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EXTENDED TO AUGUST 15, 2016
Return of Private Foundation

Form 990-PF

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

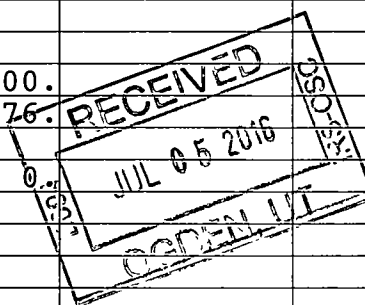
Name of foundation MILDRED H. MCEVOY FOUNDATION		A Employer identification number 04-6069958
Number and street (or P.O. box number if mail is not delivered to street address) 370 MAIN STREET 12TH FLOOR	Room/suite	B Telephone number 508-459-8000
City or town, state or province, country, and ZIP or foreign postal code WORCESTER, MA 01608-1779		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 28,014,982. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		755,926.	730,939.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		223,183.			
b Gross sales price for all assets on line 6a 1,780,585.					
7 Capital gain net income (from Part IV, line 2)			223,183.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		979,109.	954,122.		
13 Compensation of officers, directors, trustees, etc		51,000.	12,750.		38,250.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		230,000.	115,000.		115,000.
c Other professional fees STMT 3		24,276.	24,276.		0.
17 Interest					
18 Taxes STMT 4		4,071.			0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		3,146.	1,108.		2,038.
24 Total operating and administrative expenses. Add lines 13 through 23		312,493.	153,134.		155,288.
25 Contributions, gifts, grants paid		1,351,800.			1,351,800.
26 Total expenses and disbursements. Add lines 24 and 25		1,664,293.	153,134.		1,507,088.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<685,184.>			
b Net investment income (if negative, enter -0-)			800,988.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED JUL 07 2016

Revenue

Operating and Administrative Expenses



Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	647,147.	306,731.	306,731.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	505,254.	503,941.	549,310.
	b Investments - corporate stock STMT 7	15,584,247.	15,852,881.	26,316,689.
	c Investments - corporate bonds STMT 8	1,417,140.	805,051.	842,252.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	18,153,788.	17,468,604.	28,014,982.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	18,153,788.	17,468,604.		
30 Total net assets or fund balances	18,153,788.	17,468,604.		
31 Total liabilities and net assets/fund balances	18,153,788.	17,468,604.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,153,788.
2 Enter amount from Part I, line 27a	2	<685,184.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	17,468,604.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,468,604.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FTW & CO SEE STATEMENT ATTACHED			P		
b FTW & CO SEE STATEMENT ATTACHED			P		
c FTW & CO SEE STATEMENT ATTACHED			P		
d CAPITAL GAINS DIVIDENDS					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 253,954.		299,590.	<45,636.>
b 643,248.		529,949.	113,299.
c 883,348.		727,863.	155,485.
d 35.			35.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<45,636.>
b			113,299.
c			155,485.
d			35.
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	223,183.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,528,269.	29,081,298.	.052552
2013	1,301,129.	27,088,596.	.048032
2012	1,080,059.	24,596,501.	.043911
2011	1,136,061.	23,627,258.	.048083
2010	1,056,758.	22,462,728.	.047045

2 Total of line 1, column (d)	2	.239623
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047925
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	28,758,308.
5 Multiply line 4 by line 3	5	1,378,242.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,010.
7 Add lines 5 and 6	7	1,386,252.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,507,088.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	8,010.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	8,010.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	8,010.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	15,791.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	15,791.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,781.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☒ 7,781. Refunded ☒ 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► FLETCHER TILTON PC Telephone no. ► (508) 459-8000 Located at ► 370 MAIN STREET 12TH FLOOR, WORCESTER, MA ZIP+4 ► 01608-1779		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A 0.
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► , , , b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE H. MCEVOY	TRUSTEE			
11 ROADS END				
BOOTHBAY HARBOR, ME 04538	0.40	18,000.	0.	0.
PAUL R. ROSSLEY	TRUSTEE			
45 SPRING ST				
SHREWSBURY, MA 01545	0.40	18,000.	0.	0.
SUMNER B. TILTON, JR.	TRUSTEE			
370 MAIN STREET, 12TH FLOOR				
WORCESTER, MA 01608-1779	0.80	15,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FLETCHER TILTON PC - 370 MAIN STREET, 12TH FLOOR, WORCESTER, MA 01608	TRUST AND ACCOUNTING FEES	230,000.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

Form 990-PF (2015)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	28,812,468.
b	Average of monthly cash balances	1b	383,784.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	29,196,252.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	29,196,252.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	437,944.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,758,308.
6	Minimum investment return. Enter 5% of line 5	6	1,437,915.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,437,915.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	8,010.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,010.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,429,905.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,429,905.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,429,905.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,507,088.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,507,088.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	8,010.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,499,078.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,429,905.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			209,298.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 1,507,088.				
a Applied to 2014, but not more than line 2a			209,298.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				1,297,790.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				132,115.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED 370 MAIN STREET WORCESTER, MA 01608	NONE	PUBLIC	ONGOING OPERATIONS	1,351,800.
Total			3a	1,351,800.
b Approved for future payment				
SEE SCHEDULE ATTACHED 370 MAIN STREET WORCESTER, MA 01608	NONE	PUBLIC	ONGOING OPERATIONS	1,705,000.
Total			3b	1,705,000.

Mildred H. McEvoy Foundation

Grants Paid - 2015

12/23/2015

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Check Number Notes
All Saints Church <i>SBTj matching gift</i>	7315998	12/21/2015	\$1,000.00	28221
Apple Tree Arts <i>Interior build-out of 2nd & 3rd floors</i>	7314507	12/9/2015	\$25,000.00	27914
Ascentria Care Alliance <i>Client management database</i>	7314505	12/9/2015	\$5,000.00	27915
Becker College <i>Renovations at 80 William St., Worcester</i>	7313337	12/9/2015	\$20,000.00	27917
Boothbay Railway Village Museum <i>Challenge Grant - for 2014 funds raised but paid out of 2015 budget</i>	7314034	1/8/2015	\$50,000.00	25181
<i>Operating expenses</i>	7314727	1/8/2015	\$88,000.00	25182
<i>Car Museum floor</i>	7314732	1/8/2015	\$10,000.00	25183
<i>New storage building</i>	7314731	1/8/2015	\$45,000.00	25184
<i>Support for search for new Executive Director</i>	7315055	3/10/2015	\$8,000.00	25491
<i>Beautification Fund</i>	7314728	3/16/2015	\$15,000.00	25730
<i>Support for search for new Executive Director</i>	7315055	4/6/2015	\$8,000.00	25930
<i>Operating expenses</i>	7314727	4/13/2015	\$88,000.00	26045
<i>Support for search for new Executive Director</i>	7315055	5/19/2015	\$8,000.00	26296
<i>Operating expenses</i>	7314727	7/13/2015	\$88,000.00	26742
<i>Operating expenses</i>	7314727	10/14/2015	\$88,000.00	27398
<i>GHM matching gift</i>	7315995	12/16/2015	\$6,000.00	28131
Total Boothbay Railway Village Museum (12 items)			\$502,000.00	
Boothbay Region Historical Society <i>Support for purchase of fire-proof filing cabinets for historical negatives</i>	7315754	12/9/2015	\$4,000.00	27920
Boothbay Region YMCA <i>Annual Support - Pool Operations</i>	7315626	12/9/2015	\$10,000.00	7315626

Boys and Girls Club of Worcester				
<i>Fund immediate financial crisis</i>	7315637	8/28/2015	\$60,000.00	27121
Clark University				
<i>Advancing public health in Worcester</i>	7315080	12/9/2015	\$10,000.00	27922
<i>SBTj matching gift (annual)</i>	7315999	12/21/2015	\$2,000.00	28225
<i>SBTj matching gift (capital campaign)</i>	7316000	12/21/2015	\$4,000.00	28226
	<i>Total Clark University</i>			
	(3 items)		\$16,000.00	
Coastal Maine Botanical Gardens, Inc.				
<i>Challenge Grant for building reserves fund</i>	7313737	12/9/2015	\$25,000.00	27923
Community Harvest Project, Inc.				
<i>Support Volunteer Farming Program</i>	7315523	12/9/2015	\$10,000.00	27924
Congregational Church of Boothbay Harbor				
<i>Support for improvements</i>	7315064	12/9/2015	\$15,000.00	27925
EcoTarium				
<i>Third Century Plan Phase Two</i>	7315135	12/9/2015	\$20,000.00	27926
Eldercare Network Of Lincoln County				
<i>Kenniston House</i>	7315042	1/14/2015	\$5,000.00	25218
Epilepsy Foundation Of Florida Inc				
<i>Camp tuition support</i>	7315752	12/9/2015	\$5,000.00	27927
Family Health Center of Worcester				
<i>Capital campaign - renovations to 26 Queen Street</i>	7315474	12/9/2015	\$25,000.00	27928
Friends of Hope Cemetery				
<i>Water pipe replacement</i>	7314665	12/9/2015	\$10,000.00	27937
Grand Banks Schooner Museum Trust				
<i>Operating expenses</i>	7314730	1/8/2015	\$14,250.00	25185
<i>Operating expenses</i>	7314730	4/13/2015	\$14,250.00	26170
<i>Hiring bonus for Executive Director</i>	7315442	5/28/2015	\$46,300.00	Wired
<i>Hiring bonus - expenses</i>	7315445	5/28/2015	\$1,000.00	Wired
<i>Operating expenses</i>	7314730	7/13/2015	\$14,250.00	26747
<i>Operating expenses</i>	7314730	10/14/2015	\$14,250.00	27398
<i>Ram Island Trust (GHM matching gift)</i>	7315994	12/16/2015	\$4,000.00	28138
	<i>Total Grand Banks Schooner Museum Trust</i>			
	(7 items)		\$108,300.00	

Greater Worcester Community Foundation, Inc. <i>Paul & Fay Rossley Fund (matching gift of P Rossley)</i>	7315953	12/9/2015	\$10,000.00	27935
Joy of Music Program, Inc. <i>A Sound Investment in the Future campaign</i>	7130577	12/9/2015	\$15,000.00	27938
Lifeflight Foundation <i>Purchase medical equipment for new aircraft</i>	7315751	12/9/2015	\$10,000.00	27940
LincolnHealth <i>St. Andrews Hospital</i>	7315797	12/9/2015	\$5,000.00	27941
Literacy Volunteers of Greater Worcester <i>GWCF Matching Grant. ESL instruction</i>	7314612	12/9/2015	\$5,000.00	27942
Main South Community Development Corporation <i>Community Investment Plan - operational costs support</i>	7314510	12/9/2015	\$7,500.00	27944
Maine Maritime Museum <i>Fifty Forward Campaign</i>	7313937	12/9/2015	\$25,000.00	27943
Massachusetts Audubon Society-Worcester <i>"Your Sanctuary in the City" campaign</i>	7314457	12/9/2015	\$20,000.00	27945
Massachusetts Cystic Fibrosis Foundation <i>Research, care and drug development</i>	7315583	12/9/2015	\$20,000.00	27946
Massachusetts Symphony Orchestra <i>Capital improvements - Tuckerman Hall</i>	7314346	12/9/2015	\$15,000.00	27947
Middlesex School <i>SBTJ matching gift</i>	7316001	12/21/2015	\$2,000.00	28232
Music Worcester, Inc. <i>Program support</i>	7315414	12/9/2015	\$3,000.00	27948
New Garden Park Inc <i>WBDC support for capital costs</i>	7314509	3/10/2015	\$50,000.00	25630
Penobscot Marine Museum <i>Photographic archival work support</i>	7314736	12/9/2015	\$10,000.00	27950
Pride Productions, Inc. <i>Achieving Digital Inclusion in the Worcester community</i>	7315134	12/9/2015	\$5,000.00	27951
Quoddy Tides Foundation <i>Downtown campus & StudioWorks initiative</i>	7314735	12/9/2015	\$5,000.00	27952
Rachel's Table <i>Children's Milk Fund</i>	7315410	12/9/2015	\$5,000.00	27953

Reliant Medical Group Foundation				
<i>Capital project - new urgent care site</i>	7315535	12/9/2015	\$20,000.00	27954
Shrewsbury Public Library Building and Endowment Trust				
<i>Capital Campaign to expand and restore</i>	7315513	12/9/2015	\$5,000.00	27956
Society for the Preservation of New England Antiquities				
<i>Nickels-Sortwell House - fence project</i>	7314739	12/9/2015	\$5,000.00	27949
To The Top Foundation				
<i>Summer camp tuition scholarships & general support</i>	7314661	12/9/2015	\$15,000.00	27958
Tower Hill Botanic Garden				
<i>Master Plan Evaluation</i>	7314557	12/9/2015	\$50,000.00	27959
<i>SBTj: matching gift</i>	7316003	12/21/2015	\$500.00	28234
<i>Total Tower Hill Botanic Garden (2 items)</i>			\$50,500.00	
Town of Boothbay Harbor				
<i>Memorial Footbridge Fund</i>	7315753	12/9/2015	\$2,000.00	27919
United Church Of Christ				
<i>Maine Conference - Pilgrim Lodge</i>	7313949	12/9/2015	\$30,000.00	27960
Willard House and Clock Museum, Inc.				
<i>Publishing & printing two books</i>	7314503	12/9/2015	\$10,000.00	27961
Worcester Academy				
<i>Maine Scholarship Fund</i>	7315757	12/9/2015	\$15,000.00	27963
<i>OnWard: The Campaign for Worcester Academy</i>	7314565	12/9/2015	\$60,000.00	27962
<i>Total Worcester Academy (2 items)</i>			\$75,000.00	
Worcester Art Museum				
<i>SBTj: matching gift</i>	7316002	12/21/2015	\$500.00	28236
Worcester Regional Research Bureau, Inc.				
<i>General support</i>	7315096	12/9/2015	\$5,000.00	27964
Worcester Youth Center, Inc.				
<i>Support of core programs</i>	7315553	12/9/2015	\$5,000.00	27965
YMCA of Central Massachusetts				
<i>150th Anniversary Capital Campaign</i>	7314455	12/9/2015	\$50,000.00	27966
Grand Total			\$1,351,800.00	
(69 items)				

McEvoy Foundation

Payments due on or after 01/01/2016
6/20/2016

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Payment Amount Fund	Notes
Becker College <i>Renovations at 80 William St., Worcester</i>	7313337	12/15/2016	\$20,000.00	Mildred H. McEvoy Foundation
\$100,000.00 <i>Renovations at 80 William St., Worcester</i>	7313337	12/15/2017	\$20,000.00	Mildred H. McEvoy Foundation
\$100,000.00		<i>Total Becker College (2 items)</i>	\$40,000.00	
Clark University <i>Advancing public health in Worcester</i>	7315080	11/1/2016	\$10,000.00	Mildred H. McEvoy Foundation
\$30,000.00 <i>Advancing public health in Worcester</i>	7315080	11/1/2016	\$10,000.00	Mildred H. McEvoy Foundation
\$30,000.00 <i>New academic building</i>	7313775	11/15/2016	\$100,000.00	Mildred H. McEvoy Foundation
\$500,000.00 <i>New academic building</i>	7313775	11/15/2017	\$100,000.00	Mildred H. McEvoy Foundation
\$500,000.00 <i>New academic building</i>	7313775	11/15/2018	\$100,000.00	Mildred H. McEvoy Foundation
\$500,000.00		<i>Total Clark University (5 items)</i>	\$320,000.00	
Congregational Church of Boothbay Harbor				

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Payment Amount Fund	Notes
<i>Support for improvements</i>	7315064	11/1/2016	\$15,000.00	Mildred H McEvoy Foundation
\$30,000 00				
EcoTarium				
<i>Third Century Plan Phase Two</i>	7315135	11/1/2016	\$20,000.00	Mildred H McEvoy Foundation
\$80,000 00				
<i>Third Century Plan Phase Two</i>	7315135	11/1/2017	\$20,000 00	Mildred H McEvoy Foundation
\$80,000 00				
<i>Third Century Plan Phase Two</i>	7315135	11/1/2018	\$20,000 00	Mildred H McEvoy Foundation
\$80,000 00				
		<i>Total EcoTarium</i>	\$60,000 00	
		(3 items)		
Family Health Center of Worcester				
<i>Capital campaign - renovations to 26 Queen Street</i>	7315474	11/1/2016	\$25,000 00	Mildred H McEvoy Foundation
\$50,000 00				
Hanover Theatre for the Performing Arts				
<i>551 Main Street support</i>	7314657	11/1/2016	\$50,000.00	Mildred H. McEvoy Foundation
\$200,000 00				
<i>551 Main Street support</i>	7314657	11/1/2017	\$50,000 00	Mildred H. McEvoy Foundation
\$200,000 00				
<i>551 Main Street support</i>	7314657	11/1/2018	\$50,000 00	Mildred H McEvoy Foundation
\$200,000 00				
		<i>Total Hanover Theatre for the Performing Arts</i>	\$150,000.00	
		(3 items)		
Joy of Music Program, Inc.				

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Payment Amount Fund	Notes
<i>A Sound Investment in the Future campaign</i>	7130577	12/15/2016	\$15,000 00 Mildred H. McEvoy Foundation	
\$75,000 00				
LIFEFLIGHT FOUNDATION				
<i>Purchase medical equipment for new aircraft</i>	7315751	11/1/2016	\$10,000 00 Mildred H. McEvoy Foundation	
\$50,000 00				
<i>Purchase medical equipment for new aircraft</i>	7315751	11/1/2017	\$10,000.00 Mildred H. McEvoy Foundation	
\$50,000 00				
<i>Purchase medical equipment for new aircraft</i>	7315751	11/1/2018	\$10,000.00 Mildred H. McEvoy Foundation	
\$50,000 00				
<i>Purchase medical equipment for new aircraft</i>	7315751	11/1/2019	\$10,000 00 Mildred H. McEvoy Foundation	
\$50,000 00				
Total LIFEFLIGHT FOUNDATION (4 items)			\$40,000.00	
Maine Maritime Museum				
<i>Fifty Forward Campaign</i>	7313937	10/1/2016	\$25,000.00 Mildred H. McEvoy Foundation	
\$100,000 00				
Massachusetts Audubon Society-Worcester				
<i>Your Sanctuary in the City Campaign</i>	7314457	11/1/2016	\$20,000 00 Mildred H. McEvoy Foundation	
\$60,000.00				
Massachusetts College of Pharmacy and Health Sciences				
<i>Physical Therapy Laboratory</i>	4307323	11/1/2016	\$50,000 00 Mildred H. McEvoy Foundation	
\$200,000 00				
New Garden Park Inc				

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Payment Amount Fund	Notes
<i>WBDC support for capital costs</i>	7314509	3/15/2017	\$50,000 00 Mildred H McEvoy Foundation	
\$200,000 00				
<i>WBDC support for capital costs</i>	7314509	3/15/2018	\$50,000.00 Mildred H McEvoy Foundation	
\$200,000 00				
Quinsigamond Community College Foundation				
<i>18-20 Franklin St</i>	7314560	11/1/2016	\$30,000 00 Mildred H McEvoy Foundation	
\$150,000 00				
<i>18-20 Franklin St</i>	7314560	11/1/2017	\$30,000 00 Mildred H. McEvoy Foundation	
\$150,000 00				
<i>18-20 Franklin St</i>	7314560	11/1/2018	\$30,000.00 Mildred H McEvoy Foundation	
\$150,000 00				
<i>18-20 Franklin St</i>	7314560	11/1/2019	\$30,000 00 Mildred H McEvoy Foundation	
\$150,000 00				
<i>Total Quinsigamond Community College Foundation</i>			\$120,000 00	
Reliant Medical Group Foundation				
<i>Capital project - new urgent care site</i>	7315535	11/1/2016	\$20,000 00 Mildred H. McEvoy Foundation	
\$60,000 00				
<i>Capital project - new urgent care site</i>	7315535	11/1/2017	\$20,000 00 Mildred H McEvoy Foundation	
\$60,000 00				
<i>Total Reliant Medical Group Foundation</i>			\$40,000 00	
Saint John's High School				

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Payment Amount Fund	Notes
<i>Construction of new building</i>	7314405	11/1/2016	\$50,000 00	Mildred H McEvoy Foundation
\$150,000 00				
<i>Construction of new building</i>	7314405	11/1/2017	\$50,000.00	Mildred H McEvoy Foundation
\$150,000 00				
	<i>Total Saint John's High School</i> (2 items)		\$100,000.00	
Shrewsbury Public Library Building and Endowment Trust				
<i>Capital Campaign to expand and restore</i>	7315513	11/1/2016	\$5,000 00	Mildred H McEvoy Foundation
\$15,000 00				
<i>Capital Campaign to expand and restore</i>	7315513	11/1/2017	\$5,000 00	Mildred H McEvoy Foundation
\$15,000 00				
	<i>Total Shrewsbury Public Library Building and Endowment Trust</i> (2 items)		\$10,000.00	
Society for the Preservation of New England Antiquities				
<i>Nickels-Sortwell House - fence project</i>	7314739	11/1/2016	\$10,000 00	Mildred H McEvoy Foundation
\$20,000 00				
Tower Hill Botanic Garden				
<i>Master Plan Evaluation</i>	7314557	11/1/2016	\$50,000.00	Mildred H McEvoy Foundation
\$150,000 00				
<i>Master Plan Evaluation</i>	7314557	11/1/2017	\$50,000.00	Mildred H McEvoy Foundation
\$150,000 00				
	<i>Total Tower Hill Botanic Garden</i> (2 items)		\$100,000 00	
United Church Of Christ				

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Payment Amount Fund	Notes
<i>Maine Conference - Pilgrim Lodge</i>	7313949	10/1/2016	\$30,000 00	Mildred H. McEvoy Foundation
\$150,000 00				
<i>Maine Conference - Pilgrim Lodge</i>	7313949	10/23/2017	\$30,000.00	Mildred H. McEvoy Foundation
\$150,000 00				
	<i>Total United Church Of Christ (2 items)</i>		\$60,000 00	
Willard House and Clock Museum, Inc. <i>Installing climate control system</i>	7315527	11/1/2016	\$10,000.00	Mildred H. McEvoy Foundation
\$30,000 00				
<i>Installing climate control system</i>	7315527	11/1/2017	\$10,000.00	Mildred H. McEvoy Foundation
\$30,000 00				
<i>Installing climate control system</i>	7315527	10/1/2018	\$10,000.00	Mildred H. McEvoy Foundation
\$30,000 00				
	<i>Total Willard House and Clock Museum, Inc (3 items)</i>		\$30,000 00	
Worcester Academy <i>OnWArd The Campaign for Worcester Academy</i>	7314565	11/1/2016	\$60,000 00	Mildred H. McEvoy Foundation
\$300,000 00				
<i>OnWArd The Campaign for Worcester Academy</i>	7314565	11/1/2017	\$60,000 00	Mildred H. McEvoy Foundation
\$300,000 00				
<i>OnWArd The Campaign for Worcester Academy</i>	7314565	11/1/2018	\$60,000 00	Mildred H. McEvoy Foundation
\$300,000 00				
<i>OnWArd The Campaign for Worcester Academy</i>	7314565	11/1/2019	\$60,000 00	Mildred H. McEvoy Foundation
\$300,000 00				

Payee Organization Project Title, Grant Amount	Request ID Ref. No.	Due Date	Payment Payment Amount Fund	Notes
	<i>Total Worcester Academy</i> (4 items)		\$240,000.00	
Worcester Art Museum <i>Integration of Higgins collection</i>	7314223	11/1/2016	\$45,000 00	Mildred H. McEvoy Foundation
\$125,000 00 <i>Integration of Higgins collection</i>	7314223	11/1/2017	\$40,000.00	Mildred H. McEvoy Foundation
\$125,000 00	<i>Total Worcester Art Museum</i> (2 items)		\$85,000.00	
YMCA of Central Massachusetts <i>150th Anniversary Capital Campaign</i>	7314455	11/1/2016	\$50,000 00	Mildred H. McEvoy Foundation
\$150,000 00	Grand Total (50 items)		\$1,705,000 00	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FTW&CO - DIVIDENDS	689,564.	0.	689,564.	689,564.	
FTW&CO - INTEREST	41,375.	0.	41,375.	41,375.	
FTW&CO - INTEREST TAX EXEMPT	24,987.	0.	24,987.	0.	
FTW&CO - LTCG DIVIDENDS	35.	35.	0.	0.	
TO PART I, LINE 4	755,961.	35.	755,926.	730,939.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUST AND ACCOUNTING FEES	230,000.	115,000.		115,000.
TO FORM 990-PF, PG 1, LN 16B	230,000.	115,000.		115,000.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	24,276.	24,276.		0.
TO FORM 990-PF, PG 1, LN 16C	24,276.	24,276.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	4,071.	0.		0.
TO FORM 990-PF, PG 1, LN 18	4,071.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMONWEALTH OF MASSACHUSETTS PC TRUSTEE MEETING EXPENSES& MISC FEES	250.	0.		250.
MICROEDGE FEE	2,217.	1,108.		1,109.
ADR FEE	575.	0.		575.
	104.	0.		104.
TO FORM 990-PF, PG 1, LN 23	3,146.	1,108.		2,038.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY MUNICIPAL BDS		X	503,941.	549,310.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			503,941.	549,310.
TOTAL TO FORM 990-PF, PART II, LINE 10A			503,941.	549,310.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY BANK MUTUAL FUNDS	1,598,433.	1,332,403.
NIXON PEABODY EQUITIES	14,254,448.	24,984,286.
TOTAL TO FORM 990-PF, PART II, LINE 10B	15,852,881.	26,316,689.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY CORPORATE BDS	805,051.	842,252.
TOTAL TO FORM 990-PF, PART II, LINE 10C	805,051.	842,252.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	9
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SUMNER B. TILTON, JR
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

TELEPHONE NUMBER

508-459-8000

FORM AND CONTENT OF APPLICATIONS

PROPOSALS SHOULD BE IN LETTER FORM OUTLINING GOALS AND OBJECTIVES ALONG WITH A PROJECT PLAN AND BUDGET. INCLUDE EVIDENCE OF 501(C)(3) TAX EXEMPT STATUS.

ANY SUBMISSION DEADLINES

REQUESTS SHOULD BE RECEIVED PRIOR TO JUNE 1ST OF A GIVEN TAX YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE PROVIDED TO HEALTH, EDUCATIONAL, CULTURAL AND HUMAN SERVICE ORGANIZATIONS BASED IN BOOTHBAY, ME AND WORCESTER, MA.