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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.






OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation LUNDER FOUNDATION C/O KENILWORTH INC		A Employer identification number 01-0437556	
Number and street (or P O box number if mail is not delivered to street address) TWO MONUMENT SQUARE NO 530		Room/suite	B Telephone number (see instructions) (207) 775-7676
City or town, state or province, country, and ZIP or foreign postal code PORTLAND, ME 04101		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 28,471,181		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	6	6		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10  3,664,036	3,664,036			
	b Gross sales price for all assets on line 6a <u>3,672,975</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		52,751		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,664,042	52,757		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule). 	1,665	417		1,248
	c Other professional fees (attach schedule) 	59,039	29,520		29,519
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . . 	6,657	0		0
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule). 	4,286	0		4,286
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	71,647	29,937		35,053
	25 Contributions, gifts, grants paid	3,698,175			3,698,175
	26 Total expenses and disbursements. Add lines 24 and 25	3,769,822	29,937		3,733,228
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-105,780			
	b Net investment income (if negative, enter -0-)		22,820		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	128,457	31,615	31,615
	2	Savings and temporary cash investments	1,792	1,792	1,792
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	79,407	70,469	28,437,774
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		209,656	103,876	28,471,181
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	0
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	209,656	103,876	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
30	Total net assets or fund balances(see instructions)		209,656	103,876	
31	Total liabilities and net assets/fund balances(see instructions)		209,656	103,876	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	209,656
2	Enter amount from Part I, line 27a	2	-105,780
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	103,876
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	103,876

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 52,883		132	52,751
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			52,751
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div>	2	52,751
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,895,631	26,836,770	0 070636
2013	1,850,468	20,566,012	0 089977
2012	1,857,836	17,701,354	0 104954
2011	1,812,427	18,673,451	0 097059
2010	1,634,274	20,436,484	0 079968

2	Total of line 1, column (d).	2	0 442594
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 088519
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	31,819,691
5	Multiply line 4 by line 3.	5	2,816,647
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	228
7	Add lines 5 and 6.	7	2,816,875
8	Enter qualifying distributions from Part XII, line 4.	8	3,733,228

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

228

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

228

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

3,600

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

3,600

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

3,372

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 320 Refunded

11

3,052

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
ME

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶KENILWORTH INC Located at ▶2 MONUMENT SQ SUITE 530 PORTLAND ME Telephone no ▶(207) 775-7676 ZIP+4 ▶04101			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KENILWORTH INC	INVESTMENT & GRANT ADMINISTRATION	59,039
TWO MONUMENT SQ SUITE 530 PORTLAND,ME 04101		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments See instructions	
3	0
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	32,218,702
b	Average of monthly cash balances.	1b	85,553
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	32,304,255
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	32,304,255
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	484,564
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	31,819,691
6	Minimum investment return.Enter 5% of line 5.	6	1,590,985

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,590,985
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	228
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	228
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,590,757
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,590,757
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,590,757

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,733,228
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,733,228
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	228
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	3,733,000

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,590,757
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	614,352			
b From 2011.	880,792			
c From 2012.	974,778			
d From 2013.	823,271			
e From 2014.	557,364			
f Total of lines 3a through e.	3,850,557			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 3,733,228				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				1,590,757
e Remaining amount distributed out of corpus	2,142,471			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,993,028			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	614,352			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	5,378,676			
10 Analysis of line 9				
a Excess from 2011.	880,792			
b Excess from 2012.	974,778			
c Excess from 2013.	823,271			
d Excess from 2014.	557,364			
e Excess from 2015.	2,142,471			

Private Operating Foundations (see instructions and Part VII-A, question 9)[illegible]

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table	
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
2	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a	The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
THE LUNDER FOUNDATION CO KENILWORTH TWO MONUMENT SQUARE SUITE 530 PORTLAND, ME 04101 (207) 775-7676	
b	The form in which applications should be submitted and information and materials they should include
1. A BRIEF (1-3 PAGE) LETTER DESCRIBING THE PROJECT, DRIVE OR CAMPAIGN. THIS SHOULD INCLUDE A STATEMENT OF NEED, NUMBER OF PEOPLE BENEFITED, GEOGRAPHIC AREA SERVED, TOTAL FUND RAISING GOAL, AND AMOUNT REQUESTED FROM THE FOUNDATION. 2. CAPITAL CAMPAIGNS AND SPECIAL PROJECTS SHOULD ALSO INCLUDE A BUDGET. 3. ORGANIZATIONS SHOULD ENCLOSE A COPY OF THEIR 501(C)(3) DETERMINATION LETTER. 4. OTHER SUPPORTING MATERIALS.	
c	Any submission deadlines
NONE	
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
THE FOUNDATION CONTRIBUTES TO ORGANIZATIONS IN THE FIELDS OF HIGHER EDUCATION, THE ARTS AND HEALTH CARE. THE FOUNDATION ALSO CONTRIBUTES TO WORTHY CHARITIES WITHIN ITS PRINCIPAL AREA OF GEOGRAPHIC INTEREST OF MAINE AND MASSACHUSETTS. WHEN CONSIDERING MAJOR GRANTS, THE FOUNDATION NORMALLY REQUIRES THAT THE GRANTEE RAISE MATCHING FUNDS FROM OTHER ORGANIZATIONS AND INDIVIDUALS IN ORDER TO QUALIFY FOR THE GRANT.	

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	3,698,175
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	6	
4	Dividends and interest from securities. . . .					
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	3,664,036	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). . .		0		3,664,042	0
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		3,664,042

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PETER LUNDER	TREASURER & DIRECTOR 4 00	0	0	0
KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101				
PAULA LUNDER	CHAIR & DIRECTOR 4 00	0	0	0
KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101				
JOHN B EMORY	PRESIDENT 4 00	0	0	0
KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101				
STEVEN W LUNDER	DIRECTOR 1 00	0	0	0
KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101				
ALAN E LUNDER	DIRECTOR 1 00	0	0	0
KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101				
MARC F LUNDER	DIRECTOR 1 00	0	0	0
KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101				
MARJORIE L GOLDY	DIRECTOR 4 00	0	0	0
KENILWORTH INC 2 MONUMENT SQ SUITE 530 PORTLAND, ME 04101				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

PETER LUNDER
STEVEN W LUNDER
ALAN E LUNDER
MARC F LUNDER
MARJORIE L GOLDY

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
211 HELPLINE PO BOX 3588 LANTANA,FL 33465		PC	ANNUAL FUND	100
ABBY'S HOUSE 52 HIGH STREET WORCESTER,MA 016092499		PC	ANNUAL FUND	100
AIDA - ASSOCIATION OF ISRAEL'S DECORATIVE ARTS 100 WORTH AVE APT 713 PALM BEACH,FL 33480		PC	ANNUAL FUND	100
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 FIFTH AVE SUITE 920 NEW YORK,NY 10017		PC	ART MUSEUM	1,000
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON,DC 20016		PC	SCHOOL OF EDUCATION	200
ARC OF THE GLADES 4250 NW 16TH STREET BELLE GLAD,FL 33430		PC	ANNUAL FUND	15,000
BABSON COLLEGE PO BOX 57310 BABSON PARK,MA 024579985		PC	SCHOOL OF EDUCATION	2,000
BARD GRADUATE CENTER - DECORATIVE ARTS DESIGN HISTORY 18 WEST 86TH STREET NEW YORK,NY 10024		PC	SCHOOL OF EDUCATION	1,000
BEAVER COUNTRY DAY SCHOOL 791 HAMMOND STREET CHESTNUT HILL,MA 02467		PC	SCHOOL OF EDUCATION	2,500
BETH ISRAEL CONGREGATION PO BOX 1882 WATERVILLE,ME 049031882		PC	ANNUAL FUND	3,000
BOYS & GIRLS CLUB ALFOND YOUTH CENTER 126 NORTH ST WATERVILLE,ME 04901		PC	ANNUAL FUND - IN MEMORY OF RUDOLPH HIKEL	100
BOYS & GIRLS CLUB ALFOND YOUTH CENTER 126 NORTH ST WATERVILLE,ME 04901		PC	ANNUAL FUND IN MEMORY OF K POWELL	500
BOYS & GIRLS CLUB ALFOND YOUTH CENTER 126 NORTH ST WATERVILLE,ME 04901		PC	ANNUAL FUND	500
BREAST CANCER RESEARCH FOUNDATION 60 EAST 56TH ST - 8TH FLOOR NEW YORK,NY 10022		PC	ANNUAL FUND	1,000
CARRABASSETT VALLEY ACADEMY 3197 CARRABASSETT DRIVE CARRABASSETT VALLEY,ME 04947		PC	SCHOOL OF EDUCATION - LORING FUND	100
Total			3a	3,698,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CEDARS NURSING CARE CENTER PO BOX 466 PORTLAND,ME 041120466		PC	ANNUAL FUND	100
CHILDREN'S MUSEUM OF MAINE 142 FREE ST PORTLAND,ME 04101		PC	ANNUAL FUND	100
CLASSICAL SOUTH FLORIDA PO BOX 1628 FORT LAUDERDALE,FL 333021628		PC	ANNUAL FUND	100
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE,ME 04901		PC	SCHOOL OF EDUCATION - IN MEMORY OF DAVID SORTER	100
COLBY COLLEGE 4320 MAYFLOWER HILL WATERVILLE,ME 04901		PC	SCHOOL OF EDUCATION - IN MEMORY OF JOHN DEERING	100
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON,NY 133469989		PC	SCHOOL OF EDUCATION	2,000
CONGREGATION B'NAI SHALOM 117 EAST MAIN ST PO BOX 1019 WESTBOROUGH,MA 01581		PC	ANNUAL FUND	500
CONGREGATION ETZ CHAIM 267 CONGRESS STREET PORTLAND,ME 04101		PC	ANNUAL FUND	100
CONNOR MORGAN CHILDREN'S CANCER FOUNDATION 401 OLD DIXIE HWY STE 4221 JUPITER,FL 33469		PC	ANNUAL FUND	100
DANA FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST 6TH FL BOSTON,MA 024457226		PC	ANNUAL FUND - PAN MASS CHALLENGE	100
DANA FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST 6TH FL BOSTON,MA 024457226		PC	ANNUAL FUND IN HONOR OF SCHLAGER FAMILY FUND	500
DANA FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST 6TH FL BOSTON,MA 024457226		PC	ANNUAL FUND IN MEMORY OF D TUCKER & HONORING DR LAUBACH	100
DEAN COLLEGE - IN HONOR OF PAULA ROONEY 99 MAIN STREET FRANKLIN,MA 02038		PC	SCHOOL OF EDUCATION IN HONOR OF PAULA ROONEY	1,000
DEERFIELD ACADEMY PO BOX 306 DEERFIELD,MA 01342		PC	SCHOOL OF EDUCATION	100
DENVER CHILDREN'S HOME 1501 ALBION STREET DENVER,CO 80220		PC	ANNUAL FUND	100
Total				3,698,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DEXTER HISTORICAL SOCIETY PO BOX 481 DEXTER, ME 04930		PC	ANNUAL FUND	250
DEXTER PUBLIC HEALTH PO BOX 185 DEXTER, ME 04930		PC	ANNUAL FUND	50
DISABLED AMERICAN VETERANS PO BOX 14301 CINCINNATI, OH 452500301		PC	ANNUAL FUND	100
DOWNEAST HORIZONS 1200 STATE HIGHWAY 3 BAR HARBOR, ME 04609		PC	ANNUAL FUND	100
EDUCARE CENTRAL MAINE C/O KVCAP FINANCE DEPT97 WATER STREET WATERVILLE, ME 04901		PC	EDUCATIONAL PROGRAM	100
FACING HISTORY AND OURSELVES 16 HURD ROAD BROOKLINE, MA 024456919		PC	ANNUAL FUND	100
HARVARD UNIVERSITY ART MUSEUMS 32 QUINCY ST CAMBRIDGE, MA 021389859		PC	ANNUAL FUND	100
HEBRON ACADEMY PO BOX 309 HEBRON, ME 042380309		PC	SCHOOL OF EDUCATION	50
HEBRON ACADEMY PO BOX 309 HEBRON, ME 042380309		PC	SCHOOL OF EDUCATION	1,000
HOLDERNESS SCHOOL CHAPEL LANE ROUTE 175 PO BOX 1879 PLYMOUTH, NH 03264		PC	SCHOOL OF EDUCATION	1,000
HOLDERNESS SCHOOL CHAPEL LANE ROUTE 175 PO BOX 1879 PLYMOUTH, NH 03264		PC	SCHOOL OF EDUCATION	1,000
HORIZONS FOR HOMELESS CHILDREN 1705 COLUMBUS AVE ROXBURY, MA 02119		PC	ANNUAL FUND	100
HOSPICE VOLUNTEERS OF WATERVILLE AREA 304 MAIN STREET PO BOX 200 WATERVILLE, ME 049030200		PC	MEDICAL	1,000
INNER-CITY SCHOLARSHIP FUND 1011 FIRST AVE STE 1400 NEW YORK, NY 10022		PC	ANNUAL FUND IN MEMORY OF F ROONEY JR	100
JACKSON LABORATORY 610 MAIN STREET BAR HARBOR, ME 04609		PC	ANNUAL FUND	250
Total				3,698,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JANE STERN DORADO COMMUNITY LIBRARY PO BOX 609 DORADO,PR 00646		PC	ANNUAL FUND	500
JEWISH FEDERATION OF CENTRAL MASSACHUSETTS 633 SALISBURY ST WORCESTER,MA 01609		PC	ANNUAL FUND	500
KENNEBEC BEHAVIORAL HEALTH KMHA FOUNDATION INC67 EUSTIS PARKWAY WATERVILLE,ME 049015173		PC	ANNUAL FUND	250
KRAVIS CENTER 701 OKEECHOBEE BLVD WEST PALM BEACH,FL 33401		PC	ANNUAL FUND	1,000
LEVEY DAY SCHOOL 400 DEERING AVE PORTLAND,ME 04103		PC	SCHOOL OF EDUCATION	5,000
LIFEFLIGHT OF MAINE FOUNDATION PO BOX 899 CAMDEN,ME 04843		PC	ANNUAL FUND	100
LITERACY VOLUNTEERS - WATERVILLE ME PO BOX 1645 WATERVILLE,ME 049031645		PC	ANNUAL FUND	100
LOOMIS CHAFFEE SCHOOL 4 BATCHELDER ROAD WINDSOR,CT 06095		PC	SCHOOL OF EDUCATION	2,500
MAINE CHILDRENS HOME FOR LITTLE WANDERERS 93 SILVER STREET WATERVILLE,ME 04901		PC	ANNUAL FUND	100
MAINE JEWISH FILM FESTIVAL PO BOX 7465 PORTLAND,ME 041127465		PC	ANNUAL FUND	6,083
MAINE MEDICAL CENTER 22 BRAMHALL STREET PORTLAND,ME 041029954		PC	MEDICAL	5,000
MAINE PUBLIC BROADCASTING 1450 LISBON STREET LEWISTON,ME 042403595		PC	ANNUAL FUND	1,200
MAINE PUBLIC BROADCASTING 1450 LISBON STREET LEWISTON,ME 042403595		PC	ANNUAL FUND IN MEMORY OF R VOGELZANG	100
MAINE SPORTS HALL OF FAME PO BOX 8554 PORTLAND,ME 041048554		PC	ANNUAL FUND	1,000
MASSACHUSETTS GENERAL HOSPITAL PO BOX 415062 BOSTON,MA 022415062		PC	UNRESTRICTED IN HONOR OF T SEEMAN	500
Total			3a	3,698,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MASSACHUSETTS GENERAL HOSPITAL PO BOX 415062 BOSTON,MA 022415062		PC	UNRESTRICTED IN MEMORY OF P ERICKSON	100
MASSACHUSETTS GENERAL HOSPITAL PO BOX 415062 BOSTON,MA 022415062		PC	UNRESTRICTED IN MEMORY OF R FENNELL	100
MASSACHUSETTS GENERAL HOSPITAL PO BOX 415062 BOSTON,MA 022415062		PC	PLEDGE PAYMENT	25,000
MASSACHUSETTS GENERAL HOSPITAL PO BOX 415062 BOSTON,MA 022415062		PC	PLEDGE PAYMENT	3,595,092
MASSACHUSETTS HISTORICAL SOCIETY 1154 BOYLSTON STREET BOSTON,MA 022153695		PC	ANNUAL FUND	150
DEVELOPMENT OFFICE 99 MSPCC SUMMER ST BOSTON,MA 02110		PC	ANNUAL FUND	100
MUSICIAN AID SOCIETY OF NEW YORK 111 JOHN ST STE 230 NEW YORK,NY 10038		PC	ANNUAL FUND	500
NAPLES UNITED CHURCH OF CHRIST 5200 CRAYTON ROAD NAPLES,FL 34103		PC	ANNUAL FUND	100
NATIONAL FALLEN FIREFIGHTERS FOUNDATION PO DRAWER 498 EMMITSBURG,MD 21727		PC	ANNUAL FUND	100
NEWTON-WELLESLEY HOSPITAL CHARITABLE FOUNDATION 2014 WASHINGTON ST NEWTON,MA 02462		PC	ANNUAL FUND	100
PALM BEACH OPERA 415 SOUTH OLIVE AVE WEST PALM BEACH,FL 33401		PC	ANNUAL FUND	2,500
PALM BEACH SYMPHONY PO BOX 2056 PALM BEACH,FL 33480		PC	ANNUAL FUND	100
PAMELA RICHARD AUSTIN PREP ACADEMIC GRANT FUND 180 HAVEN STREET READING,MA 01867		PC	ANNUAL FUND	100
PERLMAN MUSIC PROGRAM 19 WEST 69TH ST STE 304 NEW YORK,NY 10023		PC	EDUCATIONAL PROGRAM	1,000
PINE TREE CAMP PINE TREE CAMP APPEAL PO BOX 518 BATH,ME 04530		PC	ANNUAL FUND	100
Total 3a				3,698,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PORTLAND CHAMBER MUSIC FESTIVAL 211 MARGINAL WAY PO BOX 9715-277 PORTLAND, ME 04101		PC	ANNUAL FUND	100
PORTOPERA PO BOX 7733 PORTLAND, ME 04112		PC	ANNUAL FUND	1,500
PREBLE STREET 38 PREBLE STREET PORTLAND, ME 04101		PC	ANNUAL FUND	100
RICHARD DAVID KANN MELANOMA FOUNDATION 2751 S DIXIE HIGHWAY SUITE 2A WEST PALM BEACH, FL 33405		PC	ANNUAL FUND	500
ROTMAN SCHOOL OF MANAGEMENT 105 ST GEORGE STREET ROOM 347 TORONTO, ON M5S 3E6 CA		PC	ANNUAL FUND	1,000
SAN FRANCISCO ART INSTITUTE 800 CHESTNUT STREET SAN FRANCISCO, CA 94133		PC	SCHOOL OF EDUCATION	100
SMITHSONIAN AMERICAN ART MUSEUM MRC 970 BOX 37012 WASHINGTON, DC 200137012		PC	ART MUSEUM	100
SMITHSONIAN AMERICAN ART MUSEUM MRC 970 BOX 37012 WASHINGTON, DC 200137012		PC	ART MUSEUM	500
SMITHSONIAN AMERICAN ART MUSEUM MRC 970 BOX 37012 WASHINGTON, DC 200137012		PC	ART MUSEUM	100
ST JOSEPH MARONITE CHURCH 3 APPLETON STREET WATERVILLE, ME 04901		PC	ANNUAL FUND	100
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105		PC	ANNUAL FUND	100
SUSAN L CURTIS FOUNDATION PO BOX 821 PORTLAND, ME 04104		PC	ANNUAL FUND	50
TENACRE COUNTRY DAY SCHOOL DEVELOPMENT OFFICE 78 BENVENUE ST WELLESLEY, MA 02482		PC	SCHOOL OF EDUCATION	2,500
TUFTS UNIVERSITY PACKARD HALL MEDFORD, MA 02155		PC	SCHOOL OF EDUCATION	2,000
UCLA HEALTH SCIENCES 10945 LE CONTE AVE STE 3132 LOS ANGELES, CA 90095		PC	SCHOOL OF EDUCATION	100
Total 3a				3,698,175

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UCLA SCHOOL OF DENTISTRY 10833 LE CONTE CHS - 53-038 LOS ANGELES, CA 900951784		PC	SCHOOL OF EDUCATION	100
UNITED WAY OF MID-MAINE INC PO BOX 91 WATERVILLE, ME 04901		PC	ANNUAL FUND	1,000
UNIVERSITY OF MAINE SCHOOL OF LAW 246 DEERING AVE PORTLAND, ME 04103			SCHOOL OF EDUCATION	100
UNIVERSITY OF NEW ENGLAND ART GALLERY 716 STEVENS AVE PORTLAND, ME 04103		PC	ANNUAL FUND	100
VIETNAM VETERANS MEMORIAL FUND NATIONAL PROCESSING CENTER PO BOX 96764 WASHINGTON, DC 200906764		PC	ANNUAL FUND	100
VNA OF MIDDLESEX EAST & VNH 607 NORTH AVE STE 17 WAKEFIELD, MA 01880		PC	MEDICAL	100
WATERVILLE HISTORICAL SOCIETY 62 SILVER ST UNIT B WATERVILLE, ME 04901		PC	ANNUAL FUND	100
WATERVILLE OPERA HOUSE & ARTSPACE 93 MAIN ST THIRD FLOOR WATERVILLE, ME 04901		PC	ANNUAL FUND	100
WEST PALM BEACH LIBRARY FOUNDATION 411 CLEMATIS ST 3RD FLOOR WEST PALM BEACH, FL 33401		PC	ANNUAL FUND	100
WESTBOROUGH EDUCATION FOUNDATION PO BOX 59 WESTBOROUGH, MA 01581		PC	EDUCATIONAL PROGRAM	250
WESTBOROUGH FOOD PANTRY 34 WEST MAIN ST WESTBOROUGH, MA 01581		PC	ANNUAL FUND	250
WGBH PO BOX 200 BOSTON, MA 021340002		PC	ANNUAL FUND	250
WXEL TV PO BOX 6607 WEST PALM BEACH, FL 33405		PC	ANNUAL FUND	100
Total				3,698,175

TY 2015 Accounting Fees Schedule**Name:** LUNDER FOUNDATION

C/O KENILWORTH INC

EIN: 01-0437556

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FORM 990PF PREPARATION	1,665	417		1,248

TY 2015 All Other Program Related Investments Schedule

Name: LUNDER FOUNDATION
C/O KENILWORTH INC
EIN: 01-0437556

Category	Amount
NONE	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name:

LUNDER FOUNDATION
C/O KENILWORTH INC

EIN:

01-0437556

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
PUBLICLY TRADED SECURITIES DONATED		DONATED			3,620,092	8,807		0	3,611,285	

TY 2015 General Explanation Attachment**Name:** LUNDER FOUNDATION

C/O KENILWORTH INC

EIN: 01-0437556

Identifier	Return Reference	Explanation
CHARITABLE DISTRIBUTION OF PROPERTY	990-PF, PART I, LINE 6A, COLUMN A	UNDER REGULATION 53.4940-1, A DISTRIBUTION OF PROPERTY FOR CHARITABLE PURPOSES UNDER SECTION 170(C)(1) OR (2)(B) MADE BY A FOUNDATION TO A CHARITABLE ORGANIZATION IS NOT TREATED AS A TAXABLE SALE OR DISPOSITION. THE CAPITAL GAIN RECORDED ON THE BOOKS IS NOT TAXABLE. THEREFORE, THE PROPERTY DISTRIBUTION IS EXCLUDED FROM NET INVESTMENT INCOME, LINE 7, COLUMN (B).

TY 2015 Investments Corporate Stock Schedule

Name: LUNDER FOUNDATION

C/O KENILWORTH INC

EIN: 01-0437556

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BERKSHIRE HATHAWAY-CL A	70,088	28,285,400
BERKSHIRE HATHAWAY-CL B	381	152,374

TY 2015 Other Expenses Schedule**Name:** LUNDER FOUNDATION

C/O KENILWORTH INC

EIN: 01-0437556

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEES	35	0		35
OFFICE EXPENSE	3,751	0		3,751
PROGRAM EXPENSES	500	0		500

TY 2015 Other Professional Fees Schedule

Name: LUNDER FOUNDATION
C/O KENILWORTH INC
EIN: 01-0437556

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES - KENILWORTH	59,039	29,520		29,519

TY 2015 Taxes Schedule

Name: LUNDER FOUNDATION
C/O KENILWORTH INC
EIN: 01-0437556

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	6,657	0		0