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CHANGE IN ACCOUNTING PERIOD
Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 4/01, 2015, and ending 12/31, 2015

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH
PO BOX A
PHILLIPS, ME 04966-1501

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 14,995,010.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

A Employer identification number 01-0524375
B Telephone number (see instructions) 207-639-3939
C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (attach schedule)	119,964.			
	2 Ck <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	40.	40.	40.	
	4 Dividends and interest from securities	228,430.	228,430.	228,430.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	215,774.			
	b Gross sales price for all assets on line 6a 6,265,712.				
	7 Capital gain net income (from Part IV, line 2)		215,774.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	569,156.	449,192.	233,418.		
EXPENSES	13 Compensation of officers, directors, trustees, etc	4,948.	4,948.	4,948.	
	14 Other employee salaries and wages	94,746.			94,746.
	15 Pension plans, employee benefits	2,038.			2,038.
	16a Legal fees (attach schedule) SEE ST 2	455.			455.
	b Accounting fees (attach sch) SEE ST 3	945.			945.
	c Other prof-fee (attach sch) SEE ST 4	101,261.	61,207.	61,207.	101,261.
	17 Interest				
	18 Taxes (attach schedule) (see instrs) SEE STMT 5	14,556.	4,495.	4,495.	14,556.
	19 Depreciation (attach schedule) and depletion SEE STMT 6	8,673.			
	20 Occupancy	34,878.			34,878.
	21 Travel, conferences, and meetings	3,168.			3,168.
22 Printing and publications	20,862.			20,862.	
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23	59,492.	8,867.	8,867.	59,492.	
25 Contributions, gifts, grants paid STMT 8	341,074.	74,569.	74,569.	332,401.	
26 Total expenses and disbursements. Add lines 24 and 25	393,252.			393,252.	
27 Subtract line 26 from line 12:	734,326.	74,569.	74,569.	725,653.	
a Excess of revenue over expenses and disbursements	-165,170.				
b Net investment income (if negative, enter -0-)		374,623.			
c Adjusted net income (if negative, enter -0-)			158,849.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		30,568.	37,235.	37,235.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)				
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) STATEMENT 9		13,359,981.	13,189,353.	13,992,211.	
14	Land, buildings, and equipment basis 393,746.					
	Less: accumulated depreciation (attach schedule) SEE STMT 10 84,314.		310,454.	309,432.	340,000.	
15	Other assets (describe SEE STATEMENT 11)		538,726.	551,099.	625,564.	
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)		14,239,729.	14,087,119.	14,995,010.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe SEE STATEMENT 12)		15,612.	21,312.	
	23	Total liabilities (add lines 17 through 22)		15,612.	21,312.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. X					
	24	Unrestricted		14,224,117.	14,065,807.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		14,224,117.	14,065,807.	
	31	Total liabilities and net assets/fund balances (see instructions)		14,239,729.	14,087,119.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,224,117.
2	Enter amount from Part I, line 27a	2	-165,170.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 13	3	9,785.
4	Add lines 1, 2, and 3	4	14,068,732.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 14	5	2,925.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	14,065,807.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE STATEMENT 15				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	215,774.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 		3	-38,620.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	775,312.	4,984,100.	0.155557
2013	596,372.	5,365,184.	0.111156
2012	421,074.	3,420,570.	0.123101
2011	402,640.	3,581,074.	0.112436
2010	738,262.	3,222,484.	0.229097
2 Total of line 1, column (d)		2	0.731347
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.146269
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5		4	15,276,988.
5 Multiply line 4 by line 3		5	2,234,550.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	3,746.
7 Add lines 5 and 6		7	2,238,296.
8 Enter qualifying distributions from Part XII, line 4		8	725,653.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter. (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	7,492.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,492.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,492.
6 Credits/Payments.			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a	23,000.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	23,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	15,508.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> 15,508. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, col. (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ME		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

SEE STATEMENT 16

Part VII-A Statements Regarding Activities (continued)

11. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12. Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	13	X	
14. The books are in care of <u>DR. GEORGE N. APPELL</u> Telephone no <u>207-639-3939</u> Located at <u>PO BOX A, PHILLIPS, ME PHILLIPS ME</u> ZIP + 4 <u>04966-1501</u>			
15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16. At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country <u></u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b	X

BAA

Form 990-PF (2015)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE ----- ----- -----		
----- ----- -----		
----- ----- -----		
----- ----- -----		
----- ----- -----		
----- ----- -----		
----- ----- -----		
Total number of others receiving over \$50,000 for professional services	▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	MOUNTAIN CONSERVANCY OF NORTHERN NEW ENGLAND	
2		128,000.
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		0

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	14,601,871.
b Average of monthly cash balances	1 b	33,902.
c Fair market value of all other assets (see instructions)	1 c	873,859.
d Total (add lines 1a, b, and c)	1 d	15,509,632.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	15,509,632.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	232,644.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,276,988.
6 Minimum investment return. Enter 5% of line 5	6	763,849.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1 Minimum investment return from Part X, line 6	N/A	1	
2 a Tax on investment income for 2015 from Part VI, line 5	2 a		
b Income tax for 2015 (This does not include the tax from Part VI)	2 b		
c Add lines 2a and 2b		2 c	
3 Distributable amount before adjustments Subtract line 2c from line 1		3	
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	725,653.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	725,653.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	725,653.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only				
b Total for prior years: 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2015 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

BAA

Form 990-PF (2015)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling					8/30/00
b Check box to indicate whether the foundation is a private operating foundation described in section <input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a	158,849.	249,205.	49,958.	82,189.	540,201.
c Qualifying distributions from Part XII, line 4 for each year listed	135,022.	211,824.	42,464.	69,861.	459,171.
d Amounts included in line 2c not used directly for active conduct of exempt activities	725,653.	477,413.	596,372.	421,074.	2,220,512.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					0.
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets	14,995,010.	16,216,239.	15,898,732.	3,490,297.	50,600,278.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

GEORGE N APPELL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Total				3 a
b Approved for future payment				
Total				3 b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						40.
4 Dividends and interest from securities						228,430.
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						215,774.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue.						
a ACCRETION						5,713.
b PARTNERSHIP INCOME						-765.
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)						449,192.
13 Total. Add line 12, columns (b), (d), and (e)						449,192.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization **FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH**

Employer identification number
01-0524375

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

FIREBIRD FOUNDATION FOR

01-0524375

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEORGE APPELL PO BOX A PHILLIPS, ME 04966	\$ 109,964.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	AMERICAN FRIENDS OF THE RAI PO BOX A PHILLIPS, ME 04966	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

FIREBIRD FOUNDATION FOR

01-0524375

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

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Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

FIREBIRD FOUNDATION FOR

Employer identification number

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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

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STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ACCRETION	\$ 5,713.	\$ 5,713.	\$ 5,713.
PARTNERSHIP INCOME	-765.	-765.	-765.
TOTAL	<u>\$ 4,948.</u>	<u>\$ 4,948.</u>	<u>\$ 4,948.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 455.			\$ 455.
TOTAL	<u>\$ 455.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 455.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	\$ 945.			\$ 945.
TOTAL	<u>\$ 945.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 945.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	\$ 38.	\$ 38.	\$ 38.	\$ 38.
CONSULTING FEES	38,700.			38,700.
INVESTMENT FEES	61,169.	61,169.	61,169.	61,169.
PAYROLL SERVICE FEES	1,354.			1,354.
TOTAL	<u>\$ 101,261.</u>	<u>\$ 61,207.</u>	<u>\$ 61,207.</u>	<u>\$ 101,261.</u>

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STATEMENT 5
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	\$ 4,495.	\$ 4,495.	\$ 4,495.	\$ 4,495.
PAYROLL TAXES	7,248.			7,248.
REAL ESTATE TAXES	2,813.			2,813.
TOTAL	\$ 14,556.	\$ 4,495.	\$ 4,495.	\$ 14,556.

STATEMENT 6
FORM 990-PF, PART I, LINE 19
ALLOCATED DEPRECIATION

DATE ACQUIRED	COST BASIS	PRIOR YR DEPR	METHOD	RATE	LIFE	CURRENT YR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
BUILDING								
10/01/10	283,986	31,950	S/L		40	5,325	0	0
FURNITURE AND FIXTURES								
10/01/10	20,228	9,103	S/L		10	1,517	0	0
BUILDING IMPROVEMENTS								
10/01/11	4,045	353	S/L		40	76	0	0
FILING CABINETS								
12/08/11	3,223	2,150	S/L		5	484	0	0
BUILDING IMPROVEMETS								
7/13/11	7,827	712	S/L		40	146	0	0
FURNISHINGS								
10/01/11	4,803	1,681	S/L		10	360	0	0
GENERATOR								
8/17/15	7,651		S/L		5	765	0	0

STATEMENT 7
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AMORTIZATION	\$ 8,867.	\$ 8,867.	\$ 8,867.	\$ 8,867.
BANK FEES	1,507.			1,507.
COMPUTER REPAIRS	650.			650.
DUES AND SUBSCRIPTIONS	1,166.			1,166.
EDUCATION SUPPORT	9,325.			9,325.
EMPLOYEE BENEFITS-INSURANCE	11,844.			11,844.
MEALS	471.			471.
MISCL	1,397.			1,397.
OFFICE SUPPLIES	4,341.			4,341.
REFERENCE MATERIALS	828.			828.
RENTAL EXPENSES	15,574.			15,574.
TELEPHONE/INTERNET	1,215.			1,215.

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FIREBIRD FOUNDATION FOR
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STATEMENT 7 (CONTINUED)
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEBSITE	\$ 2,307.			\$ 2,307.
TOTAL	\$ 59,492.	\$ 8,867.	\$ 8,867.	\$ 59,492.

STATEMENT 8
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTSCASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
 DONEE'S NAME: BAKARE AYOBAMI OLANSILE
 DONEE'S ADDRESS: ALAJA HOUSE, AKINGBADE STREET
 NEW GBAGI NEW GHAGI, IBADAN OYO
 STATE NIGERIA
 RELATIONSHIP OF DONEE: NONE
 ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
 AMOUNT GIVEN: \$ 4,300.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
 DONEE'S NAME: NIGUSE BELAY
 DONEE'S ADDRESS: MIZAN-TEPI UNIVERSITY, MIZAN CAMPUS
 MIZAN-AMAN MIZAN-AMAN ETHIOPIA
 RELATIONSHIP OF DONEE: NONE
 ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
 AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
 DONEE'S NAME: KATHERINE B QUINONEZ
 DONEE'S ADDRESS: DEUTSCHER PLATZ 6
 LEIPZIG LEIPZIG 04103 GERMANY
 RELATIONSHIP OF DONEE: NONE
 ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
 AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
 DONEE'S NAME: ERIN CONSIGLIO
 DONEE'S ADDRESS: 1316 DEBRA DRIVE
 LADY LAKE
 RELATIONSHIP OF DONEE: NONE
 ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
 AMOUNT GIVEN: 9,825.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
 DONEE'S NAME: CONSTATINE MARIN
 DONEE'S ADDRESS: STR. RAUL SOIMULUI 1
 BUCHAREST BUCHEREST SECTOR 4
 040846 ROMANIA
 RELATIONSHIP OF DONEE: NONE
 ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
 AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH

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FIREBIRD FOUNDATION FOR
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STATEMENT 8 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

DONEE'S NAME:	REYILA DAWUTI	
DONEE'S ADDRESS:	NO 14 SHENGLI ROAD XIAJIANG URUMGI, XIAJIANG 830046 CHINA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		\$ 9,950.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	AMANDA DELLGADO GAVEN	
DONEE'S ADDRESS:	NASSAUSTRAT 5 LEIDEN LEIDEN 2316 JC NETHERLANDS	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		9,902.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	BINA GHANDI DEORI	
DONEE'S ADDRESS:	ABANPALLI, SANTINIKETAN BIRBUM DIST. BIRHUM 731235 INDIA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	AKPOBOME DIFFRE-ODIETE	
DONEE'S ADDRESS:	61 COLLEGE ROAD OBOYO AKWA IBOME STATE NIGERIA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		9,500.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	KLIMENKO SEGEY BOROSOVICH	
DONEE'S ADDRESS:	38,52-4 LENA GOLIKVA ST. ST.PETERSBURG ST. PETERSBURG 198255 RUSSIA	
RELATIONSHIP OF DONEE:	SOCIAL ANTROPOLOGY DEPT	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		7,966.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	LINDA KONNERTH	
DONEE'S ADDRESS:	2366 WILLIAMETTE ST EUGENE OR 97405	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		5,320.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	KATE LYNN LINDSEY	
DONEE'S ADDRESS:	119 QUILLEN STREET STANFORD CA 94305	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		9,700.

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FIREBIRD FOUNDATION FOR
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STATEMENT 8 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: G/TSADIK ABEJE MENBERU
DONEE'S ADDRESS: MIZAN-TEPI UNIVERSITY, MIZAN CAMPUS
MIZAN-AMAN MIZAN-AMAN ETHIOPIA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: \$ 10,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: HARVINDER KUMAR NEGI
DONEE'S ADDRESS: RM 94, PG MENS HOSTEL, U OF DEHLI
DELHI DEHLI 110007 INDIA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 9,950.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: PAMELA OJING
DONEE'S ADDRESS: PO BOX 684
RUIRU RUIRU 002232 KENYA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 9,950.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: PAVEL OZEROV
DONEE'S ADDRESS: HABARBUR 9B
NETYANA NETYANA 4275436 ISRAEL
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 19,405.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: SARAH PLANE
DONEE'S ADDRESS: GLEBE PO BOX CENTRE 1021
GLEBE GLEBE NSW 2037 AUSTRALIA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: MARK POST
DONEE'S ADDRESS: 160 MANN STREET
ARMIDALE ARMIDALE 2350 AUSTRALIA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 7,288.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: MIYAJAV SANJAA
DONEE'S ADDRESS: CHINGELTEI DIST. 16TH KHOROO
SOGOOT ULAANBAATAR 50-576 MONGOLIA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 9,980.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH

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FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

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STATEMENT 8 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

DONEE'S NAME:	CRYSTAL SHEEDY	
DONEE'S ADDRESS:	3537 COLD SPRINGS ROAD BALDWINVILLE NY 13027	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		\$ 8,910.
CLASS OF ACTIVITY:	EDUCATION SUPPORT	
DONEE'S NAME:	MICHAEL SOUTHWOOD	
DONEE'S ADDRESS:	CRAIGENVAREN STATION RD, BOARHILLS ST.ANDREWS ST ANDREWS KY 16 8PR UNITED KINGDOM	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.
CLASS OF ACTIVITY:	PUBLICATION SUPPORT	
DONEE'S NAME:	TITANJI NEE LIMA BEATRICE	
DONEE'S ADDRESS:	PO BOX 472 BUEA BUEA SOUTH REGION CAMEROON	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,180.
CLASS OF ACTIVITY:	ORAL LITERATURE PROJECT	
DONEE'S NAME:	LISA PALMER	
	PARKVILLE VICTORIA 3010 AUSTRALIA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.
CLASS OF ACTIVITY:	ORAL LITERATURE PROJECT	
DONEE'S NAME:	CARLOTTE VAN TONGEREN	
DONEE'S ADDRESS:	40 HAWDON STREET AINSLIE ACT 2602 AUSTRALIA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.
CLASS OF ACTIVITY:	ORAL LITERATURE PROJECT	
DONEE'S NAME:	ZILPHA MODI ALPHONSA	
	NAPIT VILLAGE EAST SIANG DIST. 791102 INDIA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		13,126.
CLASS OF ACTIVITY:	DONATION	
DONEE'S NAME:	HELEN DESALEGN	
DONEE'S ADDRESS:	PO BOX 261, ADDIS ABBA UNIV. ADDIS ABBA ADDIS ABABA ETHIOPIA	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.
CLASS OF ACTIVITY:	CONSERVATION	
DONEE'S NAME:	MT CONSERVANCY OF NORTHERN NEW ENGLAND	

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STATEMENT 8 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

DONEE'S ADDRESS:	PO BOX A	
	PHILLIPS ME 04966	
RELATIONSHIP OF DONEE:	RELATED PARTY	
ORGANIZATIONAL STATUS OF DONEE:	501(C) 3 CHARITY	
AMOUNT GIVEN:		\$ 128,000.
CLASS OF ACTIVITY:	ANTHROPOLOGICAL RESEARCH	
DONEE'S NAME:	OONA PARADES	
DONEE'S ADDRESS:	110 HIGHWOOD AVENUE	
	HENDERSON NV 89002	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	INDIVIDUAL	
AMOUNT GIVEN:		10,000.
		TOTAL \$ 393,252.

STATEMENT 9
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS			
BROWN ADVISORY	COST	\$ 13,151,132.	\$ 13,953,514.
SPC LLC'S RESIDUAL VALUE	COST	38,221.	38,697.
	TOTAL	\$ 13,189,353.	\$ 13,992,211.

STATEMENT 10
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 40,266.	\$ 20,421.	\$ 19,845.	\$ 0.
MACHINERY AND EQUIPMENT	23,749.	23,749.	0.	0.
BUILDINGS	295,858.	38,561.	257,297.	310,000.
IMPROVEMENTS	1,583.	1,583.	0.	0.
LAND	32,290.		32,290.	30,000.
TOTAL	\$ 393,746.	\$ 84,314.	\$ 309,432.	\$ 340,000.

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STATEMENT 11
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
CASH SURRENDER VALUE LIFE INS.	\$ 536,099.	\$ 610,564.
PREPAID TAXES	15,000.	15,000.
TOTAL	<u>\$ 551,099.</u>	<u>\$ 625,564.</u>

STATEMENT 12
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

DUE TO RELATED PARTIES	\$ 735.
ACCRUALS	20,577.
TOTAL	<u>\$ 21,312.</u>

STATEMENT 13
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

INCREASE IN CASH SURRENDER VALUE	\$ 7,373.
MUNICIPAL INTEREST	430.
NON DIVIDEND DISTRIBUTIONS	1,892.
OTHER NON TAXBALE	90.
TOTAL	<u>\$ 9,785.</u>

STATEMENT 14
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

BOOK TO TAX ADJUSTMENTS	\$ 2,925.
TOTAL	<u>\$ 2,925.</u>

STATEMENT 15
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	16625.02 AMCAR	PURCHASED	3/06/2015	9/08/2015
2	15413.04 AMCAR	PURCHASED	3/06/2015	10/08/2015
3	15887.87 AMCAR	PURCHASED	3/06/2015	11/08/2015
4	13762.62 AMCAR	PURCHASED	3/06/2015	12/08/2015
5	9647.52 AMCAR	PURCHASED	8/26/2014	4/08/2015
6	6831.41 AMCAR	PURCHASED	8/26/2014	5/08/2015
7	100,000 ARROW ELETRONICS 3.5%	PURCHASED	2/25/2015	10/07/2015
8	110,000 CARMX 2.62%	PURCHASED	1/08/2015	9/15/2015

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STATEMENT 15 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
9	100,000 FED HOME LN BANK	PURCHASED	VARIOUS	5/26/2015
10	100,000 FED HOME LN BANK	PURCHASED	1/06/2015	6/26/2015
11	100,000 FED HOME LN BANK	PURCHASED	1/05/2015	4/15/2015
12	100,000 FED HOME LN BANK	PURCHASED	7/01/2014	4/09/2015
13	100,000 FHLMC	PURCHASED	1/23/2015	7/30/2015
14	100,000 FHLMC	PURCHASED	4/08/2015	10/24/2015
15	100,000 FHLMC	PURCHASED	4/17/2015	11/19/2015
16	100,000 FHLMC	PURCHASED	7/16/2015	10/21/2015
17	100,000 FORDO 2.54%	PURCHASED	2/14/2015	11/16/2015
18	9161.83 FORDO .67%	PURCHASED	11/18/2015	12/15/2015
19	8000 JB HUNT TRASPORT SVCS 3.3%	PURCHASED	8/03/2015	9/01/2015
20	6691.94 HART	PURCHASED	1/08/2015	6/15/2015
21	20921.31 HART	PURCHASED	1/08/2015	7/15/2015
22	21129.62 HART	PURCHASED	1/08/2015	8/15/2015
23	19351.37 HART	PURCHASED	1/08/2015	9/15/2015
24	31905.76 HART	PURCHASED	1/08/2015	10/15/2015
25	12408.92 SDART	PURCHASED	1/12/2015	4/15/2015
26	11139.16 SDART	PURCHASED	1/12/2015	5/15/2015
27	10913.07 SDART	PURCHASED	1/12/2015	6/15/2015
28	11119.82 SDART	PURCHASED	1/12/2015	7/15/2015
29	10800.69 SDART	PURCHASED	1/12/2015	8/15/2015
30	9954.34 SDART	PURCHASED	1/12/2015	9/15/2015
31	243.14 SDART	PURCHASED	1/12/2015	10/15/2015
32	467.72 SDART	PURCHASED	5/27/2015	8/15/2015
33	13160.96 SDART	PURCHASED	5/27/2015	9/15/2015
34	13483.29 SDART	PURCHASED	5/27/2015	10/15/2015
35	13376.95 SDART	PURCHASED	5/27/2015	11/15/2015
36	12251.82 SDART	PURCHASED	5/27/2015	12/15/2015
37	10662.43 SDART	PURCHASED	11/09/2015	11/15/2015
38	9444.7 SDART	PURCHASED	11/09/2015	12/15/2015
39	100 BAXTER INTL INC	PURCHASED	11/07/2014	5/20/2015
40	70 BAXTER INTL INC	PURCHASED	11/07/2014	5/21/2015
41	FRAC CALATLANTIC GRP	PURCHASED	4/15/2015	10/01/2015
42	100 COHU INC	PURCHASED	11/07/2014	10/02/2015
43	425 CUMMINS ENGINE CO	PURCHASED	VARIOUS	11/10/2015
44	130 CUSTOMERS BANCORP INC	PURCHASED	12/18/2014	6/25/2015
45	20 CUSTOMERS BANCORP INC	PURCHASED	12/18/2014	6/26/2015
46	110 CUSTOMERS BANCORP INC	PURCHASED	12/18/2014	11/16/2015
47	700 DIAMONDROCK HOSPITALITY CO	PURCHASED	VARIOUS	6/09/2015
48	500 DIAMONDROCK HOSPITALITY CO	PURCHASED	VARIOUS	6/10/2015
49	350 DIAMONDROCK HOSPITALITY CO	PURCHASED	VARIOUS	6/15/2015
50	100 DIAMONDROCK HOSPITALITY CO	PURCHASED	11/12/2014	6/16/2015
51	200 DIAMONDROCK HOSPITALITY CO	PURCHASED	VARIOUS	6/19/2015
52	200 DIAMONDROCK HOSPITALITY CO	PURCHASED	11/07/2014	6/19/2015
53	100 DIAMONDROCK HOSPITALITY CO	PURCHASED	11/07/2014	6/23/2015
54	100 DIAMONDROCK HOSPITALITY CO	PURCHASED	11/07/2014	6/24/2015
55	100 DIAMONDROCK HOSPITALITY CO	PURCHASED	11/07/2014	6/25/2015
56	200 DIAMONDROCK HOSPITALITY CO	PURCHASED	11/07/2014	6/26/2015
57	100 DIAMONDROCK HOSPITALITY CO	PURCHASED	11/07/2014	6/29/2015
58	150 DIAMONDROCK HOSPITALITY CO	PURCHASED	VARIOUS	6/30/2015
59	200 FRANKLIN RES INC	PURCHASED	VARIOUS	7/30/2015
60	200 FRANKLIN RES INC	PURCHASED	VARIOUS	8/03/2015
61	325 FRANKLIN RES INC	PURCHASED	VARIOUS	8/04/2015
62	600 ICONIX BRAND GRP INC	PURCHASED	3/05/2015	4/22/2015
63	650 ICONIX BRAND GRP INC	PURCHASED	3/06/2015	4/23/2015
64	65 LAM RESH CORP	PURCHASED	4/10/2015	11/13/2015

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STATEMENT 15 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
65	5 LAM RESH CORP	PURCHASED	4/10/2015	11/16/2015
66	300 LASALLE HOTEL PPTYS	PURCHASED	VARIOUS	6/09/2015
67	200 LASALLE HOTEL PPTYS	PURCHASED	12/18/2014	6/10/2015
68	300 LASALLE HOTEL PPTYS	PURCHASED	12/18/2014	6/11/2015
69	124 LASALLE HOTEL PPTYS	PURCHASED	12/18/2014	6/12/2015
70	276 LASALLE HOTEL PPTYS	PURCHASED	12/18/2014	6/15/2015
71	400 MICRON TECHNOLOGY	PURCHASED	VARIOUS	6/26/2015
72	300 MICRON TECHNOLOGY	PURCHASED	VARIOUS	6/29/2015
73	200 MICRON TECHNOLOGY	PURCHASED	2/26/2015	6/30/2015
74	105 MICROSEMI CORP	PURCHASED	12/29/2014	11/13/2015
75	15 MICROSEMI CORP	PURCHASED	12/29/2014	11/16/2015
76	183 ON SEMICONDUCTOR CORP	PURCHASED	4/16/2015	11/13/2015
77	200 ON SEMICONDUCTOR CORP	PURCHASED	4/16/2015	11/16/2015
78	97 ON SEMICONDUCTOR CORP	PURCHASED	4/16/2015	11/17/2015
79	75 PVH CORP	PURCHASED	VARIOUS	9/01/2015
80	100 PLEXUS CORP	PURCHASED	12/05/2014	5/26/2015
81	50 PLEXUS CORP	PURCHASED	12/05/2014	5/27/2015
82	100 PLEXUS CORP	PURCHASED	VARIOUS	9/02/2015
83	200 PLEXUS CORP	PURCHASED	VARIOUS	9/24/2015
84	100 PLEXUS CORP	PURCHASED	12/10/2014	9/24/2015
85	150 PLEXUS CORP	PURCHASED	VARIOUS	9/25/2015
86	400 PLEXUS CORP	PURCHASED	VARIOUS	9/28/2015
87	200 PRECISION CASTPARTS INC	PURCHASED	VARIOUS	11/09/2015
88	85 SOVRAN SELF STORAGE INC	PURCHASED	11/07/2014	8/16/2015
89	80 SYNEX	PURCHASED	VARIOUS	5/26/2015
90	150 SYNEX	PURCHASED	VARIOUS	9/10/2015
91	800 TAIWAN SEMICONDUCTOR MFG CO	PURCHASED	VARIOUS	12/11/2015
92	500 TAIWAN SEMICONDUCTOR MFG CO	PURCHASED	2/06/2015	12/14/2015
93	700 TAIWAN SEMICONDUCTOR MFG CO	PURCHASED	VARIOUS	12/15/2015
94	40 TORONTO DOMINION BANK	PURCHASED	11/07/2014	7/28/2015
95	30 TYSON FOODS INC	PURCHASED	12/31/2014	11/13/2015
96	20 TYSON FOODS INC	PURCHASED	12/31/2014	11/16/2015
97	600 VISHAY INTERTECHNOLOGY INC	PURCHASED	VARIOUS	10/05/2015
98	200 WESCO INTL INC	PURCHASED	VARIOUS	7/28/2015
99	150 WESCO INTL INC	PURCHASED	VARIOUS	7/29/2015
100	200 WESCO INTL INC	PURCHASED	VARIOUS	7/30/2015
101	40 WESCO INTL INC	PURCHASED	1/22/2015	7/31/2015
102	200 LYNDELLBASELL INDUSTRIES	PURCHASED	VARIOUS	4/08/2015
103	265 LYNDELLBASELL INDUSTRIES	PURCHASED	VARIOUS	4/09/2015
104	PASS THRU SPC	PURCHASED	VARIOUS	12/31/2015
105	44 ARROW ELECTRONICS	PURCHASED	10/22/2014	11/13/2015
106	46 ARROW ELECTRONICS	PURCHASED	VARIOUS	11/16/2015
107	33 AVNET INC	PURCHASED	11/07/2006	11/13/2015
108	17 AVNET INC	PURCHASED	11/07/2006	11/16/2015
109	30 BAXTER INTL INC	PURCHASED	10/04/2013	5/21/2015
110	100 BAXTER INTL INC	PURCHASED	VARIOUS	5/22/2015
111	100 BAXTER INTL INC	PURCHASED	VARIOUS	5/26/2015
112	320 BAXTER INTL INC	PURCHASED	VARIOUS	5/27/2015
113	30 CVS	PURCHASED	VARIOUS	8/19/2015
114	25 COMCAST	PURCHASED	8/24/2007	8/03/2015
115	20 COMCAST	PURCHASED	8/24/2007	11/13/2015
116	30 COMCAST	PURCHASED	VARIOUS	11/16/2015
117	100 DISNEY WALT CO	PURCHASED	11/22/2006	7/08/2015
118	300 FLOUR CORP	PURCHASED	VARIOUS	7/28/2015
119	200 FLOUR CORP	PURCHASED	5/20/2014	7/29/2015
120	50 FLOUR CORP	PURCHASED	5/20/2014	7/30/2015

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CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
121	150 FOOT LOCKER INC	PURCHASED	4/11/2013	8/07/2015
122	170 FOOT LOCKER INC	PURCHASED	4/11/2013	9/28/2015
123	75 GOODYEAR TIRE & RUBBER CO	PURCHASED	7/03/2014	8/19/2015
124	85 GOODYEAR TIRE & RUBBER CO	PURCHASED	VARIOUS	11/13/2015
125	75 GOODYEAR TIRE & RUBBER CO	PURCHASED	VARIOUS	11/16/2015
126	100 KAPSTONE PAPER AND PACKAGING	PURCHASED	4/22/2014	9/04/2015
127	100 KAPSTONE PAPER AND PACKAGING	PURCHASED	4/22/2014	9/24/2015
128	250 KAPSTONE PAPER AND PACKAGING	PURCHASED	VARIOUS	9/24/2015
129	100 KAPSTONE PAPER AND PACKAGING	PURCHASED	4/22/2014	9/25/2015
130	600 KAPSTONE PAPER AND PACKAGING	PURCHASED	VARIOUS	9/29/2015
131	100 KAPSTONE PAPER AND PACKAGING	PURCHASED	4/15/2014	9/30/2015
132	900 MERITAGE CORP	PURCHASED	VARIOUS	10/30/2015
133	5 PVH CORP	PURCHASED	1/18/2008	9/01/2015
134	300 ROYAL BANK OF CANADA	PURCHASED	VARIOUS	7/28/2015
135	200 ROYAL BANK OF CANADA	PURCHASED	VARIOUS	7/29/2015
136	215 ROYAL BANK OF CANADA	PURCHASED	VARIOUS	7/30/2015
137	560 SANDISK CORP	PURCHASED	VARIOUS	4/16/2015
138	400 SANOFI	PURCHASED	VARIOUS	12/11/2015
139	200 SANOFI	PURCHASED	2/13/2014	12/14/2015
140	350 SANOFI	PURCHASED	2/13/2014	12/15/2015
141	50 SKYWORKS SOLUTIONS INC	PURCHASED	2/21/2014	6/05/2015
142	15 SOVRAN SELF STORAGE INC	PURCHASED	9/30/2009	8/06/2015
143	100 SOVRAN SELF STORAGE INC	PURCHASED	9/30/2009	8/06/2015
144	100 SOVRAN SELF STORAGE INC	PURCHASED	9/30/2009	8/07/2015
145	185 SOVRAN SELF STORAGE INC	PURCHASED	9/30/2009	8/10/2015
146	800 STAG INDUSTRIES INC	PURCHASED	VARIOUS	7/10/2015
147	200 STAG INDUSTRIES INC	PURCHASED	6/26/2014	7/13/2015
148	400 STAG INDUSTRIES INC	PURCHASED	VARIOUS	7/14/2015
149	200 STAG INDUSTRIES INC	PURCHASED	7/07/2014	7/15/2015
150	200 STAG INDUSTRIES INC	PURCHASED	VARIOUS	7/16/2015
151	100 SYNnex	PURCHASED	7/31/2014	9/02/2015
152	100 SYNnex	PURCHASED	VARIOUS	9/03/2015
153	100 SYNnex	PURCHASED	8/05/2014	9/08/2015
154	200 SYNnex	PURCHASED	VARIOUS	9/09/2015
155	7 SYNnex	PURCHASED	8/01/2014	9/10/2015
156	75 THERMO ELECTRON CORP	PURCHASED	VARIOUS	4/23/2015
157	260 TORONTO DOMINION BANK	PURCHASED	VARIOUS	7/28/2015
158	200 TORONTO DOMINION BANK	PURCHASED	3/06/2013	7/29/2015
159	400 TORONTO DOMINION BANK	PURCHASED	VARIOUS	7/30/2015
160	140 TORONTO DOMINION BANK	PURCHASED	3/19/2013	7/31/2015
161	30 TYSON FOODS INC	PURCHASED	8/14/2013	11/06/2015
162	100 TYSON FOODS INC	PURCHASED	8/14/2013	12/11/2015
163	350 TYSON FOODS INC	PURCHASED	VARIOUS	12/14/2015
164	100 UNITED TECHNOLOGIES CORP	PURCHASED	7/31/2008	7/22/2015
165	100 UNITED TECHNOLOGIES CORP	PURCHASED	7/24/2008	7/23/2015
166	100 UNITED TECHNOLOGIES CORP	PURCHASED	7/28/2008	7/24/2015
167	100 UNITED TECHNOLOGIES CORP	PURCHASED	7/18/2008	7/27/2015
168	2500 VISHAY INTERTECHNOLOGY INC	PURCHASED	VARIOUS	10/02/2015
169	500 VISHAY INTERTECHNOLOGY INC	PURCHASED	VARIOUS	10/05/2012
170	50 WELLS FARGO	PURCHASED	11/09/2006	11/16/2015
171	20 ALLERGAN	PURCHASED	9/30/2013	11/13/2015
172	8 ALLERGAN	PURCHASED	9/30/2013	11/24/2015
173	23 LIBERTY LILAC GRP A	PURCHASED	VARIOUS	7/02/2015
174	FRAC LIBERTY LILAC GRP A	PURCHASED	2/26/2014	7/08/2015
175	27 LIBERTY LILAC GRP A	PURCHASED	VARIOUS	7/02/2015
176	FRAC LIBERTY LILAC GRP A	PURCHASED	2/26/2014	7/08/2015

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CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
177	17 CHECK POINT SOFTWARE TECH	PURCHASED	2/11/2009	11/13/2015
178	18 CHECK POINT SOFTWARE TECH	PURCHASED	2/11/2009	11/16/2015
179	100,000 AMGEN INC 3.625%	PURCHASED	VARIOUS	4/27/2015
180	10100 AMES CAPITAL CORP	PURCHASED	VARIOUS	6/09/2015
181	45503.292 EATON VANCE FLTG RATE	PURCHASED	VARIOUS	10/22/2015
182	100,000 ENTERGY CORP 5.125%	PURCHASED	3/26/2014	11/13/2015
183	100,000 FED HOME LN BANK	PURCHASED	5/01/2014	5/28/2015
184	16097.46 FIDELITY ADVISOR FLTG RATE HIGH	PURCHASED	VARIOUS	10/22/2015
185	20983.499 FIDELITY ADVISOR FLTG RATE HIGH	PURCHASED	VARIOUS	10/22/2015
186	10250 GOLUB CAPITAL BDC INC	PURCHASED	VARIOUS	6/09/2015
187	3898.635 HSBC TOTAL RETURN	PURCHASED	3/07/2013	10/22/2015
188	35781.751 OAKSEED OPPORTUNITY INS	PURCHASED	VARIOUS	12/03/2015
189	8725 KAYNE ANDERSON MLP INVESTMENT FD	PURCHASED	VARIOUS	6/09/2015
190	20079.053 LONGLEAF INTL FD	PURCHASED	VARIOUS	11/20/2015
191	9341.765 COVE STREET S/C VALUE FD	PURCHASED	4/15/2014	11/09/2015
192	100,000 MORGAN STANLEY 5.55%	PURCHASED	VARIOUS	9/24/2015
193	100,000 PRUDENTIAL FIN 5.375%	PURCHASED	4/08/2014	10/22/2015
194	2550 TORTOISE ENERGY INFRASTRUCTURE	PURCHASED	VARIOUS	6/09/2015
195	7525 WISDOM TREE EUROPE HEDGED EQU	PURCHASED	VARIOUS	6/02/2015
196	51 PRUDENTIAL FINANCIAL INC.	PURCHASED	4/07/2014	6/09/2015
197	CAPITAL GAIN DISTRIBUTIONS	PURCHASED	VARIOUS	12/31/2015
198	PASS THRU SPC	PURCHASED	VARIOUS	12/31/2015
199	SECTION 4797 SPC	PURCHASED	VARIOUS	12/31/2015

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	15,625.		15,647.	-22.				\$ -22.
2	15,413.		15,434.	-21.				-21.
3	15,888.		15,908.	-20.				-20.
4	13,763.		13,778.	-15.				-15.
5	9,648.		9,686.	-38.				-38.
6	6,831.		6,856.	-25.				-25.
7	98,265.		100,602.	-2,337.				-2,337.
8	110,000.		110,673.	-673.				-673.
9	100,000.		100,000.	0.				0.
10	100,000.		100,000.	0.				0.
11	100,000.		100,000.	0.				0.
12	100,000.		100,000.	0.				0.
13	100,000.		100,000.	0.				0.
14	100,000.		100,000.	0.				0.
15	99,775.		99,900.	-125.				-125.
16	100,000.		100,000.	0.				0.
17	100,000.		100,562.	-562.				-562.
18	9,161.		9,153.	8.				8.
19	7,980.		7,980.	0.				0.
20	6,691.		6,745.	-54.				-54.
21	20,921.		21,073.	-152.				-152.
22	21,130.		21,267.	-137.				-137.
23	19,351.		19,464.	-113.				-113.
24	31,906.		32,072.	-166.				-166.
25	12,409.		12,433.	-24.				-24.
26	11,139.		11,160.	-21.				-21.
27	10,913.		10,933.	-20.				-20.
28	11,200.		11,220.	-20.				-20.

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STATEMENT 15 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
29	10,801.		10,819.	-18.				\$ -18.
30	9,954.		9,969.	-15.				-15.
31	243.		243.	0.				0.
32	477.		478.	-1.				-1.
33	13,161.		13,186.	-25.				-25.
34	13,484.		13,507.	-23.				-23.
35	13,377.		13,399.	-22.				-22.
36	12,252.		12,271.	-19.				-19.
37	10,662.		10,665.	-3.				-3.
38	9,445.		9,446.	-1.				-1.
39	6,813.		7,093.	-280.				-280.
40	4,724.		4,965.	-241.				-241.
41	39.		46.	-7.				-7.
42	958.		1,107.	-149.				-149.
43	43,909.		52,816.	-8,907.				-8,907.
44	3,543.		2,444.	1,099.				1,099.
45	553.		376.	177.				177.
46	9,149.		5,828.	3,321.				3,321.
47	8,881.		10,005.	-1,124.				-1,124.
48	6,417.		7,107.	-690.				-690.
49	4,571.		4,960.	-389.				-389.
50	1,313.		1,412.	-99.				-99.
51	2,645.		2,822.	-177.				-177.
52	2,685.		2,822.	-137.				-137.
53	1,322.		1,411.	-89.				-89.
54	1,327.		1,411.	-84.				-84.
55	1,316.		1,411.	-95.				-95.
56	2,595.		2,822.	-227.				-227.
57	1,310.		1,411.	-101.				-101.
58	1,919.		2,116.	-197.				-197.
59	9,225.		11,284.	-2,059.				-2,059.
60	9,099.		11,180.	-2,081.				-2,081.
61	14,735.		18,047.	-3,312.				-3,312.
62	15,983.		20,389.	-4,406.				-4,406.
63	17,558.		22,011.	-4,453.				-4,453.
64	4,926.		4,727.	199.				199.
65	377.		364.	13.				13.
66	10,744.		12,617.	-1,873.				-1,873.
67	7,191.		8,118.	-927.				-927.
68	10,847.		12,177.	-1,330.				-1,330.
69	4,468.		5,033.	-565.				-565.
70	9,878.		11,203.	-1,325.				-1,325.
71	7,967.		12,334.	-4,367.				-4,367.
72	5,749.		9,191.	-3,442.				-3,442.
73	3,756.		6,121.	-2,365.				-2,365.
74	3,727.		3,008.	719.				719.
75	534.		430.	104.				104.
76	1,990.		2,209.	-219.				-219.
77	2,148.		2,415.	-267.				-267.
78	1,044.		1,171.	-127.				-127.
79	8,794.		8,242.	552.				552.
80	4,480.		3,992.	488.				488.
81	2,257.		1,996.	261.				261.

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STATEMENT 15 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
82	3,709.		3,967.	-258.				\$ -258.
83	7,125.		7,877.	-752.				-752.
84	3,572.		3,929.	-357.				-357.
85	5,544.		5,864.	-320.				-320.
86	14,871.		15,263.	-392.				-392.
87	46,128.		41,284.	4,844.				4,844.
88	8,040.		7,182.	858.				858.
89	6,537.		5,763.	774.				774.
90	12,612.		9,295.	3,317.				3,317.
91	17,960.		18,796.	-836.				-836.
92	11,095.		11,628.	-533.				-533.
93	15,971.		15,150.	821.				821.
94	1,575.		1,964.	-389.				-389.
95	1,299.		1,211.	88.				88.
96	871.		807.	64.				64.
97	6,059.		7,106.	-1,047.				-1,047.
98	11,896.		15,580.	-3,684.				-3,684.
99	8,971.		11,537.	-2,566.				-2,566.
100	12,062.		15,236.	-3,174.				-3,174.
101	2,418.		2,756.	-338.				-338.
102	18,396.		18,198.	198.				198.
103	24,399.		23,178.	1,221.				1,221.
104	0.		126.	-126.				-126.
105	2,498.		2,278.	220.				220.
106	2,580.		1,529.	1,051.				1,051.
107	1,466.		823.	643.				643.
108	757.		424.	333.				333.
109	2,025.		1,949.	76.				76.
110	6,787.		6,230.	557.				557.
111	6,747.		5,571.	1,176.				1,176.
112	21,469.		17,202.	4,267.				4,267.
113	3,218.		1,396.	1,822.				1,822.
114	1,575.		628.	947.				947.
115	1,217.		502.	715.				715.
116	1,818.		753.	1,065.				1,065.
117	11,611.		3,238.	8,373.				8,373.
118	14,556.		21,969.	-7,413.				-7,413.
119	9,920.		14,615.	-4,695.				-4,695.
120	2,509.		3,654.	-1,145.				-1,145.
121	10,610.		5,117.	5,493.				5,493.
122	12,691.		5,799.	6,892.				6,892.
123	2,412.		2,083.	329.				329.
124	2,741.		2,346.	395.				395.
125	2,410.		2,064.	346.				346.
126	2,036.		2,606.	-570.				-570.
127	1,765.		2,606.	-841.				-841.
128	4,418.		6,515.	-2,097.				-2,097.
129	1,769.		2,606.	-837.				-837.
130	9,846.		15,285.	-5,439.				-5,439.
131	1,651.		2,476.	-825.				-825.
132	31,860.		41,459.	-9,599.				-9,599.
133	586.		176.	410.				410.
134	17,050.		19,154.	-2,104.				-2,104.

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CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
135	11,518.		12,040.	-522.				\$ -522.
136	12,488.		12,816.	-328.				-328.
137	37,659.		33,371.	4,288.				4,288.
138	16,796.		19,889.	-3,093.				-3,093.
139	8,356.		9,881.	-1,525.				-1,525.
140	15,017.		17,292.	-2,275.				-2,275.
141	5,260.		1,646.	3,614.				3,614.
142	1,419.		434.	985.				985.
143	9,487.		2,893.	6,594.				6,594.
144	9,559.		2,893.	6,666.				6,666.
145	17,719.		5,351.	12,368.				12,368.
146	16,693.		18,766.	-2,073.				-2,073.
147	4,213.		4,683.	-470.				-470.
148	8,442.		9,365.	-923.				-923.
149	4,208.		4,646.	-438.				-438.
150	4,220.		4,637.	-417.				-417.
151	7,729.		6,456.	1,273.				1,273.
152	7,900.		6,447.	1,453.				1,453.
153	8,194.		6,405.	1,789.				1,789.
154	16,846.		12,809.	4,037.				4,037.
155	589.		448.	141.				141.
156	9,722.		4,135.	5,587.				5,587.
157	10,234.		10,799.	-565.				-565.
158	8,011.		8,291.	-280.				-280.
159	16,140.		16,561.	-421.				-421.
160	5,701.		5,764.	-63.				-63.
161	1,306.		959.	347.				347.
162	5,250.		3,195.	2,055.				2,055.
163	18,387.		11,177.	7,210.				7,210.
164	10,202.		6,473.	3,729.				3,729.
165	10,142.		6,460.	3,682.				3,682.
166	10,062.		6,446.	3,616.				3,616.
167	9,912.		6,383.	3,529.				3,529.
168	23,764.		31,704.	-7,940.				-7,940.
169	5,049.		6,098.	-1,049.				-1,049.
170	2,731.		1,833.	898.				898.
171	6,054.		2,880.	3,174.				3,174.
172	2,441.		1,152.	1,289.				1,289.
173	1,154.		927.	227.				227.
174	34.		29.	5.				5.
175	1,349.		1,147.	202.				202.
176	22.		21.	1.				1.
177	1,388.		388.	1,000.				1,000.
178	1,454.		411.	1,043.				1,043.
179	105,879.		100,854.	5,025.				5,025.
180	165,185.		181,686.	-16,501.				-16,501.
181	395,424.		415,215.	-19,791.				-19,791.
182	107,748.		105,913.	1,835.				1,835.
183	100,000.		100,000.	0.				0.
184	151,477.		159,724.	-8,247.				-8,247.
185	175,632.		190,000.	-14,368.				-14,368.
186	176,220.		175,039.	1,181.				1,181.
187	39,883.		40,000.	-117.				-117.

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FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
188	468,025.		445,000.	23,025.				\$ 23,025.
189	289,339.		224,655.	64,684.				64,684.
190	259,421.		347,628.	-88,207.				-88,207.
191	317,527.		325,000.	-7,473.				-7,473.
192	106,142.		102,671.	3,471.				3,471.
193	112,989.		111,046.	1,943.				1,943.
194	104,095.		85,385.	18,710.				18,710.
195	487,785.		427,443.	60,342.				60,342.
196	4,484.		0.	4,484.				4,484.
197	174,597.		0.	174,597.				174,597.
198	0.		164.	-164.				-164.
199	0.		191.	-191.				-191.
								TOTAL \$ 215,774.

STATEMENT 16
FORM 990-PF, PART VII-A, LINE 8B
COPIES OF FORM 990-PF TO STATE OFFICIALS

NO REQUIREMENT

STATEMENT 17
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
GEORGE N APPELL PO BOX A PHILLIPS, ME 04966	PRESIDENT 0	\$ 0.	\$ 0.	\$ 0.
LAURA P.A. WARREN ST MARKS SCHOOL SOUTHBOROUGH, MA 01772	SEC./TREASURER 0	0.	0.	0.
AMITY A DOOLITTLE 119 EVERIT STREET NEW HAVEN, CT 06511	DIRECTOR 0	0.	0.	0.
CHARITY R APPELL MCNABB PO BOX 248 ASCUTNEY, VT 05030	DIRECTOR 0	0.	0.	0.

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STATEMENT 17 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ANTON PLOEG G.SLAGMASTER 9,7217 SE HARFSEN, NETHERLANDS	DIRECTOR 0	\$ 0.	\$ 0.	\$ 0.

TOTAL	\$ 0.	\$ 0.	\$ 0.
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