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Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing				
2	Savings and temporary cash investments		214,446.	127,324.	127,324.
3	Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons				
7	Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments - U.S. and state government obligations				
b	Investments - corporate stock	STMT 7	1,625,152.	1,201,563.	1,611,909.
c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
12	Investments - mortgage loans				
13	Investments - other	STMT 8	4,447,158.	4,795,521.	4,921,500.
14	Land, buildings, and equipment: basis ►				
	Less accumulated depreciation ►				
15	Other assets (describe ►)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		6,286,756.	6,124,408.	6,660,733.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable				
22	Other liabilities (describe ►)				
23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	24	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
25	Unrestricted				
26	Temporarily restricted				
27	Permanently restricted				
28	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31				
29	Capital stock, trust principal, or current funds		6,286,756.	6,124,408.	
30	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
31	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
32	Total net assets or fund balances		6,286,756.	6,124,408.	
33	Total liabilities and net assets/fund balances		6,286,756.	6,124,408.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,286,756.
2	Enter amount from Part I, line 27a	2	<174,825. >
3	Other increases not included in line 2 (itemize) ► <u>BOOK VALUE/TAX COST ADJUSTMENT</u>	3	12,477.
4	Add lines 1, 2, and 3	4	6,124,408.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,124,408.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			P		
b CAPITAL GAINS DIVIDENDS					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 814,602.		767,573.	47,029.		
b 87,561.			87,561.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			47,029.		
b			87,561.		
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	134,590.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	403,685.	7,395,988.	.054582
2013	345,312.	7,093,264.	.048682
2012	346,932.	6,706,459.	.051731
2011	346,917.	6,840,135.	.050718
2010	326,958.	6,489,091.	.050386
2 Total of line 1, column (d)			2 .256099
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .051220
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 7,129,457.
5 Multiply line 4 by line 3			5 365,171.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,326.
7 Add lines 5 and 6			7 367,497.
8 Enter qualifying distributions from Part XII, line 4			8 398,604.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	2,326.			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b						
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)						
3	Add lines 1 and 2						
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)						
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-						
6	Credits/Payments:						
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	7,290.				
b	Exempt foreign organizations - tax withheld at source	6b					
c	Tax paid with application for extension of time to file (Form 8868)	6c					
d	Backup withholding erroneously withheld	6d					
7	Total credits and payments. Add lines 6a through 6d	7	7,290.				
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9					
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,964.				
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax ►	11	0.				

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Yes No

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*

N/A

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

1a	<input checked="" type="checkbox"/>	
1b	<input checked="" type="checkbox"/>	
1c	<input checked="" type="checkbox"/>	
2	<input checked="" type="checkbox"/>	
3	<input checked="" type="checkbox"/>	
4a	<input checked="" type="checkbox"/>	
4b		
5	<input checked="" type="checkbox"/>	
6	<input checked="" type="checkbox"/>	
7	<input checked="" type="checkbox"/>	
8b	<input checked="" type="checkbox"/>	
9		<input checked="" type="checkbox"/>
10		<input checked="" type="checkbox"/>

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
11			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
12			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
13			X
Website address ► N/A			
14	The books are in care of ► ROPES & GRAY LLP Located at ► 800 BOYLSTON STREET, BOSTON, MA	Telephone no. ► 617 951 7000	ZIP+4 ► 02199-3600
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	► N/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
16			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes No Yes No Yes No Yes No Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

 Yes No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A	
2	
3	

All other program-related investments. See instructions.

3	
Total. Add lines 1 through 3	► 0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,021,398.
b	Average of monthly cash balances	1b	216,629.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,238,027.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,238,027.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	108,570.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,129,457.
6	Minimum investment return Enter 5% of line 5	6	356,473.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	356,473.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	2,326.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,326.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	354,147.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	354,147.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	354,147.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	398,604.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	398,604.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,326.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	396,278.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				354,147.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only				
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	5,479.			
b From 2011	9,502.			
c From 2012	21,543.			
d From 2013				
e From 2014	46,238.			
f Total of lines 3a through e	82,762.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 398,604.			0.	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				354,147.
e Remaining amount distributed out of corpus	44,457.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	127,219.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	5,479.			
9 Excess distributions carryover to 2016 Subtract lines 7 and 8 from line 6a	121,740.			
10 Analysis of line 9:				
a Excess from 2011	9,502.			
b Excess from 2012	21,543.			
c Excess from 2013				
d Excess from 2014	46,238.			
e Excess from 2015	44,457.			

Part XIV | **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling


 4942(j)(3) or

 4942(j)(5)

Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	
a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities.				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV | **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ACLU FOUNDATION 125 BROAD STREET NEW YORK, NY 10004	NONE	PUBLIC CHARITY	CIVIL RIGHTS EDUCATION	5,000.
AFRICAN WILDLIFE FOUNDATION 106 E SIXTH STREET AUSTIN, TX 78701	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	4,000.
AMERICAN CANCER SOCIETY 30 SPEEN STREET FRAMINGHAM, MA 01701	NONE	PUBLIC CHARITY	MEDICAL	6,000.
ANGEL ISLAND CONSERVATORY P.O. BOX 866 TIBURON, CA 94920	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	3,500.
ART INSTITUTE OF CHICAGO 111 SOUTH MICHIGAN AVE CHICAGO, IL 60603	NONE	PUBLIC CHARITY	CULTURAL	8,000.
Total	SEE CONTINUATION SHEET(S)			► 3a 352,000.
<i>b Approved for future payment</i>				
NONE				
Total				► 3b 0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (e)
1 Program service revenue:					
a N/A					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	24.	
4 Dividends and interest from securities			14	142,539.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	87,561.	0.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		230,124.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	230,124.

Relationship of Activities to the Accomplishment of Exempt Purposes

STEARNS CHARITABLE TRUST

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AUDUBON SOCIETY 6 BEACON STREET BOSTON, MA 02108	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	3,000.
BROOKLYN COMMUNITY FOUNDATION 1000 DEAN ST SUITE 307 BROOKLYN, NY 11238	NONE	PUBLIC CHARITY	CULTURAL	5,000.
BROWN UNIVERSITY 38 GEORGE ST PROVIDENCE, RI 02912	NONE	PUBLIC CHARITY	EDUCATIONAL	2,500.
CA PACIFIC MEDICAL CENTER 2324 SACRAMENTO STREET SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	MEDICAL	2,000.
CAF AMERICA 1800 DIAGONAL RD #150 ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	EDUCATIONAL	28,000.
CARING FOR CAMBODIA 900 RR 620 SO #C101-304 EASTIN, TX 78734	NONE	PUBLIC CHARITY	EDUCATIONAL	1,000.
CHESTNUT HILL HISTORICAL SOCIETY 8708 GERMANTOWN AVE PHILADELPHIA, PA 19118	NONE	PUBLIC CHARITY	HISTORICAL PRESERVATION	1,000.
CHICAGO BOTANICAL GARDENS 1000 LAKE COOK ROAD GLENCOE, IL 60022	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	3,000.
CHICAGO HUMANITIES FESTIVAL MICHIGAN AVENUE CHICAGO, IL 60604	NONE	PUBLIC CHARITY	CULTURAL	7,000.
CHICAGO SYMPHONY ORCHESTRA 220 S MICHIGAN AVENUE CHICAGO, IL 60604	NONE	PUBLIC CHARITY	CULTURAL	5,500.
Total from continuation sheets				325,500.

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Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHURCHILL SCHOOL AND CENTER 301 E 29TH ST NEW YORK, NY 10016	NONE	PUBLIC CHARITY	EDUCATIONAL	2,500.
COMMUNITIES FOR RESTORATIVE JUSTICE PO BOX 65 CONCORD, MA 01742	NONE	PUBLIC CHARITY	CHARITABLE	2,000.
COMPASS FAMILY SERVICES 995 MARKET STREET SAN FRANCISCO, CA 94103	NONE	PUBLIC CHARITY	CHARITABLE	20,000.
CONCORD ART ASSOCIATION 37 LEXINGTON RD CONCORD, MA 01742	NONE	PUBLIC CHARITY	CULTURAL	2,000.
CONCORD FREE PUBLIC LIBRARY 129 MAIN STREET CONCORD, MA 01742	NONE	PUBLIC CHARITY	EDUCATIONAL	2,000.
CONCORD MUSEUM 53 CAMBRIDGE TURNPIKE CONCORD, MA 01742	NONE	PUBLIC CHARITY	CULTURAL	1,000.
DOCTORS WITHOUT BORDERS/MEDICINS 333 7TH AVE NEW YORK, NY 10001	NONE	PUBLIC CHARITY	MEDICAL	5,000.
DODGE YMCA 225 ATLANTIC AVE BROOKLYN, NY 11201	NONE	PUBLIC CHARITY	EDUCATIONAL	2,500.
EARLY MUSIC AMERICA 2366 EAST LAKE AVE SEATTLE, WA 98102	NONE	PUBLIC CHARITY	CULTURAL	10,000.
EMERSON HEALTH CARE FOUNDATION INC 133 OLD ROAD TO NINE ACRE CORNER CONCORD, MA 01742	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
Total from continuation sheets				

STEARNS CHARITABLE TRUST

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Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE WISSAHICKON 8708 GERMANTOWN AVE PHILADELPHIA, PA 19118	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	1,000.
FULLSHELF FOOD PANTRY 231 MUNICIPAL DRIVE WEST BEND, WI 53095	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
GOLDEN GATE NATIONAL PARK 201 FORT MASON SAN FRANCISCO, CA 94123	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	4,500.
GRASSROOTS WILDLIFE CONSERVATION PO BOX 332 CONCORD, MA 01742	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	5,000.
HANDEL AND HAYDN SOCIETY 9 HARCOURT STREET BOSTON, MA 02116	NONE	PUBLIC CHARITY	CULTURAL	5,000.
JOYFUL HEART FOUNDATION 32 WEST 22ND ST 4TH FLOOR NEW YORK, NY 10010	NONE	PUBLIC CHARITY	CHARITABLE	2,500.
LAWRENCE ACADEMY 26 POWDERHOUSE RD GROTON, MA 01450	NONE	PUBLIC CHARITY	EDUCATIONAL	10,000.
MA RIVERS ALLIANCE 14 BEACON ST SUITE 706 BOSTON, MA 02108	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	5,000.
MAINE SEA COAST MISSION (EDGE) 127 WEST STREET BAR HARBOR, ME 04609	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	1,000.
MAKE A WISH FOUNDATION ONE BULFINCH PLACE BOSTON, MA 02114	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
Total from continuation sheets				

STEARNS CHARITABLE TRUST

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Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARIN MONTESSORI SCHOOL 5200 PARADISE DR CORTE MADERA, CA 94925	NONE	PUBLIC CHARITY	EDUCATIONAL	2,500.
MOSES BROWN SCHOOL 250 LLOYD AVE PROVIDENCE, RI 02906	NONE	PUBLIC CHARITY	EDUCATIONAL	3,500.
NATIONAL AUDBON SOCIETY PO BOX 4782 THOUSAND OAKS, CA 91359	NONE	PUBLIC CHARITY	NATURAL CONSERVANCY	2,000.
NEADS PO BOX 1100 PRINCETON, MA 01541	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
NEWBERRY LIBRARY 60 WEST WALTON ST CHICAGO, IL 60614	NONE	PUBLIC CHARITY	EDUCATIONAL	5,000.
NORTH SHORE COUNTRY DAY SCHOOL 310 GREEN BAY RD WINNETKA, IL 60093	NONE	PUBLIC CHARITY	EDUCATIONAL	2,000.
OCCIDENTAL COLLEGE 1600 CAMPUS RD LOS ANGELES, CA 90041	NONE	PUBLIC CHARITY	EDUCATIONAL	2,000.
OLD SLATER MILL ASSOCIATION 67 ROOSEVELT AVE PAWTUCKET, RI 02904	NONE	PUBLIC CHARITY	HISTORICAL PRESERVATION	10,000.
OPPORTUNITY FUND 111 WEST ST JOHN STREET SAN JOSE, CA 95113	NONE	PUBLIC CHARITY	CHARITABLE	1,500.
ORG FOR THE ASSABET RIVER (OARS) 23 BRADFORD ST CONCORD, MA 01742	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	5,000.

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Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OSSEPE CHILDREN'S FOUNDATION PO BOX 685 <u>CENTER OSSIEPE, NH 03814</u>	NONE	PUBLIC CHARITY	CHARITABLE	1,000.
PINE STREET INN 444 HARRISON AVE <u>BOSTON, MA 02118</u>	NONE	PUBLIC CHARITY	CHARITABLE	10,000.
PITZER COLLEGE 1050 N MILLS AVE <u>CLAREMONT, CA 91711</u>	NONE	PUBLIC CHARITY	EDUCATIONAL	1,000.
RESTORATION PROJECT, INC. 40 BEHARRELL ST <u>CONCORD, MA 01742</u>	NONE	PUBLIC CHARITY	EDUCATIONAL	1,000.
RI COMMUNITY FOOD BANK ASSOCIATION 200 NIANTIC AVE <u>PROVIDENCE, RI 02907</u>	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
RI COUNCIL FOR THE HUMANITIES 131 WASHINGTON ST <u>PROVIDENCE, RI 02903</u>	NONE	PUBLIC CHARITY	CHARITABLE	1,500.
RI PUBLIC RADIO 1 UNION STATION <u>PROVIDENCE, RI 02903</u>	NONE	PUBLIC CHARITY	EDUCATIONAL	5,000.
RI TUTORIAL & EDUCATIONAL SERVICES INC 334 EAST AVE <u>PAWTUCKET, RI 02904</u>	NONE	PUBLIC CHARITY	EDUCATIONAL	5,000.
SAN DOMENICO SCHOOL 1500 BUTTERFIELD RD <u>SAN ANSELMO, CA 94960</u>	NONE	PUBLIC CHARITY	EDUCATIONAL	8,000.
SAN FRANCISCO SYMPHONY 322 LINDEN STREET <u>SAN FRANCISCO, CA 94102</u>	NONE	PUBLIC CHARITY	CULTURAL	1,000.
<u>Total from continuation sheets</u>				

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Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SCH ACADEMY 500 W WILLOW GROVE AVE PHILADELPHIA, PA 19118	NONE	PUBLIC CHARITY	EDUCATIONAL	4,000.
SEEKONK LAND TRUST PO BOX 383 SEEKONK, MA 02771	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	1,000.
SEEKONK PUBLIC LIBRARY TRUST 410 NEWMAN AVE SEEKONK, MA 02771	NONE	PUBLIC CHARITY	EDUCATIONAL	2,500.
SOUTH SIDE COMMUNITY LAND TRUST 109 SOMERSET STREET PROVIDENCE, RI 02907	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	3,500.
ST. MARTINS CHURCH (PROV., RI) 50 ORCHARD AVE PROVIDENCE, RI 02906	NONE	PUBLIC CHARITY	RELIGIOUS	3,000.
ST. PAUL'S SCHOOL 325 PLEASANT STREET CONCORD, NH 03301	NONE	PUBLIC CHARITY	EDUCATIONAL	1,000.
SUDBURY VALLEY TRUSTEES 18 WOLBACH ROAD SUDBURY, MA 01776	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	5,000.
SURFCAT CAFE & ADOPTIONS 4515 GATESHED BAY OXNARD, CA 93035	NONE	PUBLIC CHARITY	PREVENTION OF CRUELTY TO ANIMALS	5,000.
THE CHESNUT HILL GARDEN DISTRICT FUND 8426 GERMANTOWN AVE PHILADELPHIA, PA 19118	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	1,000.
THE MORRIS ARBORETUM OF THE UNIVERSITY OF PENNSYLVANIA 100 E NORTHWESTERN AVE PHILADELPHIA, PA 19118	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	15,500.
Total from continuation sheets				

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Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRUSTEES OF RESERVATIONS 150 MARTINS LANE HINGHAM, MA 02043	NONE	PUBLIC CHARITY	CULTURAL	3,000.
WESLEYAN UNIVERSITY 45 WYLLYS AVE MIDDLETOWN, CT 06459	NONE	PUBLIC CHARITY	EDUCATION	2,500.
WESTPORT HISTORICAL SOCIETY 25 AVERY PLACE WESTPORT, MA 06880	NONE	PUBLIC CHARITY	HISTORICAL PRESERVATION	1,000.
WESTPORT LAND CONSERVATION TRUST PO BOX 3975 WESTPORT, MA 02790	NONE	PUBLIC CHARITY	NATUREL CONSERVANCY	8,000.
WESTPORT RIVER WATERSHED ALLIANCE 1151 MAIN STREET WESTPORT, MA 02790	NONE	PUBLIC CHARITY	NATURE CONSERVANCY	5,500.
WHEATON ANNUAL FUND 26 E MAIN STREET NORTON, MA 02766	NONE	PUBLIC CHARITY	EDUCATIONAL	20,000.
WISCONSIN HUMANE SOCIETY 4500 W. WISCONSIN AVE MILWAUKEE, WI 53208	NONE	PUBLIC CHARITY	PREVENTION OF CRUELTY TO ANIMALS	2,000.
WOODMENE ART MUSEUM PHIL, PA 9201 GERMANTOWN AVE PHILADELPHIA, PA 19118	NONE	PUBLIC CHARITY	CULTURAL	14,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FEDERATED GOVT OBLIGS FD INSTL SHS	24.	16.	
TOTAL TO PART I, LINE 3	24.	16.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DOMESTIC DIVIDENDS	229,497.	87,561.	141,936.	114,334.	
FOREIGN DIVIDENDS	603.	0.	603.	38,465.	
TO PART I, LINE 4	230,100.	87,561.	142,539.	152,799.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,720.	0.		0.
TO FM 990-PF, PG 1, LN 16A	1,720.	0.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ROPES & GRAY TRUSTEE FEES	88,044.	44,022.		44,022.
TAX PREPARATION FEE	10,049.	7,537.		2,512.
TO FORM 990-PF, PG 1, LN 16B	98,093.	51,559.		46,534.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEE	70.	0.		70.
TO FORM 990-PF, PG 1, LN 16C	70.	0.		70.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	95.	3,219.		0.
TO FORM 990-PF, PG 1, LN 18	95.	3,219.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS - SEE ATTACHED	1,201,563.	1,611,909.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,201,563.	1,611,909.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS EQUITIES - SEE ATTACHED	COST	4,795,521.	4,921,500.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,795,521.	4,921,500.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JAMES A. GASSEL 4505 PARADISE DRIVE TIBURON, CA 94920	TRUSTEE 1.00	0.	0.	0.
KIMBERLY B. SOULE 163 DEAN STREET BROOKLYN, NY 11217	TRUSTEE 1.00	0.	0.	0.
SARAH J. LODGE 730 ANDORRA ROAD LAFAYETTE HILL, PA 19444	TRUSTEE 1.00	0.	0.	0.
RUSSELL S. BEEDE(RESIGNATION 2/20/15) 66 COMMONWEALTH AVENUE CONCORD, MA 01742	TRUSTEE 1.00	0.	0.	0.
ANNE B. JENCKS(RESIGNATION 2/28/15) WALNUT STREET SEEKONK, MA 02771	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.