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Form **990-PF** Department of the Treasury Internal Revenue Service

EXTENDED TO NOVEMBER 15, 20 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

For	calendar year 2015 or tax year beginning		, and ending		
Nai	me of foundation			A Employer identification	number
T	HE WILLIAM & LIA G. POORV	U			
F	AMILY FOUNDATION			04-2651199	
Nur	mber and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
_ P	O. BOX 380828			617-576-10	10
Cit	y or town, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
	AMBRIDGE, MA 02238				
G	Check all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organizations	s, check here
	Final return	Amended return			
	Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test, emputation
H_0	Check type of organization. X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	tus was terminated
	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	under section 507(b)(1)	(A), check here 🕨 🗔
I Fa	air market value of all assets at end of year J Accounting	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination
(fi	rom Part II, col (c), line 16)	her (specify)		under section 507(b)(1)	
	\$ 99,709,560. (Part I, colu	mn (d) must be on cash l	basis)		
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
	necessarily equal the amounts in column (a))	expenses per books	ıncome	income	(cash basis only)
	1 Contributions, gifts, grants, etc., received	6,000,000.			
	2 Check If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	289,631.	264,146.		STATEMENT 1
	4 Dividends and interest from securities	550,120.	550,120.		STATEMENT 2
	5a Gross rents		r	-	
	b Net rental income or (loss)				
စ္	6a Net gain or (loss) from sale of assets not on line 10 L Gross sales price for all	1,111,827.	.,		
enc	b assets on line 6a			DI CENT	<u>. D</u>
Revenue	7 Capital gain net income (from Part IV, line 2)		1,111,827.	RECEI	
	8 -Net snort-term capital gain-			F 21	16 - 6
	9 Income modifications Gross sales less returns			3 MON 1 2 CI	10
	102 and allowances				
	b Less Cost of goods sold			+ -OC3	
	c Gross profit or (loss)	064 002	267 551	0	STATEMENT 3
	11 Other income 12 Total Add lines 1 through 11	964,883. 8,916,461.	367,551. 2,293,644.	0.	STATEMENT 3
	1	0.	2,293,644. 0.	0.	0.
	13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages	0.	<u> </u>	0.	0.
a =:	15 Pension plans, employee benefits				
J∰ es	40a Lagal faga				
2 Sus	b Accounting fees STMT 4	10,000.	0.	0.	10,000.
1 6 20 Expense	c Other professional fees STMT 5	50,000.	50,000.	0.	0.
		111,416.	111,416.	0.	0.
こう信の NOV and Administrative	18 Taxes STMT 6	620,420.	112,027.	0.	-0.
[∑] istr	19 Depreciation and depletion	020/1201			
동군(그 기름) ating and Admini	20 Occupancy				
₽ ₽	21 Travel, conferences, and meetings				
E P	22 Printing and publications				
S B	23 Other expenses STMT 7	274,501.	272,204.	0.	1,000
Section of the sectio	24 Total operating and administrative				
Opera	expenses Add lines 13 through 23	1,066,337.	545,647.	0.	11,000
ŏ	25 Contributions, gifts, grants paid	5,093,000.	0.00 / 0.00 .		5,093,000.
	26 Total expenses and disbursements				
	Add lines 24 and 25	6,159,337.	545,647.	0.	5,104,000
	27 Subtract line 26 from line 12:	.,			
	a Excess of revenue over expenses and disbursements	2,757,124.			
	b, Net investment income (if negative, enter -0-)		1,747,997.		
	Adjusted net income (if negative, enter -0-)			0.	

LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2015)

For	m 99	THE WILLIAM & LIA G. POO 0-PF(2015) FAMILY FOUNDATION	DRVU	04	-2651199 Page 2
			Beginning of year		d of year
۲	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	9,849,047.	9,423,268	
		Savings and temporary cash investments	7 - 2 7 - 2 7 - 2 7 - 2		
	l .	Accounts receivable ►			
	-	Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable		-	
	1	Receivables due from officers, directors, trustees, and other		~	
	•	disqualified persons			
	7	Other notes and loans receivable			
		Less allowance for doubtful accounts			
ξŲ	8	Inventories for sale or use			
Assets	1	Prepaid expenses and deferred charges			
As	l	Investments - U.S. and state government obligations			
		Investments - corporate stock			
		Investments - corporate bonds			
		Investments - land, buildings, and equipment basis			
	' '	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	87,414,316.	90,597,219	. 90,286,292.
		Land, buildings, and equipment: basis	3., 122, 020	50,05.,215	20,200,200,
		Less accumulated depreciation			
	15	Other assets (describe >			
	ı	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	97,263.363.	100,020.487	99,709,560.
_	17	Accounts payable and accrued expenses			
	18	Grants payable			7
Ϋ́	19	Deferred revenue			7
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
Ï		Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0	<u>.</u>
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
ces	24	Unrestricted			
a	25	Temporarily restricted			
Ва	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31			
S	27	Capital stock, trust principal, or current funds	0.		<u>.</u>
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0	
As	29	Retained earnings, accumulated income, endowment, or other funds	97,263,363.	100,020,487	
Re	30	Total net assets or fund balances	97,263,363.	100,020,487	<u>' •</u>
-					
	31	Total liabilities and net assets/fund balances	97,263,363.	<u> 100,020,487</u>	<u>'.l</u>
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)			1 97,263,363.
2	Ente	r amount from Part I, line 27a			2 2,757,124.
		r increases not included in line 2 (itemize)			3 0.
4	Add	lines 1, 2, and 3			4 100,020,487.

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

100,020,487.

Form **990-PF** (2015)

5 Decreases not included in line 2 (itemize)

		NDATION						04-265	1199	Page 3
Part IV Capital Gains	and Losse	s for Tax on Ir	rvestment	Income						
(a) List and desc 2-story brick wa	ribe the kind(s) arehouse; or co	of property sold (e.g mmon stock, 200 sh	ı., real estate, s. MLC Co.)		P	low acquired Purchase Donation	(c) Da (mo.	te acquired , day, yr)	(d) Dat (mo., d	te sold ay, yr.)
1a										
b SEE ATTACHED	STATEM	<u>IENTS</u>			ļ					
<u> </u>					ļ		<u> </u>			
_d					.		ļ			
					<u> </u>					
(e) Gross sales price		ciation allowed allowable)		t or other basis xpense of sale			(h) (e) p	Gain or (loss lus (f) minus	s) (g)	
a										
<u>b</u>			-							
· ·					_					
d	-	_							1 111	007
Complete only for accets chause	na gour in ookin	on (h) and owned by	the foundation	on 12/21/60			(I) O	(0-1-(1-)		<u>,827.</u>
Complete only for assets shown			1		$\overline{}$			(Col. (h) gair it not less tha		
(i) F.M.V. as of 12/31/69		justed basis f 12/31/69		cess of col. (i) col. (j), if any			Loss	es (from col	(h))	
<u>a</u>										
<u>b</u>			ļ							
<u>C</u>			 	·						
<u>d</u>									1 111	007
e					$\overline{}$				1,111	,827.
2 Capital gain net income or (net ca	apıtal loss)	If gain, also ente			}	2			1,111	,827.
3 Net short-term capital gain or (lo	ss) as defined ii	n sections 1222(5) a	nd (6)							
If gain, also enter in Part I, line 8,					1			/-		
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Indox Coot	on 4040(a) for	Dodugod	Tay on Not	1	3		N/A	1	
							ncome			
(For optional use by domestic private	e foundations s	ubject to the section	4940(a) tax <u>on</u>	<u>net investment ir</u>	icome)				
If section 4940(d)(2) applies, leave t	his part blank									
Man the foundation lights for the con-		- 4b								X No
Was the foundation liable for the sec				•	riou				res	LAL INU
If "Yes," the foundation does not qua 1 Enter the appropriate amount in					ntries					
(a)			11301 0000113 001	iore making any c					(d)	
Base period years Calendar year (or tax year beginni	ına ın) A	(b) djusted qualifying dis	stributions	Net value of no	(c) onchar	ıtable-use ass	ets	Distri	bution ratio vided by col	(c))
2014	iiig iii/		2,080.			,298,74		(001. (0) 01		45834
2013			0,740.			,911,90				54627
2012			8,691.			,140,2				41256
2011		3 31	3,121.			$\frac{143,21}{273,10}$				54968
2010			7,036.			664,42				50630
2010		4,7,	. 1 1 0 5 0 6			, 001, 11	-	Т		<u> </u>
2 Total of line 1, column (d)							2		. 2	47315
3 Average distribution ratio for the	5-vear hase ne	rind - divide the total	on line 2 by 5	or hy the number	nf ve	are	- - -			1,010
the foundation has been in existe	•		ono 2 by 0,	o. by the name.	0. , 0.		3		. 0	49463
ino roundation has been in existe		0 ,00.0								13100
4 Enter the net value of noncharital	ble-use assets f	or 2015 from Part X,	line 5				4	9	9,678	<u>,030.</u>
5 Multiply line 4 by line 3							5		4,930	,374.
6 Enter 1% of net investment incor	ne (1% of Part	l, line 27b)					6		17	,480.
	, 	· -,								
7 Add lines 5 and 6							7		4,947	<u>,854.</u>
8 Enter qualifying distributions from	m Part XII, line	1					8		5,104	,000.
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, check t	he box in Part VI, line	e 1b, and comp	lete that part usin	ng a 19	% tax rate.				

THE WILLIAM & LIA G. POORVU

THE WILLIAM & LIA G. POURVU		0.4	2651100	,	D 4
Form 990-PF (2015) FAMILY FOUNDATION Part VI Excise Tax Based on Investment Income (Section 494)	M(a) 4940(b) 4940(e) or 4		2651199		Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and e			300 111011	40110	
Date of ruling or determination letter (attach copy of letter if new					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here		1		L7,4	80.
of Part I, line 27b	und sinor 176				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 49	% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O		2			0.
3 Add lines 1 and 2	,	3		17,4	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only.	Others enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	·	5		L7,4	80.
6 Credits/Payments:					
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 166,360.				
b Exempt foreign organizations - tax withheld at source	6b				
c Tax paid with application for extension of time to file (Form 8868)	6c				
d Backup withholding erroneously withheld	6d				
7 Total credits and payments. Add lines 6a through 6d		7	1.0	56,3	60.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is atta	ached	8		1	<u>.70.</u>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶	9			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_	10		<u> 18,7</u>	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax	17,480. Refunded ▶	11	1:	<u>31,2</u>	<u>:30.</u>
Part VII-A Statements Regarding Activities				150	
1a During the tax year, did the foundation attempt to influence any national, state, or local legi-	slation or did it participate or interven	e in	ļ <u>. </u>	Yes	+
any political campaign?			<u>1a</u>	-	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpo			<u>1b</u> _		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities ar	nd copies of any materials publish	ed or			
distributed by the foundation in connection with the activities					
c Did the foundation file Form 1120-POL for this year?			1c	-	<u> </u>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	-				
(1) On the foundation. > \$ 0. (2) On foundation manager		<u>-</u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political expend	inture tax imposed on foundation				
managers. > \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the l	IDCO		2		- V
If "Yes," attach a detailed description of the activities	inor			+	<u> </u>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument articles of incorporation	٥r		1	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		U1	3	ł	x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year			4a	x	
b If "Yes," has it filed a tax return on Form 990-T for this year?	u.		4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	?		5	T	X
If "Yes," attach the statement required by General Instruction T					
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	either:				
By language in the governing instrument, or					
 By state legislation that effectively amends the governing instrument so that no mandato 	ry directions that conflict with the state	e law			
remain in the governing instrument?	.,		6	Х	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co.	mplete Part II, col (c), and Part X	V	7	Х	
8a Enter the states to which the foundation reports or with which it is registered (see instruction	ons) >				
MA					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney General (or designate)				
of each state as required by General Instruction G? If "No," attach explanation			8b	X	<u> </u>
9 Is the foundation claiming status as a private operating foundation within the meaning of si	ection 4942(j)(3) or 4942(j)(5) for cal	endar			
year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," of	-		9		X
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a sched	lule listing their names and addresses		10	1 = :	
			Form 99	90-PF	(2015)

Page 5

No	P	art VII-A Statements Regarding Activities (continued)	_		
section 512(h) (13)? If Yes, fattch schedule (see instructions) 10 th the foundation make a distribution to adonor adveced fund over which the foundation or a designalized person had advisory privileges? 11 Test, fattch statement (see instructions) 12		·	1	Yes	No
12 Did the foundation make a diskribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, statist statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 14 The blooks are in care of ► THE FOUNDATION Located at ► P_O_BOX_380828_CAMBRIDGE, MA 17 The blooks are in care of ► THE FOUNDATION Located at ► P_O_BOX_380828_CAMBRIDGE, MA 18 Section 4897(6)(1) oneximate the trains limple from 190-FP in the of Form 1941- Check here and enter the amount of tax-exempt interest received or accrued during the year A day in time during clandary are? 105, do the foundation have an interest in or a singular or other authority over a bank, secenties, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. File Form 4720 if any item is checked in the "Yes" column, unities an exception applies. 1a During the year did the foundation (either ducity or indirectly): 15 Experiments Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unities an exception applies. 1a During the year did the foundation (either ducity) or indirectly): 15 Experiments are the safe or exchange, or leasing of property with a disqualified person? 27 Experiments and the safe or exchange, or leasing of property with a disqualified person? 28 Formula adaptation, person of property with a disqualified person? 29 Formula adaptation, person of property with a disqualified person? 20 Formula adaptation of person of property to a government official (Exception Check No") 40 Formula adaptation of year or property to a government official (Exception Check No") 41 Transfer any moment or see that or the expenses of a disqualified person? 42 Formula adaptation or person any of the acts fat lid qualit	11				
If Yes, attach statement (see instructions) 20 dit feroindation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 14 The books are in care of ▶ THE POUNDATION Telephone no ▶ (617) 576-1010 Located at ▶ P.O. BOX 380828 CAMBRIDGE, MA 279-44 ▶ 2233 15 Section 4947(a)(1) nonexempt charable trusts filing form 990PF in their of Form 1041-Check here and either the anount of tax-eventy interest received or accrued during the year 16. All any time during calendar year 2015, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account a 1 foreign country? See the instructions for exceptions and filing requirements for FinCRH Form 1141. If "Yes," either the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any them is checked in the "Yes" column, unless an exception applies. 19 Financial of the foundation (either ducity) or indirectly): (1) Finage in the sale or exchange, or lessing of property with a disqualified person? (2) Berrow money from, lend money to, or otherwise excend credit to for accept it from) a disqualified person? (3) Firmsh goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remittives the expresses of, a disqualified person? (5) Firansfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government service, if termination of government service, if termination within 50 days.) b If any assets relying on a current notice regarding disaster assistance (see instructions)? Organizations orlying on a current notice regarding disaster assistance (see instructions)? Organizations orlying on a current notice regarding disaster assistance (see instructions)? Organizations orlying on a current notice regardin			11		_X_
13 X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address ► N/A I he books are in care of ► THE FOUNDATION Located at ► P.O. BOX 380828, CAMBRIDGE, MA SP-4 ► 02238 15 Section 4987(a)(1) nonexempt charable trusts fling From 990-PF in the up of Form 1404 - Check here and where the amount of tax-eventy enterest reveeved or accrued during the year 16. All any time during calendar year 2015, do the foundation have an interest in or a signature or other authority over a bank, securities, or or bether financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN form 114. If Yes, enter the name of the foreign country ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 burning the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to for accept. It from) a disqualified person? (3) Firmish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembiuse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the boundation agreed to make a grant to ro! to employ the official for a period after termination of government service, if terminating within 90 days.) I all any answers existing an accurrent notice regarding dasset assistance (see instructions)? Organizations relying on a current notice regarding dasset assistance (see instructions)? I have been any variable to distribute morne (see any and to ro! or employ the official for a period after termination of government service, if terminating within 90 days.) I have been apply and the fact year Depart		If "Yes," attach statement (see instructions)	12		_X_
14. The books are maxe of THE FOUNDATION Telephone no (6.17) 57.6 - 1.01.0	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
Located at P.O. BOX 380828, CAMBRIDGE, MA ZIP-4 D02238 Section 4897(a) In poncempt of that battale trusts time for mere 90-Per in teu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year 16. All any time during calcindary year 2015, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial scount in a foreign country? See the instructions for exceptions and filing requirements for FincEN Form 114. If Yes, enter the name of the foreign country P Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 During the year of the foundation (either directly or indirectly): (1) Figage in the sale or exchange, or leasing of property with a disqualified person? 19 Yes No 18 During the year of the foundation (either directly or indirectly): (2) Borrow money from, light omoney ton, eitherwise extend credit to (or accept it from) a disqualified person? 19 Yes No 19 Yes No 19 Yes No 10 Finanster any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? 10 Finanster any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 10 Finanster any income or assets to a disqualified person? 11 Finanster any income or assets to a disqualified person? 12 Finanster any income or asset to a disqualified person? 13 Finanster any income or asset to a disqualified person? 14 Pey compensation to, or pay or reimburse the expense of, a disqualified person? 15 Finanster any income or asset to a disqualified person? 16 Agree to pay money or property to a government official? (Exception Check No. 16 If the benefit or use of a disqualified person? 17 Finanster any i					
15 Section 4947(a)(1) nonexempt charitable invists filing form 990-PF in lieu of Form 1941 - Check here and either the amount of tax-exempt interest received or accrued during the year and either the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FincEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or apy or remibures the expenses of, a disqualified person? (5) Iransfer any income or assets to a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, itermination within 90 days, or securities to government official? (Exception Check "No" if the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 59 441(-)3 or in a current notice regarding disaster assistance cleas the firm of the part of the section 4942(3) and 4942(3)	14		576	-10	<u>10</u>
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termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1.4(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years \[Yes \] Is the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business boldings in 2015) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose? b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		(6) Agree to pay money or property to a government official? (Exception Check "No"			
b If any answer is "Yes" to .1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? It is continued to the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," list the years here. In any business enterprise at any time during the year? If yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose? Ab Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize					
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before the first day of the tax year beginning in 2015? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years \		Organizations relying on a current notice regarding disaster assistance check here	1		
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a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years \[\]	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1		
before 2015? If "Yes," list the years \		defined in section 4942(j)(3) or 4942(j)(5)):			
If "Yes," list the years ,	á	a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		before 2015? Yes X No			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1		
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No		statement - see instructions.) N/A	2b		
during the year? b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 3 b	(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
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May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 1		during the year?			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X	ı				
Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X		May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X		of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X		Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b		
had not been removed from jeopardy before the first day of the tax year beginning in 2015?	48	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
Form 990-PF (2015)					
		Fo	rm 99	0-PF	(2015)

THE WILLIAM & LIA G. POO	RVU			
Form 990-PF (2015) FAMILY FOUNDATION			<u>04-265119</u>	99 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	, ,,		es 🗶 No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	· · · · · · · · · · · · · · · · · · ·		
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
4945(d)(4)(A)? (see instructions)			es 🗶 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?			es 🗶 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		ın Regulatıons		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check t	nere		▶∟	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f				
expenditure responsibility for the grant?	N	I/A	es LNo	
If "Yes," attach the statement required by Regulations section 53 494	, ,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y6	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		_ 6	b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y6	es 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				'b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	ınagers, Highl	У	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	,	(c) Compensation	(d) Contributions to	
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LIA G. POORVU	TRUSTEE			
P O BOX 380828				
CAMBRIDGE, MA 02238	5.00	0.	0.	0.
WILLIAM J - POORVU	TRUSTEE			
P O BOX 380828			İ	
CAMBRIDGE, MA 02238	5.00	0.	0.	0.
			l	
	<u></u>			
2 Compensation of five highest-paid employees (other than those inc	,	enter "NONE."	[(al) a	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position	(c) componential	compensation	allowances
NONE	_			
]			
	ļ		<u> </u>	
Total number of other employees paid over \$50,000			<u> </u>	0
			Form 9	990-PF (2015)

Form 990-PF (2015)

Total. Add lines 1 through 3

For	m 990-PF (2015) FAMILY FOUNDATION	04-	2651199	Page 8
Р	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	91,559	
b	Average of monthly cash balances	1b	9,636	<u>,158.</u>
C	Fair market value of all other assets	1c		
d	Total (add lines 1a, b, and c)	1d	101,195	<u>,970.</u>
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation) 1e 0 •			
2	Acquisition indebtedness applicable to line 1 assets	2		0.
3	Subtract line 2 from line 1d	3	101,195	
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,517	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	99,678	,030.
6	Minimum investment return Enter 5% of line 5	6	4,983	<u>,902.</u>
Р	foreign organizations check here and do not complete this part.) Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here.	nd certain		
1	Minimum investment return from Part X, line 6	1	4,983	<u>,902.</u>
2a	Tax on investment income for 2015 from Part VI, line 5 2a 17, 480.			
b	Income tax for 2015. (This does not include the tax from Part VI.) 2b 236,098.			
С	Add lines 2a and 2b	2c	253	<u>,578.</u>
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,730	,32 <u>4.</u>
4	Recoveries of amounts treated as qualifying distributions	4		0.
5	Add lines 3 and 4	5	4,730	,324.
6	Deduction from distributable amount (see instructions)	6		0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,730	,324.
P	Qualifying Distributions (see instructions)	-		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	5,104	<u>,000.</u>
b	_Program-related investments - total from Part IX-B	1b		0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2		
3	Amounts set aside for specific charitable projects that satisfy the:			
а	Suitability test (prior IRS approval required)	3a		
b	Cash distribution test (attach the required schedule)	3b		
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,104	,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income Enter 1% of Part I, line 27b	5	17	<u>,480.</u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,086	,520.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	r the section	

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4940(e) reduction of tax in those years.

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FAMILY FOUNDATION

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 20	115 from Part XI,		· <u>-</u>		
line 7					4,730,324.
2 Undistributed income, if any, as	of the end of 2015				
a Enter amount for 2014 only	′		-	0.	
b Total for prior years:					
Cycles distributions corrus			0.		
3 Excess distributions carryo					
a From 2010	172,200.				
b From 2011	369,224.				
c From 2012	170 EE1				
d From 2013	478,551.				
e From 2014		1,019,975.			
f Total of lines 3a through e4 Qualifying distributions for	2015 from	1,019,9/5			
Part XII, line 4: ► \$ 5					
a Applied to 2014, but not mo				0.	
b Applied to undistributed inc					
years (Election required - s			0.		
c Treated as distributions out	· F		· ·		
(Election required - see inst	-	0.			
d Applied to 2015 distributab					4,730,324.
e Remaining amount distribu	Г	373,676.			
5 Excess distributions carryover a		0.		*****	0.
(If an amount appears in column must be shown in column (a))					
6 Enter the net total of each indicated below:	column as	mingulas			er man
2 Corpus Add lines 3f, 4c, and 4e	Subtract line 5	1,393,651.		1	
b Prior years' undistributed ii	ncome. Subtract		_		
line 4b from line 2b			0.		
c Enter the amount of prior y undistributed income for w deficiency has been issued the section 4942(a) tax has assessed	hich a notice of , or on which		0.		
d Subtract line 6c from line 6	ib. Taxable				
amount - see instructions			0.		
e Undistributed income for 2	014 Subtract line				
4a from line 2a Taxable am	nount - see instr.		4,	0.	
f Undistributed income for 2					
lines 4d and 5 from line 1.	This amount must				
be distributed in 2016			·		0.
7 Amounts treated as distrib					
corpus to satisfy requireme					
section 170(b)(1)(F) or 494					
may be required - see instr	·	0.			
8 Excess distributions carryo		150 000			
not applied on line 5 or line	Г	172,200.			
9 Excess distributions carry		1 001 451			
Subtract lines 7 and 8 from	1 line 6a	1,221,451.			-
10 Analysis of line 9:	360 334				
a Excess from 2011	369,224.				
b Excess from 2012	478,551.				
c Excess from 2013	4/0,331.				
d Excess from 2014	373,676.				
e Excess from 2015		i			5 000 PE (2015)

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THE WILLIAM & LIA G. POORVU 04-2651199 Form 990-PF (2015) FAMILY FOUNDATION Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(3) or 4942(j)(5) Tax vear Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2015 (b) 2014 (c) 2013 (d) 2012 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test - enter: (1) Value of all assets Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or-royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) SEE STATEMENT 9 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year ADOLESCENT CONSULTATION SERVICES NONE PUBLIC CHARITY CHARITABLE 100,000. AMERICAN ACADEMY NONE PUBLIC CHARITY CHARITABLE 25,000. AMERICAN ARCHITECTURAL FOUNDATION NONE PUBLIC CHARITY CHARITABLE (HUNT FELLOWSHIP) 2,500. BOSTON ARTS ACADEMY NONE PUBLIC CHARITY CHARITABLE _1_000.__ PUBLIC CHARITY CHARITABLE BOSTON BAROQUE NONE 50,000. SEE CONTINUATION SHEET(S) ➤ 3a Total 5 093 000 b Approved for future payment NONE Total <u>▶ 3b</u>

FAMILY FOUNDATION

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Part XVI-A .	Analysis of	Income-Producing	Activities
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Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		ded by section 512, 513, or 514	(e)
	(a)	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue	Buširiess code	Amount	sion code	Amount	function income
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies		-			_
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments	531120	23,636.			265,995.
4 Dividends and interest from securities		·			550,120.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income	531120	-81,207.			1,046,090.
8 Gain or (loss) from sales of assets other					
than inventory	531120	678,539.	<u> </u>		433,288.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b		· := =:···			
_c			:		
d	_				
e					
12 Subtotal. Add columns (b), (d), and (e)		620,968.		0.	2,295,493.
13 Total. Add line 12, columns (b), (d), and (e)				13	2,916,461.
(See worksheet in line 13 instructions to verify calculations	s.)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼		each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of empt purposes (other than by providing funds for such purposes).
3	INVESTMENT	INCOME
7	INVESTMENT	INCOME
8	INVESTMENT	INCOME
	_	
		

Form **990-PF** (2015)

Part XVII		Y FOUNDATION	and Transportions of	nd Bolotionob	ing With Nanabarita		age 13
Part AVII	Exempt Organi	egarding Transfers To izations	and transactions a	na Relationsh	ips with Noncharita	ыe	
1 Did the or	ganization directly or indir	rectly engage in any of the followi	ing with any other organization	n described in sectio	n 501(c) of	Yes	No
		(3) organizations) or in section 5			. ,		
	•	ation to a noncharitable exempt o					
(1) Cash	, ,	·			1a	(1)	X
(2) Other	assets				1a		X
b Other tran							
(1) Sales	of assets to a noncharital	ble exempt organization			16	(1)	X
		ncharitable exempt organization			<u>1b</u>		
(3) Renta	al of facilities, equipment, (or other assets			1b	i i	X
	bursement arrangements				1b		X
	s or loan guarantees				1b		X
	-	mbership or fundraising solicitati	ions		1b		X X X X X
• •		ılıng lists, other assets, or paid er				c	X
-		"Yes," complete the following sch		vays show the fair ma	arket value of the goods, other	assets,	
		oundation. If the foundation recei					
column (d	i) the value of the goods, (other assets, or services received	j				
(a) Line no	(b) Amount involved	(c) Name of noncharitab	le exempt organization	(d) Description of	of transfers, transactions, and sharin	g arrangem	ents
		N/A					
	· · · · · · · · · · · · · · · · · · ·						
			······································				
		- 					
	-						
ın section	501(c) of the Code (other	tly affiliated with, or related to, on r than section 501(c)(3)) or in se	, ,	zations described		es 🛚 🗷	No No
b If "Yes," co	omplete the following sch						
	(a) Name of org	ganization	(b) Type of organization	(0	c) Description of relationship		
	N/A						
							
				-4-444	and of any least the state of t		
l and b		that I have examined this return, including the Declaration of preparer (other the			May the	RS discuss h the prepa	this
Sign Here	111.00. (1)	Parme	11/2/11	1 Lund	shown be	low (see ins	str)?
	VV 400	10000	1 () () 1	THE		∕es ∟_	_ No
	nature of officer or trustee		Date '	Title	Check I If PTIN		
	Print/Type preparer's ha	1 / 1	, (, <u>, , , , , , , , , , , , , , , , ,</u>	_ ****			
Do:4		Jane	T TO PH		self- employed	\ 1 F \ ^ ^	
Paid	JANET SCOT	(-7	SCOTT	11/02/16	P0030		<u>' </u>
Preparer	Firm's name > WAL	TER & SHUFFAIN	, P.C.		Firm's EIN ► 04-323	3498	
Use Only	Fumbo address = ===	1	- ~····				
		1 PROVIDENCE H		ļ	. / (4.5) 4	40 05	700
	ı NO	RWOOD, MA 0206	<u> </u>		Phone no. (617) 4		
					Form	990-PF	(2015)

Part IV		sses for Tax on Investment Income	04 2031	<u> </u>	AGE I	<u> </u>
1 4.1	Сорина саме сме	I describe the kind(s) of property sol	d a g real actate	(b) How acquired	(c) Date acquired	(d) Date sold
	• 2-story br	rick warehouse, or common stock, 2	00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(mo , day, yr.)	(mo., day, yr.)
12 FDC	M FIDELITY			P	· ·	
		PITAL SEC 1231		P		
		PITAL SEC 1256		P		
		PITAL SHORT TERM		P		
		PITAL LONG TERM		P		
		USE		P		
	OM SPRUCE HO			P		
	OM BAUPOST S	· · · · · · · · · · · · · · · · · · ·		P		
	OM BAUPOST L			P	_	
		EC 1231		P		
	OM ENERGY CA		ERM	P		
		PITAL II LONG TE		P		
	OM FINEPOINT			P	-	
	OM FINEPOINT			P		
	OM FINEPOINT		• • •	P		
		(f) Depreciation allowed	(g) Cost or other basis) Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale		itus (f) minus (g)	
a						359.
b						264.
C						-14.
d						5,506.
е						55,021.
f						-36,380.
g						-32,141.
h						58,246.
ī						668,344.
1						246,018.
_k						1,633.
1	· ·- <u>-</u> -					229,242.
m					-	109,437.
n						<u>-92,934.</u>
0						52,066.
Comp	lete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69		sses (from col. (h))	
(ı) F	.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (1) over col. (j), if any	Gains (excess but n	of col. (h) gain over ot less than "-0-")	col. (k),
a						359.
b						264.
С						-14.
d						5,506.
<u>e</u>					-	55,021.
f						<u>-36,380.</u>
9						-32,141.
<u>h</u>						58,246.
1						668,344.
1						246,018.
<u>k</u>						1,633.
I						229,242.
m						109,437.
n						<u>-92,934.</u>
0						52,066.
		, If asin also ento	r in Part I line 7			
2 Capita	I gain net income or (net c	apıtal loss) { qaiii, aiso enter "-(r in Part I, line 7 0-" in Part I, line 7			
3 Net sh	ort-term capital gain or (lo	ss) as defined in sections 1222(5) ai	` `			
lf gaın	, also enter in Part I, line 8,	, column (c).	· · ·			
If (loss	s), enter "-0-" in Part I, line	8	J 3			

FAMILY FOUNDATIO			<u>4-26511</u>	<u>99 P</u>	<u>AGE 2</u>	<u>OF 2</u>
Part IV Capital Gains and Lo	sses for Tax on Investment Income)			 	
(a) List and 2-story b	d describe the kind(s) of property so rick warehouse; or common stock, 2	old, e g., real estate, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FROM CITIC CHI	NA PARTNERS II I	LP LONG TERM		P		
b FROM HIGHFIELD				P		
c FROM HIGHFIELD		 		P		
d FROM HIGHFIELD				P		
	S - SEC 1256 SHO)RT		P		
f	DEC 1230 BIIC	J1(1		-		
<u>g</u>					1	
<u> </u>	·					
1					-	
					 	
k						
1	·	 		· · · · · · · · · · · · · · · · · · ·		
<u>m</u>					-	
<u>n</u> 0						
	(f) Depreciation allowed	(a) Cost or other has	210) Gain or (loss)	
(e) Gross sales price	(or allowable)	(g) Cost or other base plus expense of sale		(ii) (e) r	olus (f) minus (g)	
	(e. eee.,	production or day		(-) F		62 014
<u>a</u>						63,014.
<u>b</u>						1,105. 8,985.
d						
						0.
<u>e</u> <u>f</u>						-7,070.
g						
h						
1						
<u> </u>						
_ <u>K</u>						
_1						
<u>m</u>						
П			.			
O Complete and the complete of						
Complete only for assets snowl	ng gain in column (h) and owned by	•		(I) Los	sses (from col. (h)) of col. (h) gain over	and (k)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (over col. (j), if any)	but n	ot less than "-0-")	COI. (K),
a						63,014.
b						1,105.
С						8,985.
d						0.
e						-7,070.
f						
g						
h			ľ	<u> </u>		-
1						
			.			
k						
1						
					· · · · · · · · · · · · · · · · · · ·	
0						
	<u> </u>					
2 Capital gain net income or (net c		er in Part I, line 7 -0-" in Part I, line 7 }	2		1,	111,827.
3 Net short-term capital gain or (lo		nd (6):]			
If gain, also enter in Part I, line 8 If (loss), enter "-0-" in Part I, line			<u>}</u> 3	<u> </u>	N/A	

Supplementary Information Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Foundation status of Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) recipient or substantial contributor BOSTON BOOK FESTIVAL NONE PUBLIC CHARITY CHARITABLE 5,000. PUBLIC CHARITY CHARITABLE BOSTON BY FOOT NONE 6,000. BOSTON CAMERATA NONE PUBLIC CHARITY CHARITABLE 10,000. BOSTON CHILDREN'S HOSPITAL NONE PUBLIC CHARITY CHARITABLE 50,000. NONE PUBLIC CHARITY CHARITABLE BOSTON LYRIC OPERA 2,500. BOSTON PUBLIC LIBRARY FOUNDATION NONE PUBLIC CHARITY CHARITABLE 10,000. BOSTON SYMPHONY ORCHESTRA NONE PUBLIC CHARITY CHARITABLE 25,000. PUBLIC CHARITY CHARITABLE BOTTOM LINE NONE 2,500. PUBLIC CHARITY CHARITABLE BREAKTHROUGH GREATER BOSTON NONE 1,000. BRIGHAM & WOMEN'S HOSPITAL NONE PUBLIC CHARITY CHARITABLE 300,000. Total from continuation sheets 4 914 500 FAMILY FOUNDATION

Part XV Supplementary Information				
3 Grants and Contributions Paid During the			₁ =	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
TAMP TARREDUGGEV	NOVE.			
CAMP JABBERWOCKY	NONE	PUBLIC CHARITY	CHARITABLE	10,000
CENTERVILLE PUBLIC LIBRARY CAPITAL	NONE	PUBLIC CHARITY	CHARITABLE	
CAMPAIGN	-			1,000
CONSERVATORY LAB CHARTER SCHOOL	NONE	PUBLIC CHARITY	CHARITABLE	10,000
CURE ALZHEIMER'S FOUNDATION	NONE	PUBLIC CHARITY	CHARITABLE	5,000
DANA-FARBER	NONE	PUBLIC CHARITY	CHARITABLE	150,000
DECORDOVA MUSEUM	NONE	PUBLIC CHARITY	CHARITABLE	50,000
FACING HISTORY AND OURSELVES	NONE	PUBLIC CHARITY	CHARITABLE	200,000
FAMILIES FIRST	NONE	PUBLIC CHARITY	CHARITABLE	
				2,500
FORT TICONDEROGA	NONE	PUBLIC CHARITY	CHARITABLE	10,000
FRENCH CULTURAL CENTER	NONE	PUBLIC CHARITY	CHARITABLE	
Total from continuation sheets				5,000

3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient	If recipient is an individual.		_	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF LONGFELLOW HOUSE	NONE	PUBLIC CHARITY	CHARITABLE	
				1,00
FRIENDS OF MT. AUBURN CEMETERY	NONE	PUBLIC CHARITY	CHARITABLE	1,00
FROM THE TOP	NONE	PUBLIC CHARITY	CHARITABLE	10,00
GREATER BOSTON LEGAL SERVICES	NONE	PUBLIC CHARITY	CHARITABLE	10,00
HARVARD BUSINESS SCHOOL	NONE	PUBLIC CHARITY	CHARITABLE	500,00
HARVARD HILLEL	NONE	PUBLIC CHARITY	CHARITABLE	10,00
INSTITUTE FOR INCLUSIVE SECURITY	NONE	PUBLIC CHARITY	CHARITABLE	25,00
ISABELLA STEWART GARDEN MUSEUM	NONE	PUBLIC CHARITY	CHARITABLE	500,00
IVY CHILD INTERNATIONAL	none	PUBLIC CHARITY	CHARITABLE	5,00
JEWISH COMMUNITY HOUSING FOR THE ELDERLY	NONE	PUBLIC CHARITY	CHARITABLE	5,00

FAMILY FOUNDATION

Grants and Contributions Paid During the Recipient Name and address (home or business)	If recipient is an individual, show any relationship to		T -	
Name and address (home or business)		Coundation	Durnoss of great or	
	any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EGACY CHARTER SCHOOL	NONE	PUBLIC CHARITY	CHARITABLE	10,00
ET'S GET READY	NONE	PUBLIC CHARITY	CHARITABLE	15.00
				15,00
ONGY SCHOOL OF MUSIC	NONE	PUBLIC CHARITY	CHARITABLE	10,00
ARTHA'S VINEYARD MUSEUM	NONE	PUBLIC CHARITY	CHARITABLE	10,00
ASSACHUSETTS HISTORICAL SOCIETY	NONE	PUBLIC CHARITY	CUAD T/MADT D	
				35,00
ETROPOLITAN BOSTON HOUSING ARTNERSHIP	NONE	PUBLIC CHARITY	CHARITABLE	5,00
ETROPOLITAN OPERA BROADCAST CAMPAIGN	N NONE	PUBLIC CHARITY	CHARITABLE	
				5,00
USEUM OF FINE ARTS (ACKLEY FUND)	NONE	PUBLIC CHARITY	CHARITABLE	20,00
ATIONAL PUBLIC RADIO FOUNDATION	NONE	PUBLIC CHARITY	CHARITABLE	525,00
HILLIPS ACADEMY ANDOVER	NONE	PUBLIC CHARITY	CHARITABLE	10,00

FAMILY FOUNDATION Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Foundation status of recipient Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor NONE PUBLIC CHARITY CHARITABLE POLLY HILL ARBORETUM 1,000. PUBLIC CHARITY CHARITABLE SHAKESPEARE AND COMPANY NONE 1,000. PUBLIC CHARITY CHARITABLE SHORENSTEIN CENTER ON MEDIA, NONE 25,000. POLITICS, AND PUBLIC POLICY NONE PUBLIC CHARITY CHARITABLE SUMMER SEARCH BOSTON 100,000. NONE PUBLIC CHARITY CHARITABLE TENACITY 10,000. PUBLIC CHARITY CHARITABLE THE BOSTON FOUNDATION NONE 50,000. NONE THE SCHWARTZ CENTER PUBLIC CHARITY CHARITABLE 5,000. PUBLIC CHARITY CHARITABLE NONE **WBUR** 80,000. NONE PUBLIC CHARITY CHARITABLE WELLESLEY COLLEGE 1,010,000. WGBH NONE PUBLIC CHARITY CHARITABLE 50,000. Total from continuation sheets

Part XV Supplementary Informatio				T
3 Grants and Contributions Paid During the	If recipient is an individual	1	1	
Recipient	show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
WHITEHEAD INSTITUTE	NONE	PUBLIC CHARITY	CHARITABLE	5,000
YALE COLLEGE	NONE	PUBLIC CHARITY	CHARITABLE	5,000.
YALE HILLEL	NONE	PUBLIC CHARITY	CHARITABLE	5,000
YALE UNIVERSITY	NONE	PUBLIC CHARITY	CHARITABLE	1,000,000
- , - - - -				-
Total from continuation sheets				

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

THE WILLIAM & LIA G. POORVU FAMILY FOUNDATION

Employer identification number

04 - 2651199

Organization type (check one) Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II-See instructions for determining a contributor's total contributions **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990 EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE WILLIAM & LIA G. POORVU

Employer identification number

FAMIL	Y FOUNDATION	04	1-2651199
Part I	Contributors (see instructions) Use duplicate copies of Part I	ıf addıtıonal space ıs needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM J. POORVU P O BOX 380828 CAMBRIDGE, MA 02238	\$\$.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Occash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		s	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE WILLIAM & LIA G. POORVU

04-2651199

FAMILY FOUNDATION Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. Form art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

ame of organizat				Employer identification number
AMILY FO	IAM & LIA G. POORVU OUNDATION			04-2651199
th co	xclusively religious, charitable, etc., contribute year from any one contributor. Complete collompleting Part III, enter the total of exclusively religious, close duplicate copies of Part III if additional states.	IMNS (a) through (e) and the follo haritable, etc , contributions of \$1,000 o	WING line entry. For organization	ns
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	cription of how gift is held
<u></u>				
	Transferee's name, address, and	(e) Transfer of gif		ansferor to transferee
				-
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Des	cription of how gift is held
Part I	(b) i dipode of gill	(6) 000 0. g		
	Transferee's name, address, and	(e) Transfer of gif		ansferor to transferee
	Transfered Straine, address, and			
(a) No				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	cription of how gift is held
_				
		(e) Transfer of gr	ft	
	Transferee's name, address, and	ZIP + 4	Relationship of tra	ansferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	cription of how gift is held
		(e) Transfer of gi	ft	
	Transferee's name, address, and	ZIP + 4	Relationship of tra	ansferor to transferee
ļ —				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT	TEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT	
--	--	--

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	4.	4.	4.
FIDELITY MASS MUNI MONEY MKT	782.	0.	782.
PASS-THRU ABRAMS CAPITAL			
PARTNERS II	14,352.	14,352.	14,352.
PASS-THRU ABRAMS CAPITAL			
PARTNERS II	1,067.	0.	1,067.
PASS-THRU BAUPOST LP 1983 C-1			
- INTEREST	236,175.	236,175.	236,175.
PASS-THRU CITIC CAPITAL CHINA		_	_
PARTNERS II, LP	7.	7.	7.
PASS-THRU ENERGY CAPITAL			
PARTNERS II-B	13.		13.
PASS-THRU FINEPOINT CAPITAL	1,776.	1,776.	1,776.
PASS-THRU HIGHFIELDS CAPITAL			
IV, LP	11,812.	11,812.	11,812.
PASS-THRU SPRUCE HOUSE	7.	7.	7.
UBTI REPORTED AS INTEREST	23,636.	0.	23,636.
TOTAL TO PART I, LINE 3	289,631.	264,146.	289,631.

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES ST	TATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY	· ·				
INVESTMENT	47,464.	0.	47,464.	47,464.	•
GOLDMAN SACHS	28.	0.	28.	28.	28.
PASS-THRU - ABRAMS					
CAPITAL PARTNERS	16,120.	0.	16,120.	16,120.	16,120.
PASS-THRU -					
BAUPOST LP C-I	325,347.	0.	325,347.	325,347.	325,347.
PASS-THRU - CITIC					
CAPITAL CHINA	F1 007	0	E1 007	E1 007	51,007.
PARTNERS	51,007.	0.	51,007.	51,007.	51,007.
PASS-THRU - CITIC CAPITAL CHINA					
PARTNERS II, LP	8,195.	0.	8,195.	8,195.	8,195.
PASS-THRU - ENERGY	0,193.	0.	0,175.	0,173.	0,155.
CAPITAL PARTNERS					
II	5.	0.	5.	5.	5.
PASS-THRU -	•	•			
HIGHFIELDS CAPITAL					
IV, LP	68,116.	0.	68,116.	68,116.	68,116.
•	•		*		

•	$\mathbf{T}\mathbf{H}\mathbf{F}$	WTT.T.TAM	۶	T_1TA	G.	POORVII	FAMILY	FOUND

04-2651199

PASS-THRU FINEPOINT CAPITAL PASS-THRU SPRUCE	24,052.	0.	24,052.	24,052.	24,052.
HOUSE	9,786.	0.	9,786.	9,786.	9,786.
TO PART I, LINE 4	550,120.	0.	550,120.	550,120.	550,120.

FORM 990-PF OTHER	INCOME		STATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
FROM PASS-THRU ENTITY - ABRAMS CAPITAL ORDINARY INCOME FROM PASS-THRU ENTITY - ABRAMS	-4,831.	-4,831.	0.
CAPITAL OTHER PORTFOLIO INCOME (LOSS) FROM PASS-THRU ENTITY - ABRAMS	16,892.	16,892.	0.
CAPITAL ROYALTY FROM PASS-THRU ENTITY - BAUPOST LP	3.	3.	0.
C-1 ORDINARY INCOME FROM PASS-THRU ENTITY - BAUPOST LP	-63,613.	-63,613.	0.
C-1 OTHER PORTFOLIO INCOME FROM PASS-THRU ENTITY - HIGHFIELDS	287,863.	287,863.	0.
CAPITAL IV, LP FROM PASS-THRU ENTITY - HIGHFIELDS	-63,657.	-63,657.	0.
CAPITAL IV, LP SEC 988 FROM PASS-THRU FINEPOINT CAPITAL	84,850.	84,850.	0.
PORTFOLIO INCOME FROM PASS-THRU ENTITY CITIC CAPITAL	22,180.	22,180.	0.
CHINA PARNTERS II	-2,480.	-2,480.	0.
FROM PASS-THRU SPRUCE HOUSE	-1,028.		
STATE TAX REFUNDS	91,372.		
UBTI REPORTED AS OTHER INCOME UBTI REPORTED AS CAPITAL GAINS	-81,207.	0.	
(LOSSES)	678,539.	0.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	964,883.	367,551.	0.

FORM 990-PF	ACCOUNTI	NG FEES	S1	ATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	10,000.	0.	0.	10,000.	
TO FORM 990-PF, PG 1, LN 16B	10,000.	0.	0.	10,000.	
FORM 990-PF 0	OTHER PROFES	SIONAL FEES	SI	CATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MANAGEMENT FEES	50,000.	50,000.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	50,000.	50,000.	0.	0.	
FORM 990-PF	TAX	ES	Si	PATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAXES FOREIGN TAXES STATE TAXES	508,393. 57,791. 54,236.	0. 57,791. 54,236.	0. 0. 0.	0. 0. 0.	
TO FORM 990-PF, PG 1, LN 18	620,420.	112,027.	0.	0.	
FORM 990-PF	OTHER E	XPENSES	STATEMENT 7		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DEDUCTIONS RELATED TO PORTFOLIO INCOME ANNUAL REPORT	272,204.	272,204.	0. 0. 0.	0. 1,000. 0.	
NON-DEDUCTIBLE EXPENSES	1,297.	0.	0.	0.	

FORM 990-PF OTH	ER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ABRAMS CAPITAL PARTNERS II, LP	COST	1,576,076.	1,546,240.
BAUPOST LIMITED PARTNERSHIP 1983	COST		
C-1		69,924,791.	67,227,601.
BLUE SPRUCE	COST	2,500,000.	2,680,562.
CBL & ASSOCIATES	COST	1,298,150.	553,854.
CITIC CAPITAL CHINA PARTNERS II, LI	P COST	401,452.	1,062,052.
CITIC CAPITAL CHINA PARTNERS, LP	COST	565,841.	539,607.
ENERGY CAPITAL PARTNERS II-B LP	COST	540,360.	575,341.
HIGHFIELDS CAPITAL IV, LP	COST	5,177,626.	5,334,477.
NEW VERNON INDIA FUND II, LP	COST	1,250,000.	2,811,849.
ENERGY CAPITAL PARTNERS III, LP	COST	214,672.	220,158.
FINEPOINT CAPITAL PARTNERS II, LP	COST	4,744,634.	4,473,156.
THE SPRUCE HOUSE PARTNERSHIP, LP	COST	2,403,617.	3,261,395.
TOTAL TO FORM 990-PF, PART II, LIN	E 13	90,597,219.	90,286,292.
	-	370000	
	XV - LINE 1A UNDATION MANAGE	RS	STATEMENT 9

NAME OF MANAGER ---

LIA G. POORVU WILLIAM J. POORVU

04-2651199

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

WILLIAM J. POORVU P.O. BOX 380828 CAMBRIDGE, MA 02238

TELEPHONE NUMBER

617-576-1010

FORM AND CONTENT OF APPLICATIONS

NO SPECIFIC APPLICATION FORM IS NECESSARY. COMPLETE INFORMATION ON THE CHARITABLE PURPOSE OF THE REQUEST IS REQUIRED.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS, EXCEPT IT MUST BE A TAX EXEMPT CHARITABLE ORGANIZATION.