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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation BABSON-WEBBER-MUSTARD FUND C/O JUDITH RHOME TRUSTEE		A Employer identification number 04-2307820	
Number and street (or P O box number if mail is not delivered to street address) 434 RED TOP ROAD		B Telephone number (see instructions) (508) 238-0321	
City or town, state or province, country, and ZIP or foreign postal code BREWSTER, MA 02631		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,969,953		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	9	9		
	4 Dividends and interest from securities	162,305	162,305		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	669,990			
	b Gross sales price for all assets on line 6a 6,835,784				
	7 Capital gain net income (from Part IV, line 2) . . .		669,990		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	832,304	832,304		
	13 Compensation of officers, directors, trustees, etc	36,000	24,000		12,000
	14 Other employee salaries and wages	30,000	0		30,000
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	2,309	0		2,309
	c Other professional fees (attach schedule)	60,141	60,141		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	8,040	181		2,266
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	2,344	1,229		1,115
	24 Total operating and administrative expenses. Add lines 13 through 23	138,834	85,551		47,690
	25 Contributions, gifts, grants paid	174,440			174,440
	26 Total expenses and disbursements. Add lines 24 and 25	313,274	85,551		222,130
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	519,030			
	b Net investment income (if negative, enter -0-)		746,753		
	c Adjusted net income (if negative, enter -0-) . . .				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	546,452	604,615	604,615
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,608,683	1,863,134	1,863,134
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	2,224,034	2,502,204	2,502,204
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	5,379,169	4,969,953	4,969,953	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	1,054	0	
	23	Total liabilities(add lines 17 through 22)	1,054	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances(see instructions)	5,378,115	4,969,953	
31	Total liabilities and net assets/fund balances(see instructions)	5,379,169	4,969,953		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,378,115
2	Enter amount from Part I, line 27a	2	519,030
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	5,897,145
5	Decreases not included in line 2 (itemize) ▶ _____	5	927,192
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,969,953

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 6,835,784		6,165,794	669,990
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			669,990
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	669,990
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	218,931	5,325,249	0 041112
2013	221,145	5,007,487	0 044163
2012	229,186	4,648,706	0 049301
2011	225,099	4,377,170	0 051426
2010	225,590	4,241,810	0 053182

2	Total of line 1, column (d).	2	0 239184
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047837
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	5,179,651
5	Multiply line 4 by line 3.	5	247,779
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,468
7	Add lines 5 and 6.	7	255,247
8	Enter qualifying distributions from Part XII, line 4.	8	222,130

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

14,935

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

14,935

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

8,560

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

8,560

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

6,375

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ **Refunded** ☐

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ **(2)** On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☐ MA _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶JUDITH RHOME Telephone no ▶(508) 238-0321 Located at ▶434 RED TOP ROAD BREWSTER MA ZIP+4 ▶02631			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?. ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

5b

6b

7b

7b

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MERRILL LYNCH	MANAGEMENT ADVISORY FEES	60,141
100 FEDERAL STREET 17TH FLOOR		
BOSTON,MA 02110		
Total number of others receiving over \$ 50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,810,037
b	Average of monthly cash balances.	1b	448,492
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,258,529
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,258,529
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	78,878
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,179,651
6	Minimum investment return. Enter 5% of line 5.	6	258,983

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	258,983
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	14,935
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,935
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	244,048
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	244,048
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	244,048

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	222,130
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	222,130
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	222,130

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				244,048
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			53,033	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4				
\$ 222,130				
a Applied to 2014, but not more than line 2a			53,033	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				169,097
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				74,951
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Tax year	Prior 3 years		(e) Total
		(a) 2015	(b) 2014	(c) 2013	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JUDITH RHOME
434 RED TOP ROAD
BREWSTER, MA 02631
(508) 238-0321

b The form in which applications should be submitted and information and materials they should include
LETTER OR TELEPHONE

c Any submission deadlines

NO

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THIS GRANT PROGRAM IS FUNCTIONING TO PROVIDE SUPPORT TO NEEDY RESIDENTS OF MASSACHUSETTS AT CHRISTMAS TIME. INDIVIDUALS ARE SELECTED FOR THE PROGRAM BASED UPON RECOMMENDATIONS BY THE MEMBERS OF THEIR CHURCH.

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data TableSee Additional Data Table				
Total			3a	174,440
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	9		
4 Dividends and interest from securities.			14	162,305		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	669,990		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		0		832,304		0
13 Total. Add line 12, columns (b), (d), and (e).			13		832,304	

(See worksheet in line 13 instructions to verify calculations)

[illegible]

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-05-13

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name JOEL ARONSON CPA	Preparer's Signature	Date 2016-05-12	Check if self-employed ☒	PTIN P01375551
Firm's name ☒ ALEXANDER ARONSON FINNING & CO PC			Firm's EIN ☒ 04-2571780	
Firm's address ☒ 21 EAST MAIN STREET WESTBORO, MA 01581			Phone no (508) 366-9100	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MR MRS SAL AIELLO 176 THATCHER ROAD ROCKPORT,MA 01966			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
CHARLET ALLSHOUSE 19 BROOK MEADOW CIRCLE FRAMINGHAM,MA 01701			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MARILYN ANDRY 56 DALE ST ROXBURY,MA 02119			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
PATRICIA ARMAN 30 MYSTIC ST ARLINGTON,MA 02474			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JANET ARMSTRONG 226 LINDEN STREET WELLESLEY,MA 02482			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
HEIDI AYER 35 BROUGHTON ROAD MARBLEHEAD,MA 01945			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR WALTER BAILEY 51 LAKE ST APT305 WALTHAM,MA 02451			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
BONNIE BARRISH 88 PLEASANT ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MAX BEAUCHAMP 60 REXFORD ST MATTAPAN,MA 02126			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS FRED BLANKENSHIP 226 MASSACHUSETTS AVE BOXBOROUGH,MA 01719			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS JOHN BORGES 6 COBBLESTONE LANE GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JANELLE BRINK 170 EAST MAIN STREET APT 2 GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
CHARLENE BROWN 41 DALE ST ROXBURY,MA 02119			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MATTHEW BROWN 65 EASTERN AVE ESSEX,MA 01929			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
SHEILA BROWN 8 BECKER LANE GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total			3a	174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MRS PATRICIA BURLENSON 600 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
BRANDELYN BURNHAM 3 HERITAGE DRIVE SALEM, MA 01970			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
LINDA CAIN 143 COLBURN STREET WESTWOOD, MA 02090			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
PETER CAMERON PO BOX 3112 GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MS CHERYL CAMPO 25 PLEASANT ST NORWOOD, MA 02062			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS DAVID CANTANZARO 108 MAPLEWOOD RD GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
CHERYL CASEY 30 MYSTIC STREET ARLINGTON, MA 02474			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR DAVID CASTELLUCCI 394 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS DOROTHY CASTELLUCCI 394 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS JOHN CASTELLUCCIO 6 BENNETT ST APT 1 BEVERLY, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
VINCIE CASSIE 10 A TAYLOR ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ANDREW CEDARSTROM 1066 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
CAROL COPELAND 27 MARATHON STREET ARLINGTON, MA 02474			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
DIANA CHISM 10 RIVERSIDE ST DANVERS, MA 01923			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS JUDITH CIRIELLO 23 WAYNE DR FOXBORO, MA 02035			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total  3a				174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MR MARCO COBOS 106 CHARLES ST WALTHAM,MA 02453			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR DAVID COX 5 JACQUES LANE GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
TAJ MARIE CREARY 19 FRENCH ST MATTAPAN,MA 02126			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
TALIA CREARY 19 FRENCH ST MATTAPAN,MA 02186			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
YVONNE YOUNG DAVIS 56 DALE ST ROXBURY,MA 02119			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS GLEN DECKERT 19 LANGSFORD STREET GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
LANI DEJESUS 3 SUMMIT STREET GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
VILLAGRAN DERODAS 11 GIBBS CT WALTHAM,MA 02452			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MARCY DORNA 16 DICKSON LANE WESTON,MA 02493			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
PATRICIA DOUCETTE 26 REVERE ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
DARCY DOUCETTE 6 FORSTER ST UNIT 2 GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS DON DUNBAR 50 AGAWAM VILLAGE IPSWICH,MA 01938			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
VALERIE DURSO 67 MIDDLE ST APT1 GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JANE EDWARDS 35R SCHOOL ST ROCKPORT,MA 01966			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JUDY EDWARDS 30 MYSTIC ST ARLINGTON,MA 02474			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total 3a				174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MABEL EDWARDS 505 WASHINGTON ST APT A WELLESLEY,MA 02482			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
GALINA EFREMOVA 1 BANCROFT RD WELLESLEY,MA 02481			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS RON ESTES 12 WEBSTER ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MARY ANN FAVAZZA 30 WARNER ST 3 GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
SUSIE FAVAZZA 220 WASHINGTON ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MAURA FEENER 38 RESERVOIR RD GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
TRACY FISHER 3 YORK RD GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JEANETTE FOURNIER 6 BEACON ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS MIKE FRANCIS 4 SARGENT ST EXT GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS TANEESHA FREIDUS 100 FELTON ST WALTHAM,MA 02453			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MARILYN GAHAN 41 CHAMBERS ST APT E NEEDHAM,MA 02492			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
NANCY GERBER 60 WINTHROP ST FRAMINGHAM,MA 01702			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS STEVE GERMAIN 23 MOUNT VENON ST APT 1R GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS JOE GIACOMETTI 22 AMHERST RD BEVERLY,MA 01915			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
KATHY GIBSON 33 ROCKWOOD ROAD NORFOLK,MA 02056			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total  3a				174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JOANNE GLEASON 1 SCHOOL STREET APT 313 GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
FRANCISE GODDARD 161R SOUTH ST WALTHAM, MA 02453			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS ANDY GONZALES 37 CLEVELAND ST 2ND FLOOR GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
RIGEMARK GREEN 80 WOOD AVE HYDE PARK, MA 02136			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
IVY GROSETT 45A CHARLESBANK WAY WALTHAM, MA 02453			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MICHAEL HARKNESS 111/2 MILLER ST AMESBURY, MA 01913			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
CHARLENE HARPER 60 W CENTRAL ST NATICK, MA 01760			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ROBERT HILL 110 PROSPECT ST APT 2 GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS HENRY HILTON 91 FRIEND ST APT 2R GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MARGARET HILTON 88 PLEASANT STREET APT 112 GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS ROBERT JOHNSEN 317 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
BRADLEY JOHNSON 29B SMITH STREET ROXBURY, MA 02119			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS BRYAN JOHNSON PO BOX 945 GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MONISHA JOHNSON 29B SMITH ST ROXBURY, MA 02119			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
PETER JOHNSON ONE SEAGULL ST ROCKPORT, MA 01966			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total 3a				174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MR MRS MICHAEL JONES 9 CHAPEL ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
SANDY AJ JONES 1 GRANITE COOURT GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MS TAISHA JOSILE 422TRAPELO RD 2 BELMONT, MA 02478			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
KIM KEEFE 30 MYSTIC ST ARLINGTON, MA 02474			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MS JESSICA KELLEY 168 CHAPEL STREET NEWETON, MA 02458			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
NICHOLAS KISH 58 CHURCH ST WELLESLEY, MA 02482			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
DONNA KNOWLES 4 HAVEN TERRACE GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
LINDA LACHOWICZ 104 PLEASANT ST 1 GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS NICK LAGRASSA 22 ROUNDY ST BEVERLY, MA 01915			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
CAROL LEARY 41 HARDY POND RD WALTHAM, MA 02451			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
PAUL LEAVITT 6 WHEELER STREET GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MICHELLE LEIBENSPERGER 32 KITE FIELD RD ROCKPORT, MA 01966			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MR RON LEMAY 56 NEWBURYPORT TURNPIKE ROWLEY, MA 01969			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JEAN LODGE 16 RESERVOIR RD GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS JONATHAN LOVELACE 152 ATLANTIC AVE GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total			3a	174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JACKIE LUNDELL 30 B CHAMBERS ST NEEDHAM,MA 02492			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JEANNE LYONS 50 POPLAR PARK GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
KATHIE MCELWAIN 4 WILLOW ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ROBERT MCNUTT 101 PLEASANT ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS CATHY MIASKIEWICZ 131 PROSPECT ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
DEB MILLER 40 GROVE ST 2 GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
COLLEEN MOCERI 2 OVERLOOK AVE GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JIM MONGIARDO 16 DAVID DR NATICK,MA 01760			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MS KRISTIN MONTANEZ 34 EMMETT AVE DEDHAM,MA 02026			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
DIANE MOORES 66A HANSEN RD WALTHAM,MA 02451			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS ED MORAIS 15 LIBERTY ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS ED MORAN 8 DECAROLIS DR TEWKSBURY,MA 01876			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ROBERT MORLEY 48 PINE ST APT C-2 WALTHAM,MA 02453			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS MARJORIE MORSE 31 GEE AVE GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
TAMARA MOULTON 99 PROSPECT ST APT35 GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total  3a				174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SANDI MOUNTAIN 31 PROSPECT ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JOAN MOYNIHAN 23 MONDELLO SQUARE A GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
WALTER MURPHY 48 HARRISON AVE GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS RAFAEL NAZARIO 62 BEAL RD WALTHAM, MA 02453			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
LYNDA NEBEN 55 APPLE RD APT 12 BEVERLY, MA 01915			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ROXY HOLSHER NILSSON 174 EAST MAIN ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS JOSH NOCHELLA 13 RUSSELL AVE GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MS DAWNA NOGUEIRA 86 DERBY ST NEWTON, MA 02465			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS RENE YOUNG-O'HANLEY 3 YOUNGS RD GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
SUSAN ORLEANS 16 BUTTERNUT LANE GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ROBERT ORTIZ 13 SPRING ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ELIZABETH PATINO 73 PRESIDENTS ROW ASHLAND, MA 01721			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
SUSIE PELLEGRINE 60 CLINTON ST NEWTON, MA 02455			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
GREGORY PERRY 23 FRIEND ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS CHRISTOPHER PHILLIPS-GREEN 60 MIDDLESEX RD APT 7 WALTHAM, MA 02452			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total			3a	174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MELANIA POOLE 11 GRANITE ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
CHARLES POTTER 4 GENE ST DORCHESTER,MA 02121			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS AGNES PUFF 37 GLOUCESTER AVE GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
BRENDA RICHARD 807 THE HEIGHTS AT CAPE ANN GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
KAREN RIDEOUT 29 MAIN ST 2ND FLOOR SO GRAFTON,MA 01560			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JOYCE ROWE 11 FOREST ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS JEAN RUDENAUER 356 LINCOLN ST APT 18 WALTHAM,MA 02451			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MS TRACIE RYAN 14 NORFOLK ST CANTON,MA 02021			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
RACHEL SAFER 9 CHAPEL ST 3 GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS ANDREW SHAW 13 BAILEY AVE BEVERLY,MA 01915			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
CHERYL SHOLDS 6 LANGSFORD ST GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS LOIS SHOWALTER 1900 BEACON ST BROOKLINE,MA 02445			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ANDIANA SIDELL 16 STARKNAUGHT HEIGHTS GLOUCESTER,MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS JAMES SMITH 55 WEST ST UNIT 1 MEDFIELD,MA 02052			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MARIANNE SMITH 16 PLEASANT ST WELLESLEY,MA 02482			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total			3a	174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MR MRS DYLAN SNELL 16 BARKER AVE GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MILDRED STACEY 8 BECKER LANE GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR BENJAMIN STEELE PO BOX 214 ROCKPORT, MA 01966			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
SANDY STILLMAN 33 LEPAGE LANE GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
SYLVIA STILLMAN 104 COBBLE STONE LANE GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MICHELLE STRATTON 428 BROADWAY RAYNHAM, MA 02767			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
NANCY STRATTON 145 CENTRAL ST SOUTH EASTON, MA 02375			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JAMIE THOMPSON 49 CHENEY ST APT 14 DORCHESTER, MA 02121			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MRS KAREN THOMPSON 22 FERNDALE RD NATICK, MA 01760			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ROXANNE TIERO 30 CONANT ST UNIT 1B BEVERLY, MA 01915			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
PETER TODD 88 PLEASANT ST APT 219 GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
JOAN TOMPKINS 47 POPLAR PARK GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
AMY YAFANG TSAO 10 THIRD ST 2 NATICK, MA 01760			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
VICTORIA WALTON 1 WEBSTER ST APT 2L GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS CORY WARD 3A PARSONS HILL RD WENHAM, MA 01984			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
Total 3a				174,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
GLENN WILLIAMS 26 WARNER ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
MR MRS LESLIE WILLIAMS 25 FERNALD ST GLOUCESTER, MA 01930			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
LYNNE WORRELL 110 HEATH ST JAMAICA PLAIN, MA 02130			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
ARIANA ZWICK 30 MYSTIC ST ARLINGTON, MA 02474			DONATIONS TO INDIVIDUALS TO HELP THE NEEDY	600
REV MATTHEW WOOSTER WELLESLEY HILLS CONGREGATIONAL CHURCH 207 WASHINGTON ST WELLESLEY HILLS, MA 02481			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
CLERK FIRST CHURCH OF CHRIST SCIENT 8 ROCKLAND ST WELLESLEY, MA 02481			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV KEVIN SEPE ST PAUL'S PARISH 503 WASHINGTON ST WELLESLEY, MA 02481			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV KEVIN CRISPELL ELMWOOD CHAPEL 42 ELMWOOD RD WELLESLEY, MA 02481			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
RABBI JOEL SISENWINE TEMPLE BETH EL 10 BETHEL RD WELLESLEY, MA 02482			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV KEVIN SEPE ST JOHN THE EVANGELI 9 GLEN RD WELLESELEY HILLS, MA 02482			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV GEORGE STEVENS ST MARY'S EPISCO 258 CONCORD ST NEWTON LOWER FALLS, MA 02462			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
MS REGINA MCCARTHY WELLESLEY FRIEND 26 BENVENUE ST WELLESLEY, MA 02482			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV ADRIAN ROBBINS-COLE ST ANDREWS 79 DENTON RD WELLESLEY, MA 02482			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV THOMAS BENTLEY TRINITY CONGREGA 70 MIDDLE ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
PASTOR ANN DENEEN ST PAUL LUTHERAN 1123 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
Total			3a	174,440

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MR DEAN SIDELL ELDER COMMUNITY CHUR 7 CHAPEL ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
RABBI STEVEN LEWIS TEMPLE AHAVET AC 86 MIDDLE ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV PETER ABERLE ORTHODOX CONGREGAT 1120 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
PASTOR DAVID MYERS GLOUCESTER UNITE 436 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
PASTOR MARCUS ROLPH CALVARY CHAPEL 384 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV JANET PARSONS GLOUCESTER UNITAR 10 CHURCH ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
PASTOR PETER BERTOZZI CAPE ANN BIBL 8 THOMPSON ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV DEIRDRE GREENWOOD WHITE THE ANN 820 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV BRET HAYES ST JOHN'S EPISCOPAL 48 MIDDLE ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
MR ROBERT WEEKS SOCIETY OF ST VINCE ST ANTHONYS LANE GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
FATHER JAMES ACHADINHA OUR LADY OF 142 PROSPECT STREET GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV JAMES WILLIAMS GLOUCESTER ASSEM 211 WASHINGTON ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
PASTOR JACK BROWN NORTH SHORE BIBLE 65 EASTERN AVE ESSEX, MA 01929			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
MRS SUSAN GOULD-COVIELLO NORTH SHOR 5 CENTER ST GLOUCESTER, MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
MS JUDITH WHITMARSH HEARTH INC 1640 WASHINGTON ST BOSTON, MA 02118			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
Total				174,440

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REV JAMES SINCLAIR FIRST BAPTIST CH 400 LEXINGTON ST WALTHAM,MA 02452			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
MS ALBERTA ELIAS ARLINGTON AREADEPT 30 MYSTIC ST ARLINGTON,MA 02474			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
MS JENNIFER BELOFF ACTION INC 180 MAIN STREET GLOUCESTER,MA 01930			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV EVAN HINES ELIOT CONGREGATIONAL 56 DALE ST BOSTON,MA 02119			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
MS KATHLEEN SEAMAN MT PLEASANT HOME 301 SHUNTINGTON AVE JAMAICA PLAIN,MA 02130			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
REV ELIZABETH GARRIGAN-BYERLY WELLE 2 CENTRAL ST WELLESLEY,MA 02482			DONATIONS TO RELIGIOUS ORGANIZATIONS TO HELP THE NEEDY	2,500
EDUCATIONAL BOOKS FOR NEEDY INDIVID 150 VARIOUS ADDRESSES LOCAL TOWNS,MA 02631			EDUCATIONAL BOOKS FOR NEEDY INDIVIDUALS	2,040
Total.			3a	174,440

TY 2015 Accounting Fees Schedule

Name: BABSON-WEBBER-MUSTARD FUND
C/O JUDITH RHOME TRUSTEE
EIN: 04-2307820

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,309	0		2,309

TY 2015 Investments Corporate Stock Schedule**Name:** BABSON-WEBBER-MUSTARD FUND

C/O JUDITH RHOME TRUSTEE

EIN: 04-2307820

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	1,863,134	1,863,134

TY 2015 Investments - Other Schedule**Name:** BABSON-WEBBER-MUSTARD FUND

C/O JUDITH RHOME TRUSTEE

EIN: 04-2307820

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	2,312,206	2,312,206
CERTIFICATES OF DEPOSIT	FMV	189,998	189,998

TY 2015 Other Decreases Schedule

Name: BABSON-WEBBER-MUSTARD FUND

C/O JUDITH RHOME TRUSTEE

EIN: 04-2307820

Description	Amount
UNREALIZED LOSS	927,192

TY 2015 Other Expenses Schedule**Name:** BABSON-WEBBER-MUSTARD FUND

C/O JUDITH RHOME TRUSTEE

EIN: 04-2307820

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	1,229	1,229		0
OFFICE EXPENSE	458	0		458
FILING FEES	70	0		70
POSTAGE	578	0		578
INTEREST	9	0		9

TY 2015 Other Liabilities Schedule

Name: BABSON-WEBBER-MUSTARD FUND
C/O JUDITH RHOME TRUSTEE
EIN: 04-2307820

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL LIABILITIES	1,054	0

TY 2015 Other Professional Fees Schedule

Name: BABSON-WEBBER-MUSTARD FUND
C/O JUDITH RHOME TRUSTEE
EIN: 04-2307820

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISOR FEE	60,141	60,141		0

TY 2015 Taxes Schedule**Name:** BABSON-WEBBER-MUSTARD FUND

C/O JUDITH RHOME TRUSTEE

EIN: 04-2307820

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAX	2,266	0		2,266
EXCISE TAX	5,593	0		0
FOREIGN TAX	181	181		0