Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation Kennebunk Savings Bank Foundation	A Employer identification number 01-0547392
Number and street (or P O box number if mail is not delivered to street address) 104 Main Street, PO Box 28 — Room/suite	B Telephone number (see instructions) (207) 985-4903
City or town, state or province, country, and ZIP or foreign postal code Kennebunk, ME 04043	C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 4,125,670

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	232,476			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	6,921	6,921	0	
	4	Dividends and interest from securities	76,610	76,610	0	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	58,106			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		58,106		
	8	Net short-term capital gain			10	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	374,113	141,637	10	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) STMT 1	2,584	0	0	2,584
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) STMT 1	17,764	17,764	0	0
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 1	1,813	913	0	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STMT 1	285	285	0	0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	22,446	18,962	0	2,584
	25	Contributions, gifts, grants paid	292,194			292,194
	26	**Total expenses and disbursements.** Add lines 24 and 25	314,640	18,962	0	294,778
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	59,473			
	b	**Net investment income** (if negative, enter -0-)		122,675		
	c	**Adjusted net income** (if negative, enter -0-)			10	

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	77,911	87,233	87,233
	2	Savings and temporary cash investments	714,021	858,693	863,607
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule) STMT 2	1,768,346	1,678,562	2,306,977
	c	Investments—corporate bonds (attach schedule) STMT 2	869,914	865,177	867,853
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less. accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,430,192	3,489,665	4,125,670
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	None	None	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,430,192	3,489,665	
	30	**Total net assets or fund balances** (see instructions)	3,430,192	3,489,665	
	31	**Total liabilities and net assets/fund balances** (see instructions)	3,430,192	3,489,665	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,430,192
2	Enter amount from Part I, line 27a	2	59,473
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	3,489,665
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,489,665

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Public Traded Securities			
b	Vanguard LTCG			
c	Vanguard STCG			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	455,931		397,983	57,948
b	148		0	148
c	10		0	10
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				57,948
b				148
c				10
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	58,106
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	10

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	322,261	4,274,811	07538602291
2013	216,772	3,913,926	.05538479777
2012	227,772	3,610,090	06309316388
2011	210,748	3,676,433	.05732404208
2010	268,139	3,464,369	.07739908768

2	**Total** of line 1, column (d)	2	.32858711432
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.06571742286
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	4,348,222
5	Multiply line 4 by line 3	5	285,754
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,227
7	Add lines 5 and 6	7	286,981
8	Enter qualifying distributions from Part XII, line 4	8	294,778

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	1,227
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,227
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,227
6	Credits/Payments.		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a — 2,239		
b	Exempt foreign organizations—tax withheld at source — 6b — 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 0		
d	Backup withholding erroneously withheld — 6d — 0		
7	Total credits and payments. Add lines 6a through 6d	7	2,239
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,012
11	Enter the amount of line 10 to be. **Credited to 2016 estimated tax** ▶ 1,012 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Maine			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ www kennebunksavings com/community

14 The books are in care of ▶ Stephen A. Soubble Telephone no. ▶ (207) 985-4903
Located at ▶ 104 Main Street, Kennebunk, Maine ZIP+4 ▶ 04043

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**	N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**	✓
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 3				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶ None

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,660,347
b	Average of monthly cash balances	1b	754,092
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	4,414,439
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	4,414,439
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	66,217
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,348,222
6	**Minimum investment return.** Enter 5% of line 5	6	217,411

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	217,411
2a	Tax on investment income for 2015 from Part VI, line 5 . . . 2a 1,227		
b	Income tax for 2015. (This does not include the tax from Part VI.) . . . 2b 0		
c	Add lines 2a and 2b	2c	1,227
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	216,184
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	216,184
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	216,184

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	294,778
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	294,778
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,227
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	293,551

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7				216,184
2	Undistributed income, if any, as of the end of 2015.				
a	Enter amount for 2014 only			0	
b	Total for prior years. 20___,20___,20___		0		
3	Excess distributions carryover, if any, to 2015:				
a	From 2010 ... 96,245				
b	From 2011 ... 28,117				
c	From 2012 ... 49,101				
d	From 2013 ... 24,599				
e	From 2014 ... 100,206				
f	**Total** of lines 3a through e	298,268			
4	Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 294,778				
a	Applied to 2014, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
c	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2015 distributable amount				216,184
e	Remaining amount distributed out of corpus	78,594			
5	Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	376,862			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount—see instructions		0		
e	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	96,245			
9	**Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	280,617			
10	Analysis of line 9.				
a	Excess from 2011 ... 28,117				
b	Excess from 2012 ... 49,101				
c	Excess from 2013 ... 24,599				
d	Excess from 2014 ... 100,206				
e	Excess from 2015 ... 78,594				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

Kennebunk Savings Bank Foundation, Community Investment Program, PO Box 28, Kennebunk, ME 04043

b The form in which applications should be submitted and information and materials they should include:

See Attachment 4

c Any submission deadlines.

See Attachment 4

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Attachment 4

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attachment 5	N/A	All PC	See Statement 5	STMT5
Total . . . . ▶ **3a**				292,194
b *Approved for future payment*				
See Statement 6	N/A	All PC	See Statement 6	STMT6
Total . . . . ▶ **3b**				327,600

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6,921	
4 Dividends and interest from securities			14	76,610	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	58,106	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		141,637	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 83,531

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 5/16/16 | Title Treasurer

May the IRS discuss this return with the preparer shown below (see instructions)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Barbara I Belik	Barbara I. Belik	5/16/16		P01459740
Firm's name ▶ Bergen & Parkinson, LLC			Firm's EIN ▶	010513838
Firm's address ▶ 62 Portland Road, Suite 25, Kennebunk, Maine 04043			Phone no	(207) 985-7000

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2015

Name of the organization	**Employer identification number**
Kennebunk Savings Bank Foundation	01-0547392

Organization type (check one)·

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: Kennebunk Savings Bank Foundation

Employer identification number: 01-0547392

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Kennebunk Savings Bank 104 Main Street, PO Box 28 Kennebunk, ME 04043	$ 232,476	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Kennebunk Savings Bank Foundation **EIN # 01-0547392**
Form 990-PF
Tax Year Ended 12/31/15

Part I, Analysis of Revenue and Expenses

Line 16a, Legal Fees

Tax Compliance and Consulting Fees	$2,584

Line 16c, Other Professional Fees

Investment Management Fees	$17,764

Line 18, Taxes

§4940 Tax on Net Investment Income	$ 900
Foreign Taxes Paid on Dividends	913
	$ 1,813

Line 23, Other Expenses

ADR Pass-thru Fees	$ 285

Kennebunk Savings Bank Foundation **EIN # 01-0547392**
Form 990-PF
Tax Year Ended 12/31/15

Part II, Balance Sheets
Line 10b, Investments – Corporate Stock

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value
COMMON STOCK					
Consumer Staples					
825	Nestle S A Reg B ADR	59.32	48,939.95	74.42	61,396.50
750	PepsiCo	59.09	44,319.33	99.92	74,940.00
825	Procter & Gamble	55.82	46,053.20	79.41	65,513.25
1,450	Unilever NV	31.75	46,033.84	43.32	62,814.00
600	Walgreens Boots Alliance Inc	35.10	21,062.76	85.15	51,093 00
			206,409.08		315,756.75
Health Care					
225	C R Bard	86 97	19,569.07	189.44	42,624.00
150	Celgene Corp	118.47	17,769.93	119 76	17,964.00
1,500	Dentsply Intl	29.58	44,370.35	60.85	91,275.00
1,000	Medtronic PLC	76.95	76,950.00	76.92	76,920.00
1,300	Novo-Nordisk	10.56	13,729.34	58 08	75,504.00
1,350	Roche Hldg Ltd ADR	36 73	49,580.95	34.47	46,534.50
600	Waters	45.57	27,341.82	134.58	80,748.00
			249,311.46		431,569.50
Consumer Discretionary					
700	Jarden Corp	53.23	37,262.46	57 12	39,984.00
			37,262 46		39,984.00
Industrials					
475	3M Company	87.07	41,356 02	150 64	71,554.00
2,500	ABB Ltd ADR	24.17	60,436.04	17.73	44,325.00
900	Danaher Corp	30.21	27,185.53	92.88	83,592.00
1,100	Emerson Electric	46.78	51,455.43	47.83	52,613.00
725	United Parcel Service	83.70	60,680.90	96.23	69,766.75
			241,113.92		321,850 75
Materials					
550	BHP Billiton Ltd ADR	51 84	28,514 45	25.76	14,168 00
600	Praxair	55 16	33,098 39	102.40	61,440.00
			61,612 84		75,608.00
Information Technology					
675	Accenture Plc	57.52	38,826 65	104.50	70,537.50
2,500	Cisco Systems	20 85	52,121.23	27 15	67,887.50
800	Fiserv	27 44	21,948.94	91.46	73,168 00
525	Intuit	62.81	32,975 22	96.50	50,662 50
1,500	Microsoft	29.96	44,945.49	55.48	83,220.00
1,000	Oracle	32.54	32,541.13	36 53	36,530.00
700	Qualcomm	51.00	35,703.42	49.98	34,989.50
1,100	Texas Instruments	35.05	38,550.84	54.81	60,291.00
			297,612 93		477,286.00
Energy					
675	Devon Energy	64.15	43,298.48	32.00	21,600 00
1,800	Kinder Morgan Inc	16 60	29,885.97	14.92	26,856 00
650	Occidental Pete	83 55	54,307.70	67.61	43,946.50
600	Schlumberger Ltd	52 51	31,505.23	69.75	41,850 00
			158,997.38		134,252.50
Financials					
750	American Express	53.97	40,477.00	69.55	52,162.50
1,400	Metlife	34 90	48,865.72	48.21	67,494 00
			89,342.72		119,656.50
Exchange Traded Funds					
3,000	Vanguard FTSE Emerging Market	41.64	124,928 15	32.71	98,130.00
1,800	iShares· MSCI I-AFI Index	73.95	133,116.72	58.72	105,696.00
1,700	iShares· S&P Small Cap 600 Idx	46.39	78,854 80	110.11	187,187.00
			336,899.67		391,013.00
	COMMON STOCK Total		1,678,562 45		2,306,977.00

Statement 2

Kennebunk Savings Bank Foundation **EIN # 01-0547392**
Form 990-PF
Tax Year Ended 12/31/15

Part II, Balance Sheets
Line 10c, Investments – Corporate Bonds

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value
CORPORATE BONDS					
50,000	Merck & Co Inc 2.250% Due 01-15-16	99.98	49,990 73	100.04	50,019.85
50,000	Caterpillar Inc 5.700% Due 08-15-16	99.95	49,973.35	102.93	51,463.30
50,000	Royal Bank of Canada StrNt Stp Cpn Mat 8/12/22 2 500% Due 08-22-16	99.99	49,995.14	100.30	50,147.60
20,000	General Electric Cap 3.300% Due 10-15-17	103 06	20,612.97	102.65	20,530 46
25,000	General Electric Cap 3.250% Due 11-15-17	103.20	25,799.27	102 68	25,671.05
10,000	General Electric Cap 3.250% Due 11-15-17	103.11	10,311.00	102.68	10,268 42
50,000	National Rural Utility Corp 3 000% Due 06-15-18	102 58	51,291.37	100.60	50,297.85
50,000	Caterpillar Finl Svcs 2.200% Due 10-15-18	101.54	50,771.72	100.44	50,219 95
50,000	Amgen Inc 3 450% Due 10-01-20	103.32	51,659 64	102.96	51,479.10
50,000	Berkshire Hathaway 2 900% Due 10-15-20	101 94	50,971.71	102.93	51,466 30
50,000	Pepsico 3.125% Due 11-01-20	103.41	51,707.22	103.52	51,758.60
50,000	Wells Fargo & Company 3.000% Due 01-22-21	101 16	50,578 44	101.51	50,753 60
50,000	National Rural Utility Corp 3.000% Due 03-15-21	100 04	50,017.98	100.91	50,453.85
50,000	GlaxosmithKline Capital Corp 2.850% Due 05-08-22	102.31	51,156.19	100.52	50,258 75
50,000	J P Morgan Chase 3.250% Due 09-23-22	100.66	50,331.30	100.60	50,298.65
	Accrued Interest				5,290.72
			665,168.03		670,378.05
FIXED INCOME EXCHANGE TRADED FUNDS					
2,500	Vanguard Short-Term Corp Bd Index	80 00	200,008 42	78.99	197,475.00
			200,008 42		197,475 00

Corporate Bonds, Total	865,177	867,853

Statement 2

Kennebunk Savings Bank Foundation
Form 990-PF
Tax Year Ended 12/31/15

EIN # 01-0547392

Part VIII., Information About Officers, Directors, etc.

Line 1, List of All Officers, Directors, Etc.

(a)	(b)	(c) (d) (e)
Bradford C. Paige 52 Maguire Road Kennebunk, ME 04043	President and Director Less than 1 hr./wk.	None
Dennis Byrd 185 Mosher Road Gorham, ME 04038	Exec. Vice President Less than 1 hr./wk.	None
Stephen A. Soubble 4 Rays Circle Scarborough, ME 04074	Treasurer Less than 1 hr./wk.	None
Robyn LeBuff 183 Storey Avenue Newburyport, MA 01950	Vice President 20 hrs/annually	None
Heather Harris 67 Port Road Kennebunk, ME 04043	Vice President 120 hrs/annually	None
Alexander O. Meagher 68 High Street, Apt. 102 Saco, ME 04072	Clerk Less than 1 hr./wk.	None
James J. Keating, III 60 High Street Kennebunk, ME 04043	Director Less than 1 hr./wk.	None
Geoffrey Titherington 148 Grammar Street Sanford, ME 04073	Director Less than 1 hr./wk.	None
Stephen A. Morris 200 Goose Rocks Road Kennebunkport, ME 04046	Director Less than 1 hr./wk.	None
Milda Castner 104 River Run Arundel, ME 04046	Director Less than 1 hr/wk	None
Matthew Chase 365 Horace Mills Road Wells, ME 04090	Director Less than 1 hr/wk	None

Timothy M. Dietz 101 Old Port Road Kennebunk, ME 04043	Director Less than 1 hr/wk	None
Lori A. Howell 13 King's Highway South Eliot, ME 03909	Director Less than 1 hr/wk	None
Douglas Stockbridge 2 Hearthstone Drive Kennebunk, ME 04043	Director Less than 1 hr/wk	None
Stephen H. Roberts 130 Roberts Road Rollinsford, NH 03869-5305	Director Less than 1 hr/wk	None

Kennebunk Savings

BANKING • INSURANCE • INVESTMENT SERVICES

Grants & Sponsorships

Kennebunk Savings invests in community development programs with a long term and lasting impact. Our Community Investment Program offers direct grants as well as sponsorships, and encourages our employees to be active volunteers throughout our community.

Our financial support focuses on five key categories:

- **Arts** programs that preserve and enhance the cultural opportunities and infrastructures
- **Civic Initiatives** that promote economic development, improve quality of life, and strengthen the basic foundation of our community
- **Education** programs that enhance academic achievements and aspirations
- **Environmental Programs** that protect and preserve the unique landscapes and wildlife habitats
- **Human Services** organizations and initiatives that enhance the quality of life, especially those most in need

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Huntington Common Charitable Fund for Seniors

Kennebunk Savings Bank Foundation's Huntington Common Charitable Fund for Seniors was established with the proceeds from the conversion and sale of Huntington Common Retirement Living Community in 2006. Each year, the Kennebunk Savings Bank Foundation allocates earnings of the Huntington Common Fund to qualified organizations serving York County residents ages 65 and older.

Direct Request

Organizations may request funding online or through a banking office or lending officer. Our Community Investment Committee meets monthly to review requests submitted by non-profit and charitable organizations. Decisions are based on potential impact in the community, support from others in the private and public sector, and relevance to the Community Investment goals within our five key categories.

Request a grant or sponsorship

Ask us today

Call 1.800.339.6573

Requesting a Grant or Sponsorship

If you would like Kennebunk Savings or the Kennebunk Savings Bank Foundation to consider funding your organization through a grant or sponsorship, please complete our online Request for Funding form.

Upon completion of the eligibility questionnaire, you will be directed to the appropriate fund or sponsorship form. You will then be asked to provide the following information to finalize your request:

Name, address and telephone number of the organization
Contact name and daytime telephone number
A complete program/project description including expected outcomes, whom it will benefit, and what impact it will have on the community
Detailed budget, including the total program project budget, the amount you are requesting, gifts you have received so far for this project, and your additional fundraising plans
Your organization's Section 501(c)(3) tax exempt number
A list of the organization's volunteer board of directors
Your organization's most recent annual report or financial statements
Deadlines that could affect the timing of our decision (if applicable)

Our Community Investment Committee usually meets monthly to review requests for funding. We give top priority to requests from organizations located in York County Maine and Seacoast New Hampshire that do not have state or national affiliations. Please note that Kennebunk Savings and the Kennebunk Savings Bank Foundation do not provide funding for individuals, religious or political organizations.

Kennebunk Savings

Grant Request Form

Each year, the Kennebunk Savings' Community Investment Program invests 10% of our annual earnings to those non-profit and charitable organizations that to help make York County a better place to live, work and do business.

To apply for a grant, from either Kennebunk Savings Bank sponsorship, please complete the following:

CONTACT &ORGANIZATION INFORMATION

Organization Contact Name_____________________ Title__________________

Organization Requesting Funds____

Organization Background (300 word max/separate sheet may be used), if applicable

Street Address____

City______________________________ State____ Zip Code_________________

Telephone__________________________ E-mail___________________________

GRANT INFORMATION

Please check one: ☐Contribution ☐ Sponsorship ***(see page 2)

Project Title_____________________________ Amount Requested_____________

Purpose of the Grant______________________________

Project Start/End Date)____________--_____________

# of People to Benefit from Event _________________________

Marketing Strategy (i.e. press releases, website placement, program journals, annual reports, newsletters, etc.)

____

____

____

STATEMENT 4 CONT

***Sponsorship Only

Event/Sponsorship Date ________ *(IMPORTANT - 3 Week Notice Needed)*

Materials Required:

**IMPORTANT – Please let marketing know specifications/deadlines

a. Advertisement:

Height (Inches)__________ Width (Inches)_________

Email to:____________________________

b. Banners:

Height (Inches)__________ Width (Inches)_________

c. Other: ____

BRANCH CONTACT

Manager____

Manager's Recommendation:

____

____

____

CONFIRMATION OF CHARITABLE INTENT (To be signed by nonprofit)

We certify that none of the proposed grant funds will be used to provide any direct benefit to Kennebunk Savings Bank or a Kennebunk Savings Bank employee or any employee's family member (except in the provision of charitable services or education available to the public at large), or to any staff member, board member, or donor to the Organization. No goods or services have been offered or promised in consideration for this charitable contribution. I further certify that to the best of my knowledge, information, and belief, the purpose of this grant is charitable and for the good of the community and limited to offset, sales, or procurement commitments.

Signature____________________________________ Date______________________

STATEMENT 4 CONT'D.

Form 990-PF
Tax Year Ended 12/31/15

Part XV, Supplementary Information
Line 3a, Grants and Contributions Paid During the Year

RECIPIENT	PURPOSE		AMOUNT
YORK HOSPITAL 15 HOSPITAL DRIVE YORK ME 03909	Miracle Capital Campaign 1 of 2 - for Obstetrics/Pediatrics	$	15,000 00
A PLACE TO START PO BOX 237 WEST KENNEBUNK ME 04094	Multi-Generational Carnival for Alzheimer's Awareness	$	1,000 00
GOODWIN'S MILLS FIRE/RESCUE AKA GOODWINS MILLS 481 GOODWIN'S MILLS ROAD LYMAN ME 04002	Community Risk Reduction	$	500 00
BIDDEFORD HIGH SCHOOL 25 MAPLEWOOD AVENUE BIDDEFORD ME 040052109	Scholarship	$	1,000 00
KENNEBUNK HIGH SCHOOL 89 FLETCHER STREET KENNEBUNK ME 04043	Scholarship	$	1,000 00
DOVER HIGH SCHOOL AKA DHS 61 LOCUST STREET, SUITE 409 DOVER NH 03820	Scholarship	$	1,000 00
PORTSMOUTH HIGH SCHOOL AKA PHS 50 ANDREW JARVIS DRIVE PORTSMOUTH NH 03801	Scholarship	$	1,000 00
TRAIP ACADEMY AKA R W TRAIP ACADEMY 12 WILLIAMS AVENUE KITTERY ME 03904	Scholarship	$	1,000 00
SANFORD HIGH SCHOOL 917 MAIN STREET SUITE 200 SANFORD ME 04073	Scholarship	$	1,000 00
WELLS HIGH SCHOOL P O BOX 579, 200 SANFORD ROAD WELLS ME 04090	Scholarship	$	1,000 00
YORK HIGH SCHOOL 286 LONG SANDS ROAD YORK ME 03909	Scholarship	$	1,000 00
NOBLE HIGH SCHOOL AKA NOBLE HIGH SCHOOL 388 SOMERSWORTH ROAD NORTH BERWICK ME 03906	Scholarship	$	1,000 00
MARSHWOOD HIGH SCHOOL 260 ROUTE 236 SOUTH BERWICK ME 03908	Scholarship	$	1,000 00
WINNACUNNET HIGH SCHOOL AKA WHS 1 ALUMNI DRIVE HAMPTON NH 03842	2014 and 2015 Scholarships	$	2,000 00
UNITED WAY OF THE GREATER SEACOAST 112 CORPORATE DR STE 3 PORTSMOUTH NH 03801-6890	Employee Match	$	3,203 00
UNITED WAY OF YORK COUNTY P O BOX 727 KENNEBUNK ME 04043	Employee Matching Funds	$	53,741 48
WABAN PROJECTS, INC 5 DUNAWAY DRIVE SANFORD ME 04073	Fraser-Ford Center Capital Campaign 1 of 4	$	25,000 00
TABLE OF PLENTY PO BOX 232 BERWICK ME 03901	2015 Holiday Gift	$	1,000 00
THE HAMPTON COMMUNITY COALITION 200 HIGH ST HAMPTON NH 03842-2286	2015 Holiday Gift	$	1,000 00
YORK COUNTY SHELTERS INC 147 SHAKER HILL ROAD ALFRED ME 04002	2015 Holiday Gift	$	1,000 00
SEACOAST FAMILY FOOD PANTRY 7 JUNKINS AVE PORTSMOUTH NH 03801-4561	2015 Holiday Gift	$	1,000 00
DOVER FOOD PANTRY 218 CENTRAL AVE DOVER NH 03820	2015 Holiday Gift	$	1,000 00
CARING UNLIMITED P O BOX 28 SANFORD ME 04073	2015 Holiday Gift	$	1,000 00
Wells Ogunquit Senior Center, 300 Post Rd, Wells Maine 04090	Days of Warming Matching Grant	$	7,500 00
No Place Like Home , 3 Webhannet Pl #1, Kennebunk, Maine 04043	Matching Grant	$	5,000 00
Cocheco Valley Humane Society, 262 County Farm Rd, Dover, NH 03820	50,000 2 yr matching grant	$	25,000 00
PARTNERS FOR A HUNGER-FREE YORK COUNTY PO BOX 515 ALFRED ME 04002	Nutrition Security for York County Seniors	$	22,000 00
HOMEHEALTH VISITING NURSES 15 INDUSTRIAL PARK RD SACO ME 04072-1804	Advancing Care for Patients with Dementia	$	16,000 00
SOUTH COAST SENIOR COLLEGE, A PROJECT OF YORK COUNTY COMMUNITY COLLEGE 112 COLLEGE DRIVE WELLS ME 04090	South Coast Senior College at YCCC	$	6,000 00
YORK HOUSING AKA YORK SENIOR HOUSING INC 4 PINE GROVE LN YORK ME 03909-1131	Neighborhood Network Launch	$	14,000 00
CARLISLE CHARITABLE FOUNDATION AKA FKA EQUEST FOUNDATION PO BOX 935 KENNEBUNK ME 04043-0935	Senior Citizen Participation in Equine-Facilitated Therapy Groups	$	5,000 00
GOOD SHEPHERD FOOD BANK AKA GOOD SHEPHERD FOOD BANK PO BOX 1807 AUBURN ME 04211-1807	York County Senior Food Mobiles	$	20,000 00
YORK PUBLIC LIBRARY ASSOCIATION 15 LONG SANDS ROAD YORK ME 03909	Enriching the Lives of Seniors Through Books, Audio Books and Programming	$	2,500 00
MEMORYWORKS 1375 FOREST AVENUE D-11 PORTLAND ME 04103	Name That Old Tune	$	1,500 00
VOLUNTEERS OF AMERICA NORTHERN NEW ENGLAND 14 MAINE ST SUITE 301 BRUNSWICK ME 04011	"Let's Eat"	$	4,000 00
THE OPPORTUNITY ALLIANCE 50 LYDIA LANE SOUTH PORTLAND ME 04106	Senior Volunteer Programs	$	2,500 00
TRAFTON SENIOR CENTER C/O SANFORD YMCA 1 EMILE LEVASSEUR DRIVE SANFORD ME 04073-0000	Outdoor Patio	$	4,750 00
SOUTHERN MAINE AGENCY ON AGING 136 US ROUTE ONE SCARBOROUGH ME 04074-9055	A Better Day Capital Campaign -Year 2 of 5	$	40,000 00
	TOTAL	$	292,194

Kennebunk Savings Bank Foundation **EIN: 01-0547392**
Form 990-PF
Tax Year Ended 12/31/15

Part XV, Supplementary Information
Line 3b, Grants & Contributions Approved for Future Payment

Recipient	Category/ Purpose	Year to be Paid	Amount
Waban	General Support	2016	$25,000
5 Dunaway Drive		2017	$25,000
Scarborough, ME 04073		2018	$25,000
Cocheco Valley Humane Society	Challenge grant	2016	$25,000
262 County Farm Road			
Dover, NH 03820			
Town of Kennebunk	Waterhouse Center Pavilion	2016	$25,000
1 Summer Street			
Kennebunk, ME 04043			
York Hospital	Obstetrics Capital Campaign	2016	$15,000
15 Hospital Drive			
York, ME 03909			
York County Community College	General Support	2016	$25,000
112 College Dnve		2017	$25,000
Wells, ME 04090			
Graves Memonal Library	General Support	2016	$25,000
18 Maine Street		2017	$25,000
Kennebunkport, ME 04046		2018	$25,000
Mount A to the Sea	General Support	2016	$16,700
PO Box 151		2017	$16,700
South Berwick, ME 03908		2018	$16,700
The Landing School	Matching Grant	2016	$12,500
286 River Road			
Arundel, ME 04046			
TOTAL APPROVED FOR FUTURE PAYMENT			**$327,600**