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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation TAMARACK FOUNDATION		A Employer identification number 04-6027800	
Number and street (or P O box number if mail is not delivered to street address) WOODSTOCK SRV 27 SCHOOL ST NO 200		B Telephone number (see instructions) (617) 227-0600	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02108		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 845,984		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	147,966			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities	3,399	3,267		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	27,495			
	b Gross sales price for all assets on line 6a 204,768				
	7 Capital gain net income (from Part IV, line 2) . . .		133,878		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	178,861	137,146		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	5,000	3,333		1,667
	c Other professional fees (attach schedule)	8,632	5,755		2,877
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	2,170	0		70
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	1	1		0
	24 Total operating and administrative expenses. Add lines 13 through 23	15,803	9,089		4,614
	25 Contributions, gifts, grants paid	173,100			173,100
	26 Total expenses and disbursements. Add lines 24 and 25	188,903	9,089		177,714
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-10,042			
	b Net investment income (if negative, enter -0-)		128,057		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	6,880	3,548	3,548
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	118,853	81,309	95,828
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	662,830	693,664	746,608
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	788,563	778,521	845,984	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	788,563	778,521	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances(see instructions)	788,563	778,521	
31	Total liabilities and net assets/fund balances(see instructions)	788,563	778,521		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	788,563
2	Enter amount from Part I, line 27a	2	-10,042
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	778,521
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	778,521

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	133,878
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	196,854	847,825	0 232187
2013	153,525	833,099	0 184282
2012	123,763	812,142	0 152391
2011	92,189	784,610	0 117497
2010	94,456	755,091	0 125092

2	Total of line 1, column (d).	2	0 811449
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 162290
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	844,140
5	Multiply line 4 by line 3.	5	136,995
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,281
7	Add lines 5 and 6.	7	138,276
8	Enter qualifying distributions from Part XII, line 4.	8	177,714

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,760

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 479 **Refunded**

1

1,281

0

1,281

0

1,281

1,760

1,760

479

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ MA

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶WOODSTOCK SERVICES CO LLC Telephone no ▶(617) 227-0600 Located at ▶27 SCHOOL STREET BOSTON MA ZIP+4 ▶02108			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM H DARLING	TRUSTEE	0	0	0
AGAWAM TRUST MGMT 27 SCHOOL ST BOSTON, MA 02108	1 00			
HENRY P PHIPPEN	TRUSTEE	0	0	0
AGAWAM TRUST MGMT 27 SCHOOL ST BOSTON, MA 02108	2 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	848,295
b	Average of monthly cash balances.	1b	8,700
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	856,995
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	856,995
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	12,855
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	844,140
6	Minimum investment return. Enter 5% of line 5.	6	42,207

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	42,207
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,281
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,281
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	40,926
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	40,926
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	40,926

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	177,714
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	177,714
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,281
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	176,433

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				40,926
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	57,515			
b From 2011.	54,804			
c From 2012.	85,142			
d From 2013.	114,614			
e From 2014.	157,931			
f Total of lines 3a through e.	470,006			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	147,966			
d Applied to 2015 distributable amount.				29,748
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	11,178			11,178
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	606,794			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	147,966			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	46,337			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	412,491			
10 Analysis of line 9				
a Excess from 2011.	54,804			
b Excess from 2012.	85,142			
c Excess from 2013.	114,614			
d Excess from 2014.	157,931			
e Excess from 2015.	0			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	173,100
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

l. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets. . . .

(4) Reimbursement arrangements. . . .

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations

e. Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2016-05-16		*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name THOMAS J LESPASIO	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00423878
Firm's name ☒ WOODSTOCK SERVICES CO LLC			Firm's EIN ☒ 20-8708209	
Firm's address ☒ 27 SCHOOL STREET SUITE 200 BOSTON, MA 02108			Phone no (617) 227-0600	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
250 SHS STAPLES INC	D	2013-04-23	2015-01-08
125 SHS MEDTRONIC INC	D	2001-09-17	2015-01-27
40 SHS MCCORMICK & CO INC	D	2005-11-17	2015-03-27
0137 SHS GOOGLE INC CL C	D	2009-07-09	2015-05-19
216 SHS SIGMA ALDRICH CORP	D	1996-03-19	2015-05-21
175 SHS GENERAL ELECTRIC CORP	D	1951-06-06	2015-06-15
150 SHS HANESBRANDS INC	D	2009-02-26	2015-06-15
60 SHS MCCORMICK & CO INC	D	2005-11-17	2015-06-15
25 SHS O REILLY AUTOMOTIVE INC	D	2011-02-15	2015-06-15
50 SHS ABBOTT LABS	D	1972-08-13	2015-09-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,428		3,148	1,280
9,389		5,163	4,226
3,080		1,223	1,857
7		3	4
30,006		3,186	26,820
4,749		18	4,731
4,850		250	4,600
4,622		1,835	2,787
5,590		1,429	4,161
1,989		12	1,977

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,280
			4,226
			1,857
			4
			26,820
			4,731
			4,600
			2,787
			4,161
			1,977

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
40 SHS AIR PRODS & CHEMS INC	D	2010-03-04	2015-09-29
40 SHS APPLE COMPUTER INC	D	2012-11-06	2015-09-29
75 SHS BP PLC	D	1988-03-03	2015-09-29
50 SHS CHUBB CORP	D	2011-03-10	2015-09-29
135 SHS EMERSON ELECTRIC	D	2007-04-09	2015-09-29
25 SHS EXXON MOBIL CORP	D	2005-11-17	2015-09-29
25 SHS F5 NETWORKS INC	D	2013-05-03	2015-09-29
10 SHS GOOGLE INC CL A	D	2009-07-09	2015-09-29
5 SHS INTUITIVE SURGICAL INC	D	2009-04-15	2015-09-29
60 SHS MICROSOFT CORP	D	1994-02-23	2015-09-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,024		2,878	2,146
4,394		3,340	1,054
2,214		1,697	517
6,066		2,962	3,104
5,835		5,787	48
1,816		1,443	373
2,863		1,891	972
6,226		2,059	4,167
2,277		592	1,685
2,598		152	2,446

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,146
			1,054
			517
			3,104
			48
			373
			972
			4,167
			1,685
			2,446

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
75 SHS ORACLE CORP	D	2005-05-11	2015-09-29
3 SHS PEPSICO INC	D	2001-09-17	2015-09-29
22 SHS PEPSICO	D	1997-10-20	2015-09-29
30 SHS STATE STREET CORP	D	1999-12-22	2015-09-29
35 SHS MEDTRONIC PLC	D	2015-01-27	2015-09-29
100 SHS COMCAST CORP	D	1993-04-12	2015-11-02
70 SHS WALT DISNEY CO	D	2006-02-10	2015-11-10
354 SHS MICROSOFT CORP	D	1997-11-13	2015-11-10
70 SHS PEPSICO INC	D	2002-03-18	2015-11-10
35 SHS ABBOTT LABS	D	1997-08-13	2015-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,656		885	1,771
279		142	137
2,049		845	1,204
1,991		1,057	934
2,330		2,603	-273
6,282		367	5,915
8,111		1,837	6,274
18,914		5,763	13,151
6,917		3,508	3,409
1,579		9	1,570

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,771
			137
			1,204
			934
			-273
			5,915
			6,274
			13,151
			3,409
			1,570

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
30 SHS BP PLC	D	1988-03-03	2015-11-30
60 SHS CISCO SYSTEMS INC	D	2003-02-14	2015-11-30
45 SHS GENERAL ELECTRIC	D	1951-06-06	2015-11-30
30 SHS MICROSOFT CORP	D	1994-02-23	2015-11-30
5 SHS O REILLEY AUTOMOTIVE	D	2011-02-15	2015-11-30
30 SHS ORACLE CORP	D	2005-05-11	2015-11-30
20 SHS PROCTER & GAMBLE CO	D	1991-04-29	2015-11-30
25 SHS MEDTRONIC PLC	D	2015-01-27	2015-11-30
142 SHS ABBVIE INC	D	1972-05-26	2015-12-18
50 SHS COSTCO WHSL CORP	D	2002-05-11	2015-12-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,045		679	366
1,639		809	830
1,361		5	1,356
1,633		76	1,557
1,331		286	1,045
1,173		354	819
1,502		210	1,292
1,892		1,859	33
7,869		39	7,830
8,049		2,149	5,900

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			366
			830
			1,356
			1,557
			1,045
			819
			1,292
			33
			7,830
			5,900

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
252 SHS EMC CORP	D	2006-02-07	2015-12-23
60 SHS PFIZER INC	D	2009-10-15	2015-09-29
161 SHS PFIZER INC	D	2009-10-15	2015-11-02
45 SHS PFIZER INC	D	1972-06-30	2015-11-02
18 SHS CHUBB CORP	D	2011-03-10	2015-11-30
2 SHS CHUBB CORP	D	1958-12-13	2015-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
6,524		3,372	3,152
1,862		1,048	814
5,585		2,812	2,773
1,561		41	1,520
2,350		1,066	1,284
261		1	260

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			3,152
			814
			2,773
			1,520
			1,284
			260

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVE BOSTON,MA 02115	NONE	NONE	EDUCATIONAL	500
BOY'S TOWN JERUSALEM 1 PENN PLAZA 9 NEW YORK,NY 10119	NONE	NONE	EDUCATIONAL	300
BROOKWOOD SCHOOL 1 BROOKWOOD RD MANCHESTER,MA 01944	NONE	NONE	SOCIAL	100
CHABAD LUBAVITCH 44 BURRILL STREET SWAMPSCOTT,MA 01907	NONE	NONE	RELIGIOUS	10,000
ESSEX COUNTY COMMUNITY FOUDATION 175 ANDREWS STREET DANVERS,MA 01923	NONE	NONE	EDUCATIONAL	1,000
COLLEGE BOUND DORCHESTER 18 SAMOSET ST DORCHESTER,MA 02124	NONE	NONE	EDUCATIONAL	66,000
EMERALD MOUNTAIN SCHOOL 818 OAK ST STEAMBOAT SPRINGS,CO 80487	NONE	NONE	EDUCATIONAL	500
FAMILY & CHILDREN'S SERVICES OF GREATER LYNN 111 NORTH COMMON ST LYNN,MA 01902	NONE	NONE	SOCIAL	3,000
FRONTIER NURSING SERVICES 132 FRONTIER NURSING SERVICE DR WENDOVER,KY 41775	NONE	NONE	MEDICAL	4,000
GIRL'S INC 50 HIGH STREET LYNN,MA 01902	NONE	NONE	EDUCATIONAL	10,000
HAWC 27 CONGRESS STREET SALEM,MA 01970	NONE	NONE	SOCIAL	500
LAKE FOREST COLLEGE 555 N SHERIDAN RD LAKE FOREST,IL 60045	NONE	NONE	EDUCATIONAL	100
LYNCHVAN OTTERLOO YMCA 40 LEGGS HILL ROAD MARBLEHEAD,MA 01945	NONE	NONE	RECREATIONAL	500
MASSACHUSETTS EYE AND EAR INFIRMARY 243 CHARLES ST BOSTON,MA 02114	NONE	NONE	MEDICAL	20,000
MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT ST BOSTON,MA 02114	NONE	NONE	MEDICAL	5,200
Total  3a				173,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCLEAN HOSPITAL 115 MILL ST BELMONT,MA 02478	NONE	NONE	MEDICAL	5,000
NATURE CONSERVANCY 99 BEDFORD ST BOSTON,MA 02111	NONE	NONE	EDUCATIONAL	500
NEW ENGLAND HISTORIC GENEOLGY 99-101 NEWBURY ST BOSTON,MA 02116	NONE	NONE	EDUCATIONAL	1,000
NORTH SHORE MEDICAL CENTER 81 HIGHLAND AVE SALEM,MA 01970	NONE	NONE	MEDICAL	200
NORTH WEST COLORADO VISITING NURSE ASSOC 745 RUSSELL ST CRAIG,CO 81625	NONE	NONE	MEDICAL	1,000
PINGREE SCHOOL 537 HIGHLAND ST HAMILTON,MA 01982	NONE	NONE	EDUCATIONAL	700
PLUMMER HOME FOR BOYS 35 WINTER ISLAND RD SALEM,MA 01970	NONE	NONE	SOCIAL	2,000
QUEBEC LABRADOR FOUNDATION 55 SOUTH MAIN ST IPSWICH,MA 01938	NONE	NONE	EDUCATIONAL	300
ROUTT COUNTY UNITED WAY PO BOX 774005 STEAMBOAT SPRINGS,CO 80477	NONE	NONE	SOCIAL	500
SIMMONS COLLEGE 300 THE FENWAY BOSTON,MA 02115	NONE	NONE	EDUCATIONAL	300
SPRING HARBOR HOSPITAL 123 ANDOVER RD WESTBROOK,ME 04092	NONE	NONE	MEDICAL	500
ST JOHN THE BAPTIST PARISH 19 CHESTNUT ST PEABODY,MA 01960	NONE	NONE	RELIGIOUS	30,000
TANGLEWOOD 279 WEST STREET LENOX,MA 01240	NONE	NONE	SOCIALEDUCATIONALSOCIAL	400
TEMPLE EMANU-EL ONE EAST 65TH ST NEW YORK,NY 10065	NONE	NONE	RELIGIOUS	2,000
STEAMBOAT MOUNTAIN SCHOOL 42605 CO RD 36 STEAMBOAT SPRINGS,CO 80487	NONE	NONE	EDUCATIONAL	500
Total			3a	173,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWER SCHOOL 75 WEST SHORE DR MARBLEHEAD,MA 01945	NONE	NONE	EDUCATIONAL	100
TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY,MA 01915	NONE	NONE	EDUCATIONAL	500
UNITARIAN UNIVERSALIST CHURCH OF GREATER LYNN 101 FOREST AVE SWAMPSCOTT,MA 01907	NONE	NONE	RELIGIOUS	1,500
UNITARIAN UNIVERSALIST CHURCH OF SWAMPSCOTT 101 FOREST AVE SWAMPSCOTT,MA 01907	NONE	NONE	RELIGIOUS	3,000
UNIVERSITY OF VERMONT 85 S PROSPECT ST BURLINGTON,VT 05405	NONE	NONE	EDUCATIONAL	500
WGBH ONE GUEST ST BOSTON,MA 02135	NONE	NONE	EDUCATIONAL	900
Total.			3a	173,100

TY 2015 Accounting Fees Schedule

Name: TAMARACK FOUNDATION

EIN: 04-6027800

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,000	3,333		1,667

TY 2015 Distribution from Corpus Election

Name: TAMARACK FOUNDATION

EIN: 04-6027800

Election: TAMARACK FOUNDATION 04-6027800 ATTACHMENT TO FORM 990 PF 2015 IN ACCORDANCE WITH SECTIONS 4942 (H)(2) AND REG.53.4942(A)- 3(D)(2) OF THE INTERNAL REVENUE CODE OF 1986 AS AMENDED, TAMARACK FOUNDATION HEREBY ELECTS TO TREAT CERTAIN CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE FROM CORPUS. IN 2015 THE FOUNDATION RECEIVED \$147,966 IN CONTRIBUTIONS OF CASH AND SECURITIES FROM INDIVIDUALS. THE FOUNDATION'S DISTRIBUTABLE AMOUNT FOR 2015 WAS \$40,926. THE FOUNDATION MADE QUALIFYING DISTRIBUTIONS IN 2015 IN THE AMOUNT OF \$177,714. DISTRIBUTIONS OUT OF CORPUS (TO WHICH THIS ELECTION APPLIES) WITH RESPECT TO 2015 CONTRIBUTIONS RECEIVED TO SATISFY THE REQUIREMENTS OF SECTION 170 (B)(1)(F) AND 4942 (G)(3) WERE \$147,966. THE AMOUNT OF QUALIFYING DISTRIBUTIONS APPLIED TO THE 2015 DISTRIBUTABLE AMOUNT TOTALED \$29,748. EXCESS DISTRIBUTION CARRYOVER APPLIED TO THE 2015 DISTRIBUTABLE AMOUNT TOTALED \$11,178.

TY 2015 Investments Corporate Stock Schedule

Name: TAMARACK FOUNDATION
EIN: 04-6027800

Name of Stock	End of Year Book Value	End of Year Fair Market Value
75 SHS APACHE CORP	4,902	3,335
50 SHS EXXON MOBIL CORP	2,885	3,897
70 SHS STATE STREET CORP	2,588	4,645
70 SHS BP PLC	3,253	2,188
65 SHS ABBOTT LABS	2,631	2,919
140 SHS CISCO SYSTEMS INC	3,040	3,802
25 SHS CVS HEALTH CORP	628	2,444
161 SHS PFIZER INC	4,445	5,197
55 SHS PROCTER AND GAMBLE CO	2,343	4,368
65 SHS MEDTRONIC	4,882	5,000
50 SHS PEPSICO INC	4,058	4,996
120 SHS ORACLE CORP	4,224	4,383
10 SHS INTUITIVE SURGICAL INC	3,918	5,462
44 SHS PORCUPINE LAND ASSOC	2,200	0
130 SHS GENERAL ELECTRIC CO	3,910	4,049
150 SHS HANESBRANDS INC	2,789	4,415
85 SHS MICROSOFT CORP	4,167	4,716
20 SHS O'REILLY AUTOMOTIVE	1,143	5,068
20 SHS CHUBB CORP	1,210	2,653
100 SHS MERCK & CO	3,496	5,282
25 SHS F5 NETWORKS INC	2,362	2,424
50 SHS UNITED TECHNOLOGIES CORP	5,457	4,804
5 SHS ALPHABET INC CL C	2,928	3,794
100 SHS KINDER MORGAN INC	3,284	1,492
20 SHS ILLINOIS TOOL WORKS	1,694	1,854
50 SHS BERKSHIRE HATHAWAY INC-CL B	2,872	2,641

TY 2015 Investments - Other Schedule

Name: TAMARACK FOUNDATION

EIN: 04-6027800

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NORTHWESTERN MUTUAL LIFE INS. POLICY-500M	AT COST	693,664	746,608

TY 2015 Other Expenses Schedule

Name: TAMARACK FOUNDATION

EIN: 04-6027800

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	1	1		0

TY 2015 Other Professional Fees Schedule

Name: TAMARACK FOUNDATION

EIN: 04-6027800

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEES FEES	8,632	5,755		2,877

TY 2015 Taxes Schedule**Name:** TAMARACK FOUNDATION**EIN:** 04-6027800

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MASS ANNUAL FILING FEE	70	0		70
FEDERAL PVT FOUNDATION EXCISE TAX	2,100	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2015

Name of the organization TAMARACK FOUNDATION	Employer identification number 04-6027800
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization TAMARACK FOUNDATION	Employer identification number 04-6027800
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEANNETTE MCGINN	\$ 38,051	Person ☐
	WOODSTOCK SVCS CO LLC 27 SCHOOL ST		Payroll ☐
	BOSTON, MA 02108		Noncash ☒ (Complete Part II for noncash contributions)
2	WILLIAM H DARLING	\$ 41,785	Person ☐
	WOODSTOCK SVCS CO LLC 27 SCHOOL ST		Payroll ☐
	BOSTON, MA 02108		Noncash ☒ (Complete Part II for noncash contributions)
3	ESTHER D MULROY	\$ 34,109	Person ☐
	WOODSTOCK SVCS CO LLC 27 SCHOOL ST		Payroll ☐
	BOSTON, MA 02108		Noncash ☒ (Complete Part II for noncash contributions)
4	SARAH PRUETT	\$ 13,521	Person ☐
	WOODSTOCK SVCS CO LLC 27 SCHOOL ST		Payroll ☐
	BOSTON, MA 02108		Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization TAMARACK FOUNDATION	Employer identification number 04-6027800
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Part II

Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	See Additional Data Table	\$ _____	_____
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization TAMARACK FOUNDATION	Employer identification number 04-6027800
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Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-			
-			
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-			
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-			
-			
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-			
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-			
-			
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-			
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-			
-			
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-			

Additional Data

Software ID:
Software Version:
EIN: 04-6027800
Name: TAMARACK FOUNDATION

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	142 SHS ABBVIE INC	<u>\$ 8,017</u>	<u>2015-12-15</u>
<u>1</u>	216 SHS SIGMA ALDRICH	<u>\$ 30,034</u>	<u>2015-05-15</u>
<u>2</u>	40 SHS AIR PRODUCTS & CHEMICALS	<u>\$ 5,400</u>	<u>2015-09-21</u>
<u>2</u>	40 SHS APPLE COMPUTER INC	<u>\$ 4,581</u>	<u>2015-09-21</u>
<u>2</u>	50 SHS COSTCO WHOLESALE CORP	<u>\$ 8,011</u>	<u>2015-12-23</u>
<u>2</u>	252 SHS EMC CORP	<u>\$ 6,452</u>	<u>2015-12-23</u>
<u>2</u>	135 SHS EMERSON ELECTRIC	<u>\$ 6,111</u>	<u>2015-09-21</u>
<u>2</u>	25 SHS F5 NETWORKS	<u>\$ 2,901</u>	<u>2015-09-21</u>
<u>2</u>	10 SHS GOOGLE	<u>\$ 6,635</u>	<u>2015-09-21</u>
<u>2</u>	20 SHS ILLINOIS TOOL WORKS	<u>\$ 1,694</u>	<u>2015-09-21</u>

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>3</u>	70 SHS WALT DISNEY	<u>\$ 8,083</u>	<u>2015-11-03</u>
<u>3</u>	354 SHS MICROSOFT CORP	<u>\$ 18,990</u>	<u>2015-11-03</u>
<u>3</u>	70 SHS PEPSICO INC	<u>\$ 7,036</u>	<u>2015-11-03</u>
<u>4</u>	206 SHS PFIZER INC	<u>\$ 7,322</u>	<u>2015-10-28</u>
<u>4</u>	100 SHS COMCAST CORP	<u>\$ 6,199</u>	<u>2015-10-28</u>