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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052 Open to Public Inspection

Depa	rtmen	torthe treasury	social security numbers on m 990-PF and its separate				2010
		venue Setvice Information about For	m 330-r i and its separate	, and e		.govnomosopi.	Open to Public Inspection
		foundation		, und		A Employer identification	number
		st UW John J Linnehan				04-6179295	
		nd street (or P O box number if mail is not delivered to street	•		Room/suite	B Telephone number	
		Centre Street, Suite 1			L	978-406-97	90
		own, state or province, country, and ZIP or foreign poers, MA 01923	ostal code			C If exemption application is pe	ending, check here
G (heck	all that apply: Initial return	Initial return of a fo	ormer public o	harity	D 1. Foreign organizations	, check here
		Final return Address change	Amended return Name change			Foreign organizations mer check here and attach coi	eting the 85% test,
H (heck	type of organization: X Section 501(c)(3) ex				E If private foundation stat	
] <u>S</u> e	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation		under section 507(b)(1)	
		arket value of all assets at end of year J Account		Accr	ual	F If the foundation is in a 6	
		Part II, col. (c), line 16)	ther (specify)			under section 507(b)(1)	(B), check here
	\$	747,339. (Part I, colu					- 110
_Pa	ını ı	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books		vestmen t ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				N/A	
	2	Check X if the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments	5,630.		5,630.		Statement 1
	4	Dividends and interest from securities	26,024.	2	6,024.		Statement 2
		Gross rents					
		Net rental income or (loss)	1.				
ě	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all			-		
Revenue	D	assets on line 6a		 .	1.		
æ	7	Capital gain net income (from Part IV, line 2) Net short-term capital gain			<u> 1. •</u>		·
	8	Income modifications					
	10a	Gross sales less returns and allowances					
		Less Cost of goods sold					
		Gross profit or (loss)					
	11	Other income					
	12	Total. Add lines 1 through 11_	_31,655.	3	1,655.		
	13	Compensation of officers, directors, trustees, etc	2,146.		250.		1,896.
	14	Other employee salaries and wages					
"	15	Pension plans, employee benefits					
ses	16a	Legal fees			` `		
Expenses	b	Accounting fees Stmt 3	3,774.		<u> </u>		3,774.
Ų		Other professional fees		- ! !	1100	7 0010	
Operating and Administrative	17	Interest		14	MAR 0	7 2013	
stra	18	Taxes Stmt 4	558.		0.		0.
ij	19	Depreciation and depletion		\$ - u- sec	· · · · · · · · · · · · · · · · · · ·		
μÞ	20	Occupancy Travel, conferences, and meetings				1	
þ	21 22	Printing and publications					
g	23	Other expenses Stmt 5	589.	_ ,	24.		565.
atin		Total operating and administrative	303.		21.2.0		
Sera	- '	expenses. Add lines 13 through 23	7,067.		274.		6,235.
Q	25	Contributions, gifts, grants paid	26,150.				26,150.
		Total expenses and disbursements.					
	-	Add lines 24 and 25	33,217.		274.		32,385.
	27	Subtract line 26 from line 12:					
	a	Excess of revenue over expenses and disbursements	<1,562.				
	b	Net investment income (if negative, enter -0-)			1,381.		
	С	Adjusted net income (if negative enter -0-)				N/A_	

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

505,82

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F	Part IV Capital Gains	and Lo	sses for Tax on Ir	vestmen	t Income							
	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)							cquired chase ation	(c) Date acquired (d) Date sold (mo., day, yr.)			
12	RMR GRP INC	-						P	12/1	5/15	12/15/15	
_t)			_								
_(_			├-						
-			 			\vdash						
	(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					in or (loss (f) minus		
	1.										1.	
t			-	-								
_()			-								
					-	_		·	<u> </u>			
	Complete only for assets shown	ng gain in	column (h) and owned by	the foundation	on 12/31/69			(1)	Gains (Co	ol. (h) gain	minus	
	(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any			còl.	(k), but n Losses (ot less tha from col. (n -0-) or h))	
2											1.	
_t)			 								
_			- 		-					 -	.	
_6												
_	·		∫ If gain, also enter	r in Part I line	7	7						
	Capital gain net income or (net ca	•	f (loss), enter -0	- in Part I, line	7	<i>}</i>	2				1.	
3	Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (nd (6):		}	a	<u> </u>		N/A		
F			ection 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inc	ome			
(F	or optional use by domestic private	e foundati	ons subject to the section 4	4940(a) tax on	net investment ir	come	e.)					
lf ·	section 4940(d)(2) applies, leave t	his nart hl	ank									
					4b . t	:0						
	as the foundation liable for the sec "Yes," the foundation does not qua				•	rioa?			••		Yes X No	
" 1	Enter the appropriate amount in					ntries	3.	· ·		-		
	(a) Base period years		(b)			(c)				Distrit	(d) oution ratio	
_	Calendar year (or tax year beginni	ng in)	Adjusted qualifying dis		Net value of no	ncha				col. (b) div	rided by col. (c))	
_	2014			6,045.	 -			4,786			.046523	
_	2013			9,000.				9,859			.026766	
	2012 2011			2,000. 8,711.				5,808 9,312			.034602 .047120	
_	2010			2,270.				9,723			.054721	
								_				
	Total of line 1, column (d)								2		.209732	
3	Average distribution ratio for the			on line 2 by 5,	or by the number	of ye	ars				0.41046	
	the foundation has been in existe	nce if less	than 5 years		•••••				3		.041946	
4	Enter the net value of noncharitat	ole-use as	sets for 2015 from Part X,	line 5					4		759,839.	
5 Multiply line 4 by line 3					5		31,872.					
6	Enter 1% of net investment incom	ne (1% of	Part I, line 27b)						_6		314.	
7	Add lines 5 and 6								7		32,186.	
8	Enter qualifying distributions fror	n Part XII,	line 4						8		32,385.	
	If line 8 is equal to or greater than	ı lıne 7, ct	eck the box in Part VI, line	t 1b, and comp	lete that part usin	g a 1	% tax	rate.				

_	n 990-PF (2015) Trust UW John J Linnehan 04-617 art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	9295 instru	ctio	Page 4 ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	-		
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%		3	14.
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			0.
3	Add lines 1 and 2		3	<u> 14.</u>
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		3	14.
6	Credits/Payments:			
	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 6a			
	Exempt foreign organizations - tax withheld at source 6b			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld [6d]			_
	Total credits and payments. Add lines 6a through 6d			<u> 0 </u>
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		3	<u>14.</u>
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2016 estimated tax			
	art VII-A Statements Regarding Activities		¥	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	-	Yes	-
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b_		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			1
	distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	1c_		X_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	Ì		
	(1) On the foundation. \blacktriangleright \$ 0 . (2) On foundation managers. \blacktriangleright \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
_	managers. ▶ \$	1.		7.
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
_	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			.
4.	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a_		X
	If "Yes," has it filed a tax return on Form 990-T for this year? N/A Was there a liquidation tax return on general transfer on substantial contraction during the year?	4b		7
Ð	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5_		X
c	If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
O	By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law 			
	remain in the governing instrument?	6		х
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	
•	This the foundation have at least \$5,000 in assets at any time during the year in Tes, Complete Fart II, Col. (C), and Fart XV	-	- 21_	
Ωa	Enter the states to which the foundation reports or with which it is registered (see instructions)			
υd	MA			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
U	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
a	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	VB		
J	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
	I Fall and a solution and the state of t			

Pa	art VII-A Statements Regarding Activities (continued)			
	•		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A		·-·-	·
14	The books are in care of ▶ David E. Peterson Telephone no.▶978-40	6-9	790	
	Located at ▶ 185 Centre Street, Suite 101, Danvers, MA ZIP+4 ▶ 01			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		,	
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2015? Yes X No) j		
	If "Yes," list the years \blacktriangleright ,,,,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	[[
	statement - see instructions.) . N/A	2b_		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1		
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
þ	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	[
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2015) . N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
p	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		_X_

<u> </u>	<u>1</u>		<u>04-61792</u>	95 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))? _.	Ye	es X No	1 1
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir	ectly,		
`any voter registration drive?		Ye	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	s? .	🗀 Ye	es 🗓 No 📗	1 1
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			
4945(d)(4)(A)? (see instructions)	*****	. 🗀 Ye	es 🗶 No 📗	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or			
the prevention of cruelty to children or animals?		• ***	es 🗶 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	ın Regulations	į	
section 53.4945 or in a current notice regarding disaster assistance (see instri	uctions)?	-	N/A	5b
Organizations relying on a current notice regarding disaster assistance check	here .			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption				1 1
expenditure responsibility for the grant?		N/A ∐ Ye	es LLI No	
If "Yes," attach the statement required by Regulations section 53.494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		L Ye	es X No	1 1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.		-		
7a At any time during the tax year, was the foundation a party to a prohibited tax		L Ye	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		anagers, Highly ————	y 	
1 List all officers, directors, trustees, foundation managers and their		T	L (al) a	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
David E. Peterson, Esq	Trustee	Cittor 6 /	Compensation	unovanoos
185 Centre Street, Suite 101			İ	
Danvers, MA 01923	1.00	2,146.	0.	0.
Martha R. Bagley, Esq	Trustee			
19 North Street				
Salem, MA 01970	0.10	0.	0.	0.
	_			
	<u></u>	1	<u> </u>	
2 Compensation of five highest-paid employees (other than those in		, enter "NONE."	(d) 0	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	<u> </u>		<u> </u>	
Total number of other employees paid over \$50,000			•	0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
	-	
		
	1	
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		<u>_</u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ľ	Expenses
1 N/A		
2		
3		
	7	
	\neg	
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
	<u> </u>	
2		
All other program-related investments. See instructions.		
3_		
		·
Total. Add lines 1 through 3		0.
	Forr	m 990-PF (2015)

	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations a	oo instructions /
_	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	iualions, s	
١,		1a	667,412.
a	Average of monthly cash balances		103,998.
C		1b 1c	103,330.
4	Total (add lines 1a, b, and c)	1d	771,410.
u	Reduction claimed for blockage or other factors reported on lines 1a and	IU	771,410.
6	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	771,410.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,571.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	759,839.
6	Minimum investment return. Enter 5% of line 5	6	37,992.
<u> </u>	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an		
_	foreign organizations check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	37,992.
	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c_	314.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	37,678.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	37,678.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	37,678.
P	art XII Qualifying Distributions (see instructions)		_
<u> </u>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	32,385.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,385.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	314.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	32,071.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (qualifies for	the section

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Part XIII Undistributed Income (see instructions)

1 Distributible amount for 2015 from Part XI, Inter 7 2 Undestributed records, flary, as of the end of tone a Enter amount for 2014 only b Total for prior years: 3 Excess distributions carryover, flary, to 2015: a From 2010 From 2011 From 2011 From 2012 From 2011 From 2012 From 2014 From 2015 From 2015 From 2015 From 2016 From 2016 From 2017 From 2016 From 2017 From 2016 From 2017 From 2017 From 2018 From 2019 From 2	,	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
Inter 7 2 Understronded receive A stry, as at the end of \$10 to 2 Enter amount for 2014 only 5 Total for prior years: 2 Excess distributions carryover, if any, to 2015: a From 2010 5 From 2011 6 From 2012 6 From 2012 6 From 2013 6 From 2014 1 Total of three St throughe 1 Outsidening distributions for 2015 from Part XII, the K = K = 3, 2, 3, 85. 4 Applied to 2015, but not more that fine 2 a be Applied to undestributed income of prior years (Electron required - see instructions) 6 From 2014 6 From 2015 6 F	1 Distributable amount for 2015 from Part XI.	·			
2 Undestinated mores, day, as of the end of 2816 a. Enter amount rice 2014 only b Total for prior years: 3 Excess distributions carryover, 4 any, to 2015; a from 2010 b from 2011 c. From 2011 c. From 2014 c. From 2015 c. From					37.678.
Enter amount for 2014 only § Total for prior years: 2 Excess distributions carryover, if any, to 2015; a From 2010 b From 2011 c From 2012 d From 2013 e From 2014 1 Total of Imes 3a through e 2 Treated as distributions out of corpus (Election required - see instructions) 1 Treated as distributions out of corpus (Election required - see instructions) 2 Treated as distributions out of corpus (Election required - see instructions) 2 Treated as distributions out of corpus (Election required - see instructions) 2 Treated as distributions out of corpus (Election required - see instructions) 3 Treated as distributions out of corpus (Election required - see instructions) 4 Remaining a meant of service and serv	· · · · ·				
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not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	· · · · · · · · · · · · · · · · · · ·				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	ı	0.			
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015					
a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015		0.			
a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	10 Analysis of line 9:				
b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	1				
c Excess from 2013 d Excess from 2014 e Excess from 2015					
d Excess from 2014 e Excess from 2015					
					
	e Excess from 2015				

			т	
3 Grants and Contributions Paid During the	e Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
St. John's Preparatory School	N/A	School	Educational Purposes	
72 Spring Street	17.71	Jen.001	Eddod Condi Talposes	
Danvers MA 01923				13,075
		1		
an vende with a size		g = 1 3		
St. Mary's High School 8 South Common Street	N/A	School	Educational Purposes	
Lynn, MA 01902				13,075
		1		
	[
		 		
	1			
		1		
		 		
		1		
Total		<u> </u>	▶ 3a	06.150
b Approved for future payment				26_150
• Approved for retains paymont				
None				
		1		
		}	}	
		 		
		1		
				
		1		
		1		
Total			> 3b	0

Form 990-PF (2015) Par

t XVI-A	Analysis of I	ncome-Producing	Activities
	Alluly old of I	moonio i roddonig	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

Enter gross	amounts unle	ss otherwise ind	licated.			Unrelate	d business i	ncome		ed by section	512, 513, or 514		(e)
1 December					}	(a) Business		b) ount	Exclu- sion	А	(d) mount		ed or exempt tion income
_	n service reven				- }-	code			code				
_		·			- 1								
					[-								
a					- 1-							_}	
e													
T	and contracts	from governmen	nt agan	0100	}-				+				
-	rship dues and	from governme	nt ager	icies	·· }				 				
	-		h		-				╁			- 	
		temporary cas	"		[E 620
investm			•		H							- 	5,630. 26,024.
-		from securities			}-				-}		· · -		20,024.
	•	oss) from real es	state.		}-								
	t-financed prop		••		· -								
	debt-financed p				}				-}}				
	•	oss) from perso	naı		ļ	,			1 1				
propert					}-	 }			- -				
	vestment incon				· -								
		es of assets othe	er										1
than inv	•		t o		· -	·							1.
		om special even			-								
		om sales of inve	entory	••	-								
11 Other re									1				
					- 1				+-+				
									+-+				
									+				
u									++				
12 Subtota	I. Add columns	(b), (d), and (e)			-			0	-		0		31,655.
		(b), (d), and (c) amns (b), (d), ar		•	<u> </u>				<u> </u>		13		31,655.
		nstructions to v		 Iculation				-		•	10		31,033.
Part X										D			
Part X	VI-B RE	lationship	OT A	CTIVITIE	es to	tne Acco	mpusuu	ient of E	zxempt	Purpos	es		
Line No.		low how each a							-A contribu	ited importa	antly to the acc	complishment	of
		ition's exempt p											
3		earned											
4		earned											
8	Income	earned	is	for	<u>con</u>	tinui	ng ann	ual c	harit	able	distri	bution	s
	 		.			-							
	ļ												
	<u> </u>												
													
	ļ												
	<u> </u>							 					
													
													

Page 13

		 Exempt Organ 	izations							
1	Did the or	ganization directly or indi	rectly engage in any o	f the followin	g with any other organizatio	n described in secti	on 501(c) of		Yes	No
		-			7, relating to political organi			ł		
а		from the reporting found								l
-	(1) Cash	· · · · · ·	ation to a nonsitaritab	io oxomptor,	garneation on			19/11		x
			••					1a(1)		X
	(2) Other		•					1a(2)		
b	Other tran									l
		s of assets to a noncharital		-				1b(1)		<u>X</u> _
	(2) Purc	hases of assets from a no	ncharitable exempt or	ganization				1b(2)		X
	(3) Renta	al of facilities, equipment,	or other assets			•••		1b(3)		X
	(4) Reim	bursement arrangements		•••				1b(4)		_X_
	(5) Loan	s or loan guarantees						1b(5)		X
	(6) Perfo	rmance of services or me	mbership or fundrais	ıng solicitatio	ns			16(6)		X
c	• •	f facilities, equipment, ma		-				1c		X
	-			-	dule. Column (b) should alw	vavs show the fair m	arket value of the goods, of		ets	
٠				-	ed less than fair market value				,	
		i) the value of the goods,			su 1655 than ian market valu	c in any transaction	or snaring arrangement, sn	OW 111		
/2\.		(b) Amount involved			exempt organization	(d) Decounting	of transfers transactions and all	arına e-	rangement of	
lajt	ne no	לח) עוווסמונג ווואסואפע	(c) Name Of t		overthe or Adults allou	(u) Description	of transfers, transactions, and sh	arrigian	angeme	1165
				N/A						
					_	 				
							_ .			
			<u> </u>							
					_ _			-		_
						 				
	- 	· · · · · · · · · · · · · · · · · · ·								
						 				
			<u> </u>			-				
						 				
			ļ							
			<u> </u>			<u> </u>				
2a	is the fou	ndation directly or indirect	tly affiliated with, or re	elated to, one	or more tax-exempt organiz	zations described		_		_
	in section	501(c) of the Code (other	r than section 501(c)(3)) or in sect	ion 527?	•••		_ Yes	LX	No
<u>b</u>	If "Yes," co	omplete the following sch	edule							
		(a) Name of org	anization		(b) Type of organization		c) Description of relationsh	p		
		N/A						_		
										
										
	Under	nenalties of perium 1 declare	that I have examined this	return includes	g accompanying schedules and	statements and to the	pest of my knowledge			
e:	عدد ا				taxpayer) is based on all inform.		May	the IRS o	discuss t	this
Siç He		ر مرد کر د	PI		12/25/2016	.	show	n below	(see ins	tr)?
110		(X) any (. P.	et				e LX	Yes	L_	J No ∣
	Sigi	nature of officer or trustee			Date	Title	Ohoole Towns			
		Print/Type preparer's na	ſ	Preparer's s	gnature //	Date	Check If PTIN			
		Gregory T.	O'Gorman	. 1/1	10/1/		self- employed			
Pa	id	CPA		Z(')'		02/08/16	P00	189	<u>84</u> 8	
Pre	eparer	Firm's name ► Cos	tantino R	ichard			Firm's EIN ► 04-32			
Us	e Only				•					
	_	Firm's address ▶ 54	5 Salem Si	treet						
			kefield, l		80		Phone no. 781-27	9_7	788	
		ı wa	VETTETA' I	<u> </u>	<u> </u>					(2015)
							101	ココンジ	/ I I	(2010)

	st on Savi	ngs and Tem	porary Cash	ı Invest	ments St	tatement	1
Source	Reve	(a) Revenue Net Ir Per Books Ir 5,630.			(c) Adjusted Net Income		
Moors & Cabot				630.			
Total to Part I, li		5,630.	5,630.				
Form 990-PF	Dividend	is and Inter	est from Se	curitie	es St	tatement	2
Source	Gross Amount	Capital Gains Dividend		(a) Revenue Net : er Books ment		_	
Moors & Cabot	26,024	<u>.</u>	0. 26,0)24.	26,024.		
To Part I, line 4	26,024		26,0)24.	26,024.		_
Form 990-PF		Accounti	ng Fees		St	tatement	3
Description		(a) Expenses Per Books	(b) Net Invest ment Incom		(c) ljusted : Income	(d) Charital Purpose	
Accounting	_	3,774.		0.		3,774.	
To Form 990-PF, Pg	1, ln 16b =	3,774.		0.		3,77	74.
Form 990-PF		Tax	es		St	tatement	4
Description		(a) Expenses Per Books	(b) Net Invest ment Incor		(c) ljusted : Income	(d) Charital Purpose	
Federal Taxes 990-P	F	558.		0.			0.
To Form 990-PF, Pg	1, ln 18	558.		0.			0.
	=						

Form 990-PF	Other Expenses			Statement 5		
Description	(a) Expenses Per Books	(b) Net Inve ment Inc		(c) Adjusted Net Incom		
Probate Court Fees Bank Fees	565. 24.		0. 24.		565.	
To Form 990-PF, Pg 1, ln 23	589.	24.			565.	
Form 990-PF U.S. and S	State/City G	overnment	Obliga	ations	Statement 6	
Description	U.S Gov'		Book	Value	Fair Market Value	
Federal Home Loan Bank	X		96,756.		102,230.	
Total U.S. Government Obligat	96,756.		102,230.			
Total State and Municipal Gov	vernment Obl	igations				
Total to Form 990-PF, Part I	I, line 10a	:		96,756.	102,230.	
Form 990-PF	Corporat	e Stock			Statement 7	
Description			Book	Value	Fair Market Value	
1000sh AT&T Inc Com 1100sh Intel Corp 144sh Frontier Communications 325sh Cardinal Health Inc 400sh Kimberly Clark Corp 450sh Computer Sciences Corp 475sh Chevron Corp 500sh Citigroup inc 560sh Procter & Gamble Co 600sh JP Morgan Chase & Co 600sh Verizon Communications 1050sh Comcast Corp Class A 700sh Honeywell Intl, Inc 787sh Vodafone Group PLC 900sh Pfizer Incorporated 50sh Halyard Health Inc 450sh CSRA INC	s Corp			5,255. 24,533. 271. 16,595. 24,054. 12,234. 25,448. 27,530. 865. 23,769. 9,912. 12,414. 25,962. 8,626. 24,986. 1,034. 12,234.	34,410. 37,895. 672. 29,013. 50,920. 14,706. 42,731. 2,588. 44,470. 39,618. 37,253. 59,251. 72,499. 13,840. 29,052. 1,670. 13,500.	

'Trust UW John J Linnehan	04-6179295	
425sh Federated INVTS Inc 1300sh Government Properties Income Trust 1600sh Hercules Technology Grwth Cap Inc 14sh RME GRP Inc 600sh Williams Companies Inc	15,270. 30,235. 25,157. 0. 29,594.	12,176. 20,631. 19,504. 202. 15,420.
Total to Form 990-PF, Part II, line 10b	355,978.	592,021.