

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2015

Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

	For o	alend	ar year 2015 or tax year beginning , a	and ending				
		ne of fou		_		A Emple	oyer identification number	
			TLER FOUNDATION, INC				4044686	
			HOBART C. KREITLER				-1311676	
			street (or PO box number if mail is not delivered to street address)	Ro	om/suite		hone number (see instructions 3-216-4802)
	$\overline{}$		state or province, country, and ZIP or foreign postal code	<u> </u>		20.	3 210 4002	. 🗆
			HPORT CT 06890			C If exe	mption application is pending,	check here
				rn of a former public ch	narity	D 1 Fo	oreign organizations, check he	re 🕨 🗍
	-		Final return Amended	•		2 Fo	oreign organizations meeting the	ne
			Address change Name cha				% test, check here and attach	
	<u></u>	back t	ype of organization X Section 501(c)(3) exempt private			E If privi	ate foundation status was term	unated under
				e private foundation			n 507(b)(1)(A), check here	► □
			ket value of all assets at J Accounting method	X Cash Acci	rual	F If the	foundation is in a 60-month te	mination
			ear (from Part II, col (c), Other (specify)		Juli		section 507(b)(1)(B), check h	
		e 16) l	2 5 6 2 2 2	he on cash basis.)				
		ert I	Analysis of Revenue and Expenses (The total of	(a) Revenue and				(d) Disbursements
			amounts in columns (b), (c), and (d) may not necessarily equal	expenses per books	(b) Net inv		(c) Adjusted net income	for charitable purposes
		1	the amounts in column (a) (see instructions))	DOOKS				(cash basis only)
60 1		1	Contributions, gifts, grants, etc , received (attach schedule)					
201E		2	Check ▶ X if the foundation is not required to attach Sch B	10 550		15 252		
		3	Interest on savings and temporary cash investments	18,552		17,353		
CC		4	Dividends and interest from securities	59,814		58,532		
		5a	Gross rents					
406	пe	b	Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10 Stmt 1	89,369				
₹.	eu	6a	1 222 223					
SCANNEY	Revenue	b				974		
3	œ	7	Capital gain net income (from Part IV, line 2)			J, 2	0	
		8	Net short-term capital gain Income modifications					
े		9 10a	Gross sales less returns and allowances			······		
Q.		b	Less Cost of goods sold					
		6	Gross profit or (loss) (attach schedule)			ľ	RECLIVED	
		11	Other income (attach schedule) Stmt 2	29,345		29,345	N. O. S.	12
		12	Total. Add lines 1 through 11	197,080		06,204	AUG 1 5 2016	(S)
		13	Compensation of officers, directors, trustees, etc	0		131	AUN	_ K
	ses	14	Other employee salaries and wages			1		7
	penses	15	Pension plans, employee benefits				(1,11)	·
		l	Legal fees (attach schedule)			-		
	Ш	ь	Accounting fees (attach schedule)					
	.≚	С	Other professional fees (attach schedule) Stmt 3	42,020		42,020		
	ī	17	Interest					
	ist	18	Taxes (attach schedule) (see instructions) Stmt 4	5,432				
	를	19	Depreciation (attach schedule) and depletion					
	þ	20	Occupancy					
	▼ D	21	Travel, conferences, and meetings					
	ă	22	Printing and publications					
	ğ	23	Other expenses (att sch) Stmt 5	5,528		4,404		
	Operating and Administrative Ex	24	Total operating and administrative expenses.				_	_
	ers		Add lines 13 through 23	52,980		46,424	0	
	d	25	Contributions, gifts, grants paid	233,945				233,945
	_	26	Total expenses and disbursements. Add lines 24 and 25	286,925		46,424	0	233,945
		27	Subtract line 26 from line 12	00.00-				
		a	Excess of revenue over expenses and disbursements	-89,845	+	E0 700		
		b	Net investment income (if negative, enter -0-)	<u></u>		59,780	······	
		С	Adjusted net income (if negative, enter -0-)	<u> </u>	l		0	

For Paperwork Reduction Act Notice, see instructions.

170.14

Form 990-PF (2015)

-	Part I	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	year
_	r car c	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	40,317	37,159	37,159
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see			
		instructions)			
	7	Other notes and loans receivable (att. schedule)			
		Less allowance for doubtful accounts ▶ 0			
\$	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ď	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) See Stmt 6	3,351,465	3,261,984	2,995,502
-	С	Investments – corporate bonds (attach schedule)			
-	11	Investments – land, buildings, and equipment basis			
-		Less accumulated depreciation (attach sch.) ▶			
-	12	Investments – mortgage loans			
-	13	Investments – other (attach schedule) See Statement 7	532,850	535,644	535,644
ı	14	Land, buildings, and equipment basis ▶			
- [Less accumulated depreciation (attach sch.)			
ı	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the			
\perp		ınstructions Also, see page 1, item I)	3,924,632	3,834,787	3,568,305
	17	Accounts payable and accrued expenses			
	18	Grants payable			
<u>es</u>	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ja	21	Mortgages and other notes payable (attach schedule)			
7	22	Other liabilities (describe ▶)			
4	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here			
ces		and complete lines 24 through 26 and lines 30 and 31.			
일	24	Unrestricted			
a	25	Temporarily restricted			
Net Assets or Fund Balan	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
비		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds			
šet	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
As	29	Retained earnings, accumulated income, endowment, or other funds	3,924,632	3,834,787	
t e	30	Total net assets or fund balances (see instructions)	3,924,632	3,834,787	
2	31	Total liabilities and net assets/fund balances (see			
\perp		instructions)	3,924,632	3,834,787	
	Part I				
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 30 (mu	st agree with		-
	end-c	of-year figure reported on prior year's return)		1	3,924,632
2	Enter	amount from Part I, line 27a		2	-89,845
3	Othe	rincreases not included in line 2 (itemize)		3	
4	Add I	ines 1, 2, and 3		4	3,834,787
		eases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,834,787

Form 990-PF (2015)

Part IV Capital Gains a	nd Losses for Tax on Investme	ent Income				
	nbe the kind(s) of property sold (e.g., real estate, arehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date ac		(d) Date sold (mo , day, yr)
1a EDWARD JONES				_		
b						
¢						
d			ļ			
e				-		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis pense of sale		(h) Gain (e) plus (f)	minus (g)
a 974				-		974
b						
С						
d						
e	a compare column (b) and arread by the f		160			
Complete only for assets snowin	g gain in column (h) and owned by the fo					(h) gain minus ess than -0-) or
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ess of cot (i) of (j), if any	-	Losses (fro	m col (h))
a				-		974
b						
С						
d						
е						
2 Capital gain net income or (net c	apital loss) If gain, also enter in If (loss), enter -0- in	•		2		974
3 Net short-term capital gain or (lo	ss) as defined in sections 1222(5) and (6					
If gain, also enter in Part I, line 8	, column (c) (see instructions) If (loss),	_		3		
Part V Qualification U	nder Section 4940(e) for Reduc	red Tay on Net	t investment Inco			
	e foundations subject to the section 4940					· · · · · · · · · · · · · · · · · · ·
		(a) tax on net inve	sunch moome /			
If section 4940(d)(2) applies, leave the	nis part blank					
Was the foundation liable for the sec	tion 4942 tax on the distributable amour	nt of any year in the	e base period?			Yes X No
If "Yes," the foundation does not qua	lify under section 4940(e) Do not compl	ete this part				
1 Enter the appropriate amount in	each column for each year, see the insti	ructions before ma	king any entries			
(a) Base period years	(b)		(c)		Distr	(d) ibution ratio
Calendar year (or tax year beginning in			lue of noncharitable-use asse			ivided by col (c))
2014		,811	4,259,			0.052541
2013		,107	3,884,			0.055635
2012		,979	3,840,			0.057022
2011		,362	3,818,			0.058240
2010	244	,744	3,862,	380		0.063366
2 Total of line 1, column (d)				2		0.286804
3 Average distribution ratio for the	5-year base period – divide the total on	line 2 by 5, or by th	ne			
number of years the foundation	has been in existence if less than 5 year	s		3		0.057361
4 Enter the net value of noncharita	able-use assets for 2015 from Part X, line	e 5		4_		3,870,764
5 Multiply line 4 by line 3				5_		222,031
6 Enter 1% of net investment inco	me (1% of Part I, line 27b)			6		598
7 Add lines 5 and 6				7		222,629
				'-'-		
8 Enter qualifying distributions from	m Part XII, line 4 in line 7, check the box in Part VI, line 1I	o, and complete the	at part using a 1% tax	8 rate See the	 e	233,945
Part VI instructions		., sopioto tit		230 (1)		

Form	990-PF (2015) KREITLER FOUNDATION, INC 06-1311676		P	age 4
Pa	trt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			<u> 598</u>
	here ▶ X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			598
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			598
6	Credits/Payments			
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 1,933			
b	Exempt foreign organizations – tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6d 6d		_	
7	Total credits and payments Add lines 6a through 6d		1,	<u>933</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1,	335
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ 1,335 Refunded ▶ 11			
	ert VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		_X_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			77
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities	1,1		v
C	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
_	on foundation managers \$,		х
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		-
•	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	-		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
•	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
•	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	None			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
•	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	L
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		X
		Form 99	O-PF	(2015)

If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

foundation had excess business holdings in 2015)

N/A

3b

4a

Form 990-PF (2015)

X

	990-PF (2015) KREITLER FOUNDATION, INC		3116/6			Pa	age b
Pa	art VII-B Statements Regarding Activities for Which Form	<u>4720 May Be R</u>	Required (cont	inued)			
5a	During the year did the foundation pay or incur any amount to			(- 1	
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4		L '	Yes X No			
	(2) Influence the outcome of any specific public election (see section 4955), or	to carry on,		. 🖘		1	
	directly or indirectly, any voter registration drive?			Yes X No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		□ '	Yes 🗓 No			
	(4) Provide a grant to an organization other than a charitable, etc., organization	described in		. (55)			
	section 4945(d)(4)(A)? (see instructions)		[_] `	Yes 🏻 No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or	r educational				- 1	
	purposes, or for the prevention of cruelty to children or animals?			Yes X No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify und			37/3			
	Regulations section 53 4945 or in a current notice regarding disaster assistance	•	>	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check he			▶ 📋		1	
С	if the answer is "Yes" to question 5a(4), does the foundation claim exemption from	om the tax	37/3 □			l	
	because it maintained expenditure responsibility for the grant?		N/A 🗌 🔻	Yes No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)						
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pa	ay premiums					
	on a personal benefit contract?			Yes X No		ŀ	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a per	rsonal benefit contr	ract?		6b		<u>X</u>
	If "Yes" to 6b, file Form 8870			••		1	
	At any time during the tax year, was the foundation a party to a prohibited tax sh			Yes X No		Ì	
	If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b		
Pt	art Ⅷ Information About Officers, Directors, Trustees, Fo	undation Man	agers, Highly	Paid Employ	ees,		
	and Contractors						
<u>1 l</u>	ist all officers, directors, trustees, foundation managers and their compens	ation (see instruc	tions).	1 -			
		(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Exp	ense acc	count
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	plans and deferred		allowan	
		· '	,	compensation			
Se	e Statement 8						
		-			-		
					 		
			<u> </u>				
2	Compensation of five highest-paid employees (other than those included of "NONE."	on line 1 – see ins	tructions). If non	ie, enter			
	NONE.	T	1	(d) Contributions to	_		
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit		ense ac	
	(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) compensation	plans and deferred compensation	other	allowan	ices
	NE			остроловист			
NC	NE.						
					 		
	·	-			 		
			1		 		
Tota	I number of other employees paid over \$50,000	<u> </u>	I	·		1	0
				· · ·	orm 99	0-PF	
				•			(,

orm 990-PF (20	15) KREITLER FOUNDATION, INC	06-1311676	Page 7
Part VIII	Information About Officers, Directors, Trustees, Found Contractors (continued)	ındation Managers, Highly Paid E	mployees,
3 Five higher	st-paid independent contractors for professional services (see in	structions). If none, enter "NONE."	
· · · · · · · · · · · · · · · · · · ·	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
,			
<u> </u>			
Total number of o	thers receiving over \$50,000 for professional services		<u> </u>
Part IX-A	Summary of Direct Charitable Activities		
	four largest direct charitable activities during the tax year. Include relevant statistical information beneficiaries served, conferences convened, research papers produced, etc.	tion such as the number of	Expenses
1 N/A			
2			
3			
4			
Part IX-B	Summary of Program-Related Investments (see ins	structions)	
Describe the two larg	est program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 N/A			
2			
All other program-rel	ated investments. See instructions		
3			

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

7.7	Minimum Investment Return (All domestic foundations must complete this part. Foreig	n fou	ndations,
	see instructions.)	_	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	1	
а	Average monthly fair market value of securities	1a	3,879,710
b	Average of monthly cash balances	1b	50,000
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	3,929,710
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		_
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,929,710
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see		
	instructions)	4	58,946
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,870,764
6	Minimum investment return. Enter 5% of line 5	6	193,538
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	found	lations
	and certain foreign organizations check here ▶ and do not complete this part.)	1	
1	Minimum investment return from Part X, line 6	1	193,538
2a	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	598
3	Distributable amount before adjustments Subtract line 2c from line 1	3	192,940
4	Recoveries of amounts treated as qualifying distributions	4	100 010
5	Add lines 3 and 4	5	192,940
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		100 040
	line 1	7	192,940
Pa	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	233,945
b	Program-related investments – total from Part IX-B	1b	,
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	233,945
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	598
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	233,347
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundations are considered to the contract of t	ation	•

Pa	rt XIII Undistributed Income	(see instructions)				
			(a)	(b)	(c)	(d)
1	Distributable amount for 2015 from Part 3	ΧI,	Corpus	Years prior to 2014	2014	2015
	line 7	[192,940
2	Undistributed income, if any, as of the er	nd of 2015				
а	Enter amount for 2014 only					
b	Total for prior years 20 , 20	, 20				
3	Excess distributions carryover, if any, to					
а	From 2010					
b	From 2011	30,927				
С	From 2012					
d	From 2013	217,947				
е	From 2014	14,548				
f	Total of lines 3a through e		263,422			
4	Qualifying distributions for 2015 from Pai	rt XII,				
	line 4: ▶ \$233,945			1		
а	Applied to 2014, but not more than line 2	a				
	Applied to undistributed income of prior y					
	(Election required – see instructions)					
С	Treated as distributions out of corpus (El	ection				
	required – see instructions)					
d	Applied to 2015 distributable amount					192,940
е	Remaining amount distributed out of corp	ous	41,005			
5	Excess distributions carryover applied to	2015				
	(If an amount appears in column (d), the	same				
	amount must be shown in column (a))					
6	Enter the net total of each column as					
	indicated below.	}				
а	Corpus Add lines 3f, 4c, and 4e Subtract	ct line 5	304,427			·····
b	Prior years' undistributed income Subtra	ict				
	line 4b from line 2b					
С	Enter the amount of prior years' undistrib	outed				
	income for which a notice of deficiency h	as				
	been issued, or on which the section 494	12(a)				
	tax has been previously assessed					***************************************
d	Subtract line 6c from line 6b Taxable					
	amount - see instructions					·····
е	Undistributed income for 2014 Subtract	line				
	4a from line 2a Taxable amount - see					
	instructions					
f	Undistributed income for 2015 Subtract	lines				
	4d and 5 from line 1 This amount must	be				
	distributed in 2016					0
7	Amounts treated as distributions out of o	orpus				
	to satisfy requirements imposed by section	on				
	170(b)(1)(F) or 4942(g)(3) (Election may	be				
	required—see instructions)					
8	Excess distributions carryover from 2010) not				
	applied on line 5 or line 7 (see instruction					
9	Excess distributions carryover to 201	6.				
	Subtract lines 7 and 8 from line 6a		304,427			
10	Analysis of line 9					
а	Excess from 2011	30,927				
b	Excess from 2012					
С	Excess from 2013	217,947				
d	Excess from 2014	14,548				
<u>e</u>	Excess from 2015	41,005				

Part XV Supplementary Information (co 3 Grants and Contributions Paid During the	Near or Approved for F	Future Payment		
	If recipient is an individual,	Foundation		
Recipient	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	reapient		
a Paid during the year				
See Statement 10				
				233,94
				233,94
Total			▶ 3a	233,94
b Approved for future payment				
N/A				
Total	<u> </u>		▶ 3b	
i otal			F 00	· - ·

Part XVI-A	Analysis of Income-Producing Acti	vities				
	ounts unless otherwise indicated	1	ed business income	Exclude	d by section 512, 513, or 514	
· ·		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program sei	vice revenue			Code		(See instructions)
a				1 1		
b						
c						
				<u> </u>		·
				<u> </u>		
f				ļ		
g Fees an	d contracts from government agencies					
2 Membership	dues and assessments				_	
3 Interest on s	savings and temporary cash investments			14	17,353	1,199
	nd interest from securities			14	59,814	··········
	come or (loss) from real estate					
	anced property			1		
	t-financed property					
	come or (loss) from personal property			1		
7 Other invest				14	29,345	
	s) from sales of assets other than inventory					89,369
	or (loss) from special events			-		
	or (loss) from sales of inventory			-		
11 Other reven		<u> </u>	-	111		
	RNATIVE INVEST INST	<u> </u>		14		
		<u> </u>				
	······	<u> </u>				
e				0	106,512	90,568
	d columns (b), (d), and (e)			9 :		
	ne 12, columns (b), (d), and (e)				13	197,000
Part XVI-B	in line 13 instructions to verify calculations) Relationship of Activities to the Ac	complishm	ent of Evennt B	Purnose		
Line No.	Explain below how each activity for which income					
Ellie No. ▼	accomplishment of the foundation's exempt purpo					ons)
N/A	addoning in the state of the st	000 (00.001 1.00.	o providing rando	o. oao p.		,
						-
		•				
	-					
						-
			-			

Part		Information Reg		ansfers To and	d Transactio	ns and Relationships V	ith Nonchar	itable		
1 D				ne in any of the follo	owng with any c	other organization described			Yes	No
	_					ction 527, relating to political				
	rganization	• •	or than scout	on do realing	201101107 01 111 00	otton 021, rolating to political				į
	•	om the reporting found	fation to a no	ncharitable exemp	nt organization o	f				ĺ
		on the reporting loans	ation to a no	menantable exemp	n organization o	•		1a(1)		х
•	l) Cash l) Other as	reate						1a(2)		X
	ther transa							10(2)		
		f assets to a noncharit	ahla avamnt	organization				1b(1)		х
•	•	ses of assets from a no	•	-	nn.			1b(2)		X
-	-	of facilities, equipment)(1			1b(3)		X
•	•	rsement arrangements		5013				1b(4)		X
•	•	r loan guarantees	Ş					1b(5)		X
•	•	ance of services or me	embershin o	r fundraising solicit	ations			1b(6)		X
•	•	acilities, equipment, m	-					1c		X
	-		-			mn (b) should always show the	fair market	المجنب		
						the foundation received less th				
						the goods, other assets, or ser				
	Line no	(b) Amount involved		e of noncharitable exemp		(d) Description of transfers.		aring arrangeme	nts	
N/A		, , , , ,							_	
									_	
	<u>-</u>									
					-					
			<u> </u>							
			ļ							
			<u> </u>							
2 a Is	the found	ation directly or indired	ctly affiliated	with, or related to,	one or more tax	exempt organizations			-	a
		section 501(c) of the	•	than section 501(c	c)(3)) or in sectio	n 527?		Ye	es X	No
b If		nplete the following so	hedule	1		·				
		a) Name of organization		(b) Type of o	rganization	(c) Desc	enption of relationship			
N/	'A									
								<u> </u>		
						-				
	Linder ner	nalties of nerium. I declare th		ned this return, including	accompanying sch	edules and statements, and to the best	of my knowledge and	belief it is true		
						which preparer has any knowledge		RS discuss this re		\neg
o:					-		1 '	reparer shown b		
Sign		0/0 -	1./	*	87	2/12/16 PRE	(see instru	uctions)?	Yes [No
Here	k	Hotost	'Kan	etlu	,	7/6	SIDENT			
	Sugar	ature of officer or trustee	<u> </u>	uu	l Date		SIDENI			
					T		T			
	Print/Ty	pe preparer's name			Preparer's signatu	re	1 '	Date		X if
Paid	I.Tono:	ph A. Palsa			Joseph A.	Palea	اما	8/10/16		nployed
Prepar	er 		a + Da	lsa LLC	Joseph A.	- 4-54		P00950		7
Use Or	1 Firm's r		spruce					80-051		
	Firm's a		hport,		0-1403			203-25		
		3000	IPOL C,	<u> </u>	7 1400	· · · ·	Phone no	Form 9 9		
								. 0 34		(2010)

06-1311676	Fede	ederal Statements		
	Statement 1 - Form 990	Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets	of Assets	
Description	ž	How Received		
Whom Date Sold Acquired	Date Sale Sold Price	Cost	Expense Depreciation	Net ion Gain / Loss
	Pur Various \$ 1,030, Pur Pur Various 1.	Purchase 030,914 \$ 944,027 \$ Purchase	‹	\$ 86,887
	\$ 1,032,	422 \$ 944,027 \$ ===	\$ 0	
	Statement 2 - Form 99	m 990-PF, Part I, Line 11 - Othe	- Other Income	
Description		Revenue per Books	Net Investment Income	Adjusted Net Income
ALTERNATIVE INVEST INSTIT Total		\$ 29,345	\$ 29,345	0 8 8
	Form 990-PF, Parl	Part I, Line 16b - Accounting Fees	-ees	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX PREPARATION Total	w w	O	O O O O O O O O	O O O O O O O O O O
Staten	Statement 3 - Form 990-PF, I	-PF, Part I, Line 16c - Other Professional Fees	fessional Fees	
Description	Total	Net Investme	Adjusted Net	Charitable Purpose
INVESTMENT MANAGEMENT FEES Total	\$ 42,020	20 \$ 42,020 20 \$ 42,020	\$ \$	0 8 8
				- 0,7

06-1311676		Federal Statements	atement	S		
Sta	Statement 4	I - Form 990-PF,		Part I, Line 18 - Taxes	Si	
		Total	Net Investment	nent	Adjusted Net	Charitable Purpose
FOREIGN TAXES CT FILING FOUNDATION FED TAXES	w w	1,932 3,500 5,432	w w	0	w w	s. S
		1000	11 1	6		
Description	i i	Total	Net Investment	rent	Adjusted Net	Charitable Purpose
Expenses TELEPHONE OFFICE EXPENSES	٧٠	880 244 404	· ب	4, 0, 4,0	S	ν
tal	w w	-I -II	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	4,404	S	\$
Statement 6 - Fo	- Form 990-P	PF, Part II, Line	e 10b - Cor	porate Stoc	F, Part II, Line 10b - Corporate Stock Investments	
Description	· ω-	Beginning of Year 3, 351, 465	w.	End of Year 3, 261, 984	Basis of Valuation Cost	Fair Market Value \$ 2,995,502
MONEY MARKET Total	φ. • • • • • • • • • • • • • • • • • • •	3,351,465	<i>γ</i>	3,261,984		\$ 2,995,502
Statement 7	t 7 - Form	n 990-PF, Part II, Line 13 - Other Investments	II, Line 13	- Other Inve	stments	
Description ALTERNATIVE INVEST INSTIT, LP Total		Beginning of Year 532,850 532,850	w w	End of Year 535, 644 535, 644	Basis of Valuation Market	Fair Market Value \$ 535,644 \$ 535,644
						4-7

06-1311676	Federal S	ederal Statements	S		•
Statement 8 - Form 990-PF,	PF, Part VIII, Line	1 - List of Of	Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.	rustees, Etc.	
Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
HOBART C KREITLER 792 HULLS FARM ROAD SOUTHPORT CT 06890	PRESIDENT	10.00	0	0	0
THOMAS S KREITLER 2683 BRONSON ROAD FAIRFIELD CT 06824	VICE-PRESIDE	2.00	0	0	0
KATHERINE K HODGE 2910 WOODLAND DR N.W. WASHINGTON DC 20008	TREASURER	2.00	0	0	0
SALLY S KREITLER 792 HULLS FARM ROAD SOUTHPORT CT 06890	SECRETARY	2.00	0	0	0
JOHN M KREITLER 32 MARKHAM SQUARE LONDON UK	DIRECTOR	2.00	0	0	0
JAMES S KREITLER 224 RIDERS LANE FAIRFIELD CT 06824	DIRECTOR	2.00	0	0	0
KAREN R KREITLER 200 FOUNTAIN STREET NEW HAVEN CT 06515	DIRECTOR	2.00	0	0	0
					-
					∞

_	_				_
. 0	16-1	1:3	11	167	6

Federal Statements

Statement 9 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

LETTER TO FOUNDATION INCLUDING REQUESTED AMOUNT AND REASON FOR GRANT.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

ROLLING DEADLINE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NONE

06-1311676	Federal S	Federal Statements	•
Statement 10 - Form 990-PF,	Part	XV, Line 3a - Grants and Contributions Paid During the Year	the
Name	Address		
Address	Relationship Status	s Purpose	Amount
AMERICAN DIABETES ALREXANDRIA VA 22311	1701 north beauregard	st unrestricted	009
STAMFORF CT 06902 ASPETUCK LAND TRUST	BOX 444	unrestricted	
WESTPORT CT 06881 BCAC	2470 FAIRFIELD AVE	UNRESTRICTED	
BRIDGEPORT CT 06605 AND GIRLS CLUB ON MARTIN	COUNT BOX 910	UNRESTRICTED	
HOBE SOUND FL 33475	1001	UNRESTRICTED	500
BRID		UNRESTRICTED	•
BRIDGE	GKANT	UNRESTRICTED	50.
	320132	UNRESTRICTED	
BPT PUBLIC EDUCAT FUND BRIDGEPORT CT 06604	446 UNIVERSITY AVE	UNRESTRICTED	8,000
BRIDGEPORT AREA YOUTH MINISTRY RRIDGEPORT CT 06601	BOX 1134	TAFA TAFA	000 8
BUILDERS BEYOND BORDERS	8 WILLARD RD		
NORWALK CI USBSI CENTER FOR CREATIVE YOUTH	111 CHARTER OAK AVE		
HARTFORD CT 06106 CENTER FOR WOMEN AND FAM	753 FAIRFIELD AVE	UNRESTRICTED	10,000
BRIDGEPORT CT 06604	MHAT.	UNRESTRICTED	150
Charbe haven fond WESTVILLE CT 06515	1040 WRALLEI AVE	UNRESTRICTED	15,000
SOUTHPORT CT		UNRESTRICTED	
CONN FOOD BANK NEW HAVEN CT 06531	9 8 9	UNRESTRICTED	200
CONNECTICUT AUDUBON FAIRFIELD CT 06824	5 BURR	UNRESTRICTED	350
CONNECTICUT CHALLENGE STAMFORD CT 06902	860 CANAL STREET	UNRESTRICTED	200
COUNCIL OF CHURCHEDS-BPT BRIDGEPORT CT 06610	100 BOSTON AVE	UNRESTRICTED	25,000
			10

ťΩ
نټ
ā
\simeq
\succeq
态
=
Ö
تن
S
•
~
ũ
)ra
lera
dera
edera
eder

06-1311676

Statement 10 - Form 990-PF, Pa	n 990-PF, Part XV	V, Line 3a - Grant Year (continued	rt XV, Line 3a - Grants and Contributions Paid During the Year (continued)	uring the
Name	Ac	Address		
Address	Relationship	Status	Purpose	Amount
DOMUS	83 LOCKWOOD AVE	AVE		
STAMFORD CT 06902			UNRESTRICTED	000,6
FABRICS OF FABRICATION	524 PEQUOT AVE	AVE		
SOUTHPORT CT 06890			UNRESTRICTED	
FAIRFIELD MUSEUM	370 BEACH ST	Į.		
FAIRFIELD CT 06824		,	UNRESTRICTED	2,065
FAIRFIELD UNIVERSITY ENIDETEID OFF OFFO	10/3 NORTH BENSON	RENCON KD		
FAMILY REENTRY	12 TLOM 6			
NORWALK CT 06850			UNRESTRICTED	5,000
FAMILY SERVICES-WOODFIELD	475 CLINTON	AVE		
BRIDGEPORT CT 06605			UNRESTRICTED	200
FFLD CHRISTMAS TREE FEST	BOX 844			
U 2			UNRESTRICTED	, 200
FFLD CTY COMM FOUND	383 MAIN AVE	नि		
NORWALK CT 06851			UNRESTRICTED	5,000
FIRST CHURCH CONGREGATIONAL	148 BEACH ROAD	OAD		
FAIRFIELD CT 06824			UNRESTRICTED	12,000
FRIENDS OF LOBLOLLY	7407 SE HIL	HILL TERRAC4		
HOBE SOUND FL 33455			UNRESTRICTED	009
FRIENDS OF PEDIATRICS	267 GRANT S	$_{ m ST}$		
BRIDGEPORT CT 06610			UNRESTRICTED	200
GRASMERE ELDERCARE	1 POST RD			
FAIRFIELD CT 06824		Į.	UNRESTRICTED	
HABITAT FOR HOMANITY	1542 BARNUM	AVE	O de O t de O da divir	
BKIDGEFORI CI UOOLU	Nation & millow PC1	E.O. M.011.011	ONKESIKICIED	
HAKVAKU UNIVEKSIII	124 MOONI A		CHESTORIS	001
CAMBRIDGE MA UZISO	113 700		ONKESIKICIED	001
HOBE SOUND			UNRESTRICTED	250
	35 BEACHSIDE	E AVE		
GREENS FARMS CT 06838			UNRESTRICTED	10,000
HORIZONS GFA	35 BEACHSIDE	E AVE		
GREENS FARMS CT 06838			UNRESTRICTED	39,750
	2484 SE BON	BONITA ST	ה מוניין מוני	
STUART FL 3499/			ONKESTRICTED	7,000

9

Federal Statements	
_	

06-1311676

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)
--

Name	Address			
Address	Relationship Status	sn	Purpose	Amount
JUPITER FIRST CHURCH	1475 INDIAN CREEK PKWY	PKWY		0
	3			8,000
JOFILER MEDICAL CENIER JUPITER FL 33458	מועזת חיוס כ חוסו	DA UNRESTRICTED		400
KEYS	BOX 532			1
NEW CANAAN CT 06840		UNRESTRICTED		2,000
	7407 SE HILL TERRACE			
		UNRESTRICTED		4,280
MAPLEWOOD SCHOOL	5142 ROUTE 22			
AMENIA NY 12501	0, HEIO C 0, LE	UNRESTRICTED		50
NY 12	100K	CHECTATSHAIL		
MARITIME AQUARIUM	10 NORTH WATER ST			
NORWALK CT 06854		UNRESTRICTED		5,000
MARYLAND COLLEGE INVEST PLAN	BOX 17479			
~	1	UNRESTRICTED		
MERCY LEARNING CENTER PRINCERORM CT 06604	637 PARK AVE	CHES AGINIT		c
	THERETE NITH SCLO			7,000
VENICE CA 90294	ITTLE NITUIL 07/7	UNRESTRICTED		
NEAR AND FAR ASSOCIATION	BOX 717			
SOUTHPORT CT 06890		UNRESTRICTED		2,000
NEIGHBORHOOD STUDIOS	391 EAST WASHINGTON	AVE		
90990	1	UNRESTRICTED		
NORMA PFRIIM BREST CANCER CENTER	267 GRANT ST	1		() ()
DELDGEFORT OF OBSID	636 OLD POST BD	ONKENIKICIED		1,250
FAIRFIELD CT 06824		UNRESTRICTED		1,000
ORIGINAL WORKS	23 CEDARHURST TRAILS	ILS		•
SANDY HOOK CT 06482		UNRESTRICTED		
	720 PEQUOT AVE			
SOUTHPORT CT 06890		UNRESTRICTED		
PRINCETTON UNIV.	BOX 46	GRESTERS		С П
	20 WESTPORT RD	ONNESTATOTE		00000
		UNRESTRICTED		200

10

06-1311676	Federal Statements	ments	•
Statement 10 - F	orm 990-PF, Part XV, Line 3a - G	Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)	ə [
Name	Address		
Address	Relationship Status	Purpose	Amount
RELAY FOR LIFE NORWALK CT 06854	RICHARDS	UNRESTRICTED	
SALVALION AKMI HARTFORD CT 06105	280 TESING AVE	UNRESTRICTED	
BRIDGEPORT CT 06606		UNRESTRICTED	3,000
CT 06510	TEMPLE OF	UNRESTRICTED	5,000
UNITED WAY OF FAIRFIELD CIT BRIDGEPORT CT 06601	10 SE CENTRAL BARKWAY	UNRESTRICTED	2,000
ONITED WAT OF HANTIN COUNTY		UNRESTRICTED	
WELLESLEY COLLEGE WELLSLEY MA 02481	L L C E N .	UNRESTRICTED	2000'8
WHITE DOVE HOBE SOUND FL 33455	/ SE HILL T	UNRESTRICTED	200
V YORK NY 10011		UNRESTRICTED	
WOKIHY JOHNSON SCHOLAR IR WESTPORT CT 06880	7 / 8 3	UNRESTRICTED	3,300
WSHU PUBLIC RADIO FAIRFIELD CT 06425	SISI PAKK AVE	UNRESTRICTED	500
ADAM LEWIS PRESCHOOL		UNRESTRICTED	2,150
7 Y J		UNRESTRICTED	
AI DOME IN GREENWICH		UNRESTRICTED	100
BRIDGEFORT RESCUE MISSION		UNRESTRICTED	2,000
BURROUGHS COMMUNITY CENTER		UNRESTRICTED	2,000
		UNRESTRICTED	4,000
GOODWILL INDUSTRIES		UNRESTRICTED	
			10

06-1311676	Federal State	Statements	•
Statement 10 - Form 990-PF, Part	orm 990-PF, Part XV, Line 3a - G	XV, Line 3a - Grants and Contributions Paid During the Year (continued)	•
Name	Address		
Address	Relationship Status	Purpose Purpose	Amount
HAITIAN EDUCATIONAL INSTIT		IINREATRICTED	
HORIZONS AT SACRED HEART UNIV			O C
JUVENILE DIABETES		ON NEW INTO LED	0000
SOUND WATERS		UNRESTRICTED	
SPECIAL OLYMPICS-CT		UNRESTRICTED	2,000
UNIVERSITY OF BRIDGEPORT		UNRESTRICTED	,
		UNRESTRICTED	
BICICLES FOR POVERTY		UNRESTRICTED	2,000
CENTER FOR FAMILY JUSTICE		UNRESTRICTED	
CITIZENS AGAINST THIS TRAIN			1.000
COLGATE UNIVERSITY) (C) (I) (I) (I) (I) (I) (I) (I) (I) (I) (I
HARVARD BUSINESS SCHOOL		ONKESIKICIED	0000
HOPE BLOOMS IN BRIDGEPORT		COECTOROGOTT	
LADIES CHARITABLE		UNDESTRICTED	C
READWORKS		UNKESIKICIED	0000
SUSAN LYON MEMORIAL		UNDESTRICTED	
WAKEMANS BOY'S CLUB		ONNESTATION	(
WOULDED WARRIOR PROJECT		UNRESTRICTED	2,500
		UNRESTRICTED	
		UNRESTRICTED	100
			10

06-1311676	Fe	Federal Statements	ments	•
Statement 10 - F	orm 990-PF, Part)	KV, Line 3a - Grant Year (continued)	Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)	ing the
Name	1	Address	!	
Address	Relationship	Status	Purpose	Amount
DESIGNER SHOWCASE			UNRESTRICTED	350
FAIRFIELD HIGH SCHOLARSHIP FUND	0			100
FLORIDA ATLANTIC UNIVERSITY				5 OO OO
HEIFER INTERNATIONAL				0000
DEPTH OF THE PERSON OF THE PER			UNRESTRICTED	nca
nobe soone waters			UNRESTRICTED	300
HOLE IN THE WALL GANG			UNRESTRICTED	100
HUSKLTHON-UCONN			UNRESTRICTED	100
MELANOMA FOUNDATION			UNRESTRICTED	250
SACRED HEART UNIV			UNRESTRICTED	4,000
Total				233,945