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70140150000163617844

### Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. 2014

OMB No 1545-0052

	Revenue Service	► Information about F	orm 990-PF and its separate	instructions is at www.	irs.gov/form990pf.	Open to Public Inspection
For ca	lendar year 2014, o	r tax year beginning	12/01 ,2014	, and ending 11	/30 , 2015	
		ndation, Inc.			A Employer Identification 62-1586595	<u> </u>
1600 Knox	) Riverview T Kville, TN 37	Cower, 900 S. Gay 1902	7 St		B Telephone number (se 865-637-77	
					C If exemption applicati	ion is pending, check here 🕨 🔲
<b>G</b> Ch	eck all that apply:	Initial return Final return	Initial return of a form Amended return	ner public charity	D 1 Foreign organizations	·
H Ch	eck type of organization		X Name change 1(c)(3) exempt private f	oundation	here and attach comp	meeting the 85% test, check utation
i Faii	Section 4947(a)(	1) nonexempt charitable t	rust Other taxable	private foundation  Cash X Accrual	E If private foundation under section 507(b)(	status was terminated (1)(A), check here
(fro	om Part II, column (c), lin 78	ne 16)	Other (specify) , column (d) must be of		F If the foundation is in under section 507(b)(	a 60-month termination (1)(B), check here
Part	Expenses (T columns (b), (c)	Revenue and The total of amounts in The total of amounts in The amounts in column (a) The solumn (b) The total amounts in column (b) The total amounts in column (b)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted ne	t (d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, g	grants, etc, received (attach schedule)	548,010.			
		e foundn is not required to attach Sch B  nd temporary cash investments	247	2.4	7	1/3
	4 Dividends and interes		247. 11,900.	11,90		J/A
	5 a Gross rents b Net rental incom	Δ				
R	or (loss)	m sale of assets not on line 10	24,487.			
R E V	b Gross sales price assets on line 6a	e for all	21,1071			
³ Ě		income (from Part IV, line 2)		24,48	37.	
₁ U	9 Income modificati	tions			*****	
.) E	10 a Gross sales less returns and allowances.					
)	b Less Cost of goods sold	[				
į	C Gross profit or (loss)					
; !						
) )———		s 1 through-i (	584,644.	36,63	4.	
		salaries and wages	O			
	15 Pension plans	mployed behefits 6 2016	i o			
A D	16 a Legal fees (attac		957.			
Ň	C Other prof fees					
O I	17 Interest		,			
P S E T R R	18 Taxes (attach schedul 19 Depreciation (att	,, ,	684.	2	1.	
A A	sch) and depletic	on				
N V G E	1 77	ces, and meetings				
A E N X D P	22 Printing and pub					
D P E N	23 Other expenses	(attach schedule) See Statement 3	457.			
N S F		and administrative			-	
รี	expenses. Add li 25 Contributions, gifts, g	nes 13 through 23 rants paid Part XV	2,098. 88,750.	2	1.	88,750.
	26 Total expenses a	and disbursements.			_	
	Add lines 24 and 27 Subtract line 26		90,848.	2	1.	88,750.
	a Excess of revene	ue over expenses	493,796.			
	1	ncome (if negative, enter -0-).		36,61	3.	
	C Adjusted net inc	ome (if negative, enter -0-)	1	1	1	<b>‡</b>

G23

8

608,048.

6

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

2-story brick warehouse: or common stock, 200 shares MI C Company)			(b) How ac P — Purch D — Dona	ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)	
	8 BB&T			P		4/11/05	12/05/14
$\overline{}$	Cash Lieu Reynolds	American		D		6/15/15	6/26/15
	Cash Lieu KDDI Corp		_	D		1/15/13	4/10/15
		from Reynolds America	an)	D		1/24/13	6/12/15
е		TIOM NOT MOTAL TEMOTICS					- <del> </del>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gaın or (e) plus (f) m	
a	275.			313.			-38.
b	76.			72.			4.
С	6.			3.			3.
d	55,046.		3	0,528.			24,518.
е							
	Complete only for assets show	ng gain in column (h) and owned b	y the foundation on 12/31/6	i9		(I) Gains (Colu	umn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a			ain minus column (k an -0-) <b>or</b> Losses (fr	(), but not less
а							-38.
b							4.
С			1				3.
d							24,518.
е							
2	Capital gain net income or (net		enter in Part I, line 7 ter -0- in Part I, line 7	-	2		24,487.
3	Net short-term capital gain or (	loss) as defined in sections 1222(5)	and (6):				
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see instructions). If	(loss), enter -0-	-	3		4.
		r Section 4940(e) for Reduc	ed Tax on Net Invest	ment inc	ome	•	
			4940(a) tax on net investm	entincome	٠.,		
Was		,	nount of any year in the ba		Í	Yes	X No
Was f	the foundation liable for the sec s,' the foundation does not qual	nis part blank. tion 4942 tax on the distributable ar	nount of any year in the ba omplete this part.	se period?	,	Yes	X No
Was fill the second sec	the foundation liable for the sec s,' the foundation does not qual	nis part blank. tion 4942 tax on the distributable ar lify under section 4940(e) Do not co	nount of any year in the ba omplete this part.	se period?	ries.	Yes  (d)  Distribution umn (b) divided t	ratio
Was fill the second sec	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount ii (a) Base period years Calendar year (or tax year	tion 4942 tax on the distributable ar lify under section 4940(e) Do not continue and column for each year; see the	nount of any year in the ba omplete this part. ne instructions before makin (c) Net value of noncharitable-use ass	se period?	ries.	(d) Distribution	ratio
Was fill the second sec	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	tion 4942 tax on the distributable ar lify under section 4940(e) Do not con n each column for each year; see the Adjusted qualifying distributions	nount of any year in the ba omplete this part. he instructions before making (c) Net value of noncharitable-use as:	se period? ng any ent sets	ries.	(d) Distribution	ratio by column (c))
Was fill the second sec	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)	tion 4942 tax on the distributable are lify under section 4940(e). Do not contain each column for each year; see the Adjusted qualifying distributions.	nount of any year in the ba omplete this part. he instructions before making (c) Net value of noncharitable-use as:	se period <sup>2</sup> ng any ent sets 8,058.	ries.	(d) Distribution	ratio by column (c)) 0.676155
Was fill the second sec	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount ii  (a)  Base period years Calendar year (or tax year beginning in)  2013 2012	tion 4942 tax on the distributable ar lify under section 4940(e) Do not con each column for each year; see the (b) Adjusted qualifying distributions 86,587. 11,500.	nount of any year in the ba omplete this part. ne instructions before makin (c) Net value of noncharitable-use as:	se period?  ng any ent  sets  8,058.  1,189.	ries.	(d) Distribution	0.676155 0.060150
Was fill the second sec	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount ii  Base period years Calendar year (or tax year beginning in)  2013 2012 2011	tion 4942 tax on the distributable are lify under section 4940(e). Do not content each column for each year; see the column for each year; see the column for each stributions.  (b)  Adjusted qualifying distributions.  86,587.  11,500. 49,880.	nount of any year in the bath omplete this part.  The instructions before making (c)  Net value of noncharitable-use assets 12  19 19 23	se period?  ng any ent  sets  8,058.  1,189.  0,934.	ries.	(d) Distribution	0.676155 0.060150 0.261242
Was if 'Ye	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010	tion 4942 tax on the distributable are lify under section 4940(e). Do not contain each column for each year; see the Adjusted qualifying distributions  86,587.  11,500. 49,880. 54,129.	nount of any year in the bath omplete this part.  The instructions before making (c)  Net value of noncharitable-use assets 12  19 19 23	se period?  ng any ent  sets  8,058.  1,189.  0,934.  9,038.	ries.	(d) Distribution	0.676155 0.060150 0.261242 0.226445
Was if 'Ye  1  (	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount ii  (a)  Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d)  Average distribution ratio for th	tion 4942 tax on the distributable are lify under section 4940(e). Do not contain each column for each year; see the Adjusted qualifying distributions  86,587.  11,500. 49,880. 54,129.	nount of any year in the batter this part.  The instructions before making the value of noncharitable-use as:  12 19 23 29  Detail on line 2 by 5, or by the	se period?  ng any ent  sets  8,058.  1,189.  0,934.  9,038.  1,201.	ries.	(d) Distribution	0.676155 0.060150 0.261242 0.226445 0.252437
Was fir Yee	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the number of years the foundation.	tion 4942 tax on the distributable ar lify under section 4940(e) Do not con each column for each year; see the (b)  Adjusted qualifying distributions  86,587.  11,500.  49,880.  54,129.  73,510.	nount of any year in the batter of the instructions before making (c)  Net value of noncharitable-use as:  12 19 23 29  Otal on line 2 by 5, or by the 5 years	se period?  ng any ent  sets  8,058.  1,189.  0,934.  9,038.  1,201.	(colu	(d) Distribution	0.676155 0.060150 0.261242 0.226445 0.252437
Was 1 1 1 ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the number of years the foundation.	tion 4942 tax on the distributable are lify under section 4940(e). Do not content each column for each year; see the half of the section 4940(e). Adjusted qualifying distributions.  86,587. 11,500. 49,880. 54,129. 73,510.  e 5-year base period — divide the total has been in existence if less than	nount of any year in the batter of the instructions before making (c)  Net value of noncharitable-use as:  12 19 23 29  Otal on line 2 by 5, or by the 5 years	se period?  ng any ent  sets  8,058.  1,189.  0,934.  9,038.  1,201.	(colu	(d) Distribution	0.676155 0.060150 0.261242 0.226445 0.252437 1.476429 0.295286
Was 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	the foundation liable for the sects, the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the number of years the foundation.	tion 4942 tax on the distributable are lify under section 4940(e). Do not content each column for each year; see the section 4940(e). Adjusted qualifying distributions.  86,587. 11,500. 49,880. 54,129. 73,510.  e 5-year base period — divide the ton has been in existence if less than table-use assets for 2014 from Part	nount of any year in the batter of the instructions before making (c)  Net value of noncharitable-use as:  12 19 23 29  Otal on line 2 by 5, or by the 5 years	se period?  ng any ent  sets  8,058.  1,189.  0,934.  9,038.  1,201.	(colu	(d) Distribution	0.676155 0.060150 0.261242 0.226445 0.252437 1.476429 0.295286 744,035.
Was s  If 'Ye  1  ()  2  3  4  5  6	the foundation liable for the sects, the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharical Multiply line 4 by line 3	tion 4942 tax on the distributable are lify under section 4940(e). Do not content each column for each year; see the section 4940(e). Adjusted qualifying distributions.  86,587. 11,500. 49,880. 54,129. 73,510.  e 5-year base period — divide the ton has been in existence if less than table-use assets for 2014 from Part	nount of any year in the batter of the instructions before making (c)  Net value of noncharitable-use as:  12 19 23 29  Otal on line 2 by 5, or by the 5 years	se period?  ng any ent  sets  8,058.  1,189.  0,934.  9,038.  1,201.	2 3 4 5	(d) Distribution	0.676155 0.060150 0.261242 0.226445 0.252437 1.476429 0.295286 744,035.
Was s  If 'Ye  1  2  3  4  5  6  7	the foundation liable for the sects, the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2013 2012 2011 2010 2009  Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharic Multiply line 4 by line 3  Enter 1% of net investment incompact of the section of the	tion 4942 tax on the distributable are lify under section 4940(e). Do not come each column for each year; see the half of the section 4940(e). Adjusted qualifying distributions.  86,587. 11,500. 49,880. 54,129. 73,510.  e 5-year base period — divide the to has been in existence if less than stable-use assets for 2014 from Part come (1% of Part I, line 27b).	nount of any year in the batter of any year in the batter of any year in the batter of any part.  (c)  Net value of noncharitable-use as:  12  19  23  29  Otal on line 2 by 5, or by the 5 years  X, line 5	se period?  ng any ent sets  8,058.  1,189.  0,934.  9,038.  1,201.	2 3 4 5 6 7 8	Distribution (b) divided t	0.676155 0.060150 0.261242 0.226445 0.252437 1.476429 0.295286 744,035. 219,703. 366. 220,069.

Pack VI   Excise   Tax Based on Investment Income (Section 480(a), 480(a), 490(a), or 4945 – see instructions)	Form 990-PF (2014) Hobson-Wood Foundation, Inc.	62-1586	5595		Р	age 4
Does of ruleng or determination letter:	Part VI * Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see instru	ictions)			
b Domestor foundations that meet the section 4940(e) requirements in Part V, check here \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.	ľ	1			
check here. \( \) and enter 1% of Part I, line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Tax based tax part and 203 overpownent credited to 2014  b Exempt foreign organizations — tax withheld at source  c Tax peak with application for extension of time to file (Form 8868)  6 C						
c All other demettle foundations enter 2% of line 2/b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  5 Subtitle A (nocmos) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-)  5 Credist2-Payments:  a 2014 estimated tax prits and 2013 overpayment cretifed to 2014  6 B Exempt foreign organizations tax withheld at source  6 Tax paid with application for extension of time to line (Form 8968)  6 B Exempt foreign organizations tax withheld at source  7 Total credits and payments. Add lines 6 at through 6d.  8 Enter any penalty for underpayment of estimated tax. Check here  9 Tax dis. If the tax lot lines 1 and 8 is more that line 7, enter amount owed  9 Tax dis. If the tax lot lines 1 and 8 is more that line 7, enter amount owed  9 Tax dis. If the tax lot lines 1 and 8 is more that line 7, enter amount owed  9 Tax dis. If the tax lot lines 1 and 8 is more that line 1 and 8 is more than 100.  Part VII-A   Statements Regarding Activities  1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or clid it participate or intervene in any political engagin?  1 During the tax year, did the foundation attempt to miticunose any national, state, or local legislation or clid it participate or intervene in any political engaging?  1 During the tax year, did the foundation in connection with the activities  1 During the tax year, did the foundation in connection with the activities  1 During the tax year, did the foundation in connection with the activities  1 During the tax year,	<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V,	- · <u>1</u>			7	<u> 132.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable to conditions only. Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment tincomes. Subtract line 4 from line 3. If zero or less, enter -0. 6 Credits/Payments: 2 2			1			
foundations only. Others enter -0-) 3 Add lines I and 2 3 Add lines I and 2 4 Subbitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2014 estimated tax pints and 2013 overpayment credited to 2014 be Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 c	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		=			
foundations only. Others enter -0-) 3 Add lines I and 2 3 Add lines I and 2 4 Subbitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2014 estimated tar gints and 2013 overpayment cretited to 2014 be Exempt foreign organizations — tax withhield at source c Tax paid with application for extension of time to file (Form 868) 6 c	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable					
4 Subtile A (income) tax (domestic section 49A7(a)(1) trusts and taxable foundations only, Others enter -0- 5 732.  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 732.  6 Credits/Payments:  a 2014 estimated tax prits and 2013 overpayment credited to 2014 6 8 8 800.  b Exempt foreging organizations — tax withhold at source 6 b 6 c 6 c 7 7 8 800.  7 Total credits and payments. Add lines 6s through 6d.  8 Enter any penalty for underpayment of estimated tax. Check here 7 9 2 0.0.  10 Overpayment. If line 7 is more than the Istal of lines 5 and 8, enter the amount ower 9 9 0.0.  10 Overpayment. If line 7 is more than the Istal of lines 5 and 8, enter the amount owerpaid 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	foundations only. Others enter -0-)					
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payriteniss: a 2014 estimated tax gints and 2013 overpayment credited to 2014 b Exempt foreign organizations — tax withhold at source c Tax paid with application for extension of time to file (Form 8968) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d. 8 Enter any penalty for underpayment of estimated tax. Check here	•				7	<u> 132.</u>
6 Credits/Payments: a 2014 estimated tax prits and 2013 overpayment credited to 2014 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8863) d Backup withholding erroreously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)					
a 2014 estimated tax pints and 2013 overgoyment credited to 2014 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8865) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overgayment, If line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overgayment, If line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount owed 11 Enter the amount of line 10 to be Credited to 2015 estimated tax 12 Enter the amount of line 10 to be Credited to 2015 estimated tax 13 Enter the amount of line 10 to be Credited to 2015 estimated tax 14 Enter the amount of line 10 to be Credited to 2015 estimated tax 15 Enter the amount of line 10 to be Credited to 2015 estimated tax 16 Enter the removal of line 10 to be Credited to 2015 estimated tax 15 Enter the amount of line 10 to the Credited to 2015 estimated tax 16 Enter the amount of line 10 to the form 1120-POL for this year? 16 Enter the amount of line 10 to the connection with the activities 16 Enter the amount of line 10 to the connection with the activities 17 Enter the amount of line 10 to the connection with the activities 18 Enter the amount of line 10 to the connection of the activities 19 Can the foundation his form 1120-POL for this year? 10 On the foundation Poly of tax on political expenditures (section 4955) imposed during the year: 10 On the foundation Poly of the connection during the year for political expenditure tax imposed on foundation managers 10 On the foundation have unrelated business gross income of \$1,000 or more during the year? 13 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments if If Yes, altabor to conformed copy of the		5	ļ		7	<u> 132.</u>
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d. 8 Enter any penalty for underpayment of estimated tax. Check here						
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d. 8 Enter any penalty for underpayment of estimated tax. Check here 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than line 7, enter amount owed 10 Enter the amount of line 10 to be Credited to 2015 estimated tax 68. Refunded 11 Enter the amount of line 10 to be Credited to 2015 estimated tax 68. Refunded 11 Enter the amount of line 10 to be Credited to 2015 estimated tax 68. Refunded 11 Enter the amount of line 10 to be Credited to 2015 estimated tax 68. Refunded 11 Enter the amount of line 10 to be Credited to 2015 estimated tax 68. Refunded 11 Enter the amount of line 10 to be Credited to 2015 estimated tax 68. Refunded 11 Enter the amount of line 10 to be Credited to 2015 estimated tax 68. Refunded 11 Enter the amount of line 10 to the Credited to 2015 estimated tax 68. Refunded 11 Enter the amount of line 10 to 2015 estimated tax 68. Refunded 11 Enter the amount of line 10 to 2015 estimated tax 70 Enter the earn with a 100 during the year (either directly) or indirectly) for political purposes (see Instructions for the definition)? 11 Enter the amount of line 10 to 2015 estimated description of the activities and copies of any materials published or distributed by the foundation or monection with the activities 11 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 11 C		00.				
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d. 8 Enter any penalty for underpayment of estimated tax. Check here 9 Tax die. If the folial of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than line 1 total of lines 5 and 8, enter the amount overpald 10 Tax die. If the folial of lines 5 and 8, enter the amount overpald 10 Enter the amount of line 10 to be Credited to 2015 estimated tax 10 Clark VII-A   Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign.  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign.  1 b Ux If the answer is Yes' to fa or 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  2 b Ut the foundation interpated or 10, attach and etailed description of the activities.  3 b Line foundation managers  5 c C C C C C C C C C C C C C C C C C C			-			
7 Total credits and payments. Add lines 6a through 6d. 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, ester amount owed 9 0.0. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax 68. Refunded 11 In the 11 In			1			
8 Enter any penalty for underpayment of estimated tax. Check here			Ŧ			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 be Creditfied to 2015 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directity or indirectly) for political purposes (see Instructions for the definition?) 1b If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation file Form 1120-POL for this year? 1c If the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 1c If Yes, a contract of the amount of any paid by the foundation during the year for political expenditure tax imposed on foundation managers 1c If Yes, a tatach a detailed description of the activities 1d Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers 2 Leas the foundation any activities that have not previously been reported to the IRS? 2 Leas the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes 3 Has the foundation have unrelated by usenises gross incorpored to foundation the powerning instrument of the activities  3 Late the foundation that defectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument.  4 Leas the foundation have at least \$5,000 i		<u> </u>			8	<u> 300.</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be: Credited to 2015 estimated tax    68. Refunded    11 Enter the amount of line 10 to be: Credited to 2015 estimated tax    68. Refunded    11 O	8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached				_	
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• Forr	n <b>990-PF</b> (2014) Hobson-Wood Foundation, Inc.	62-15865	<u>95</u>	Pa	age <b>5</b>
Pa	tt VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualifiadvisory privileges? If 'Yes,' attach statement (see instructions)	ed person had	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address   N/A	application?	13	Х	
14		e no. ► 865-	627-7	<del></del> -	- <del>-</del> -
14	Located at > 900 S. Gay Street, Suite 1600 Knoxville TN ZIP +4 >		031-1	<i>'-'-</i> '-	
15		31302	_ N/A		
13	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	11/ 1		∐ N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other aubank, securities, or other financial account in a foreign country?	thority over a	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 enter the name of the foreign country ►	1). If 'Yes,'			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<del></del>		<u> </u>	
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 :	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes XNo			
1	b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ 🗌			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1 c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
i	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	Yes X No			
	If 'Yes,' list the years ► 20 _ , 20 _ , 20 , 20				
1	b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a	a) <i>(2</i> )	}		
,	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement – see instructions)		2 b	N	/ 73
	c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years ha	aro.	2.5	N	A
•	► 20, 20, 20	51 <b>C</b> .			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
į	b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014).	 I	3 b	N	'A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
					<del></del>
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?				v
BAA			4 b orm 99	O-PF /	X 2014)
DAP	ı		OHH <b>33</b>	U-FF (4	∠∪ 14)

Form 990-PF (2014) Hobson-Wood Founda			62-158	86595		age t
Part VII-B   Statements Regarding Activit		n 4720 May Be Red	uired (continued)	<del></del>	3 1	·
<ul><li>5a During the year did the foundation pay or incur</li><li>(1) Carry on propaganda, or otherwise attemp</li></ul>	•	(section 4945(e))?	☐ Yes X	No		
(2) Influence the outcome of any specific publi	ic election (see section			1		
on, directly or indirectly, any voter registra	tion drive?			No No		
(3) Provide a grant to an individual for travel,	-		☐ res [X]	No		
(4) Provide a grant to an organization other th in section 4945(d)(4)(A)? (see instructions)	1		Yes X	No		
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific, n of cruelty to children o	, literary, or or animals?	Yes X	No		
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	ne transactions fail to quality a current notice regard	ualify under the exceptions in grant and exceptions are the control of the contro	ons	5 t	N	/A
Organizations relying on a current notice regar	ding disaster assistance	e check here.	► [			
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	ne foundation claim exe sibility for the grant?	emption from the	N/A Yes	No		
If 'Yes,' attach the statement required by Regu	ılatıons section 53 4945	-5(d)				
6 a Did the foundation, during the year, receive an on a personal benefit contract?				No		
<b>b</b> Did the foundation, during the year, pay premiing the year, pay pay	ums, directly or indirect	ly, on a personal benefi	t contract?	6 5	ļ	<u>X</u>
7a At any time during the tax year, was the found	ation a party to a probit	oited tax shelter transac	tion? Yes X	No		
<b>b</b> If 'Yes,' did the foundation receive any proceed	· •			N/A 7 t		
Part VIII Information About Officers, Dire	ectors, Trustees, Fo	undation Managers				
and Contractors						
1 List all officers, directors, trustees, foundation	T *	T		1 (a) F		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expen	se acco allowar	
See Statement 6	,					
		0.	0.			0.
2 Compensation of five highest-paid employees	other than those inclu	l Ided on line 1 – see ins	tructions). If none, ente	r 'NONE.'		
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions to	(e) Expen		
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred compensation	other	allowan	ices
None						
			•			
~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~						•
Total number of other employees paid over \$50,000	1	ı	<b>•</b>			0

Form 990-PF (2014) Hobson-Wood Foundation, Inc.	62-158	
Part VIII* Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	ation Managers, Highly Paid Empl	oyees,
3 Five highest-paid independent contractors for professional services (see in		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
<del></del>		
***************************************		
Total number of others receiving over \$50,000 for professional services.	<u> </u>	
Part IX-A Summary of Direct Charitable Activities		<u> </u>
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistic Organizations and other beneficiaries served, conferences convened, research papers produced, etc	cal information such as the number of	Expenses
1 N/A		. =:=
****		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see Insti	ructions)	<u> </u>
Describe the two largest program-related investments made by the foundation du		Amount
1		7 (110 art)
N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<b>•</b>	0
BAA		Form <b>990-PF</b> (2014

Pat	<b>X</b> Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	oreig	n foundations,
1 a	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes Average monthly fair market value of securities	1 a	460,272.
t	Average of monthly cash balances	1 b	295,093.
c	Fair market value of all other assets (see instructions)	1 c	· · · ·
c	Total (add lines 1a, b, and c)	1 d	755,365.
€	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) . 1e 0.		_
	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	755,365.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	11,330.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	744,035.
6	Minimum investment return. Enter 5% of line 5.	6	37,202.
Par	<b>TXI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► and do not complete this part.)	atıng	foundations
1	Minimum investment return from Part X, line 6	1	37,202.
2 a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2 c	732.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	36,470.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	36,470.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	36,470.
Par	TXII Qualifying Distributions (see instructions)	J	
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	88,750.
t	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	88,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	88,750.
	<b>Note.</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether t qualifies for the section 4940(e) reduction of tax in those years.	the fou	
BAA			Form <b>990-PF</b> (2014)

Form **990-PF** (2014)

#### Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2014 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2014:  a Enter amount for 2013 only  b Total for prior years: 20, 20, 20  Excess distributions carryover, if any, to 2014  a From 2009	36,470.
2 Undistributed income, if any, as of the end of 2014:  a Enter amount for 2013 only  b Total for prior years: 20 , 20 , 20	30,470.
b Total for prior years: 20 , 20 , 20 O. State of the sta	
3 Excess distributions carryover, if any, to 2014	
<b>b</b> From 2010 42, 369.	
c From 2011 40, 473.	
d From 2012 1, 953.	
e From 2013 . 80,510. f Total of lines 3a through e 224,535.	
4 Qualifying distributions for 2014 from Part	
XII, line 4: ► \$88,750.	
a Applied to 2013, but not more than line 2a	
b Applied to undistributed income of prior years (Election required – see instructions)	
c Treated as distributions out of corpus (Election required – see instructions)	
d Applied to 2014 distributable amount	36,470.
e Remaining amount distributed out of corpus 52,280.	
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the	0.
same amount must be shown in column (a) )	
6 Enter the net total of each column as	
indicated below:	
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	
b Prior years' undistributed income. Subtract line 4b from line 2b 0.	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has	
been issued, or on which the section 4942(a)	
tax has been previously assessed 0.	
d Subtract line 6c from line 6b. Taxable amount — see instructions 0.	•
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount — see instructions	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015	0.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election	
may be required – see instructions)  0.	
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 59,230.	······
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . 217, 585.	
10 Analysis of line 9.	
a Excess from 2010 42,369.	
b Excess from 2011 40,473. c Excess from 2012 1,953.	
d Excess from 2013 80,510.	
e Excess from 2014 52, 280.	00 DE (0014)

Form 990-PF (2014) Hobson-Wood Found				62-158659	
Part XIV'   Private Operating Founda					N/A
1 a If the foundation has received a ruling or d is effective for 2014, enter the date of the r	etermination letter : ruling	tnat it is a private o	perating toundation,	and the ruling	
<b>b</b> Check box to indicate whether the foundati	on is a private opei	rating foundation de	escribed in section	4942(J)(3) or	4942(J)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	(e) Total
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section</li> </ol>					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
<ul><li>(3) Largest amount of support from an exempt organization</li></ul>					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	e foundation ha	d \$5,000 or mor	e in
assets at any time during th		istructions.)			
1 Information Regarding Foundation Manage a List any managers of the foundation who h		re than 2% of the t	otal contributions rec	sawad by the founds	tion before the
close of any tax year (but only if they have	contributed more t	han \$5,000). (See :	section 507(d)(2).)	erved by the rounda	idon belore trie
Kimberly A. Wood					
b Later and a second of the form delicer who	100/	the sheet of a seve			
b List any managers of the foundation who o a partnership or other entity) of which the f	foundation has a 10	% or greater intere	st.	y large portion of the	e ownership or
None					
		<del></del>			
2 Information Regarding Contribution, Grant Check here  X if the foundation only makes requests for funds. If the foundation makes	akes contributions	to preselected char	ritable organizations		
complete items 2a, b, c, and d.	gins, grants, etc (	(O	maividuais di digali		conuntrions,
a The name, address, and telephone numbe	r or e-mail address	of the person to wi	hom applications sho	ould be addressed:	
N/A					
b The form in which applications should be s	ubmitted and inform	nation and material	s they should include		
•		and material	, J	-	
N/A c Any submission deadlines					
•					
N/A			-1- £-1-d- 1d1		
d Any restrictions or limitations on awards, s	ucn as by geograph	ncai areas, charitat	ole Tielas, Kinds of In	sututions, or other fa	actors,
N/A			·		
- A A					000 DE (0011)

	Grants and Contributions Paid During the Yo	If recipient is an individual			
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	Name and address (home or business)	substantial contributor	recipient		
	Paid during the year				
See	Statement 7				
			!		
			•		
					ļ
			'		
	Total		<u> </u>	 	00.750
	Approved for future payment	<del></del>	ı		88,750.
U	Approved for fature payment				
	Total	<u> </u>	<u>-</u> _	▶ 3b	
	i viui			Ju	I

#### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded by s	section 512, 513, or 514	(e)	
Program service revenue.	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions.)	
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	247.		
4 Dividends and interest from securities			14	11,900.		
5 Net rental income or (loss) from real estate:		••••				
a Debt-financed property.						
<b>b</b> Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	24,487.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:				•		
a						
b						
С				·		
d						
e						
12 Subtotal. Add columns (b), (d), and (e)				36,634.		
13 Total. Add line 12, columns (b), (d), and (e)				13	36,634.	
(See worksheet in line 13 instructions to verify calculation	ns.)			_		

Part XVI-B Relationship o	Activities to the Accomplishment	of Exempt Purposes
---------------------------	----------------------------------	--------------------

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	
-	

# Form 990-PF (2014) Hobson-Wood Foundation, Inc. 62-158659 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

•									Yes	No
1 Did	the organization directly	or indirectly en	ngage in any of t	he following with	any othe	er organization	7		163	140
aes rela	scribed in section 501(c) ating to political organization	of the Code (otr tions?	ner than section	501(c)(3) organi	zations) (	or in section 52	<i>/</i> ,			
	nsfers from the reporting		a noncharitable	exempt organiza	tion of					
(1)	Cash			, -				1 a (1)		X
(2)	Other assets							1 a (2)		Х
<b>b</b> Oth	er transactions:									
(1)	Sales of assets to a nor	ncharitable exer	npt organization	ı ,				1 b (1)		Х
(2)	Purchases of assets fro	m a noncharitat	ble exempt orga	nızatıon				1 b (2)		X
(3)	Rental of facilities, equip	pment, or other	assets					1 b (3)		X
(4)	Reimbursement arrange	ements						1 b (4)		X
(5)	Loans or loan guarantee	es						1 b (5)	Ī	X
(6)	Performance of services	s or membershi	p or fundraising	solicitations				1 b (6)		X
<b>c</b> Sha	aring of facilities, equipm	ient, mailing list	s, other assets,	or paid employe	es.			1 c		X
1.17.11		ISZ I			0-1	<b>41-3</b> -1			4	
a if the	ne answer to any of the a goods, other assets, or	adove is Yes, o services given l	complete the foil	foundation. If the	column e foundat	<b>(b)</b> should alwa tion received le	ss than fair market	value in	9 01	
any	transaction or sharing a	rrangement, sh	iow in column (d	) the value of the	e goods,	other assets, o	r services received			
(a) Line n	o. <b>(b)</b> Amount involved	(c) Name o	f noncharitable exem	npt organization	(d)	Description of tran	sfers, transactions, and	sharing arran	igement	S
N/A									_	
		<del></del>			-					
		<del> </del>								
		<del>                                     </del>		<del></del>						
		<del></del>								
		<u> </u>					<u> </u>			
	he foundation directly or scribed in section 501(c)						tions	□Yes	. তি	No
	Yes,' complete the follow	•	iei iliali secilori	301(0)(3)) 01 111:	Section 5.	27:		□ '6	, [V	140
	(a) Name of organizat		(h) Type	e of organization		(6)	) Description of rela	ationshin		
N/A	(a) Name of organizati		<b>(b)</b> 1990	or organization		(0,	) Description of rele	ationsinp		
N/A				<del></del>						
-										
	<del></del>				-			<del>.</del>		
Tu	Inder penalties of perjury, I declare correct, and complete Declaration	that I have examined	this return, including a	accompanying schedule	s and statem	nents, and to the best	of my knowledge and belie	f, it is true,		
	orrect, and complete Declaration	n of preparer (other	than taxpayer) is bas	sed on all information	of which pre	eparer has any knov	vledge			
Sign   Here	0.1.1.	A. wood	ر	. / . 344 44				May the this retur	n with t	he
nere	10000	77.000	<u> </u>	6.24.16		resident		preparer (see ipst		
	Signature of officer or trustee		·	Date	Tit	•	· · · · · · · · · · · · · · · · · · ·		Yes	No
	Print/Type preparer's na		Preparer's	signature		Date	Check	PTIN		
Paid	Jamie K. Sp	encer	Ulm	~ K Open	<u> </u>	6/24/16	self-employed	P01682	<u> 2920</u>	
Prepar	er Firm's name 🕨 _	Jamie K. S	Spen¢er/	· · · · · · · · · · · · · · · · · · ·			Firm's EIN			
Use Or		5201 Malib	ou Drive					·		
		Knoxville,	TN 37918				Phone no 865-	687-69	29	
BAA				- <del></del>				Form 99	0-PF	(2014)

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization		Employer identification number
Hobson-Wood Foundation, Inc	•	62-1586595
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a p	orivate foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priva	te foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the	General Rule or a Special Rule	
Note. Only a section 501(c)(7), (8), or (10) or	ganization can check boxes for both the General Rule and a Sp	ecial Rule. See instructions.
General Rule		
X For an organization filing Form 990, 990-	EZ, or 990-PF that received, during the year, contributions totali	ng \$5,000 or more (in money or
property) from any one contributor. Comp	plete Parts I and II. See instructions for determining a contributo	or's total contributions.
Special Rules		
For an organization described in section	501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% suppor )(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, lin	rt test of the regulations
received from any one contributor, during	the year, total contributions of the greater of (1) \$5,000 or (2)	2% of the amount on (i)
Form 990, Part VIII, line 1h, or (ii) Form	990-E2, line 1 Complete Parts I and II.	
For an organization described in section	501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received fro	om any one contributor.
during the year, total contributions of mo	501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from than \$1,000 exclusively for religious, charitable, scientific, lite to children or animals. Complete Parts I, II, and III.	rary, or educational
purposes, or for the prevention of cruenty	to children or animals. Complete Falts 1, 11, and 111.	
For an organization described in section	501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received fro	om any one contributor
	for religious, charitable, etc., purposes, but no such contribution	
	the total contributions that were received during the year for an	
	e any of the parts unless the <b>General Rule</b> applies to this organ table, etc., contributions totaling \$5,000 or more during the year	
it received <i>nonexclusively</i> religious, chart	table, etc., contributions totaling \$5,000 or more during the year	<u> </u>

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

	<b>B</b> (Form 990, 990-EZ, or 990-PF) (2014)	Page	
Name of org	amization n-Wood Foundation, Inc.	'	loyer identification number -1586595
-	Contributors (see instructions). Use duplicate copies of Part I if additional sp		1300373
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Kimberly A. Wood		Person Payroll
	8220 Martin Mill Pike Knoxville, TN 37920	\$4 <u>97,66</u>	2. Noncash X (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Kimberly A. Wood  8220 Martin Mill Pike  Knoxville, TN 37920	\$250,00	Person X Payroll  Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for
		J	noncash contributions.)

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2014)

1 to

1 of Part II

Name of organization

Hobson-Wood Foundation, Inc.

Employer identification number

62-1586595

(a) No	(b)	(c)	(d)
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Publicly Traded Securities		
		\$ <u>497,662.</u>	12/24/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

to

of Part III

Name of organization Employer identification number Hobson-Wood Foundation, Inc. 62-1586595 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8) or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) Use duplicate copies of Part III if additional space is needed. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (a) No. from Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (b) Purpose of gift (d) Description of how gift is held (a) No. from Part I (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (c) Use of gift (b) (d) Description of how gift is held Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

2014	Fe	deral Stat	ements		Page 1
•	Hobs	on-Wood Fou	ndation, Inc.		62-1586595
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees					
Legal fees	Total	(a) Expenses Per Books \$ 95 \$ 95	Income	Net Income	
Statement 2 Form 990-PF, Part I, Line 18 Taxes					
Excise tax on investment ir Foreign dividend tax	ncome Total	(a) Expenses per Books \$ 66 2 \$ 68	s Income	(c) Adjusted Net Income	
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses					
Computer software accountir Investment account fees Tennessee annual report Supplies	ng fees Total	32 4 1	s Income 1. 1. 2. 5.	(c) Adjusted Net Income	
Statement 4 Form 990-PF, Part II, Line 13 Investments - Other					
Other Publicly Traded Secur Merrill Lynch Equity Accour			Valuation Method \$  Cost \$  Total \$	Book Value 283,569.	

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#### **Federal Statements**

Page 2

**Hobson-Wood Foundation, Inc.** 

62-1586595

Statement 5 Form 990-PF, Part VII-A, Line 10 **Substantial Contributors During the Tax Year** 

Name of Substantial Contributor Address of Substantial Contributor

Kimberly A. Wood

8220 Martin Mill Pike Knoxville, TN 37920

Statement 6 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devote</u>		Contri- bution to EBP & DC	(
Jamie K. Spencer 5201 Malibu Drive Knoxville, TN 37918	Secretary 0	\$ 0	. \$ 0.	\$ 0.
Jamie K. Spencer 5201 Malibu Drive Knoxville, TN 37918	Director 0	0	. 0.	0.
Kimberly A. Wood 8220 Martin Mill Pike Knoxville, TN 37920	President O	0	. 0.	0.
Kimberly A. Wood 8220 Martin Mill Pike Knoxville, TN 37920	Director 0	0	. 0.	0.
Deborah W. Hyde 4215 Beechwood Road Knoxville, TN 37920	Director 0	0	. 0.	0.
	Tota	al <u>\$ 0</u>	. \$ 0.	\$ 0.

## Statement 7 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of <u>Grant</u>	 Amount
Helen Ross McNabb Foundation 201 W. Springdale Avenue NE Knoxville, TN 37917		PC	General	\$ 5,000.

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#### **Federal Statements**

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**Hobson-Wood Foundation, Inc.** 

62-1586595

#### Statement 7 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
American Diabetes Association 900 E. Hill Avenue Knoxville, TN 37915		PC	General	\$ 250.
Mission of Hope PO Box 51824 Knoxville, TN 37950		PC	Appalachian Relief Ministry	1,500.
Second Harvest Food Bank of E.Tennessee 136 Harvest Lane Maryville, TN 37801		PC	Food Bank	7,000.
Knoxville News Sentinel Charities, LLC 2332 News Sentinel Drive Knoxville, TN 37921		PC	Empty Stocking Fund	1,500.
Horse Haven of Tennessee PO Box 22841 Knoxville, TN 37933		PC	General	1,000.
Shangri-La Therapeutic Academy of Riding 11800 Highway 11E Lenoir City, TN 37772		PC	General	1,000.
East Tennessee Foundation 625 Market Street, Suite 1400 Knoxville, TN 37902		PC	Women's Fund of E.TN	5,000.
Boys & Girls Clubs of the TN Valley 1100 Marion Street, Suite 100 Knoxville, TN 37921		PC	General	5,000.
Volunteer Ministry Center PO Box 325 Knoxville, TN 37901		PC	General	5,000.
Big Brothers Big Sisters of E. Tennessee 119 W. Summit Hill Dr., Suite 101 Knoxville, TN 37902		PC	General	5,000.
Interfaith Health Clinic 315 Gill Avenue Knoxville, TN 37917		PC	General	5,000.

2014	Federal Sta	tements		Page
	Hobson-Wood For	ındation, Inc.		62-158659
Statement 7 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year		P 1		
Name and Address	Donee Relationship	Found- ation <u>Status</u>	Purpose of Grant	Amount
Young-Williams Animal Center of E. TN 3201 Division Street Knoxville, TN 37919		PC	General	\$ 1,000
Arts & Culture Alliance PO Box 2506 Knoxville, TN 37901		PC	Arts & Heritage Fund	5,000
United Way of Greater Knoxville 1301 Hannah Avenue Knoxville, TN 37921		PC	General	38,000
Knox County Public Library Foundation 500 W. Church Avenue Knoxville, TN 37902		PC	Papers to Pixel Campaign	2,500
			Total	\$ 88,750

2014

#### **Federal Supplemental Information**

Page 1

Hobson-Wood Foundation, Inc.

62-1586595

#### STATEMENT REGARDING NAME CHANGE

The corporation changed its name from Wood Family Foundation, Inc. to Hobson-Wood Foundation, Inc. effective June 1, 2015. A copy of the Articles of Amendment to the Charter filed with the Tennessee Secretary of State and the State of Tennessee Filing Acknowledgment are attached. The President, Kimberly A. Wood, certifies that the documents provided are complete and accurate copies of the documents.

Kimberly A. Wood, President