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EXTENDED TO NOVEMBER 15, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2015 or tax year beginning

, and ending

Name of foundation EDMUND & BETSY CABOT CHARITABLE FNDN		A Employer identification number 04-2900424
Number and street (or P.O. box number if mail is not delivered to street address) 70 FEDERAL STREET, 7TH FLOOR	Room/suite	B Telephone number 617.451.1744
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 9,439,594.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	44.	44.		STATEMENT 1
	4 Dividends and interest from securities	153,403.	152,135.		STATEMENT 2
	5a Gross rents	-2,368.	-2,368.		STATEMENT 3
	b Net rental income or (loss)	-2,368.			
	6a Net gain or (loss) from sale of assets not on line 10	269,788.			
	b Gross sales price for all assets on line 6a	3,584,830.			
	7 Capital gain net income (from Part IV, line 2)		269,788.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	167.	167.	0.	STATEMENT 4	
12 Total. Add lines 1 through 11	421,034.	419,766.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 5	8,400.	4,200.	0.	4,200.
	c Other professional fees STMT 6	48,899.	35,699.	0.	13,200.
	17 Interest				
	18 Taxes STMT 7	8,967.	3,661.	0.	0.
	19 Depreciation and depletion	669.	669.	0.	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	32,958.	32,318.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	99,893.	76,547.	0.	17,400.
	25 Contributions, gifts, grants paid	368,750.			368,750.
26 Total expenses and disbursements. Add lines 24 and 25	468,643.	76,547.	0.	386,150.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-47,609.				
b Net investment income (if negative, enter -0-)		343,219.			
c Adjusted net income (if negative, enter -0-)			0.		

523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		57,374.	41,896.	41,896.
	2	Savings and temporary cash investments		897,608.	1,631,558.	1,631,558.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 9		307,070.	207,916.	201,554.
	b	Investments - corporate stock STMT 10		2,753,936.	1,673,025.	2,500,484.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11		4,458,990.	4,886,961.	5,058,235.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ PREPAID TAXES)		3,351.	5,867.	5,867.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		8,478,329.	8,447,223.	9,439,594.	
Liabilities	17	Accounts payable and accrued expenses			9,300.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	9,300.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		2,186,691.	2,186,691.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		6,291,638.	6,251,232.	
	30	Total net assets or fund balances		8,478,329.	8,437,923.	
	31	Total liabilities and net assets/fund balances		8,478,329.	8,447,223.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,478,329.
2	Enter amount from Part I, line 27a	2	-47,609.
3	Other increases not included in line 2 (itemize) ▶ BOOK/TAX DIFFERENCES	3	7,203.
4	Add lines 1, 2, and 3	4	8,437,923.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,437,923.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3,584,830.		3,315,042.	269,788.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			269,788.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	269,788.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	503,019.	10,057,170.	.050016
2013	234,494.	3,647,644.	.064286
2012	142,093.	2,591,024.	.054840
2011	83,461.	2,615,322.	.031912
2010	104,545.	2,625,604.	.039818

2 Total of line 1, column (d)	2	.240872
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048174
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	9,750,796.
5 Multiply line 4 by line 3	5	469,735.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,432.
7 Add lines 5 and 6	7	473,167.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	386,150.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,864.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,864.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,864.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	7,213.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	11,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	18,213.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	11,349.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> 11,349. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	

Website address **▶ N/A**

14 The books are in care of **▶ CABOT-WELLINGTON LLC** Telephone no. **▶ 617.451.1744**
 Located at **▶ 70 FEDERAL STREET, BOSTON, MA** ZIP+4 **▶ 02110**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **▶ 15** **N/A**

16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **Yes** ☐ **No** ☒
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country **▶**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH W. CABOT	TRUSTEE			
70 FEDERAL STREET, 7TH FLOOR				
BOSTON, MA 02110	1.00	0.	0.	0.
BRADFORD W. CABOT	TRUSTEE			
70 FEDERAL STREET, 7TH FLOOR				
BOSTON, MA 02110	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services

Expenses

Amount**Total.** Add lines 1 through 3

10361103 756977 CABOTCHTRUST 2015.04030 EDMUND & BETSY CABOT CHARIT CABOTCH1

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,939,749.
b	Average of monthly cash balances	1b	1,457,603.
c	Fair market value of all other assets	1c	2,501,933.
d	Total (add lines 1a, b, and c)	1d	9,899,285.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,899,285.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	148,489.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,750,796.
6	Minimum investment return. Enter 5% of line 5	6	487,540.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	487,540.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	6,864.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	259.
c	Add lines 2a and 2b	2c	7,123.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	480,417.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	480,417.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	480,417.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	386,150.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	386,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	386,150.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				480,417.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				15,126.
d From 2013				53,548.
e From 2014				11,115.
f Total of lines 3a through e	79,789.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 386,150.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				386,150.
e Remaining amount distributed out of corpus	0.			
	79,789.			79,789.
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				14,478.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 12

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:**

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE				368,750.
Total			3a	368,750.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | |
|--|---------------------|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <p>Yes</p> |
| | <p>1a(1)</p> |
| | <p>1a(2)</p> |
| | <p>1b(1)</p> |
| | <p>1b(2)</p> |
| | <p>1b(3)</p> |
| | <p>1b(4)</p> |
| | <p>1b(5)</p> |
| | <p>1b(6)</p> |
| | <p>1c</p> |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes" complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date Nov 4-16 Title T

TRUSTEE

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

DOUGLAS FARRINGTON

Preparer's signature

Date _____

11/03/16

Check ☐ self-employed

PTIN

P00370668

Firm's name ► MARCUM LLP

Firm's EIN ► 11-1986323

Firm's address ► 53 STATE STREET, FLOOR 38
BOSTON, MA 02109

Phone no. (617) 807-5000

EDMUND & BETSY CABOT CHARITABLE FNDN

04-2900424

PAGE 1 OF 1

1

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NATIONAL FINANCIAL SERVICES LLC	P	06/08/15	07/08/15
b	NATIONAL FINANCIAL SERVICES LLC	P	VARIOUS	12/31/15
c	NATIONAL FINANCIAL SERVICES LLC	P	VARIOUS	12/31/15
d	SHORT-TERM PARTNERSHIPS	P	VARIOUS	12/31/15
e	LONG-TERM PARTNERSHIPS	P	VARIOUS	12/31/15
f	1231 GAIN - PARTNERSHIPS	P	VARIOUS	12/31/15
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 200,462.		205,030.	-4,568.
b 779,793.		744,378.	35,415.
c 2,352,857.		2,365,634.	-12,777.
d 54.			54.
e 155,338.			155,338.
f 8,789.			8,789.
g 87,537.			87,537.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-4,568.
b			35,415.
c			-12,777.
d			54.
e			155,338.
f			8,789.
g			87,537.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

269,788.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NATIONAL FINANCIAL SERVICES	44.	44.	44.
TOTAL TO PART I, LINE 3	44.	44.	44.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BOND PREMIUM INVESTMENT PARTNERSHIPS/US INTEREST	-559.	0.	-559.	-559.	-559.
STOCKS AND MUTUAL FUNDS	29,874.	0.	29,874.	28,606.	29,874.
US TREASURY	209,303.	87,537.	121,766.	121,766.	121,766.
US TREASURY	2,278.	0.	2,278.	2,278.	2,278.
US TREASURY OID	44.	0.	44.	44.	44.
TO PART I, LINE 4	240,940.	87,537.	153,403.	152,135.	153,403.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
INVESTMENT PARTNERSHIPS	1	-2,368.
TOTAL TO FORM 990-PF, PART I, LINE 5A		-2,368.

FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT PARTNERSHIPS	823.	823.	0.
CANCELLATION OF DEBT INCOME FROM PARTNERSHIPS	593.	593.	0.
ORDINARY INCOME FROM PARTNERSHIPS	-1,622.	-1,622.	0.
ROYALTY INCOME FROM PARTNERSHIPS	299.	299.	0.
SEC. 1256 CONTRACTS INCOME FROM PARTNERSHIPS	74.	74.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	167.	167.	0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	8,400.	4,200.	0.	4,200.
TO FORM 990-PF, PG 1, LN 16B	8,400.	4,200.	0.	4,200.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	35,200.	35,200.	0.	0.
SPDR GOLD INVESTMENT FEES	499.	499.	0.	0.
OFFICE EXPENSES	13,200.	0.	0.	13,200.
TO FORM 990-PF, PG 1, LN 16C	48,899.	35,699.	0.	13,200.

FORM 990-PF	TAXES			STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD ON DIVIDENDS	2,186.	2,186.	0.	0.
EXCISE TAX: FORM 990-PF	5,306.	0.	0.	0.
PARTNERSHIP FOREIGN TAXES PAID	1,456.	1,456.	0.	0.
PARTNERSHIP JAPANESE TAXES PAID	19.	19.	0.	0.
TO FORM 990-PF, PG 1, LN 18	8,967.	3,661.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MA FILING FEES	70.	0.	0.	0.
PARTNERSHIP INVESTMENT EXPENSES	32,827.	32,318.	0.	0.
TAX PENALTY	61.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	32,958.	32,318.	0.	0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
	X		207,916.	201,554.
TOTAL U.S. GOVERNMENT OBLIGATIONS			207,916.	201,554.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			207,916.	201,554.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	1,673,025.	2,500,484.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,673,025.	2,500,484.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	COST	4,886,961.	5,058,235.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,886,961.	5,058,235.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 12
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NAME OF MANAGER

ELIZABETH W. CABOT
BRADFORD W. CABOT

Edmund & Betsy Cabot Charitable Foundation 04-2900424

Form 990-PF for the Year Ended 12/31/15

Part II Lines 10a, 10b, 13 and 15

Bonds: Line 10a

<u>Description</u>	<u>Quantity</u>	<u>Cost Basis</u>	<u>Current Value</u>
US Treasury Note (TIPS) 1/15/2014 (.625%)	200,000	207,916	201,554

Common Stock: Line 10b

Abbott Laboratories	5,000	149,370	224,550
Apple	1,330	126,396	139,996
Cabot Oil & Gas Corp	3,200.000	32,710	56,608
CVS Corp	3,850	161,368	376,415
JPMorgan Chase & Co.	4,150	241,986	274,025
Gilead Sciences	3,000	76,386	303,570
Google, Inc	100	59,440	77,801
Monsanto Corp.	3,000	261,330	295,560
Schlumberger Ltd	4,000	264,598	279,000
State Street Corp	1,525	96,106	101,199
Stryker Corp	4,000	203,335	371,760
		<u>1,673,025</u>	<u>2,500,484</u>

Mutual Funds and Investment Partnerships: Line 13

AESIP (Asia) Fund LP *	74.917	313,923	249,830
Sanderson International Value Fund *	144.777	311,453	294,204
CW Hedge Fund I * (++)	86.560	100,000	124,177
CW Hedge Fund II * (++)	489.440	600,000	629,503
EBC Family Investment, LLC *	3.280	550,686	636,345
Park Street Natural Resource Fund *	46.375	36,488	46,375
Cabot Wellington Real Asset Fund 2011*	63.000	70,102	85,000
Cabot Wellington Real Estate Fund I *	50.000	15,315	14,527
Cabot Wellington Real Estate Fund II *	45.500	16,402	29,652
Cabot Wellington Real Estate Fund III *	55.300	29,150	51,302
CW Private Equity 2007, LLC *	150.750	115,879	156,325
CW Private Equity Fund 2011*	72.000	78,521	97,440
CW Venture Fund IV, LLC *	89.000	43,910	87,254

Iva International Fund CI I	29,378.209	515,030	457,713
T. Rowe Small-Cap Value Fund	5,102.612	231,265	185,327
Matthews Asia Small Companies Fund	7,353.857	118,397	142,738
Matthews Tiger Emerging Asia	9,759.007	100,255	110,179
Matthews Pacific Tiger (I) Fund	12,058.606	190,065	283,618
Aberdeen Emerging Markets	17,133.473	250,060	194,636
Eaton Vance Short Duration Gov In	141,398.381	1,200,060	1,182,090
		<u>4,886,961</u>	<u>5,058,235</u>

Edmund and Betsy Cabot Charitable Foundation 04-2900424
Form 990-PF for the Calendar Year 2015
Schedule of Charitable Contributions

None of the donees is an individual, all gifts were made in furtherance of the exempt purposes of the donee organizations

<u>Charitable Organizations</u>	<u>Date</u>	<u>Contributions</u>
American Repertory Theater	5/5/15	\$ 1,000 00
American Mountaineering Museum	2/5/15	\$ 5,000 00
Appalachian Mountain Club	5/5/15	\$ 1,000 00
Associates of Boston Public Library	5/5/15	\$ 5,000 00
Associates of Boston Public Library	9/23/15	\$ 5,000 00
Beaver Country Day	5/5/15	\$ 2,000 00
Beaver Country Day	9/23/15	\$ 2,000 00
Belmont Day School	9/23/2015	\$ 1,000 00
Beth Israel Hospital	6/12/15	\$ 5,000 00
Blue Marble Dreams	9/23/15	\$ 1,000 00
Boston Athenaeum	3/9/15	\$ 2,500 00
Boston Athenaeum	9/23/15	\$ 1,000 00
Boston Athenaeum	11/5/15	\$ 2,000 00
Boston Landmarks Orchestra	5/5/15	\$ 2,000 00
Boston Lyric Opera of NE	3/2/15	\$ 1,000 00
Boston Lyric Opera of NE	4/23/15	\$ 5,000 00
Boston Lyric Opera of NE	6/29/15	\$ 5,000 00
Boston Museum of Science	2/18/15	\$ 5,000 00
Boston Museum of Science	10/20/15	\$ 5,000 00
Boston Symphony Orchestra	5/5/15	\$ 1,000 00
Cantata Singers, Inc	9/23/15	\$ 1,000 00
Career Collaborative	5/5/15	\$ 1,000 00
Career Collaborative	12/1/15	\$ 2,000 00
Children's Hospital	5/5/15	\$ 2,500 00
Children's Museum of Boston	5/5/15	\$ 1,000 00
Chocorua Chapel Association	5/5/15	\$ 500 00
Chocorua Chapel Association	11/5/15	\$ 500 00
Colorado College	5/5/15	\$ 5,000 00
Colorado Rocky Mountain School	5/5/15	\$ 2,000 00
Community Charter School of Cambridge	9/23/15	\$ 5,000 00
Conservatory Lab Charter School	3/9/15	\$ 5,000 00
Craig Hospital	5/5/15	\$ 5,000 00
Culebra Range Community Coalition	2/27/15	\$ 8,000 00
Culebra Range Community Coalition	9/23/15	\$ 5,000 00
Dana Farber Cancer Institute	9/23/15	\$ 1,000 00
Dana Hall School	5/5/15	\$ 1,000 00
Deer Isle Volunteer Fire	7/1/15	\$ 250 00
Emerald Necklace Conservatory	2/18/15	\$ 2,000 00
Emerald Necklace Conservatory	9/23/15	\$ 2,000 00
Executive Service Corps	5/5/15	\$ 500 00
Family to Family Project	5/5/15	\$ 2,000 00
Family to Family Project	12/1/15	\$ 2,000 00
Fessenden School	5/5/15	\$ 1,000 00
Foundation for Belmont Education	2/5/15	\$ 1,000 00
Friends of Harvard Skiing	5/5/15	\$ 1,000 00
Friends of Colombian Orphans, Inc	11/9/15	\$ 5,000 00
Friends of Arts Street	6/29/15	\$ 5,000 00
Friends of Arts Street	11/5/15	\$ 2,500 00
Gateway Arts	4/23/15	\$ 1,000 00
Greater Boston Food Bank	9/23/15	\$ 5,000 00
Gingi Ballard Food Bank	11/23/15	\$ 500 00
Gingi Circle of Health International	11/23/15	\$ 5,000 00
Gingi Fare Start	11/1/15	\$ 500 00
Gingi Pema Chodron Foundation	11/23/15	\$ 5,000 00
Gingi Seattle Tith Association	11/23/15	\$ 500 00
Habitat Institute	5/5/15	\$ 1,000 00
Handel & Haydn Society	2/18/15	\$ 5,000 00
Handel & Haydn Society	3/2/15	\$ 2,500 00
Handel & Haydn Society	12/3/15	\$ 5,000 00
Harvard College Fund	9/23/15	\$ 1,000 00
Harvard Medical School	5/5/15	\$ 5,000 00
Harvard Travellers Club Permanent Fund	5/5/15	\$ 1,000 00
High Mountain Institute	5/5/15	\$ 3,000 00
Huntington Theatre Company	2/5/15	\$ 5,000 00
Huntington Theatre Company	6/12/15	\$ 5,000 00

Edmund and Betsy Cabot Charitable Foundation 04-2900424

Form 990-PF for the Calendar Year 2015

Schedule of Charitable Contributions (continued)

None of the donees is an individual, all gifts were made in furtherance of the exempt purposes of the donee organizations

<u>Charitable Organizations</u>	<u>Date</u>	<u>Contributions</u>
Hurricane Island	5/5/15	\$ 2,000 00
Hurricane Island	9/23/15	\$ 1,000 00
Horizons for Homeless Children	3/9/15	\$ 1,000 00
Island Institute	4/23/15	\$ 1,000 00
Karatu Education Fund	11/9/15	\$ 5,000 00
Kepler	6/9/15	\$ 2,000 00
Kepler	12/2/15	\$ 1,000 00
Land Trust Alliance	5/5/15	\$ 2,500 00
Lesley University	3/20/15	\$ (10,000 00)
Lesley University	5/5/15	\$ 5,000 00
Longy School of Music of Bard College	3/2/15	\$ 500 00
Maine Coast Heritage Trust	9/23/15	\$ 1,000 00
Maine Island Trail Association	3/20/15	\$ (2,000 00)
Maine Island Trail Association	5/5/15	\$ 1,000 00
Massachusetts Audubon	5/6/15	\$ 5,000 00
Massachusetts Audubon	12/3/15	\$ 5,000 00
Max Warburg Courage Curriculum	3/9/15	\$ 3,000 00
Max Warburg Courage Curriculum	4/23/15	\$ 1,000 00
Max Warburg Courage Curriculum	6/9/15	\$ 1,000 00
Mount Auburn Hospital	5/6/15	\$ 3,000 00
Mount Auburn Hospital	9/23/15	\$ 3,000 00
Mount Washington Observatory	5/6/15	\$ 5,000 00
Museum of Fine Arts	5/6/15	\$ 3,000 00
Nepal Nomads Clinic	11/9/15	\$ 5,000 00
New England Aquarium	5/6/15	\$ 5,000 00
New England Baptist Hospital	3/9/15	\$ 5,000 00
New England Baptist Hospital	5/6/15	\$ 5,000 00
New England Conservatory	2/24/15	\$ 5,000 00
New England Conservatory	6/23/15	\$ 5,000 00
New England Conservatory	11/30/15	\$ 10,000 00
Orphans of Rwanda	5/5/15	\$ 2,000 00
Orphans of Rwanda	6/15/15	\$ (2,000 00)
Passim	5/6/15	\$ 500 00
Pere and Gingi Cabot Gasol Foundation	11/9/15	\$ 5,000 00
Perkins School for the Blind	9/23/15	\$ 1,000 00
Pine Street Inn	3/9/15	\$ 3,000 00
Pine Street Inn	9/23/15	\$ 2,000 00
Powers Music School	5/6/15	\$ 10,000 00
Powers Music School	9/23/15	\$ 5,000 00
Proctor Academy	5/6/15	\$ 5,000 00
Quest Adventures	9/23/15	\$ 5,000 00
Rosie's Place	5/6/15	\$ 5,000 00
Rosie's Place	9/23/15	\$ 5,000 00
S E A Education Association	5/6/15	\$ 5,000 00
Sailors for the Sea	5/6/15	\$ 5,000 00
Squam Lakes Conservation Society	6/12/15	\$ 1,000 00
The 1891 Society - TTOR	8/11/15	\$ 1,000 00
The 1891 Society - TTOR	9/23/15	\$ 1,000 00
The Fenn School	5/5/15	\$ 10,000 00
The Fenn School	5/5/15	\$ 5,000 00
The Nature Conservancy	5/6/15	\$ 1,000 00
The Revels	5/6/15	\$ 1,000 00
Thompson Island	3/9/15	\$ 2,000 00
Thompson Island	9/23/15	\$ 5,000 00
Trustees of Phillips Academy	5/6/15	\$ 5,000 00
University District Food Bank	11/9/15	\$ 5,000 00
University of Maryland Greenebaum Cancer Center	9/23/15	\$ 5,000 00
Washburn Museum American Alpine Club	9/23/15	\$ 4,000 00
WBUR	6/12/15	\$ 500 00
Western Washington University	9/23/15	\$ 1,000 00
WGBH Channel 2	3/9/15	\$ 3,000 00
WGBH Channel 2	6/12/15	\$ 500 00
Woods Hole Oceanographic Institute	5/6/15	\$ 1,000 00
Young Audiences of Mass	5/6/15	\$ 1,000 00
YouthBuild Boston	6/12/15	\$ 1,000 00
		<u>\$ 368,750.00</u>