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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation EDWARD BANGS KELLEY AND ELZA KELLEY FND, INC.		A Employer identification number 04-6039660						
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 508-775-3117						
20 NORTH MAIN STREET								
City or town, state or province, country, and ZIP or foreign postal code SOUTH YARMOUTH, MA 02664								
G Check all that apply: <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	C If exemption application is pending, check here ☐ D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation								
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 6,550,798.								
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		7,275.			
2 Check ☐ if the foundation is not required to attach Sch. B.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		190,563.	189,965.		STMT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		302,595.			
b Gross sales price for all assets on line 6a 1,989,217.					
7 Capital gain net income (from Part IV, line 2)			302,595.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		500,433.	492,560.		
13 Compensation of officers, directors, trustees, etc.		20,400.			20,400.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) STMT 5		4,000.	NONE	NONE	4,000.
c Other professional fees (attach schedule) STMT 6		35,445.	35,445.		
17 Interest					
18 Taxes (attach schedule) (see instructions) STMT 7		10,353.	1,414.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		1,138.			1,138.
22 Printing and publications		420.			420.
23 Other expenses (attach schedule) STMT 8		70.	70.		70.
24 Total operating and administrative expenses. Add lines 13 through 23.		71,826.	36,929.	NONE	26,028.
25 Contributions, gifts, grants paid		252,900.			252,900.
26 Total expenses and disbursements Add lines 24 and 25		324,726.	36,929.	NONE	278,928.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		175,707.			
b Net investment income (if negative, enter -0-)			455,631.		
c Adjusted net income (if negative, enter -0-)					

JSA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	59,850.		
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule) . .	50,000.		
	b	Investments - corporate stock (attach schedule)	4,172,610.	5,907,815.	6,550,798.
	c	Investments - corporate bonds (attach schedule)	1,493,531.		
	Liabilities	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶		
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	5,775,991.	5,907,815.	6,550,798.
17		Accounts payable and accrued expenses			
18		Grants payable			
19		Deferred revenue			
20		Loans from officers, directors, trustees, and other disqualified persons . .			
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds	5,775,991.	5,907,815.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .			
	30	Total net assets or fund balances (see instructions)	5,775,991.	5,907,815.	
	31	Total liabilities and net assets/fund balances (see instructions)	5,775,991.	5,907,815.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,775,991.
2	Enter amount from Part I, line 27a	2	175,707.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,951,698.
5	Decreases not included in line 2 (itemize) ▶ ENTRY TO REFLECT BY ADJUSTMENT	5	43,883.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,907,815.

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Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse; or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo, day, yr.)(d) Date sold
(mo, day, yr.)**1a PUBLICLY TRADED SECURITIES**

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,989,217.		1,686,622.	302,595.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			302,595.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	302,595.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	264,338.	6,669,108.	0.039636
2013	304,605.	6,235,250.	0.048852
2012	365,183.	4,893,442.	0.074627
2011	236,270.	5,657,243.	0.041764
2010	345,167.	5,360,569.	0.064390

2 Total of line 1, column (d)	2	0.269269
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053854
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	6,717,667.
5 Multiply line 4 by line 3	5	361,773.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,556.
7 Add lines 5 and 6	7	366,329.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	278,928.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	9,113.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	9,113.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,113.
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 8,940.		
b Exempt foreign organizations - tax withheld at source	6b NONE		
c Tax paid with application for extension of time to file (Form 8868)	6c NONE		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	8,940.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	173.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax ☐ NONE Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>kellyfoundation.org</u>	13	X
14 The books are in care of ► <u>SEE STATEMENT 9</u> Telephone no ► _____ Located at ► _____ ZIP+4 ► _____		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ► _____		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HENRY L. MURPHY, JR. 243 SOUTH STREET, PO BOX M, HYANNIS, MA 02601	ADMINISTRATIVE M	20,400.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NOT APPLICABLE		-0-	-0-	-0-

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EASTERN BANK 605 BROADWAY, LF 42, SAUGUS, MA	INVESTMENT MANAGER	35,445.
JAMES F BOGLE, CPA 244 WILLOW STREET, YARMOUTHPORT, MA	ACCOUNTANT	4,000.
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 CAPE COD HEALTHCARE FOUNDATION INC. RENOVATION	50,000.
2 CAPE COD REGIONAL SUBSTANCE ABUSE PREVENTION INITIATIVE SUBSTANCE ABUSE PREVENTION	10,000.
3 BIG BROTHERS BIG SISTERS OF CAPE COD & THE ISLANDS OPERATING SUPPORT	27,500.
4 HOMELESS NOT HELPLESS OPERATING SUPPORT	15,000.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,819,966.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	6,819,966.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	6,819,966.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	102,299.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,717,667.
6	Minimum investment return. Enter 5% of line 5	6	335,883.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	335,883.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	9,113.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,113.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	326,770.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	326,770.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	326,770.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	278,928.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	278,928.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	278,928.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				326,770.
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only.			NONE	
b Total for prior years 20 <u>13</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	NONE			
b From 2011	NONE			
c From 2012	124,352.			
d From 2013	1,780.			
e From 2014	NONE			
f Total of lines 3a through e	126,132.			
4 Qualifying distributions for 2015 from Part XII, line 4. ► \$ <u>278,928.</u>				
a Applied to 2014, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2015 distributable amount				278,928.
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2015. (If an amount appears in column (d), the same amount must be shown in column (a).)	47,842.			47,842.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	78,290.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	78,290.			
10 Analysis of line 9:				
a Excess from 2011	NONE			
b Excess from 2012	76,510.			
c Excess from 2013	1,780.			
d Excess from 2014	NONE			
e Excess from 2015	NONE			

NOT APPLICABLE

b Check box to indicate whether the foundation is a private operating foundation described in section

4942{1}{5}

(e) Total

(4) Gross investment income .

13 -

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 18				252,900.
Total			▶ 3a	252,900.
b Approved for future payment				
PLEASE SEE ATTACHED SCHEDULE				
Total			▶ 3b	

[illegible]

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
▼	

NOT APPLICABLE

Schedule of Contributors

OMB No 1545-0047

2015

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

Employer identification number

EDWARD BANGS KELLEY AND ELZA KELLEY FND, INC.

04-6039660

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization EDWARD BANGS KELLEY AND ELZA KELLEY FND, INC.	Employer identification number 04-6039660
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN OTIS DREW	\$ 250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	BRUCE AND JANET C TAYLOR	\$ 200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	KAREN L. BISSONNETTE	\$ 250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	MATT COLE	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	JASHUA NICKERSON JR	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
6	HENRY & ANN MURPHY JR	\$ 250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization EDWARD BANGS KELLEY AND ELZA KELLEY FND, INC.	Employer identification number 04-6039660
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	RICHARD & ELIZABETH NEITZ	\$ 100.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
8	ROBERT F. MILLS	\$ 250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
9	JUDY & PETER SMITH	\$ 75.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
10	DAVID SAMPSON	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
11	GYNN LAW OFFICES	\$ 200.	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
12	CHARLES AND SANDRA ROBINSON	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization EDWARD BANGS KELLEY AND ELZA KELLEY FND, INC.	Employer identification number 04-6039660
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	JOEL G & BETH CROWELL	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
14	JOEL PETERSON	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
15	THOMAS & ANASTASIA PERRINO	\$ 200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
16	ALEX & KATHRYN RODOLAKIS	\$ 500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
A T & T INC	1,405.	1,405.
ABBVIE INC	1,124.	1,124.
AMERICAN EXPRESS CO	363.	363.
ANALOG DEVICES	1,629.	1,629.
ANHEUSER BUSCH 5.6% 03/01/2017	7,840.	7,840.
APPLE	2,311.	2,311.
BANK AMERICA CORP	697.	697.
BANK AMERICA CORP 5.25% 12/01/2015	3,938.	3,938.
BECTON DICKINSON CO	942.	942.
BECTON DICKINSON CO 3.125% 11/08/2021	3,809.	3,809.
BLACKROCK INC.	336.	336.
BROADCOM CORPORATION CL A 2.7% 11/01/201	2,700.	2,700.
CARDINAL HEALTH, INC.	1,115.	1,115.
CATERPILLAR INC.	657.	657.
CELGENE CORPORATION 2.3% 08/15/2018	2,875.	2,875.
CHEVRON CORP	3,086.	3,086.
CHUBB CORP	1,265.	1,265.
CISCO SYSTEMS INC	624.	624.
CISCO SYSTEMS INC 2.125% 03/01/2019	1,063.	1,063.
COCA-COLA CO	1,496.	1,496.
CONOCOPHILLIPS	3,116.	3,116.
COOPER U S INC. 6.1% 07/01/2017	5,490.	5,490.
CORNING INC	564.	564.
COSTCO WHOLESALE CORP, NEW	2,694.	2,694.
CRACKER BARREL OLD COUNTRY STORE	1,447.	1,447.
DEUTSCHE X TRACKERS MSCI JAPAN HEDGED EQ	5,959.	5,959.
DFA INTERNATIONAL SMALL CO PORTFOLIO	2,109.	2,109.
WALT DISNEY PRODUCTIONS	1,561.	1,561.
DISCOVER FINANCIAL SERVICES	873.	873.
DOW CHEMICAL CO	2,468.	2,468.
DUKE ENERGY CORP NEW	2,336.	2,336.
DUKE ENERGY 2.15% 11/15/2016	1,075.	1,075.
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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
EMERSON ELEC CO	1,821.	1,821.
FEDERAL HOME LOAN BANK 1.75% 12/14/2018	875.	875.
FEDEX CORPORATION	365.	365.
FORD MOTOR CO	3,103.	3,103.
GANNETT CO INC	347.	347.
GENERAL ELEC CO	2,882.	2,882.
GENERAL MILLS INC	533.	533.
GLAXOSMITHKLINE PLC-ADR	1,366.	1,366.
GREAT PLAINS ENERGY, INC.	638.	638.
HCP, INC.	1,246.	1,184.
HALLIBURTON CO	982.	982.
HEWLETT-PACKARD CO 2.75% 01/14/2019	3,438.	3,438.
HOME DEPOT INC	2,145.	2,145.
HONEYWELL INT'L INC.	1,166.	1,166.
INTEL CORP	487.	487.
I B M CORP	844.	844.
INTERNATIONAL PAPER CO	397.	397.
I SHARES I SHARES EMU INDEX FUND	3,682.	3,682.
I SHARES I BOXX INVESTMENT GRADE CORPORA	7,163.	7,163.
I SHARES 20+ YEAR TREASURY BOND ETF	265.	265.
I SHARES S & P MIDCAP 400	1,122.	1,122.
I SHARES MSCI ALL COUNTRY ASIA EX JAPAN	3,754.	3,754.
ISHARES FLOATING RATE BOND ETF	305.	305.
J P MORGAN CHASE & CO	1,721.	1,721.
JOHNSON & JOHNSON	2,513.	2,513.
KIMBERLY CLARK CORP	2,035.	2,035.
KINDER MORGAN INC.	2,239.	2,239.
ELI LILLY & CO	335.	335.
LOCKHEED MARTIN CORP	632.	632.
LOWES COMPANIES INC 5% 10/15/2015	6,250.	6,250.
MARATHON OIL CORP	294.	294.
MASCO CORP	889.	889.
MERCK & CO INC. NEW	1,433.	1,433.

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
METLIFE INC.	609.	609.
FEDERATED GOV'T OBLIGATION TAX MANAGED F	22.	22.
MONSANTO CO 2.75% 07/15/2021	1,818.	1,818.
MORGAN STANLEY	932.	932.
MORGAN STANLEY 5.55% 04/27/2017	2,775.	2,775.
NETAPP INC 2% 12/15/2017	1,000.	1,000.
NUCOR CORP	1,269.	1,269.
ORACLE CORPORATION 2.375% 01/15/2019	2,375.	2,375.
PAYCHEX INC	600.	600.
PEPSICO INC	828.	828.
PROCTER & GAMBLE CO	2,285.	2,285.
PUBLIC SVC ENTERPRISE GROUP	665.	665.
QUALCOMM INC	297.	297.
SPDR BARCLAYS HIGH YIELD BOND ETF	10,247.	10,247.
SPDR CONSUMER DISCRETIONARY SECTOR	1,176.	1,176.
SPDR ENERGY INDEX	1,533.	1,533.
SOUTHERN CO 2.45% 09/01/2018	1,225.	1,225.
STARBUCKS CORP	896.	896.
STATE STREET CORP	948.	948.
STRYKER CORP	618.	618.
SUNTRUST BANKS	1,355.	1,355.
SYSCO CORP	206.	206.
TEVA PHARMACEUTICAL ADR	119.	119.
TIME WARNER INC	448.	448.
UIL HOLDINGS CORPORATION	196.	196.
UNITED PARCEL SERVICE	591.	591.
VERIZON COMMUNICATIONS INC	3,859.	3,859.
VERIZON COMMUNICATIONS INC 3.5% 11/01/20	2,576.	2,576.
VISA, INC	545.	545.
WALGREENS BOOTS ALLIANCE INC	1,031.	1,031.
WELLS FARGO & CO	621.	621.
WELLS FARGO & CO 2.15% 01/15/2019	2,688.	2,688.
THE WILLIAMS COS.	1,983.	1,983.
EEE757 689L 05/02/2016 10:36:06	2438885	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
WILLIAMS SONOMA INC	972.	972.
WISDOM TREE EUROPE HEDGED EQUITY	8,758.	8,758.
XCEL ENERGY, INC.	1,612.	1,612.
XILINX, INC.	694.	694.
EATON CORP PLC	536.	
INVESCO LTD.	1,711.	1,711.
NOBLE CORP PLC USD	284.	284.
SEAGATE TECH PUBLIC LIMITED CO	988.	988.
ACE LTD	438.	438.
	-----	-----
TOTAL	190,563.	189,965.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	4,000.			4,000.
TOTALS	4,000.	NONE	NONE	4,000.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
LEGAL FEES - PRINCIPAL (ALLOCA	35,445.	35,445.
TOTALS	35,445.	35,445.
	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	18.	18.
FEDERAL ESTIMATES - PRINCIPAL	8,939.	
FOREIGN TAXES ON QUALIFIED FOR	971.	971.
FOREIGN TAXES ON NONQUALIFIED	425.	425.
	-----	-----
TOTALS	10,353.	1,414.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE-PRINCI	70.	70.	70.
TOTALS	----- 70. =====	----- 70. =====	----- 70. =====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: EASTERN BANK
C/O LORI EVANS
ADDRESS: 33 ENTERPRISE STREET, SUITE 10
DUXBURY, MA 02332

TELEPHONE NUMBER: (508)923-2805

EDWARD BANGS KELLEY AND ELZA KELLEY FND, INC.
FORM 990PF, PART XV - LINES 2a - 2d
=====

04-6039660

RECIPIENT NAME:

DEWITT DAVENPORT, VP AND AMINISTRATIVE MANAGER

ADDRESS:

20 NORTH MAIN STREET

SOUTH YARMOUTH, MA 02664

FORM, INFORMATION AND MATERIALS:

PLEASE SEE ATTACHED SAMPLES

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

PLEASE SEE ATTACHED BROCHURE

STATEMENT 10

RECIPIENT NAME:
HOMELESS NOT HELPLESS, INC
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
HOPEHEALTH INC,
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 11,200.

RECIPIENT NAME:
CAPE COD TIMES NEEDY FUND, INC
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 8,500.

RECIPIENT NAME:
BARNSTABLE LAND TRUST FDN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 12,500.

RECIPIENT NAME:
YMCA CAPE COD FDN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
CAPE COD CHILD DEVELOPMENT PROGRAM
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 7,000.

RECIPIENT NAME:
CAPE COD MARITIME MUSEUM FDN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
THRIVE AT CIGSYA FDN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
WEST FALMOUTH LIBRARY FOUNDATION
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ST. ANTHONY'S CONFERENCE OF THE SOCIETY
OF ST. VINCENT DE PAUL FDN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CHATHAM ORPHEURM THEATRE FDN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PHILANTHROPY PARTNERS OF THE CAPE COD
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
FALMOUTH HISTORICAL SOCIETY FDN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
BIG BROTHERS/BIG SISTERS OF CAPE
CAPE COD & ISLANDS
ADDRESS:
75 FEDERAL STREET 8TH FLOOR
BOSTON, MA 02110
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MENTORING FRIENDSHIPS WITH ADULT VOLUNTEERS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 27,500.

RECIPIENT NAME:
CAPE COD COUNCIL OF CHURCHES
ADDRESS:
P. O. BOX 758
HYANNIS, MA 02601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNITE AGAINST GUN VIOLENCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
KENNEDY-DONOVAN CENTER INC.
ADDRESS:
ONE COMMERCIAL STREET
FOXBORO, MA 02035
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
INDIVIDUALS W SPECIAL NEEDS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
GREATER BOSTON FOOD BANK
ADDRESS:
70 SOUTH BAY AVENUE
BOSTON, MA 02118
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
END HUNGER TO THOSE IN NEED
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
LOWER CAPE OUTREACH COUNCIL FDN
ADDRESS:
P. O. BOX 665
ORLEANS, MA 02653
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SHORT-TERM EMERGENCY ASSISTANCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,000.

EDWARD BANGS KELLEY AND ELZA KELLEY FND, INC.

04-6039660

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SIGHT LOSS SERVICES

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROVIDE INDEPENDENT LIVING SUPPORT AND AID.

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

HELPING OUR WOMEN

ADDRESS:

34 CONWELL STREET

PROVINCETOWN, MA 02657

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

WOMEN WITH CANCER IN OUTER CAPE COD

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

BOYS & GIRLS CLUB OF CAPE COD

ADDRESS:

31 FRANK HICKS DRIVE

MASHPEE, MA 02649

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ENABLE YOUTH TO REALIZE THEIR FULL POTENTIAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

STATEMENT 16

EDWARD BANGS KELLEY AND ELZA KELLEY FND, INC. 04-6039660
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
FALMOUTH TOGETHER WE CAN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SKATEPARK FOR FALMOUTH
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 11,700.

RECIPIENT NAME:
CAPE COD HEALTHCARE FOUNDATION
CAPE COD HOSPITAL
ADDRESS:
27 PARK STREET
HYANNIS, MA 02601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HEALTH CARE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
THE FAMILY PANTRY OF CAPE COD
ADDRESS:
133 QUEEN ANNE ROAD
HARWICH, MA 02645
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SERVING THE NEEDS OF THE LESS FORTUNATE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 7,500.

EDWARD BANGS KELLEY AND ELZA KELLEY FND, INC. 04-6039660
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

CAPE COD REGIONAL SUBSTANCE ABUSE
PREVENTION INITIATIVE

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUBSTANCE ABUSE PREVENTION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

TOTAL GRANTS PAID: 252,900.
=====

EDWARD BANGS KELLEY AND ELZA KELLEY FOUNDATION, INC.**04-6039660****FORM 990-PF****PART VIII:1**

Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

(A) <u>Name and Address</u>	(B) <u>Title and Avg. Hours Per Week Devoted to Position</u>	(C) <u>Contributions to Employee Benefit Plans</u>	(D) <u>Expense Account, Other <u>Allowances</u></u>	(E) <u>Compensation (if any)</u>
<u>OFFICERS</u>				
Joel G. Crowell, Jr. President Cape Cod Cooperative Bank 25 Benjamin Franklin Way Hyannis, MA 02601	As Required	None	None	None
DeWitt Davenport Vice President & Administrative Manager 20 North Main Street South Yarmouth, MA 02664	As Required	None	None	None
E. Joel Peterson Treasurer & Clerk 300 Mill Road Falmouth, MA 02540	As Required	None	None	None
<u>BOARD OF DIRECTORS</u>				
Jeffrey Bilezikian 29 Adams Avenue Watertown, MA 02472	As Required	None	None	None
Karen L. Bissonnette 7 Coleridge Drive Falmouth, MA 02540	As Required	None	None	None
Matthew H. Cole Cape Associates, Inc. P.O. Box 1858 North Eastham, MA 02651	As Required	None	None	None

Joel G. Crowell, Jr. Cape Cod Cooperative Bank 25 Benjamin Franklin Way Hyannis, MA 02601	As Required	None	None	None
John Curley, Jr. Curley Direct 15 Fruean Avenue South Yarmouth, MA 02664	As Required	None	None	None
DeWitt Davenport 20 North Main Street South Yarmouth, MA 02664	As Required	None	None	None
John Otis Drew P. O. Box 487 Hyannisport, MA 02647	As Required	None	None	None
Elizabeth Gawron Helping our Women (HOW) 34 Conwell Street Provincetown, MA 02657	As Required	None	None	None
Suzanne Fay Glynn Glynn Law Offices 49 Locust Street Falmouth, MA 02541	As Required	None	None	None
Suzanne McAuliffe 71 Thacher Shore Road Yarmouthport, MA 02675	As Required	None	None	None
Peter Meyer Cape Cod Times 319 Main Street Hyannis, MA 02601	As Required	None	None	None
Robert F. Mills 21 Emma Oakley Mills Way Mashpee, MA 02649	As Required	None	None	None
M. Christopher Murphy DePaola, Begg & Associates 220 West Main Street Hyannis, MA 02601	As Required	None	None	None
Richard W. Neitz Neitz Real Estate 34 North Main Street South Yarmouth, MA 02664	As Required	None	None	None

Brian O'Malley, MD 30 Shank Painter Road Provincetown, MA 02657	As Required	None	None	None
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David Penfield, MD 114 4 th Street Wellfleet, MA 02667	As Required	None	None	None
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E. Joel Peterson 300 Mill Road Falmouth, MA 02540	As Required	None	None	None
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David P. Sampson 791 Sandwich Road Bourne, MA 02532	As Required	None	None	None
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Hamilton N. Shepley 216 Thornton Drive Hyannis, MA 02601	As Required	None	None	None
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Robert A. Talerma 34 Wild Goose Way Centerville, MA 02632	As Required	None	None	None
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Janet Taylor P.O. Box 97 East Orleans, MA 02643	As Required	None	None	None
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HONORARY DIRECTORS

Milton L. Penn P.O. Box 162 Cummaquid, MA 02637	As Required	None	None	None
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Mary Louise Montgomery Rowland Farm 114 Ramsay Hill Road Walpole, NH 03608	As Required	None	None	None
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EDWARD BANGS KELLEY AND ELZA KELLEY FOUNDATION, INC.
04-6039660

PART XV - SUPPLEMENTARY INFORMATION

3. Grants and Contributions Paid During the Year or Approved for Future Payment

No recipient or individual named below has any relationship to the Foundation Manager or Substantial Contributor

2015 GRANTS

a. Paid during the year

<u>RECIPIENT</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
WE CAN Corporation Tax ID 31-1777179	Paid In Full	To expand and strengthen WE CAN services to meet the increasing demand, with particular focus on both Upper and Lower cape.	\$5,000.00
Falmouth Historical Society Tax ID. 04-6066623	Paid In Full	For students ages 9- 12. Inspired by Nature Explore how nature has impacted science, art, music and history	\$2,500 00
Big Brothers Big Sisters of Cape Cod & the Islands Tax ID 04-2074462	Paid In Full	Strategic Expansion and Long-Term Sustainability	\$20,000 00
Big Brothers Big Sisters of Cape Cod & the Islands Tax ID 04-2074462	Paid in Full	One to One Mentoring for Youth in Yarmouth and Dennis	\$7,500 00
Sight Loss Services Tax ID 04-2998072	Paid in Full	Program support for visually impaired and blind residents of Cape Cod.	\$10,000.00
West Falmouth Library Tax ID 04-221-4857	Paid in Full	West Falmouth Library Capital Campaign	\$5,000.00
The Greater Boston Food Bank Tax ID: 04-2717782	Paid in Full	Supporting Emergency Food Distribution in Barnstable County	\$5,000 00
Thrive at CIGSYA Tax ID 04-3427228	Paid in Full	Thrive Heating System Replacement	\$5,000 00
Helping our Women Tax ID: 04-3179955	Paid in Full	Wellness Approach for Women with Chronic or Life Threatening Illnesses	\$2,500 00
Kennedy Donovan Center Tax ID: 04-2519028	Paid in Full	Cape Cod Safety Net Scholarship Program	\$5,000.00
St Anthony's Conference Of the Society of St Vincent De Paul Tax ID: 13-5562362	Paid in Full	Housing Assistance in Falmouth	\$5,000.00

<u>RECIPIENT</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Barnstable Land Trust Tax ID 22-2483963	Paid in Full	Keep Lowell Park Green	\$12,500 00
Cape Cod Council of Churches Tax ID 04-2382479	Paid in Full	Faith Neighborhood Kitchen Re-Build	\$15,000 00
Homeless Not Hopeless Tax ID: 260604808	Paid in Full	Helping the Homeless	\$15,000.00
HopeHealth Tax ID 04-2681561	Paid in Full	McCarthy Care Center Patient Bed Upgrade Replacements	\$11,200 00
Chatham Orpheum Theater Tax ID 45-3806617	Paid in Full	Closed Captain System	\$5,000.00
Cape Cod Times Needy Fund Tax ID: 22-2480332	Paid in Full	Keeping our Community Warm Through Fuel Assistance	\$8,500 00
Lower Cape Outreach Council Tax ID 04-2864255	Paid in Full	Food to Encourage	\$6,000 00
The Family Pantry of Cape Cod Tax ID 22-3079904	Paid in Full	Fish for Families	\$7,500 00
YMCA Cape Cod Tax ID 042-394-925	Paid in Full	Teen Achievers Program	\$7,500 00
Cape Cod Child Development Tax ID 23-7324732	Paid in Full	Teacher and Home Care Worker Training in Opiate Addiction in the Home	\$7,000.00
Falmouth Volunteers in Public Schools Tax ID 04-3232397	Paid in Full	Strengthening Youth Mentoring Relationships for at Risk Students in Falmouth	\$6,700.00
Cape Cod Children's Place Tax ID 04-3265972	Paid in Full	Increased Safety, Skills and Services for Families Recovering from Addiction	\$10,000.00
Boys and Girls Club of Cape Cod Tax ID 04-3273141	Paid in Full	STEAM Program	\$10,000 00
Cape Cod Healthcare Foundation Tax ID.: 90-0054984	Paid in Full	New Urgent Care Centers Project	\$50,000.00
Cape Cod Maritime Museum (2014 grant paid out in 2015) Tax ID 04-3438295	Paid in Full	Stem Education Program	\$5,000 00
		TOTAL 2015 GRANTS PAID	\$249,400

b. Grants approved for future payment. These grants will be paid out of the income received during the year the grant is paid.

<u>RECIPIENT</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
			\$00

<u>RECIPIENT</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
			\$ 00

SCHOLARSHIPS

a. Paid during the year

<u>RECIPIENT Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
None			\$0 00
		TOTAL 2015 SCHOLARSHIPS	\$0 00

b. Approved for future payment

<u>RECIPIENT Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
None			\$0.00
		TOTAL SCHOLARSHIPS TO BE PAID IN 2015	\$0.00

MASSACHUSETTS FORM PC – 2015

THE EDWARD BANGS KELLEY AND ELZA KELLEY FOUNDATION, INC.
04-6039660

Line 24 – Supporting Schedule

24M. Karen L. Bissonnette – Board of Directors, Boys & Girls Club of Cape Cod, Inc.; David Penfield, M.D., Corporator and Budget and Finance Committee of Cape Cod Healthcare; Peter Meyer, President, Cape Cod Times Needy Fund; David Sampson, Member of the Budget and Finance Committee, Cape Cod Healthcare; DeWitt Davenport, Trustee of Cape Cod Healthcare; Suzanne Fay Glynn, Trustee of Cape Cod Healthcare; Joel Crowell, Board Member of Cape Cod Healthcare and Board Member of Cape Cod Times Needy Fund; Dick Neitz, Board Member of Hope Health; Janet Taylor, Board Member of We Can; Matthew Cole, Board Member of YMCA Cape Cod; Chris Murphy, Partner in Charge of the audit for Cape Cod Times Needy Fund and Barnstable Land Trust