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Department of the Treasury

Internal Revenue Service

#### DLN: 93491291003286

OMB No 1545-0052

Open to Public

### **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

For	cale	ndar year 2014, or tax year beginning 12-	01-2014	, aı	nd ending 1	1-30-2015	
		undation RIGHT FOUNDATION			A Employer id	entification numbe	er
LU	GAN WE	RIGHT FOUNDATION			73-0979754		
		l street (or P O box number if mail is not delivered to street address 63RD STE 260	s) Room/suite		<b>B</b> Telephone nu	mber (see instructior	is)
City	or town	, state or province, country, and ZIP or foreign postal code			C If exemption	application is pendin	g, check here 🕨 🔽
		ĆПҮ, ОК 73116			·		,
<b>G</b> CI	neck a	Il that apply   Finitial return   Finitial return of a	former public charity	,	<b>D 1.</b> Foreign or	ganizations, check he	ere 🕨 🗀
		Final return Amended return			<b>2.</b> Foreign or	ganizations meeting	the 85%
		Address change Name change			· ·	k here and attach col Indation status was t	mputation
		ype of organization		n		1 507(b)(1)(A), chec	
		ket value of all assets at end  J Accounting method			F If the founda	ition is in a 60-montl	n termination
of	year <i>(f</i>	from Part II, col. (c), \$ 635,507  Cher (specify) (Part I, column (d) must				n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) N	let investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)	8,250				
	2	Check ► ☐ If the foundation is <b>not</b> required to attach Sch B					
	3	Interest on savings and temporary cash investments	343		343		
	4	Dividends and interest from securities					
	5a	Gross rents	8,700		8,700	8,700	
	b	Net rental income or (loss)8,700					
₹	6a	Net gain or (loss) from sale of assets not on line 10					
Revenue	b	Gross sales price for all assets on line 6a					
ď	7	Capital gain net income (from Part IV, line 2)			0		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	10,272		10,272	10,272	
	12	Total. Add lines 1 through 11	27,565		19,315	18,972	
	13	Compensation of officers, directors, trustees, etc					
	14	Other employee salaries and wages					
Ses.	15	Pension plans, employee benefits					
Ψ	16a	Legal fees (attach schedule)					
Expenses	Ь		5,030		2,515	2,515	2,515
		Other professional fees (attach schedule)	12.262		12.262	12.262	
rati	17	Interest	13,362 2,459		13,362 2,459	13,362 2,459	
ξ	18	Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion	<b>%</b> 5,330		5,330	5,330	
ĬĮ.	19 20	Occupancy	3,330		3,330	5,550	
₽Ġ	21	Travel, conferences, and meetings					
μ	22	Printing and publications					
ਰ ਹ	23	Other expenses (attach schedule)	<b>%</b> 16,391		16,391	16,391	
Ē	24	Total operating and administrative expenses.					
Operating and Administrative		Add lines 13 through 23	42,572		40,057	40,057	2,515
ರೆ	25	Contributions, gifts, grants paid	19,941				19,941
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	62,513		40,057	40,057	22,456
	27	Subtract line 26 from line 12	52,313		. 3,007	,,	22,.30
	а	Excess of revenue over expenses and disbursements	-34,948				
	ь	Net investment income (if negative, enter -0 -)			0		
	c	Adjusted net income (If negative, enter -0-)					

Dа	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	
-		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	48,309	,	
	2	Savings and temporary cash investments	10,537	14,130	14,130
	3	Accounts receivable   58,919			
		Less allowance for doubtful accounts -	67,272	58,919	58,919
	4	Pledges receivable 🟲			
		Less allowance for doubtful accounts 🕨			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) 🟲			
		Less allowance for doubtful accounts 🕨			
2	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges			
4	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis 🟲			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
		Investments—other (attach schedule)		351,223	131,295
		Land, buildings, and equipment basis - 736,036	·		· ·
		Less accumulated depreciation (attach schedule) • 407,494	333,873	<b>95.</b> 328,542	328,542
	15	Other assets (describe	70,800		
	16	Total assets (to be completed by all filers—see the	· ·	· · ·	<u> </u>
	10	instructions Also, see page 1, item I)	906,739	855,435	635,507
	17	Accounts payable and accrued expenses	428		
	18	Grants payable	120	3,223	
g.		Deferred revenue			
abilities	19	Loans from officers, directors, trustees, and other disqualified persons			
ā	20	Mortgages and other notes payable (attach schedule)	238,585	<b>95.</b> 219,928	
<u> </u>	21		230,303	219,920	
		Other liabilities (describe	220.012	223,157	
	23	Total liabilities (add lines 17 through 22)	239,013	223,157	
ş,		Foundations that follow SFAS 117, check here			
ည		and complete lines 24 through 26 and lines 30 and 31.			
<u> </u>	24	Unrestricted			
찚		Temporarily restricted			
핕	26	Permanently restricted			
or Fund Balances		Foundations that do not follow SFAS 117, check here 🕨 🔽			
		and complete lines 27 through 31.			
Assets	27	Capital stock, trust principal, or current funds			
ŠŠ	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	667,726	,	
Net	30	<b>Total net assets or fund balances</b> (see instructions)	667,726	632,278	
	31	$\textbf{Total liabilities and net assets/fund balances} \ (\texttt{see} \ \texttt{instructions}) \qquad . \qquad .$	906,739	855,435	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances			
1		Total net assets or fund balances at beginning of year—Part II, column	ı (a), lıne 30 (must a	gree	
		with end-of-year figure reported on prior year's return)		1	667,726
2		Enter amount from Part I, line 27a		2	-34,948
3		Other increases not included in line 2 (itemize)		3	
4		Add lines 1, 2, and 3		4	632,778
5		Decreases not included in line 2 (itemize) ▶			500
6		Total net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b), l	ine 30 . <b>6</b>	632,278

	V Capital Gains	and Losses for Tax on Inves	stment Incom	 e		Page
	(a) List and describe	the kınd(s) of property sold (e g , re ouse, or common stock, 200 shs M	al estate,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a						
(e)	) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	1	t or other basıs xpense of sale		or (loss) ı mınus (g)
а		(6. 4)	prus s.		(5) p. 25 (1)	(3)
b						
С						
d						
e						
Cor	nplete only for assets :	showing gain in column (h) and owne	d by the foundatio	n on 12/31/69	(I) Gains (Col	(h) gaın mınus
(i)	FM V as of 12/31/69	(j) Adjusted basis		cess of col (ı)	col (k), but not l	ess than -0-) c
		as of 12/31/69	over	col (j), ıf any	Losses (fro	om col (h))
а						
b						
С						
d						
e						
				,	2	
3		al gaın or (loss) as defined in section Part I, line 8, column (c) (see instru 			3	
	If gain, also enter in in Part I, line 8	Part I, line 8, column (c) (see instru	ctions) If (loss), e	enter-0-	3	
art \	If gain, also enter in in Part I, line 8 .  Qualification (	Part I, line 8, column (c) (see instru	ctions) If (loss), e educed Tax or	enter -0-	3 nt Income	
<b>art \</b> or opti	If gain, also enter in in Part I, line 8 .  Qualification Use by domestic parts	Part I, line 8, column (c) (see instru	ctions) If (loss), e educed Tax or	enter -0-	3 nt Income	
art \ r opti	If gain, also enter in in Part I, line 8  Qualification Use by domestic part 4940(d)(2) applies,	Part I, line 8, column (c) (see instru	ctions) If (loss), e  educed Tax or ection 4940(a) tax	nter -0- 	nt Income	┌ Yes ┌ N
art \ r opti	If gain, also enter in in Part I, line 8  Qualification Use by domestic part 4940(d)(2) applies, foundation liable for the	Part I, line 8, column (c) (see instru	ections) If (loss), ections) If (loss), ection 4940(a) tax	n Net Investment on net investment	nt Income	Γ Yes <b>Γ</b> Ν
art\ ropti sectio s the Yes,"	If gain, also enter in in Part I, line 8  Qualification Use by domestic part 4940(d)(2) applies, foundation liable for the the foundation does in	Part I, line 8, column (c) (see instru	ections) If (loss), enduced Tax or ection 4940(a) tax able amount of any or not complete this	n Net Investment on net investment year in the base pe	ant Income Income ) eriod?	ΓYes <b>Γ</b> Ν
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art\ r opti ectio s the Yes," 1 Enti Base ear (o	If gain, also enter in in Part I, line 8  V Qualification I and the second seco	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distribute of qualify under section 4940(e) Doubt qualifying distributions  (b)  Adjusted qualifying distributions  17,561  22,228  36,618  38,353  21,881  n (d)	ections) If (loss), ections) If (loss), ection 4940(a) tax  able amount of any or not complete this ee instructions before the value of noncharge in the complete that is a complete that it is a comp	n Net Investment  year in the base personal part fore making any entires assets  363,313  562,096  614,977  722,000  834,877	ariod?  ries  (d) Distribution (col (b) divided	n ratio by col (c)) 000 04833 000 03954 000 05954 000 05312 000 02620 000 2267
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Part \ or options section of the large of th	If gain, also enter in in Part I, line 8  V Qualification (I)  In an also enter in in Part I, line 8  In 4940 (d)(2) applies, foundation liable for the foundation does in the foundation does in er the appropriate amount (a)  period years Calendar in tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column A verage distribution the number of years to Enter the net value of Multiply line 4 by line Enter 1% of net invesions.	Jnder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed of qualify under section 4940(e) Downton in each column for each year, section 4940(e) Downton in each qualifying distributions  (b)  Adjusted qualifying distributions  17,561  22,228  36,618  38,353  21,881  In (d)	ections) If (loss), ections) If (loss), ection 4940(a) tax  able amount of any onot complete this ee instructions before the value of noncharge of the total on line if less than 5 years from Part X, line (7b).	n Net Investment  year in the base personal part fore making any entropy and the second secon	ant Income Incom	

Form	990-PF (2014)		Р	age <b>4</b>
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	tructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A"			
	on line 1			
	Date of ruling or determination letter(attach copy of letter if necessary-see instructions)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check			0
_	here Fand enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			
3	enter - 0 - ) Add lines 1 and 2			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others			
_	enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			
6	C redits/P ayments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014   <b>6a</b>   49			
ь	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) <b>6c</b>			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d			49
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid <b>b</b>			49
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 49 Refunded 11			
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	ıt participate or intervene in any political campaign?	. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file <b>Form 1120-POL</b> for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ► \$ (2) On foundation managers ► \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or	\	<u>'</u>	
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6	Yes	l
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
	and Part XV.	. 7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	▶ok			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
-	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses.	. 10		No

				age s
	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	l l		١
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶			
14	The books are in care of ►WRIGHT MCAFEE & CO CPA'S Telephone no ►(405	842-	0628	
	Located at ►3801 NW 63RD SUITE 260 OKLAHOMA CITY OK ZIP+4 ►73116	,		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here	• •	'	- 1
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Dai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year did the foundation (either directly or indirectly)			110
10	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes ✓ No  (5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) Yes V No			
D	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	,,		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			١
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014? Yes Vo			
	If "Yes," list the years 🕨 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			1
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation			1
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			1
	by the Commissioner under section $4943(c)(7)$ ) to dispose of holdings acquired by gift or bequest, or (3)			1
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			1
	ıf the foundation had excess business holdings in 2014.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Pa	rt VII-B Statements	Regardir	na Activities for	· Wł	nich Form 4720	Max	Be Required (cont	inued	1)	r age o	
	During the year did the four	_	_				, ,				
	(1) Carry on propaganda, o		•		ıslatıon (section 49	45(e	))?	- No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?										
	(3) Provide a grant to an individual for travel, study, or other similar purposes?										
	(4) Provide a grant to an organization other than a charitable, etc., organization described										
	In section 4945(d)(4)(A)? (see instructions)										
	(5) Provide for any purpose					•					
			- :	-				- No			
h	If any answer is "Yes" to 5										
	Regulations section 53 49								5b	No	
									- 30	110	
_	Organizations relying on a										
С	If the answer is "Yes" to qu	-			•						
	tax because it maintained					•	Yes	' NO			
	If "Yes," attach the statemer		-								
6a	Did the foundation, during t	the year, re	ceive any funds, dire	ectly	or indirectly, to pay	prer		_			
	a personal benefit contract						·				
b	Did the foundation, during t	the year, pa	y premiums, directl	y or ı	ndirectly, on a perso	onal	benefit contract?	.	6b	No	
	If "Yes" to 6b, file Form 8870	0.									
7a	At any time during the tax	year, was tl	ne foundation a part	y to a	a prohibited tax shel	tert	ransaction? <b>TYes N</b>	√ No			
b	If yes, did the foundation re	eceive any	proceeds or have ar	ıy ne	t income attributable	e to t	the transaction?		7b		
Da			ficers, Director	s, T	rustees, Founda	itio	n Managers, Highly	Paid	Emp	loyees,	
	and Contract										
_1_	List all officers, directors, to		<del>-</del>					I			
	(a) Name and address	(b)	Title, and average hours per week		c) Compensation  If not paid, enter		(d) Contributions to mployee benefit plans			e account,	
	(a) Name and address	de	evoted to position	``	-0-)		deferred compensation	oth	ner allo	owances	
See	Additional Data Table										
_2	Compensation of five higher	st-paid emp	loyees (other than	thos	e included on line 1–	-see		nter "N	IONE."	<u> </u>	
7-1	N N		(b) Title, and aver	age			(d) Contributions to				
(a)	Name and address of each paid more than \$50,00		hours per week	(	(c) Compensation	n	employee benefit plans and deferred			e account, owances	
	para more man 400,00		devoted to positi	on			compensation		101 411		
			1								
			1								
			]								
Tota	I number of other employees	paid over	\$50.000 <b>.</b>								

Form 990-PF (2014)		Page <b>7</b>
Part VIII Information About Officers, Directors, T and Contractors (continued)	rustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional ser	vices (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional serv	vices	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Incorganizations and other beneficiaries served, conferences convened, research paper.		Expenses
150% OF THE FOUNDATION'S ADMINISTRATIVE EXPENSES PURPOSES THIS ALLOCATION IS BASED UPON THE FONE		22.456
SPENT ON CHARITABLE ACTIVITIES		22,456
2		
3		
4		
Part IX-B Summary of Program-Related Investment  Describe the two largest program-related investments made by the foundation	· · · · · · · · · · · · · · · · · · ·	A mount
1NONE	during the tax year on lines I and 2	Amount
2		
All other program-related investments See instructions		
3		
<u> </u>		
Total. Add lines 1 through 3		
Total Add Inics I Chrough 5		

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	(
Ь	A verage of monthly cash balances	1b	42,037
c	Fair market value of all other assets (see instructions)	1c	525,79
d	<b>Total</b> (add lines 1a, b, and c)	1d	567,828
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	] 2	219,928
3	Subtract line 2 from line 1d	3	347,900
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions) 📆	4	5,219
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	342,681
6	Minimum investment return. Enter 5% of line 5	6	17,134
Par	<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private oper	atıng f	oundations and
	certain foreign organizations check here 🕨 📗 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	17,134
2a	Tax on investment income for 2014 from Part VI, line 5 2a		
b	Income tax for 2014 (This does not include the tax from Part VI) 2b	4	
C	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	17,134
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	17,134
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	17,134
Par	Qualifying Distributions (see instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 🕏	1a	22,456
b	Program-related investments—total from Part IX-B	1b	
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	За	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	22,456
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		·
	income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,456
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet the section 4940(e) reduction of tax in those years	her the	

	olidistributed filcollie (see liistid	ictions)			
		<b>(a)</b> Corpus	(b) Years prior to 2013	<b>(c)</b> 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7	P			17,134
	Undistributed income, if any, as of the end of 2014				· ·
	Enter amount for 2013 only				
	Total for prior years 20				
3	Excess distributions carryover, if any, to 2014				
	From 2009				
	From 2010				
	From 2011				
	From 2012				
е	From 2013 245				
f	Total of lines 3a through e	3,610			
4	Qualifying distributions for 2014 from Part				
	XII, line 4 🕨 \$ 22,456				
а	Applied to 2013, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required—see instructions)				
C	Treated as distributions out of corpus (Election				
_	required—see instructions)				47.424
	Applied to 2014 distributable amount				17,134
	Remaining amount distributed out of corpus	5,322			
5	Excess distributions carryover applied to 2014				
	(If an amount appears ın column (d), the same amount must be shown ın column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,932	2		
	Prior years' undistributed income Subtract				
_	Inne 4b from line 2b				
C	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount				
	—see instructions				
е	Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see				
	instructions				
f	Undistributed income for 2014 Subtract				
	lines 4d and 5 from line 1 This amount must				
	be distributed in 2015				(
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)				
8	Excess distributions carryover from 2009 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2015.	0.000			
	Subtract lines 7 and 8 from line 6a	8,932			
	Analysis of line 9				
	Excess from 2010				
	Excess from 2011 3,365				
	Excess from 2012 245				
	Excess nom 2013!				
е	Excess from 2014 5,322				

P	art XIV Private Operating Four	ndations (see II	nstructions and P	art VII-A, questio	on 9)				
.a	If the foundation has received a ruling or $\mbox{\bf d}$		-						
	foundation, and the ruling is effective for 2	•	_		_	_			
		k box to indicate whether the organization is a private operating foundation described in section \( \begin{align*} 4942(j)(3) or \int 4942(j)(5) \end{align*}							
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	•	(e) Total			
	investment return from Part X for each	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011				
_	year listed								
	85% of line 2a								
С	Qualifying distributions from Part XII, line 4 for each year listed								
d	A mounts included in line 2c not used								
	directly for active conduct of exempt								
_	activities								
	for active conduct of exempt activities								
	Subtract line 2d from line 2c								
3	Complete 3a, b, or c for the alternative test relied upon								
a	"Assets" alternative test—enter								
-	(1) Value of all assets								
	(2) Value of assets qualifying								
	under section 4942(j)(3)(B)(i)								
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in								
	Part X, line 6 for each year listed								
c	"Support" alternative test—enter								
	(1) Total support other than gross								
	<pre>investment income (interest, dividends, rents, payments</pre>								
	on securities loans (section								
	512(a)(5)), or royalties)								
	(2) Support from general public and 5 or more exempt								
	organizations as provided in								
	section 4942(j)(3)(B)(III)								
	(3) Largest amount of support								
	from an exempt organization  (4) Gross investment income								
Pa	rt XV Supplementary Information	n (Complete t	his part only if	the organization	on had \$5,000	or more in			
	assets at any time during		instructions.)						
	<b>Information Regarding Foundation Manage</b> List any managers of the foundation who has		are than 2% of the t	otal contributions r	acaived by the four	dation			
a	before the close of any tax year (but only if				•	luation			
	NONE								
b	List any managers of the foundation who ov ownership of a partnership or other entity)				lly large portion of t	he			
	ownership of a partnership of other entity)	of which the found	ation has a 10% of	greater interest					
	NONE								
	Information Regarding Contribution, Grant	, Gift, Loan, Schol	arship, etc., Prograi	ms:					
	Check here 🛌 if the foundation only mal	kes contributions t	to preselected char	ıtable organızatıons	and does not acce	pt			
	unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under								
	other conditions, complete items 2a, b, c,	and d							
			6.1						
а	The name, address, and telephone number	or e-mail address	s of the person to wi	nom applications sh	iouid be addressed				
	LOGAN WRIGHT FOUNDATION 3801 NW 63RD SUITE 260								
	OKLAHOMA CITY, OK 73116								
	(405) 842-0628								
b	The form in which applications should be s	ubmitted and infor	rmation and materia	als they should inclu	ıde				
	STATEMENT OF FINANCIAL NEED MER	RITS SHOWING T	HEY ARE IN NEED	DESERVING					
C	Any submission deadlines								
	NONE								
d	Any restrictions or limitations on awards,	such as by geogra	phical areas, charit	able fields, kinds of	institutions, or oth	er			
	factors								
	NONE								

Name and address (home or business) any foundation manager or substantial contributor  See Additional Data TableSee Additional Data Table  Show any relationship to any foundation manager or substantial contributor  See Additional Data Table  Show any relationship to any foundation manager or substantial contributor  Purpose of grant or contribution  Amount  Purpose of grant or contribution  Amount	3 Grants and Contributions Paid		provea for F	uture Payment	1
Total		If recipient is an individual, show any relationship to	status of	Purpose of grant or	A mount
See Additional Data Table  Additional Data Table  Total		or substantial contributor	recipient	Contribution	
	a Paid during the year See Additional Data TableSee Additional Data Table	or substantial contributor			
b Approved for future payment					19,94

Form 990-F						Page <b>12</b>
	-A Analysis of Income-Produci			T		1
_	s amounts unless otherwise indicated	Unrelated b  (a)  Business	(b)	(c)	(d)	(e) Related or exempt function income (See
a		code	A mount	Exclusion code	A mount	instructions )
с						
e f	and contracts from government agencies					
<ul><li>2 Membe</li><li>3 Interes</li></ul>	rship dues and assessments st on savings and temporary cash ments			14	343	
<b>5</b> Net ren	nds and interest from securities ital income or (loss) from real estate					
<b>b</b> Not de	financed property ebt-financed property			16	8,700	
propert 7 Other II	ty			15	10,272	
invento	r (loss) from sales of assets other than ory					
<b>10</b> Gross p <b>11</b> Other r	profit or (loss) from sales of inventory revenue a					
с						
e	al Add columns (b), (d), and (e).				19,315	
(See w	Add line 12, columns (b), (d), and (e)	alculations )			13	19,315
Line No.	Explain below how each activity for which the accomplishment of the foundation's instructions )	h income is re	ported ın column (	(e) of Part XVI-A c	ontributed importa	

Form 990-PF	(2014)								Рa	ge <b>1</b> 3
Part XVII	Information Ro Noncharitable				actio	ns and Relations	ships With			
	rganızatıon dırectly or ı 01(c) of the Code (othe								Yes	No
organızat	ions?									
	from the reporting four									
	)							1a(1)		No
<b>(2)</b> Othe	rassets							1a(2)		No
<b>b</b> Other tra										
<b>(1)</b> Sales	s of assets to a noncha	ırıtable exemp	ot organizatio	n				1b(1)		No
<b>(2)</b> Purc	hases of assets from a	noncharitable	e exempt orga	anızatıon				. 1b(2)		No
<b>(3)</b> Rent	al of facilities, equipme	ent, or other a	ssets					1b(3)		No
<b>(4)</b> Reim	bursement arrangemer	nts						1b(4)		No
<b>(5)</b> Loan	s or loan guarantees.							1b(5)		No
(6) Perfoi	rmance of services or n	membership o	r fundraısıng	solicitations.				1b(6)		No
<b>c</b> Sharing o	f facılıtıes, equipment,	maılıng lısts,	other assets,	, or paid employ	ees			1c		No
of the goo	wer to any of the above ods, other assets, or se nsaction or sharing arr	ervices given rangement, sh	by the reporti now in column	ng foundation I (d) the value o	f the fo	undation received le ods, other assets, or	ss than fair mark services receive	et value ed	•	
(a) Line No	(b) Amount involved	(c) Name of r	noncharitable exe	empt organization	(a)	Description of transfers,	transactions, and sna	aring arra	ngemer	nts
-										
described	ndation directly or indi I in section 501(c) of th complete the following	he Code (othe	•	•		· -		. <b>⊢</b> <sub>Y</sub> €	es <b>F</b>	√ <sub>No</sub>
	(a) Name of organization		(t	<b>)</b> Type of organiza	tion	(c)	Description of relati	onship		
Sign Here	er penalties of perjury, best of my knowledge a rmation of which prepai *****	and belief, it is rer has any ki	s true, correc	t, and complete		******	her than taxpaye May the return		sed on	all
"	Signature of officer or t	rustee		Date	,	Title		tr )? 🦳 <u>`</u>	Yes 🔽 I	No
	Print/Type preparer's ROBERT MCAFEE		Preparer's S	Signature		Date 2016-10-15	Check if self- employed	PTIN	1	
Paid Preparer	Firm's name ► WRIGHT MCAFEE &	.CO CPA'S	1				Firm's EIN ►	1		
Preparer Use Only	Firm's address <b>&gt;</b> 3801 NW 63RD ST 5 73116	STE 260 OK	(LAHOMA CI	тү,ок			Phone no (40! 0628	5)842-		

# Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BONNIE BRATCHER	SECRETARY	0		
3801 NW 63RD OKLAHOMA CITY,OK 73116	001 00			
BROOKS WRIGHT	PRES/DIR	0		
3801 NW 63RD OKLAHOMA CITY,OK 73116	005 75			
JAYE MAY	V PRES/DIR	0		
3801 NW 63RD OKLAHOMA CITY,OK 73116	001 00			
ROB MAY	DIRECTOR	0		
3801 NW 63RD OKLAHOMA CITY,OK 73116	001 00			
ROBERT MCAFEE	TREAS/DIR	0		
3801 NW 63RD OKLAHOMA CITY,OK 73116	001 00			

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

ndividual, nship to status of recipient  RELIGIOUS  CHARITABLE  ATHLETIC  CHARITABLE  CHARITABLE  CHARITABLE  CHARITABLE  CHARITABLE  CHARITABLE	A mount  1,500  1,332  350  4,000  579
RELIGIOUS  CHARITABLE  CHARITABLE  ATHLETIC  CHARITABLE	1,332 350 4,000
CHARITABLE  CHARITABLE  ATHLETIC  CHARITABLE	1,332 350 4,000
CHARITABLE  CHARITABLE  ATHLETIC  CHARITABLE	1,332 350 4,000
CHARITABLE  ATHLETIC  CHARITABLE	350 4,000 579
ATHLETIC  CHARITABLE	4,000 579
CHARITABLE	579
CHARITABLE	750
· · · · · · · · · · · · · · · · · · ·	
CHARITABLE	100
CHARITABLE	5,000
EDUCATIONAL	1,000
EDUCATIONAL	500
CHARITABLE	3,500
ATHLETIC	580
CHARITABLE	300
RELIGIOUS	200
CHARITABLE	250
_ _	ATHLETIC  CHARITABLE  RELIGIOUS

# **TY 2014 Accounting Fees Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WRIGHT MCAFEE CO	5,030	2,515	2,515	2,515

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DLN: 93491291003286

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# **TY 2014 Depreciation Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DEPRECIATION			11,037			5,330	5,330	5,330	
DEPLETION ON WELLS			9,574						

# **TY 2014 General Explanation Attachment**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

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#### **TY 2014 Investments - Other Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

	Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
V	ARIOUS PARTNERSHIPS OIL		351,223	131,295

## TY 2014 Land, Etc. Schedule

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
VARIOUS	460,519	407,494	53,025	53,025
LAND	275,517		275,517	275,517

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# **TY 2014 Mortgages and Notes Payable Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

**Software Version:** 14.4.1.0

**Total Mortgage Amount:** 

Item No.	1
Lender's Name	FIRST STATEM BANK
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	219,928
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

#### **TY 2014 Other Assets Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

Description	Beginning of Year -	End of Year - Book	End of Year - Fair	
	Book Value	Value	Market Value	
MINERALS HELD FOR SALE	70,800	91,524	91,524	

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#### **TY 2014 Other Decreases Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

Description	Amount
Excise tax on investment incom	500

#### DLN: 93491291003286

# **TY 2014 Other Expenses Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AMORTIZATION	4,168	4,168	4,168	
LEASE OPERATING EXPENSES	11,817	11,817	11,817	
FILING FEES	35	35	35	
INSURANCE	371	371	371	

#### **TY 2014 Other Income Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL GAS INCOME	20,114	20,114	20,114
PARTNERSHIP INCOME AND LOSSES	-22,788	-22,788	-22,788
INTEREST INCOME FROM K-1	3,486	3,486	3,486
GAIN ON SALE OF OIL GAS INTERSTS	9,460	9,460	9,460

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#### **TY 2014 Other Professional Fees Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1		2.100.110		- a. poses

#### **TY 2014 Taxes Schedule**

Name: LOGAN WRIGHT FOUNDATION

**EIN:** 73-0979754

**Software ID:** 14000292

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Real estate tax not included in line 20	1,678	1,678	1,678	
PRODUCTION TAX	781	781	781	

efile GRAPHIC print - DO NOT PROCESS Schedule B

As Filed Data -

DLN: 93491291003286

# **Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.

**Employer identification number** 

Department of the Treasury Internal Revenue Service

Name of the organization

LOGAN WRIGHT FOUNDATION

(Form 990, 990-EZ, or 990-PF)

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

2014

OMB No 1545-0047

		73-0979754
Organization type (check or	ne)	
Filers of:	Section:	
Form 990 or 990-EZ	orm 990 or 990-EZ	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	1
	527 political organization	
Form 990-PF	▼ 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
-	ing Form 990, 990-EZ, or 990-PF that received, during the year, contributions to any one contributor. Complete Parts I and II. See instructions for determining a co	- · · · · · · · · · · · · · · · · · · ·
Special Rules		
under sections 509(a) received from any one	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 <sup>1</sup> ß% supp 0(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part e contributor, during the year, total contributions of the greater of <b>(1)</b> \$5,000 or in Form 990-EZ, line 1 Complete Parts I and II	ll, line 13, 16a, or 16b, and that
during the year, total of	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received contributions of more than \$1,000 exclusively for religious, charitable, scientific, cruelty to children or animals. Complete Parts I, II, and III	<del>_</del>
during the year, contr this box is checked, e purpose Do not comp	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received ibutions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributer here the total contributions that were received during the year for an <i>exclusive</i> any of the parts unless the <b>General Rule</b> applies to this organization becated, contributions totaling \$5,000 or more during the year	outions totaled more than \$1,000 lf usively religious, charitable, etc, use it received nonexclusively

990-EZ, or 990-PF)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990,

Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990,

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its

Name of organization LOGAN WRIGHT FOUNDATION Employer identification number 73-0979754

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed	<b>-</b>	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BROOKS WRIGHT 16832 LITTLE LEAF LANE EDMOND, OK73012	\$6,500	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Name of organization
LOGAN WRIGHT FOUNDATION

Employer identification number
73-0979754

Noncash Property (see instructions) Use duplicate copies of Part II if additional space is

Part II Nonc	ash Property (see instructions) Use duplicate copies of Part II if additional space	ce is	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u></u>	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
a) No. From Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
a) No. From Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		_	

Schedule B (Form 990, 990-EZ, or 990-PF) (2014) Page 4 Name of organization **Employer identification number** LOGAN WRIGHT FOUNDATION 73-0979754 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions ) Use duplicate copies of Part III if additional space is needed (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee (a) No from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee (a) No. (c) Use of gift from (b) Purpose of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee (a) No from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee