



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 12-01-2014 , and ending 11-30-2015

Name of foundation LEVI STRAUSS FOUNDATION		A Employer identification number 94-6064702	
Number and street (or P O box number if mail is not delivered to street address) 1155 BATTERY STREET LEVI PLAZA		B Telephone number (see instructions) (415) 501-6579	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 941111230		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 66,237,155		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	5,715,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	13	13		
	4 Dividends and interest from securities.	4,066,833	4,066,833		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-32,702			
	b Gross sales price for all assets on line 6a 3,578,953				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,009	0		
	12 Total. Add lines 1 through 11	9,750,153	4,066,846		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	110	0		110
	b Accounting fees (attach schedule)	42,700	21,350		21,350
	c Other professional fees (attach schedule)	105,556	55,953		49,603
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	88,876	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,820	0		9,820
	24 Total operating and administrative expenses. Add lines 13 through 23	247,062	77,303		80,883
	25 Contributions, gifts, grants paid	7,093,985			4,966,250
	26 Total expenses and disbursements. Add lines 24 and 25	7,341,047	77,303		5,047,133
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	2,409,106			
	b Net investment income (if negative, enter -0-)		3,989,543		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	532,060	243,952	243,952
	2	Savings and temporary cash investments	7,993	21,968	21,968
	3	Accounts receivable ▶ 18,672			
		Less allowance for doubtful accounts ▶	34,545	18,672	18,672
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable	5,700,000	5,700,000	5,700,000
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	61,094,055	60,199,463	60,199,463
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)	41,000	53,100	53,100	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	67,409,653	66,237,155	66,237,155	
Liabilities	17	Accounts payable and accrued expenses	9,097	10,042	
	18	Grants payable	3,376,831	4,761,119	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	3,385,928	4,771,161	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted	64,023,725	61,465,994	
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds			
30		Total net assets or fund balances (see instructions)	64,023,725	61,465,994	
31		Total liabilities and net assets/fund balances (see instructions)	67,409,653	66,237,155	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 64,023,725
2	Enter amount from Part I, line 27a	2 2,409,106
3	Other increases not included in line 2 (itemize) ▶	3 0
4	Add lines 1, 2, and 3	4 66,432,831
5	Decreases not included in line 2 (itemize) ▶	5 4,966,837
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 61,465,994

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,578,953		3,611,655	-32,702
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-32,702
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-32,702
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	5,033,533	63,712,873	0 079003
2012	7,817,014	58,960,561	0 132580
2011	10,949,425	58,107,722	0 188433
2010	8,626,882	65,703,187	0 131301
2009	6,217,731	58,051,180	0 107108

2 Total of line 1, column (d).	2	0 638425
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 127685
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	63,272,550
5 Multiply line 4 by line 3.	5	8,078,956
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	39,895
7 Add lines 5 and 6.	7	8,118,851
8 Enter qualifying distributions from Part XII, line 4.	8	5,047,133

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		179,791	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		379,791	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		579,791	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	98,928
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	98,928
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	19,137
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 19,137 Refunded		11	0

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) CA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ LEVISTRAUSS.COM/LEVI-STRAUSS-FOUNDATION	13	Yes	
14	The books are in care of ▶ JASON MCBRIARTY Telephone no ▶ (415) 501-6579 Located at ▶ 1155 BATTERY STREET SAN FRANCISCO CA ZIP +4 ▶ 941111230			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	63,685,396
b	Average of monthly cash balances.	1b	532,023
c	Fair market value of all other assets (see instructions).	1c	18,672
d	Total (add lines 1a, b, and c).	1d	64,236,091
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	64,236,091
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	963,541
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	63,272,550
6	Minimum investment return. Enter 5% of line 5.	6	3,163,628

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,163,628
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	79,791
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	79,791
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,083,837
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,083,837
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,083,837

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	5,047,133
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	5,047,133
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	5,047,133

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				3,083,837
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	3,417,761			
b From 2010.	5,406,443			
c From 2011.	8,047,309			
d From 2012.	4,941,987			
e From 2013.	1,976,301			
f Total of lines 3a through e.	23,789,801			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 5,047,133				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				3,083,837
e Remaining amount distributed out of corpus	1,963,296			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	25,753,097			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	3,417,761			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	22,335,336			
10 Analysis of line 9				
a Excess from 2010. . . .	5,406,443			
b Excess from 2011. . . .	8,047,309			
c Excess from 2012. . . .	4,941,987			
d Excess from 2013. . . .	1,976,301			
e Excess from 2014. . . .	1,963,296			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	4,966,250
b Approved for future payment See Additional Data Table				
Total			3b	3,367,565

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT D HAAS	PRESIDENT 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
JENNIFER HAAS	VICE PRESIDENT 2 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
SETH JAFFE	VICE PRESIDENT 2 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
HALUK AKSOY	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
MARGARET LOURENCO	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
PAUL DILLINGER	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
CHIP BERGH	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
DAN GEBALLE	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
ELISE HAAS	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
PETER HAAS JR	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
DANIEL LURIE	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
SANJAY PUROHIT	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
KELLY MCGINNIS	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
LIZ O'NEIL	BOARD MEMBER 1 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
JOHAN NYSTEDT	TREASURER 2 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				
DANIEL LEE	EXEC DIRECTOR & SECRETARY 40 00	0	0	0
1155 BATTERY ST SAN FRANCISCO,CA 94111				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACTION FOR HEALTH INITIATIVES (ACHIEVE) INC 14-B K-H STREET BRGY WEST KAMIAS QUEZON CITY RP	NONE	PC	GENERAL SUPPORT FOR LEGAL AND POLICY ADVOCACY ON HIV/AIDS AND GENDER-BASED VIOLENCE IN THE PHILIPPINES	50,000
AFRICAN WOMEN DEVELOPMENT FUND US 757 THIRD AVE 6TH FLR NEW YORK,NY 10017	NONE	PC	GENERAL SUPPORT - HUMAN RIGHTS LEADERSHIP GRANT	25,000
AIDS AND RIGHTS ALLIANCE FOR SOUTHERN AFRICA 53 MONT BLANC STREET WINDHOEK WA	NONE	PC	TO SUPPORT ADVOCACY BY A REGIONAL NETWORK FOR HUMAN RIGHTS-BASED RESPONSES TO HIV/AIDS AND TUBERCULOSIS IN SOUTHERN AND EAST AFRICA TO RENEW SUPPORT FOR ADVOCACY BY A REGIONAL NETWORK FOR HUMAN RIGHTS-BASED RESPONSES TO HIV/AIDS AND TUBERCULOSIS IN SOUTHERN AND EAST AFRICA	85,000
AIDS CARE CHINA RM 201 UNIT 1 BUILDING 17 RONG YUAN BEIJING ROAD KUNMING CH	NONE	PC	GENERAL SUPPORT FOR HEALTH AND HUMAN RIGHTS ADVOCACY FOR HIV/AIDS ISSUES IN CHINA	50,000
AIDS FOUNDATION OF CHICAGO 200 W JACKSON BLVD 2100 CHICAGO,IL 60606	NONE	PC	TO PROVIDE CONTINUED SUPPORT TO THE HIV/AIDS PREVENTION JUSTICE ALLIANCE, A NATIONAL NETWORK ADVOCATING EFFECTIVE HIV/AIDS POLICIES IN THE UNITED STATES	50,000
AIDS LEGAL NETWORK 6F DANE STREET WAVERLEY BUSINESS PARK CAPE TOWN SF	NONE	PC	GENERAL SUPPORT FOR HUMAN RIGHTS RESPONSES TO GENDER-BASED VIOLENCE AND HIV/AIDS IN SOUTH AFRICA	145,000
AIDS UNITED 1424 K ST NW STE 200 WASHINGTON,DC 200052411	NONE	PC	TO PROVIDE CONTINUED SUPPORT TO THE SYRINGE ACCESS FUND, A COLLABORATIVE GRANTMAKING INITIATIVE ADVOCATING INCREASED ACCESS TO STERILE SYRINGES TO PREVENT THE SPREAD OF HIV/AIDS TO SUPPORT AIDS UNITED'S ACCESS TO CARE INITIATIVE IN ITS EFFORTS TO SCALE-UP INNOVATIVE PROGRAMS TO REDUCE STIGMA AND DISCRIMINATION IN HEALTH SETTINGS AND IMPROVE ACCESS TO TREATMENT AND CARE FOR MARGINALIZED PEOPLE	225,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF NORTHERN CALIFORNIA 39 DRUMM ST SAN FRANCISCO,CA 941114805	NONE	PC	TO SUPPORT A LEADING SOCIAL JUSTICE ORGANIZATION IN SAN FRANCISCO TO BUILD STRATEGIC ALLIANCES FOR POSITIVE SOCIAL CHANGE THROUGH PARTICIPATION IN THE "PIONEERS IN JUSTICE" INITIATIVE TO PROVIDE SUPPORT TO ELEVATE THE VOICES OF CIVIL RIGHTS LEADERS PARTICIPATING IN THE "PIONEERS IN JUSTICE" INITIATIVE TO PROVIDE THE FOURTH AND FIFTH YEARS OF SUPPORT TO BUILD THE CAPACITY OF A LEADING SOCIAL JUSTICE ORGANIZATION IN SAN FRANCISCO TO CREATE A MORE FAIR AND EQUITABLE SOCIETY THROUGH PARTICIPATION IN THE "PIONEERS IN JUSTICE" INITIATIVE	180,000
APN 75/12 OCEAN TOWER II 15TH FLOORSOI SUKHUMVIT 19KLONG TOEY NUAWATTANA BANGKOK TH	NONE	PC	GENERAL SUPPORT FOR A REGIONAL NETWORK ADVOCATING FOR THE HUMAN RIGHTS AND PARTICIPATION OF PEOPLE LIVING WITH HIV/AIDS IN ASIA AND THE PACIFIC	50,000
ARBITRATION COUNCIL FOUNDATION NO 72 ST 592 SANGKAT BOEUNG KAK II KHAN TUOL KORK PHNOM PENH CO	NONE	PC	TO STRENGTHEN INDUSTRIAL RELATIONS IN CAMBODIA THROUGH INFORMED AND CONSTRUCTIVE SOCIAL DIALOGUE AMONG KEY STAKEHOLDERS OF THE GARMENT AND APPAREL INDUSTRY	60,000
ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVE SAN FRANCISCO,CA 94111	NONE	PC	TO SUPPORT PARTICIPATION IN A SOCIAL JUSTICE PHILANTHROPY THOUGHT LEADERSHIP FORUM TO SUPPORT A LEADING SOCIAL JUSTICE ORGANIZATION IN SAN FRANCISCO TO BUILD STRATEGIC ALLIANCES FOR POSITIVE SOCIAL CHANGE THROUGH PARTICIPATION IN THE "PIONEERS IN JUSTICE" INITIATIVE TO PROVIDE SUPPORT TO ELEVATE THE VOICES OF CIVIL RIGHTS LEADERS PARTICIPATING IN THE "PIONEERS IN JUSTICE" INITIATIVE TO PROVIDE THE FOURTH AND FIFTH YEARS OF SUPPORT TO BUILD THE CAPACITY OF A LEADING SOCIAL JUSTICE ORGANIZATION IN SAN FRANCISCO TO CREATE A MORE FAIR AND EQUITABLE SOCIETY THROUGH PARTICIPATION IN THE "PIONEERS IN JUSTICE" INITIATIVE	141,400
ASIAN AMERICANSPACIFIC ISLANDERS IN PHILANTHROPY 2201 BROADWAY SUITE 210 OAKLAND,CA 94612	NONE	PC	TO SUPPORT AND ADVANCE THE FIELD OF PHILANTHROPY THROUGH SPONSORSHIP OF THE 25TH ANNIVERSARY EVENT	5,000
ASOCIACION DE MUJERES MERETRICES DE LA ARGENTINA PIEDRAS 1065 BUENOS AIRES AR	NONE	PC	TO SUPPORT ADVOCACY TO ADDRESS HIV/AIDS STIGMA AND DISCRIMINATION AND ADVANCE THE HUMAN RIGHTS OF SEX WORKERS IN ARGENTINA	35,000
ASSOC MARIA ELENA CUADRA MOVEMENT OF WOMEN WORKERS AND UNEMPLOYED WOMEN FROM THE NATIONAL ASSEMBLY TRAFFIC LIGHTS 1 BLOCK TO THE WEST MANAGUA MANAGUA NU	NONE	PC	TO SUPPORT TRAINING ON GENDER AND LABOR RIGHTS AND ACCESS TO LEGAL SERVICES FOR WOMEN APPAREL WORKERS IN NICARAGUA	60,000
B-CHANGE FOUNDATION INC SUITE 1208 CITYLAND 10 TOWER II 154 HV DELA COSTA ST MAKATI RP	NONE	PC	TO STRENGTHEN GLOBAL HIV/AIDS ADVOCACY BY ENHANCING AND EXPANDING AN ONLINE PLATFORM THAT ALLOWS ADVOCATES TO SHARE THE IMPACT AND VALUE OF INVESTING IN THEIR WORK	75,000
Total.  3a				4,966,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
B-CHANGE TECHNOLOGY 180 CECIL ST 11-04 BANGKOK BANK BUILDING SINGAPORE SN	NONE	PC	TO SUPPORT HUMAN RIGHTS ADVOCACY AMONG MEN-HAVING-SEX-WITH-MEN WHO ARE AFFECTED BY HIV/AIDS IN THE DEVELOPED ASIA REGION	50,000
BEND THE ARC A JEWISH PARTNERSHIP FOR JUSTICE 330 7TH AVE 19TH FLOOR NEWYORK,NY 10001	NONE	PC	GENERAL SUPPORT TO CARING ACROSS GENERATIONS, A LEADING NONPROFIT ORGANIZATION PROVIDING EXPERTISE TO THE PIONEERS IN JUSTICE INITIATIVE ON USING SOCIAL MEDIA AND OTHER TOOLS TO ADVANCE SOCIAL JUSTICE	3,000
BRANDEIS UNIVERSITY 415 SOUTH ST MS035 WALTHAM,MA 024532728	NONE	PC	TO PROVIDE SUPPORT FOR COMMUNICATIONS, EDUCATION AND ADVOCACY AIMED AT DRIVING PUBLIC POLICY CHANGE TO HELP CLOSE THE RACIAL WEALTH GAP IN THE U S THROUGH THE RACIAL WEALTH AUDIT TOOL AND COALITION BUILDING	90,000
BUSINESS FOR SOCIAL RESPONSIBILITY 88 KEARNY STREET 12TH FLOOR SAN FRANCISCO,CA 94108	NONE	PC	TO SCALE HERHEALTH'S HEALTH AND HYGIENE PROGRAM FOR FEMALE GARMENT WORKERS THROUGHOUT THE LS&CO SUPPLY CHAIN IN INDIA	130,000
CENTRE FOR PROMOTION OF QUALITY OF LIFE 140 STREET NO 7 TRUNG SON AREA BINH CHANH DIST HO CHI MINH CITY VM	NONE	PC	TO SCALE AND EXPAND A FACTORY-BASED APPROACH TO IMPROVE THE WELL-BEING OF APPAREL WORKERS IN VIETNAM	55,000
CHANGE ASSOCIATES LTD HOUSE 4/1 ROAD 69 GULSHAN 2 DHAKA BG	NONE	PC	TO STRENGTHEN THE CAPACITY AND ORGANIZATIONAL STRUCTURES OF A WOMEN-LED GRASSROOTS ORGANIZATION DEDICATED TO IMPROVING THE LIVING AND WORKING CONDITIONS OF WOMEN IN APPAREL FACTORY SETTINGS OF BANGLADESH	50,000
CHINESE FOR AFFIRMATIVE ACTION 17 WALTER U LUM PLACE SAN FRANCISCO,CA 941081801	NONE	PC	TO PROVIDE SUPPORT TO ELEVATE THE VOICES OF CIVIL RIGHTS LEADERS PARTICIPATING IN THE "PIONEERS IN JUSTICE" INITIATIVE TO PROVIDE FOURTH AND FIFTH YEARS OF SUPPORT TO BUILD THE CAPACITY OF A LEADING SOCIAL JUSTICE ORGANIZATION IN SAN FRANCISCO TO CREATE A MORE FAIR AND EQUITABLE SOCIETY THROUGH PARTICIPATION IN THE PIONEERS IN JUSTICE INITIATIVE TO SUPPORT THE 2015 CALIFORNIA CIVIL RIGHTS SUMMIT	85,000
CHRONICLE SEASON OF SHARING FUND 901 MISSION ST SAN FRANCISCO,CA 941032905	NONE	PC	TO SUPPORT AN ANNUAL CAMPAIGN PROVIDING EMERGENCY FINANCIAL ASSISTANCE TO LOW INCOME FAMILIES AND SENIORS IN THE SAN FRANCISCO BAY AREA	25,000
COLECTIVO SOL AC CERRADA CUAUHNOCHTLI 11 PUEBLO QUIETO TLALPAN MX	NONE	PC	TO SCALE A PROVEN MODEL OF ADDRESSING HIV/AIDS STIGMA AND DISCRIMINATION IN HEALTH CARE, LAW ENFORCEMENT AND LEGAL SETTINGS TO THREE NEW LOCATIONS IN MEXICO	70,000
COMMUNITY ENTERPRISE SOLUTIONS - A NJ NON PROFIT CORPORATION 74 RIVERSIDE DRIVE APT 4F NEW YORK,NY 10024	NONE	PC	GENERAL SUPPORT - LEVI STRAUSS FOUNDATION 2014 COMMUNITY VOTE AWARD	50,000
COMMUNITY INITIATIVES 354 PINE ST STE 700 SAN FRANCISCO,CA 941043229	NONE	PC	TO SUPPORT AN HIV/AIDS ADVOCACY AND SCREENING MODEL AIMED AT ADDRESSING THE NEEDS OF THOSE MOST IMPACTED IN OAKLAND AND SAN FRANCISCO AND TO ESTABLISH A COUNCIL OF HIV PROVIDERS THAT AMPLIFIES THE IMPACT OF HIV/AIDS ORGANIZATIONS IN ALAMEDA COUNTY	100,000
COOPERATIVE FOR ASSISTANCE AND RELIEF EVERYWHERE INC - CARE 151 ELLIS STREET NE ATLANTA,GA 303030000	NONE	PC	TO PROVIDE RENEWAL SUPPORT TO ENHANCE AND EXPAND THE SCOPE OF THE "SEWING FOR A BRIGHTER FUTURE" PROGRAM FOR WOMEN GARMENT WORKERS IN CAMBODIA TO RENEW SUPPORT OF THE "SEWING FOR A BRIGHTER FUTURE" PROGRAM FOR WOMEN GARMENT WORKERS IN CAMBODIA AS PART OF THE WORKER WELL-BEING INITIATIVE	195,000
DOCTORS WITHOUT BORDERSMEDECINS SANS FRONTIERES (MSF) 333 SEVENTH AVENUE SECOND FLOOR NEW YORK,NY 100015029	NONE	PC	TO SUPPORT EMERGENCY RELIEF EFFORTS FOR DISPLACED SYRIANS IN EUROPE AND THE MIDDLE EAST	50,000
EURASIAN HARM REDUCTION NETWORK SVITRIGAILOS STR 11B VILNIUS LH	NONE	PC	TO SUPPORT HEALTH AND HUMAN RIGHTS ADVOCACY AMONG WOMEN IN EASTERN EUROPE AND CENTRAL ASIA	50,000
FENTON 182 SECOND STREET SAN FRANCISCO,CA 94105	NONE	PC	TO BUILD THE TELEVISION AND MEDIA CAPACITY OF LEADING SOCIAL JUSTICE ORGANIZATIONS IN SAN FRANCISCO TO CREATE A MORE FAIR AND EQUITABLE SOCIETY THROUGH THE "PIONEERS IN JUSTICE" INITIATIVE	7,500
Total  3a				4,966,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FUNDACION APPLESEED MEXICO AC IZTACCIHUATL 251 INT 6 MEXICO CITY MX	NONE	PC	TO PRESENT ON APPLESEED'S FACTORY-BASED MATCHED SAVINGS PROGRAM AT THE HERFINANCE CONVENING IN HONG KONG	3,000
FUNDERS CONCERNED ABOUT AIDS INC 1100 CONNECTICUT AVENUE NW - SUITE 1200 WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT TO ADVANCE THE FIELD OF HIV/AIDS-RELATED PHILANTHROPY	50,000
GLOBAL FORUM ON MSM & HIV (MSMGF) 436 14TH STREET SUITE 100 OAKLAND,CA 94612	NONE	PC	TO ADDRESS HIV/AIDS STIGMA AND DISCRIMINATION AGAINST MEN HAVING SEX WITH MEN IN HEALTHCARE SETTINGS THROUGH A NEW GLOBAL DIGITAL TOOL AND NETWORK FOR HEALTHCARE PROVIDERS	100,000
GOOD WORLD SOLUTIONS INC 1500 BROADWAY SUITE 400 OAKLAND,CA 94612	NONE	PC	TO ADAPT THE APPAREL WORKER NEEDS AND SATISFACTION SURVEY TO A MOBILE FORMAT AND PILOT IMPLEMENTATION OF THE TOOL AT TWO APPAREL FACTORIES AS PART OF THE WORKER WELL-BEING INITIATIVE	45,000
HELPARGENTINA 333 CENTRAL PARK W 14 NEW YORK,NY 10025	NONE	PC	TO PROMOTE AND EXPAND HARM REDUCTION POLICIES TO PREVENT THE SPREAD OF HIV/AIDS IN ARGENTINA AND TO CELEBRATE INTERCAMBIOS' 20TH ANNIVERSARY	70,000
HORIZONS FOUNDATION 550 MONTGOMERY ST STE 700 SAN FRANCISCO,CA 941116546	NONE	PC	TO SPONSOR HORIZONS FOUNDATION'S 35TH ANNUAL GALA & CASINO PARTY ON OCTOBER 3, 2015	10,000
HUMAN RIGHTS WATCH INC 350 FIFTH AVENUE 34TH FLOOR NEW YORK,NY 101183299	NONE	PC	GENERAL SUPPORT FOR THE HEALTH & HUMAN RIGHTS DIVISION	150,000
INSIGHT CENTER FOR COMMUNITY ECONOMIC DEVELOPMENT 1999 HARRISON ST 1800 OAKLAND,CA 94612	NONE	PC	GENERAL SUPPORT	50,000
INTERNATIONAL HIVAIDS ALLIANCE IN UKRAINE 5 DILOVA DYMYTROVA STREET BUILDING 10 A 9TH FLOOR KIEV UP	NONE	PC	TO SUPPORT ADVOCACY INITIATIVES THAT ADDRESS THE RISING HIV/AIDS EPIDEMIC AMONG MARGINALIZED POPULATIONS IN UKRAINE, INCLUDING DISPLACED COMMUNITIES FROM THE CRIMEA REGION	50,000
INTERNATIONAL TREATMENT PREPAREDNESS COALITION C/O NDADI LAW FIRM PRIVATE BAG BO 130 PLOT 10398 WHITE CITY GABORONE BC	NONE	PC	TO STRENGTHEN COMMUNITY ADVOCACY THAT IMPROVES ACCESS TO HIV/AIDS TREATMENT AND SERVICES IN SOUTH ASIA	100,000
JUMA VENTURES 131 STEUART STREET SUITE 201 SAN FRANCISCO,CA 94105	NONE	PC	TO PROVIDE SUPPORT TO IMPROVE AND EXPAND COLLEGESET, A NATIONAL MODEL TO HELP LOW-INCOME YOUTH SAVE AND IMPROVE THEIR FINANCIAL FUTURES THROUGH GRADUATING FROM A FOUR-YEAR COLLEGE	50,000
KING BAUDOUIN FOUNDATION UNITED STATES 10 ROCKEFELLER PLZ FL 16 NEW YORK,NY 100201903	NONE	PC	TO SUPPORT THE NELSON MANDELA CENTER OF MEMORY	50,000
LAWYERS COLLECTIVE 63 JALARAM JYOT JANMABHOOMI MARG FORT MUMBAI IN	NONE	PC	TO SUPPORT THE GLOBAL HEALTH AND HUMAN RIGHTS DATABASE AND THE WORK OF THE UN SPECIAL RAPPORTEUR ON THE RIGHT TO HEALTH	60,000
LAWYERS' COMMITTEE FOR CIVIL RIGHTS OF THE SAN FRANCISCO BAY AREA 131 STEUART STREET SUITE 400 SAN FRANCISCO,CA 94105	NONE	PC	TO PROVIDE SUPPORT TO ELEVATE THE VOICES OF CIVIL RIGHTS LEADERS PARTICIPATING IN THE "PIONEERS IN JUSTICE" INITIATIVE TO PROVIDE THE FOURTH AND FIFTH YEARS OF SUPPORT TO BUILD THE CAPACITY OF A LEADING SOCIAL JUSTICE ORGANIZATION IN SAN FRANCISCO TO CREATE A MORE FAIR AND EQUITABLE SOCIETY THROUGH PARTICIPATION IN THE "PIONEERS IN JUSTICE" INITIATIVE	80,000
LEMBAGA BANTUAN HUKUM MASYARAKAT TEBET TIMUR DALAM VI E NO 3 TEBET SELETAN JAKARTA ID	NONE	PC	GENERAL SUPPORT - LEVI STRAUSS FOUNDATION 2014 COMMUNITY VOTE AWARD GENERAL SUPPORT FOR LEGAL AID AND POLICY ADVOCACY FOR MARGINALIZED COMMUNITIES AT GREATER RISK OF HIV INFECTION IN INDONESIA	60,000
Total  3a				4,966,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MANAUS LLC 11620 WILSHIRE BLVD SUITE 610 LOS ANGELES, CA 90025	NONE	PC	TO SUPPORT THE DEVELOPMENT OF GLOBAL INDICATORS THAT MEASURE THE SOCIAL AND BUSINESS IMPACT OF FACTORY-BASED WORKER PROGRAMS	10,000
MERCADO GLOBAL INC 254 36TH STREET SUITE C-308 UNIT 41 BROOKLYN, NY 11232	NONE	PC	TO SUPPORT MERCADO GLOBAL'S 10TH ANNIVERSARY GALA	10,000
MERIDIAN GROUP INTERNATIONAL 2101 L STREET NW SUITE 400 WASHINGTON, DC 20037	NONE	PC	TO CONDUCT AN ASSESSMENT OF THE HEALTH MANAGEMENT SYSTEMS AT AN LS CO VENDOR FACILITY IN EGYPT	350
MISSION ASSET FUND 3269 MISSION STREET SAN FRANCISCO, CA 94110	NONE	PC	GENERAL SUPPORT TO BUILD AND SCALE A MODEL OF NEIGHBORHOOD-BASED ASSET BUILDING FOR LOW-INCOME AND IMMIGRANT POPULATIONS IN THE SAN FRANCISCO BAY AREA AND ACROSS THE UNITED STATES	50,000
NATIONAL AIDS TRUST NEW CITY CLOISTERS 196 OLD STREET LONDON UK	NONE	PC	TO SUPPORT ADVOCACY CAMPAIGNS AGAINST HIV/AIDS-RELATED STIGMA AND DISCRIMINATION AMONG VULNERABLE COMMUNITIES IN THE UNITED KINGDOM	100,000
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1331 H STREET NW STE 200 WASHINGTON, DC 20005	NONE	PC	TO SUPPORT AND ADVANCE THE FIELD OF PHILANTHROPY THROUGH LSF'S 2014, 2015 AND 2016 MEMBERSHIP DUES AND GENERAL SUPPORT FOR SOCIAL JUSTICE LEADERSHIP	20,000
NET IMPACT 1333 BROADWAY SUITE 250 OAKLAND, CA 94612	NONE	PC	TO SUPPORT RACIAL EQUITY WORKSHOPS AT MILLS COLLEGE AND THE UNIVERSITY OF CALIFORNIA BERKELEY THAT ENGAGE STUDENTS THROUGH THE STORIES AND LESSONS OF LSF'S PIONEERS IN JUSTICE	25,000
NEW DEVELOPMENT EXPERIENCE LLC 2401 WEST BAY DR 127 LARGO, FL 33770	NONE	PC	TO IDENTIFY ORGANIZATIONS THAT HAVE EXPERIENCE WORKING IN THE APPAREL SECTOR AND HELP FACILITATE THE IWWB ROLLOUT IN TURKEY	14,000
NON-PROFIT PARTNERSHIP EVA ST PETERSBURG LIGOVSKIY 56 LITER G OFFICE 619 SAINT PETERSBURG RS	NONE	PC	TO SUPPORT AN EMERGING NETWORK PROMOTING ADVOCACY AND LEADERSHIP BY WOMEN IMPACTED BY HIV/AIDS IN RUSSIA AND EASTERN EUROPE AND CENTRAL ASIA	60,000
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET SUITE 360 SAN FRANCISCO, CA 94105	NONE	PC	TO SUPPORT AND ADVANCE THE FIELD AND PHILANTHROPY THROUGH THE LEVI STRAUSS FOUNDATION'S 2016 MEMBERSHIP DUES	5,000
OXFAM AMERICA INC 226 CAUSEWAY STREET 5TH FLOOR BOSTON, MA 02114	NONE	PC	TO SUPPORT EMERGENCY RELIEF EFFORTS FOR DISPLACED SYRIANS IN EUROPE AND THE MIDDLE EAST	50,000
POPULAR EDUCATION RESEARCH GROUP 606 SHAW STREET TORONTO CA	NONE	PC	TO PROMOTE FAIR LABOR PRACTICES AND RESPECT FOR LABOR RIGHTS THROUGH NGO CAPACITY BUILDING AND STRATEGIC COLLABORATION IN MEXICO AND CENTRAL AMERICA	60,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 677 HUNTINGTON AVENUE BOSTON, MA 02115	NONE	PC	TO DEVELOP AND TEST A SET OF WELL-BEING INDICATORS AT AN APPAREL WORKPLACE THAT MEASURES SOCIAL AND BUSINESS IMPACT OF FACTORY-BASED PROGRAMS AS PART OF THE WORKER WELL-BEING INITIATIVE	78,000
PROTEUS FUND 15 RESEARCH DRIVE SUITE B AMHERST, MA 01002	NONE	PC	TO SUPPORT AND ADVANCE THE FIELD OF HUMAN RIGHTS PHILANTHROPY THROUGH THE LEVI STRAUSS FOUNDATION'S 2015, 2016, AND 2017 MEMBERSHIP DUES AND TO BUILD STRATEGIES TO COUNTERACT REPRESSIVE LAWS GLOBALLY	20,000
PROYECTO DE DERECHOS ECONOMICOS SOCIALES Y CULTURALES ZAMORA 169 A COL CONDESA MEXICO CITY MX	NONE	PC	TO PROVIDE SUPPORT FOR HUMAN RIGHTS DEFENDERS AND ADVOCACY TRAINING FOR ORGANIZATIONS ADDRESSING THE NEEDS OF APPAREL WORKERS IN MEXICO	30,000
Total  3a				4,966,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REMAKE 1012 TORNEY AVE SUITE 202 SAN FRANCISCO,CA 94129	NONE	PC	TO CAPTURE AND ELEVATE THE STORIES OF APPAREL WORKERS BENEFITTING FROM THE IMPROVING WORKER WELL-BEING INITIATIVE AND PROVIDE SEED ORGANIZATIONAL SUPPORT FOR INSPIRED SHOPPING	100,000
SAMPADA GRAMIN MAHILA SANSTHA AAROHAN GHANSYAMNAGAR SANGLI IN	NONE	PC	TO BUILD LEADERSHIP IN THE SEX WORKER COMMUNITY OF INDIA TO ADVOCATE AGAINST STIGMA AND DISCRIMINATION AND ACHIEVE HEALTH AND HUMAN RIGHTS	40,000
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET SUITE 400 SAN FRANCISCO,CA 94103	NONE	PC	TO ADDRESS STIGMA AND DISCRIMINATION FACED BY YOUNG AFRICAN AMERICAN MEN WHO HAVE SEX WITH MEN IN SAN FRANCISCO AND PROMOTE EFFECTIVE HIV/AIDS POLICY STATE-WIDE AND NATIONALLY	60,000
SOCIEDAD MEXICANA PRO DERECHOS DE LA MUJER AC FRAGONARD 84 MEXICO CITY MX	NONE	PC	TO PROVIDE TECHNICAL AND CAPACITY BUILDING ASSISTANCE TO WOMEN'S LABOR RIGHTS ORGANIZATIONS IN MEXICO	55,000
ST JAMES INFIRMARY 234 EDDY STREET SAN FRANCISCO,CA 94102	NONE	PC	TO SUPPORT ADVOCACY TO ADDRESS HIV/AIDS STIGMA AND DISCRIMINATION AND ADVANCE THE HUMAN RIGHTS OF SEX WORKERS IN SAN FRANCISCO	75,000
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SUITE 1000 SAN FRANCISCO,CA 94107	NONE	PC	TO SPONSOR THE 78TH SEASON OF FREE PERFORMING ARTS CONCERTS FOR BAY AREA RESIDENTS	25,000
STICHTING MAMA CASH PO BOX 15686 AMSTERDAM NL	NONE	PC	RENEWAL SUPPORT TO THE RED UMBRELLA FUND TO ADVANCE THE HUMAN RIGHTS AND HEALTH OF SEX WORKERS AROUND THE WORLD	100,000
SWASTI H NO 41 1ST MAIN 1ST CROSS BEHIND GOVT HIGH SCHOOL ASHWATHNAGAR BANGLADORE IN	NONE	PC	TO PROVIDE TECHNICAL SUPPORT AND ASSISTANCE ON THE IMPLEMENTATION OF THE WORKER WELL-BEING INITIATIVE IN SRI LANKA	70,000
TECHSOUP GLOBAL 435 BRANNAN ST SAN FRANCISCO,CA 94107	NONE	PC	TO SUPPORT NGOSOURCE OPERATIONS,A TECHSOUP GLOBAL INITIATIVE THAT FACILITATES INTERNATIONAL GRANTMAKING FOR THE BENEFIT OF NGOS BASED OUTSIDE THE U S	43,000
THAI AIDS TREATMENT ACTION GROUP 18/89 VIPAWADEE SOI 40 LAD YAO CHATUCHAK BANGKOK TH	NONE	PC	GENERAL SUPPORT FOR A HEALTH AND RIGHTS ADVOCACY ORGANIZATION IN THAILAND WORKING WITH POPULATIONS HIGHLY VULNERABLE TO HIV/AIDS	50,000
THE ANDREY RYLKOV FOUNDATION FOR HEALTH AND SOCIAL JUSTICE 17-82 MARSHALA BIRYUZOVA MOSCOW RS	NONE	PC	TO PROVIDE CONTINUED SUPPORT TO A STREET LAW PROJECT THAT PROVIDES ACCESS TO LEGAL AID AND HEALTH CARE SERVICES TO POPULATIONS AT HIGH RISK OF HIV/AIDS IN MOSCOW	100,000
THE ASIA FOUNDATION 465 CALIFORNIA STREET 9TH FLOOR SAN FRANCISCO,CA 94104	NONE	PC	TO IMPROVE AND STRENGTHEN GARMENT WORKERS' ACCESS TO LEGAL AID AND ALTERNATIVE DISPUTE RESOLUTION IN BANGLADESH TO SUPPORT DATA ANALYSIS AND FACTORY-BASED TRAINING TO IMPROVE INDUSTRIAL RELATIONS AND ENSURE PROTECTION OF APPAREL WORKERS' RIGHTS IN CAMBODIA	91,000
THE COALITION OF ASIA PACIFIC REGIONAL NETWORKS ON HIVAIDS (7S) OCEAN TOWER II BLDG 15TH FLR 75-12 SOI SUKHUMVIT 19 KLONGTOEY NUA WATT BANGKOK TH	NONE	PC	GENERAL SUPPORT OF A COALITION REPRESENTING MARGINALIZED COMMUNITIES THAT ADDRESS HIV/AIDS STIGMA AND DISCRIMINATION THROUGH ADVOCACY AND POLICY CHANGE IN THE ASIA AND THE PACIFIC REGION	50,000
THE RED TAB FOUNDATION PO BOX 7215 SAN FRANCISCO,CA 941207215	NONE	PC	TO RECOGNIZE VANESSA CASTAGNO'S SERVICES ON THE LS&CO BOARD OF DIRECTORS	25,000
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET SUITE 850 SAN FRANCISCO,CA 94104	NONE	PC	TO SUPPORT THE "SF GIVES" CAMPAIGN OF TIPPING POINT COMMUNITY TO FIGHT POVERTY IN THE SAN FRANCISCO BAY AREA	60,000
Total  3a				4,966,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TREATMENT ACTION CAMPAIGN 10TH FLOOR 85 MAIN STREET MARSHALLT WN JOHANNESBURG SF	NONE	PC	TO SUPPORT ADVOCACY AND CAPACITY BUILDING OF COMMUNITIES FOR EFFECTIVE PREVENTION AND TREATMENT OF HIV/AIDS, TB AND STIS IN SOUTH AFRICA	50,000
URBAN JUSTICE CENTER 40 RECTOR STREET 9TH FLOOR NEW YORK,NY 10006	NONE	PC	TO SUPPORT RESEARCH AND ADVOCACY TO ADDRESS HIV/AIDS STIGMA AND DISCRIMINATION AND ADVANCE THE HUMAN RIGHTS OF SEX WORKERS IN THE UNITED STATES	60,000
WOMEN ORGANIZED TO RESPOND TO LIFE THREATENING DISEASES 389 30TH ST OAKLAND,CA 94609	NONE	PC	TO BUILD ADVOCACY CAPACITY TO REDUCE STIGMA AND DISCRIMINATION FOR WOMEN LIVING WITH HIV/AIDS IN THE U S	75,000
WOMEN'S FUNDING NETWORK 156 2ND STREET SAN FRANCISCO,CA 94105	NONE	PC	TO SPONSOR THE WOMEN'S FUNDING NETWORK 30TH ANNUAL CONFERENCE	5,000
YALE UNIVERSITY 127 WALL STREET NEW HAVEN,CT 06511	NONE	PC	TO SUPPORT THE GLOBAL HEALTH JUSTICE PARTNERSHIP AT YALE UNIVERSITY'S SUMMER FELLOWSHIP PROGRAM, PARTNERING WITH ADVOCACY NONPROFITS TO ADVANCE POLICY RESEARCH AND ADVOCACY ON THE INTERSECTION BETWEEN HEALTH AND HUMAN RIGHTS	100,000
ZHENGZHOU AIZHIYI BUSINESS INFORMATION CONSULTING CO LTD 27 BUILDING 2 YARD 38JIAOTONG ROAD ERQI DISTRICT ZHENGZHOU CH	NONE	PC	TO PROVIDE RENEWAL SUPPORT TOWARDS ENDING MEDICAL DISCRIMINATION AGAINST WOMEN LIVING WITH HIV/AIDS IN CHINA	25,000
Total  3a				4,966,250

TY 2014 Accounting Fees Schedule

Name: LEVI STRAUSS FOUNDATION

EIN: 94-6064702

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	42,700	21,350		21,350

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Expenditure Responsibility Statement

Name: LEVI STRAUSS FOUNDATION
EIN: 94-6064702

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
GRUPO PELA VIDDASP	RUA GENERAL JARDIM 566 SAO PAULO BR	2012-06-20	8,000	TO ATTEND THE LEVI STRAUSS FOUNDATION'S ADVOCACY SUMMIT AND THE 2012 INTERNATIONAL AIDS CONFERENCE IN WASHINGTON, D C	4,000	NO	9/1/2012	2012-09-07	
THE COALITION OF ASIA PACIFIC REGIONAL NETWORKS ON HIVAIDS (7S)	OCEAN TOWER II BLDG 15TH FLR 75-12 SOI SUKHUMVIT 19 KLONGTOEY NUA WATT BANGKOK TH	2012-06-01	10,000	TO PARTICIPATE IN THE BIANNUAL INTERNATIONAL AIDS CONFERENCE (IAC) AND THE AIDS 'ADVOCACY 2 0' SUMMIT ORGANIZED BY LSF IN WASHINGTON, DC	10,000	NO	10/31/2012	2012-11-06	
AIDS CARE CHINA	RM 201 UNIT 1 BUILDING 17 RONG YUAN BEIJING ROAD KUNMING CH	2012-10-16	5,000	GENERAL SUPPORT - LEVI STRAUSS FOUNDATION COMMUNITY VOTE AWARD	5,000	NO	1/31/2013	2013-11-06	
INTERNATIONAL ASSOCIATION FOR COMMUNITY DEVELOPMENT	THE STABLES FALKLAND ESTATE FALKLAND UK	2012-07-11	19,000	TO CONTINUE FACILITATION OF THE INDIGO ASSET BUILDING NETWORK	19,000	NO	6/1/2013	2013-06-07	
CHANGE ASSOCIATES LTD	HOUSE 4/1 ROAD 69 GULSHAN 2 DHAKA BG	2012-11-02	56,000	TO IMPLEMENT A FACTORY WORKPLACE PROGRAM TO IMPROVE WORKER WELL-BEING IN BANGLADESH	56,000	NO	5/1/2013	2013-05-07	
TREATMENT ACTION CAMPAIGN	10TH FLOOR 85 MAIN STREET MARSHALLT WN JOHANNESBURG SF	2012-09-20	100,000	TO SUPPORT ADVOCACY INITIATIVES AND ORGANIZATIONAL CAPACITY BUILDING TO INCREASE ACCESS TO HIV/AIDS TREATMENT IN SOUTH AFRICA	100,000	NO	11/1/2014	2014-11-07	
GLOBAL DIALOGUE	56-64 LEONARD STREET LONDON UK	2013-03-06	6,000	TO SUPPORT EUROPEAN HUMAN RIGHTS AND SOCIAL CHANGE PHILANTHROPY THROUGH THE LEVI STRAUSS FOUNDATION'S 2013 AND 2014 MEMBERSHIP DUES TO ARIADNE, THE EUROPEAN HUMAN RIGHTS FUNDERS GROUP	6,000	NO	4/11/2015	2015-04-18	GRANT OBJECTIVES MEET
APPAREL LESOTHO ALLIANCE TO FIGHT AIDS	LESOTHO CHAMBER OF COMMERCE INDUSTRIES BUILDING ORPEN RD MASERU LT	2014-05-05	100,000	TO SUPPORT THE RESPONSIBLE CLOSURE OF AN INDUSTRY-WIDE, HIV/AIDS WORKPLACE INITIATIVE, AND THE TRANSFER OF PREVENTION AND TREATMENT SERVICES FOR APPAREL WORKERS TO KEY STAKEHOLDERS (TIE-OFF)	100,000	NO	5/1/2015	2015-05-07	GRANT OBJECTIVES MEET
LEMBAGA BANTUAN HUKUM MASYARAKAT	TEBET TIMUR DALAM VI E NO 3 TEBET JAKARTA SELATAN JAKARTA ID	2014-11-25	35,000	GENERAL SUPPORT - LEVI STRAUSS FOUNDATION 2014 COMMUNITY VOTE AWARD	35,000	NO	10/14/2015	2015-10-21	GRANT OBJECTIVES MEET
ASOCIACIN CAF COMUNIDADES AUTOFINANCIADAS - CAF ASSOCIATION FOR SELF FINAN	CASP 43 BARCELONA SP	2014-05-05	64,000	TO PROMOTE ASSET BUILDING BY SCALING A SELF-FINANCED COMMUNITY BANKING MODEL AMONG VULNERABLE POPULATIONS INCLUDING GARMENT AND TEXTILE WORKERS IN THE GLOBAL APPAREL SUPPLY CHAIN	64,000	NO	7/1/2015	2015-07-07	GRANT OBJECTIVES MEET
ZHENGZHOU AIZHIYI BUSINESS INFORMATION CONSULTING CO LTD	27 BUILDING 2 YARD 38 JIAOTONG ROAD ERQI DISTRICT ZHENGZHOU CH	2013-10-08	50,000	TO PROVIDE RENEWAL SUPPORT TOWARDS ENDING MEDICAL DISCRIMINATION AGAINST WOMEN LIVING WITH HIV/AIDS IN CHINA	50,000	NO	6/1/2017	2017-06-07	GRANT OBJECTIVES MEET
NON-PROFIT PARTNERSHIP EVA	ST PETERSBURG LIGOVSKIY 56 LITER G OFFICE 619 SAINTPETERSBURG RS	2013-10-16	125,000	TO SUPPORT AN EMERGING NETWORK PROMOTING ADVOCACY AND LEADERSHIP BY WOMEN IMPACTED BY HIV/AIDS IN RUSSIA AND EASTERN EUROPE AND CENTRAL ASIA	125,000	NO	12/15/2015	2015-12-22	GRANT OBJECTIVES MEET
AIDS CARE CHINA	RM 201 UNIT 1 BUILDING 17 RONG YUAN BEIJING ROAD KUNMING CH	2013-11-01	100,000	GENERAL SUPPORT FOR HEALTH AND HUMAN RIGHTS ADVOCACY FOR HIV/AIDS ISSUES IN CHINA	100,000	NO	1/1/2016	2016-01-07	GRANT OBJECTIVES MEET
MICROSTART SUPPORT ASBL	RUE DE FIENNES 77 ANDERLECHT BE	2012-09-21	100,000	TO SUPPORT A YOUTH ENTREPRENEURSHIP PROGRAM AND MATCHED SAVINGS PILOT FOR LOW-INCOME, IMMIGRANT ENTREPRENEURS IN BRUSSELS	100,000	NO	1/29/2016	2016-02-05	GRANT OBJECTIVES MEET
B-CHANGE TECHNOLOGY	180 CECIL ST 11-04 BANGKOK BANK BUILDING SN	2014-07-15	100,000	TO SUPPORT HUMAN RIGHTS ADVOCACY AMONG MEN-HAVING-SEX-WITH-MEN WHO ARE AFFECTED BY HIV/AIDS IN THE DEVELOPED ASIA REGION	100,000	NO	12/1/2015	2015-12-07	

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
PROYECTO DE DERECHOS ECONMICOS SOCIALES Y CULTURALES	ZAMORA 169 A COL CONDESA MEXICO CITY MX	2014-07-23	60,000	TO PROVIDE SUPPORT FOR HUMAN RIGHTS DEFENDERS AND ADVOCACY TRAINING FOR ORGANIZATIONS ADDRESSING THE NEEDS OF APPAREL WORKERS IN MEXICO	60,000	NO	3/1/2016	2016-03-07	GRANT OBJECTIVES MEET
FOUNDATION GRANT FOUND FOR PLOCK	MISJONARSKA 22 PLOCK PL	2014-07-23	40,000	TO PROMOTE COMMUNITY DEVELOPMENT THROUGH A PUBLIC-PRIVATE PARTNERSHIP IN A FACTORY COMMUNITY IN PLOCK, POLAND	40,000	NO	12/1/2017	2017-12-07	GRANT OBJECTIVES MEET
CANADIAN HIVAIDS LEGAL NETWORK	1240 BAY STREET SUITE 600 TORONTO CA	2014-07-23	150,000	GENERAL SUPPORT TO BUILD DOMESTIC CAPACITY FOR LEGAL ADVOCACY ON HIV/AIDS-RELATED HUMAN RIGHTS ISSUES IN CANADA	150,000	NO	9/1/2016	2016-09-07	GRANT OBJECTIVES MEET
APN	75/12 OCEAN TOWER II 15TH FLOOR SOI SUKHUMVIT 19 KLONG TOEY NUA WATTANA BANGKOK TH	2014-07-23	100,000	GENERAL SUPPORT FOR A REGIONAL NETWORK ADVOCATING FOR THE HUMAN RIGHTS AND PARTICIPATION OF PEOPLE LIVING WITH HIV/AIDS IN ASIA AND THE PACIFIC	100,000	NO	11/1/2016	2016-11-07	GRANT OBJECTIVES MEET
LAWYERS COLLECTIVE	63 JALARAM JYOT JANMABHOOMI MARG FORT MUMBAI IN	2014-11-12	200,000	GENERAL SUPPORT FOR LEGAL AID AND POLICY ADVOCACY EFFORTS ON HIV/AIDS AND HUMAN RIGHTS IN INDIA	200,000	NO	11/1/2016	2016-11-07	GRANT OBJECTIVES MEET
B-CHANGE FOUNDATION INC	SUITE 1208 CITYLAND 10 TOWER II 154 HV DELA COSTA ST MAKATI RP	2014-10-10	150,000	TO STRENGTHEN GLOBAL HIV/AIDS ADVOCACY BY ENHANCING AND EXPANDING AN ONLINE PLATFORM THAT ALLOWS ADVOCATES TO SHARE THE IMPACT AND VALUE OF INVESTING IN THEIR WORK	150,000	NO	9/1/2016	2016-09-07	GRANT OBJECTIVES MEET
ARBITRATION COUNCIL FOUNDATION	NO 72 ST 592 SANGKAT BOEUNG KAK II KHAN TUOL KORK PHNOM PENH CB	2014-10-31	57,000	TO SUPPORT THE DEVELOPMENT AND ROLL OUT OF A TRAINING PROGRAM ON WORKPLACE DISPUTE PREVENTION AND RESOLUTION IN CAMBODIA	57,000	NO	12/1/2016	2016-12-07	GRANT OBJECTIVES MEET
LETRA S SIDA CULTURA Y VIDA COTIDIANA AC	CANARIAS 45 MEXICO CITY MX	2014-10-14	80,000	TO CONTINUE PROVIDING HUMAN RIGHTS PROTECTION FOR POPULATIONS VULNERABLE TO HIV/AIDS IN CITIES ACROSS MEXICO	80,000	NO	12/1/2016	2016-12-07	GRANT OBJECTIVES MEET
TREATMENT ACTION CAMPAIGN	10TH FLOOR 85 MAIN STREET MARSHALLT WN JOHANNESBURG SF	2014-11-18	100,000	TO SUPPORT ADVOCACY AND CAPACITY BUILDING OF COMMUNITIES FOR EFFECTIVE PREVENTION AND TREATMENT OF HIV/AIDS, TB AND STIS IN SOUTH AFRICA	100,000	NO	12/15/2016	2016-12-22	GRANT OBJECTIVES MEET
BREAKTHROUGH TRUST	E-1A FIRST FLOOR KAILASH COLONY NEW DELHI IN	2015-11-09	50,000	TO ADVANCE GENDER EQUALITY AND WOMEN'S HUMAN RIGHTS BY REDUCING GENDER-BASED VIOLENCE IN AN APPAREL WORKER COMMUNITY IN BANGALORE, INDIA	50,000	NO	2/1/2017	2017-02-07	GRANT OBJECTIVES MEET
INTERNATIONAL CHARITABLE FOUNDATION ALLIANCE FOR PUBLIC HEALTH	5 DILOVA DYMYTROVA STREET BUILDING 10A 9TH FLOOR KIEV UP	2014-09-08	100,000	TO SUPPORT ADVOCACY INITIATIVES THAT ADDRESS THE RISING HIV/AIDS EPIDEMIC AMONG MARGINALIZED POPULATIONS IN UKRAINE, INCLUDING DISPLACED COMMUNITIES FROM THE CRIMEA REGION	100,000	NO	5/1/2017	2017-05-07	GRANT OBJECTIVES MEET
SWASTI	H NO 41 1ST MAIN 1ST CROSS BEHIND GOVT HIGH SCHOOL ASHWATHNAGAR BANGALORE IN	2015-10-26	70,000	TO PROVIDE TECHNICAL SUPPORT AND ASSISTANCE ON THE IMPLEMENTATION OF THE WORKER WELL-BEING INITIATIVE IN SRI LANKA	70,000	NO	6/1/2017	2017-06-07	GRANT OBJECTIVES MEET
ARBITRATION COUNCIL FOUNDATION	NO 72 ST 592 SANGKAT BOEUNG KAK II KHAN TUOL KORK PHNOM PENH CB	2015-06-10	60,000	TO STRENGTHEN INDUSTRIAL RELATIONS IN CAMBODIA THROUGH INFORMED AND CONSTRUCTIVE SOCIAL DIALOGUE AMONG KEY STAKEHOLDERS OF THE GARMENT AND APPAREL INDUSTRY	60,000	NO	4/1/2017	2017-04-07	GRANT OBJECTIVES MEET
COLECTIVO SOL AC	CERRADA CUAUHNOCOTLI 11 PUEBLO QUIETO TLALPAN MX	2015-07-02	140,000	TO SCALE A PROVEN MODEL OF ADDRESSING HIV/AIDS STIGMA AND DISCRIMINATION IN HEALTH CARE, LAW ENFORCEMENT AND LEGAL SETTINGS TO THREE NEW LOCATIONS IN MEXICO	140,000	NO	9/1/2017	2017-09-07	GRANT OBJECTIVES MEET
ASOCIACION DE MUJERES MERETRICES DE LA ARGENTINA	PIEDRAS 1065 CIUDAD DE BUENOS AIRES AR	2015-09-08	70,000	TO SUPPORT ADVOCACY TO ADDRESS HIV/AIDS STIGMA AND DISCRIMINATION AND ADVANCE THE HUMAN RIGHTS OF SEX WORKERS IN ARGENTINA	70,000	NO	10/1/2017	2017-10-07	GRANT OBJECTIVES MEET

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CHANGE ASSOCIATES LTD	HOUSE 4/1 ROAD 69 GULSHAN 2 DHAKA BG	2015-07-16	100,000	TO STRENGTHEN THE CAPACITY AND ORGANIZATIONAL STRUCTURES OF A WOMEN-LED GRASSROOTS ORGANIZATION DEDICATED TO IMPROVING THE LIVING AND WORKING CONDITIONS OF WOMEN IN APPAREL FACTORY SETTINGS OF BANGLADESH	100,000	NO	11/1/2017	2017-11-07	GRANT OBJECTIVES MEET
EURASIAN HARM REDUCTION NETWORK	SVITRIGAILOS STR 11B VILNIUS LH	2015-10-26	100,000	TO SUPPORT HEALTH AND HUMAN RIGHTS ADVOCACY AMONG WOMEN IN EASTERN EUROPE AND CENTRAL ASIA	100,000	NO	11/1/2017	2017-11-07	
ACTION FOR HEALTH INITIATIVES (ACHIEVE) INC	14-B K-K STREET BRGY WEST KAMIAS QUEZON CITY RP	2015-07-09	100,000	GENERAL SUPPORT FOR LEGAL AND POLICY ADVOCACY ON HIV/AIDS AND GENDER-BASED VIOLENCE IN THE PHILIPPINES	100,000	NO	12/1/2017	2017-12-07	GRANT OBJECTIVES MEET
AIDS CARE CHINA	RM 201 UNIT 1 BUILDING 17 RONG YUAN BEIJING ROAD KUNMING CH	2015-11-23	100,000	GENERAL SUPPORT FOR HEALTH AND HUMAN RIGHTS ADVOCACY ON HIV/AIDS-RELATED ISSUES, AS WELL AS LEADERSHIP DEVELOPMENT AND SOCIAL ENTERPRISE TO STRENGTHEN THE CIVIL SOCIETY SECTOR IN CHINA	100,000	NO	12/1/2017	2017-12-07	
INTERNATIONAL TREATMENT PREPAREDNESS COALITION	C/O NDADI LAW FIRM PRIVATE BAG BO 130 PLOT 10398 GABORONE BC	2015-11-02	100,000	TO STRENGTHEN COMMUNITY ADVOCACY THAT IMPROVES ACCESS TO HIV/AIDS TREATMENT AND SERVICES IN SOUTH ASIA	100,000	NO	12/1/2017	2017-12-07	
GIV - GRUPO DE INCENTIVO A VIDA	RUA CAPITAO CAVALCANTI 145 SAO PAULO BR	2015-11-23	70,000	TO SUPPORT ADVOCACY AND LEGAL AID TO ENSURE ACCESS TO TREATMENT AND ADVANCE THE HUMAN RIGHTS OF PEOPLE LIVING WITH HIV/AIDS IN BRAZIL	70,000	NO	12/1/2017	2017-12-07	
SAMPADA GRAMIN MAHILA SANSTHA	AAROHAN GHANSYAMNAGAR SANGLI IN	2015-08-03	100,000	TO PROVIDE RENEWAL SUPPORT BUILDING LEADERSHIP IN THE SEX WORKER COMMUNITY TO BUILD ALLIANCES TO ADVOCATE AGAINST STIGMA AND DISCRIMINATION, ACHIEVE SEXUAL HEALTH AND ACCESS JUSTICE IN INDIA	100,000	NO	12/1/2017	2017-12-07	GRANT OBJECTIVES MEET
ZHENGZHOU AIZHIYI BUSINESS INFORMATION CONSULTING CO LTD	27 BUILDING 2 YARD 38 JIAOTONG ROAD ERQI DISTRICT ZHENGZHOU CH	2015-07-09	50,000	TO PROVIDE RENEWAL SUPPORT TO STRENGTHEN ADVOCACY AND LEGAL AID TOWARDS ENDING MEDICAL DISCRIMINATION AGAINST WOMEN LIVING WITH HIV/AIDS IN CHINA	50,000	NO	6/1/2017	2017-06-07	GRANT OBJECTIVES MEET
CENTRE FOR PROMOTION OF QUALITY OF LIFE	140 STREET NO 7 TRUNG SON AREA BINH CHANH DIST HO CHI MINH CITY VM	2015-11-23	130,000	TO SUPPORT TECHNICAL SUPPORT AND PROGRAM INNOVATION FOR THE IMPLEMENTATION OF THE WORKER WELL-BEING INITIATIVE IN VIETNAM	130,000	NO	1/1/2018	2018-01-07	GRANT OBJECTIVES MEET
LEMBAGA BANTUAN HUKUM MASYARAKAT	TEBET TIMUR DALAM VI E NO 3 TEBET JAKARTA SELATAN JAKARTA ID	2015-06-24	65,000	GENERAL SUPPORT FOR LEGAL AID, COMMUNITY LEGAL EMPOWERMENT AND POLICY ADVOCACY ON HEALTH AND HUMAN RIGHTS OF MARGINALIZED COMMUNITIES IN INDONESIA	0	NO	12/1/2017	2017-12-07	
ACTIONAID INTERNATIONAL	POSTNET SUITE 248 PRIVATE BAG X31 SAXONWOLD 2132 JOHANNESBURG SF	2015-10-27	100,000	TO IMPROVE INDUSTRIAL RELATIONS AND EMPOWER WOMEN GARMENT WORKERS IN BANGLADESH BY FOSTERING EDUCATION ON LABOR RIGHTS, SUPPORTING DISPUTE RESOLUTION AND INCREASING ACCESS TO LEGAL AID AND ARBITRATION CHANNELS	0	NO	2/1/2018	2018-02-07	

TY 2014 General Explanation Attachment**Name:** LEVI STRAUSS FOUNDATION**EIN:** 94-6064702

Identifier	Return Reference	Explanation
CONTRIBUTED SERVICES & FACILITIES	FORM 990-PF, PART VII-B, LINE 1A	THE AMOUNT OF PERSONNEL COSTS AND OTHER DIRECT EXPENSES DONATED BY LEVI STRAUSS & CO FOR THE YEAR ENDED NOVEMBER 30, 2015 WAS \$962,721 THE VALUE OF OCCUPANCY EXPENSES PROVIDED AT NO COST BY LEVI STRAUSS & CO FOR THE YEAR WAS \$109,008

**TY 2014 Investments Corporate
Stock Schedule**

Name: LEVI STRAUSS FOUNDATION
EIN: 94-6064702

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TIFF MULTI-ASSET FUND	60,199,463	60,199,463

TY 2014 Legal Fees Schedule

Name: LEVI STRAUSS FOUNDATION

EIN: 94-6064702

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL SERVICES	110	0		110

TY 2014 Other Assets Schedule

Name: LEVI STRAUSS FOUNDATION

EIN: 94-6064702

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PRI - COMMUNITY BANK OF THE BAY STOCK	41,000	53,100	53,100

TY 2014 Other Decreases Schedule

Name: LEVI STRAUSS FOUNDATION

EIN: 94-6064702

Description	Amount
UNREALIZED LOSSES ON INVESTMENTS	4,966,837

TY 2014 Other Expenses Schedule**Name:** LEVI STRAUSS FOUNDATION**EIN:** 94-6064702

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOFTWARE MAINTENANCE & RENTAL	9,606	0		9,606
BANK FEE	39	0		39
TAXES	175	0		175

TY 2014 Other Income Schedule

Name: LEVI STRAUSS FOUNDATION

EIN: 94-6064702

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	1,009		1,009

TY 2014 Other Professional Fees Schedule**Name:** LEVI STRAUSS FOUNDATION**EIN:** 94-6064702

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT MANAGEMENT	14,277	0		14,277
CONSULTING	13,235	0		13,235
OTHER PROFESSIONAL FEES	22,091	0		22,091
INVESTMENT MANAGEMENT FEES	55,953	55,953		0

TY 2014 Taxes Schedule

Name: LEVI STRAUSS FOUNDATION

EIN: 94-6064702

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	88,876	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2014

Name of the organization LEVI STRAUSS FOUNDATION	Employer identification number 94-6064702
--	---

Organization type (check one)

Filers of: Form 990 or 990-EZ	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization LEVI STRAUSS FOUNDATION	Employer identification number 94-6064702
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	LEVI STRAUSS CO 1155 BATTERY STREET SAN FRANCISCO, CA 94111	\$ 5,700,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	PETER HAAS JR 1155 BATTERY STREET SAN FRANCISCO, CA 94111	\$ 15,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization LEVI STRAUSS FOUNDATION	Employer identification number 94-6064702
--	---

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization LEVI STRAUSS FOUNDATION	Employer identification number 94-6064702
---	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	