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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation: HAZARD FAMILY FOUNDATION

A Employer identification number: 04-3338927

Number and street (or P O box number if mail is not delivered to street address): 23 MARLBOROUGH STREET | Room/suite:

B Telephone number: 617-262-1903

City or town, state or province, country, and ZIP or foreign postal code: BOSTON, MA 02116

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 7,433,272.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	129,030.		N/A	
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	74.	74.		STATEMENT 1
	4 Dividends and interest from securities	87,529.	87,529.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,050,451.			
	b Gross sales price for all assets on line 6a 2,600,350.				
	7 Capital gain net income (from Part IV, line 2)		1,050,451.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	59,573.	59,573.		STATEMENT 3
	12 **Total.** Add lines 1 through 11	1,326,657.	1,197,627.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 4	38,671.	38,671.		0.
	17 Interest	3,029.	3,029.		0.
	18 Taxes STMT 5	3,091.	696.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	678.	678.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	45,469.	43,074.		0.
	25 Contributions, gifts, grants paid	411,000.			411,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	456,469.	43,074.		411,000.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	870,188.			
	b **Net investment income** (if negative, enter -0-)		1,154,553.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4.		
	2 Savings and temporary cash investments	320,354.	150,135.	150,135.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1,841,060.	2,663,256.	3,909,411.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	2,321,129.	2,539,344.	3,373,726.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,482,547.	5,352,735.	7,433,272.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	4,482,547.	5,352,735.	
	30 **Total net assets or fund balances**	4,482,547.	5,352,735.	
	31 **Total liabilities and net assets/fund balances**	4,482,547.	5,352,735.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,482,547.
2	Enter amount from Part I, line 27a	2	870,188.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	5,352,735.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,352,735.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,600,350.		1,549,899.	1,050,451.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				1,050,451.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 1,050,451.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	385,380.	5,403,472.	.071321
2013	369,139.	5,169,714.	.071404
2012	205,925.	4,283,048.	.048079
2011	205,500.	4,199,197.	.048938
2010	196,000.	4,160,826.	.047106

2	**Total** of line 1, column (d)	2	.286848
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057370
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	6,906,365.
5	Multiply line 4 by line 3	5	396,218.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	11,546.
7	Add lines 5 and 6	7	407,764.
8	Enter qualifying distributions from Part XII, line 4	8	411,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	11,546.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	11,546.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	11,546.
6	Credits/Payments:				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	4,724.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	4,724.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	6,822.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶	Refunded ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ C. MICHAEL HAZARD Telephone no. ▶ (617) 262-1903

Located at ▶ 23 MARLBOROUGH ST., BOSTON, MA ZIP+4 ▶ 02116

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C. MICHAEL HAZARD 23 MARLBOROUGH STREET BOSTON MA	TRUSTEE - AS NEEDED 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,712,008.
b	Average of monthly cash balances	1b	299,530.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	7,011,538.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,011,538.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	105,173.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,906,365.
6	**Minimum investment return** Enter 5% of line 5	6	345,318.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	345,318.
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 11,546.		
b	Income tax for 2015. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	11,546.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	333,772.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	333,772.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	333,772.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	411,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	411,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	11,546.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	399,454.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				333,772.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013 129,365.				
e From 2014 124,648.				
f **Total** of lines 3a through e	254,013.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 411,000.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				333,772.
e Remaining amount distributed out of corpus	77,228.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	331,241.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	331,241.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013 129,365.				
d Excess from 2014 124,648.				
e Excess from 2015 77,228.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

C. MICHAEL HAZARD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED	NONE	PUBLIC	UNRESTRICTED	411,000.
Total			▶ 3a	411,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	74.	
4 Dividends and interest from securities			14	87,529.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	59,573.	
8 Gain or (loss) from sales of assets other than inventory			18	1,050,451.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,197,627.	0.

13 **Total** Add line 12, columns (b), (d), and (e) 13 1,197,627.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Michael Hazard 5/16/16 Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KATHLEEN WALLACE	Kathleen Wallace	5/12/16		P01032694
Firm's name ▶ RINET COMPANY, LLC			Firm's EIN ▶ 80-0031560	
Firm's address ▶ 101 FEDERAL STREET, 14TH FL BOSTON, MA 02110			Phone no. (617) 488-2700	

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No 1545-0047

2015

Name of the organization	Employer identification number
HAZARD FAMILY FOUNDATION	04-3338927

Organization type (check one).

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
HAZARD FAMILY FOUNDATION	04-3338927

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	C MICHAEL & SUSAN HAZARD 23 MARLBOROUGHST BOSTON, MA 02116	$ 129,030.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
HAZARD FAMILY FOUNDATION	04-3338927

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	20,000 CATAMARAN CORP ON 4/6/15 FMV 1,185,100	$ 1,185,100.	04/06/15

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization: HAZARD FAMILY FOUNDATION

Employer identification number: 04-3338927

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BOSTON PRIVATE BANK	74.	74.	
TOTAL TO PART I, LINE 3	74.	74.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
OPPENHEIMER	47,217.	0.	47,217.	47,217.	
PARTNERSHIPS	29,948.	0.	29,948.	29,948.	
WESTFIELD DIVIDEND GROWTH FD	29,094.	18,730.	10,364.	10,364.	
TO PART I, LINE 4	106,259.	18,730.	87,529.	87,529.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FROM PARTNERSHIP K-1 SCHEDULES	59,573.	59,573.	
TOTAL TO FORM 990-PF, PART I, LINE 11	59,573.	59,573.	

FORM 990-PF | OTHER PROFESSIONAL FEES | STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RINET COMPANY FEE	7,696.	7,696.		0.
FLYBRIDGE IV K 1 EXPENSE	350.	350.		0.
GREYLOCK X-A LP K1 EXP	69.	69.		0.
CUTLASS CAPITAL AFFILIATES FD LP K1 EXP	855.	855.		0.
FLYBRIDGE CAPITAL PARTNERS III, LP EXP	5,633.	5,633.		0.
WESTFIELD MICROCAP K1 EXP	7,905.	7,905.		0.
FLYBRIDGE CAPITAL PARTNERS I LP EXP	78.	78.		0.
WESTFIELD SELECT GROWTH EXP	7,858.	7,858.		0.
LPC LONDON PARTNERS K1 EXP	414.	414.		0.
BEECHWOOD TOTAL RETURN K1 EXP	4,092.	4,092.		0.
DGHM MICROCAP K1 EXP	192.	192.		0.
DGHM ULTRAVALUE EXP	2,620.	2,620.		0.
BAIN CAPITAL K1 EXP	785.	785.		0.
ADR FEE	123.	123.		0.
GNDI HOLDINGS III K1 EXP	1.	1.		0.
TO FORM 990-PF, PG 1, LN 16C	38,671.	38,671.		0.

FORM 990-PF | TAXES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX W/H	509.	509.		0.
FOREIGN TAX ON PARTNERSHIP K-1S	187.	187.		0.
U S TREASURY 2015 ESTIMATE	2,395.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,091.	696.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MASS FILING FEE FORM PC	70.	70.		0.
WIRE CHARGES/MISC	45.	45.		0.
STATIONARY EXPENSES	563.	563.		0.
TO FORM 990-PF, PG 1, LN 23	678.	678.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 9	2,663,256.	3,909,411.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,663,256.	3,909,411.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 9	COST	2,539,344.	3,373,726.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,539,344.	3,373,726.

Hazard Family Foundation
EIN: 04-3338927
2015 Form 990PF
Part II, Statement 9

Schedule of Investments

		(A) Beginning of Year BV	(B) End of Year BV	(C) FMV on 12/31/2015
Line 10b:	**Corporate Stock:**			
	Actavis PLC	30,695	0	0
	Abbvie Inc	81,121	81,121	97,154
	Adobe Sys INC	0	89,570	109,910
	Alexander & Baldwin Inc New	42,744	0	0
	Allergan PLC	0	30,695	128,125
	Alphabet INC CL C	0	62,828	125,215
	Alphabet INC CL A	0	62,298	126,816
	American Intl Group Inc Com New	54,675	0	0
	Apple Inc	27,808	27,808	170,521
	Borgwarner Inc	0	88,761	62,684
	Bristol Myers Squibb Co	41,942	41,942	76,357
	Brunswick CORP	0	91,826	86,877
	Cardiome Pharma Corp	0	46,080	38,117
	Celgene Corp	3,906	3,906	146,347
	Coca Cola Enterprises INC	0	88,561	95,772
	Constellation Brands	0	88,197	106,118
	Cooper Cos Inc	42,963	42,963	73,139
	Copart Inc	56,013	0	0
	Costco Wholesale Corp	51,689	51,689	65,408
	Danaher Corp	42,018	42,018	94,738
	Disney Walt Co Com	0	48,678	92,470
	Dow Chem Co	0	56,846	56,628
	Eastman Chemical	56,372	56,372	47,932
	Facebook Inc	31,874	94,627	140,768
	Gold Fields Ltd	82,400	82,400	13,850
	Google Inc (Alphabet Cl A)	23,437	0	0
	Google Inc Cl C(Alphabet Cl C)	23,498	0	0
	Home Depot Inc	68,940	68,940	109,768
	JP Morgan Chase & Co	43,025	0	0
	Liberty Global PLC	28,452	0	0
	Masimo Corp	10,655	10,655	15,566
	Mastercard INC	0	80,211	87,624
	Mead Johnson Nutrition Co	42,411	0	0
	Middleby Corp	0	89,139	91,690
	National Oilwell Varco Inc	36,434	0	0
	PPG Inds	38,380	0	0
	Packaging Corp Amer	54,035	54,035	63,050
	Palo Alto Networks	38,759	72,369	108,326
	Priceline Com Inc	43,005	43,005	84,147
	Price T Rowe Group Inc	58,267	0	0
	Prothena Corp Plc	28,024	0	0
	Qlik Technologies Inc	40,607	90,076	87,698
	Qualcomm Inc	38,124	64,453	65,580
	Rockwood Holdings Inc	43,539	0	0
	Schwab Charles Corp	0	38,896	44,456
	Sibanye Gold Ltd	13,600	13,600	7,613
	Shire Plc	51,674	0	0

Hazard Family Foundation
EIN: 04-3338927
2015 Form 990PF
Part II, Statement 9

Schedule of Investments

	(A) Beginning of Year BV	(B) End of Year BV	(C) FMV on 12/31/2015
Starbucks Corp	32,465	32,465	90,045
Starwood Property Trust	51,426	0	0
Suncor Energy Inc New	0	39,760	36,120
Synchrony FINL	0	58,250	57,779
Tesoro Corp	34,431	34,431	170,699
Teva Pharmaceutical Inds Ltd	56,806	139,711	178,541
Thermo Fisher Scientific	51,322	51,322	144,687
T2 Biosystems	0	569	1,324
Twenty First Centy Fox Inc	0	89,218	70,073
Tyco International Plc	41,307	0	0
United Continental Holdings	42,651	42,651	58,446
V F Corp	28,677	82,873	73,144
Visa	29,498	86,052	132,068
Walt Disney Co	48,678	48,678	92,470
Williams Sonoma Inc	44,997	44,997	76,225
Workday Inc	7,716	7,716	7,331
Total	1,841,060	2,663,256	3,909,411

Line 13 **Investments - Other:**

	(A) Beginning of Year BV	(B) End of Year BV	(C) FMV on 12/31/2015
Bain Capital Fund XI, LP	48,104	23,714	94,485
GNDI Holding IIIA, LP	0	19,982	23,215
Beachwood Total Return	227,670	234,650	232,833
Cutlass Capital Affiliates Fund LP	20,918	0	0
DGHM MicroCap Partners	150,450	155,200	153,782
DGHM UltraValue Fund	250,185	245,205	229,148
Flybridge Capital Partners III	181,125	174,454	402,412
Flybridge Network Fund IV LP	7,604	26,944	16,041
Greylock X-A Limited Partnership	49,951	42,367	7,096
Flybridge Capital Ptrs (Formerly IDG Atlantic)	80,662	75,611	86,732
LPC London	121,664	37,530	63,961
Westfield Capital SPV I	0	300,000	300,000
Wayfarer Capiital LP(Offshore)	2,810	2,810	446,287
Westfield Dividend Growth	473,579	502,673	571,011
Westfield Life Science Fund, LP	16,959	10,660	10,270
Westfield Micro Cap Fund, LP	383,944	382,040	378,782
Westfield Select Growth Equity	305,504	305,504	357,671
Total	2,321,129	2,539,344	3,373,726

Westfield Capital Management
REALIZED GAINS AND LOSSES
545 HAZARD FAMILY FOUNDATION
From 01-01-2015 Through 12-31-2015

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
8/18/2015	10/30/2015	3700	CONSOL ENERGY INC COM	$47,595	$23,803	($23,792)	
4/7/2015	7/20/2015	300	PIONEER NAT RES CO COM	$52,413	$37,421	($14,992)	
4/7/2015	8/18/2015	2865	SUNCOR ENERGY INC NEW COM	$90,711	$79,153	($11,557)	
4/7/2015	7/20/2015	200	PIONEER NAT RES CO COM	$34,942	$24,937	($10,005)	
7/31/2015	10/1/2015	590	CATERPILLAR INC DEL COM	$46,473	$37,885	($8,588)	
8/18/2015	10/30/2015	1300	CONSOL ENERGY INC COM	$16,722	$8,303	($8,419)	
2/19/2015	10/8/2015	700	SPLUNK INC	$47,112	$39,004	($8,108)	
3/12/2015	7/7/2015	200	WHIRLPOOL CORP	$40,045	$33,760	($6,285)	
11/3/2014	7/31/2015	420	MEAD JOHNSON NUTRITION CO COM	$42,411	$37,134	($5,277)	
4/7/2015	10/8/2015	685	SPLUNK INC	$43,353	$38,168	($5,185)	
4/7/2015	10/8/2015	1050	LIBERTY GLOBAL PLC SHS CL C	$50,308	$45,188	($5,120)	
7/31/2015	9/29/2015	300	CATERPILLAR INC DEL COM	$23,630	$19,224	($4,407)	
7/31/2015	9/30/2015	300	CATERPILLAR INC DEL COM	$23,630	$19,440	($4,190)	
4/2/2015	4/6/2015	20000	CATAMARAN CORP COM	$129,030	$1,181,573	$1,052,543	
3/12/2015	7/6/2015	100	WHIRLPOOL CORP	$20,023	$16,845	($3,178)	
3/12/2015	7/2/2015	100	WHIRLPOOL CORP	$20,023	$16,896	($3,127)	
4/7/2015	10/15/2015	680	COPART INC	$25,867	$23,389	($2,479)	
4/7/2015	10/8/2015	1720	CITIGROUP INC COM	$89,067	$87,316	($1,751)	
1/13/2015	2/19/2015	266	ALBEMARLE CORP COM	$15,836	$14,450	($1,386)	
10/14/2015	12/10/2015	300	ANALOG DEVICES INC	$18,320	$17,065	($1,254)	
10/14/2015	12/11/2015	200	ANALOG DEVICES INC	$12,213	$11,342	($871)	
10/14/2015	12/10/2015	200	ANALOG DEVICES INC	$12,213	$11,425	($788)	
4/7/2015	7/20/2015	10	PIONEER NAT RES CO COM	$1,747	$1,239	($508)	
10/14/2015	12/9/2015	100	ANALOG DEVICES INC	$6,107	$5,645	($462)	
10/14/2015	12/11/2015	100	ANALOG DEVICES INC	$6,107	$5,672	($434)	
10/14/2015	12/10/2015	100	ANALOG DEVICES INC	$6,107	$5,692	($415)	
2/19/2015	10/8/2015	35	SPLUNK INC	$2,297	$1,950	($347)	

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
4/7/2015	7/7/2015	53	LIBERTY GLOBAL PLC LILAC SHS CL C	$2,638	$2,414	($224)	
4/1/2014	2/19/2015	640	TYCO INTL PLC SHS	$27,556	$27,344	($212)	
4/1/2014	2/19/2015	320	TYCO INTL PLC SHS	$13,751	$13,672	($79)	
1/13/2015	1/20/2015	1	ALBEMARLE CORP COM	$34	$33	($1)	
8/12/2014	6/2/2015	100	PRICE T ROWE GROUP INC COM	$7,874	$7,990	$116	
8/12/2014	6/3/2015	240	PRICE T ROWE GROUP INC COM	$18,898	$19,195	$298	
2/28/2014	1/13/2015	555	ROCKWOOD HLDGS INC COM	$27,703	$28,111	$408	
8/12/2014	6/2/2015	400	PRICE T ROWE GROUP INC COM	$31,496	$32,064	$568	
10/20/2014	1/26/2015	280	SHIRE PLC SPONSORED ADR	$51,674	$61,605	$9,931	
			TOTAL	$1,105,922	$2,036,346	$930,424	
5/22/2013	1/28/2015	290	NATIONAL OILWELL VARCO INC COM	$18,489	$15,473		($3,016)
8/21/2013	1/28/2015	280	NATIONAL OILWELL VARCO INC COM	$17,945	$14,940		($3,005)
4/20/2012	2/19/2015	1000	JPMORGAN CHASE & CO COM	$43,025	$58,892		$15,867
8/21/2013	4/7/2015	1160	AMERICAN INTL GROUP INC COM NEW	$54,675	$64,003		$9,327
9/21/2010	5/5/2015	0	GOOGLE INC CL C	$115	$245		$130
3/4/2014	7/2/2015	1	LIBERTY GLOBAL PLC LILAC SHS CL C	$20	$25		$5
3/4/2014	7/7/2015	36	LIBERTY GLOBAL PLC LILAC SHS CL C	$1,398	$1,632		$234
5/14/2012	7/31/2015	740	PPG INDS INC COM	$38,380	$80,355		$41,974
5/5/2014	8/19/2015	1095	PROTHENA CORP PLC SHS	$23,658	$64,338		$40,680
5/6/2014	8/19/2015	200	PROTHENA CORP PLC SHS	$4,366	$11,751		$7,385
3/4/2014	10/8/2015	720	LIBERTY GLOBAL PLC SHS CL C	$27,035	$30,986		$3,951
8/12/2014	10/14/2015	400	COPART INC	$13,497	$13,733		$236
8/12/2014	10/14/2015	100	COPART INC	$3,374	$3,427		$53
8/12/2014	10/14/2015	800	COPART INC	$26,994	$27,392		$398
8/12/2014	10/15/2015	360	COPART INC	$12,147	$12,382		$235
7/29/2013	11/16/2015	490	ALEXANDER & BALDWIN INC NEW COM	$21,252	$17,509		($3,743)
8/21/2013	11/16/2015	550	ALEXANDER & BALDWIN INC NEW COM	$21,493	$19,653		($1,840)
10/20/2014	11/16/2015	400	STARWOOD PPTY TR INC COM	$8,944	$7,910		($1,034)
10/20/2014	11/16/2015	1900	STARWOOD PPTY TR INC COM	$42,482	$37,557		($4,925)
			TOTAL	$379,290	$482,203		$102,914

Westfield Capital Management
REALIZED GAINS AND LOSSES
545 HAZARD FAMILY FOUNDATION
From 01-01-2015 Through 12-31-2015

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain or Loss Short Term	Gain or Loss Long Term
8/18/2015	10/30/2015	3700	CONSOL ENERGY INC COM	$47,595	$23,803	($23,792)	
4/7/2015	7/20/2015	300	PIONEER NAT RES CO COM	$52,413	$37,421	($14,992)	
4/7/2015	8/18/2015	2865	SUNCOR ENERGY INC NEW COM	$90,711	$79,153	($11,557)	
4/7/2015	7/20/2015	200	PIONEER NAT RES CO COM	$34,942	$24,937	($10,005)	
7/31/2015	10/1/2015	590	CATERPILLAR INC DEL COM	$46,473	$37,885	($8,588)	
8/18/2015	10/30/2015	1300	CONSOL ENERGY INC COM	$16,722	$8,303	($8,419)	
2/19/2015	10/8/2015	700	SPLUNK INC	$47,112	$39,004	($8,108)	
3/12/2015	7/7/2015	200	WHIRLPOOL CORP	$40,045	$33,760	($6,285)	
11/3/2014	7/31/2015	420	MEAD JOHNSON NUTRITION CO COM	$42,411	$37,134	($5,277)	
4/7/2015	10/8/2015	685	SPLUNK INC	$43,353	$38,168	($5,185)	
4/7/2015	10/8/2015	1050	LIBERTY GLOBAL PLC SHS CL C	$50,308	$45,188	($5,120)	
7/31/2015	9/29/2015	300	CATERPILLAR INC DEL COM	$23,630	$19,224	($4,407)	
7/31/2015	9/30/2015	300	CATERPILLAR INC DEL COM	$23,630	$19,440	($4,190)	
4/2/2015	4/6/2015	20000	CATAMARAN CORP COM	$129,030	$1,181,573	$1,052,543	
3/12/2015	7/6/2015	100	WHIRLPOOL CORP	$20,023	$16,845	($3,178)	
3/12/2015	7/2/2015	100	WHIRLPOOL CORP	$20,023	$16,896	($3,127)	
4/7/2015	10/15/2015	680	COPART INC	$25,867	$23,389	($2,479)	
4/7/2015	10/8/2015	1720	CITIGROUP INC COM	$89,067	$87,316	($1,751)	
1/13/2015	2/19/2015	266	ALBEMARLE CORP COM	$15,836	$14,450	($1,386)	
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10/14/2015	12/10/2015	200	ANALOG DEVICES INC	$12,213	$11,425	($788)	
4/7/2015	7/20/2015	10	PIONEER NAT RES CO COM	$1,747	$1,239	($508)	
10/14/2015	12/9/2015	100	ANALOG DEVICES INC	$6,107	$5,645	($462)	
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10/14/2015	12/10/2015	100	ANALOG DEVICES INC	$6,107	$5,692	($415)	
2/19/2015	10/8/2015	35	SPLUNK INC	$2,297	$1,950	($347)	

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
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1/13/2015	1/20/2015	1	ALBEMARLE CORP COM	$34	$33	($1)	
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8/12/2014	6/3/2015	240	PRICE T ROWE GROUP INC COM	$18,898	$19,195	$298	
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10/20/2014	1/26/2015	280	SHIRE PLC SPONSORED ADR	$51,674	$61,605	$9,931	
			TOTAL	$1,105,922	$2,036,346	$930,424	

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
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8/21/2013	1/28/2015	280	NATIONAL OILWELL VARCO INC COM	$17,945	$14,940		($3,005)
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8/21/2013	4/7/2015	1160	AMERICAN INTL GROUP INC COM NEW	$54,675	$64,003		$9,327
9/21/2010	5/5/2015	0	GOOGLE INC CL C	$115	$245		$130
3/4/2014	7/2/2015	1	LIBERTY GLOBAL PLC LILAC SHS CL C	$20	$25		$5
3/4/2014	7/7/2015	36	LIBERTY GLOBAL PLC LILAC SHS CL C	$1,398	$1,632		$234
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3/4/2014	10/8/2015	720	LIBERTY GLOBAL PLC SHS CL C	$27,035	$30,986		$3,951
8/12/2014	10/14/2015	400	COPART INC	$13,497	$13,733		$236
8/12/2014	10/14/2015	100	COPART INC	$3,374	$3,427		$53
8/12/2014	10/14/2015	800	COPART INC	$26,994	$27,392		$398
8/12/2014	10/15/2015	360	COPART INC	$12,147	$12,382		$235
7/29/2013	11/16/2015	490	ALEXANDER & BALDWIN INC NEW COM	$21,252	$17,509		($3,743)
8/21/2013	11/16/2015	550	ALEXANDER & BALDWIN INC NEW COM	$21,493	$19,653		($1,840)
10/20/2014	11/16/2015	400	STARWOOD PPTY TR INC COM	$8,944	$7,910		($1,034)
10/20/2014	11/16/2015	1900	STARWOOD PPTY TR INC COM	$42,482	$37,557		($4,925)
			TOTAL	$379,290	$482,203		$102,914

Hazard Family Foundation
EIN: 04-3338927
2015 Form 990PF
Part XV, Line 3: Grants and Contributions Paid During the Year

Recipient	Contribution
Boys & Girls Clubs Boston	$1,000 00
Everglades Foundation	$1,000 00
Mother Caroline Academy	$1,000 00
Red Pine Camp Foundation	$1,000 00
Oak Park River Forest Pantry	$2,000 00
Oak Park River Forest Pantry	$1,500 00
Oak Park River Forest Communitee Foundation	$1,000 00
Sarah's Inn	$1,000 00
Prevail	$1,000 00
Santa for the Very Poor	$500 00
St Luke's Church	$5,000 00
Year UP	$1,000 00
Oak Park River Forest Infant Welfare Society	$250 00
Holiday Food Gift Basket Program	$250 00
Moses Brown School	$5,000 00
Denison	$5,000 00
Day One	$1,000 00
Brown University	$1,000 00
Crossroads R I	$1,000 00
Providence Public Library	$1,000 00
Cure Alzheimer's Fund	$25,000 00
South County Health	$25,000 00
Mother Caroline Academy Program	$20,000 00
Teach for America	$15,000 00
Year UP	$30,000 00
Button Hole Golf	$5,000 00
Mass General Hospital ECOR Scholarship program	$100,000 00
Jonnycake Center of Peace Dale	$2,000 00
San Miguel School	$5,000 00
Children's Fund	$7,500 00
Rhode Island Community Food Bank	$5,000 00
Save the Bay	$15,000 00
Horizon for Homeless Children	$15,000 00
Community Prepatory School	$5,000 00
Sophia Academy	$5,000 00
Domestic Violence Center of South County	$7,500 00
Day One	$15,000 00
St Christopher's Episcopal Church	$1,000 00
Rhode Island land Trust Council	$5,000 00
Willett Free Library	$1,000 00
St Sebastian School	$5,000 00
The Carroll School	$2,000 00
Syracuse University	$1,000 00
Washington University of St Louis	$1,000 00
C I D E R	$1,000.00
VNA of Vermont	$1,000 00
Camp Sunshine	$2,000.00
Nature Conservancy of Rhode Island	$10,000 00
Beth Israel Deaconess Hospital	$2,000 00
Narrow River Preservation Association	$2,000.00
UNCSA Foundation	$1,000 00
Community Prepatory School	$500 00
Southern Poverty Law Center	$500.00
Carroll School	$40,000 00
PACTT Leamino Center	$1,500 00
Total	**$411,000.00**

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WESTFIELD LIFE SCIENTCE	P	VARIOUS	VARIOUS
b	WESTFIELD MICRO CAP	P	VARIOUS	VARIOUS
c	WESTFIELD MICRO CAP	P	VARIOUS	VARIOUS
d	GREYLOCK X A	P	VARIOUS	VARIOUS
e	CUTLASS CAPITAL AFFILIATES	P	VARIOUS	VARIOUS
f	FLYBRIDGE CAPITAL PARTNERS III	P	VARIOUS	VARIOUS
g	FLYBRIDGE CAPITAL PARTNERS III	P	VARIOUS	VARIOUS
h	FLYBRIDGE CAPITAL PARTNERS I	P	VARIOUS	VARIOUS
i	DGHM MICRO CAP	P	VARIOUS	VARIOUS
j	DGHM MICRO CAP	P	VARIOUS	VARIOUS
k	DGHM ULTRAVALUE	P	VARIOUS	VARIOUS
l	DGHM ULTRAVALUE	P	VARIOUS	VARIOUS
m	WESTFIELD SELECT GROWTH	P	VARIOUS	VARIOUS
n	WESTFIELD SELECT GROWTH	P	VARIOUS	VARIOUS
o	OPPENHEIMER	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,300.			3,300.
b			12,103.	<12,103.>
c	16,608.			16,608.
d	2,068.			2,068.
e			7,453.	<7,453.>
f			755.	<755.>
g			9,376.	<9,376.>
h	198.			198.
i			1,743.	<1,743.>
j	3,521.			3,521.
k			21,485.	<21,485.>
l	13,368.			13,368.
m	5,659.			5,659.
n	18,349.			18,349.
o	2,036,346.		1,105,922.	930,424.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				3,300.
b				<12,103.>
c				16,608.
d				2,068.
e				<7,453.>
f				<755.>
g				<9,376.>
h				198.
i				<1,743.>
j				3,521.
k				<21,485.>
l				13,368.
m				5,659.
n				18,349.
o				930,424.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

523591
04-01-15

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	OPPENHEIMER	P	VARIOUS	VARIOUS
b	CUTLASS CAPITAL AFFILIATES	P	VARIOUS	VARIOUS
c	CAPITAL GAINS DIVIDENDS			
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	482,203.		379,290.	102,913.
b			11,772.	<11,772.>
c	18,730.			18,730.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				102,913.
b				<11,772.>
c				18,730.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	1,050,451.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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04-01-15