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Department of the Treasury

Internal Revenue Service

DLN: 93491176007086

OMB No 1545-0052

2015

Open to Public Inspection

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

15, or tax year beginning 01-01-2015 , and ending 12-31-2015

| For | caler | ndar year 2015, or tax y | , aı | and ending 12-31-2015 | | | | | | |
|---|--|--|---|--|--|---|--|---|--|--|
| | e of four PLEY FOU | ndation UNDATION FOR RESEARCH INC | | | | A Employer ide 05-0258857 | entification numbe | er | | |
| Num | bor and | street (or P O box number if mail is | not dollwored to street address) | Room/suite | | | nber (see instruction | s) | | |
| | | VINANT 215 E 72ND ST Room 1 | HOL delivered to street address, | ROUTH/ Suite | | (212) 734-3771 | • | <i>'</i> | | |
| | | state or province, country, and ZIP on the state of province, country, and ZIP on the state of t | r foreign postal code | | | C If exemption application is pending, check here ▶ | | | | |
| G Ch | neck all | I that apply Initial return | Initial return of a fo | rmer public charity | | n 1 Foreign or | ganizations check ho | ere 🕨 🗀 | | |
| | | Final return Address chang | | D 1. Foreign organizations, check here 2. Foreign organizations meeting th test, check here and attach comp | | | | the 85% | | |
| H Ch | eck tyr | pe of organization Section | 501(c)(3) exempt private | foundation | | E If private fou | indation status was t n 507(b)(1)(A), chec | erminated | | |
| | | 4947(a)(1) nonexempt charital et value of all assets at end | Die trust Other taxable JAccounting method | | | | | | | |
| of y | of year (from Part II, col. (c), Inne 16) \(\bigs \) 2,579,312 \(\bigs \) Other (specify) \((Part I, column (d) must in the column (| | | | | | ition is in a 60-montl n 507(b)(1)(B), chec | | | |
| Part I Analysis of Revenue and Expenses | | and Expenses | Davierno and | | | | Disbursements | | | |
| | | (The total of amounts in columns (necessarily equal the amounts in c instructions)) | (b), (c), and (d) may not | Revenue and expenses per (a) books | (b) | Net investment income | Adjusted net (c) income | for charitable purposes (d) (cash basis only) | | |
| | 1 | Contributions, gifts, grants, e | etc , received (attach | | | | | | | |
| | | schedule) | | 233,250 | | | | | | |
| | 2 | Check ► ┌ If the foundation | ıs not required to attach | | | | | | | |
| | | | | | | | | | | |
| | 3 | Interest on savings and temp | ` | 11,833 | | 13,301 | | | | |
| | 4 | Dividends and interest from s | | 40,081 | <u> </u> | 40,081 | | | | |
| | 5a | Gross rents | | | | | | | | |
| dy | b | Net rental income or (loss) | | 113,067 | | | | | | |
| inue | 6a b | - , , | | 110,000 | | | | | | |
| Revenue | D | Gross sales price for all asse 273,562 | ts on line 6a | | | | | | | |
| | 7 | Capital gain net income (from | n Part IV, line 2) | | | 112,110 | | | | |
| | 8 | Net short-term capital gain . | | | | | | | | |
| | 9 | Income modifications | | | | | | | | |
| | 10a | Gross sales less returns and allowances | | | | | | | | |
| | b | Less Cost of goods sold. | | | | | | | | |
| | С | Gross profit or (loss) (attach | • | | | | | | | |
| | 11 | Other income (attach schedu | | | | | | | | |
| | 12 | Total.Add lines 1 through 11 | | 398,231 | | 165,492 | | | | |
| | 13 | Other employee salaries and | | | <u> </u> | | | <u> </u> | | |
| _ | 14 15 | Other employee salaries and Pension plans, employee ben | | | | | <u> </u> | | | |
| ses | 16a | Legal fees (attach schedule). | <u> </u> | | | | | 1 | | |
| Expense | b | Accounting fees (attach sche | | 95 5,850 | | 4,680 | | 1,170 | | |
| | ° | Other professional fees (atta | · | | | 3,940 | | 24,000 | | |
| | 17 | Interest | · • | | | = ,- · | | | | |
| Admını strative | 18 | Taxes (attach schedule) (see | | 93 2,000 | | | | | | |
| al St | 19 | Depreciation (attach schedul | | | | | | | | |
| <u>Ē</u> | 20 | Occupancy | | | | | | | | |
| Ad | 21 | Travel, conferences, and mee | + | | | | | | | |
| and | 22 | Printing and publications | | 500 | | | | 500 | | |
| | 23 | Other expenses (attach sche | - | % 702 | | | | 702 | | |
| Operating | 24 | Total operating and administ | rative expenses. | | | | | | | |
| <u>ĕ</u> | | Add lines 13 through 23 | | 36,992 | | 8,620 | | 26,372 | | |
| 0 | 25 | Contributions, gifts, grants p | aıd | 410,783 | | | | 410,783 | | |
| | 26 | Total expenses and disburser 25 | nents.Add lines 24 and | 447,775 | | 8,620 | | 437,155 | | |
| | 27 | Subtract line 26 from line 12 | | | | | | | | |
| | a | Excess of revenue over expen | nses and disbursements | -49,544 | | | | | | |
| | ь | Net investment income (If ne | - | | | 156,872 | | | | |
| | С | Adjusted net income(If negation Act Notice and | | | | | | 000 PF (2015) | | |

| Pa | rt II | Balance Sheets Attached schedules and amounts in the description column | Beginning of year | | f year | | | |
|----------------------------|--------|--|----------------------|----------------|---------------------------------------|--|--|--|
| اند ا | | should be for end-or-year amounts only (see instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value | | | |
| | 1 | Cash—non-interest-bearing | 178,457 | | | | | |
| | 2 | Savings and temporary cash investments | 99,397 | 177,070 | 177,070 | | | |
| | 3 | Accounts receivable | | | | | | |
| | | Less allowance for doubtful accounts | | | | | | |
| | 4 | Pledges receivable - | | | | | | |
| | | Less allowance for doubtful accounts - | | | | | | |
| | 5 | Grants receivable | | | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | | | | |
| | 7 | Other notes and loans receivable (attach schedule) | | | | | | |
| | | Less allowance for doubtful accounts - | | | | | | |
| 2 | 8 | Inventories for sale or use | | | | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | | | | |
| As | 10a | Investments—U S and state government obligations (attach schedule) | 418,407 | | | | | |
| | b | Investments—corporate stock (attach schedule) | | | , , , , , , , , , , , , , , , , , , , | | | |
| | С | Investments—corporate bonds (attach schedule) | 375,982 | 428,300 | 428,543 | | | |
| | 11 | Investments—land, buildings, and equipment basis 🟲 | | | | | | |
| | | Less accumulated depreciation (attach schedule) - | | | | | | |
| | 12 | Investments—mortgage loans | | | | | | |
| | 13 | Investments—other (attach schedule) | | | | | | |
| | 14 | Land, buildings, and equipment basis 🕨 | | | | | | |
| | | Less accumulated depreciation (attach schedule) - | | | | | | |
| | 15 | O ther assets (describe 🟲) | | | | | | |
| | 16 | Total assets(to be completed by all filers—see the | | | | | | |
| | | instructions Also, see page 1, item I) | 1,776,677 | 1,727,133 | 2,579,312 | | | |
| | 17 | Accounts payable and accrued expenses | | | | | | |
| | 18 | Grants payable | | | | | | |
| Liabilities | 19 | Deferred revenue | | | | | | |
| 듶 | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | | | |
| -1a | 21 | Mortgages and other notes payable (attach schedule) | | | | | | |
| _ | 22 | Other liabilities (describe 🟲) | | | | | | |
| | 23 | Total liabilities(add lines 17 through 22) | | 0 | | | | |
| | | Foundations that follow SFAS 117, check here 🕨 🦵 | | | | | | |
| ses | | and complete lines 24 through 26 and lines 30 and 31. | | | | | | |
| an | 24 | Unrestricted | | | | | | |
| Bal | 25 | Temporarily restricted | | | | | | |
| Net Assets or Fund Balance | 26 | Permanently restricted | | | | | | |
| Fur | | Foundations that do not follow SFAS 117, check here 🕨 🔽 | | | | | | |
| 5 | | and complete lines 27 through 31. | | | | | | |
| Z | 27 | Capital stock, trust principal, or current funds | 1,776,677 | 1,727,133 | | | | |
| Şe | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | | | | |
| Ą | 29 | Retained earnings, accumulated income, endowment, or other funds | | | | | | |
| ξŧ | 30 | Total net assets or fund balances(see instructions) | 1,776,677 | 1,727,133 | | | | |
| _ | 31 | Total liabilities and net assets/fund balances(see instructions) | 1,776,677 | 1,727,133 | | | | |
| Pa | rt III | Analysis of Changes in Net Assets or Fund Balances | | | | | | |
| 1 | | Total net assets or fund balances at beginning of year—Part II, column | (a), line 30 (must a | gree | | | | |
| | | with end-of-year figure reported on prior year's return) | | - | 1,776,677 | | | |
| 2 | | Enter amount from Part I, line 27a | | | -49,544 | | | |
| 3 | | Other increases not included in line 2 (itemize) | | | | | | |
| 4 | | Add lines 1, 2, and 3 | | | 1,727,133 | | | |
| 5 | | Decreases not included in line 2 (itemize) ► | | 5 | · · · · · · | | | |
| 6 | | Total net assets or fund balances at end of year (line 4 minus line 5)—P | | | 1,727,133 | | | |

the Part VI instructions

Part IV Capital Gains and Losses for Tax on Investment Income

| | | he kınd(s) of property sold (e g , re nouse, or common stock, 200 shs | How acquired P—Purchase (b) D—Donation | 160 | Date acquired (mo , day, yr) | Date sold (d) (mo , day, yr) | | |
|-----------------|---|--|---|--------------------------------------|----------------------------------|---|----------------------------|--|
| 1a | See Additional Data T | able | | (5) 5 5 6 1 1 1 1 1 1 | | | | |
| b | | | | | | | | |
| С С | | | | | | | | |
| d | | | | | | | | |
| е | | | | | | | | |
| (e |) Gross sales price | Depreciation allowed (f) (or allowable) | | t or other basıs expense of sale | | | or (loss) (f) minus (g) | |
| а | See Additional Data Ta | able | | | | | | |
| b | | | | | | | | |
| С | | | | | | | | |
| d | | | | | | | | |
| e | | | | | | | _ | |
| Со | mplete only for assets sh | nowing gain in column (h) and owne | d by the foundation | n on 12/31/69 | | Gains (Col | (h) gaın mınus | |
| (i) | FMV as of 12/31/69 | A djusted basis (j) as of 12/31/69 | | cess of col (ı) r col (j), ıf any | (1) | col (k), but not less than -0-) or (I) Losses (from col (h)) | | |
| а | See Additional Data T | able | | | | | | |
| b | | | | | | | | |
| c | | | | | | | | |
| d | | | | | | | | |
| e | | | | | | | | |
| 3 | If gain, also enter in Pain Part I, line 8 | gain or (loss) as defined in section art I, line 8, column (c) (see instru | ctions) If (loss), e | nter -0 - | | 3 | | |
| Part ' | V Qualification U | nder Section 4940(e) for R | educed Tax or | Net Investme | ent : | Income | | |
| | ional use by domestic pr on 4940(d)(2) applies, le | ivate foundations subject to the se ave this part blank | ction 4940(a) tax | on net investment | inco | ome) | | |
| If"Yes, | " the foundation does not | section 4942 tax on the distribute t qualify under section 4940(e) Do | not complete this | part | | ? | ∀es No | |
| 1 Ent | ter the appropriate amou | nt in each column for each year, se | e instructions befo | ore making any en | tries | | | |
| Base year (d | (a) period years Calendar or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncha | rıtable-use assets | | (d) Distributio (col (b) divided | n ratio | |
| | 2014 | 274,913 | | 2,620,827 | | | 000 104896 | |
| | 2013 | 475,875 | | 2,515,838 | | | 000 189152 | |
| | 2012 | 165,415 | | 2,330,389 | | | 000 070982 | |
| | 2011 | 197,789 | | 2,217,223 | | | 000 089206 | |
| | 2010 Totalof line 1, column | 170,832 | | 2,029,244 | | I | 000 084185 | |
| 2 3 | Average distribution ra | ` ` atio for the 5-year base period—div | | | 3 | | 000 538421 | |
| 4 | the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 | | | | 4 | | 3,061,853 | |
| 5 | | | | | | | 329,713 | |
| 6 | | tment income (1% of Part I, line 2) | | <u> </u> | 5 6 | | 1,569 | |
| 7 | Add lines 5 and 6 | | 7 | | 331,282 | | | |
| 8 | | | | ` . | 8 | | 437,155 | |
| _ | 8 Enter qualifying distributions from Part XII, line 4 | | | | | | 10,,100 | |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See

| | 990-PF (2015) Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4 | 040(0) | or 4049_s | 00 page | 19 of | the inst | ructio | | age 4 |
|-----|---|-----------|----------------|---------|---------|----------|----------------------|----------|--------------|
| | | | , 01 +5+0-3 | ւe page | 10 01 | the mst | ructio | 113) | |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | - | | | | | | | |
| | Date of ruling or determination letter | | | } | | | | | |
| b | (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, | check | | | 1 | | | | 1,569 |
| | here F and enter 1% of Part I, line 27b | | |) | _ | | | | ,,,,,,, |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organiza | ations (| enter 4% of | | | | | | |
| 2 | Part I, line 12, col (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable four enter -0-) | ndation | s only Othe | ers | 2 | | | | |
| 3 | Add lines 1 and 2 | | | | 3 | | | - : | 1,569 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable fou enter -0-) | ndatıor | ns only Oth | ers | 4 | | | | · |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, e | nter-C |) | | 5 | | | | 1,569 |
| 6 | Credits/Payments | _ | | | | | | | |
| а | 2015 estimated tax payments and 2014 overpayment credited to 2015 | 6a | | 2,436 | | | | | |
| b | Exempt foreign organizations—tax withheld at source | 6b | | | | | | | |
| С | Tax paid with application for extension of time to file (Form 8868) | 6c | | | | | | | |
| d | Backup withholding erroneously withheld | 6d | | | | | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | | 9 | 7 | | | | 2,436 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here $\ \ \ \ \ \ \ \ \ \ $ if Form 2 | 2220 19 | s attached | | 8 | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter $amount owed$. | | | • | 9 | | | | |
| 10 | Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amoun | nt over | paid | • | 10 | | | | 867 |
| 11 | Enter the amount of line 10 to be Credited to 2015 estimated tax | 867 | Refunded | • | 11 | | | | |
| Par | t VII-A Statements Regarding Activities | | | | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state | e, or loc | al legislatio | n or di | d | | | Yes | No |
| | it participate or intervene in any political campaign? | | | | | | 1a | | No |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for μ | politica | l purposes (| see In | structı | ons | | | |
| | for definition)? | | | | | • | 1b | | No |
| | If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities | and co | ppies of any i | materia | ls | | | | |
| | published or distributed by the foundation in connection with the activities. | | | | | | | | |
| С | Did the foundation file Form 1120-POL for this year? | | | | | • | 1c | | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) impo | | | | | | | | |
| | (1) On the foundation \$ (2) On foundation managers | | | | | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for pol | iticai e | xpenditure i | ax imp | osea | | | | |
| - | on foundation managers \blacktriangleright \$ Has the foundation engaged in any activities that have not previously been re | nartad | to the IDC2 | | | | 2 | | No |
| 2 | | ported | to the IKS? | • • | | | | | No |
| - | If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in i | . | | | | _ | | | |
| 3 | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conf | _ | _ | • | | > | 3 | | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more of | | | | | | 4a | \vdash | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | _ | | | | | 4b | \vdash | 110 |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction du | | | | | | -40 -5 | \vdash | No |
| • | If "Yes," attach the statement required by General Instruction T. | ing th | c year | • | • • | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 49 | 45) sa | itisfied eithe | r | | | | | |
| • | By language in the governing instrument, or | 13 / 34 | icionea ciene | | | l | | | |
| | By state legislation that effectively amends the governing instrument so the state of the s | nat no r | nandatory d | irectio | ns | | | | |
| | that conflict with the state law remain in the governing instrument? | | | | | | 6 | Yes | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year | | | | |), | | | |
| | 10.134 | | · | | | | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (| see ins | structions) | | | | | | |
| | ► <u>NY</u> | | | | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 9° | 90-PF | to the Attor | ney | | | | | |
| | General (or designate) of each state as required by General Instruction G? ${\it If}$ | "No," at | tach explana | tion . | | | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the | | _ | | | | | | |
| | or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (s | ee inst | tructions for | Part X | ΊV)? | | | | |
| | If "Yes," complete Part XIV | | | | | | 9 | \sqcup | No |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes, | " attacl | h a schedule | listing | their n | ames | | | |
| | and addresses. | | | | | | 10 | | No |

| Pai | Statements Regarding Activities (continued) | | | |
|------------|--|-----|----------|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had | | | |
| | advisory privileges? If "Yes," attach statement (see instructions) | 12 | <u> </u> | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | |
| | Website address ► <u>N/A</u> | | | |
| 14 | The books are in care of ▶JOAN O'MEARA WINANT Telephone no ▶(212 | 734 | -3771 | |
| | Located at ►215 EAST 72ND STREET UNIT 10E NEW YORK NY ZIP+4 ►10021 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here | | ▶ □ | - |
| 13 | and enter the amount of tax-exempt interest received or accrued during the year | • | - , | |
| | | | T | |
| 16 | At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over | مدا | Yes | No |
| | a bank, securities, or other financial account in a foreign country? | 16 | | No |
| | See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country | | | |
| | | | | |
| Pai | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1 a | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period | | | |
| L | after termination of government service, if terminating within 90 days) Yes V No | | | |
| Ь | If any answer is "Yes" to $1a(1)-(6)$, did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here. | 10 | | |
| _ | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, | | | |
| С | that were not corrected before the first day of the tax year beginning in 2015? | 1c | | No |
| 2 | | 10 | | NO |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$) | | | |
| a | At the end of tax year 2015, did the foundation have any undistributed income (lines 6d | | | |
| | and 6e, Part XIII) for tax year(s) beginning before 2015? Yes Vo | | | |
| | If "Yes," list the years > 20 | | | |
| ь | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| - | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) | | | |
| | to allyears listed, answer "No" and attach statement—see instructions) | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| | ▶ 20, 20, 20 | | | |
| За | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at | | | |
| | any time during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation | | | |
| | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved | | | |
| | by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) | | | |
| | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine | | | |
| | ıf the foundation had excess business holdings in 2015.). | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | 4b | | No |

| Pa | rt VII-B | Statements Rega | rdii | ng Activities for | · Wh | ich Form 4720 | May | y Be Required <i>(Cont</i> | inue | d) |
|---|----------------------|--|-----------------------------------|---------------------------------|---------------------------------|-----------------------------|-------------------------|--|----------------|------------------|
| 5a | During the | year did the foundation | pay | or incur any amoun | t to | | | | | |
| | (1) Carry | on propaganda, or other | wise | attempt to influenc | e leg | ıslatıon (section 494 | 45(e | e)))? | √ No | |
| | (2) Influe | nce the outcome of any | spec | ific public election (| (see | section 4955), or to | car | ry | | |
| | on, dır | ectly or indirectly, any | vote | registration drive? | | | | T Yes F | √ No | |
| | (3) Provid | le a grant to an individu | al for | travel, study, or otl | hers | ımılar purposes? | | ┌ Yes ┡ | √ No | |
| | (4) Provid | le a grant to an organiza | tion | other than a charita | ble, | etc , organization de | scrib | bed | | |
| | ın sec | tion 4945(d)(4)(A)? (se | e in | structions) | | | | T Yes 🗟 | √ No | |
| (5) Provide for any purpose other the | | | thar | ı religious, charitabl | e, sc | ientific, literary, or | | | | |
| educational purposes, or for t | | he pr | evention of cruelty | √ No | | | | | | |
| b If any answer is "Yes" to 5a(1)- | | 5), d | ıd any of the transac | tions | fail to qualify under | the | exceptions described in | | | |
| Regulations section 53 4945 or in a | | | n a c | urrent notice regard | ling d | lisaster assistance (| (see | ınstructions)? | | 5b |
| Organizations relying on a current notice regarding disaster assistance check here | | | | | | | | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the | | | | | | | | | | |
| | tax becau | se it maintained expend | liture | responsibility for tl | he gr | ant? | | T Yes 「 | No | |
| | If "Yes," a | ttach the statement requ | red l | y Regulations sectio | n 53. | 4945-5(d). | | | | |
| 6a | Did the fo | undation, during the yea | r, re | ceive any funds, dire | ectly | or indirectly, to pay | prer | | | |
| | | I benefit contract? | | | | | | · · | | |
| b | Did the fo | undation, during the yea | r, pa | y premiums, directl | y orı | ndirectly, on a perso | nal | benefit contract? | | 6b No |
| | | 6b, file Form 8870. | | | | | | | _ | |
| 7a | | ne during the tax year, w | | | | | | | | |
| _ь | | | | | | | | the transaction? | | 7b |
| Pa | 3 - N V A | Information About and Contractors | t Of | ficers, Director | s, Tı | rustees, Founda | itio | n Managers, Highly | Paid | Employees, |
| = | | icers, directors, trustees | s. fo | undation managers a | nd t | heir compensation (s | see i | instructions). | | |
| | | | | | | | | (d) | | |
| (a) Name and address | | | Title, and average hours per week | (6) | Compensation(If not paid, enter | | Contributions to | | xpense account | |
| | | | (b) | devoted to position | | -0-) | | mployee benefit plans d deferred compensation | (e) | other allowances |
| JOAN | O'MEARA WIN | IANT | PRE | SIDENT | | 0 | | , , , , , , , , , , , , , , , , , , , | | |
| 215 | EAST 72N | D STREET | 003 00 | | | | | | | |
| NEV | / YORK, NY | 10021 | | | | | | | | |
| JOHN | G WINANT M | D | VICE PRESIDENT 001 00 | | | 0 | | | | |
| | EAST 72N YORK, NY | | | | | | | | | |
| | STEVENS SAAF | | SEC | TREAS | | | | | | |
| | EAST 72N | | 001 | | 0 | | | | | |
| | YORK, NY | | | | | | | | | |
| TIMO | THY SELDES | | DIR | ECTOR | | 0 | | | | |
| 215 | EAST 72N | D STREET | 001 | 00 | | | | | | |
| | /YORK, NY | | | | | | | | | |
| _2 | Compensat | ion of five highest-paid | emp | oloyees (other than | thos | e included on line 1— - | -see | instructions). If none, e | nter "I | NONE." |
| | | (a) | | Title, and aver | | | | Contributions to employee benefit | [| Expense account |
| Naı | | ress of each employee p e than \$50,000 | aid | hours per we (b) devoted to pos | | (c) Compensatio | n | plans and deferred | | other allowances |
| | 11101 | | | (b) devoted to pos | | | | (d) compensation | | |
| | | | | | | | | | | |
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| Tota | | athar amplayaga paid a | | + E A AAA | | | | - | | |

| Form 990-PF (2015) | | Page 7 |
|--|--|-------------------|
| Part VIII Information About Officers, Directors, Transcription and Contractors (continued) | rustees, Foundation Managers, High | y Paid Employees, |
| 3 Five highest-paid independent contractors for professional serv | rices (see instructions). If none, enter "NONE". | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| | | |
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| | | |
| Total number of others receiving over \$50,000 for professional servi | ıces | |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Inclu | ide relevant statistical information such as the number of | 1 |
| organizations and other beneficiaries served, conferences convened, research paper | | Expenses |
| 1 N/A | | 0 |
| 2 | | |
| 3 | | |
| 4 | | |
| Part IX-B Summary of Program-Related Investmen | | T |
| Describe the two largest program-related investments made by the foundation of | during the tax year on lines 1 and 2 | Amount |
| 1 N/A | | |
| 2 | | _ |
| | | _ |
| All other presume related investments. Con instructions | | |
| All other program-related investments See instructions 3 | | |
| <u> </u> | | - |
| | | \dashv |
| Total. Add lines 1 through 3 | | <u> </u> |

| Pa | (All domestic foundations must complete this part. Foreign foundations, see instruction | s.) | |
|-----|--|----------|--------------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | <u> </u> | |
| | purposes | | |
| а | A verage monthly fair market value of securities | 1a | 2,945,288 |
| Ь | A verage of monthly cash balances | 1b | 163,192 |
| c | Fair market value of all other assets (see instructions) | 1c | 0 |
| d | Total (add lines 1a, b, and c) | 1d | 3,108,480 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 3,108,480 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see | | |
| | ınstructions) 📆 | 4 | 46,627 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 3,061,853 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 153,093 |
| Pai | t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and cer check here ► □ and do not complete this part.) | rtaın f | oreign organizations |
| 1 | Mınımum ınvestment return from Part X, line 6 | 1 | 153,093 |
| 2a | Tax on investment income for 2015 from Part VI, line 5 2a 1,569 | | |
| b | Income tax for 2015 (This does not include the tax from Part VI) 2b | | |
| С | Add lines 2a and 2b | 2c | 1,569 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 151,524 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 151,524 |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 151,524 |
| | Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| а | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 👺 | 1a | 437,155 |
| b | Program-related investments—total from Part IX-B | 1b | |
| 2 | A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , | | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| а | Suitability test (prior IRS approval required) | За | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 437,155 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | ıncome Enter 1% of Part I, line 27b (see instructions) | 5 | 1,569 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 435,586 |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth the section 4940(e) reduction of tax in those years | er the | foundation qualifies for |

| P | Undistributed Income (see inst | ructions) | | | |
|----|---|---------------|----------------------------|--------------------|---------------------|
| | | (a) Corpus | (b) Years prior to 2014 | (c) 2014 | (d) 2015 |
| 1 | Distributable amount for 2015 from Part XI, line 7 | Corpus | rears prior to 2011 | 2011 | 151,524 |
| | Undistributed income, if any, as of the end of 2015 | | | | |
| | Enter amount for 2014 only | | | | |
| | Total for prior years 20 | | | | |
| | Excess distributions carryover, if any, to 2015 | | | | |
| | From 2010 | | | | |
| b | From 2011 | | | | |
| c | From 2012 | | | | |
| d | From 2013 | | | | |
| | From 2014 | | | | |
| f | Total of lines 3a through e | | | | |
| 4 | Qualifying distributions for 2015 from Part | | | | |
| | XII, line 4 🕨 \$ 437,155 | | | | |
| | Applied to 2014, but not more than line 2a | | | | |
| b | Applied to undistributed income of prior years (Election required—see instructions) | | | | |
| c | Treated as distributions out of corpus (Election | | | | |
| | required—see instructions) | | | | |
| | Applied to 2015 distributable amount | 205.524 | | | 151,524 |
| | Remaining amount distributed out of corpus | 285,631 | | | |
| 5 | Excess distributions carryover applied to 2015 | | | | |
| | (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as | | | | |
| | indicated below: | | | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 285,631 | | | |
| b | Prior years' undistributed income Subtract | | | | |
| _ | Inne 4b from line 2b | | | | |
| C | income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b Taxable amount | | | | |
| _ | —see instructions | | | | |
| е | Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see | | | | |
| | Instructions | | | | |
| f | Undistributed income for 2016 Subtract | | | | |
| | lines 4d and 5 from line 1 This amount must | | | | 0 |
| _ | be distributed in 2015 | | | | Ü |
| , | A mounts treated as distributions out of corpus to satisfy requirements imposed by | | | | |
| | section 170(b)(1)(F) or 4942(g)(3) (Election may | | | | |
| | be required - see instructions) | 285,631 | | | |
| 8 | Excess distributions carryover from 2010 not | | | | |
| _ | applied on line 5 or line 7 (see instructions) | | | | |
| 9 | Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a | | | | |
| 10 | Analysis of line 9 | | | | |
| | Excess from 2011 | | | | |
| | Excess from 2012 | | | | |
| c | Excess from 2013 | | | | |
| d | Excess from 2014 | | | | |
| е | Excess from 2015 | | | | |

POST DOCTORAL LEVEL RESEARCH

| P | art XIV | Private Operating Foundati | i ons (see ınstru | ctions and Part | VII-A, question | 9) | <u> </u> |
|-----|-----------------|---|--------------------------|----------------------|-----------------------|----------------------|--------------|
| 1a | | dation has received a ruling or determ , and the ruling is effective for 2015, | | | _ | | |
| b | | to indicate whether the organization | | _ | | ☐ 4942(1)(3) or | T 4942(1)(5) |
| | | esser of the adjusted net | Tax year | | Prior 3 years | | |
| | | m Part I or the minimum | (a) 2015 | (b) 2014 | (c) 2013 | (d) 2012 | (e) Total |
| | | t return from Part X for each | (4) 2020 | (2) 2021 | (5) 2020 | (4) 2322 | |
| b : | - | l | | | | | |
| | | distributions from Part XII, | | | | | |
| | | ach year listed | | | | | |
| d | directly for | ncluded in line 2c not used ractive conduct of exempt | | | | | |
| _ | | distributions made directly | | | | | |
| e | for active o | conduct of exempt activities ne 2d from line 2c | | | | | |
| 3 | | a, b, or c for the | | | | | |
| | | e test relied upon | | | | | |
| а | | of all assets | | | | | |
| | | of assets qualifying | | | | | |
| | | section 4942(j)(3)(B)(i) | | | | | |
| b | | nt" alternative test— enter 2/3 | | | | | |
| | | n investment return shown in | | | | | |
| _ | | e 6 for each year listed | | | | | |
| C | | alternative test—enter support other than gross | | | | | |
| | | ment income (interest, | | | | | |
| | | nds, rents, payments | | | | | |
| | | curities loans (section | | | | | |
| | | (5)), or royalties) | | | | | |
| | | ort from general public or more exempt | | | | | |
| | | zations as provided in | | | | | |
| | | ın 4942(j)(3)(B)(ııı) | | | | | |
| | | st amount of support | | | | | |
| | | n exempt organization investment income | | | | | |
| Рa | <u> </u> | upplementary Information (C | omplete this | nart only if the | l e organization | had \$5,000 o | r more in |
| | | ssets at any time during the | | | - · · g | 40,000 | |
| 1 | Informatio | on Regarding Foundation Managers: | | | | | |
| а | | anagers of the foundation who have co | | | | | ation |
| | perore the | close of any tax year (but only if they | nave contributed | more than \$5,000 |)) (See section 50 | 07(a)(2)) | |
| | NONE | | | | | | |
| | | anagers of the foundation who own 10 | % or more of the s | stock of a corporat | tion (or an equally | large portion of th | e |
| _ | | of a partnership or other entity) of whi | | | | range portion or th | • |
| | | | | | | | |
| | NONE | | | | | | |
| | | | | | | | |
| _ | | | | | | | |
| 2 | Informatio | on Regarding Contribution, Grant, Gift | , Loan, Scholarshi | p, etc., Programs: | | | |
| | | e $ rightharpoons igcap \Gamma$ if the foundation only makes co | | | | | |
| | | requests for funds If the foundation | makes gifts, grant | s, etc (see instru | ictions) to individu | ıals or organızatıcı | ns under |
| | otner cond | itions, complete items 2a, b, c, and d | | | | | |
| | | | | | | | |
| а | The name, | , address, and telephone number or e- | mail address of th | ie person to whom | applications shou | ıld be addressed | |
| | | 1EARA WINANT | | | | | |
| | | 72ND STREET UNIT 10E | | | | | |
| | (212)734 | K,NY 10021 ⊦-3771 | | | | | |
| | · · · · · | n which applications should be submit | tted and information | on and materials t | hev should include | <u> </u> | |
| ט | NONE | n which applications should be subilli | ccca and miorinath | on and materials t | ncy should illerade | - | |
| _ | | ecion doodlines | | | | | |
| | NO NE | ssion deadlines | | | | | |
| d | Any restriction | ctions or limitations on awards, such | as by geographica | ıl areas, charıtable | e fields, kinds of ir | stitutions, or othe | r |

Part XV Supplementary Information(continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year See Additional Data Table 410,783 **b** Approved for future payment

| Form 990-PF (2015) Part XVI-A Analysis of Income-Produc | ing Activities | S | | | Page 1 2 | |
|---|----------------------|-----------------------|-----------------------|------------------------|---------------------------------------|--|
| Enter gross amounts unless otherwise indicated | Unrelated bus | siness income | Excluded by section | 512, 513, or 514 | (e) Related or exempt function income | |
| 1 Program service revenue | (a) Business code | (b) A mount | (c) Exclusion code | (d) A mount | (See Instructions) | |
| a b | | | | | | |
| c d | | | | | | |
| e f | | | | | | |
| g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments | | | 14 | 11,833 | | |
| 4 Dividends and interest from securities5 Net rental income or (loss) from real estate | | | 14 | 40,081 | | |
| a Debt-financed propertyb Not debt-financed property | | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | | |
| 7 Other investment income8 Gain or (loss) from sales of assets other than inventory | | | 18 | 113,067 | | |
| 9 Net income or (loss) from special events0 Gross profit or (loss) from sales of inventory | | | | | | |
| 1 Other revenue a b | | | | | | |
| c d | | | | | | |
| e 2 Subtotal Add columns (b), (d), and (e) | | | | 164,981 | | |
| 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify | calculations) | | | 3 | 164,981 | |
| Explain below how each activity for wh the accomplishment of the foundation's instructions) | ıch ıncome ıs rep | orted in column | (e) of Part XVI-A co | ntributed importa | | |
| matructions y | | | | | | |
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| Part XVII | Noncharitable Exemp | | | | actio | ns and Relations | snips with | | | |
|--------------------------|--|-------------------|----------------------------|--|----------------------|---|--|------------------------------------|------------|-----|
| | rganization directly or indirectly 01(c) of the Code (other than s | engage | e in any of t | he following wit | | | | | Yes | No |
| organizati | | | 301(0)(3) 0 | rgamzacions) o | 500 | tion 527, relating to | ponticui | | | |
| | from the reporting foundation to | a none | charitable e | exempt organiza | ation of | : | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | · - | | | | 1a(1) | | No |
| | rassets | | | | | | | 1a(2) | | No |
| b O ther train | | | | | | | | | | |
| | s of assets to a noncharitable e | cempt c | organızatıor | 1 | | | | 1b(1) | | No |
| | hases of assets from a nonchar | | | | | | | 1b(2) | | No |
| | al of facilities, equipment, or oth | | | | | | | | | No |
| | bursement arrangements | | | | | | | 1b(4) | | No |
| | s or loan guarantees | | | | | | | 1b(5) | | No |
| | mance of services or membersh | | | | | | | 1b(6) | | No |
| | f facilities, equipment, mailing li | | | | | | | 1c | | No |
| | wer to any of the above is "Yes, | | | | | | | | lue lue | 110 |
| of the goo in any tra | ods, other assets, or services gi nsaction or sharing arrangemen | ven by t, show | the reportir vin column | ng foundation I (d) the value of | f the fo f the go | undation received les oods, other assets, or | ss than fair marke services receive | et value ed | e | |
| (a) Line No | (b) Amount involved (c) Nam | e or none | cnaritable exe | mpt organization | (a) | Description of transfers, | transactions, and sna | ring arra | ngemer | nts |
| | | | | | | | | | | |
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| described | indation directly or indirectly aff in section 501(c) of the Code of complete the following schedule | other t | | | | | | . \ Y | es 🔽 | No |
| | (a) Name of organization | | (b) Type of organization (| | | (c) | Description of relation | onship | | |
| | | | 1 | | | | | | | |
| | | | + | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Sign Here | best of my knowledge and beliet rmation of which preparer has al ***** | , it is tr | rue, correct | have examined this return, including rue, correct, and complete Declaration whedge 2016-06-24 ** | | | ner than taxpaye May t return | r) is ba: he IRS di he prepa | sed on | all |
| | Signature of officer or trustee | | | Date | · | Title | | nstr)? 🗸 | Yes | No |
| • | Print/Type preparer's name Raymond Cohen | Р | reparer's S | reparer's Signature | | Date 2016-06-24 | Check if self- employed ► | PTIN | I | |
| Paid Preparer | Firm's name ► Raymond Cohen CPA | 1 | | | | | Firm's EIN ▶ | • | | |
| Use Only | l = | | | | | | Phone no | | | |
| | 758 Walnut Street Paramus, I | NJ 076 | 552 | | | | (201)447-134 | 17 | | |
| | | | | | | | | | | |

| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|-----------------------------------|-------------------------------------|
| GNMA | Р | 2013-04-15 | 2015-01-16 |
| GNMA | Р | 2013-03-19 | 2015-01-20 |
| ALLSTATE | Р | 2004-01-22 | 2015-02-09 |
| AMERISOURCEBERG | Р | 1989-08-08 | 2015-02-09 |
| AMGEN | Р | 1997-12-10 | 2015-02-09 |
| BANK OF NEW YORK | Р | 1977-01-01 | 2015-02-09 |
| CVS CORP | Р | 2007-06-21 | 2015-02-09 |
| EMC CORP | Р | 2007-11-08 | 2015-02-09 |
| HALYARD HEALTH | Р | 2013-06-15 | 2015-02-09 |
| INTEL | Р | 2005-06-23 | 2015-02-09 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Deprectation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|---|--|---|
| 671 | | 708 | -37 |
| 771 | | 793 | -22 |
| 3,516 | | 2,261 | 1,255 |
| 7,241 | | 273 | 6,968 |
| 7,561 | | 659 | 6,902 |
| 3,834 | | 510 | 3,324 |
| 4,978 | | 1,852 | 3,126 |
| 2,733 | | 2,051 | 682 |
| 3,804 | | 1,113 | 2,691 |
| 2,457 | | 2,042 | 415 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | Gains (Col (h) gain minus |
|---|--|--|--|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (1) (k) over col (j), if any | col (k), but not less than -0-) or (I) Losses (from col (h)) |
| | | | -37 |
| | | | -22 |
| | | | 1,255 |
| | | | 6,968 |
| | | | 6,902 |
| | | | 3,324 |
| | | | 3,126 |
| | | | 682 |
| | | | 2,691 |
| | | | 415 |

| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--|-------------------------------------|
| KIMBERLY CLARK | Р | 1996-02-22 | 2015-02-09 |
| LILLY ELI | Р | 2010-09-27 | 2015-02-09 |
| NORFORK SOUTHERN | Р | 1977-01-05 | 2015-02-09 |
| QEP RESOURCES | Р | 1978-07-18 | 2015-02-09 |
| TORCHMARK CORP | Р | 1987-06-11 | 2015-02-09 |
| THE TRAVELERS COMPANIES | Р | 2004-01-22 | 2015-02-09 |
| UNITED HEALTHCARE | Р | 2006-08-30 | 2015-02-09 |
| WPX ENERGY | Р | 1995-02-15 | 2015-02-09 |
| GNMA REMIC | Р | 2013-04-15 | 2015-02-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-02-20 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|---|--|---|
| 5,436 | | 1,829 | 3,607 |
| 3,502 | | 1,802 | 1,700 |
| 5,411 | | 179 | 5,232 |
| 2,199 | | 151 | 2,048 |
| 2,634 | | 173 | 2,461 |
| 5,273 | | 2,108 | 3,165 |
| 5,349 | | 2,594 | 2,755 |
| 1,102 | | 402 | 700 |
| 593 | | 626 | -33 |
| 581 | | 597 | -16 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | Gains (Col (h) gain minus | |
|---|--|--|--|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (ı) (k) over col (j), ıf any | col (k), but not less than -0-) or (I) Losses (from col (h)) |
| | | | 3,607 |
| | | | 1,700 |
| | | | 5,232 |
| | | | 2,048 |
| | | | 2,461 |
| | | | 3,165 |
| | | | 2,755 |
| | | | 700 |
| | | | -33 |
| | | | -16 |

| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | How acquired P—Purchase (b) D—Donation | Date acquired (c) (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|---|-----------------------------------|--|
| GNMA REMIC | Р | 2013-04-15 | 2015-03-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-03-20 |
| GNMA REMIC | Р | 2013-04-15 | 2015-04-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-04-20 |
| GNMA REMIC | Р | 2013-04-15 | 2015-05-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-05-20 |
| GNMA REMIC | Р | 2013-04-15 | 2015-06-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-06-20 |
| JPMORGAN CHASS | Р | 2011-06-28 | 2015-06-24 |
| WELLS FARGO | Р | 2012-06-25 | 2015-07-01 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|---|--|---|
| 587 | | 621 | -34 |
| 701 | | 720 | -19 |
| 582 | | 615 | -33 |
| 947 | | 973 | -26 |
| 577 | | 609 | -32 |
| 829 | | 852 | -23 |
| 572 | | 604 | -32 |
| 827 | | 849 | -22 |
| 25,000 | | 25,000 | |
| 25,000 | | 24,998 | 2 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | Gains (Col (h) gain minus |
|---|---|--|--|
| (i) F M V as of 12/31/69 | A djusted basis (j) as of 12/31/69 | Excess of col (1) (k) over col (j), If any | col (k), but not less than -0-) o (l) Losses (from col (h)) |
| | | | -34 |
| | | | -19 |
| | | | -33 |
| | | | -26 |
| | | | -32 |
| | | | -23 |
| | | | -32 |
| | | | -22 |
| | | | |
| | | | 2 |

| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--|-------------------------------------|
| CVS CORP | Р | 2007-06-21 | 2015-07-15 |
| COMCAST | Р | 2010-09-27 | 2015-07-15 |
| LILLY ELI CO | Р | 2010-09-27 | 2015-07-15 |
| TIME WARNER CABLE | Р | 2010-09-27 | 2015-07-15 |
| UNITEDHEALTH GROUP | Р | 2006-08-30 | 2015-07-15 |
| WILLIAMS COS | Р | 2006-08-30 | 2015-07-15 |
| GNMA REMIC | Р | 2013-04-15 | 2015-07-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-07-20 |
| GNMA REMIC | Р | 2013-04-15 | 2015-08-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-08-20 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|---|--|---|
| 5,505 | | 1,852 | 3,653 |
| 6,357 | | 1,832 | 4,525 |
| 4,346 | | 1,802 | 2,544 |
| 35,376 | | 9,379 | 25,997 |
| 9,407 | | 3,891 | 5,516 |
| 28,814 | | 5,525 | 23,289 |
| 528 | | 558 | -30 |
| 893 | | 918 | -25 |
| 599 | | 633 | -34 |
| 764 | | 785 | -21 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | Gains (Col (h) gain minus |
|---|---------------------------------------|--|---|
| (i) F M V as of 12/31/69 | A djusted basis (j) as of 12/31/69 | Excess of col (1) (k) over col (j), If any | col (k), but not less than -0-) or (l) Losses (from col (h)) |
| | | | 3,653 |
| | | | 4,525 |
| | | | 2,544 |
| _ | | | 25,997 |
| | | | 5,516 |
| | | | 23,289 |
| | | | -30 |
| | | | -25 |
| | | | -34 |
| | | | -21 |

| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | How acquired P—Purchase (b) D—Donation | Date acquired (c) (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|---|-----------------------------------|--|
| GNMA REMIC | Р | 2013-04-15 | 2015-09-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-09-20 |
| GNMA REMIC | Р | 2013-04-15 | 2015-10-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-01-05 |
| GENERAL ELECTRIC | Р | 2011-07-06 | 2015-11-09 |
| GNMA REMIC | Р | 2013-04-15 | 2015-11-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-11-20 |
| WESTPAC BANKING CORP | Р | 2011-07-13 | 2015-12-09 |
| GNMA REMIC | Р | 2013-04-15 | 2015-12-16 |
| GNMA REMIC | Р | 2013-03-19 | 2015-12-20 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|---|--|---|
| 556 | | 588 | -32 |
| 823 | | 845 | -22 |
| 551 | | 582 | -31 |
| 647 | | 665 | -18 |
| 25,000 | | 24,818 | 182 |
| 409 | | 432 | -23 |
| 644 | | 662 | -18 |
| 25,000 | | 25,000 | |
| 563 | | 595 | -32 |
| 555 | | 569 | -14 |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | | |
|---|--|--|--|--|--|
| Adjusted basis (j) as of 12/31/69 | Excess of col (1) (k) over col (j), if any | col (k), but not less than -0-) or (I) Losses (from col (h)) | | | |
| | | -32 | | | |
| | | -22 | | | |
| | | -31 | | | |
| | | -18 | | | |
| | | 182 | | | |
| | | -23 | | | |
| | | -18 | | | |
| | | | | | |
| | | -32 | | | |
| | | -14 | | | |
| | A djusted basis | Adjusted basis Excess of col (i) | | | |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | A mount |
|---|--|--|---|
| or substantial contributor | recipient | | |
| | | | |
| NONE | PC | CONSERVATION ACTIVITIES | 4,000 |
| NONE | PC | RESEARCH GRANT | 18,000 |
| NONE | PC | RESEARCH GRANT | 18,848 |
| NONE | PC | RESEARCH GRANT | 5,223 |
| NONE | PC | RESEARCH GRANT | 24,820 |
| NONE | PC | CONSERVATION ACTIVITIES | 10,000 |
| NONE | PC | RESEARCH GRANT | 24,495 |
| NONE | PC | RESEARCH GRANT | 23,008 |
| NONE | PC | RESEARCH GRANT | 15,535 |
| NONE | PC | RESEARCH GRANT | 23,430 |
| NONE | PC | RESEARCH GRANT | 8,100 |
| NONE | PC | CONSERVATION ACTIVITIES | 25,000 |
| NONE | PC | RESEARCH GRANT | 18,860 |
| NONE | PC | CONSERVATION ACTIVITIES | 19,356 |
| NONE | PC | RESEARCH GRANT | 24,893 |
| | Show any relationship to any foundation manager or substantial contributor NONE NONE | show any relationship to any foundation manager or substantial contributor NONE NONE PC NONE PC | Show any relationship to any foundation manager or substantial contributor NONE PC CONSERVATION ACTIVITIES NONE PC RESEARCH GRANT NONE PC CONSERVATION ACTIVITIES NONE PC CONSERVATION ACTIVITIES |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager | Foundation status of recipient | Purpose of grant or contribution | A mount |
|---|--|--------------------------------------|-------------------------------------|---------|
| a Paid during the year | or substantial contributor | | | |
| TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS, LA 70118 | NONE | PC | RESEARCH GRANT | 19,600 |
| GUANACASTE DRY FOREST OBSERVATION FD 4780 MAIN ROAD HUNTINGTON,VT 05462 | NONE | PC | CONSERVATION ACTIVITIES | 20,000 |
| AMERICANS FOR OXFORD INC 500 FIFTH AVENUE NEW YOR, NY 10010 | NONE | PC | RESEARCH GRANT | 52,200 |
| UNIVERSITY OF NEVADA 1664NORTH VIRGINIA STREET RENO,NV 89557 | NONE | PC | RESEARCH GRANT | 15,755 |
| COLLEGE OF WILLIAM AND MARY PO BOX 8795 WILLIAMSBURG, VA 23187 | NONE | PC | RESEARCH GRANT | 20,100 |
| CONSERVATION THROUGH RESEARCH EDUCATION & ACTION 10 LYNN COURT SAN RAFAEL, CA 94901 | NONE | PC | CONSERVATION ACTIVITIES | 19,560 |
| Total | | | | 410,783 |

TY 2015 Accounting Fees Schedule

Name: EPPLEY FOUNDATION FOR RESEARCH INC

EIN: 05-0258857

Software ID: 15000290

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------------|--------|--------------------------|------------------------|---|
| Raymond Cohen CPA | 5,850 | 4,680 | | 1,170 |

Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: EPPLEY FOUNDATION FOR RESEARCH INC

EIN: 05-0258857

Software ID: 15000290

| | | | | | _ | | | | | |
|----------------------------|------------------|------------------|--------------|-------------------|----------------------|--------|------------------|-------------------|----------------|-----------------------------|
| Name | Date Acquired | How A cquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Met hod | Sales Expenses | Total (net) | Accumulated Depreciation |
| GNMA | 2013-04 | Р | 2015-01 | | 671 | 708 | | | -37 | |
| GNMA | 2013-03 | Р | 2015-01 | | 771 | 793 | | | -22 | |
| ALLSTATE | 2004-01 | Р | 2015-02 | | 3,516 | 2,261 | | | 1,255 | |
| AMERISOURCEBERG | 1989-08 | Р | 2015-02 | | 7,241 | 273 | | | 6,968 | |
| AMGEN | 1997-12 | Р | 2015-02 | | 7,561 | 659 | | | 6,902 | |
| BANK OF NEW YORK | 1977-01 | Р | 2015-02 | | 3,834 | 510 | | | 3,324 | |
| CVSCORP | 2007-06 | Р | 2015-02 | | 4,978 | 1,852 | | | 3,126 | |
| EMC CORP | 2007-11 | Р | 2015-02 | | 2,733 | 2,051 | | | 682 | |
| HALYARD HEALTH | 2013-06 | Р | 2015-02 | | 3,804 | 1,113 | | | 2,691 | |
| INTEL | 2005-06 | Р | 2015-02 | | 2,457 | 2,042 | | | 415 | |
| KIMBERLY CLARK | 1996-02 | Р | 2015-02 | | 5,436 | 1,829 | | | 3,607 | |
| LILLY ELI | 2010-09 | Р | 2015-02 | | 3,502 | 1,802 | | | 1,700 | |
| NORFORK SOUTHERN | 1977-01 | Р | 2015-02 | | 5,411 | 179 | | | 5,232 | |
| QEP RESOURCES | 1978-07 | Р | 2015-02 | | 2,199 | 151 | | | 2,048 | |
| TORCHMARK CORP | 1987-06 | Р | 2015-02 | | 2,634 | 173 | | | 2,461 | |
| THE TRAVELERS COMPANIES | 2004-01 | Р | 2015-02 | | 5,273 | 2,108 | | | 3,165 | |
| UNITED HEALTHCARE | 2006-08 | Р | 2015-02 | | 5,349 | 2,594 | | | 2,755 | |
| WPX ENERGY | 1995-02 | Р | 2015-02 | | 1,102 | 402 | | | 700 | |
| GNMA REMIC | 2013-04 | Р | 2015-02 | | 593 | 626 | | | -33 | |
| GNMA REMIC | 2013-03 | Р | 2015-02 | | 581 | 597 | | | -16 | |
| GNMA REMIC | 2013-04 | Р | 2015-03 | | 587 | 621 | | | -34 | |
| GNMA REMIC | 2013-03 | Р | 2015-03 | | 701 | 720 | | | -19 | |
| GNMA REMIC | 2013-04 | Р | 2015-04 | | 582 | 615 | | | -33 | |
| GNMA REMIC | 2013-03 | Р | 2015-04 | | 947 | 973 | | | -26 | |
| GNMA REMIC | 2013-04 | Р | 2015-05 | | 577 | 609 | | | -32 | |
| GNMA REMIC | 2013-03 | Р | 2015-05 | | 829 | 852 | | | -23 | |
| GNMA REMIC | 2013-04 | Р | 2015-06 | | 572 | 604 | | | -32 | |
| GNMA REMIC | 2013-03 | Р | 2015-06 | | 827 | 849 | | | -22 | |
| JPMORGAN CHASS | 2011-06 | Р | 2015-06 | | 25,000 | 25,000 | | | | |
| WELLS FARGO | 2012-06 | Р | 2015-07 | | 25,000 | 24,998 | | | 2 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|----------------------------|------------------|-----------------|--------------|-------------------|----------------------|--------|-----------------|-------------------|----------------|-----------------------------|
| CVS CORP | 2007-06 | Р | 2015-07 | | 5,505 | 1,852 | | | 3,653 | |
| COMCAST | 2010-09 | Р | 2015-07 | | 6,357 | 1,832 | | | 4,525 | |
| LILLY ELI CO | 2010-09 | Р | 2015-07 | | 4,346 | 1,802 | | | 2,544 | |
| TIME WARNER CABLE | 2010-09 | Р | 2015-07 | | 35,376 | 9,379 | | | 25,997 | |
| UNITEDHEALTH GROUP | 2006-08 | Р | 2015-07 | | 9,407 | 3,891 | | | 5,516 | |
| WILLIAMS COS | 2006-08 | Р | 2015-07 | | 28,814 | 5,525 | | | 23,289 | |
| GNMA REMIC | 2013-04 | Р | 2015-07 | | 528 | 558 | | | -30 | |
| GNMA REMIC | 2013-03 | Р | 2015-07 | | 893 | 918 | | | -25 | |
| GNMA REMIC | 2013-04 | Р | 2015-08 | | 599 | 633 | | | -34 | |
| GNMA REMIC | 2013-03 | Р | 2015-08 | | 764 | 785 | | | -21 | |
| GNMA REMIC | 2013-04 | Р | 2015-09 | | 556 | 588 | | | -32 | |
| GNMA REMIC | 2013-03 | Р | 2015-09 | | 823 | 845 | | | -22 | |
| GNMA REMIC | 2013-04 | Р | 2015-10 | | 551 | 582 | | | -31 | |
| GNMA REMIC | 2013-03 | Р | 2015-01 | | 647 | 665 | | | -18 | |
| GENERAL ELECTRIC | 2011-07 | Р | 2015-11 | | 25,000 | 24,818 | | | 182 | |
| GNMA REMIC | 2013-04 | Р | 2015-11 | | 409 | 432 | | | -23 | |
| GNMA REMIC | 2013-03 | Р | 2015-11 | | 644 | 662 | | | -18 | |
| WESTPAC BANKING CORP | 2011-07 | Р | 2015-12 | | 25,000 | 25,000 | | | | |
| GNMA REMIC | 2013-04 | Р | 2015-12 | | 563 | 595 | | | -32 | |
| GNMA REMIC | 2013-03 | Р | 2015-12 | | 555 | 569 | | | -14 | |
| CLASS ACTION SETTLEMENT | | Р | 2015-12 | | 957 | | | | 957 | |

TY 2015 General Explanation Attachment

Name: EPPLEY FOUNDATION FOR RESEARCH INC

EIN: 05-0258857

Software ID: 15000290

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491176007086

TY 2015 Investments Corporate Bonds Schedule

Name: EPPLEY FOUNDATION FOR RESEARCH INC

EIN: 05-0258857

Software ID: 15000290

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|--------------|---------------------------|----------------------------------|
| PER ATTACHED | 428,300 | 428,543 |

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491176007086

TY 2015 Investments Corporate Stock Schedule

Name: EPPLEY FOUNDATION FOR RESEARCH INC

EIN: 05-0258857

Software ID: 15000290

| Name of Stock | End of Year Book Value | End of Year Fair Market Value | |
|---------------|---------------------------|----------------------------------|--|
| PER ATTACHED | 685,077 | 1,536,942 | |

TY 2015 Other Expenses Schedule

Name: EPPLEY FOUNDATION FOR RESEARCH INC

EIN: 05-0258857

Software ID: 15000290

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------------------------|-----------------------------------|--------------------------|---------------------|--|
| New York State Filing Fee | 250 | | | 250 |
| CSC Registered Agent Rhode Island | 452 | | | 452 |

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - DLN: 93491176007086

TY 2015 Other Professional Fees Schedule

Name: EPPLEY FOUNDATION FOR RESEARCH INC

EIN: 05-0258857

Software ID: 15000290

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------|--------|--------------------------|------------------------|---|
| CUSTODIAN FEE | 3,940 | 3,940 | | |
| INGRID EISENSTADTER | 24,000 | | | 24,000 |

TY 2015 Taxes Schedule

Name: EPPLEY FOUNDATION FOR RESEARCH INC

EIN: 05-0258857

Software ID: 15000290

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------|--------|--------------------------|------------------------|---|
| Extension | 2,000 | | | |

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491176007086

14. 93491170007080

OMB No 1545-0047

OND 110 1343-004

Schedule B

Name of the organization

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

2015

Employer identification number

| EPPLE | Y FOUNDATION FOI | R RESEARCH INC | | | |
|--------------------|--|---|--|--|--|
| | | | 05-0258857 | | |
| Organ | ization type (check o | ne) | | | |
| Filers | of: | Section: | | | |
| Form 990 or 990-EZ | | 「 501(c)() (enter number) organization | | | |
| | | ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation | 1 | | |
| | | ☐ 527 political organization | | | |
| Form 9 | 90-PF | ▽ 501(c)(3) exempt private foundation | | | |
| | | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | |
| | | 501(c)(3) taxable private foundation | | | |
| | | covered by the General Rule or a Special Rule . | | | |
| Note. | Only a section 501(c)(| 7), (8), or (10) organization can check boxes for both the General Rule and a Sp | pecial Rule See instructions | | |
| Gener | al Rule | | | | |
| া | | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions in any one contributor. Complete Parts I and II. See instructions for determining a | | | |
| Specia | al Rules | | | | |
| Γ | under sections 509(a received from any or | escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ /3% supply(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Partile contributor, during the year, total contributions of the greater of (1) \$5,000 or Form 990-EZ, line 1 Complete Parts I and II | II, line 13, 16a, or 16b, and that | | |
| Γ | during the year, total | escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that receive contributions of more than \$1,000 exclusively for religious, charitable, scientific cruelty to children or animals. Complete Parts I, II, and III | • | | |
| Г | during the year, conti this box is checked, a purpose Do not com | escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that receive ributions exclusively for religious, charitable, etc., purposes, but no such contributions there the total contributions that were received during the year for an exclusive any of the parts unless the General Rule applies to this organization because contributions totaling \$5,000 or more during the year | outions totaled more than \$1,000 lf usively religious, charitable, etc, ause it received nonexclusively | | |

990-EZ, or 990-PF)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990,

Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990,

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its

Name of organization
EPPLEY FOUNDATION FOR RESEARCH INC

Employer identification number 05-0258857

| Part I | Contributors (see instructions) Use duplicate copies of Part I if add | itional space is needed | | |
|------------|---|----------------------------|--|------------|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of cont | ribution |
| 1 | EPPLEY FOUNDATION FOR RESEARCH UW M CO CITIBANK 153 EAST 53RD STREET | \$ 232,954 | Person Payroll Noncash | Г Г |
| | NEW YORK, NY 10022 | | (Complete Part II f | or noncash |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of cont | ribution |
| | _ | | Person | Г |
| | - | \$ | Payroll | Γ |
| | | | Noncash | Г |
| | | | (Complete Part II f contributions) | or noncash |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of cont | ribution |
| | | | Person | Г |
| | | s | Payroll | Γ |
| | | | Noncash | Γ |
| | | | (Complete Part II f contributions) | or noncash |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of cont | ribution |
| | | | Person | Г |
| | | \$ | Payroll | Γ |
| | | | Noncash | Г |
| | | | (Complete Part II f contributions) | or noncash |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of cont | ribution |
| | | | Person | Γ |
| | | \$ | Payroll | Γ |
| | | | Noncash | Γ |
| | | | (Complete Part II f contributions) | or noncash |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of cont | ribution |
| | _ | | Person | Γ |
| | | s | Payroll | Г |
| | | <u> </u> | Noncash | Г |
| | | | (Complete Part II f contributions) | or noncash |

| Name of organizat | | Employer identification no | umber |
|-----------------------------------|---|--|----------------------|
| PPLEY FOUNDATION FOR RESEARCH INC | | 05-0258857 | |
| Part II | Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed | • | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | s | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
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| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
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| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |

| Schedule B (Form 990, 990-EZ, or 990-PF) (2015) |
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| ne of organization | 990-E∠, or 990-PF) (2015) | | Page 4 Employer identification number | |
|---|---------------------------------------|--|---|--|
| LEY FOUNDATION FOR RESEARCH INC | | | 05-0258857 | |
| total more line entry. of \$1,000 o | than \$1,000 for the year from any or | ne contributor. Complete col II, enter the total of exclusive mation once. See instruction | ibed in section 501(c)(7), (8), or (10) that umns (a) through (e) and the following /y religious, charitable, etc., contributions | |
| (a) from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | |
| - = | | (e) Transfer of gift | | |
| - | Transferee's name, address, and | ZIP4 | Relationship of transferor to transferee | |
| (a) from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | |
| (a) | | | Relationship of transferor to transferee | |
| rom Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | |
| · - | Transferee's name, address, and | (e) Transfer of gift | Relationship of transferor to transferee | |
| (a) From Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | |
| | | | | |
| | Transferee's name, address, and | (e) Transfer of gift | t Relationship of transferor to transferee | |
| - | | | | |