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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

epartment of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

Open to Public Inspection

	Fore	alen	idar year 2014 or tax year beginning DEC	1, 2014	, and ending		NOV 30, 2015	<u> </u>	
	Nar	ne of	foundation		A Employer identification	number			
	G	ER'	TRUDE M GARDNER FOUNDAT	ION			72-1256684	•	
			nd street (or P O box number if mail is not delivered to street		Room/s	uite	B Telephone number		
	3	33	2 N WOODLAWN AVE		ĺ		504-887-75	88	
			own, state or province, country, and ZIP or foreign p	ostal code			C If exemption application is p	ending, check here	
			AIRIE, LA 70006-4216				Ì		
	G	heck	all that apply: Initial return	Initial return of a fo	rmer public charity		D 1. Foreign organizations	s, check here	
			Final return	Amended return			2	A DECLARATION OF THE PROPERTY	
			Address change	Name change			Foreign organizations me check here and attach co	enting the 85% test, emputation	
	H_C	_	type of organization: X Section 501(c)(3) ex	• •			E If private foundation sta	tus was terminated	
	\bot			Other taxable private founda			under section 507(b)(1)(A), check here	
			· \ 🗀 -	ng method: LX Cash	Accrual		F If the foundation is in a		
	•		Part II, col. (c), line 16) 0t 54 , 341 . (Part I, colu	her (specify)	nacio l		under section 507(b)(1)(B), check here	
								(4) 5	
	Pa	rt I	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)	(a) Revenue and expenses per books	(b) Net investmei income	nt	(c) Adjusted net income	(d) Disbursements for charitable purposes	
60		_		9,314.				(cash basis only)	
Ö		1	Contributions, gifts, grants, etc., received Check fithe foundation is not required to attach Sch. B	2,314.				 	
SCANNED		2	Interest on savings and temporary	4.		4.		STATEMENT 1	
Ź		4	cash investments Dividends and interest from securities					DIMIDMENT 1	
10		-	Gross rents						
			Net rental income or (loss)						
APR		6a	Net gain or (loss) from sale of assets not on line 10						
\ddot{z}	une	b	Gross sales price for all assets on line 6a						
£	Revenue	7	Capital gain net income (from Part IV, line 2)			0.			
~ ₹		8	Net short-term capital gain						
2016		9	Income modifications						
द्धाः		10a	Gross sales less returns and allowances					ļ	
			Less Cost of goods sold						
			Gross profit or (loss)						
		11		9,318.		4.	0.		
			Total. Add lines 1 through 11	9,318.		0.	0.	0.	
		13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages			<u> </u>		- <u>U.</u>	
			Pension plans, employee benefits						
	es		Legal fees					 	
	ens		Accounting fees STMT 2	1,348.	<u>.</u>	0.	0.	0.	
	X		Other professional fees						
	Š								
	Operating and Administrative Expens	18	Taxes						
	nist	19	Depreciation and depletion						
	Ē	20	Occupancy						
	¥ς	21	Travel, conferences, and meetings				 		
	auc	22	Printing and publications				ļ	<u> </u>	
	ing	23	· ·	10.		0.	0.	0.	
	rat	24	Total operating and administrative	1 250		^			
	ő	Ì	expenses. Add lines 13 through 23	1,358. 2,209.		0.	0	0.	
		ı	Contributions, gifts, grants paid	2,209.			 	2,209.	
		26	Total expenses and disbursements	3,567.		0.	0	2 200	
		27	Add lines 24 and 25 Subtract line 26 from line 12:	2,307.		<u> </u>	† — — — ·	2,209.	
			Subtract line 20 from line 12. Excess of revenue over expenses and disbursements	5,751.					
			Net investment income (if negative, enter -0-)	3,,,,,,		4.		T	
			Adjusted net income (if negative, enter -0-)				0		

Pá	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
(F 6	21 (Barance Streets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
ļ	1	Cash - non-interest-bearing	48,590.	54,341.	54,341.
- 1	2	Savings and temporary cash investments			
	3	Accounts receivable			
- 1		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
Ì	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
- }	-	disqualified persons			
	7	Other notes and loans receivable			
	•	Less; allowance for doubtful accounts ▶			
ر د	8	Inventories for sale or use			
Assets	-	Prepaid expenses and deferred charges			
As		Investments - U.S. and state government obligations			
		Investments - corporate stock			
		·			
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
l		Less accumulated depreciation			
- 1		Investments - mortgage loans			
	13	Investments - other			
- }	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
- 1		Other assets (describe)			
	16	Total assets (to be completed by all filers - see the			
\dashv		instructions Also, see page 1, item I)	48,590.	54,341.	<u>54,341.</u>
- 1	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable			
<u> </u>	22	Other liabilities (describe >)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
П		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
Net Assets or Fund Balanc	25	Temporarily restricted			
Bal		Permanently restricted			
밀		Foundations that do not follow SFAS 117, check here			
교		and complete lines 27 through 31.			
ò	27	Capital stock, trust principal, or current funds	0.	0.1	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	48,590.	54,341.	
e	30	Total net assets or fund balances	48,590.	54,341.	
z	50	Total life assets of folia balances		31,011.	
	21	Total liabilities and net assets/fund balances	48,590.	54,341.	
=				<u>J=1J-11.</u>	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		~ -
		st agree with end-of-year figure reported on prior year's return)	•	.	48,590.
	•	r amount from Part I, line 27a	•	1 2	5,751.
-					
		r increases not included in line 2 (itemize)		3	<u> </u>
		lines 1, 2, and 3		4	54,341.
-		eases not included in line 2 (itemize)	Nume (b) trac 00	5	<u> </u>
6	i ota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	житп (a), ше 30	[6]	54,341.
					Form 990-PF (2014)

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Form 990-PF (2014) GERTRUDE M GARDNER FOUNDATION

	RTRUD	E M GARDNER	FOUNDA	TION			7	72-125	6684	Page 3
		sses for Tax on Ir		t Income	1/61	How acquired				
(a) List and des 2-story brick w	cribe the ki rarehouse;	nd(s) of property sold (e.g or common stock, 200 sh	., real estate, s. MLC Co.)		0 (0)	How acquired - Purchase - Donation		acquired day, yr.)	(d) Date (mo., da	
1a			<u></u> .		<u> </u>					
b NC)NE				<u> </u>					
<u>c</u>			-		 					
<u>d</u>					↓					
<u>e</u>					┸					
(e) Gross sales price	(1)	Depreciation allowed (or allowable)	1	st or other basis expense of sale				Gain or (loss) is (f) minus (
<u>a</u>										
<u>b</u>	-		<u> </u>							
<u>c</u>			-		-+					
<u>d</u>	 				\dashv					
Complete only for assets show	no osin in	column (h) and owned by	the foundation	on 12/31/69			I) Gains ((Col. (h) gain	minue	
(i) F.M.V. as of 12/31/69	1	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i) col. (j), if any			ol. (k), but	not less than (from col. (1-0-) or	
	· · · · · ·			(1),)						
<u>a</u> b	 				$-\dagger$					
C									 -	
d										
e									···	
		∫ If gain, also enter	r in Part I line	7	7					
2 Capital gain net income or (net c		f (loss), enter -0	- in Part I, line		}	2				
Net short-term capital gain or (lo If gain, also enter in Part I, line 8	, column (nd (6):		}					
Part V Qualification U	Inder S	ection 4940(e) for	Reduced	Tay on Net	· Inv	estment In	come			
(For optional use by domestic privat	e toundati	ons subject to the section 4	494U(a) tax on	net investment ir	ICOME	3.)				
If section 4940(d)(2) applies, leave	this part bl	ank.								
ister the foundation liable for the co.	ntion 4040	tay on the distributable am	sount of any	the been no	dO					X No
Was the foundation liable for the sec If "Yes," the foundation does not qua					llour				L res	INO LAL
1 Enter the appropriate amount in					entries					
	04011 00141	(b)		ioro maising arry o	(c)				(d)	
(a) Base period years Calendar year (or tax year beginn	(מניחמו	Adjusted qualifying dis	tributions	Net value of no		ritable-use asset	s	Distrib (col. (b) div	ution ratio	(c))
2013	y/		5,260.			47,28	5.	(0012 (0) 017		L1240
2012		4	3,563.	 -		75,40				77720
2011		_	5,230.			84,67				51769
2010			5,955.	i		91,62				54993
2009			4,075.			96,43				12258
2 Total of line 1, column (d)							2	}	.8	57980
3 Average distribution ratio for the	5-year ba	se period - divide the total	on line 2 by 5,	or by the number	r of ye	ars				
the foundation has been in exist	-		• .	•			3	1	.1'	71596
4 Enter the net value of noncharita	ble-use as	sets for 2014 from Part X,	line 5				4	 	51	<u>,624.</u>
5 Multiply line 4 by line 3							5		8	,858.
6 Enter 1% of net investment inco	me (1% of	Part I, line 27b)					6			0.
7 Add lines 5 and 6							7		Я	,858.
	m Dad VII	Ima A								
8 Enter qualifying distributions fro			41.				8	<u> </u>		<u>,209.</u>
If line 8 is equal to or greater that See the Part VI instructions.	in line 7, cl	ieck the box in Part VI, line	to, and comp	nete that part usir	ng a 1	% tax rate.				
									orm 990-	PF (2014)
423521 11-24-14								ſ	OHH 000°	• • (2014)

	n 990-PF (2014) GERTRUDE M GARDNER FOUNDATION	72-	<u> 1256</u>	<u>684</u>		Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see i	nstr	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 📖 and enter "N/A" on line 1.	l	l			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		İ			
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔛 and enter 1%	1				0.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).]	1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				0.
6	Credits/Payments:	}				
а	a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a					
b	Exempt foreign organizations - tax withheld at source					
C	: Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d		1			
7	Total credits and payments. Add lines 6a through 6d	7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9				0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be: Credited to 2015 estimated tax	11				
Pa	art VII-A Statements Regarding Activities					
- 1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interve	ne in			Yes	No
	any political campaign?			1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?						X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis	hed or				
distributed by the foundation in connection with the activities						
C	: Did the foundation file Form 1120-POL for this year?			1c		X
d	f Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$	•				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ▶ \$ 0 .					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		_X_
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	o If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the si	ate law				
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part	ΧV		7	X	
88	a Enter the states to which the foundation reports or with which it is registered (see instructions)			1		
	LA					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)						
of each state as required by General Instruction G? If "No," attach explanation					X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar						
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	a =	_	9	<u> </u>	X
10	Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses	<u>STM</u> T	. 4	10	l x	l

Part VII-A Statements Regarding Activities (continued)		1990-PF (2014) GERTRUDE M GARDNER FOUNDATION	72-1256	684	Page 5
section 512(b) (13)° If "Yes," attach schedule (see instructions) Did the loundation marker settlembouth on to drone adveed fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 13 high the foundation comply with the public inseption requirements for its annual returns and exemption application? Websited addities > N/A 14 The books are in care of P. GLENN M. GARDINER Located at B. 333.2 N. WOODLAWN, STE 201, METAIRIE, LA 15 Section 49x7(a)(1) nonexempt charable trusts fining form 99xPF in lieu of form 1041 - Check here and where the anomun of tax-exempt interest received for accrued during the year 16 A any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foringin country? Part VII-B] Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yest" column, unless an exception applies. 1a During the year of the Soundation (either direct) or individe); (1) Engage in the sale or exchange, or issaing of property with a disqualified person? (2) Borrow money from, lend manyer, to or otherwise extend credit to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay competitation is, or give or reinflures the expinises of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either arvaible for the or service or year or property to a power-ment official? (Exception Check No. 1) (5) Agree to bay money or property to a power-ment official? (Exception Check No. 1) (6) Agree to bay money or property to a power-ment official? (Exception Check No. 1) (7) Furnish goods, services, or facilities to a disqualified person? (8) Agree to bay money or property to a gover-ment official? (Exception Check No. 1) (9) Agree to bay money or property t	P	art VII-A Statements Regarding Activities (continued)			
12 Defendence make-additionation to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 12 X	111	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		Π	
12 Defendence make-additionation to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 12 X		section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	x
12 X 3 No 12 No 12 No 12 No 13 No 14 No 15 No 15 No 15 No 15 No 16 N	12		privileges?		
to but the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 14 The blooks are in care of ► GLENN M. GARDNER 15 Section 487(3) it is now that the public inspection requirements for its annual returns and exemption application? 16 Section 487(3) it is now that the public inspection of the part of the part of the public inspection of public inspection of the public inspection of public inspection of the public				12	l x
Website address ► N/A 1 The books are in care of ► GLENIN M GARDNER 1 Telephone no. ► 50.4 - 887 - 7588 1 Located at ► 3332 N WOODLAWN, STE 201, METAIRIE, LA 2 17-4 ► 70.006 - 4216 15 Section 4947(a)(1) nonexempt character betwiss fling form 999/9F in lieu of Form 1041 - Check here and early the amount of tax-exempts interest received or accrued during they sar 16 At any time during calendary year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign centrity? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If Yes, enter the name of the 18	13	•		-	
14 The books are in care of ▶ GLENN M GARDNER Located at ▶ 3332 N WOODLAWN, STE 201, METAIRIE, LA Section 437(3)(1) nonexempt charitable husts timp form 990 Fr in leu of Form 1041-Check here and enter the amount to tax-exempt interest received or accrued during the year A ray may be during calcabing year 2014, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial account in a foreign country? Sea the mistrotions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Dump the year did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person? 2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes IX No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes IX No (4) Pay compensation to, or pay or remittives the expenses of, a disqualified person? Yes IX No (5) Transfer any income or assets to adequalified person? Yes IX No (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ, the official for a period after termeation of government motion regarding dissater assistance (see mistrotions?) Organizations relying on an current notice regarding dissater assistance (see mistrotions?) Organizations relying on a current notice regarding dissater assistance (see mistrotions?) Organizations relying on a current notice regarding dissater assistance (see mistrotions?) Organizations relying on a current notice regarding dissater assistance (see mistrotions?) Organizations relying on a current notice regardin					
tocated at ▶ 3332 N WOODLAWN, STE 201, METATRIE, IA 2P+4 ▶70006 - 4215 15 Section 4947(a)(1) nonexempt charitable frusts filing form 990-PF in level of Form 1041 - Check here and enter the amount of tax exempt interest received or accrued during the year 16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign countin? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign countint y ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FIRE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchape, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitined person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualited person? (5) Transfer any income or assets to a disqualited person (or make any of either available to the benefit or use of a disqualited person (or make any of either available to the benefit or use of a disqualited person (or make any of either available) 16 Agree to pay money or property to a government officiar (Exception Check No' if the foundation agreed to make a grant to or to employ the official for a period atter termination of government service, it terminating within 90 days.) 16 Agree to pay money or property to a government officiar (Exception Check No' if the foundation engage in a prior war in any of the acis described in Regulations section 4942(4)(4)—3 or in a currient notice regarding disaster assistance (see instructions) 17 Organizations relying on a current notice regarding disaster assistance	14		▶504-88	7-75	88
15 Section 4947(a)(1) nonexempt charable trusts thing Form 990-PE in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendary year 2014, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 15 During the year did the foundation (either directly or indirectly): 16 During the year did the foundation (either directly or indirectly): 17 Engage in the sale or exchange, or leasing of property with a disqualified person? 28 Borrow money fram, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 29 Fursh goods, servees, or facilities to (or accept them from) a disqualified person? 40 Pay compensation to, or pay or remitties the expenses of, a disqualified person? 41 Pay compensation to, or pay or remitties the expenses of, a disqualified person? 42 Fursh goods, servees, or facilities to (or accept them from) a disqualified person? 43 Fursh goods, servees, or facilities to (or accept them from) a disqualified person? 44 Pay compensation to, or pay or remitties the expenses of, a disqualified person? 45 Fursh goods, servees, or facilities to (or accept them from) a disqualified person? 46 Fursh goods, servees, or facilities to (or accept them from) a disqualified person? 47 Fursh goods, servees, or facilities to (or accept them from) a disqualified person? 49 Fursh goods, servees, or facilities to (or accept them from) a disqualified person? 40 Fursh goods, servees, or facilities to (or accept them from) a fursh good ferson? 40 Fursh goods goods good goods good ferson good fer	•				
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Section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years \			es LXJ No	1 1	
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had not been removed from jeopardy before the first day of the tax year beginning in 2014?			se that		- -
Form 990-PF (2014)				4b	x
	_		Fo		

Form 990-PF (2014) GERTRUDE M GARDNER FOUND			<u>72-1256</u>	<u> 584</u>	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
' (1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es 🔀 No		
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir				
any voter registration drive?			es 🗓 No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es 🗓 No 📗	- 1	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			i	
4945(d)(4)(A)? (see instructions)		•	es X No		1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or i				
the prevention of cruelty to children or animals?		•	es 🗓 No 📗		
b if any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	•	in Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b_	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		. —			
expenditure responsibility for the grant?		I/A	s L No	1	}
If "Yes," attach the statement required by Regulations section 53.494			ĺ		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	<u>,</u>	(.		
a personal benefit contract?	paragral hazafit saztini -10	Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p If "Yes" to 6b. file Form 8870	personal benefit contract?		}	6b	<u> X</u>
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shalter transaction?	[es X No	}	
b If "Yes," did the foundation receive any proceeds or have any net income attribute.		Ye	N/A	71	- -
Part VIII Information About Officers, Directors, Trust		nagers Highly		7b	
Paid Employees, and Contractors	oco, i odiladion me	magers, mgm	,		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e	Expense count, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acc	count, other llowances
GLENN M GARDNER	DIRECTOR			 	
3332 N WOODLAWN					
METAIRIE, LA 70006	0.00	0.	0.		0.
					_
	<u> </u>		<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contabutons to		\
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acc	e) Expense count, other llowances
	devoted to position		compensation	a	llowances
NONE	-			1	
		 		 	
	1				
		 		-	
	{				
		 		╁┈	
	1				
				+	
	1			1	
Total number of other employees paid over \$50,000	·		<u> </u>	ــــــــــــــــــــــــــــــــــــــ	0
· O					<u> </u>

	30-PF (2014) GERTRUDE M GARDNER FOUNDATION		<u> 1256684 </u>	Page 7
Part	VIII Information About Officers, Directors, Trustees, Foundation Management Paid Employees, and Contractors (continued)	gers, Highly		
3 Five	e highest-paid independent contractors for professional services. If none, enter "NONE."	· - -·		
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Com	pensation
	NONE			
				-
				_
_				
Total n	umber of others receiving over \$50,000 for professional services		<u>▶</u>	0
Part	IX-A Summary of Direct Charitable Activities			
List the	e foundation's four largest direct charitable activities during the tax year. Include relevant statistical information r of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	such as the	Expenses	;
1	N/A			
'	•1, ••			
2				
3				
·				
Part	IX-B Summary of Program-Related Investments			
Descrit	be the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
	N/A			
?				
All othe	er program-related investments. See instructions.			
Total /	Add lines 1 through 3	▶		Λ

	m 990-PF (2014) GERTRUDE M GARDNER FOUNDATION	72-1256684	Page 8
LP	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
Ь	Average of monthly cash balances	1b 52	$\frac{0.}{410.}$
C	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	10 52	,410.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3 52	,410.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	786.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 51	,624.
6	Minimum investment return Enter 5% of line 5		,581.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	
	foreign organizations check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1 2	,581.
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	<u> </u>
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 2	,581.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5 2	,581.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 2	,581.
LP	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		<u>,209.</u>
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
3	Amounts set aside for specific charitable projects that satisfy the.		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 2	<u>,209.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		,209.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for the section	

Form **990-PF** (2014)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
Distributable amount for	r 2014 from Part XI.	· · · · · · · · · · · · · · · · · · ·			2014
line 7	,				2,581.
2 Undistributed income, if any	, as of the end of 2014				2,301.
a Enter amount for 2013 (only			٥.	
b Total for prior years:					
,	·		0.		
3 Excess distributions can	ryover, if any, to 2014:				
a From 2009					
b From 2010					
c From 2011	25 552				
d From 2012	35,778.				
e From 2013	2,896.	20 654			
f Total of lines 3a through	T-	38,674.			
4 Qualifying distributions t	· · · · · · · · · · · · · · · · · · ·				
Part XII, line 4: ► \$	2,209.				
a Applied to 2013, but not			—	0.	
b Applied to undistributed	· · · · · · · · · · · · · · · · · · ·		^		
years (Election required			0.		
c Treated as distributions	•	_			
(Election required - see i	, , , , , , , , , , , , , , , , , , ,	0.			0.000
d Applied to 2014 distribut		0.			2,209.
e Remaining amount distr	· F	372.			200
5 Excess distributions carryove (If an amount appears in columnst be shown in column (a)	mn (d), the same amount	3/2.			372.
6 Enter the net total of ea indicated below:	ch column as				
2 Corpus Add lines 3f, 4c, and	d 4e Subtract line 5	38,302.			
b Prior years' undistribute	<u> </u>				
line 4b from line 2b			0.		
c Enter the amount of prio	r years'				
undistributed income for					
deficiency has been issu the section 4942(a) tax h					
assessed	las occir proviously		0.		
d Subtract line 6c from line	e 6b. Taxable		- '		
amount - see instruction	s		0.		
e Undistributed income for	r 2013. Subtract line				
4a from line 2a. Taxable	amount - see instr.			0.	
f Undistributed income for	r 2014. Subtract				
lines 4d and 5 from line	1. This amount must				
be distributed in 2015	ļ_				0.
7 Amounts treated as distr					
corpus to satisfy require	· · ·				
section 170(b)(1)(F) or 4	1				
may be required - see in:		0.			
8 Excess distributions carr					
not applied on line 5 or l		0.			
9 Excess distributions car		20 202			
Subtract lines 7 and 8 fro	om ime ba	38,302.			
10 Analysis of line 9: a Excess from 2010					
b Excess from 2010					
- " · · · -	35,406.				
c Excess from 2012 d Excess from 2013	2,896.				
e Excess from 2014	2,090.				
423581 11-24-14				·	Form 990-PF (2014)

Part XIV Private Operating F	OUNDATIONS (See In				256684 Page 10
				N/A	
• 1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo	· ·	·	▶ L	7 4040(3/0)	10.10/11/51
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)				1942(j)(5)	
2 a Enter the lesser of the adjusted net	Tax year (a) 2014	(b) 2013	Prior 3 years (c) 2012	(d) 2011	- (a) Total
income from Part I or the minimum	(4)2014	(0) 2010	(6) 2012	(0) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a		<u> </u>	-		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			 		
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			· · · · · · · · · · · · · · · · · · ·		
alternative test relied upon:					
a "Assets" alternative test - enter:				İ	
(1) Value of all assets		 -			ļ <u>.</u>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on				1	
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from	•				
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during t	 _	uctions.)			
1 Information Regarding Foundatio					
a List any managers of the foundation who year (but only if they have contributed m	o have contributed more to	than 2% of the total con	itributions received by th	e foundation before the clo	ose of any tax
, ,	iore man 40,000). (Gee si	scalon 507 (u)(2).)			
NONE					
 b List any managers of the foundation who other entity) of which the foundation has 	o own 10% or more of the s a 10% or preater interes	e stock of a corporation It	(or an equally large port	ion of the ownership of a p	partnership or
NONE					
2 Information Regarding Contributi	on Grant Gift Loan	Scholarship etc. P	rograme:		
Check here ► X if the foundation o				not accept unsolicited rea	ugete for funde. If
the foundation makes gifts, grants, etc. (see instructions) to indiv	iduals or organizations	under other conditions, (complete items 2a. b. c. an	id d.
a The name, address, and telephone number					
<u> </u>		To portion to military			
b The form in which applications should b	e submitted and informat	ion and materials they s	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	such as hy geographics	l areas charitable fields	kinds of institutions or	other factors:	
u mily restrictions of minitations on awards	, adon as by yeoyrapilled	n arvas, unamavie nelus	, กแบร บา แเรแนนเบแร, Of	UNITE INCLUIS.	

▶ 3b

Form 990-PF (2014)

<u>Total</u>

Analysis of Income-Producing Activities Part XVI-A

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ided by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c		·			
d	1 1				
e	1 1				
			T		
Fees and contracts from government agencies	-		1		
2 Membership dues and assessments	 		†		
3 Interest on savings and temporary cash			 		
investments			14	4.	
4 Dividends and interest from securities	-		1 - T - Z	7.	
	 		╁┈──	·	
5 Net rental income or (loss) from real estate:					
a Debt-financed property	-	• • • • • • • • • • • • • • • • • • • •	 		
b Not debt-financed property			-		
6 Net rental income or (loss) from personal	1 1				
property			ļ		
7 Other investment income			<u> </u>	<u> </u>	
8 Gain or (loss) from sales of assets other					
than inventory			<u> </u>		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					<u> </u>
b	1				
c	1				
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.	Ĺ	4.	0.
13 Total. Add line 12, columns (b), (d), and (e)					4.
(See worksheet in line 13 instructions to verify calculations.)	ı				
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in the foundation's exempt purposes (other than	come is reported ii	n column (e) of Part XVI-A			nplishment of
					·
					
					
					
					
				······································	
					_
		-			
	-				· · · · · · · · · · · · · · · · · · ·
					· -
					
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423621 11-24-14					Form 990-PF (2014)

Form 990-PF (2014)

Firm's EIN ► 72-1257728

Phone no. (504) 586-0581

Preparer

Use Only

Firm's name ► LEGLUE & COMPANY,

Firm's address ► 1100 POYDRAS ST., SUITE 2850 NEW ORLEANS, LA 70163

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

Employer identification number

	GE	RTRUDE M GARDNER FOUNDATION	<u>72-125</u> 668 4
Organiz	zation type (check o		
Filers o	f:	Section:	
Form 99	90 or 990-EZ	501(c)() (enter number) organization	
		4947(a)(1) nonexempt charitable trust not treated as a private foundation	
		527 political organization	
Form 99	90-PF	X 501(c)(3) exempt private foundation	
		4947(a)(1) nonexempt charitable trust treated as a private foundation	
		501(c)(3) taxable private foundation	
	only a section 501(c)	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule	e. See instructions
X		n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor's	
Special	Rules		
	sections 509(a)(1) any one contributo	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support that described in section 501(c)(3) filing Form 990 or 990-EZ), Part II, line 13, 16a, or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount line 1 Complete Parts I and II.	or 16b, and that received from
	year, total contribu	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990·EZ that received from a tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educatively to children or animals. Complete Parts I, II, and III.	₹
	year, contributions is checked, enter he purpose. Do not co	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a exclusively for religious, charitable, etc., purposes, but no such contributions totaled monere the total contributions that were received during the year for an exclusively religious, complete any of the parts unless the General Rule applies to this organization because it e, etc., contributions totaling \$5,000 or more during the year	re than \$1,000 If this box charitable, etc.,
but it m	ust answer "No" on	nat is not covered by the General Rule and/or the Special Rules does not file Schedule B Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Fo the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	•

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Employer identification number

GERTRUDE M GARDNER FOUNDATION

72-1256684

Part I	Contributors (see instructions) Use duplicate copies of Part I if addition	al space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GARDNER REALTORS 3332 N. WOODLAWN AVE. METAIRIE, LA 70006	\$5,435.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Occash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Occash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ 	Person Payroll Noncash Complete Part II for noncash contributions)

Employer identification number

GERTRUDE M GARDNER FOUNDATION

72-1256684

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		 \$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
			-			

Name of or	ganization		Employer identification number			
ಇಕಾರಗಾರ್	UDE M GARDNER FOUNDATION	ON	72 1256694			
Part III	Exclusively religious, charitable, etc., con the year from any one contributor. Complete completing Part III, enter the total of exclusively religion	ntributions to organizations described in secti e columns (a) through (e) and the following linious, charitable, etc., contributions of \$1,000 or less for	72-1256684 ion 501(c)(7), (8), or (10) that total more than \$1,000 for e entry. For organizations the year (Enter this info once) \$			
(=) N/=	Use duplicate copies of Part III if addition	nal space is needed				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
	FOR USE FOR	CONTRIBUTION USED	CONTRIBUTION DEPOSITED TO			
1	CHARITABLE PURPOSES.	TO FUND CHARITABLE	CHECKING ACCOUNT USED TO DISTRIBUTE FUNDS FOR			
		DISTRUBUTIONS.	CHARITABLE PURPOSES.			
	(e) Transfer of gift					
_	Transferee's name, address, and ZIP + 4 Re		elationship of transferor to transferee			
(a) No.						
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
		(a) Transfer of gift				
	(e) Transfer of gift					
Ì	Transferee's name, address, a	and ZIP + 4 H	elationship of transferor to transferee			
(a) No.						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
	(e) Transfer of gift					
}	Transferee's name, address, and ZIP + 4 Re		elationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
	(e) Transfer of gift					
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee			

FORM 990-PF INTEREST ON SAVI	NGS AND TE	MPORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE	(A) REVENUE PER BOOKS		(B) NET INVESTMENT INCOME		(C) ADJUSTED NET INCOME	
WELLS FARGO BANK		4.		4.		4.
TOTAL TO PART I, LINE 3		4.		4.		4.
FORM 990-PF	ACCOUNT	ING FEE	S		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	NET I	NVEST-	(C) ADJUSTED NET INCOM	CHARIT	ABLE
ACCOUNTING FEES	1,348	•	0.		0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,348	•	0.		0.	0.
FORM 990-PF	OTHER	OTHER EXPENSES		STATEMENT		. 3
DESCRIPTION	(A) EXPENSES PER BOOKS	NET I	NVEST-	(C) ADJUSTED NET INCOM	CHARI'	ABLE
ANNUAL REPORT OF DOMESTIC CORPORATION	10	•	0.		0.	0.
TO FORM 990-PF, PG 1, LN 23	10	•	0.		0.	0.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10

STATEMENT

NAME OF CONTRIBUTOR

ADDRESS

GERTRUDE GARDNER REALTORS

3332 N. WOODLAWN AVE. METAIRIE, LA 70006