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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning **2/01/14**, and ending **11/30/15**

Name of foundation THE CARL & NANCY GEWIRZ FUND, INC.		A Employer identification number 52-1387044
Number and street (or P O box number if mail is not delivered to street address) 7117 GLENBROOK ROAD		B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code BETHESDA MD 20814-1224		C If exemption application is pending, check here ▶ ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 11,849,099	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	106	106		
	4 Dividends and interest from securities	13,166	13,166		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 1	372,516	372,516			
12 Total. Add lines 1 through 11	385,788	385,788	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	70,000	32,000		38,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	29,802	13,624		16,178
	16a Legal fees (attach schedule) SEE STMT 2	12,226			12,226
	b Accounting fees (attach schedule) STMT 3	29,713			29,713
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 4	24,185	2,742		3,246
	19 Depreciation (attach schedule) and depletion STMT 5	528	528		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) STMT 6	10,710	187		10,523
	24 Total operating and administrative expenses. Add lines 13 through 23	177,164	49,081	0	109,886
	25 Contributions, gifts, grants paid	346,202			346,202
26 Total expenses and disbursements. Add lines 24 and 25	523,366	49,081	0	456,088	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-137,578				
b Net investment income (if negative, enter -0-)		336,707			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash – non-interest-bearing	113,177	113,176	113,176	
	2 Savings and temporary cash investments	272,992	285,707	285,707	
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ SEE WRK 606,074 Less allowance for doubtful accounts ▶ 0	663,756	606,074	663,756	
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments – U.S. and state government obligations (attach schedule)				
	b Investments – corporate stock (attach schedule)				
	c Investments – corporate bonds (attach schedule)				
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶				
	12 Investments – mortgage loans				
	13 Investments – other (attach schedule) SEE STATEMENT 7	3,807,031	3,736,089	10,783,269	
	14 Land, buildings, and equipment basis ▶ 18,012 Less accumulated depreciation (attach sch) ▶ STMT 8 17,221	1,319	791	791	
	15 Other assets (describe ▶ SEE STATEMENT 9)	2,400	2,400	2,400	
	16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	4,860,675	4,744,237	11,849,099	
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ SEE STATEMENT 10)	1,360	22,500		
	23 Total liabilities (add lines 17 through 22)	1,360	22,500		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27 Capital stock, trust principal, or current funds	1,300,108	1,300,108		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	3,559,207	3,421,629		
	29 Retained earnings, accumulated income, endowment, or other funds	4,859,315	4,721,737		
	30 Total net assets or fund balances (see instructions)				
	31 Total liabilities and net assets/fund balances (see instructions)	4,860,675	4,744,237		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,859,315
2 Enter amount from Part I, line 27a	2	-137,578
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	4,721,737
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,721,737

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2**3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in
Part I, line 8

3**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	449,356	11,670,751	0.038503
2012	411,094	5,052,854	0.081359
2011	436,232	5,033,331	0.086669
2010	387,845	5,111,419	0.075878
2009	443,527	5,260,350	0.084315

2 Total of line 1, column (d)**2**

0.366724

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3**

0.073345

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5**4**

11,640,093

5 Multiply line 4 by line 3**5**

853,743

6 Enter 1% of net investment income (1% of Part I, line 27b)**6**

3,367

7 Add lines 5 and 6**7**

857,110

8 Enter qualifying distributions from Part XII, line 4**8**

456,088

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	6,734
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	6,734
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,734
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	10,600
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	10,600
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	69
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,797
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 3,797 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD, DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	

14 The books are in care of ► **CARL GEWIRZ** Telephone no ► **301-951-7117**
7117 GLENBROOK ROAD
 Located at ► **BETHESDA** MD ZIP+4 ► **20814-1224**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► **15**

16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► 20 , 20 , 20 , 20 ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870

X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARL GEWIRZ	BETHESDA	DIR/PRES			
7117 GLENBROOK ROAD	MD 20814-1224	20.00	70,000	29,802	0
NANCY GEWIRZ	BETHESDA	DIRECTOR			
7117 GLENBROOK ROAD	MD 20814-1224	0.50	0	0	0
VICTORIA GEWIRZ	WELLESLEY	DIRECTOR			
48 SWARTHMORE ROAD	MA 02482-6609	0.25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	377,101
c	Fair market value of all other assets (see instructions)	1c	11,440,252
d	Total (add lines 1a, b, and c)	1d	11,817,353
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) SEE STATEMENT 11	1e	6,251,670
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	11,817,353
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	177,260
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,640,093
6	Minimum investment return. Enter 5% of line 5	6	582,005

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	582,005
2a	Tax on investment income for 2014 from Part VI, line 5	2a	6,734
b	Income tax for 2014 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,734
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	575,271
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	575,271
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	575,271

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	456,088
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	456,088
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	456,088

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				575,271
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014:				
a From 2009	63,580			
b From 2010	139,206			
c From 2011	194,543			
d From 2012	169,293			
e From 2013				
f Total of lines 3a through e	566,622			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 456,088				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2014 distributable amount				456,088
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	119,183			119,183
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	447,439			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	447,439			
10 Analysis of line 9				
a Excess from 2010	83,603			
b Excess from 2011	194,543			
c Excess from 2012	169,293			
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total	
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon						
a "Assets" alternative test – enter						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test – enter						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SEE STATEMENT 12

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

SEE STATEMENT 13

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

- b The form in which applications should be submitted and information and materials they should include**

N/A

- c Any submission deadlines**

N/A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 14				345,323
Total			▶ 3a	345,323
b Approved for future payment N/A				
Total			▶ 3b	

Form 990-PF - General Footnote**Description**

THE VALUES SHOWN IN STATEMENT 7 FOR PART II, LINE 13, REFLECT ESTIMATED VALUES FOR CHARTER ENTERPRISES, LLC AND DORCHESTER HOUSE ASSOCIATES, LLC BECAUSE THE ENTITY VALUES ARE TOO SMALL TO WARRANT THE COST OF A VALUATION. DORCHESTER HOUSE ASSOCIATES, LLC HOLD CLAIMS FOR REFUND OF MADOFF LOSSES WHICH ARE MINIMAL. CHARTER ENTERPRISES, LLC IS A VERY SMALL HOLDING OF 0.25%.

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Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	124	124	
RENTAL INCOME FROM PASS-THRU	354,437	354,437	
THEFT LOSS RECOVERY, FROM K-1	17,955	17,955	
TOTAL	372,516	372,516	0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL	12,226			12,226
TOTAL	12,226	0	0	12,226

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	11,205			11,205
BOOKKEEPING	18,508			18,508
TOTAL	29,713	0	0	29,713

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAXES ON OIL AND GAS INTERESTS	\$ 6	\$ 6	\$	
PAYROLL TAXES	5,980	2,734		3,246
OTHER TAXES	2	2		
FEDERAL INCOME TAXES	18,197			
TOTAL	\$ 24,185	\$ 2,742	\$ 0	\$ 3,246

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
4/13/02	OFFICE FURNITURE	\$ 937	\$ 937	200DB	7	\$	\$	\$
7/15/02	COMPUTER	2,809	2,809	200DB	5			
7/15/02	COMPUTER	2,809	2,809	200DB	5			
7/16/02	COMPUTER MONITORS	2,098	2,098	200DB	5			
7/19/02	COMPUTER RELATED EQUIPMENT	523	523	200DB	5			
8/07/02	OFFICE EQUIPMENT	567	567	200DB	7			
8/07/02	COMPUTER PERIPHERALS	755	755	200DB	5			
8/15/02	TELEPHONES	241	241	200DB	7			
8/08/02	SOFTWARE	399	399	S/L	3			
6/16/06	EQUIPMENT	3,180	3,180	200DB	7			
1/18/11	DELL HARD DRIVE	814	814	200DB	5			

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
1/20/11	SCANNER	\$ 565	\$ 565	200DB	5	\$	\$	\$
11/22/13	APPLE COMPUTER	2,315	996	200DB	5	528	528	
TOTAL		\$ 18,012	\$ 16,693			\$ 528	\$ 528	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	
EXPENSES RELATED TO OIL AND G	7	7		
BANK CHARGES AND CREDIT CARD	180	180		474
PUBLICATIONS	474			149
COMPUTER EXPENSE	149			9,900
PROFESSIONAL FEES - VALUATION	9,900			
TOTAL	\$ 10,710	\$ 187	\$ 0	\$ 10,523

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
1620 K STREET ASSOCIATES 52-6097909	\$ 1,257,406	\$ 1,277,046	MARKET	\$ 2,272,000
CHARTER ENTERPRISE LLC	4,481	3,030	MARKET	29,427
DORCHESTER HOUSE ASSOC. LLC	1,812,289	1,826,218	MARKET	5,345,000
DORCHESTER HOUSE INVESTMENT	32,424	30,716	MARKET	43,842
KALORAMA WEST LLC	193,285	98,535	MARKET	2,028,000
QUEBEC HOUSE ASSOCIATES, LLC	507,146	500,544	MARKET	1,065,000
TOTAL	\$ 3,807,031	\$ 3,736,089		\$ 10,783,269

Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
EQUIPMENT AND SOFTWARE	\$ 1,319	\$ 18,012	\$ 17,221	\$ 791
TOTAL	\$ 1,319	\$ 18,012	\$ 17,221	\$ 791

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FYE: 11/30/2015

Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
DEPOSITS	\$ 2,400	\$ 2,400	\$ 2,400
TOTAL	\$ 2,400	\$ 2,400	\$ 2,400

Statement 10 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
PAYROLL TAXES PAYABLE	\$ 1,360	\$
CREDIT CARD PAYABLE		22,500
TOTAL	\$ 1,360	\$ 22,500

Statement 11 - Form 990-PF, Part X, Line 1e - Reduction Claimed for Blockage Information**Description**

THE FUND OWNS A MINORITY INTEREST IN SEVERAL REAL ESTATE PARTNERSHIPS OR LLCs. A DISCOUNT FOR BLOCKAGE AND MINORITY INTEREST HAS BEEN USED. THE PERCENTAGES APPLIED TO THE VARIOUS ENTITIES RANGE FROM 36% TO 40% PER THE VALUATIONS PERFORMED BY VALUATION SERVICES, INC. IN 2014.

Statement 12 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
CARL GEWIRZ	\$
NANCY GEWIRZ	
TOTAL	\$ 0

Statement 13 - Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
CARL GEWIRZ	\$
NANCY GEWIRZ	
TOTAL	\$ 0

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
A SAFE PLACE	24 AMELIA DRIVE	NONE	501(C)(3)	PROMOTE DOMESTIC VIOLENCE REDUCTION.	150
NANTUCKET MA 02554	2850 QUEBEC STREET NW	NONE	501(C)(3)	MORRIS HARITON SENIOR PROGRAM FUND	6,700
ADAS ISRAEL CONGREGATION	8633 COLESVILLE ROAD	NONE	501(C)(3)	PROMOTION OF THE ARTS	65
WASHINGTON DC 20015	5100 WISCONSIN AVE NW	NONE	501(C)(3)	SUPPORT HEBREW UNIV IN JERUSALEM	250
AMERICAN FILM INSTITUTE	7272 GREENVILLE AVENUE	NONE	501(C)(3)	PROMOTE RESEARCH	25
SILVER SPRING MD 20910	2025 E STREET NW	NONE	501(C)(3)	ASSIST IN DISASTER AREAS	150
AMERICAN FRIENDS OF HEBREW UNIV.	4400 MASSACHUSETTS AVE N	NONE	501(C)(3)	JEWISH STUDIES PROGRAM	
WASHINGTON DC 20016	1100 CONNECTICUT AVE NW	NONE	501(C)(3)	PROMOTE HUMAN RIGHTS ISSUES	1,000
WASHINGTON DC 20036	PO BOX 42722	NONE	501(C)(3)	PROMOTION OF THE ARTS	
AMERICAN RED CROSS	BOX 1104	NONE	501(C)(3)	PROMOTION OF THE ARTS	260
WASHINGTON DC 20006	5020 BATTERY LANE	NONE	501(C)(3)	SUPPORT EMERGENCY MEDICAL SERVICES	200
AMERICAN UNIVERSITY	6600 WISCONSIN AVE	NONE	501(C)(3)	SUPPORT FIREFIGHTERS	
WASHINGTON DC 20016	HANSCOM AFB, ROBINS ST,	NONE	501(C)(3)	SUPPORT CRITICAL CARE TRANSPORT	
ANTI-DEFAMATION LEAGUE	10601 FALLS ROAD	NONE	501(C)(3)	PROMOTE EDUCATION	
WASHINGTON DC 20036	6 HERNDAN AVE	NONE	501(C)(3)	PROMOTE CONSERVATION AND EDUC OF BAY	150
ART DECO SOCIETY	111 MICHIGAN AVE NW	NONE	501(C)(3)	SUPPORT EDITH HARITON LIBRARY	1,000
WASHINGTON DC 20015	722 W 168TH ST 4TH FLOOR	NONE	501(C)(3)	MEDICAL RESEARCH AND EDUCATION	
ARTISTS ASSOC OF NANTUCKET		NONE			
NANTUCKET MA 02554		NONE			
BETHESDA CHEVY CHASE RESCUE SQUAD		NONE			
BETHESDA MD 20814		NONE			
BETHESDA FIRE DEPARTMENT		NONE			
CHEVY CHASE MD 20815		NONE			
BOSTON MED FLIGHT		NONE			
BEDFORD MA 01730		NONE			
BULLIS SCHOOL		NONE			
POTOMAC MD 20854		NONE			
CHESAPEAKE BAY FOUNDATION		NONE			
ANNAPOLIS MD 21403		NONE			
CHILDRENS NATIONAL MEDICAL CENTER		NONE			
WASHINGTON DC 20010		NONE			
COLUMBIA UNIVERSITY MEDICAL CNETER		NONE			
NEW YORK NY 10032		NONE			

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
CONGREGATION SHIRAT HA YAM NANTUCKET MA 02554	NONE	PO BOX 1145	501(C)(3)	SUPPORT WORKS OF JEWISH CONGREGATION	1,800
CORCORAN GALLERY OF ART WASHINGTON DC 20006	NONE	500 SEVENTEENTH ST NW	501(C)(3)	PROMOTION OF THE ARTS	
EGAN MARITIME INSTITUTE NANTUCKET MA 02554	NONE	4 WINTER STREET	501(C)(3)	PROMOTE EDUC OF NANTUCKET'S HISTORY	
FOOD AND FRIENDS WASHINGTON DC 20011	NONE	219 RIGGS ROAD NE	501(C)(3)	PROVIDE FOOD TO AT RISK POPULATION	100
GEORGE WASHINGTON UNIVERSITY WASHINGTON DC 20037	NONE	2300 H ST NW	501(C)(3)	REBELLIOUS SOUL EXHIBITION	
GEORGE WASHINGTON'S MOUNT VERNON MT. VERNON VA 22116	NONE	PO BOX 240	501(C)(3)	SUPPORT LIBRARY FOR STUDY OF G WASH.	100
GUGGENHEIM MUSEUM NEW YORK NY 10128	NONE	1071 5TH ST.	501(C)(3)	PROMOTION OF THE ARTS	250
HEBREW HOME OF GREATER WASHINGTON ROCKVILLE MD 20852	NONE	6121 MONTROSE ROAD	501(C)(3)	PROVIDE CARE FOR THE ELDERLY	500
HILLEL AT GWU WASHINGTON DC 20001	NONE	800 8TH ST NW	501(C)(3)	PROMOTE JEWISH COMM ON COLLEGE CAMPUS	200
HILLEL AT GWU WASHINGTON DC 20001	NONE	800 8TH ST. NW	501(C)(3)	CAPITAL CAMPAIGN-\$250,000 OVER 5 YRS	100,000
HILLEL UNIV OF PENNSYLVANIA PHILADELPHIA PA 19104	NONE	215 S 39TH ST	501(C)(3)	PROMOTE JEWISH COMM ON COLLEGE CAMPUS	
HOLOCAUST MEMORIAL MUSEUM WASHINGTON DC 20024	NONE	100 RAOUL WALLENBERG PL	501(C)(3)	PROMOTE EDUCATION ABOUT HOLOCAUST	2,000
HOUSE OF RUTH WASHINGTON DC 20005	NONE	5 THOMAS CIRCLE NW	501(C)(3)	CARE OF INDIGENT AND ABUSED WOMEN	200
HOUSING UNLIMITED INC. SILVER SPRING MD 20902	NONE	1309 LAMBERTON DR. STE G1	501(C)(3)	HOUSING FOR PERSONS W/ PSYCH. DIS.	
JAMES RENWICK ALLIANCE BETHESDA MD 20814	NONE	4405 E WEST HWY STE 510	501(C)(3)	PROMOTION OF THE ARTS	
JAMES RENWICK ALLIANCE BETHESDA MD 20814	NONE	4405 E WEST HWY #510	501(C)(3)	SUPPORT ART EXHIBITIONS	10,000
JEWISH COMM CENTER OF GREATER WASH ROCKVILLE MD 20852	NONE	6125 MONTROSE RD	501(C)(3)	PROVIDE SOC/REC/CULTURAL ACTIVITIES	200

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
JEWISH COUNCIL FOR THE AGING ROCKVILLE MD 20852	NONE	12320 PARKLAWN DR. 501(C) (3)		PROVIDE ASSISTANCE TO THE ELDERLY	250
JEWISH FEDERATION OF GREATER WASH ROCKVILLE MD 20852	NONE	6101 MONTROSE RD 501(C) (3)		PROMOTE SOCL/REL/EDUC OPPORTUNITIES	15,000
JEWISH HISTORICAL SOCIETY WASHINGTON DC 20001	NONE	600 I STREET NW 501(C) (3)		PROMOTE RELIGIOUS HISTORY	1,800
JEWISH NATIONAL FUND ROCKVILLE CENTER NY 11570	NONE	78 RANDALL AVE 501(C) (3)		PROMOTE EDUCATION ABOUT ISRAEL	250
JEWISH SOCIAL SERVICE AGENCY ROCKVILLE MD 20852	NONE	6123 MONTROSE RD 501(C) (3)		PROVIDE SOCIAL SERVICES	200
JOHN F KENNEDY CENTER WASHINGTON DC 20566	NONE	2700 F ST NW 501(C) (3)		PROMOTION OF THE ARTS	34,950
JOHNS HOPKINS UNIVERSITY BALTIMORE MD 21215	NONE	1803 E MONUMENT ST 5TH FL 501(C) (3)		WILMER EYE	20,000
LYMEMD LUTHERVILLE MD 21093	NONE	10755 FALLS RD, STE 200 501(C) (3)		PROMOTE RESEARCH	
MARCH OF DIMES WHITE PLAINS NY 10605	NONE	1275 MAMARONECK AVE 501(C) (3)		PROMOTE RESEARCH	20
MARIA MITCHELL ASSOCIATION NANTUCKET MA 02554	NONE	4 VESTAL ST 501(C) (3)		PRESERVE LEGACY OF MARIA MITCHELL	
MARYLAND PUBLIC TELEVISION OWINGS MILLS MD 21117	NONE	11767 OWINGS MILLS BLVD 501(C) (3)		SUPPORT EDUCATIONAL OFFERINGS	100
MAYO CLINIC ROCHESTER MN 55905	NONE	200 FIRST ST SW 501(C) (3)		PROMOTE MEDICAL RESEARCH	200
MEMORIAL SLOAN-KETTERING CANCER CEN NEW YORK NY 10065	NONE	1275 YORK AVE 501(C) (3)		PROMOTE CANCER RESEARCH	250
METROPOLITAN MUSEUM OF ART NEW YORK NY 10028	NONE	1000 FIFTH AVE 501(C) (3)		PROMOTE THE ARTS	
MILITARY ORDER OF PURPLE HEART FDN ANNANDALE VA 22003	NONE	7008 LITTLE RIVER TURNPIK 501(C) (3)		PROVIDE ASSISTANCE TO VETERANS	
MUSEUM OF MODERN ART NEW YORK NY 10019	NONE	11 WEST 53RD ST 501(C) (3)		PROMOTE THE ARTS	139
NANTUCKET ATHENEUM NANTUCKET MA 02554	NONE	1 INDIA ST 501(C) (3)		SUPPORT PUBLIC LIBRARY	

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
NANTUCKET BOYS & GIRLS CLUB	PO BOX 269	NONE	501(C)(3)	SUPPORT PROGRAMS FOR YOUTH	
NANTUCKET MA 02554	118 CLIFF ROAD	NONE	501(C)(3)	PROMOTE CONSERV OF NATURAL HABITATS	500
NANTUCKET CONSERVATION FOUNDATION	57 PROSPECT ST	NONE	501(C)(3)	SUPPORT HOSPITALS ABILITY TO PROV SV	500
NANTUCKET MA 02554	17 SOUTH WATER ST	NONE	501(C)(3)	PROMOTION OF THE THEATER ARTS	4,600
NANTUCKET COTTAGE HOSPITAL	131 PLEASANT ST	NONE	501(C)(3)	SUPPORT FIRE FIGHTERS	365
NANTUCKET MA 02554	PO BOX 1016	NONE	501(C)(3)	PROMOTE EDUC OF NANTUCKET'S HISTORY	500
NANTUCKET DREAMLAND FOUNDATION	49 UNION ST	NONE	501(C)(3)	PROMOTION OF THE ARTS	
NANTUCKET MA 02554	1785 MASSACHUSETTS AVE	NONE	501(C)(3)	PROMOTE EDUC OF SAVING HIST PLACES	35
NANTUCKET FIREMAN'S ASSOC	INDEP AVE & 6TH ST SW	NONE	501(C)(3)	PROMOTE EDUC ABOUT AIR & SPACE EXPLO	412
NANTUCKET MA 02554	55 CHAPEL STREET, STE 200	NONE	501(C)(3)	BRAIN CANCER RESEARCH	50
NANTUCKET HISTORICAL ASSOC	401 F ST NW	NONE	501(C)(3)	PROMOTION OF THE ARTS	480
NANTUCKET MA 02554	2000B SOUTH CLUB DR	NONE	501(C)(3)	PROMOTION OF THE ARTS	14,720
NANTUCKET LIGHTSHIP BASKET MUSEUM	PO BOX 96836	NONE	501(C)(3)	PROMOTE EDUC OF AMERICAN INDIAN	486
NAT'L TR FOR HISTORIC PRESERVATION	1250 NEW YORK AVE NW	NONE	501(C)(3)	PROMOTION OF THE ARTS	134
WASHINGTON DC 20036	72 FIFTH AVE, 3RD FLOOR	NONE	501(C)(3)	PROMOTE EDUCATION FOR DESIGN	100
NATIONAL AIR & SPACE	2014 WASHINGTON ST	NONE	501(C)(3)	SUPPORT MEDICAL SERVICES	250
WASHINGTON DC 20013	1600 JONQUIL ST NW	NONE	501(C)(3)	SUPPORT WORKS OF JEWISH CONGREGATION	
NATIONAL BRAIN TUMOR SOCIETY	WASHINGTON DC 20012	NONE	501(C)(3)		
NEWTON MA 02458					
NATIONAL BUILDING MUSEUM					
WASHINGTON DC 20001					
NATIONAL GALLERY OF ART					
LANDOVER MD 20785					
NATIONAL MUSEUM AMERICAN INDIAN					
WASHINGTON DC 20090					
NATIONAL MUSEUM OF WOMEN IN ARTS					
WASHINGTON DC 20005					
SCHOOL UNIVERSITY (PARSONS)					
NEW YORK NY 10011					
NEWTON-WELLESLEY HOSPITAL FOUNDATIO					
NEWTON MA 02462					
OHEV SHOLOM-NATL SYNAGOGUE					
WASHINGTON DC 20012					

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
PHILLIPS COLLECTION	WASHINGTON DC 20009	NONE	1600 21ST ST NW 501(C)(3)	SUPPORT FUNDRAISING EVENT	5,214
PROJECT HOPE	MILLWOOD VA 22646	NONE	255 CARTER HALL LANE 501(C)(3)	LASTING SOLUTIONS TO HEALTH PROBLEMS	100
PULMINARY FIBROSIS FOUNDATION	CHICAGO IL 60642	NONE	811 W. EVERGREEN AVE 501(C)(3)	SUPPORT MEDICAL RESEARCH	
SALVATION ARMY	ALEXANDRIA VA 22313	NONE	615 SLATERS LANE 501(C)(3)	SOCIAL SUPPORT TO INDIGENT & AT RISK	
SIBLEY MEMORIAL HOSPITAL	WASHINGTON DC 20016	NONE	5255 LAUGHBORO RD NW 501(C)(3)	BUILDING FUND FOR PHYSICIANS LOUNGE	10,000
SMALL FRIENDS OF NANTUCKET	NANTUCKET MA 02554	NONE	19 NOBADEER FARM RD 501(C)(3)	PROVIDE EARLY EDUC AND CHILDCARE	
SMITHSONIAN CONTRIBUTING MEMBER	WASHINGTON DC 20013	NONE	PO BOX 37012 501(C)(3)	PROMOTE ARTS AND EDUCATION	772
SMITHSONIAN HIRSHHORN MUSEUM	WASHINGTON DC 20560	NONE	700 INDEPENDENCE AVE. SW 501(C)(3)	PROMOTION OF THE ARTS	21,770
SO OTHERS MIGHT EAT	WASHINGTON DC 20001	NONE	60 O ST NW 501(C)(3)	CLOTHING FOOD & HEALTHCARE FOR POOR	100
SUSAN KOMEN FOUNDATION	DALLAS TX 75244	NONE	5005 LBJ FREEWAY STE 250 501(C)(3)	PROMOTE MEDICAL RESEARCH	
THE TEXTILE MUSEUM	WASHINGTON DC 20008	NONE	2320 S ST NW 501(C)(3)	PROMOTION OF THE ARTS	23,450
TRUST FOR THE NATIONAL MALL	WASHINGTON DC 20090	NONE	PO BOX 96475 501(C)(3)	SUPPORT RENEWING AND IMPROVING MALL	1,000
UNITED STATES OLYMPIC COMMITTEE	COLORADO SPRINGS CO 80903	NONE	PO BOX 15119 501(C)(3)	SUPPORT US OLYMPIC ATHLETES	100
UNIVERSITY OF PENNSYLVANIA	PHILADELPHIA PA 19104	NONE	3451 WALNUT ST 501(C)(3)	CANCER CENTER	1,000
UNIVERSITY OF PENNSYLVANIA	PHILADELPHIA PA 19104	NONE	3451 WALNUT ST 501(C)(3)	SUPPORT ALUMNI MAGAZINE	
US BOTANIC GARDEN	WASHINGTON DC 20024	NONE	245 FIRST ST SW 501(C)(3)	PROMOTE EDUC OF IMPORT OF PLANTS	
USA POWERLIFTING	COLUMBIA CITY IN 46725	NONE	PO BOX 668 501(C)(3)	SUPPORT AMATEUR ATHLETES	2,000

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
USO	WASHINGTON DC 20090	NONE	501(C)(3)	SUPPORT AID TO US TROOPS &FAMILIES	200
WASHINGTON HEBREW CONGREGATION	WASHINGTON DC 20016	NONE	501(C)(3)	SUPPORT SOCIAL JUSTICE CENTER FUND	
WASHINGTON HEBREW CONGRETATION	WASHINGTON DC 20016	NONE	501(C)(3)	SUPPORT WORKS OF JEWISH CONGREGATION	7,061
WASHINGTON HOSPITAL CENTER FDN	WASHINGTON DC 20010	NONE	501(C)(3)	SUPPORT MEDICAL RESEARCH	25,000
WETA	WASHINGTON DC 20090	NONE	501(C)(3)	PROMOTE EDUC AND ARTS PROGRAMMING	
WOODS HOLE RESEARCH	FALMOUTH MA 02540	NONE	501(C)(3)	PROMOTE SCIENCE, ED, FOR PLANET	50
ZETA BETA TAU FOUNDATION	INDIANAPOLIS IN 46268	NONE	501(C)(3)	PROMOTION OF EDUCATION	500
ALL. FOR NANTUCKET (SAVE OUR SOUND)	HYANNIS MA 02601	NONE	501(C)(3)	L-T PRESERVATION OF NANTUCKET SOUND	2,500
HILLEL OF GREATER WASHINGTON	ROCKVILLE MD 20852	NONE	501(C)(3)	PROMOTE JEWISH LIFE ON CAMPUS	
LUNGEVITY FOUNDATION	BETHESDA MD 20814	NONE	501(C)(3)	RESEARCH AND ED. FOR LUNG CANCER	
NANTUCKET LAND COUNCIL	NANTUCKET MA 02554	NONE	501(C)(3)	PROTECT NANTUCKET'S NATURAL WORLD	
NANTUCKET LIGHTHOUSE SCHOOL	NANTUCKET MA 02554	NONE	501(C)(3)	PROMOTE AND PROVIDE EDUCATION	
SULAM INC	ROCKVILLE MD 20853	NONE	501(C)(3)	PROMOTE JEWISH EDUCATION	2,000
TUFTS UNIVERSITY	MEDFORD MA 02155	NONE	501(C)(3)	PROMOTE AND PROVIDE EDUCATION	90
BROOKLYN MUSEUM	BROOKLYN NY 11238	NONE	501(C)(3)	PROMOTION OF THE ARTS	
CHURCH OF SAINT PATRICK	ROCKVILLE MD 20852	NONE	501(C)(3)	SUPPORT WORKS OF RELIGIOUS CONG.	10,000
COAST GUARD FOUNDATION	STOWINGTON CT 06378	NONE	501(C)(3)	SUPPORT US COAST GUARD AND FAMILIES	100

Federal Statements

**Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
GIFFORD MEDICAL BERLIN VT 05602	NONE	82 EAST VIEW LANE 501(C) (3)				SUPPORT MEDICAL SERVICES	500
NATIONAL WWII MUSEUM NEW ORLEANS LA 70130	NONE	945 MAGAZINE ST 501(C) (3)				PROMOTE WWII EDUCATION	100
SUBURBAN HOSPITAL BETHESDA MD 20814	NONE	8600 OLD GEORGETOWN RD 501(C) (3)				DONATION FOR NURSING CARE SERVICES	10,000
THE EISENHOWER FOUNDATION ABILENE KS 67410	NONE	PO BOX 35 501(C) (3)				HONOR AND EDUCATE ABOUT D EISENHOWER	125
TOTAL							<u>345,323</u>

Other Notes and Loans Receivable

Form **990-PF****2014**For calendar year 2014, or tax year beginning **12/01/14**, and ending **11/30/15**

Name

Employer Identification Number

THE CARL & NANCY GEWIRZ FUND, INC.**52-1387044****FORM 990-PF, PART II, LINE 7 - ADDITIONAL INFORMATION**

Name of borrower	Relationship to disqualified person
(1) JOHN HOSKINSON	NONE
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1) 1,255,000	12/31/02	12/31/27	\$5,888/MO.	2.000
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1) 20.33% DORCHESTER HOUSE LP INTEREST	PURCHASE PARTNERSHIP INTEREST
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value
(1) 0	663,756	606,074	663,756
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	663,756	606,074	663,756