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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning DEC 1, 2014, and ending NOV 30, 2015

Name of foundation
GEORGE FOUNDATION, INC.

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
P.O. BOX 800

City or town, state or province, country, and ZIP or foreign postal code
HICKORY, NC 28603

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ **12,182,541.**

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

A Employer identification number
56-1282417

B Telephone number
(828) 725-4424

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	557,154.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	104,607.	104,607.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,002,382.			
	b Gross sales price for all assets on line 6a	7,403,701.			
	7 Capital gain net income (from Part IV, line 2)		5,002,382.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	5,664,143.	5,106,989.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	3,500.	3,500.		0.
	c Other professional fees STMT 3	46,941.	46,941.		0.
	17 Interest				
	18 Taxes STMT 4	50,565.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	101,006.	50,441.		0.
	25 Contributions, gifts, grants paid	2,144,250.			2,144,250.
26 Total expenses and disbursements. Add lines 24 and 25	2,245,256.	50,441.		2,144,250.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	3,418,887.				
b Net investment income (if negative, enter -0-)		5,056,548.			
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,153,154.	1,557,898.	1,557,898.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 0.			0.
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	6,883,277.	9,911,271.	10,623,643.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 6)	0.	1,000.	1,000.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,036,431.	11,470,169.	12,182,541.
	17 Accounts payable and accrued expenses	21,881.	36,732.	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	21,881.	36,732.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	8,014,550.	11,433,437.	
	30 Total net assets or fund balances	8,014,550.	11,433,437.	
	31 Total liabilities and net assets/fund balances	8,036,431.	11,470,169.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,014,550.
2 Enter amount from Part I, line 27a	2	3,418,887.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	11,433,437.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,433,437.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VARIOUS	P	VARIOUS	VARIOUS
b VARIOUS	P	VARIOUS	VARIOUS
c 90,000 SHS INGLES SUPERMARKETS STOCK	D	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 451,975.		372,692.	79,283.
b 2,429,398.		1,471,473.	957,925.
c 4,522,328.		557,154.	3,965,174.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			79,283.
b			957,925.
c			3,965,174.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,002,382.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	991,735.	9,069,758.	.109345
2012	1,160,900.	7,898,944.	.146969
2011	1,170,901.	7,023,608.	.166709
2010	1,134,550.	7,182,768.	.157954
2009	1,345,430.	6,384,927.	.210720

2 Total of line 1, column (d)	2	.791697
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.158339
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	11,370,988.
5 Multiply line 4 by line 3	5	1,800,471.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	50,565.
7 Add lines 5 and 6	7	1,851,036.
8 Enter qualifying distributions from Part XII, line 4	8	2,144,250.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	50,565.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	50,565.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	50,565.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	19,920.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	19,920.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	30,645.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NC</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JOHN ORGAIN Located at ► HICKORY, NC	Telephone no. ► 828-725-4444 ZIP+4 ► 28603		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,762,159.
b	Average of monthly cash balances	1b	1,781,991.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	11,544,150.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,544,150.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	173,162.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,370,988.
6	Minimum investment return. Enter 5% of line 5	6	568,549.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	568,549.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	50,565.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	50,565.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	517,984.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	517,984.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	517,984.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,144,250.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,144,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	50,565.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,093,685.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				517,984.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	1,027,148.			
b From 2010	780,475.			
c From 2011	820,619.			
d From 2012	772,173.			
e From 2013	558,166.			
f Total of lines 3a through e	3,958,581.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 2,144,250.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				517,984.
e Remaining amount distributed out of corpus	1,626,266.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,584,847.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	1,027,148.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	4,557,699.			
10 Analysis of line 9:				
a Excess from 2010	780,475.			
b Excess from 2011	820,619.			
c Excess from 2012	772,173.			
d Excess from 2013	558,166.			
e Excess from 2014	1,626,266.			

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT B ATTACHED				2,144,250.
Total			▶ 3a	2,144,250.
b Approved for future payment				
LENOIR RHYNE UNIVERSITY				1,398,488.
Total			▶ 3b	1,398,488.

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | |
|---|--------------|-----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) Cash | 1a(1) | |
| (2) Other assets | 1a(2) | |
| b Other transactions: | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| (4) Reimbursement arrangements | 1b(4) | |
| (5) Loans or loan guarantees | 1b(5) | |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee <i>John B. Organ</i>	Date <i>3/31/16</i>	Title <i>Secretary</i>		
Paid Preparer Use Only	Print/Type preparer's name GARRICK L. MARTIN	Preparer's signature <i>Garrick L. Martin</i>	Date <i>3-28-16</i>	Check <input type="checkbox"/> if self-employed	PTIN P00239389
	Firm's name ▶ RSM US LLP			Firm's EIN ▶ 42-0714325	
	Firm's address ▶ 230 N ELM ST STE 1100 GREENSBORO, NC 27401			Phone no. (336) 272-4551	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

GEORGE FOUNDATION, INC.

Employer identification number

56-1282417

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization	Employer identification number
GEORGE FOUNDATION, INC.	56-1282417

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MERCHANTS DISTRIBUTORS, LLC PO BOX 2148 HICKORY, NC 28603	\$ 557,154.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

GEORGE FOUNDATION, INC.

56-1282417

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	70,000 SHARES INGLES SUPERMARKETS STOCK	\$ 3,420,550.	03/18/15
1	20,000 SHARES INGLES SUPERMARKETS STOCK	\$ 1,054,200.	04/06/15
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

GEORGE FOUNDATION, INC.**56-1282417****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO	104,607.	0.	104,607.	104,607.	
TO PART I, LINE 4	104,607.	0.	104,607.	104,607.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,500.	3,500.		0.
TO FORM 990-PF, PG 1, LN 16B	3,500.	3,500.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	46,941.	46,941.		0.
TO FORM 990-PF, PG 1, LN 16C	46,941.	46,941.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	50,565.	0.		0.
TO FORM 990-PF, PG 1, LN 18	50,565.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT A	9,911,271.	10,623,643.
TOTAL TO FORM 990-PF, PART II, LINE 10B	9,911,271.	10,623,643.

FORM 990-PF	OTHER ASSETS	STATEMENT	6
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDEND & INTEREST RECEIVABLE	0.	1,000.	1,000.
TO FORM 990-PF, PART II, LINE 15	0.	1,000.	1,000.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	7
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BOYD L. GEORGE PO BOX 800 HICKORY, NC 28603	PRESIDENT, CHAIRMAN, DIRECTOR 0.00	0.	0.	0.
JOHN B. ORGAIN PO BOX 800 HICKORY, NC 28603	SECRETARY, DIRECTOR 0.00	0.	0.	0.
KIMBERLY D. GEORGE PO BOX 800 HICKORY, NC 28603	VICE PRESIDENT, DIRECTOR 0.00	0.	0.	0.
JOYCE GEORGE CORBETT PO BOX 800 HICKORY, NC 28603	DIRECTOR 0.00	0.	0.	0.
WILLIAM R. WADDELL PO BOX 800 HICKORY, NC 28603	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Form 990-PF, Part II, line 10b

Security	Shares	Date Acquired	Cost	Per Share Value	Market Value
<i>MUTUAL FUNDS</i>					
Hotchkis & Wiley Mid Cap Value Fd Cusip 44134R800	8,988.878	Various	315,881	38.500	346,072
Cambiar Opportunity Fund Cusip 0075W0825	18,463.693	Various	348,362	23.360	431,312
Goldman Sachs TR Cusip 38142B500	79,567.650	Various	79,568	1.000	79,568
Wells Fargo Emerging Growth Institut Cusip 949921688	17,804.826	Various	182,054	16.050	285,767
John Hancock Classic Value Cusip 409902756	16,724.960	Various	237,409	25.800	431,504
Harbor International Cusip 411511306	9,089.820	Various	452,945	63.750	579,476
PIMCO Fdx PAC Invst Cusip 722005667	35,276.913	Various	444,572	6.670	235,297
AIM Global Real Estate Cusip 00142C219	34,239.054	Various	404,930	12.660	433,466
Blair Williams Fdn Intl Growth Fd Cusip 093001774	16,453.257	Various	321,138	26.140	430,088
Oppenheimer Dev Mkts Cusip 683974505	16,641.230	Various	551,617	30.870	513,715
AMG Funds Timesquare Mid Cap Growth Cusip 561709833	27,450.759	Various	440,502	18.720	513,878
Delaware Group Equity Cusip 24610C857	34,220.140	Various	412,457	18.160	621,438
First Eagle Funds SOGEN Overseas Cusip 321H58F879	19,026.008	Various	426,344	22.760	433,032
Eagle Small Cap Growth Fund Class I Cusip 269858304	3,766.418	Various	163,593	56.470	212,690
Lazard Fds Icn Emerging Mkts Port Instl Cusip Sym LZEMX	40,353.143	Various	748,541	14.310	577,453
Victory Small Co Oppty Fund Cusip Sym VSOIX	17,548.479	Various	687,452	41.690	731,596
Mainstay Large Cap Growth Class I Cusip 56062X641	55,241.390	Various	608,973	11.190	618,151
Voya Ser Fd Large Cap Growth Cusip 92913R889	13,102.500	Various	420,523	34.300	449,416

George Foundation, Inc.
11/30/15

56-1282417

Form 990-PF, Part II, line 10b

Security	Shares	Date Acquired	Cost	Per Share Value	Market Value
<i>MUTUAL FUNDS</i>					
Am Funds Washington Mutual Fund F2 Cusip Sym WMFFX	17,527.960	Various	716,967	40.920	717,244
			<u>7,963,828</u>		<u>8,641,163</u>
<i>STOCKS</i>					
Ingles Markets Inc Class A Cusip 427030104	25,435.000	Various	1,947,443	77.943	1,982,480
			<u>1,947,443</u>		<u>1,982,480</u>
TOTAL			<u>9,911,271</u>		<u>10,623,643</u>

George Foundation Inc
 FID ID No 56 1282417
 Contributions
 12/11/2015

Contributions

Date	Place	Amount	Purpose of Contributions	501 (c)(3) Organization	Qualified Public Charities
12/16/14	Hickory Soup Kitchen	10 000 00	For General Support	Yes	Yes
12/16/14	American Heart Assoc	10 000 00	For General Support	Yes	Yes
12/16/14	Catawba Co Council on Aging	1 000 00	For General Support	Yes	Yes
12/16/14	Catawba Co Social Services	8 000 00	For General Support	Yes	Yes
12/16/14	Catawba Co Senior Center	10 000 00	For General Support	Yes	Yes
12/16/14	CVCC Foundation	25 000 00	For General Support	Yes	Yes
12/16/14	Centro Latino	10 000 00	For General Support	Yes	Yes
12/16/14	Christian Connections	5 000 00	For General Support	Yes	Yes
12/16/14	Family Guidance Center	10 000 00	For General Support	Yes	Yes
12/16/14	David Hicks Basketball Day Camp	2 000 00	For General Support	Yes	Yes
12/16/14	Communities in Schools Caldwell Co	10 000 00	For General Support	Yes	Yes
12/16/14	Foundation of Foresth Tech	40 000 00	For General Support	Yes	Yes
12/16/14	Girl Scouts Peaks to Piedmont	5 000 00	For General Support	Yes	Yes
12/16/14	Habitat for Humanity of Catawba Valley	25 000 00	For General Support	Yes	Yes
12/16/14	Hickory Community Theatre	10 000 00	For General Support	Yes	Yes
12/16/14	Hickory Museum of Art	10 000 00	For General Support	Yes	Yes
12/16/14	LR University Business Council	5 000 00	For General Support	Yes	Yes
12/16/14	Hickory Soup Kitchen	100 000 00	For General Support	Yes	Yes
12/16/14	Patrick Baker Learning Resource Center	7 000 00	For General Support	Yes	Yes
12/16/14	SALT Block Foundation	25 000 00	For General Support	Yes	Yes
12/16/14	Second Harvest Food Bank of NC	20 000 00	For General Support	Yes	Yes
12/16/14	Sipco's Orchard Home	10 000 00	For General Support	Yes	Yes
12/16/14	United Arts Council of Catawba Co	10 000 00	For General Support	Yes	Yes
12/16/14	Wake Forest University	75 000 00	For General Support	Yes	Yes
12/16/14	WFAE	8 000 00	For General Support	Yes	Yes
12/16/14	Marshall Sisters	10 000 00	For General Support	Yes	Yes
12/16/14	Lenoir-Rhyne University	500 000 00	For General Support	Yes	Yes
02/05/15	NC Association of Food Banks	1 000 00	For General Support	Yes	Yes
04/02/15	NC Outward Bound School	400 000 00	For General Support	Yes	Yes
04/12/15	Children's Advocacy & Protection	10 000 00	For General Support	Yes	Yes
04/15/15	JDRF Greater Western Carolinas	2 500 00	For General Support	Yes	Yes
04/15/15	Rising Hope Farms	500 00	For General Support	Yes	Yes
04/15/15	The Corner Table, Inc	2 000 00	For General Support	Yes	Yes
04/15/15	ACAP Community	1 000 00	For General Support	Yes	Yes
04/15/15	Carolina Broadway Theatre Company	2 000 00	For General Support	Yes	Yes
04/15/15	Christy Chase Half Marathon	1 000 00	For General Support	Yes	Yes
04/15/15	The Foundation of CCC&TI, Inc	2 000 00	For General Support	Yes	Yes
04/15/15	Rape Crisis Center	1 000 00	For General Support	Yes	Yes
04/15/15	Junior Achievement of Central Carolina	2 500 00	For General Support	Yes	Yes
04/15/15	Caldwell Arts Council	500 00	For General Support	Yes	Yes
04/15/15	NC Outward Bound School	5 000 00	For General Support	Yes	Yes
04/15/15	Samaritan Ministries	10 000 00	For General Support	Yes	Yes
04/15/15	Hickory Landmarks Society	1 000 00	For General Support	Yes	Yes
04/15/15	Arab American Council of Carolinas	500 00	For General Support	Yes	Yes
04/15/15	National Center of Family Philanthropy	500 00	For General Support	Yes	Yes
04/15/15	SAR Harbor Rescue Mission	2 000 00	For General Support	Yes	Yes
04/15/15	City of Hickory International Spring Fest	500 00	For General Support	Yes	Yes
04/15/15	Spectral Olympics NC	500 00	For General Support	Yes	Yes
04/15/15	The Salvation Army	5 000 00	For General Support	Yes	Yes
04/15/15	CVBH	1 000 00	For General Support	Yes	Yes
04/15/15	North Carolina Symphony	3 000 00	For General Support	Yes	Yes
04/15/15	James Hyslop School of Performing Arts	1 000 00	For General Support	Yes	Yes
04/15/15	Education Foundation of Caldwell Co	500 00	For General Support	Yes	Yes
04/15/15	Pregnancy Cntr. Center of Catawba Co	750 00	For General Support	Yes	Yes
04/29/15	Caldwell County Hospice	500 00	For General Support	Yes	Yes
04/29/15	Sandhill's Children Center	500 00	For General Support	Yes	Yes
04/29/15	Horry Co Parks & Recreation	500 00	For General Support	Yes	Yes
07/27/15	Partners for Parks	100 000 00	For General Support	Yes	Yes
07/27/15	Veterans of Foreign Wars	5 000 00	For General Support	Yes	Yes
07/27/15	Green Room Community Theatre	1 000 00	For General Support	Yes	Yes
07/27/15	Caldwell Memorial Hospital	1 000 00	For General Support	Yes	Yes
07/27/15	Family Care Center of Catawba Co	2 000 00	For General Support	Yes	Yes
07/27/15	ICFNC	1 000 00	For General Support	Yes	Yes
07/27/15	Exodus Homes	8 000 00	For General Support	Yes	Yes
07/27/15	Greater Hickory Coop Christian Ministries	5 000 00	For General Support	Yes	Yes
07/27/15	Piedmont Educational Foundation	4 000 00	For General Support	Yes	Yes
07/27/15	Burke Arts Council	500 00	For General Support	Yes	Yes
07/27/15	ALFA	1 000 00	For General Support	Yes	Yes
07/27/15	Historical Assoc of Catawba Co	2 000 00	For General Support	Yes	Yes
07/27/15	Girl Scouts Carolina Peak to Piedmont	5 000 00	For General Support	Yes	Yes
07/27/15	SECU Family House	2 000 00	For General Support	Yes	Yes
07/27/15	Piedmont Council Boy Scouts of Am	5 000 00	For General Support	Yes	Yes
07/27/15	City of Refuge Community	1 500 00	For General Support	Yes	Yes
07/27/15	Catawba Co Partnership for Children	1 000 00	For General Support	Yes	Yes
07/27/15	Junior Achievement	2 500 00	For General Support	Yes	Yes
07/27/15	Caldwell Co Habitat for Humanity	3 000 00	For General Support	Yes	Yes
07/27/15	Hickory Public Schools Ed Foundation	3 000 00	For General Support	Yes	Yes
07/27/15	University of Illinois Foundation	7 500 00	For General Support	Yes	Yes
08/28/15	ICFNC	9 000 00	For General Support	Yes	Yes
09/14/15	Agape Kirt. Bch Ministries	500 00	For General Support	Yes	Yes
09/14/15	Carolina Cycle Challenge	2 500 00	For General Support	Yes	Yes
10/27/15	United Way Alexander Co	2 000 00	For General Support	Yes	Yes
10/27/15	United Way Burke Co	1 000 00	For General Support	Yes	Yes
10/27/15	United Way Caldwell Co	10 000 00	For General Support	Yes	Yes
10/27/15	United Way Catawba Co	15 000 00	For General Support	Yes	Yes
10/27/15	United Way Forsyth Co	20 000 00	For General Support	Yes	Yes
11/09/15	Salem College School of Music	3 000 00	For General Support	Yes	Yes

2 144 250 00