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## SCANNED MAY 2 6 2016

Department of the Treasury Internal Revenue Service

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

◆ Do not enter social security numbers on this form as it may be made public
 ◆ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	calend	dar year 2015 or tax year beginning	, and ending				_
Na	me of fou	undation		A	Employ	ver identification number	-
PERIWINKLE FOUNDATION, INC.						0362094	
		d street (or P O box number if mail is not delivered to street address)	oom/suite B		one number (see instruction		
4	81	CEMETERY HILL ROAD				-022-5779	-,
		n, state or province, country, and ZIP or foreign postal code		С	If exemn	ption application is pending,	check here (4)
		FORD VT 05301			exemp	pro-repproductive performs,	
G	Check a		eturn of a former public cl	harity D	1 Fore	eign organizations, check he	ere ④ L
			ed return			eign organizations meeting t	
		Address change Name of			85%	test, check here and attach	computation (4)
		type of organization X Section 501(c)(3) exempt priv		E	•	e foundation status was tern	ninated under
			able private foundation		section	507(b)(1)(A) check here	•
		rket value of all assets at J Accounting metho		rual F		undation is in a 60-month te	
	na or y: ne 16)	rear (from Part II, col (c), Unter (specify			under se	ection 507(b)(1)(B), check h	iere . 🖽 🗀
_	art I	◆ \$ 422,577 (Part I, column (d) mu  Analysis of Revenue and Expenses (The total of		<u> </u>	Т	<del></del>	(d) Disbursements
	a	amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net investmincome	nent	(c) Adjusted net	for charitable
		the amounts in column (a) (see instructions) )	books	income		ıncome	purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	50,188				
	2	Check ◆ ☐ If the foundation is <b>not</b> required to attach Sch	В				
	3	Interest on savings and temporary cash investments	4		4		
•	4	Dividends and interest from securities	11,279	11	,279		
•	5a	Gross rents					
, a	b	Net rental income or (loss)	28,414		<del></del>	<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	
Revenue	6a b	Net gain or (loss) from sale of assets not on line 10  Gross sales price for all assets on line 6a  75,45				·····	
`è	7	Capital gain net income (from Part IV, line 2)		37	,648	was the factor of the same of	
_	8	Net short-term capital gain		37	,040	0	
)	9	Income modifications	<del>                                      </del>		·		riversia di Contra di Cont
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)		,		·····	
	11	Other income (attach schedule)					
	12	Total, Add lines 1 through 11	89,885	48	,931	0	
S	13	Compensation of officers, directors, trustees, etc	0				
cpenses	14	Other employee salaries and wages				<del>_</del>	
be	15	Pension plans, employee benefits	4 000				
Ж	16a   b	Legal fees (attach schedule) SEE STMT 1	1,037	1	,037	- I REC	
۷e	c	Accounting fees (attach schedule)  Other professional fees (attach schedule)				12	
ati	17	Interest				MAY 1	c 2015 O
str	18	Taxes (attach schedule) (see instructions) STMT 2	2,299	2	,299	一面 WAY I	<u>f; 2018   G</u>
Ē	19	Depreciation (attach schedule) and depletion			<del>,</del>	OCOL	THE RESERVE OF THE PERSON NAMED IN COLUMN 2 IN COLUMN
μþ	20	Occupancy				L UGDE	N. T
٨	21	Travel, conferences, and meetings	·				
Operating and Administrative	22	Printing and publications					
ğ	23	Other expenses (att sch.)					
ıti.	24	Total operating and administrative expenses.					
ērs		Add lines 13 through 23	3,336		, 336	0	0
Q	25	Contributions, gifts, grants paid	61,800				61,800
_	26	Total expenses and disbursements Add lines 24 and 25	65,136	3	,336	0	61,800
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	24,749			<u> </u>	
	b	Net investment income (if negative, enter -0-)		45	, 595		
	С	Adjusted net income (if negative, enter -0-)	l i	1	1	0	

Form 990-PF (2015)

4

5

6

363,675

363,675

Add lines 1, 2, and 3

5 Decreases not included in line 2 (itemize) ◆

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Part IV Capital Gains	and Losses for Tax on Investme	ent Income				
	cribe the kind(s) of property sold (e.g., real estate, varehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date ac (mo , day	-	(d) Date sold (mo , day, yr )
1a ABBVIE INC 400	SH		D	07/23	/84	04/21/15
b BROOKLINE BNCP			P	09/23	/14	11/05/15
c SPECTRA ENERGY	CORP 800 SH		P	08/29	/13	01/21/15
d						
е		<del>-</del>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			or (loss) ) minus (g)
a 25,380			508			24,872
_ b23,233			17,396			5,837
<u>c</u> 26,843			19,904			6,939
d						·
Complete only for contract		40/0	24/00			
Complete only for assets snow	ng gain in column (h) and owned by the fo					(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	• •	xcess of col (i) col (j), if any		-	less than -0-) or om col (h))
<u>a</u>						24,872
_ b						5,837
						6,939
d				<del></del>		
<u>e</u>						
2 Capital gain net income or (net	capital loss) If gain, also enter in If (loss), enter -0- in	Part I, line 7	6			27 640
2. Not about to see a south land on the		_	ŀ	2		37,648
, ,	oss) as defined in sections 1222(5) and (6	·				
Part I, line 8	8, column (c) (see instructions) If (loss), e	enter -U- in	4	3		
	Inder Section 4940(e) for Reduc	ed Tay on N	et Investment Inco	<del> l</del>		
	e foundations subject to the section 4940					
		(a) tax on net inv	council moonie ;			
If section 4940(d)(2) applies, leave	this part blank					
Was the foundation liable for the se	ction 4942 tax on the distributable amoun	t of any year in th	ne base period?			Yes X No
If "Yes," the foundation does not qu	alify under section 4940(e) Do not comple	ete this part				
1 Enter the appropriate amount in	each column for each year, see the instr	uctions before m	aking any entries			
(a) Base period years	(b)		(c)		Diet	(d)
Calendar year (or tax year beginning			value of nonchantable-use asset	s		ribution ratio divided by col. (c))
2014	56	,800	460,	323		0.123392
2013		, 600	381,:			0.127454
2012		,000	319,			0.137601
2011		,106	280,			0.150203
2010	33	,150	248,	504		0.133398
2 Total of line 1, column (d)				2		0.672048
_	e 5-year base period – divide the total on I		the			0 104440
number of years the foundation	has been in existence if less than 5 years	i		3		0.134410
A . E. A		_				450 045
4 Enter the net value of noncharit	able-use assets for 2015 from Part X, line	5		4		459,945
E. Multiply line 4 by line 2				_		61 001
5 Multiply line 4 by line 3	•			5		61,821
6 Enter 1% of net investment inco	ome /19/ of Bort Line 27h)					456
6 Enter 1% of net investment inco	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			6		470
7 Add lines 5 and 6				7		62,277
				<del>- '-</del>		<u> </u>
8 Enter qualifying distributions fro	m Part XII, line 4			8		61,800
If line 8 is equal to or greater that	an line 7, check the box in Part VI, line 1b	, and complete th	hat part using a 1% tax r	ate See the	)	
			the state of the s			

Form	990-PF (2015) PERIWINKLE FOUNDATION, INC. 03-0362094			Р	age 4	
Pa	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)					
1a	Exempt operating foundations described in section 4940(d)(2), check here ◆ and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			912	
	here ◆ and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of					
	Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0	
3	Add lines 1 and 2				912	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				_ 0	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				912	
6	Credits/Payments					
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 1,480					
b	Exempt foreign organizations – tax withheld at source 6b					
С	Tax paid with application for extension of time to file (Form 8868)  6c					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d			1,	480	
8	Enter any penalty for underpayment of estimated tax. Check hereif Form 2220 is attached					
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed					
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   • 10				568	
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ◆ 568 Refunded ◆ 11	.]				
<u>Pa</u>	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No	
	participate or intervene in any political campaign?		_1a		X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see					
	Instructions for the definition)?		1b		X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities					
С	Did the foundation file Form 1120-POL for this year?	N/A	1c			
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ◆ \$ (2) On foundation managers ◆ \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers • \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X	
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		Х	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		Х	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X	
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?		6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	Х		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ◆					
	VT		:			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		;			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	x		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		<u></u>		l	
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"		'			
	complete Part XIV		9		x	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		<u> </u>		† <del></del>	
	names and addresses STMT 4		10	x		

orn	1 990-PF (2015) PERIWINKLE FOU			362094			Page <b>6</b>
P	art VII-B Statements Regarding	Activities for Which Form	4720 May Be R	Required (cont	inued)		
5a	During the year did the foundation pay or incl	ur any amount to.					
	(1) Carry on propaganda, or otherwise attem	pt to influence legislation (section	4945(e))?	Y	′es 🛚 X No	1	
	(2) Influence the outcome of any specific pul						
	directly or indirectly, any voter registration				'es 🗓 No	1	
	(3) Provide a grant to an individual for travel,			<b>□</b> \	′es 🗓 No	1	
	(4) Provide a grant to an organization other t		described in			1	
	section 4945(d)(4)(A)? (see instructions)	, , ,			es X No	1	
	(5) Provide for any purpose other than religion	ous, charitable, scientific, literary, o	r educational			-	
	purposes, or for the prevention of cruelty				′es 🗓 No	-	
b	If any answer is "Yes" to 5a(1)–(5), did any or		er the excentions d			1	
_	Regulations section 53 4945 or in a current n				N/A	5b	Ì
	Organizations relying on a current notice rega	-					
С	If the answer is "Yes" to question 5a(4), does				<b>~</b> □		
٠	because it maintained expenditure responsib	•	om the tax	N/A 🗍 Y	′es	1	
				M/A [] 1	es 🗆 NO		
6-	If "Yes," attach the statement required by Re					1	
6a	Did the foundation, during the year, receive a	ny tunas, airectly or indirectly, to p	ay premiums		′es 🗓 No		
	on a personal benefit contract?				'es 🛚 X No	<u>.</u> [	•
b	Did the foundation, during the year, pay prem	ilums, directly or indirectly, on a pe	rsonal benefit conti	activ	ļ	6b	X
_	If "Yes" to 6b, file Form 8870				. <del>v</del>	-	
	At any time during the tax year, was the foun-				es X No		
	If "Yes," did the foundation receive any proce				N/A	7b	
P		rs, Directors, Trustees, Fo	oundation Man	agers, Highly	Paid Employe	es,	
	and Contractors						
1	List all officers, directors, trustees, foundati	on managers and their compens	sation (see instruc	tions).			
			(b) Title, and average	(c) Compensation	(d) Contributions to	(0) 5	
	(a) Name and addres	s	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred		ense account, allowances
			devoted to position	enter -o-,	compensation	<u> </u>	
R.	AY C. WALKER	GUILFORD	CLERK				
48	31 CEMETERY HILL ROAD	VT 05301	2.00	0	0		0
JI	EANNE COWAN WALKER	GUILFORD				1	
48	31 CEMETERY HILL ROAD	VT 05301	2.00	0	0		0
KI	RISTA WHETSTONE	NEW YORK				ĺ	
2	55 WEST 85TH STREET, APT 6AB	NY 10024	2.00	0	0		0
2	Compensation of five highest-paid employ	yees (other than those included	on line 1 - see ins	tructions). If non	e, enter		
	"NONE."	•					
			(b) Title, and average		(d) Contributions to		
	(a) Name and address of each employee paid m	ore than \$50,000	hours per week	(c) Compensation	employee benefit		ense account
			devoted to position		plans and deferred compensation	omer	allowances
N	ONE						
			<del>                                     </del>				
				1			
				<del> </del>			
				1			
			<del>                                     </del>			<del> </del>	
Tet	al number of other employees and ever \$50.00	in .		<u> </u>	L		T
Ota	al number of other employees paid over \$50,00	HO	<del></del>	<del></del>			<u> 0</u>
					F	orm サダし	)-PF (2015)

Form 990-PF (20	15) PERIWINKLE FOUNDATION, INC.	03-0362094	Page <b>7</b>
Part VIII	Information About Officers, Directors, Trustees, Foundation	undation Managers, Highly Paid E	mployees,
<u> </u>	and Contractors (continued)		
3 Five highe	st-paid independent contractors for professional services (see in	structions). If none, enter "NONE."	·
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
_			
	·		
	<u> </u>		
Total number of	others recovered over \$50,000 for professional convers		• 0
Total number of t	others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	
Part IX-A	Summary of Direct Charitable Activities		
	four largest direct charitable activities during the tax year. Include relevant statistical informa ther beneficiaries served, conferences convened, research papers produced, etc.	tion such as the number of	Expenses
1 N/A	.,,	<del></del>	
1 14/15			
2			
-			
3			
4			
Part IX-B	Summary of Program-Related Investments (see ins	structions)	
	gest program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 N/A			
2			
All other program-re	lated investments. See instructions	·, · · · · ·	
3			
	4.0		
Total. Add lines	1 through 3		<del> </del>

Form 990-PF (2015)

orn	1990-PF (2015) PERIWINKLE FOUNDATION, INC. 03-0362094		Page <b>8</b>
	art X Minimum Investment Return (All domestic foundations must complete this part Foreig	n fou	
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	431,228
b	Average of monthly cash balances	1b	35,721
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	466,949
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	466,949
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see		
	instructions)	4	7,004
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	459,945
6	Minimum investment return. Enter 5% of line 5	6	22,997
Pa	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	found	lations
	and certain foreign organizations check here ◆ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	22,997
2a	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	912
3	Distributable amount before adjustments Subtract line 2c from line 1	3	22,085
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	22,085
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	22,085
ъ.	The Constitution Distributions (assignments)		
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	61,800
b	Program-related investments – total from Part IX-B	1b	<del></del>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3ь	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	61,800
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	61,800
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	ition	
	qualifies for the section 4940(e) reduction of tax in those years		

orm	1990-PF (2015) PERIWINKLE FC	UNDATION,	INC.	03-036209	74	Page <b>9</b>
Pa	art XIII Undistributed Income (	see instructions)				
	•		(a)	(b)	(c)	(d)
1	Distributable amount for 2015 from Part XI,		Corpus	Years prior to 2014	2014	2015
	line 7					22,085
2	Undistributed income, if any, as of the end	of 2015				
	Enter amount for 2014 only					
	Total for prior years 20 , 20	. 20			4.1.m. b	
3	Excess distributions carryover, if any, to 20					<del></del>
	From 2010	21,350				
	From 2011	28,277		1	i	
	From 2012	28,549		1		
	From 2013	30,363				
	From 2014	35,242	-	1		
	Total of lines 3a through e	33,212	143,781			
4	_	ZII	140,701			<del></del>
4	Qualifying distributions for 2015 from Part X	\'',				
_	line 4 • \$ 61,800		1	1	i	
	Applied to 2014, but not more than line 2a					<del></del>
b	Applied to undistributed income of prior year	ars				
	(Election required – see instructions)					
C	Treated as distributions out of corpus (Elec	tion		1		
	required – see instructions)	ļ				
	Applied to 2015 distributable amount	<b>,</b>				22,085
е	Remaining amount distributed out of corpu	T	39,715			
5	Excess distributions carryover applied to 20	)15				
	(If an amount appears in column (d), the sa	ıme				
	amount must be shown in column (a))					
6	Enter the net total of each column as			1		
	indicated below:			1		
а	Corpus Add lines 3f, 4c, and 4e Subtract	ine 5	183,496			
b	Prior years' undistributed income Subtract					
	line 4b from line 2b					
С	Enter the amount of prior years' undistribut	ed				
	income for which a notice of deficiency has					
	been issued, or on which the section 4942(	a)				
	tax has been previously assessed	,				
d	Subtract line 6c from line 6b Taxable					
	amount - see instructions					
e	Undistributed income for 2014 Subtract lin	e	7			
-	4a from line 2a Taxable amount – see	Ĭ		+		
	Instructions					
f	Undistributed income for 2015 Subtract lin	۵۶	······			
•	4d and 5 from line 1. This amount must be	t		-		
	distributed in 2016			-		0
7	Amounts treated as distributions out of cor					
'		'				
	to satisfy requirements imposed by section					
	170(b)(1)(F) or 4942(g)(3) (Election may be	•	ĺ			
_	required—see instructions)	,				
8	Excess distributions carryover from 2010 n					
	applied on line 5 or line 7 (see instructions	) [	21,350			
9	Excess distributions carryover to 2016.	1		1		
	Subtract lines 7 and 8 from line 6a	ļ	162,146			
10	Analysis of line 9:		ı			
а	Excess from 2011	28,277		1		
b	Excess from 2012	28,549		-		
С	Excess from 2013	30,363		1		
d	Excess from 2014	35,242				
е	Excess from 2015	39,715				
		<del></del>				200 DE

Pa	Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)						
1a	If the foundation has received a ruling or						
	foundation, and the ruling is effective for			<b>•</b>			
b	Check box to indicate whether the foundation			bed in section 49	942(j)(3) or 4942	2(j)(5)	
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total	
	income from Part I or the minimum	(a) 2015	<b>(b)</b> 2014	(c) 2013	(d) 2012	(e) Total	
	investment return from Part X for						
	each year listed						
b	85% of line 2a						
С	Qualifying distributions from Part XII,						
	line 4 for each year listed						
d	Amounts included in line 2c not used directly						
	for active conduct of exempt activities						
е	Qualifying distributions made directly						
	for active conduct of exempt activities						
	Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the						
	alternative test relied upon						
а	"Assets" alternative test – enter						
	(1) Value of all assets						
	(2) Value of assets qualifying under						
_	section 4942(j)(3)(B)(i) "Endowment" alternative test – enter 2/3	<del></del>					
b	of minimum investment return shown in	I					
_	Part X, line 6 for each year listed						
С	"Support" alternative test – enter (1) Total support other than gross						
	investment income (interest,						
	dividends, rents, payments on						
	securities loans (section						
	512(a)(5)), or royalties)						
	(2) Support from general public						
	and 5 or more exempt	•					
	organizations as provided in section 4942(j)(3)(B)(iii)						
	(3) Largest amount of support from						
	an exempt organization						
	(4) Gross investment income			-			
Pa	ert XV Supplementary Inform	nation (Complete	this part only if	the foundation h	ad \$5.000 or more	e in assets at	
• •	any time during the y				,		
1	Information Regarding Foundation Ma					······································	
a	List any managers of the foundation who		e than 2% of the total	contributions received	by the foundation		
	before the close of any tax year (but only						
	SEE STATEMENT 5	w undy mand dominous		(	, ,		
	List any managers of the foundation who	own 10% or more of	the stock of a corporat	tion (or an equally large	e portion of the		
	ownership of a partnership or other entity				•		
	N/A	· · · · · · · · · · · · · · · · · · ·					
2	Information Regarding Contribution,	Grant, Gift, Loan, Scl	nolarship, etc., Progr	ams:			
	Check here ◆ X if the foundation only				does not accept		
	unsolicited requests for funds. If the four			_			
	other conditions, complete items 2a, b, c			•	<del>-</del>		
	The name, address, and telephone num	-	of the person to whom	applications should be	e addressed		
_	N/A						
	•						
b	The form in which applications should be	e submitted and inform	nation and materials th	ey should include:			
<u> </u>	N/A					<del> </del>	
С	Any submission deadlines: N/A						
	<del></del>	ough as his assessed	ucal areas, shortable f	folds kinds of institution	one or other		
d	Any restrictions or limitations on awards factors	, such as by geograph	icai areas, chantable t	icius, kiilus oi Institutto	ons, or other		
	N/A						
	41/ 63						

3 Grants and Contributions Paid During the	If recipient is an individual,		<del></del>	
Recipient	show any relationship to	Foundation status of	Purpose of grant or	Amount
	any foundation manager or substantial contributor	recipient	contribution	Amount
Name and address (home or business)	Of Substantial Contributor		<del></del>	<del> </del>
a Paid during the year SEE STATEMENT 6				
SEE STATEMENT 0				
				61,800
				,
			}	
				61 90
Total	T		<b>♦</b> 3a	61,80
b Approved for future payment				
N/A				
	1			
Total			♦ 3b	

Part XVI-A	<ul> <li>Analysis of Income-Producing Ac</li> </ul>	tivities				
Enter gross am	ounts unless otherwise indicated	1	ed business income	Exclude	d by section 512, 513, or 514	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
_	ervice revenue					(See instructions )
a						
	<del></del>	-		+		<del></del>
с d		-		-		
		-				
f		-	-	+		
· <del></del>	nd contracts from government agencies	-				<del></del>
	p dues and assessments			<del>                                     </del>		
	savings and temporary cash investments			14	4	
4 Dividends a	and interest from securities			14	11,279	
5 Net rental i	ncome or (loss) from real estate					
	nanced property					
	ot-financed property			<u> </u>		
	ncome or (loss) from personal property					
7 Other inves				10	20.44	
	ss) from sales of assets other than inventory			18	28,414	
	e or (loss) from special events t or (loss) from sales of inventory					
	nue a			<del> </del>		
c		-	· · · · · · · · · · · · · · · · · · ·	<u> </u>		
d						
е				_		
12 Subtotal A	dd columns (b), (d), and (e)			0	39,697	
	line 12, columns (b), (d), and (e)				13	39,697
	t in line 13 instructions to verify calculations)					
Part XVI-E						
Line No.	Explain below how each activity for which income					
N/A	accomplishment of the foundation's exempt purp	oses (other than	by providing funds f	or such pu	urposes) (See instructi	ons )
11/11		·				
		· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·
<del></del>		<del></del>				· · · · · · · · · · · · · · · · · · ·
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<del> </del>			. 11F2 - 11			
				*		·
<del></del>						
				•		

Form 990-PF (2015) PERIWINKLE FOUNDATION, INC.

03-0362094

Page 13

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Schedule of Contributors**

◆ Attach to Form 990, Form 990-EZ, or Form 990-PF.

♦ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Employer identification number

PERIWINKLE	FOUNDATION, INC.	03-0362094						
Organization type (check	k one)							
Filers of	Section.							
Form 990 or 990-EZ	501(c)( ) (enter number) organization							
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private	foundation						
	527 political organization							
Form 990-PF	<b>X</b> 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foun	ndation						
	501(c)(3) taxable private foundation							
	n is covered by the <b>General Rule</b> or a <b>Special Rule</b> . (c)(7), (8), or (10) organization can check boxes for both the General Rule	and a Special Rule, See						
General Rule								
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contrey or property) from any one contributor. Complete Parts I and II. See instri- I contributions							
Special Rules								
regulations under 13, 16a, or 16b, a	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 3 r sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 9 and that received from any one contributor, during the year, total contributor of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line	990 or 990-EZ), Part II, line ions of the greater of (1)						
	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that g the year, total contributions of more than \$1,000 exclusively for religious							
literary, or educat	tional purposes, or for the prevention of cruelty to children or animals. Con	nplete Parts I, II, and III						
contributor, during contributions tota during the year fo	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions.							
Caution. An organization 990-EZ, or 990-PF), but if	n that is not covered by the General Rule and/or the Special Rules does no t must answer "No" on Part IV, line 2, of its Form 990, or check the box or 2, to certify that it does not meet the filing requirements of Schedule B (Fo	n line H of its Form 990-EZ or on its						

PAGE 1 OF 1

Page 2

ame of organiz	zation KLE FOUNDATION,	INC.	Employer identification number 03-0362094
Part I (	Contributors (see instruc	tions). Use duplicate copies of Part I if additional space i	s needed

Part I	Contributors (see instructions). Use dup	olicate copies of Part I if additional space is ne	eded
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RAY C. WALKER JEANNE COWAN WALKER 481 CEMETERY HILL ROAD GUILFORD VT	s 50,188 05301	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
NO.	Name, address, and zn · ·	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	ridino, address, and an 14	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c)	(d) Type of contribution
	name, address, and EIF T 4	Total contributions	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization
PERIWINKLE FOUNDATION TNC

Employer identification number 03-0362094

art II	Noncash Property (see instructions). Use duplic	cate copies of Part II if additional spa	ce is needed
) No rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	800 SH ABBVIE INC		
-		\$ 50,188	01/21/15
a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No from Part I	(b) Description of noncash property given	(c) ' FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

PERIWINKFOU Periwinkle Foundation, Inc. 03-0362094 FYE: 12/31/2015	Federa	Federal Statements	S;		5/6/2016 1:00 PM Page 1
Statement 1	- Foi	rm 990-PF, Part I, Line 16a - Legal Fees	16a - Legal F	ees	•
Description	Total	Net Investment	t nent	Adjusted Net	Charitable Purpose
ATTORNEYS TOTAL	\$ 1,037	w w	1,037	\$ s	o o
State	Statement 2 - Form 9	990-PF, Part I, Line	ine 18 - Taxes	(0)	
Description	Total	Net Investment	t nent	Adjusted Net	Charitable Purpose
TAX ON INVESTMENT INCOME FOREIGN TAX PAID	\$ 618	\ \ \	618 \$		v,
	5 2,299	w.		8	\$
Statement 3 - For	- Form 990-PF, Part I	Part II, Line 10b - Corporate		Stock Investments	
Description	Beginning of Year	ng r	End of Year	Basis of Valuation	Fair Market Value
LABORATORIES	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	, 410 s	4	MARKET	\$ 8,982
LABO		, 485 , 459	10,485 13,459	MARKET	22,455 22,455
ABBVIE 300 SH ABBVIE 400 SH	6, 14, 25,	, 873 596 128	11,676	MARKET MARKET MARKET	23,696
800 SH	Ŋ	O C	50, 188	MARKET	47,392
BNCP NEW 100 BNCP NEW 100 BNCP NEW 100 BNCP NEW 1000	∞ '	878 878 879			
BROOKLINE BNCP NEW 700 SH CANADIAN NATIONAL RWY 1000 SH CANADIAN NATIONAL RWY 400 SH	39.77	, 152 , 625 , 228	39, 625 7, 228	MARKET MARKET	55,880 22,352
COMPANY 60 SH I DE NEMOUR& CO 30	,6	, 880	530 9,350	COST	322 19,980
					1-3

5/6/2016 1:00 PM

Federal Statements

Page 2 ..

PERIWINKFOU Periwinkle Foundation, Inc. 03-0362094 FYE: 12/31/2015

nt 3 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)
990-PF, Part II, Line 1
990-PF,
990-PF,
ရ
t 3 - Form
113
Statemer

	w	Beginning		End of	Basis of	Fair	Fair Market
Description		of Year		Year	Valuation	>	Value
HEWLETT PACKARD CO 1000 SH	S	52,420	S				1
HEWLETT PACKARD ENTERPRISE 1000 SH				27,704	MARKET		15,200
HP INC 1000 SH				24,716	MARKET		11,840
KNOWLES CORPORATION 100 SH				1,999	COST		1,333
KNOWLES CORPORATION 900 SH				17,990	COST		11,997
SPECTRA ENERGY 800 SH		19,904					
US BANCORPORATION 1000 SH		32,830		32,830	MARKET		42,670
US BANCORPORATION 200 SH		8,157		8,157	COST		8,534
VERIZON COMMUNICATIONS 200		5,942		5,942	COST		9,244
VERIZON COMMUNICATIONS 800 SH		39,609		39,609	COST		36,976
TOTAL	w.	308,892	ς γ	332,026		φ.	390,928

## Statement 4 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

	City, State, Zip		GUILFORD VT 05301
	Address		481 CEMETERY HILL ROAD
Name		RAY AND JEANNE WALKER	7

FYE: 12/31/2015

PERIWINKFOU Periwinkle Foundation, Inc.
03-0362094 Federal Statements

5/6/2016 1:00 PM

Page 3

Statement 5 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Am	ount
RAY C. WALKER	\$	
JEANNE COWAN WALKER		
TOTAL	\$	0

5/6/2016 1:00 PM

Federal Statements

Page 4

PERIWINKFOU Periwinkle Foundation, Inc. 03-0362094 FYE: 12/31/2015

# Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	,	Address			
Address	Relationship	Status		Purpose	Amount
FAMILIES FIRST	26 ELLIOT	TERRACE			
BRATTLEBORO VT 05301 NONE		PUBLIC CHARI	GENERAL	OPERATING SUPPORT CHILDREN'S	1,000
GIRLS	565 GREEN	MOUNTAIN CAMP	ፚ		
DUMMERSTON VT 05301 NONE		PUBLIC CHARI	GENERAL	OPERATING SUPPORT	1,200
CTR	1221 BON	NYVALE ROAD			
BRATTLEBORO VT 05301 NONE		PUBLIC CHARI	SUPPORT	OF ENVIRONMENTAL EDUCATION C	1,000
BOYS AND GIRLS CLUB OF BRATTLEBORO	17 FLAT				
BRATTLEBORO VT 05301 NONE		PUBLIC CHARI	SUPPORT	OF YOUTH COMMUNITY CENTER	3,000
BRATTLEBORO AREA HOSPICE	191 CANAL	STREET			
BRATTLEBORO VT 05301 NONE		PUBLIC CHARI	OPERATING	SUPPORT HOSPICE AGENCY	1,500
BRATLEBORO MUSEUM AND ART CENTER	10 VERNON	STREET			
BRATTLEBORO VT 05301 NONE		PUBLIC CHARI	OPERATING	; SUPPORT ART MUSEM	700
BRATTLEBORO SENIOR MEALS	207 MAIN S	STREET			
BRATTLEBORO VT 05301 NONE		PUBLIC CHARI	GENERAL S	SUPPORT SENIOR MEALS	200
BRATTLEBORO WALK-IN CLINIC	81 BELMONT	AVENUE			
BRATTLEBORO VT 05301 NONE		PUBLIC CHARI	OPERATING	; SUPPORT MEDICAL PROVIDER	200
CAMP WAUBANONG	P.O. BOX 2	2199, MELCHEN	RD		
W. BRATTLEBORO VT 05303 NONE		PUBLIC CHARI	OPERATING	SUPPORT SUMMER CAMP	1,000
LAGE INC	475 COOL	IDGE HIGHWAY			
GUILFORD VT 05301 NONE	r-3	PUBLIC CHARI	OPERATING	SUP'T VILLAGE PRESERVATION	1,000
FRIENDS OF BRATTLEBORO MUSIC CENT	r 38 WALNUT	STREET			
BRATTLEBORO VT 05301 NONE	r•1	PUBLIC CHARI	MUSIC SCH	SCHOOL OPERATING SUPPORT	200
FRIENDS OF BROOKS MEMORIAL LIBRARY	224 MAIN	STREET			
BRATTLEBORO VT 05301 NONE		PUBLIC CHARI	OPERATING	SUPPORT LIBRARY	200
GUILFORD CARES	C/O TINA E				
GUILFORD VT 05301 NONE	田	PUBLIC CHARI	OPERATING	SUPPORT ELDER SERVICES	2,000
GUILFORD FREE LIBRARY	4024 GUILE	LFORD CTR ROAD			
GUILFORD VT 05301 NONE	ш	PUBLIC CHARI	OPERATING	SUPPORT LIBRARY	200
INSIGHT-VERMONT PHOTOGRAPHY PROJECT	49 FLAT	STREET			
BRATTLEBORO VT 05301 NONE	ш	PUBLIC CHARI	OPPERATING	G SUPPORT EDUCATIONAL PROG	1,000
KIDSPLAYCE	20 ELLIOT	STREET			
BRATTLEBORO VT 05301 NONE	,	PUBLIC CHARI	OPERATING	SUPPORT CHILDREN'S CENTER	15,000
	66 ATKIN	SON STREET		1	,
BELLOWS FALLS VT 05101 NONE	ы	PUBLIC CHARI	OPERATING	SUPPORT YMCA	1,500

5/6/2016 1:00 PM

Federal Statements

Page 5 ..

FYE: 12/31/2015 03-0362094

PERIWINKFOU Periwinkle Foundation, Inc.

# Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Ad	Address			
Address	Relati	Relationship	Status	Purpose	Amount	ınt
NELL SATHER SCHOLARSHIP FUND		15 GREEN ST	STREET	÷		
BRATTLEBORO VT 05301	NONE			I SCHOLARSHIP FUND		1,500
ATER		C/O LAURA LA	ι,			
	NONE		PUBLIC CHARI	I OPERATING SUPPORTT THEATER CAMP	•	700
		32 MAIN STREET				
VT 05301	NONE			I ART SCHOLARSHIP		700
SENIOR SOLUTIONS	56	56 MAIN STRE	STREET, SUITE 202	202		
SPRINGFIELD VT 05156 N	N E		PUBLIC CHARI	I OPERATING SUPPORT SENIOR PROGRAMS		1,000
ACTI	N 91	L BUCK DRIVE	Æ			
	NONE	Ф	PUBLIC CHARI	I GENERAL OPERATING SUPPORT		1,200
TURNING POINT WINDHAM COUNTY	39	9 ELM STREET	Ľ			
01	NONE		PUBLIC CHARI	I OPERATING SUPPORT ADDICTION RECOVERY		1,000
	06	BIRGE	STREET			
T 05301	NONE	С	PUBLIC CHARI	OPERATING SUPPORT ADULT ED	PROGRAM 1	1,200
	33	PARKER F	ROAD			
9106	NONE		PUBLIC CHARI	I FOOD FOR HUNGRY IN VERMONT		1,200
	30	TERRACE	STREET			
5301	NONE	ш	PUBLIC CHARI	I OPERATING SUPPORT ELDER DAY CARE		12,000
		50 WESTGATE DRIVE	DRIVE			
	NONE		PUBLIC CHARI	I SUMMER ENRICHMENT PROGRAM		1,200
IATION		130 BIRGE ST	STREET			
	NONE		PUBLIC CHARI	I SUPPORT CHILD CARE PROVIDERS		1,000
WINDHAM COUNTY HUMANE SOCIETY	91	916 WEST RIV	RIVER ROAD			
BRATTLEBORO VT 05301	ы		PUBLIC CHARI	I SUPPORT OF ANIMAL SHELTER	1	1,000
ING TR	ST 68	BIRGE ST				
301	NONE	Ā	PUBLIC CHARI	I SUPPORT AFFORDABLE HOUSEING AGENCY		1,000
WINSTON PROUTY CENTER	20	20 WINSTON F	PROUTY WAY			
VT 05301	NONE	Ъ	PUBLIC CHARI	I SPECIAL NEEDS EDUCATION SERVICE	S	2,000
WOMEN'S FREEDOM CENTER	<u>и</u>	P.O. BOX 933				
BRATTLEBORO VT 05301	NONE	P	PUBLIC CHARI	I OPERATING SUPPORT WOMEN'S SHELTER	ER	700
YOUTH SERVICES	32	32 WALNUT ST	STREET			
BRATTLEBORO VT 05301	NONE	_ വ	PUBLIC CHARI	I GENERAL OPERATING SUPPORT		2,000

Page 6 .. 5/6/2016 1:00 PM 61,800 Amount Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued) Purpose Federal Statements Status Address Relationship PERIWINKFOU Periwinkle Foundation, Inc. Name Address FYE: 12/31/2015 03-0362094 TOTAL