

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE NORDBLOM FAMILY FOUNDATION		A Employer identification number 04-3491328	
Number and street (or P O box number if mail is not delivered to street address) 71 THIRD AVENUE		Room/suite 	
City or town, state or province, country, and ZIP or foreign postal code BURLINGTON, MA 01803		B Telephone number (see instructions) (781) 272-4000	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 39,255,216		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	770,617	770,617		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	-349,820			
	b Gross sales price for all assets on line 6a 1,700,000				
	7 Capital gain net income (from Part IV, line 2) . . .		51,531		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	420,797	822,148	0	
	13 Compensation of officers, directors, trustees, etc	54,417	0	0	54,417
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule). 	2,295	0	0	2,295
	b Accounting fees (attach schedule). 	27,000	27,000	0	0
	c Other professional fees (attach schedule) 	296,971	256,890	0	40,081
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	24,811	24,811	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule). 	78,694	73,986	0	4,708
	24 Total operating and administrative expenses. Add lines 13 through 23	484,188	382,687	0	101,501
	25 Contributions, gifts, grants paid	1,353,195			1,353,195
	26 Total expenses and disbursements. Add lines 24 and 25	1,837,383	382,687	0	1,454,696
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,416,586			
	b Net investment income (if negative, enter -0-)		439,461		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	7,595	142,479	142,479
	2	Savings and temporary cash investments	791,448	170,138	170,138
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	17,442,325	17,121,982	16,076,245
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	24,500,770	23,906,166	22,866,354
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	42,742,138	41,340,765	39,255,216	
Liabilities	17	Accounts payable and accrued expenses		15,213	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	15,213	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	42,742,138	41,325,552	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances(see instructions)	42,742,138	41,325,552	
31	Total liabilities and net assets/fund balances(see instructions)	42,742,138	41,340,765		

Part III Analysis of Changes in Net Assets or Fund Balances				
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	42,742,138	
2	Enter amount from Part I, line 27a	2	-1,416,586	
3	Other increases not included in line 2 (itemize) ▶ _____	3	0	
4	Add lines 1, 2, and 3	4	41,325,552	
5	Decreases not included in line 2 (itemize) ▶ _____	5	0	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	41,325,552	

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	9,302 326SHS VANGUARD TAL BOND MKT INDEX INST	P		2016-09-25
b	74,142 725SHS VANGUARD TAL BOND MKT INDEX INST	P		2016-10-28
c	11,352 886SHS TOTAL STOCK MKT IDX INST	P		2016-06-15
d	3,955 696SHS TOTAL STOCK MKT IDX INST	P		2016-10-12
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 100,000		100,032	-32
b 800,000		797,292	2,708
c 600,000		557,008	42,992
d 200,000		194,137	5,863
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-32
b			2,708
c			42,992
d			5,863
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	51,531
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,050,629	32,552,418	0 032275
2013	2,225	2,782,822	0 000800
2012	0	167,984	0 000000
2011	9,000	167,339	0 053783
2010	10,000	161,408	0 061955

2	Total of line 1, column (d).	2	0 148813
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 029763
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	40,064,329
5	Multiply line 4 by line 3.	5	1,192,435
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,395
7	Add lines 5 and 6.	7	1,196,830
8	Enter qualifying distributions from Part XII, line 4.	8	1,454,696

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	4,395
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	4,395
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	4,395
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	10,240	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c	20,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	30,240
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	25,845
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 25,845 Refunded ☐		11	0

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ NORDBLOM COMPANY Telephone no ▶ (781) 272-4000 Located at ▶ 71 THIRD AVENUE BURLINGTON MA ZIP+4 ▶ 01803			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PRIME BUCHHOLZ 273 CORPORATE DRIVE PORTSMOUTH, NH 03801	INVESTMENT CONSULTING	100,000
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	22,813,309
b	Average of monthly cash balances.	1b	555,830
c	Fair market value of all other assets (see instructions).	1c	17,305,307
d	Total (add lines 1a, b, and c).	1d	40,674,446
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	40,674,446
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	610,117
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	40,064,329
6	Minimum investment return. Enter 5% of line 5.	6	2,003,216

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,003,216
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	4,395
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,395
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,998,821
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,998,821
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,998,821

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,454,696
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,454,696
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	4,395
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,450,301

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,998,821
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			693,674	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 1,454,696				
a Applied to 2014, but not more than line 2a			693,674	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				761,022
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				1,237,799
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

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b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

Contributed more than 2% of the total contributions received by the foundation
 and have contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

contributions to preselected charitable organizations and does not accept
 makes gifts, grants, etc (see instructions) to individuals or organizations under

mail address of the person to whom applications should be addressed

mitted and information and materials they should include

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,353,195
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-11-15

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name MICHAEL R DESROCHERS CPA	Preparer's Signature	Date 2016-11-15	Check if self-employed ☒	PTIN P00447691
Firm's name ☒ BERTELETTI DESROCHERS & FUERST PC			Firm's EIN ☒	20-4071715
Firm's address ☒ 24 NEW ENGLAND EXEC PK STE 240 BURLINGTON , MA 01803			Phone no ☒	(781) 328-3200

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PETER C NORDBLOM	TRUSTEE 1 00	0	0	0
C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON,MA 01803				
ROBERT W NORDBLOM	TRUSTEE 1 00	0	0	0
C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON,MA 01803				
ANNE N DODGE	TRUSTEE 1 00	0	0	0
C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON,MA 01803				
M LEE NORDBLOM	TRUSTEE 25 00	54,417	0	0
C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON,MA 01803				
CAROLYN C LOS	TRUSTEE 1 00	0	0	0
C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON,MA 01803				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ASSOCIATED EARLY CARE AND EDUCATION DBA NURTURY 95 BERKELEY ST SUITE 306 BOSTON,MA 02116		PUBLIC CHARITY	CHARITABLE	35,000
BOYS AND GIRLS CLUB OF BOSTON 50 CONGRESS ST SUITE 730 BOSTON,MA 02109		PUBLIC CHARITY	CHARITABLE	51,000
BREAKTHROUGH GREATER BOSTON PO BOX 381486 CAMBRIDGE,MA 02238		PUBLIC CHARITY	CHARITABLE	30,000
BROOKVIEW HOUSE INC 2 BROOKVIEW ST DORCHESTER,MA 02124		PUBLIC CHARITY	CHARITABLE	15,000
CROSSROADS FOR KIDS 119 MYRTLE ST DUXBURY,MA 02332		PUBLIC CHARITY	CHARITABLE	65,000
FAMILIES FIRST PARENTING PROGRAMS INC P99 BISHOF ALLEN DR 3RD FLOOR CAMBRIDGE,MA 02139		PUBLIC CHARITY	CHARITABLE	35,000
HOUSING FAMILIES INC 354 CROSS ST MALDEN,MA 02148		PUBLIC CHARITY	CHARITABLE	15,000
JULIE'S FAMILY LEARNING PROGRAM INC 133 FORCHESTER ST SHOUTH BOSTON,MA 02127		PUBLIC CHARITY	CHARITABLE	35,000
MASSACHUSETTS GENERAL HOSPITAL 100 CAMBRIDGE STREET STE 1310 BOSTON,MA 02114		PUBLIC CHARITY	CHARITABLE	275,000
MORE THAN WORDS INC 376 MOODY ST WALTHAM,MA 02453		PUBLIC CHARITY	CHARITABLE	10,000
MUSEUM OF SCIENCE - HALL OF HUMAN LIFE 1 SCIENCE PARK BOSTON,MA 02114		PUBLIC CHARITY	CHARITABLE	50,000
PARENTING JOURNEY 366 SOMERVILLE AVE SOMERVILLE,MA 02143		PUBLIC CHARITY	CHARITABLE	26,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 152 TREMONT STREET ROXBURY,MA 02120		PUBLIC CHARITY	CHARITABLE	45,000
RAISING A READER 9B HAMILTON PLACE 3RD FLOOR BOSTON,MA 02108		PUBLIC CHARITY	CHARITABLE	25,000
RAW ART WORKS 37 CENTRAL SQUARE LYNN,MA 01901		PUBLIC CHARITY	CHARITABLE	25,000
Total ▶ 3a				1,353,195

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST MARY'S CENTER FOR WOMEN & CHILDREN 90 CUSHING AVE DORCHESTER,MA 02125		PUBLIC CHARITY	CHARITABLE	10,000
THE CONSERVATION PROJECT INC 20 UNIVERSITY ROAD 7TH FLOOR CAMBRIDGE,MA 02138		PUBLIC CHARITY	CHARITABLE	100,000
THE FOOD PROJECT 119 MYRTLE ST DUXBURY,MA 01773		PUBLIC CHARITY	CHARITABLE	20,000
WGBH EDUCATIONAL FOUNDATION ONE GUEST ST BOSTON,MA 02135		PUBLIC CHARITY	CHARITABLE	50,000
YEAR UP INC 93 SUMMER STREET FLOOR 5 BOSTON,MA 02110		PUBLIC CHARITY	CHARITABLE	20,000
BETHAL INSTITUTE FOR SOCIAL JUSTICE 40 WALK HILL STREET JAMAICA PLAIN,MA 02130		PUBLIC CHARITY	CHARITABLE	16,000
THE BOSTON EDUCATIONAL DEVELOPMENT FOUNDATION 445 WARREN STREET DORCHESTER,MA 02121		PUBLIC CHARITY	CHARITABLE	35,000
CARE DIMENSIONS 75 SYLVAN STREET SUITE B-102 DANVERS,MA 01923		PUBLIC CHARITY	CHARITABLE	50,000
CHILDREN'S TRUST INC 55 COURT STREET 4TH FLOOR BOSTON,MA 02108		PUBLIC CHARITY	CHARITABLE	25,000
MSPCA - ANGELL 350 SOUTH HUNTINGTON AVE BOSTON,MA 02130		PUBLIC CHARITY	CHARITABLE	20,000
ROCA INC 101 PARK STREET CHELSEA,MA 02150		PUBLIC CHARITY	CHARITABLE	25,000
SOUTH BOSTON NEIGHBORHOOD HOUSE 136 H STREET SOUTH BOSTON,MA 02127		PUBLIC CHARITY	CHARITABLE	35,000
THE PARENT-CHILD HOME PROGRAM 1415 KELLUM PLACE SUITE 101 GARDEN CITY,NY 11530		PUBLIC CHARITY	CHARITABLE	25,000
ALZHEIMER'S ASSOCIATION 480 PLEASANT STREET WATERTOWN,MA 02472		PUBLIC CHARITY	CHARITABLE	5,000
APPALACHIAN MOUNTAIN CLUB 5 JOY STREET BOSTON,MA 02108		PUBLIC CHARITY	CHARITABLE	15,000
Total ▶ 3a				1,353,195

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIRCH ROCK CAMP 30 BELLEVUE AVENUE SOUTH PORTLAND,ME 04106		PUBLIC CHARITY	CHARITABLE	5,000
CAMPBILL VILLAGE 84 CAMPBILL ROAD COPAKE,NY 12516		PUBLIC CHARITY	CHARITABLE	2,500
GRANITE STATE UNITED WAY 258 HIGHLAND STREET PLYMOUTH,NH 03264		PUBLIC CHARITY	CHARITABLE	10,000
GREENFIELD COMMUNITY COLLEGE FOUNDATION 70 MAIN STREET GREENFIELD,MA 01301		PUBLIC CHARITY	CHARITABLE	2,500
IAHPC 5535 MEMORIAL DRIVE STE F-PMB 509 HOUSTON,TX 77007		PUBLIC CHARITY	CHARITABLE	49,995
INSTITUTE OF REAL ESTATE MANAGEMENT FOUNDATION 430 N MICHIGAN AVE CHICAGO,IL 60611		PUBLIC CHARITY	CHARITABLE	15,000
PEMI YOUTH CENTER 111 MAIN STREET PLYMOUTH,NH 03264		PUBLIC CHARITY	CHARITABLE	5,000
PEMI - BAKER COMMUNITY HEALTH 101 BOULDER POINT DRIVE SUITE 3 PLYMOUTH,MA 03264		PUBLIC CHARITY	CHARITABLE	5,000
THE CABOT PERFORMING ARTS CENTER 286 CABOT STREET BEVERLY,MA 01915		PUBLIC CHARITY	CHARITABLE	35,000
THE DOUG FLUTIE JR FOUNDATION FOR AUTISM PO BOX 2157 FRAMINGHAM,MA 01705		PUBLIC CHARITY	CHARITABLE	2,000
DADA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST 6TH FLOOR BROOKLINE,MA 02445		PUBLIC CHARITY	CHARITABLE	100
CATHOLIC CHARITIES 10 HAMMOND STREET WORCESTER,MA 01610		PUBLIC CHARITY	CHARITABLE	500
CENTRAL CATHOLIC HS 300 HAMPSHIRE STREET LAWRENCE,MA 01841		PUBLIC CHARITY	CHARITABLE	1,000
CYSTIC FIBROSIS 6931 ARLINGTON ROAD BETHESDA,MA 20814		PUBLIC CHARITY	CHARITABLE	1,000
HARLEM LACROSSE AND LEADERSHIP PO BOX 708 NEW YORK,NY 10030		PUBLIC CHARITY	CHARITABLE	600
Total ▶ 3a				1,353,195

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLY SPIRIT GREEK ORTHODOX 835 SOUTH AVE ROCHESTER,NY 14620		PUBLIC CHARITY	CHARITABLE	1,000
INTERNATIONAL ORTHODOX CHRISTIAN CHARITIES 110 WEST ROAD SUITE 360 BALTIMORE,MD 21204		PUBLIC CHARITY	CHARITABLE	2,000
SCARBOROUGH LAND CONSERVATION TRUST PO BOX 1237 SCARBOROUGH,ME 04070		PUBLIC CHARITY	CHARITABLE	1,000
THE CIRCLE PROGRAM PO BOX 815 - 85 MAIN STREET PLYMOUTH,MA 03264		PUBLIC CHARITY	CHARITABLE	1,000
FRIENDS OF THE CHILDREN - BOSTON 555 AMORY STREET BOSTON,MA 02130		PUBLIC CHARITY	CHARITABLE	25,000
Total ▶ 3a				1,353,195

TY 2015 Accounting Fees Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING SERVICES	27,000	27,000	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VANGUARD - TOTAL BOND MKT INDEX INST		PURCHASED						0	918	
VANGUARD - TOTAL BOND MKT INDEX INST		PURCHASED						0	4,880	
SSGA REAL ASSET NON-LENDING COMMON TRUST FUND		PURCHASED						0	-378,136	
SSGA REAL ASSET NON-LENDING COMMON TRUST FUND		PURCHASED						0	-241,478	
FARALLON CAPITAL		PURCHASED						0	52,279	
FARALLON CAPITAL		PURCHASED						0	19,209	
LONE JUPITER		PURCHASED						0	16,312	
LONE JUPITER		PURCHASED						0	83,264	
FPA CRESCENT FUND		PURCHASED						0	41,401	

TY 2015 Investments Corporate Stock Schedule**Name:** THE NORDBLOM FAMILY FOUNDATION**EIN:** 04-3491328

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	17,121,982	16,076,245

TY 2015 Investments - Other Schedule**Name:** THE NORDBLOM FAMILY FOUNDATION**EIN:** 04-3491328

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTEREST	AT COST	11,474,063	10,937,238
DOMESTIC BONDS	AT COST	5,821,069	5,759,848
MUTUAL FUNDS	AT COST	6,611,034	6,169,268

TY 2015 Legal Fees Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,295	0	0	2,295

TY 2015 Other Expenses Schedule**Name:** THE NORDBLOM FAMILY FOUNDATION**EIN:** 04-3491328

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL ORGANIZATIONS	1,500	0	0	1,500
TELEPHONE	763	0	0	763
SUBSCRIPTIONS	81	0	0	81
OFFICE SUPPLIES	1,539	770	0	769
GENERAL ADMINISTRATIVE	95	48	0	47
PRINTING/PHOTOGRAPHY	551	0	0	551
BANK/PAYROLL FEES	1,995	998	0	997
LOSS FROM PARTNERSHIP PASSTHROUGHS	72,170	72,170	0	0

TY 2015 Other Professional Fees Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	256,890	256,890	0	0
GMA FEES	40,081	0	0	40,081

TY 2015 Taxes Schedule**Name:** THE NORDBLOM FAMILY FOUNDATION**EIN:** 04-3491328

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MA STATE TAXES	595	595	0	0
FEDERAL TAXES	17,871	17,871	0	0
FOREIGN TAXES	6,345	6,345	0	0