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Form **990-PF** 

Department of the Treasury Internal Revenue Service

For calendar year 2015 or tax year beginning

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

2015, and ending

OMB No 1545-0052

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf Open to Public Inspection

ENVELOPE MAY @ \$ 2016

SCANNED MAY 1 6 2016

IA	arne	of foundation KAUFMAN FAMILY FOUN	DATION STACEY	GERRISH,	A Employer identification number	
J	JEN	IFER MATHIEU & CFSG CO-TRUST		,	03-6111428	
		er and street (or P.O. box number if mail is not delivered t		Room/sui		
		). BOX 120			802-334-1677	
Cı	ity or	r town, state or province, country, and ZIP or foreign posta	al code			_
					C If exemption application is pending, check here	
		PORT, VT 05855	, ·, ·			_
ì	Che	eck all that apply: Initial return	Initial return	of a former public cha	rity D 1 Foreign organizations, check here >	· [
		Final return	Amended ret		2 Foreign organizations meeting the 85% test, check here and attach	_
_		Address change	Name change		computation	·L
_	$\overline{}$	eck type of organization. X Section 501(c	_		E If private foundation status was terminated	_
		Section 4947(a)(1) nonexempt charitable trust	Other taxable pri		under section 507(b)(1)(A), check here .	·L
			nting method X Ca	ish Accrual	F If the foundation is in a 60-month termination	,
		· , _ , _ ,	ner (specify)		under section 507(b)(1)(B), check here .	· L
	_		olumn (d) must be on cas	h basis )	1 (1) 2	
26	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) Revenue and	(b) Net investment	(d) Disbursement (c) Adjusted net for charitable	
		may not necessarily equal the amounts in	expenses per books	income	income purposes	
_		column (a) (see instructions) )	none		(cash basis onl	ly)
l	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check If the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments-		<u> </u>		
	4	Dividends and interest from securities	178,408.	178,408.	STM	<u> 1T</u>
ļ	5a	Gross rents		<del>_</del> .		<u> </u>
l	b	Net rental income or (loss)		-,	13	<u>!</u>
	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	-16,932.		181 MAY 1 0 2016	Ļ
		Gross sales price for all assets on line 6a 1,692,039.		-	15	<u> </u>
l	7	Capital gain net income (from Part IV, line 2) .		<del>-</del> .	The state of the s	1
l	8	Net short-term capital gain			1 (1) -17 -17 - 17 - 17	
١,	9 10a	Income modifications			(	
Γ		and allowances				
l		Less Cost of goods sold .	· · · · ·		<del></del>	
l.		Gross profit or (loss) (attach schedule)	670	670	C.M.	m
1	11	Other income (attach schedule)	679.	679.	STM	1.1.
۰	12	Total. Add lines 1 through 11	162,155.	<u>179,087.</u>		2.7
	13	Compensation of officers, directors, trustees, etc	20,942.	12,565.	8,	37
	14	Other employee salaries and wages		<del></del>		
וי	15	Pension plans, employee benefits				
<sup>י</sup> ן		Legal fees (attach schedule)	750.	750	NONE	NIO
	b	Accounting fees (attach schedule) STMT. 5.		750.	NONE	NC
ا.	C	Other professional fees (attach schedule)				
	17 18 19 20 21 22 23 24	Taxes (attach schedule) (see instructions). 6.	5,586.	2,058.		
	10		5,500.			
[]	13 20	Depreciation (attach schedule) and depletion .		· · · · · · · · · · · · · · · · · · ·		
١.	20	Occupancy		· · · · · · · · · · · · · · · · · · ·		
1	4 I	Travel, conferences, and meetings		<del>-</del>		
١,	22	Printing and publications	326.	326.		
1.	23	Total operating and administrative expenses.		320.	-	
[	4		27,604.	15,699.	NONE 8,	27
١.	25	Add lines 13 through 23	346,700	13,093.	346,	<u>37</u>
	25 26	Total expenses and disbursements Add lines 24 and 25	374,304	15,699.	NONE 355,	
+	<u>20</u> 27	Subtract line 26 from line 12	317,304.	13,033.	NOME 355,	<u> </u>
1		Excess of revenue over expenses and disbursements	-212,149			
		Net investment income (if negative, enter -0-)	-414,147.	163,388.	<del>                                     </del>	_
		Adjusted net income (if negative, enter -0-).		103,300.		
1		perwork Reduction Act Notice, see instructions.		",· .	Form <b>990-PF</b> (	

9.38

03-6111428 2

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Б	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year
_	art 11	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,645.		
	2	Savings and temporary cash investments	32,885.	97,412.	97,412.
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			··
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)		_	
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			12112
Assets		Inventories for sale or use			<u> </u>
SS		Prepaid expenses and deferred charges			
۹		Investments - U S and state government obligations (attack scale).		2 560 808	5 405 045
		Investments - corporate stock (attach schedule) . STMT .9.	3,578,106.	3,562,727.	<u>5,425,847</u> .
	11 <sup>C</sup>	Investments - corporate bonds (attach schedule). STMT .1.0. Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)	1,661,580.	1,392,787.	1,390,119.
	13	Investments - mortgage loans			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe STMT 12)	2.	2.	<u> </u>
	16	Total assets (to be completed by all filers - see the			
-		instructions Also, see page 1, item I)	5,274,218.	5,052,928.	6,913,380 <sub>.</sub>
		Accounts payable and accrued expenses			
	18	Grants payable			
Ë.	19	Deferred revenue			
-=	20	Loans from officers, directors, trustees, and other disqualified persons.			
<u>.e</u>		Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)		NONE	
		Foundations that follow SFAS 117, check here		110111	
es		and complete lines 24 through 26 and lines 30 and 31.			
2	24	Unrestricted			
-10		Temporarily restricted			
89	26	Permanently restricted			
		Foundations that do not follow SFAS 117.			
or Fun		check here and complete lines 27 through 31.			
0	27	Capital stock, trust principal, or current funds	5,274,218.	5,052,928.	
Net Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
Ass	29	Retained earnings, accumulated income, endowment, or other funds			
¥	30	Total net assets or fund balances (see instructions)	5,274,218.	5,052,928.	
ž	31	Total liabilities and net assets/fund balances (see			
		instructions)	5,274,218.	5,052,928.	
		Analysis of Changes in Net Assets or Fund Bala			_
1		Il net assets or fund balances at beginning of year - Part		· ·	E 274 210
•		of-year figure reported on prior year's return)			5,274,218.
		er amount from Part I, line 27a			-212,149.
		er increases not included in line 2 (itemize)  SEE STA		3	1,411.
4		lines 1, 2, and 3		4	5,063,480.
		I net assets or fund balances at end of year (line 4 minus l		5). line 30 6	10,552. 5,052,928.
	1010	not books or raine barances at end of year time 4 minus	nio or - raitin, columni (D	,, mie 50   <b>0</b>	5, 032, 320.

Ear.	m 990-PF (2015)		03-0111	420		
		and Losses for Tax on Inve	estment Income			Page 3
L		describe the kind(s) of property sold (		(b) How	(c) Date	(4) D
		ick warehouse, or common stock, 200		P - Purchase	acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED	<del></del>		D - Donation	(1110., day, y1.,	
b	FUDDICHI IRADED	BECOKITIES		<del> </del>		
				-		
_ <u>c</u>					<u>-</u>	
- u e			<u> </u>			
		(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	
	(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) mini	
a	1,692,039.		1,708,971.			-16,932.
þ	270327033.		1,,00,5,1.			10,332.
		· .				<u> </u>
d		<u>.</u>				
e		<del>"</del>		<del></del>		
_	Complete only for assets sl	howing gain in column (h) and owned	by the foundation on 12/31/69	(1)	Going (Col. /b) as	
_		(j) Adjusted basis	(k) Excess of col. (ı)		Gains (Col. (h) ga (k), but not less t	
	(i) F M V. as of 12/31/69	as of 12/31/69	over col. (j), if any		Losses (from co	
а						-16,932.
b						20,332.
С						
d						
е						
_	O	( If	gain, also enter in Part I, line 7			
2	Capital gain net income o	r (net capital loss)	(loss), enter -0- in Part I, line 7	2		-16,932.
3	Net short-term capital gain	n or (loss) as defined in sections 1				
	If gain, also enter in Pa	rt I, line 8, column (c) (see inst	tructions). If (loss), enter -0- in 🕽			
	Part I, line 8	<u>,,,</u>	<u></u> <u>J</u>	3	-	
Pa	rt V Qualification U	nder Section 4940(e) for Red	uced Tax on Net Investment I	ıcome		
Wa		he section 4942 tax on the distrib	outable amount of any year in the b	ase period	<u>ن</u>	Yes X No
		ot qualify under section 4940(e). I				
_1		ount in each column for each year	see the instructions before making	g any entr		
	(a) Base period years	(b)	(c)		( <b>d)</b> Distribution ra	tio
Ca	lendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		(col_(b) divided by	col. (c))
_	2014	375,037.	7,513,334.			0.049916
_	2013	327,748.	6,813,305.			0.048104
	2012	302,965.	6,165,883.			0.049136
	2011	235,971.	5,107,149.			0.046204
_	2010	228,916.	4,824,140.			0.047452
_	Takal adding disable to the					0 040010
				2		0.240812
3	-		the total on line 2 by 5, or by the			0 040160
	number of years the found	dation has been in existence if less	s than 5 years	3		0.048162
4	Enter the net value of non	ncharitable-use assets for 2015 fro	om Part X, line 5	4		306,233.
5	5 Multiply line 4 by line 3					351,883.
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)		6		1,634.
7	Add lines 5 and 6			7		353,517.
8			ın Part VI, line 1b, and complete	8 that part	using a 1% tax	355,077. c rate. See the

Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	nstru	ictions)	_
1a	Exempt operating foundations described in section 4940(d)(2), check here			-
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			_,
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,634	·
	here X and enter 1% of Part I, line 27b		-	_
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-} 2			
3	Add lines 1 and 2		<u>1,634</u>	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4		NON_	_
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		1,634	÷
6	Credits/Payments			
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 3,528.			
þ	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld		2 500	
7	Total credits and payments Add lines 6a through 6d		3,528	÷
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			_
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1 004	-
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10  Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ 1,636. Refunded ▶ 11		1,894 258	
	Enter the amount of line 10 to be: Credited to 2016 estimated tax ► 1,636. Refunded ► 11    VII-A Statements Regarding Activities		236	÷
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes No	_
	participate or intervene in any political campaign?	1a		X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			-
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			_
	published or distributed by the foundation in connection with the activities			r '
C	Did the foundation file Form 1120-POL for this year?	1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ► \$ (2) On foundation managers ► \$			1
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on		ŀ	
	foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u>X</u>
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>X</u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	<del></del>	_
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	_5_	-	<u>X</u>
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	_	х	
-	conflict with the state law remain in the governing instrument?	7	X	_
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>-</b>		_
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) VT			
h	V'I'  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	.		
.,	(or designate) of each state as required by General Instruction G7 If "No," attach explanation	8ь	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			_
-	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			_
. <del>.</del>	names and addresses	10	:	X
		99	0-PE (2015	_

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ COMMUNITY FINANCIAL SERVICES LLC Telephone no. ▶ (802) 334	-167	7	
• •	Located at ► P.O. BOX 120, NEWPORT, VT ZIP+4 ► 05855			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			П
	and enter the amount of tax-exempt interest received or accrued during the year			ш
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	1	Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	)ı		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2015?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions )	2b		<u>X</u>
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>)</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2015 )	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X
	Fo	rm <b>99</b>	0-PF	(2015)

Par	VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Req	uired (continued)			
5a	During the year did the foundation pay or incur any amou	unt to					
	(1) Carry on propaganda, or otherwise attempt to influer	nce legislation (sectio	n 4945(e))?	. Yes X No	,		
	(2) Influence the outcome of any specific public ele	ction (see section	4955), or to carry or	٦,			
	directly or indirectly, any voter registration drive?			. Yes X No	•		
	(3) Provide a grant to an individual for travel, study, or of	ther similar purposes	7	. Yes X No	,		
	(4) Provide a grant to an organization other than a	charitable, etc., org	ganization described i				
	section 4945(d)(4)(A)? (see instructions)				· [ ]		
	(5) Provide for any purpose other than religious, ch		• •				
_	purposes, or for the prevention of cruelty to children						
b	If any answer is "Yes" to 5a(1)-(5), did any of the			•			
	Regulations section 53.4945 or in a current notice regard	=			<u>5b</u> _		
	Organizations relying on a current notice regarding disas				니네		
C	If the answer is "Yes" to question 5a(4), does the		•			1	
	because it maintained expenditure responsibility for the grant?						
٠.	If "Yes," attach the statement required by Regulations sec						
6a	Did the foundation, during the year, receive any fun	·					
b	on a personal benefit contract?					- X	
U	If "Yes" to 6b. file Form 8870	ny or monechy, on a	personal benefit contra	ict,	6b	^_	
7a	At any time during the tax year, was the foundation a pai	ty to a prohibited tay	chalter transaction?	Yes X No	.	'	
b	If "Yes," did the foundation receive any proceeds or have	•			7b	-	
Part	Information About Officers, Director						
	and Contractors List all officers, directors, trustees, foundation ma			imakuustia mal			
<u> </u>		(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expens	e account	
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other all	owances	
COMMU	NITY FINANCIAL SERVICES GROUP	TRUSTEE					
P.O	BOX 120, NEWPORT, VT 05855	1	20,942.	-0-		-0-	
					· .		
				·			
2	Compensation of five highest-paid employees	lother than thes	a included on line	1 coo instructio	na) If na		
	"NONE."	tother than thos	e included on line	e i - see mstructio	)115). II IIC	me, enter	
		(b) Title, and average		(d) Contributions to employee benefit	(e) Expens	e account	
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred compensation	other all		
				compensation			
NON	3		NONE	NONE	N	ONE_	
		·					
						_	
Fotal	number of other employees paid over \$50,000	<del></del>	<del></del>	<u> ▶                 </u>		ONE	
					Form 996	)-PF (2015)	

(a) Name and address of each person paid more than \$50,000  (b) Type of service  (c) Compension of the service	
Total number of others receiving over \$50,000 for professional services	sation
Total number of others receiving over \$50,000 for professional services	
Total number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE  Expense	
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE  Expense	
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE  Expense	-
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE  Expense	
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE  Expense	
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE  Expense	
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE  Expense	
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE  Expense	
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE  Expense	NONE
List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE	MOME
organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 NONE	
1 NONE	
	35
2	
2	
2	
3	-
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.  Amount	t
1 NONE	
2	
All other program-related investments See instructions	-
3 NONE	
Total. Add lines 1 through 3	

Page 7

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	gn founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	7,195,372.
b	Average of monthly cash balances	1b	<u>222,123.</u>
	Fair market value of all other assets (see instructions)		NONE
d	<b>→</b>	1d	7,417,495.
е			
	1c (attach detailed explanation)	]	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	7,417,495.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	111,262.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,306,233.
6	Minimum investment return. Enter 5% of line 5	6	365,312.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ and do not complete this part.)	dations	
1	Minimum investment return from Part X, line 6	1	365,312.
2a	Tax on investment income for 2015 from Part VI, line 5		•
	Income tax for 2015. (This does not include the tax from Part VI.) . 2b	1	
C	Add lines 2a and 2b	2c	1,634.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	363,678.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	363,678.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	363,678.
	XII Qualifying Distributions (see instructions)	1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	355,077.
ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	355,077.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	
_	Enter 1% of Part I, line 27b (see instructions)		1,634.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	353,443.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculation qualifies for the section 4940(e) reduction of tax in those years.	ilculating w	hether the foundation

Form **990-PF** (2015)

Page 9

ľа	t XIII Undistributed Income (see instruct		(h)	(a)	(4)
1	Distributable amount for 2015 from Part XI,	(a) Corpus	(b) Years prior to 2014	(c) 2014	<b>(d)</b> 2015
'	line 7			-	363,678.
2	Undistributed income, if any, as of the end of 2015				3037070
	Enter amount for 2014 only			NONE	
	Total for prior years 20 13 ,20 ,20		NONE		
	Excess distributions carryover, if any, to 2015				·
	From 2010 NONE				
	From 2011 NONE				
	From 2012 3, 293.	į			
d	From 2013 · · · · · NONE	l			
е	From 2014 6,420.				
	Total of lines 3a through e	9,713			
	Qualifying distributions for 2015 from Part XII,				
	line 4. ▶ \$ 355,077.	İ			
а	Applied to 2014, but not more than line 2a	<u> </u>		NONE	
	Applied to undistributed income of prior years				<u></u> -
-	(Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election				
Ī	required - see instructions)	NONE			
d	Applied to 2015 distributable amount				355,077.
е	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2015 .	8,601.			8,601.
	(If an amount appears in column (d), the same				
6	amount must be shown in column (a) )  Enter the net total of each column as				
_	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,112.			
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b. Taxable	İ	27027		
_	amount - see instructions		NONE		
е	Undistributed income for 2014 Subtract line 4a from line 2a. Taxable amount - see			NONE	
	instructions			NONE	
f	Undistributed income for 2015 Subtract lines				
	4d and 5 from line 1 This amount must be				NOME
_	distributed in 2016				NONE
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
_		HONE			
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2016.	1101115			•
3	Subtract lines 7 and 8 from line 6a	1,112.			
10	Analysis of line 9				
	Excess from 2011 NONE				
	Excess from 2012 NONE				
	Excess from 2013 NONE				
	Excess from 2014				
•	Excess from 2015				

Form	1990-PF (2015)			03-	6111428		Page 10
Pa	t XIV Private Op	erating Foundations	(see instructions a	nd Part VII-A, questi	ion 9)	<u>NO</u>	T APPLICABLE
1 a	If the foundation has	•			-		
	foundation, and the ruling	-	=			<del>-</del> .	<del></del>
b	Check box to indicate v		is a private operating		n section	4942(j)(3) or	4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years	T		(e) Total
	justed net income from Part	(a) 2015	(b) 2014	(c) 2013	(d) 20	12	
	I or the minimum investment return from Part X for each	4					
	year listed						
b	85% of line 2a						
C	Qualifying distributions from Part						
	XII, line 4 for each year listed .						
d	Amounts included in line 2c not						
	of exempt activities						
е	Qualifying distributions made		,				
	directly for active conduct of						
	exempt activities Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the		1				
_	alternative test relied upon						
•	"Assets" alternative test - enter		•				
	(1) Value of all assets (2) Value of assets qualifying				<u> </u>	<del></del>	<del></del>
	under section						
ь	4942(j)(3)(B)(i) "Endowment" alternative test-						<del></del>
_	enter 2/3 of minimum invest-					ļ	
	ment return shown in Part X,						
_	line 6 for each year listed			-		-	
·	"Support" alternative test - enter (1) Total support other than						
	gross investment income						
	(interest, dividends, rents, payments on securities					1	
	loans (section 512(a)(5)),						
	or royalties) (2) Support from general				+		
	public and 5 or more					1	
	exempt organizations as provided in section 4942					1	
	(j)(3)(B)(m)				1		
	(3) Largest amount of sup- port from an exempt						
	organization					-	
Da	(4) Gross investment income .  t XV Supplement	itary Information (C	l Complete this part	anly if the founds	tion had ¢E	. 000 or mo	ra in accate at
r ai		uring the year - see		only it the lounda	ition nau y.	,,000 01 1110	ie iii assets at
1	Information Regarding	Foundation Manager	rs:		<del></del>		
а	List any managers of						y the foundation
	before the close of any	y tax year (but only if th	ney have contributed r	nore than \$5,000). (S	iee section 50	)7(d)(2).)	
_	N/A	4l fd-4i	100/	f Also			
D	List any managers of ownership of a partner					in equally larg	ge portion of the
	outlier or a partite	p or outlot office, of	on the realitation				
	NT / 75						
2	N/A Information Regarding	Contribution Grant	Gift Loan Scholarch	in etc Programs	_		
_		•		•			
	Check here ► X if t unsolicited requests f	the foundation only	makes contributions	to preselected char	ritable organi	izations and o	does not accept
	other conditions, comp			ints, etc. (see mstrut	cions) to mu	ividuals or org	janizations under
	The name, address, an			nerson to whom and	olications sho	uld be address	ed.
Ū	rno namo, adaress, an	ia toropriorio nambor o	o man address or an	porton to whom up		u.u bo uuu.uu	
b	The form in which app	lications should be sul	bmitted and information	on and materials they	should includ	le:	
_	Any submission deadli	ines:					
•	,	···· <del>····</del>					
d	Any restrictions or li factors:	imitations on awards	, such as by geogr	aphical areas, charit	able fields,	kınds of instit	tutions, or other

Part XV Supplementary Information	(continued)							
3 Grants and Contributions Paid During the Year or Approved for Future Payment  Recipient   Show any relationship to any foundation any foundation any foundation any foundation any foundation any foundation status of recipient   Purpose of grant or contribution   Amount    Amount								
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount				
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount				
a Paid during the year								
SEE STATEMENT 24		1		346,700				
	İ	}						
		<u> </u>		17.2				
Total	<u> </u>		▶ 3a	346,700.				
<b>b</b> Approved for future payment								
		[						
Total								
JSA		<u> </u>	- · · · · · · · · · · · · · · · · · · ·	Form <b>990-PF</b> (2015)				

JSA 5E1491 1 000

Part XVI-	A Analysis of Income-Produ	ucing Acti	vities			
_	amounts unless otherwise indicated.	T	ted business income	Excluded by	section 512, 513, or 514	(e)
1 Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
-			<u></u>		-	(DOC MISTIGOTIONS)
c				_		
d	···					
e						
f						·
g Fees	and contracts from government agencies					
	ship dues and assessments					
	n savings and temporary cash investments -			14	178,408.	
	Is and interest from securities al income or (loss) from real estate			1	170,400.	
	financed property					<del></del>
	lebt-financed property		·		-	·
	income or (loss) from personal property.					
	vestment income					
8 Gain or (lo	oss) from sales of assets other than inventory			18	-16,932.	
9 Net inco	me or (loss) from special events · · ·					·
10 Gross pr	ofit or (loss) from sales of inventory					
11 Other re						
	S REFUND				679.	
				-		<del></del>
d e				+		
	. Add columns (b), (d), and (e)				162,155.	<del></del> -
	dd line 12, columns (b), (d), and (e)			<del></del>		162,155.
(See worksh	eet in line 13 instructions to verify calcu	ılatıons.)				102/100:
Part XVI-	Relationship of Activities	to the A	complishment of E	xempt Purp	oses	
<b>V</b>	Explain below how each activity accomplishment of the foundation			by providing		
			-		-	
-		<del></del> -	· · · · · · · · · · · · · · · · · · ·			<del></del>
		_				<del></del>
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					<u> </u>	

orm S	90-PF	(201	5)						03-61114	128			Pag	ge <b>1</b> :
Part	XVII		Information R Exempt Orga		ansfers	To and Tr	ansact	ions a	nd Relation	nships V	Vith None	hari		
1	Did t	he c	organization direct	ly or indirectly	engage in	any of the	followir	ng with	any other org	anızation	described		Yes	No
	in se	ctior	501(c) of the Co	de (other than	section 5	01(c)(3) org	anizatıo	ns) or in	section 527,	relating t	o political			
			ions?	•					,		- p			
а	_		from the reporting	a foundation to	a nonchai	ritable evem	nt organ	nızation	of.					11
			•	=								4 -/4 \		v
												1a(1)		X
_			assets					• • • •				1a(2)		X
b			nsactions:									i - I		
			of assets to a non											X
	(2) P	urch	ases of assets from	m a noncharital	ble exemp	t organizatıo	n					1b(2)		X
	(3) R	lenta	I of facilities, equi	pment, or othe	r assets .							1b(3)		Х
			bursement arrange											X
			or loan guarante											Х
	(6) P	erfo	rmance of services	s or membersh	p or fundr	aising solicit	ations					1h(6)		Х
			of facilities, equipm											X
			swer to any of th											_
u	value	of	the goods, other	accete or con	es, compi	by the ron	orting s	undatio	. Columni (b)	dotion to	ways show	then i	all III	arke
			any transaction of	1										
(a) Lı	ne no	'	b) Amount involved	(c) Name of	noncharitable	exempt organi	zation	(d) D	escription of trans	sfers, transac	tions, and shar	ing arra	ngeme	nts
		<u> </u>												
		<u>L.</u>						<u> </u>						
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	descr	ribed	undation directly in section 501(c) omplete the follow	of the Code (c								Ye	s X	] No
			a) Name of organizatio			(b) Type of orga	inization			(c) Descript	on of relations	hip		
			·			· · · · · · · · · · · · · · · · · · ·			<del>-</del>					
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			<del></del>											
			nalties of perjury, I declar							to the best of	of my knowledg	e and b	elief, it	ıs tru
Sign		W	2 6 AA AA						مرر م		May the IRS	discus	this	retura
lere		16	while in	west	0	<u>5/05/201</u>	.6	P/Co	(OHrices			parer s		below
iere	Sı	ignatu	ire of officer or trustee		Da	te		Title			(see instruction	s)? X	Yes [	N
					1	,	7				Щ.		_	=
· · ·		P	rınt/Type preparer's na	me	Prepare	er's signature	/		Date	Che	eck of F	TIN		
Paid		10	GORDON POWER	S	VN.	ndus	/m	us	05/05/			2002	5019	14
rep	arer		ırm's name ► ER		NG U.S.	LLP				Firm's EIN		5565		
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Form **990-PF** (2015)

617-587-9019

Use Only Firm's address ▶ 200 CLARENDON STREET

BOSTON, MA

02116

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4
REVENUE AND EXPENSES PER BOOKS	1,269. 3. 5,194. 4,634. 4,617. 956. 4,116. 3,971. 7,335. 2,720. 2,720. 2,243. 2,243. 2,243. 4,034. 4,034. 1,097. 1,097. 1,097. 2,9561.
DESCRIPTION	ASTEC INDS INC BLACKROCK LIQUIDITY FDS FED TRUST DLR BOEING CO CALVERT SHORT DURATION INCOME I FUND CARE CAPITAL PROPERTIES INC CISCO SYSTEMS INC COCA COLA CO COMMUNITY BANK SYSTEM INC COCA COLA CO COMMUNITY BANK SYSTEM INC COCATOLA CO COMMUNITY BANK SYSTEM INC COCATOLA CO CORTCO WHOLESALE CORP FIDELITY INSTL MM FDS TREASURY ONLY I DEUTSCHE TELEKOM AG SPONSORED ADR DEVON ENERGY CORP FIDELITY INSTL MM FDS TREASURY ONLY I DEUTSCHE TELEKOM AG SPONSORED ADR DUKE ENERGY CORP EAST WEST BANCORP INC EMERSON ELECTRIC GLAXO PLC SPONSORED ADR GOLDMAN SACHS GROUP INC 5.75% 10/01/2016 GOLDMAN SACHS BK USA CD DTD 06/30/2014 S GUESS INC HONDA MOTOR LTD AMERN ADR INTERNATIONAL BUSINESS MACHINES ISHARES CORE US GROWTH ETF ISHARES CORE US GROWTH ETF ISHARES CORE US GROWTH ETF ISHARES CORE US GROWTH ETF ISHARES CORE US GROWTH ETF ISHARES CORP MICROSOFT CORP PRIZER INC PINCO 0-5 YEAR HIGH YIELD CORPORATE BON POTASH CORP SASK INC CXT560 688L 05/05/2016 18:31:31

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

ZMZ	1,263.	2,246.	1,721.	, 76	1,164. 4,378.	,33	•	ω	90	0		545. 127.		2,450.	À	1,923.						597. 285.		427.	1,568.	612.	0
	1,263.	, 28	1,721.	, 76		33		ω,	თ			343. 127.		Ŋ	ω	1,923.	000	6		0		20 G / 20 G / 20 G / 3			1,568.	612.	)
DESCRIPTION	PROCTOR & GAMBLE CO ROYAL DUTCH SHELL, PLC SPONSORED ADR A	ERGER LTD	CHARLES SCHWAB CO. STAPLES INC	TAIWAN SEMICONDUCTOR MFG LTD SPONSORED A	IEKEA COKP NEW VALERO ENERGY CORP	VANGUARD SHORT-TERM INVESTMENT ADMIRAL F	VENIES INC: VANGUARD MID-CAP GROWTH INDEX FUND	Œ	WELLS FARGO BANK NA CA CD CLL STP 24 2%	JORP	WOKLDS FOREMOSI CD, 6 MONTH EWP 2.1% U3/	D #28488 1.5%	TY BANK CD #15421899	S FOREMOST BANK 6 MONTH EWP 2	BANK LOS ANGELES CA 1.5% CD	CATHAY BANK LOS ANGELES CA 1.65% 3 MONTH	G COMPANY WILMI	K MCCOOK N.A. 9 MONTH	RUST COMPANY OF	INVIEW MN 6 MONTH EW	CHADSIONE BANK BEDMINSIER NO S	FIRST CENTRAL BANK MCCOOK N.A. 9 MONTH E WORLD'S FOREMOST BANK LINCOLN NE 6 MONTH	CHARLOTTESVILLE VA 6 MO	N, VA 6 MONTH	DINT PRIVATE BANK & TRUST GREENWI	VALLEY STATE BANK 6 MONTH EWP CD DTD 08/ CXT560 6881, 05/05/2016 18.31.31	

N

REVENUE NET AND NET EXPENSES INVESTMENT		) 9 MONTH E 817.	456.	8,300.	COME 8,171. 8,171.	 TOTAL 178,408. 178,408.	
	DESCRIPTION	MIFFLIN COUNTY SAVINGS BANK CI	ENSCO PLC CL A	SEAGATE TECHNOLOGY PLC	BANCO LATINOAMERICANO DE		

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INCOME
OTHER
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Н
PART
990PF,
FORM

NET INVESTMENT INCOME	679.
REVENUE AND EXPENSES PER BOOKS	. 679
	TOTALS
DESCRIPTION	IRS REFUND

16115009633

CXT560 688L 05/05/2016 18:31:31

FORM 990PF, PART I - ACCOUNTING FEES	DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC	TOTALS
<b>70</b> II	REVENUE AND EXPENSES PER BOOKS	 	750.
	NET INVESTMENT INCOME	750.	750.
	ADJUSTED NET INCOME		NONE
	CHARITABLE PURPOSES		NONE

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9

KAUFMAN FAMILY FOUNDATION STACEY GERRISH,

03-6111428

AXES	###
I - TA	
PART :	
990PF,	
FORM	

NET INVESTMENT INCOME	2,058.
REVENUE AND EXPENSES PER BOOKS	2,058. 3,528.  5,586.
DESCRIPTION	FOREIGN TAXES FEDERAL ESTIMATES - PRINCIPAL TOTALS

FORM 990PF, PART I - OTHER EXPENSES

	NET	INVESTMENT	INCOME	1 1 1
REVENUE	AND	EXPENSES	PER BOOKS	1 1 1 1 1 1
			DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

326. 326.

OTHER NON-ALLOCABLE EXPENSE -

326. 326. TOTALS

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24

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STATEMENT

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS . KAUFMAN FAMILY FOUNDATION STACEY GERRISH,

DESCRIPTION

FHLB, & FFCB

TOTALS

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FORM 990PF, PART II - CORPORATE STOCK

	STOCKS
DESCRIPTION	COMMON STOCK FOREIGN STOCK MUTUAL FUNDS /

ENDING	FMV	1 1	_	_	854,064.	
ENDING	BOOK VALUE		-	-	423,876.	

5,425,847.

3,562,727.

03-6111428

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION
-------

CORPORATE BONDS
MUTUAL FUNDS/CORP BONDS

ENDING BOOK VALUE

ENDING FMV

1,392,787.

1,392,787. 1,390,119.

TOTALS

1,390,119.

10

KAUFMAN FAMILY FOUNDATION STACEY GERRISH,

03-6111428

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION

COST/ FMV CORF

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CD, S

TOTALS

27

12

16115009633

FORM 990PF, PART II - OTHER ASSETS 

DESCRIPTION

KAUFMAN FAMILY FOUNDATION TR IRS DETERMINATION OF CHARITABL

ENDING BOOK VALUE

ENDING FMV

TOTALS

28

==========

FORM	990PF,	PART	III	- OI	HER	INCREASES	IN	NET	WORTH	OR	FUND	BALANCES	
=====	=====	=====	====	:====	:= <b>==</b>	=======	====			====		======	
DESCF	RIPTION											AMOUNT	
BLACK	KROCK L	IQUIDI	TY I	T 15	EFF	2014							1.

VANGUARD S INV AD DT 15 EFF 2014 CNB CASH MGMT FD DTT 15 EFF 2014 724. 48. PIMCO 0-5 YR HI YD CORP BD DT 2015 EF 14 638. TOTAL 1,411.

FORM 990PF,	PART III -	OTHER DECREASES	IN NET WORTH	OR FUND BALANCES
=========	=======	=== <b>====</b> ======	=========	===========

DESCRIPTION	AMOUNT
VARIOUS INT DT 16 EFF 2015 DIST POST 15 REVERSED 2016 VANGUARD ST INV AD DT 16 EFF 2015 CNB CASH DT 16 EFF 2015 ROUNDING	3,060. 7,300. 138. 53.
TOTAL	10,552.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: DOCTORS WITHOUT BORDERS, USA ADDRESS: 333 7TH AVENUE NEW YORK, NY 10001-5004 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 20,000. RECIPIENT NAME: AMERICA NEAR EAST REFUGEE AID, ATTN: NINA DODGE ADDRESS: 1522 K STREET NW WASHINGTON. DC, DC 20005 RELATIONSHIP: NO RELATIONSHIP PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: EXEMPT RECIPIENT NAME: NORTHFIELD MOUNT HERMON SCHOOL GIFT RECORDING OFFICE ADDRESS: ONE LAMPLIGHTER WAY MOUNT HERMON, MA 01354 RELATIONSHIP: NONE PURPOSE OF GRANT: SCHOLARSHIP FOUNDATION STATUS OF RECIPIENT: PC

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: UNITED PALESTINIAN APPEAL INC ADDRESS: 1330 NEW HAMPSHIRE AVE NW WASHINGTON, DC 20036 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: PARTNERS IN HEALTH ADDRESS: P.O. BOX 845578 BOSTON, MA 02215 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: THE CYCLE EFFECT ADDRESS: PO BOX 1503 0116 EAST 3RD STREET EAGLE, CO 81631 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: PUBLIC CHARITY 

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CIP-CENTER FOR INTERNATIONAL POLICY STUDY ADDRESS: 1717 MASSACUSSETTS AVE NW WASHINGTON, DC 20036 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: PINE STREET INN ADDRESS: 444 HARRISION AVE BOSTON, MA 02118 RELATIONSHIP: NONE PURPOSE OF GRANT: SUPPORT FOUNDATION STATUS OF RECIPIENT: PUBLIC CHARITY RECIPIENT NAME: PLANNED PARENTHOOD FEDERATION OF AMERICA

ADDRESS:

434 WEST 33RD STREET

NEW YORK, NY 10001

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

 KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: DOLORES C. HUERTA FOUNDATION ADDRESS: P.O. BOX 2087 BAKERFIELD, CA 93303 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: PCRECIPIENT NAME: ROTOPLAST INTERNATIONAL ADDRESS: 3317 26TH STREET SAN FRANCISCO, CA 94110 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 8,000. RECIPIENT NAME: THE INNOCENCE PROJECT ADDRESS: 40 WORTH STREET NEW YORK, NY 10013 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

15,000.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: UNITED NATIONS HIGH COMMISSIONER FRO REFUGEES ADDRESS: 1775 K. STREET NW SUITE 290 WASHINGTON, DC 20006 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: THE COALITION OF IMMOKALEE WORKERS, INC. ADDRESS: PO BOX 603 IMMOKALEE, FL 34143 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: SECOND CHANCE IN TELLURIDE ADDRESS: 309 SHERMAN STREET RIDGWAY, CO 81432 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

7,300.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: ANIMAL ADOPTION CENTER JACKSON HOLE ADDRESS: 270 E. BROADWAY JACKSON, WY 83001 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 7,300. RECIPIENT NAME: EAGLE VALLEY HUMANE SOCIETY ADDRESS: 65 MARKET STREET #5 EAGLE, CO 81631 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 7,300. RECIPIENT NAME: RANCHO COASTAL HUMANE SOCIETY ADDRESS: 389 REQUEZA STREET ENCINITAS, CA 92024 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 7,300.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: WISE ADDRESS: 38 BANK STREET LEBANON, NH 03766-1728 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 12,300. RECIPIENT NAME: VINS - VT INST. OF NATURAL SCIENCES ADDRESS: 6565 WOODSTOCK ROAD QUECHEE, VI 05059 RELATIONSHIP: NONE PURPOSE OF GRANT: CAMP FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 13,300. RECIPIENT NAME: PROVIDENCE ANIMAL RESCUE LEAGUE ADDRESS: 34 ELBOW ST. PROVIDENCE, RI 02903 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 7,300.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: PLANNED PARENTHOOD OF NORTHERN NEW ENGLAND ADDRESS: 183 TALCOTT ROAD SUITE 101 WILLISTON, VT 05495 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: SKIDMORE COLLEGE ADDRESS: 815 NORTH BROADWAY SARATOGA SPRINGS, NY 12866-1632 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: RECIPIENT NAME: CHILDREN'S GLOBAL ALLIANCE ADDRESS: P.O.BOX 62 EDWARDS, CO 81623 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 5,000.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: ZACK'S PLACE ADDRESS: P.O.BOX 634 WOODSTOCK, VT 05091 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 12,300. RECIPIENT - NAME: VERMONT FOOD BANK Wilson Industrial Park ADDRESS: 33 PARKER ROAD BARRE, VT 05641 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 9,000. RECIPIENT NAME: HUMANE SOCIETY OF SOUTH COASTAL GEORGIA ADDRESS: 4627 US HIGHWAY 17N BRUNSWICK, GA 31525 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: PCAMOUNT OF GRANT PAID ..... 7,300.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: HUMANE SOCIETY OF BROWARD COUNTY ADDRESS: 2070 GRIFFIN RD FORT LAUDERDALE, FL 33312 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 7,300. RECIPIENT NAME: STEVENS PASS ALPINE CLUB ADDRESS: 22406 86TH AVENUE WEST EDMONDS, WA 98026 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: HAWAII ISLAND HUMANE SOCIETY ADDRESS: 74-5225 QUEEN KAAHUMANU HWY KAILUA KONA, HI 96740 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 7,300. TOTAL GRANTS PAID: 346,700.

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