi, the Form 887 or a proper state of the foundation grant grant year, was the foundation a party to a prohibited tax sheller transaction? If Yes to Bi, the Form 887 or a proper state of the foundation receive any proceeds or have any note income attributable to the transaction? If Yes to Bi, the Form 887 or a proper state of the foundation managers and their compensation. If Yes, did the foundation receive any proceeds or have any note income attributable to the transaction? If Yes to Bi, the Form 887 or a proper state of the foundation managers and their compensation. If Yes to Bi, the Form 887 or a proper state of the foundation of the foundation managers and their compensation. (a) Name and address of each employees, and Contractors Liest all officers, directors, tructees, foundation managers and their compensation. (b) Title, and average (c) Compensation (d) Compe	(4) Provide a grant to an organization other than a charitable, etc., organizati	on described in section				
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Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors			TO	-	75	
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NONE Compensation allowances		(b) Title, and average		(d) Contributions to	(€	Expense
NONE	(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deferred compensation	aco	llowances
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Total number of other employees paid over \$50,000	otal number of other employees paid over \$50,000	<u> </u>	1	<u> </u>	Ц	0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	e (c) Compensat
NONE	
Total number of others receiving over \$50,000 for professional services	•
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1,108,841. a Average monthly fair market value of securities 1a 29,928. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 1,138,769. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 138 Subtract line 2 from line 1d 3 3 17.082. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 121,687 5 Minimum investment return. Enter 5% of line 5 ß Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ightharpoonup and do not complete this part.) Minimum investment return from Part X, line 6 1 2a Tax on investment income for 2015 from Part VI, line 5 2a b Income tax for 2015. (This does not include the tax from Part VI.) c Add lines 2a and 2b 2c Distributable amount before adjustments. Subtract line 2c from line 1 3 3 Recoveries of amounts treated as qualifying distributions 4 4 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 51,627. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b 51,627 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2015)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see	e instructions)	N/A		
	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2014	2014	2015
1 Distributable amount for 2015 from Part XI,				
line 7				
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years:				
,,			······································	· · · · · · · · · · · · · · · · · · ·
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012		Ì		
d From 2013				
e From 2014				
f Total of lines 3a through e			· · · · · · · · · · · · · · · · · · ·	
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior				
years (Election required - see instructions)				
c Treated as distributions out of corpus				
(Election required - see instructions)				
d Applied to 2015 distributable amount			· · · · · · · · · · · · · · · · · · ·	
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015				
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract				
line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable			· · · · · · · · · · · · · · · · · · ·	-
amount - see instructions				
e Undistributed income for 2014. Subtract line				<u> </u>
4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2015. Subtract	- <u></u>			
lines 4d and 5 from line 1. This amount must				
be distributed in 2016				
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	_			
8 Excess distributions carryover from 2010				
not applied on line 5 or line 7				
9 Excess distributions carryover to 2016.				
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015			<u> </u>	

Check here $\triangleright X$ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

WE DO NOT DIRECTLY CARRY ON SIGNIFICANT PROGRAM ACTIVITY, 203-853-2563

b The form in which applications should be submitted and information and materials they should include:

WE DO NOT AWARD GRANTS, SCHOLARSHIPS, ETC

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

NONE

3 Grants and Contributions Paid During the `	<u>Year or Approved for Future I</u>	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
SEE ATTACHED STATEMENTS				
				51,627.
		-		
Total			▶ 3a	51 627
b Approved for future payment				
NONE				
110112				
				
		1		
			•	
		 		
			-	
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

enter gross amounts unless otherwise indicated.	Unrelated t	ousiness income		y section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	rinount	
<u>a</u>			-		
b					
<u> </u>		-			
d			_		
e	_				
f	_	 -			
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	23,985.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			14	8,570.	117,699.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b	_				
C					
d					······································
e					
12 Subtotal. Add columns (b), (d), and (e)			0.	32,555.	117,699
13 Total. Add line 12, columns (b), (d), and (e)	**	_		13	
(See worksheet in line 13 instructions to verify calculations.)				
Part XVI-B Relationship of Activities	s to the Accor	nnlishment of	Evennt D	urnosas	
Tioladonship of Activities	TO THE ACCOU		Exempt F	ui hoses	

Line No. ▼	Exp the	lain below how each foundation's exemp	activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of t purposes (other than by providing funds for such purposes).
	SEE	ATTACHED	SCHEDULE
	<u> </u>		
	ļ		
	 -		
		<u> </u>	
	 		
	ļ		

Form 990-PF (2 Part XVII				C. and Transactions a	and Relationsh	06-139 hips With Noncha			ge 13
1 Did the org	ganızatıon directly or indii	rectly engage in any of	the followin	g with any other organization	on described in section	on 501(c) of		Yes	No
				7, relating to political organ	uzations?				
	from the reporting found	ation to a noncharitable	exempt or	ganization of:					
(1) Cash							1a(1)		<u>X</u>
(2) Other							1a(2)		X
b Other trans	sactions. of assets to a noncharital	blo avamet argenization					45/4		v
	lases of assets from a no						1b(1)		X
	l of facilities, equipment,	· -	amzauon	•			1b(2) 1b(3)		X
	bursement arrangements						1b(4)		X
	s or loan guarantees						1b(5)		X
	rmance of services or me	mbership or fundraisin	g solicitatio	ins			1b(6)		X
	facilities, equipment, ma						1c		X
			-	dule. Column (b) should alv	ways show the fair m	arket value of the goods,	other ass	sets,	
				ed less than fair market valu					
) the value of the goods,	· · · · · · · · · · · · · · · · · · ·				.			
(a) Line no	(b) Amount involved	(c) Name of no		exempt organization	(d) Description	of transfers, transactions, and	l sharing an	rangeme	nts
		 	N/A						
						-			
						·· · · · · · · · · · · · · · · · · · ·			
		_							
									
	· · · · · · · · · · · · · · · · · ·								
									
			··		-				
	_ -			 .	-				
0 - 1 - 1 - 1 - 1 - 1	- 4-4 4 1	<u> </u>			<u> </u>			· · · · · · · ·	
				or more tax-exempt organi	izations described	Г		77	٦.,.
	501(c) of the Code (othe)) or in sec	uon 52/7		L	Yes	LX	∐No
b ii fes, co	omplete the following sch (a) Name of org			(b) Type of organization	T	c) Description of relations	chin		
	N/A	gamzauon		(b) Type of organization		c) Description of relations			
	N/A				-				
	·					<u> </u>			
									
	· · · · · · · · · · · · · · · · · · ·	- ····			 				
Sign Here	penalties of perjury, I declare elief, it is true, correct, and con	mplete Declaration of preparation	eturn, includir arer (other tha	n taxpayer) is based on all inform	PRESIC	has any knowledge re	ay the IRS turn with th nown below X Yes	e prepar (see ins	er
	Print/Type preparer's na		Preparer's s	Date	Title	Check If PTIN			
	Transcrype proparer 5 lb	uo	ΛΛΙ	ngnature	Date	self- employed			
Paid	MICHARI PR	PECOMM		s. O Winnett	515/16		10010	405	
Preparer	MICHAEL PR		<u>July 1</u>	WALL TANKS TO C			0019		
Use Only	Firm's name KAH	IAM, STEIGE	וד מצ כ	OMPANY, P.C.		Firm's EIN ► 06-1	.4437	53	
July July	Firm's address ▶ 11	00 SUMMER	CMD PF	<u> </u>		 -			
		OU SUMMER AMFORD, CT				Dhama 202 2	יסי ר	717	
	<u>21</u>	. mur ORD, CI	0030	<u>J-U441</u>		Phone no. 203-3			(0015)
						ŀ	Form 99 0	U-LL	(2015)

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold - Purchase (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) D - Donation 1a 71.294 SHS FIDELITY CONTRAFUND P 02/10/15 b 189.276 SHS FIDELITY EQUITY DIVIDEND INCOME P 02/10/15 c 103.672 SHS FIDELITY GROWTH & INCOME P 02/10/15 d 539.275 SHS FIDELITY CONTRAFUND P 02/10/15 e 417.96 SHS FIDELITY CONTRAFUND P 02/10/15 t 6006.188 SHS FIDELITY EOUITY DIVIDEND INCOME Р 02/10/15 g 274.792 SHS FIDELITY EQUITY DIVIDEND INCOM P 02/10/15 h 5,542.862 SHS FIDELITY GROWTH & INCOME P 02/10/15 223.032 SHS FIDELITY GROWTH & INCOME P 02/10/15 Р 12/04/15 k CAPITAL GAINS DIVIDENDS 1 m Π 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 7.013. 6,490. 523. a 5,046. 4,306. b 740. 3,125. C 2,569. 556. d 53,048 22,895. 30,153. 41,115. 38,047. 3,068. е 160,125. 129,443. 30,682. f 7,326. 6,251. 1,075. g 167,062. h 148,379. 18,683. 6,722. 5,526. 1,196. 1 70,000. 38,977. <u>31,023.</u> 8,570. k 8,570. m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 523. * * b 740. * * 556. C 30,153. d 3,068. f 30,682. <u>1,075.</u> g h 18,683. 1,196. 31,023. 8,570. 1 m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 126,269. 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 1,819.

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECU	RITIES S'	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY - CONTRAFUND FIDELITY - EQUITY	968.	96	8. 0	. 0.	0.
INC. II FIDELITY-SPARTAN	542.	54	2. 0	. 0.	0.
ADVANTAGE INDEX	31,045.	7,06	0. 23,985	. 23,985.	23,985.
TO PART I, LINE 4	32,555.	8,57	23,985	. 23,985.	23,985.
FORM 990-PF		TAX	ES	S'	FATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX		4,855.	4,855.	0.	0.
TO FORM 990-PF, PG	1, LN 18	4,855.	4,855.	0.	0.
FORM 990-PF		OTHER E	X DENGES	Qı	PATEMENT 3
			AT LINDED		
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	_	3,475.	3,475.	0.	0.
TO FORM 990-PF, PG	1, LN 23	3,475.	3,475.	0.	0.

FORM 990-PF OTH	ER INVESTMENTS		STATEMENT 4
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIDELITY - EQUITY INC II FIDELITY GROWTH & INCOME FIDELITY - CONTRA FUND FIDELITY - SPARTAN ADVANTAGE INDEX	FMV FMV FMV	0. 0. 0. 989,457.	0. 0. 0. 1,081,177.
TOTAL TO FORM 990-PF, PART II, LIN	E 13	989,457.	1,081,177

A=Arts, E=Education, M/H=Medical/Hospital W=Welfare, N=Environment, R=Religious

No organization on this list has a relationship with the donor.

Recipient	Category	<u>Amount</u>	
Long Wharf Theatre	Α	500	
Metropolitan Opera	A	1000	
Thirteen (WNET)	A	3500	
Westport Country Playhouse	Α	1000	
WNYC	A	500	
WSHU	Α	500	
			\$7,000
Andover Academy	E	1000	
Brandeis University	E	100	
Brown University	E	1000	
Carnegie Mellon University	E	250	
Columbia College	E	2000	
Courant Institute	E	500	
Crossroads School	E	250	
Easton Library	E	250	
Ethical Culture/Fieldston	E	100	
Exeter Academy	E	1500	
Foothills Elementary PTO	E	250	
Massachusetts Institute of Technology	E	2000	
Middlesex School	E	500	
Mount Holyoke College	E	200	
Norwalk Education Foundation	E	500	
Potomac School	E	100	
Princeton University	E	250	
Saint Anns School	E	100	
Sidwell Friends	E	1000	
Stamford University	E	250	
The Poetry Outreach Center	Е	200	
Tinker Mill	E	250	
University of Miami	E	100	
University of Michigan	E	2000	
University of Pennsylvania	E	1000	
York Country Day School	E	100	
			\$15,750

\$15,750

Brotherhood Synagogue	R	1000	
Kehillath Israel	R	100	
Sinai Free Synagogue	R	3400	
			\$4,500
Agricultural Stewardship Association	N	2250	
Norwalk Land Trust	N	1000	
Rosedale Conservancy	N	500	
ROW LA	N	100	
Stone Barn Center for Food Agriculture	N	190	
			\$4,040
Boston University School of Medecine	M/H	4000	
Doctors Without Borders	M/H	1500	
Johns Hopkins/Wilbur Eye Institute	M/H	1500	
Newton-Wellesley Hospital	M/H	100	
Norwalk Hospital Foundation	M/H	500	
Planned Parenthood	M/H	1500	
Stamford Hospital Foundation	M/H	1000	
Yale Cardio Research	M/H	2000	
Yale University School of Medecine	M/H	2000	
·			\$14,100
Alliance for Justice	W	500	
Anti-defamation League	W	500	
City Meals of Wheels	W	117	
Cluster Community Services	W	100	
Community Service Assiciation	W	110	
Darien YMCA	W	500	
Democracy Now	W	100	
Heifer International	W	60	
Human Services Council	W	500	
Open Door Shelter	W	500	
Our House	W	50	
Self Realization Fellowship	W	100	
Southern Poverty Law Center	W	2100	
UJA of Norwalk/Westport	W	1000	
			\$6,237

Total

\$51,627