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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning 12/01/14 , and ending 11/30/15

Name of foundation: SUDIREDDY FOUNDATION, INC.

A Employer identification number: 46-3480804

Number and street (or P O box number if mail is not delivered to street address): 15 CORMIERS WAY

Room/suite:

B Telephone number (see instructions):

City or town, state or province, country, and ZIP or foreign postal code: ANDOVER MA 01810

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 3,220,188

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,354,223			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	11	11	11	
	4	Dividends and interest from securities	39,927	39,927	39,927	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,089,823			
	b	Gross sales price for all assets on line 6a 17,364,088				
	7	Capital gain net income (from Part IV, line 2)		2,089,823		
	8	Net short-term capital gain			256,596	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	3,483,984	2,129,761	296,534	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 1	2,740			1,370
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 2	104,016			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 3	2,745	2,745		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	109,501	2,745	0	1,370
	25	Contributions, gifts, grants paid	1,622,000			1,622,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,731,501	2,745	0	1,623,370
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,752,483			
	b	**Net investment income** (if negative, enter -0-)		2,127,016		
	c	**Adjusted net income** (if negative, enter -0-)			296,534	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	-1		
	2 Savings and temporary cash investments	43,252	1,715,666	1,715,666
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 4	3,175,324	1,543,995	1,504,522
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	3,218,575	3,259,661	3,220,188
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	3,218,575	3,259,661	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	3,218,575	3,259,661	
	31 Total liabilities and net assets/fund balances (see instructions)	3,218,575	3,259,661	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,218,575
2	Enter amount from Part I, line 27a	2	1,752,483
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,971,058
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 5	5	1,711,397
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,259,661

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — 2 — 2,089,823

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 — 3 — 256,596

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	175,478	3,223,235	0.054442
2012	1,000,000	690,136	1.448990
2011			
2010			
2009			

2 **Total** of line 1, column (d)	2	1.503432
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.751716
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,046,596
5 Multiply line 4 by line 3	5	1,538,459
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	21,270
7 Add lines 5 and 6	7	1,559,729
8 Enter qualifying distributions from Part XII, line 4	8	1,623,370

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	21,270
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	21,270
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	21,270
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 51,200		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	51,200
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached		8	23
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	29,907
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 21,280 Refunded ▶		11	8,627

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 6	10	X	

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Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ RAMAKRISHNA R. SUDIREDDY Telephone no ▶
15 CORMIERS WAY
Located at ▶ ANDOVER MA ZIP+4 ▶ 01810

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAMAKRISHNA R. SUDIREDDY ANDOVER 15 CORMIERS WAY MA 01810	0.50	0	0	0
SANTHA K. SUDIREDDY ANDOVER 15 CORMIERS WAY MA 01810	0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 MAKING CONTRIBUTIONS TO PRESELECTED CHARITABLE ORGANIZATIONS.	1,623,370
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	1,907,513
b	Average of monthly cash balances		1b	170,249
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	2,077,762
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	2,077,762
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)		4	31,166
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	2,046,596
6	**Minimum investment return.** Enter 5% of line 5		6	102,330

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	102,330
2a	Tax on investment income for 2014 from Part VI, line 5	2a 21,270		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	21,270
3	Distributable amount before adjustments Subtract line 2c from line 1		3	81,060
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	81,060
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	81,060

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	1,623,370
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,623,370
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	21,270
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,602,100

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7					81,060
2 Undistributed income, if any, as of the end of 2014					
a Enter amount for 2013 only					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2014					
a From 2009					
b From 2010					
c From 2011					
d From 2012	1,000,000				
e From 2013	65,467				
f **Total** of lines 3a through e		1,065,467			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 1,623,370					
a Applied to 2013, but not more than line 2a					
b Applied to undistributed income of prior years (Election required – see instructions)					
c Treated as distributions out of corpus (Election required – see instructions)					
d Applied to 2014 distributable amount					81,060
e Remaining amount distributed out of corpus		1,542,310			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		2,607,777			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount – see instructions					
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions					
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		2,607,777			
10 Analysis of line 9					
a Excess from 2010					
b Excess from 2011					
c Excess from 2012	1,000,000				
d Excess from 2013	65,467				
e Excess from 2014	1,542,310				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

RAMAKRISHNA SUDIREDDY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 7				1,622,000
Total			▶ 3a	1,622,000
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	11	
4 Dividends and interest from securities			14	39,927	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					2,089,823
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		39,938	2,089,823

13 **Total.** Add line 12, columns (b), (d), and (e) 13 2,129,761

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

R. N. [signature] | 3/9/2016 | PRESIDENT

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
KEVIN A. SULLIVAN	KEVIN A. SULLIVAN	02/29/16	
Firm's name ▶ ABEL, ROGERS & SULLIVAN		PTIN	P00001560
Firm's address ▶ 1 CORPORATE DR ANDOVER, MA 01810		Firm's EIN ▶	04-3073222
		Phone no	978-975-3919

DAA

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.**

OMB No 1545-0047

2014

Name of the organization	**Employer identification number**
SUDIREDDY FOUNDATION, INC.	46-3480804

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33^1/_3$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: SUDIREDDY FOUNDATION, INC.

Employer identification number: 46-3480804

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RAMAKRISHNA R. SUDIREDDY 15 CORMIERS WAY ANDOVER MA 01810	$ 1,354,223	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2014

For calendar year 2014, or tax year beginning 12/01/14 , and ending 11/30/15

Name: SUDIREDDY FOUNDATION, INC.

Employer Identification Number: 46-3480804

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	UBS (865) SEE ATTACHED	P	VARIOUS	VARIOUS
(2)	UBS (865) SEE ATTACHED	P	VARIOUS	VARIOUS
(3)	UBS (865) SEE ATTACHED	P	VARIOUS	VARIOUS
(4)	UBS (865) SEE ATTACHED	P	VARIOUS	VARIOUS
(5)	UBS (865) SEE ATTACHED	P	VARIOUS	VARIOUS
(6)	UBS (865) SEE ATTACHED	P	VARIOUS	VARIOUS
(7)	UBS (865) SEE ATTACHED	P	VARIOUS	VARIOUS
(8)	PALO ALTO	P	VARIOUS	11/09/15
(9)	WORKDAY	P	VARIOUS	11/09/15
(10)	FIDELITY INVESTMENTS(812) SEE ATTACH	P	VARIOUS	VARIOUS
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	1,445,740		1,440,295	5,445
(2)	39,431		32,299	7,132
(3)	336,549		339,048	-2,499
(4)	34,148		31,484	2,664
(5)	963,985		937,944	26,041
(6)	29,049		26,901	2,148
(7)	44,377		50,605	-6,228
(8)	842,048		9,858	832,190
(9)	1,012,912		23,819	989,093
(10)	12,615,849		12,382,012	233,837
(11)				
(12)				
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				5,445
(2)				7,132
(3)				-2,499
(4)				2,664
(5)				26,041
(6)				2,148
(7)				-6,228
(8)				832,190
(9)				989,093
(10)				233,837
(11)				
(12)				
(13)				
(14)				
(15)				

Account activity this month (continued)

	Date	Activity	Description	Amount ($)
Money balance activities	**Nov 28**	**Balance forward**		**$0.00**
	Dec 16	Bought	RMA MONEY MKT PORTFOLIO	537,007 82
	Dec 18	Sold	RMA MONEY MKT PORTFOLIO AS OF 12/17/14	-537,007.82
	Dec 31	**Closing RMA Money Mkt. Portfolio**		**$0.00**

The RMA Money Market Portfolio is your secondary sweep option

Date	Activity	Description	Amount ($)
Nov 28	**Balance forward**		**$29,890.80**
Dec 5	Deposit	UBS BANK USA BUSINESS ACCOUNT AS OF 12/04/14	1 02
Dec 16	Deposit	UBS BANK USA BUSINESS ACCOUNT	220,108 18
Dec 18	Withdrawal	UBS BANK USA BUSINESS ACCOUNT AS OF 12/17/14	-234,937 90
Dec 26	Deposit	UBS BANK USA BUSINESS ACCOUNT	518 71
Dec 30	Deposit	UBS BANK USA BUSINESS ACCOUNT	618 53
Dec 31	Deposit	UBS BANK USA BUSINESS ACCOUNT	661 05
Dec 31	**Closing UBS Bank USA Business Account**		**$16,860.39**

The UBS Bank USA Business Account is your primary sweep option

Realized gains and losses

The estimated realized gains and losses shown below are not for tax purposes Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss Please check with your tax advisor To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order See *Important information about your statement* at the end of this document for more information We may not adjust gains and losses for all capital changes We automatically adjust cost basis for tax-exempt and AMT coupon municipal securities for estimated amortization of bond premiums and for accreted OID for securities issued at a discount If you requested that UBS adjust cost basis for the bond premium amortization on taxable debt securities then cost basis reflected for these securities has been adjusted Estimates in the *Unclassified* section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
BARON PARTNERS FUND CLASS INST	FIFO	2,109 991	Jul 14, 14	Dec 12, 14	74,166 20	77,352 26		-3,186 06	
BLACKROCK STRATEGIC INCOME I	FIFO	7,389 454	Nov 11, 14	Dec 12, 14	75,889 69	75,962 22	-1 37	-72 53	
GOLDMAN SACHS STRATEGIC INCOME CL I	FIFO	7,288 014	Nov 11, 14	Dec 12, 14	74,775 02	76,364 29	-14 09	-1,589 27	
GOTHAM ABSOLUTE RETURN INSTITUTIONAL	FIFO	5,277 982	May 08, 14	Dec 12, 14	73,258 39	71,094 42			2,163 97

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
ISHARES MSCI CANADA ETF	FIFO	966 000	Nov 11, 14	Dec 12, 14	26,575 04	28,966 67		-2,391 63	
ISHARES MSCI MEXICO CAPPED ETF	FIFO	433 000	Nov 11, 14	Dec 12, 14	24,448 85	28,943 87		-4,495 02	
ISHARES RUSSELL 2000 ETF	FIFO	1,050 000	Nov 11, 14	Dec 12, 14	120,736 94	123,013 28		-2,276 34	
NEUBERGER BERMAN LONG SHORT FUND CLASS INSTL	FIFO	5,846 042	Nov 11, 14	Dec 12, 14	75,706 24	76,578 68	-4 47	-872 44	
OAKMARK INTL FUND CLASS I	FIFO	3,101 884	Nov 11, 14	Dec 12, 14	76,771 64	77,210 45	-26 47	-438 81	
OAKMARK SELECT FUND CLASS I	FIFO	1,692 634	Aug 27, 14	Dec 12, 14	75,119 08	77,072 65	-246 87	-1,953 57	
POWERSHARES QQQ TRUST ETF SER 1	FIFO	748 000	Nov 11, 14	Dec 12, 14	77,259 28	76,359 95			899 33
PUTNAM CAPITAL SPECTRUM FUND CLASS Y	FIFO	1,984 196	Dec 23, 13	Dec 12, 14	76,034 39	70,633 50			5,400 89
PUTNAM DIVERSIFIED INCOME FUND CLASS Y	FIFO	9,950 782	Nov 11, 14	Dec 12, 14	74,332 34	76,596 22	-24 80	-2,263 88	
SPDR S&P MIDCAP 400 ETF TR	FIFO	471 000	Nov 11, 14	Dec 12, 14	120,990 31	122,975 53		-1,985 22	
SPDR S&P 500 ETF TR	FIFO	965 000	Dec 23, 13	Dec 12, 14	195,131 43	176,160 75			18,970 68
	FIFO	179 000	Jul 14, 14	Dec 12, 14	36,195 36	35,403 78			791 58
T ROWE PRICE HEALTH SCIENCE FUND INC	FIFO	1,072 120	Nov 11, 14	Dec 12, 14	81,063 01	78,757 95			2,305 06
VANGUARD INTL EQUITY INDEX FD INC FSTE ALL-WORLD EX-US INDEX FD ETF	FIFO	1,867 000	Nov 11, 14	Dec 12, 14	87,286 37	90,848 22		-3,561 85	
Total					**$1,445,739.58**	**$1,440,294.69**		**-$25,086.62**	**$30,531.51**
Net short-term capital gains and losses									**$5,444.89**

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
SPDR S&P 500 ETF TR	FIFO	195 000	Oct 09, 13	Dec 12, 14	39,430 70	32,298 81			7,131 89
Net capital gains/losses.									**$12,576.78**

continued next page

Realized gains and losses

The estimated realized gains and losses shown below are not for tax purposes Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss Please check with your tax advisor To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order See *Important information about your statement* at the end of this document for more information We may not adjust gains and losses for all capital changes We automatically adjust cost basis for tax-exempt and AMT coupon municipal securities for estimated amortization of bond premiums and for accreted OID for securities issued at a discount If you requested that UBS adjust cost basis for the bond premium amortization on taxable debt securities then cost basis reflected for these securities has been adjusted Estimates in the *Unclassified* section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
BARON PARTNERS FUND CLASS INST	FIFO	1,186 894	Jul 14, 14	Mar 30, 15	45,636 08	43,511 54			2,124 54
BLACKROCK STRATEGIC INCOME I	FIFO	3,504 757	Nov 11, 14	Mar 30, 15	35,783 57	36,028 90		-245 33	
GOLDMAN SACHS STRATEGIC INCOME CL I	FIFO	3,419 473	Nov 11, 14	Mar 30, 15	34,434 09	35,836 08		-1,401 99	
GOTHAM ABSOLUTE RETURN INSTITUTIONAL	FIFO	2,370 699	May 08, 14	Mar 30, 15	32,431 16	31,933 31			497 85
NEUBERGER BERMAN LONG SHORT FUND CLASS INSTL	FIFO	2,654 605	Nov 11, 14	Mar 30, 15	35,067 33	34,775 32			292 01
OAKMARK INTL FUND CLASS I	FIFO	1,412 619	Nov 11, 14	Mar 30, 15	35,513 25	35,174 21			339 04
OAKMARK SELECT FUND CLASS I	FIFO	1,072 327	Aug 27, 14	Mar 30, 15	43,343 45	48,983 89		-5,640 44	
PUTNAM DIVERSIFIED INCOME FUND CLASS Y	FIFO	4,614 515	Nov 11, 14	Mar 30, 15	34,424 28	35,523 23	-8 54	-1,098 95	
T ROWE PRICE HEALTH SCIENCE FUND INC	FIFO	507 514	Nov 11, 14	Mar 30, 15	39,915 98	37,281 99			2,633 99
Total					**$336,549.19**	**$339,048 47**		**-$8,386.71**	**$5,887.43**
Net short-term capital gains and losses								**-$2,499.28**	

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
PUTNAM CAPITAL SPECTRUM FUND CLASS Y	FIFO	884 429	Dec 23, 13	Mar 30, 15	34,147 80	31,483 94			2,663 86
Net capital gains/losses:									**$164.58**

continued next page

Account name: SUDIREDDY FOUNDATION, INC
Friendly account name: Fnd Advisory
Account number: Y9 06865 44

Your Financial Advisor:
KNOWLTON/LARSEN
617-247-6001/877-722-0060

Realized gains and losses

The estimated realized gains and losses shown below are not for tax purposes Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss Please check with your tax advisor To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order See *Important information about your statement* at the end of this document for more information We may not adjust gains and losses for all capital changes We automatically adjust cost basis for tax-exempt and AMT coupon municipal securities for estimated amortization of bond premiums and for accreted OID for securities issued at a discount If you requested that UBS adjust cost basis for the bond premium amortization on taxable debt securities then cost basis reflected for these securities has been adjusted Estimates in the *Unclassified* section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
BARON PARTNERS FUND CLASS INST	FIFO	589 630	Jul 14, 14	Mar 31, 15	22,559 24	21,615 83			943 41
	FIFO	628 663	Jan 15, 15	Mar 31, 15	24,052 65	22,405 55			1,647 10
BLACKROCK STRATEGIC INCOME I	FIFO	3,320 762	Nov 11, 14	Mar 31, 15	33,938 19	34,137 43		-199 24	
	FIFO	17 437	Nov 28, 14	Mar 31, 15	178 21	179 77	0 17	-1 56	
	FIFO	119 776	Dec 22, 14	Mar 31, 15	1,224 11	1,213 33	1 20		10 78
	FIFO	19 325	Dec 31, 14	Mar 31, 15	197 50	195 58	0 20		1 92
	FIFO	11 190	Jan 30, 15	Mar 31, 15	114 36	113 91			0 45
	FIFO	10 672	Feb 27, 15	Mar 31, 15	109 07	109 07			
GOLDMAN SACHS STRATEGIC INCOME CL I	FIFO	3,236 208	Nov 11, 14	Mar 31, 15	32,556 25	33,915 46		-1,359 21	
	FIFO	25 368	Nov 28, 14	Mar 31, 15	255 21	269 15	5 58	-13 94	
	FIFO	38 677	Dec 26, 14	Mar 31, 15	389 09	408 04	8 51	-18 95	
	FIFO	20 964	Dec 31, 14	Mar 31, 15	210 90	220 12	4 61	-9 22	
	FIFO	14 482	Jan 30, 15	Mar 31, 15	145 68	145 69		-0 01	
	FIFO	13 758	Feb 27, 15	Mar 31, 15	138 41	140 33		-1 92	
GOTHAM ABSOLUTE RETURN INSTITUTIONAL	FIFO	2,330 818	May 08, 14	Mar 31, 15	31,745 74	31,396 12			349 62
	FIFO	69 631	Dec 18, 14	Mar 31, 15	948 38	963 00		-14 62	
	FIFO	13 020	Dec 18, 14	Mar 31, 15	177 33	180 06		-2 73	
ISHARES RUSSELL 2000 ETF	FIFO	458 000	Nov 11, 14	Mar 30, 15	56,882 60	53,657 22			3,225 38
	FIFO	459 000	Nov 11, 14	Mar 31, 15	57,122 30	53,774 37			3,347 93
NEUBERGER BERMAN LONG SHORT FUND CLASS INSTL	FIFO	2,651 918	Nov 11, 14	Mar 31, 15	35,005 32	34,740 13			265 19
	FIFO	10 777	Dec 19, 14	Mar 31, 15	142 26	141 18	1 62		1 08

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
	FIFO	19 054	Dec 19, 14	Mar 31, 15	251 51	249 60	2 85		1 91
OAKMARK INTL FUND CLASS I	FIFO	1,233 165	Nov 11, 14	Mar 31, 15	30,656 48	30,705 81		-49 33	
	FIFO	56 708	Dec 18, 14	Mar 31, 15	1,409 76	1,345 68	8 51		64 08
	FIFO	16 685	Dec 18, 14	Mar 31, 15	414 79	395 93	2 50		18 86
	FIFO	103 049	Dec 18, 14	Mar 31, 15	2,561 80	2,445 35	15 46		116 45
OAKMARK SELECT FUND CLASS I	FIFO	352 810	Aug 27, 14	Mar 31, 15	14,249.99	16,116 36		-1,866 37	
	FIFO	189 902	Dec 18, 14	Mar 31, 15	7,670 15	7,937 91	246 87	-267 76	
	FIFO	554 864	Jan 15, 15	Mar 31, 15	22,410 95	21,434 40			976 55
POWERSHARES QQQ TRUST ETF SER 1	FIFO	327.000	Nov 11, 14	Mar 30, 15	34,826 46	33,381 96			1,444 50
	FIFO	327 000	Nov 11, 14	Mar 31, 15	34,751 42	33,381 96			1,369 46
PUTNAM CAPITAL SPECTRUM FUND CLASS Y	FIFO	75 592	Dec 05, 14	Mar 31, 15	2,905 76	2,946 57		-40 81	
	FIFO	63 597	Dec 05, 14	Mar 31, 15	2,444 67	2,479 03		-34 36	
PUTNAM DIVERSIFIED INCOME FUND CLASS Y	FIFO	4,412 615	Nov 11, 14	Mar 31, 15	32,829 85	33,977 13		-1,147 28	
	FIFO	72 037	Nov 14, 14	Mar 31, 15	535 96	566 93	16 57	-30 97	
	FIFO	35 805	Dec 16, 14	Mar 31, 15	266 39	272.11	8 23	-5 72	
	FIFO	34.472	Jan 13, 15	Mar 31, 15	256.47	255 78			0 69
	FIFO	35 455	Feb 13, 15	Mar 31, 15	263 79	265 91		-2 12	
	FIFO	35 592	Mar 16, 15	Mar 31, 15	264 80	275 48	8 54	-10 68	
SPDR S&P MIDCAP 400 ETF TR	FIFO	205 000	Nov 11, 14	Mar 30, 15	56,715 20	53,524 38			3,190 82
	FIFO	206 000	Nov 11, 14	Mar 31, 15	57,132 80	53,785 48			3,347 32
SPDR S&P 500 ETF TR	FIFO	46 000	Jul 14, 14	Mar 30, 15	9,554 68	9,098 18			456 50
	FIFO	350 000	Oct 24, 14	Mar 30, 15	72,698 63	68,328 44			4,370 19
	FIFO	189 000	Nov 11, 14	Mar 30, 15	39,257 26	38,570 51			686.75
	FIFO	585 000	Nov 11, 14	Mar 31, 15	121,340 93	119,384 93			1,956 00

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Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
T ROWE PRICE HEALTH SCIENCE FUND INC	FIFO	409 184	Nov 11, 14	Mar 31, 15	31,715 85	30,058 66			1,657 19
	FIFO	13 766	Dec 15, 14	Mar 31, 15	1,067 00	916 70			150 30
	FIFO	97 741	Dec 15, 14	Mar 31, 15	7,575 91	6,508 56			1,067 35
VANGUARD INTL EQUITY INDEX FD INC FSTE ALL-WORLD EX-US INDEX FD ETF	FIFO	817 000	Nov 11, 14	Mar 30, 15	40,205 71	39,755 22			450 49
	FIFO	815 000	Nov 11, 14	Mar 31, 15	39,657 25	39,657 90		-0 65	
Total					**$963,985.02**	**$937,944.20**		**-$5,077.45**	**$31,118.27**
Net short-term capital gains and losses									**$26,040.82**

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
PUTNAM CAPITAL SPECTRUM FUND CLASS Y	FIFO	755 690	Dec 23, 13	Mar 31, 15	29,048 72	26,901 09			2,147 63
Net capital gains/losses:									**$28,188.45**

Account activity this month (continued)

Date	Activity	Description	Your expense code	Quantity/ Face value	Price/Value ($)	Cash amount ($)	Cash and money balance ($)
Jan 29	Dividend	SPDR S&P 500 ETF TR REPORTED TAX YEAR 2014 PAID ON 1170				1,327 86	16,677 24
Jan 30		**Closing cash and money balance**					**$16,677.24**
		Proceeds from investment transactions					**$44,377.80**
		Funds used for investment transactions					**-$44,506.62**

Money balance activities

Date	Activity	Description	Amount ($)
Dec 31	**Balance forward**		**$16,860.39**
Jan 2	Deposit	UBS BANK USA BUSINESS ACCOUNT AS OF 12/31/14	1 08
Jan 8	Deposit	UBS BANK USA BUSINESS ACCOUNT AS OF 01/07/15	0 14
Jan 16	Withdrawal	UBS BANK USA BUSINESS ACCOUNT	-16,861 61
Jan 22	Deposit	UBS BANK USA BUSINESS ACCOUNT	17,399 62
Jan 26	Withdrawal	UBS BANK USA BUSINESS ACCOUNT AS OF 01/23/15	-2,491 70
Jan 30	Deposit	UBS BANK USA BUSINESS ACCOUNT	1,769 32
Jan 30	**Closing UBS Bank USA Business Account**		**$16,677.24**

The UBS Bank USA Business Account is your primary sweep option

Realized gains and losses

The estimated realized gains and losses shown below are not for tax purposes Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss Please check with your tax advisor To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order See *Important information about your statement* at the end of this document for more information We may not adjust gains and losses for all capital changes We automatically adjust cost basis for tax-exempt and AMT coupon municipal securities for estimated amortization of bond premiums and for accreted OID for securities issued at a discount If you requested that UBS adjust cost basis for the bond premium amortization on taxable debt securities then cost basis reflected for these securities has been adjusted Estimates in the *Unclassified* section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
ISHARES MSCI CANADA ETF	FIFO	845 000	Nov 11, 14	Jan 15, 15	22,696 20	25,338 34		-2,642 14	
ISHARES MSCI MEXICO CAPPED ETF	FIFO	378 000	Nov 11, 14	Jan 15, 15	21,681 60	25,267 40		-3,585 80	
Total					**$44,377.80**	**$50,605.74**		**-$6,227.94**	
Net short-term capital gains and losses								**-$6,227.94**	
Net capital gains/losses:								**-$6,227.94**	

continued next page

Account name: SUDIREDDY FOUNDATION, INC
Friendly account name: Foundation CMA
Account number: Y9 06786 44

Your Financial Advisor:
KNOWLTON/LARSEN
617-247-6001/877-722-0060

Bill payments

Date cleared	Description	Amount ($)
Apr 8, 15	IRS	52,301 00
Apr 13, 15	IRS	12,800.00
Nov 12, 15	IRS	38,400 00
Total		**$103,501.00**
Total bill payments		**$103,501.00**

— For Nov 2014 Tax Dues

) — 2015 Est. Tax

Realized gains and losses

Estimated 2015 gains and losses for transactions with trade dates through 12/31/15 have been incorporated into this statement Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss. Please check with your tax advisor. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order.

See Important information about your statement on the last page of this statement for more information We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
PALO ALTO NETWORKS INC	FIFO	2,559 000	Apr 11, 05	Nov 09, 15	414,623.83	5,015 64			409,608.19
	FIFO	1,466.000	Apr 11, 05	Nov 09, 15	237,529.71	2,462.88			235,066.83
	FIFO	1,172.000	Apr 11, 05	Nov 09, 15	189,894.15	2,379.16			187,514 99
WORKDAY INC CL A	FIFO	1,046 000	Apr 22, 05	Nov 09, 15	85,796 89	1,851 42			83,945.47
	FIFO	7,020.000	Apr 22, 05	Nov 09, 15	575,806.99	13,829.40			561,977.59
Total					**$1,503,651.57**	**$25,538.50**			**$1,478,113.07**
Net long-term capital gains or losses									**$1,478,113.07**
Net capital gains/losses:									**$1,478,113.07**

Gains and losses not calculated

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
WORKDAY INC CL A	FIFO	4,283.000		Nov 09, 15	351,307.88	0.00		---This information was unavailable---	

Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC

Account No. Z73-890812 Customer Service 800-544-5704
Recipient ID No **-***0804 Payer's Fed ID Number. 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2015 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
1a Description of property, Stock or Other Symbol, CUSIP										
AMERICAN AIRLINES GROUP INC COM USD1, AAL, 02376R102										
Sale	4,500.000	07/13/15	10/15/15	196,623 33	191,528 40		5,094 93			
Sale	2,000.000	10/09/15	10/15/15	87,388 15	81,307 75		6,080 40			
Subtotals				**284,011.48**	**272,836.15**					
ARISTA NETWORKS INC COM USD0.0001, ANET, 040413106										
Sale	1,470 000	05/08/15	05/20/15	98,436 13	96,494 97		1,941 16			
Sale	100 000	05/08/15	05/20/15	6,697.87	6,564 28		133.59			
Sale	1,230 000	05/08/15	05/20/15	82,556 08	80,740 70		1,815 38			
Subtotals				**187,690.08**	**183,799.95**					
AVAGO TECHNOLOGIES LTD COM NPV ISIN #SG9, AVGO, Y0486S104										
Sale	300.000	05/22/15	06/01/15	43,873 74	39,331 56		4,542 18			
Sale	1,200.000	05/22/15	06/01/15	175,472 89	157,326 24		18,146 65			
Sale	100 000	06/25/15	07/13/15	12,843 81	14,064 13		-1,220 32			
Sale	1,390 000	06/25/15	07/13/15	178,656 75	195,491 46		-16,834 71			
Subtotals				**410,847.19**	**406,213.39**					
BANK OF AMERICA CORP, BAC, 060505104										
Sale	2,500 000	07/13/15	10/08/15	39,246.44	42,270 45		-3,024 01			
Sale	4,500.000	07/13/15	10/08/15	70,643 58	76,050.00		-5,406 42			
Subtotals				**109,890.02**	**118,320.45**					

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC

Account No **Z73-890812** Customer Service 800-544-5704

Recipient ID No ****-***0804** Payer's Fed ID Number 04-3523567

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2015 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
1a Description of property, Stock or Other Symbol, CUSIP										
CHESAPEAKE ENERGY CORPORATION OKLAHOMA, CHK, 165167107										
Sale	500.000	08/06/15	08/11/15	4,074.57	3,910.45		164 12			
Sale	800 000	08/18/15	10/12/15	6,692 81	6,231 15		461.66			
Sale	100 000	09/09/15	10/12/15	836 60	782 50		54.10			
Sale	1,900.000	09/09/15	10/12/15	15,864 90	14,867.50		997 40			
Sale	2,400.000	09/09/15	10/12/15	20,039.87	18,740.88		1,298.99			
Sale	1,469.000	09/09/15	10/12/15	12,266 07	11,487.58		778.49			
Sale	7,503.000	09/09/15	10/12/15	62,648 89	58,673.46		3,975 43			
Sale	12,500 000	09/09/15	10/12/15	104,373 08	97,875 00		6,498 08			
Sale	3,178 000	09/09/15	10/12/15	26,535 81	24,947.30		1,588 51			
Sale	5,850.000	09/09/15	10/12/15	48,846 60	45,861.08		2,985 52			
Sale	5,100 000	09/09/15	10/12/15	42,635.21	39,981 45		2,653.76			
Sale	200 000	09/09/15	10/12/15	1,671.97	1,569 95		102 02			
Subtotals				**346,486.38**	**324,928.30**					
CITIGROUP INC COM NEW, C, 172967424										
Sale	300.000	10/15/15	10/26/15	15,886 86	15,577.74		309 12			
Sale	200 000	10/15/15	10/26/15	10,591 24	10,384.00		207 24			
Sale	100 000	10/15/15	10/26/15	5,295 62	5,191 50		104 12			
Sale	100.000	10/15/15	10/26/15	5,295 62	5,192.50		103 12			
Sale	1,900 000	10/15/15	10/26/15	100,616 75	98,667 00		1,949 75			
Sale	200 000	10/15/15	10/26/15	10,591.23	10,388 00		203 23			
Sale	800 000	10/15/15	10/26/15	42,359.22	41,552.00		807 22			
Sale	1,471 000	10/15/15	10/26/15	77,888 01	76,462 58		1,425 43			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC | Account No Z73-890812 | Customer Service. 800-544-5704
Recipient ID No **-***0804 | Payer's Fed ID Number 04-3523567

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2015 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
1a Description of property, Stock or Other Symbol, CUSIP										
CITIGROUP INC COM NEW, C, 172967424										
Sale	400.000	10/15/15	10/26/15	21,175 61	20,792.00		383 61			
Sale	5,529 000	10/15/15	10/26/15	292,644.58	287,397.42		5,247 16			
Subtotals				**582,344.74**	**571,604.74**					
CVR REFNG LP COM UNIT REPSTG LTD PARTNER, CVRR, 12663P107										
Sale	200.000	10/12/15	10/14/15	4,111.97	4,149 82	W 37 85	-37.85			
Sale	500 000	10/12/15	10/14/15	10,307.44	10,374 55	W 67 11	-67 11			
Sale	400.000	10/12/15	10/14/15	8,247 85	8,299 64		-51 79			
Sale	3,500.000	10/12/15	10/14/15	72,168 67	72,454.87		-286 20			
Sale	200 000	10/12/15	10/14/15	4,123 92	4,178 13		-54.21			
Sale	500 000	10/12/15	10/14/15	10,309 81	10,417 81		-108.00			
Sale	4,700 000	10/12/15	10/14/15	96,912 22	97,713.00		-800 78			
Subtotals				**206,181.88**	**207,587.82**					
CYTOKINETICS INC COMNEW ISIN #US23282W60, CYTK, 23282W605										
Sale	1,000 000	01/05/15	04/08/15	7,151.81	7,708 05		-556 24			
EL POLLO LOCO HOLDINGS INC COM USD0.01, LOCO, 268603107										
Sale	100 000	04/09/15	04/17/15	2,788.99	2,775 33		13 66			
Sale	100.000	04/09/15	04/17/15	2,798 94	2,775.32		23 62			
Sale	400 000	04/09/15	04/17/15	11,187 83	11,101 30		86 53			
Sale	2.000	04/09/15	04/17/15	55 94	55 56		0 38			
Sale	1,800 000	04/09/15	04/17/15	50,345 25	49,986 00		359 25			
Sale	103 000	04/09/15	04/17/15	2,880.87	2,862 37		18 50			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC
Account No Z73-890812 Customer Service 800-544-5704
Recipient ID No **-***0804 Payer's Fed ID Number. 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2015 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
1a Description of property, Stock or Other Symbol, CUSIP										
EL POLLO LOCO HOLDINGS INC COM USD0 01, LOCO, 268603107										
Sale	3,135 000	04/09/15	04/17/15	87,684 65	87,153.00		531 65			
Sale	1,560.000	04/09/15	04/17/15	43,632 55	43,383.60		248 95			
Sale	2,800.000	04/09/15	04/17/15	78,566 55	77,868 00		698 55			
Sale	4,800 000	04/20/15	05/19/15	113,750 78	132,679 95	W 2,527.83	-18,929 17			
Sale	200 000	04/20/15	05/19/15	4,739 62	5,533 50		-793.88			
Sale	141 000	04/20/15	05/19/15	3,334 59	4,386.43		-1,051 84			
Sale	500 000	04/20/15	05/19/15	11,824.78	15,546.54		-3,721 76			
Sale	359 000	05/08/15	05/19/15	8,507 61	9,752 56		-1,244 95			
Subtotals				**422,098.95**	**445,859.46**					
FIREEYE INC COM USD0 0001, FEYE, 31816Q101										
Sale	200 000	08/18/15	10/05/15	6,381 89	8,805 95		-2,424.06			
Sale	200.000	08/18/15	10/05/15	6,381 89	8,797 60		-2,415.71			
Sale	300.000	08/18/15	10/05/15	9,572 83	13,196 10		-3,623.27			
Sale	97 000	08/18/15	10/05/15	3,095 21	4,266 55		-1,171.34			
Sale	5,203 000	08/18/15	10/05/15	166,024.67	228,853 95		-62,829.28			
Subtotals				**191,456.49**	**263,920.15**					
FREEPORT MCMORAN INC, FCX, 35671D857										
Sale	800 000	10/02/15	10/12/15	10,175 63	8,244.75		1,930 88			
Sale	300 000	10/02/15	10/12/15	3,815 86	3,089 40		726 46			
Sale	1,800 000	10/02/15	10/12/15	22,895 16	18,537 30		4,357 86			
Sale	200 000	10/02/15	10/12/15	2,543 91	2,058 00		485 91			
Sale	400.000	10/02/15	10/12/15	5,087 81	4,118 00		969.81			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC

Account No. Z73-890812 Customer Service: 800-544-5704

Recipient ID No. **-***0804 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2015 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
1a Description of property, Stock or Other Symbol, CUSIP										
FREEPORT MCMORAN INC, FCX, 35671D857										
Sale	30,825.000	10/02/15	10/12/15	392,079 64	317,497 50		74,582 14			
Sale	5,675.000	10/02/15	10/12/15	72,241.42	58,452.50		13,788.92			
Sale	3,500.000	10/30/15	11/05/15	40,465.30	40,688.45		-223.15			
				549 304.73	452 685.90					
GILEAD SCIENCES INC, GILD, 375558103										
Sale	1,700.000	04/07/15	04/17/15	171,877.41	168,605.45		3,271.96			
Sale	300.000	04/07/15	04/17/15	30,331.31	29,752.38		578 93			
Sale	2,640.000	09/29/15	10/02/15	254,222.75	250,966.35		3,256.40			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC Account No Z73-890812 Customer Service. 800-544-5704
Recipient ID No **-***0804 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2015 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
1a Description of property, Stock or Other Symbol, CUSIP										
GILEAD SCIENCES INC, GILD, 375558103										
Sale	1,950 000	09/29/15	10/02/15	187,778 16	185,400 35		2,377 81			
Sale	410 000	09/29/15	10/02/15	39,486 37	38,981 61		504 76			
Subtotals				**683,696.00**	**673,706.14**					
GOOGLE INC CL A, 38259P508										
Sale	100 000	04/20/15	05/06/15	54,073 80	53,714 40		359 40			
Sale	100.000	04/20/15	05/06/15	54,077 50	53,714 40		363 10			
Sale	100.000	04/20/15	05/06/15	54,073 00	53,714.40		358.60			
Sale	100 000	04/20/15	05/06/15	54,063 00	53,715.00		348.00			
Sale	600 000	04/20/15	05/06/15	324,484 07	322,290 00		2,194 07			
Subtotals				**540,771.37**	**537,148.20**					
ICICI BANK LIMITED ADR EACH REPR 2 ORD I, IBN, 45104G104										
Sale	1,300.000	09/15/15	10/08/15	11,647 78	10,888 95		758 83			
Sale	4,900.000	09/29/15	10/08/15	43,903 19	40,902 23		3,000 96			
Sale	800 000	09/29/15	10/08/15	7,175 14	6,677 92		497 22			
Sale	100.000	10/02/15	10/08/15	896.89	882 45		14 44			
Sale	7,900.000	10/02/15	10/08/15	70,854 56	69,117 10		1,737 46			
Sale	1,300 000	10/09/15	11/05/15	10,747 30	11,837.95	W 1,090 65	-1,090 65			
Sale	1,650 000	10/09/15	11/05/15	13,640.80	15,048.00	W 1,407 20	-1,407 20			
Sale	3,700 000	10/09/15	11/05/15	30,542.94	33,744 00	W 3,201.06	-3,201 06			
Sale	1,300 000	10/09/15	11/05/15	10,731 30	12,946.65	W 2,215.35	-2,215.35			
Sale	24,315 000	10/09/15	11/05/15	200,838 20	221,752 80		-20,914 60			
Sale	1,650.000	10/09/15	11/05/15	13,628.75	16,438 70		-2,809 95			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC

Account No Z73-890812 Customer Service 800-544-5704

Recipient ID No **-***0804 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2015 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
ICICI BANK LIMITED ADR EACH REPR 2 ORD I, IBN, 45104G104										
Sale	3,803 000	10/09/15	11/05/15	31,412.20	39,026 15		-7,613 95			
Sale	1,085 000	10/09/15	11/05/15	8,961 93	9,873 50		-911 57			
Sale	1,197 000	10/09/15	11/05/15	9,887 04	11,928 29		-2,041 25			
Subtotals				**464,868.02**	**501,064.69**					
JETBLUE AWYS CORP, JBLU, 477143101										
Sale	100.000	05/06/15	09/28/15	2,621 00	2,116 06		504 94			
Sale	2,621 000	05/06/15	09/28/15	68,878 61	55,461.85		13,416 76			
Sale	2,250 000	05/06/15	09/28/15	59,106.41	47,611.28		11,495 13			
Sale	1,400 000	05/06/15	09/28/15	36,763.32	29,624.79		7,138.53			
Sale	5,691.000	05/06/15	09/28/15	149,386 00	120,424 79		28,961.21			
Sale	1,938 000	05/06/15	09/28/15	50,852 18	41,009 18		9,843 00			
Sale	700 000	05/06/15	09/28/15	18,367.66	14,791.00		3,576 66			
Sale	394 000	05/06/15	09/28/15	10,338.37	8,335.07		2,003 30			
Sale	4,906.000	05/06/15	09/28/15	128,731.07	103,741.29		24,989 78			
Subtotals				**525,044.62**	**423,115.31**					
KROGER CO COM ISIN #US5010441013 SEDOL #, KR, 501044101										
Sale	900 000	04/20/15	06/25/15	65,478 67	65,194 95		283 72			
Sale	800.000	04/20/15	06/25/15	58,203.27	57,952 00		251 27			
Sale	300 000	04/20/15	06/25/15	21,829 09	21,732 00		97 09			
Subtotals				**145,511.03**	**144,878.95**					

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC

Account No Z73-890812 Customer Service 800-544-5704
Recipient ID No **-***0804 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2015 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
1a Description of property, Stock or Other Symbol, CUSIP										
LENNAR CORP CL A, LEN, 526057104										
Sale	100 000	10/21/15	10/26/15	5,200 95	5,189.72		11 23			
Sale	400 000	10/21/15	10/26/15	20,831.61	20,758 89		72 72			
Sale	200.000	10/21/15	10/26/15	10,411 80	10,379 45		32 35			
Sale	123 000	10/21/15	10/26/15	6,400 80	6,383 36		17.44			
Sale	277 000	10/21/15	10/26/15	14,417.58	14,375 53		42 05			
Sale	33 000	10/21/15	10/26/15	1,717.62	1,713 03		4 59			
Sale	300 000	10/21/15	10/26/15	15,608.71	15,573 00		35 71			
Sale	400 000	10/21/15	10/26/15	20,803 61	20,764 00		39 61			
Sale	667 000	10/21/15	10/26/15	34,683.36	34,623 97		59 39			
Sale	502 000	10/21/15	10/26/15	26,103.52	26,063 84		39 68			
Sale	400.000	10/21/15	10/26/15	20,799 62	20,772.00		27 62			
Sale	6,598 000	10/21/15	10/26/15	343,089 68	342,700 12		389 56			
Subtotals				**520,068.86**	**519,296.91**					
LINKEDIN CORP COM USD0 0001, LNKD, 53578A108										
Sale	100 000	06/03/15	06/12/15	21,544 15	21,320 99		223 16			
Sale	299 000	06/03/15	06/12/15	64,446 17	63,749 77		696 40			
Sale	400.000	06/03/15	06/12/15	86,209 21	85,283 98		925.23			
Sale	1 000	06/03/15	06/12/15	215 44	213.21		2 23			
Sale	200.000	06/03/15	06/12/15	43,100 20	42,642 00		458 20			
Subtotals				**215,515.17**	**213,209.95**					
MARRIOTT INTL INC CL A, MAR, 571903202										
Sale	5,000 000	04/20/15	07/21/15	386,634 93	396,857 95		-10,223.02			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC Account No. Z73-890812 Customer Service 800-544-5704
Recipient ID No. **-***0804 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2015 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4** Federal Income Tax Withheld	**14** State	**16** State Tax Withheld
NETFLIX COM INC COM, NFLX, 64110L106										
Sale	860 000	04/07/15	04/17/15	491,482.72	364,936 31		126,546 41			
Sale	140 000	04/07/15	04/17/15	80,008 81	59,385.20		20,623 61			
Sale	1,700 000	10/14/15	10/15/15	173,315 64	188,333 95		-15,018 31			
Sale	1,200 000	10/14/15	10/15/15	122,340.46	132,924.00		-10,583 54			
Subtotals				**867,147.63**	**745,579.46**					
PAYPAL HLDGS INC COM, PYPL, 70450Y103										
Sale	7,700 000	07/21/15	09/09/15	263,219 65	314,151.04		-50,931 39			
Sale	1,800 000	07/21/15	09/09/15	61,522 11	73,437 91		-11,915 80			
Subtotals				**324,741.76**	**387,588.95**					
PURE STORAGE INC CL A, PSTG, 74624M102										
Sale	400 000	10/12/15	10/15/15	7,738.76	6,995 95		742 81			
Sale	300 000	10/12/15	10/15/15	5,804 07	5,235 00		569 07			
Sale	70.000	10/12/15	10/15/15	1,354 28	1,222.20		132 08			
Sale	200 000	10/12/15	10/15/15	3,869 38	3,498 00		371 38			
Sale	100.000	10/12/15	10/15/15	1,934 69	1,747 00		187 69			
Sale	1,830 000	10/12/15	10/15/15	35,404 83	32,025 00		3,379.83			
Sale	9,570 000	10/12/15	10/15/15	185,176.09	167,475.00		17,701 09			
Sale	1,400 000	10/12/15	10/15/15	27,089.50	24,556 00		2,533 50			
Sale	260 000	10/12/15	10/15/15	5,030 91	4,563 00		467 91			
Sale	500 000	10/12/15	10/15/15	9,674.82	8,785 00		889.82			
Sale	800 000	10/12/15	10/15/15	15,479 72	14,072.00		1,407.72			
Sale	2,845 000	10/12/15	10/15/15	55,049 74	50,072 00		4,977 74			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC — Account No **Z73-890812** Customer Service 800-544-5704
Recipient ID No ****-***0804** Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2015 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
PURE STORAGE INC CL A, PSTG, 74624M102										
Sale	50.000	10/12/15	10/15/15	967.48	880.50		86.98			
Sale	400 000	10/12/15	10/15/15	7,739.86	7,048.00		691.86			
Sale	2,300 000	10/12/15	10/15/15	44,504.18	40,549 00		3,955.18			
Sale	6,075 000	10/12/15	10/15/15	117,549 08	107,163 00		10,386 08			
Sale	2,825 000	10/12/15	10/15/15	54,594.09	49,833 00		4,761 09			
Sale	75.000	10/12/15	10/15/15	1,449 40	1,323 75		125 65			
Subtotals				**580,410.88**	**527,043.40**					
RITE AID CORP COM ISIN #US7677541044 SED, RAD, 767754104										
Sale	997 000	04/20/15	06/18/15	8,463 32	7,914 06		549.26			
Sale	100 000	04/23/15	06/18/15	848.88	829 45		19 43			
Sale	200 000	04/23/15	06/18/15	1,697 76	1,643 00		54 76			
Sale	2,703.000	04/23/15	06/18/15	22,945.18	22,218 39		726 79			
Sale	100 000	05/19/15	06/18/15	848 88	833 50		15 38			
Sale	3,400 000	05/19/15	06/18/15	28,861 85	28,357.70		504 15			
Sale	3,200 000	05/19/15	06/18/15	27,135 50	26,689 60		445 90			
Sale	9,300 000	05/19/15	06/18/15	78,769.55	77,566.65		1,202 90			
Subtotals				**169,570.92**	**166,052.35**					
SHAKE SHACK INC CL A, SHAK, 819047101										
Sale	1,500 000	10/23/15	11/05/15	74,015.83	67,899 75		6,116 08			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC

Account No Z73-890812 Customer Service: 800-544-5704
Recipient ID No **-***0804 Payer's Fed ID Number 04-3523567

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2015 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
SKYWORKS SOLUTIONS INC COM, SWKS, 83088M102										
Sale	1,500 000	04/20/15	04/23/15	143,828 90	142,133 85		1,695.05			
Sale	476 000	06/22/15	08/18/15	42,247 77	52,859 66		-10,611 89			
Sale	100 000	06/22/15	08/18/15	8,875 58	11,104 00		-2,228 42			
Sale	100 000	06/22/15	08/18/15	8,875 58	11,103 60		-2,228.02			
Sale	100 000	06/22/15	08/18/15	8,875 58	11,103 90		-2,228.32			
Sale	2,224 000	06/22/15	08/18/15	197,392.94	246,957.41		-49,564.47			
Sale	100 000	10/12/15	10/14/15	7,779 30	7,968 95		-189 65			
Sale	700.000	10/12/15	10/14/15	54,455 09	55,740 93		-1,285.84			
Sale	600 000	10/12/15	10/14/15	46,675 79	47,766 00		-1,090 21			
Subtotals				**519,006.53**	**586,738.30**					
SOUTHWESTERN ENERGY CO DELAWARE, SWN, 845467109										
Sale	3,500 000	04/14/15	05/07/15	97,220 61	88,417.60		8,803 01			
SPLUNK INC COM USD0 001, SPLK, 848637104										
Sale	100.000	04/07/15	04/17/15	6,205 93	6,320 31	W 114 38	-114 38			
Sale	2,060 000	04/07/15	04/17/15	128,026 64	130,198.34		-2,171 70			
Sale	2,740 000	04/07/15	04/17/15	170,287 86	173,140 60		-2,852 74			
Sale	100 000	04/07/15	04/17/15	6,214 89	6,433 38		-218 49			
Subtotals				**310,735.32**	**316,092.63**					
TABLEAU SOFTWARE INCCOM USD0 0001, DATA, 87336U105										
Sale	100 000	04/07/15	04/07/15	9,603 64	9,603 75	W 0.11	-0 11			
Sale	200 000	04/07/15	04/07/15	19,207 29	19,194 80		12 49			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC

Account No Z73-890812 Customer Service 800-544-5704
Recipient ID No **-***0804 Payer's Fed ID Number 04-3523567

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2015 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4 Federal Income Tax Withheld**	**14** State	**16** State Tax Withheld
TABLEAU SOFTWARE INCCOM USD0 0001, DATA, 87336U105										
Sale	1,130.000	04/07/15	04/07/15	108,521.16	108,460 80		60 36			
Sale	1,150.000	04/07/15	04/07/15	110,441 89	110,385 05		56 84			
Sale	100 000	04/07/15	04/07/15	9,603 64	9,603.30		0 34			
Sale	200 000	04/07/15	04/07/15	19,207.29	19,208 40	W 1.11	-1 11			
Sale	1,520.000	04/07/15	04/07/15	145,975.36	145,997 52		-22 16			
Sale	5,300.000	04/07/15	04/07/15	509,002 63	509,070 30		-67 67			
Sale	300 000	04/07/15	04/07/15	28,811 47	28,816 52		-5 05			
Sale	100 000	10/30/15	11/05/15	8,619 84	8,274 95		344 89			
Sale	100 000	10/30/15	11/05/15	8,618 70	8,272 20		346 50			
Sale	1 000	10/30/15	11/05/15	86.19	82.73		3 46			
Sale	300 000	10/30/15	11/05/15	25,856 11	24,804 00		1,052.11			
Sale	299 000	10/30/15	11/05/15	25,769 93	24,733 28		1,036 65			
Sale	101 000	10/30/15	11/05/15	8,706.04	8,354 72		351.32			
Sale	100.000	10/30/15	11/05/15	8,619 84	8,275 00		344 84			
Sale	100.000	10/30/15	11/05/15	8,619 84	8,276 00		343 84			
Sale	1,599 000	10/30/15	11/05/15	137,831.26	132,204.36		5,626 90			
Sale	500.000	10/30/15	11/05/15	43,084 20	41,339 70		1,744 50			
Sale	100 000	10/30/15	11/05/15	8,578 84	8,267 94		310 90			
Sale	3,690.000	10/30/15	11/05/15	317,942.62	305,086 99		12,855 63			
Sale	1,490 000	10/30/15	11/05/15	128,137 64	123,192 30		4,945 34			
Sale	200 000	10/30/15	11/05/15	17,167.68	16,535 88		631 80			
Sale	100 000	10/30/15	11/05/15	8,582.84	8,267 94		314 90			
Sale	517.000	10/30/15	11/05/15	44,342 27	42,745 25		1,597.02			

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Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC — Account No Z73-890812 Customer Service: 800-544-5704
Recipient ID No. **-***0804 Payer's Fed ID Number: 04-3523567

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2015 Proceeds from Broker and Barter Exchange Transactions

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4** Federal Income Tax Withheld	**14** State	**16** State Tax Withheld
TABLEAU SOFTWARE INCCOM USD0.0001, DATA, 87336U105										
Sale	100.000	10/30/15	11/05/15	8,577 84	8,267.94		309.90			
Sale	137.000	10/30/15	11/05/15	11,748.90	11,327.08		421.82			
Sale	300.000	10/30/15	11/05/15	25,718.52	24,803.82		914.70			
Sale	66.000	10/30/15	11/05/15	5,656 75	5,456 84		199.91			
Sale	34 000	10/30/15	11/05/15	2,914.09	2,809 42		104.67			
Sale	20.000	10/30/15	11/05/15	1,713.16	1,652.60		60.56			
Sale	46.000	10/30/15	11/05/15	3,939.82	3,800.98		138.84			
				1821207.29	1787172.36					

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.

Fidelity INVESTMENTS

2015 Informational Tax Reporting Statement

SUDIREDDY FOUNDATION INC — Account No **Z73-890812** — Customer Service. 800-544-5704

Recipient ID No. ****-***0804** — Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2015 Proceeds from Broker and Barter Exchange Transactions*

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP

Action	Quantity	**1b** Date Acquired	**1c** Date Sold or Disposed	**1d** Proceeds	**1e** Cost or Other Basis (a)	**1f** Code, If Any **1g** Adjustments	Gain/Loss (-)	**4** Federal Income Tax Withheld	**14** State	**16** State Tax Withheld
TWITTER INC COM USD0.000005, TWTR, 90184L102										
Sale	2,100.000	05/07/15	05/08/15	79,087.09	78,816.48		270.61			
Sale	1,400.000	05/07/15	05/08/15	52,724 42	52,544.32		180 10			
Sale	1,300.000	05/07/15	05/08/15	48,957.10	48,791.15		165.95			
Sale	200 000	05/07/15	05/08/15	7,531.86	7,504.00		27.86			
Sale	2,400.000	10/05/15	10/08/15	70,126 17	66,871.95		3,254.22			
Sale	4,100 000	10/05/15	10/08/15	119,798.88	114,185.00		5,613.88			
Subtotals				**378,225.52**	**368,712.90**					
UNITED CONTINENTAL HOLDINGS INC COM USD0, UAL, 910047109										
Sale	500.000	04/07/15	04/08/15	30,216.49	30,198 22		18.27			
Sale	5,000.000	04/07/15	04/08/15	302,298.93	301,982 24		316.69			
Subtotals				**332,515.42**	**332,180.46**					
UNITEDHEALTH GROUP, UNH, 91324P102										
Sale	1,000.000	04/23/15	07/13/15	122,069 90	118,286.75		3,783 15			
WORKDAY INC CL A ISIN #US98138H1014 SEDO, WDAY, 98138H101										
Sale	3,000 000	10/30/15	11/05/15	239,407.44	236,167.65		3,239 79			
Totals				12615848.80	12392675.02	10662.65	223173.78			

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Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ABEL ROGERS & SULLIVAN	$ 2,740	$	$	$ 1,370
TOTAL	$ 2,740	$ 0	$ 0	$ 1,370

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL TAX 11/30/14	$ 52,301	$	$	$
FEDERAL EST PMTS 11/30/15	51,200			
MA FORM PC 11/30/14	500			
MA FILING FEES	15			
TOTAL	$ 104,016	$ 0	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
MANAGEMENT FEES	2,745	2,745		
TOTAL	$ 2,745	$ 2,745	$ 0	$ 0

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PUTNAM CAPITAL SPECTRUM	$ 129,019	$	COST	$
SPDR S & P 500 ETF	479,245		COST	
ISHARES MSCI CANADA ETF	54,305		COST	
ISHARES MSCI MEXICO ETF	54,211		COST	
ISHARES RUSSELL 2000 ETF	230,445		COST	
POWERSHARES QQQ TRUST ETF	143,124		COST	

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SPDR S & P MIDCAP 400 ETF TR	$ 230,285	$	COST	$
VANGUARD INT'L EQ INDEX FD	170,261		COST	
BARON PARTNERS FD	142,480		COST	
OAKMARK SELECT FD	142,420		COST	
OAKMARK INT'L FD	143,117		COST	
T ROWE PRICE HEALTH SC FD	146,099		COST	
BLACKROCK STRATEGIC INC	146,130		COST	
GOLDMAN SACHS STRATEGIC INC	146,130		COST	
PUTNAM DIVERSIFIED INC FD	146,680		COST	
GOTHAM ABSOLUTE RETURN INST	134,424		COST	
NEUBERGER BERMAN LONG SHORT FD	146,099		COST	
WORKDAY INC CL A	390,850		COST	
GOLDMAN SACHS GROUP		984,605	COST	950,100
JETBLUE AIRWAYS		73,293	COST	69,272
TABLEAU SOFTWARE		486,097	COST	485,150
TOTAL	$ 3,175,324	$ 1,543,995		$ 1,504,522

Statement 5 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
DONOR COST BASIS ADJ	$ 1,711,397
TOTAL	$ 1,711,397

Federal Statements

Statement 6 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

Name	Address	City, State, Zip
RAMAKRISHNA R. SUDIREDDY		
	15 CORMIERS WAY	ANDOVER MA 01810

Federal Statements

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Relationship	Address / Status	Purpose	Amount
PHILLIPS ACADEMY ANDOVER MA 01810	N/A	180 MAIN STREET	ANNUAL FUND	5,000
SQUASHBUSTERS LAWRENCE MA 01840	N/A	60 ISLAND STREET	YOUTH DEVELOPMENT PROGRAMS	5,000
BROOKS SCHOOL NORTH ANDOVER MA 01845	N/A	1160 GREAT POND ROAD	ANNUAL FUND	10,000
BROOKS SCHOOL NORTH ANDOVER MA 01845	N/A	1160 GREAT POND ROAD	CAPITAL FUND	100,000
HARVARD UNIVERSITY CAMBRIDGE MA 02138	N/A	124 MOUNT AUBURN STREET	HARVARD DIVINITY SCHOOL	1,500,000
FELLOWSHIP OF CHRISTIAN ATHLETES KANSAS CITY MO 64129	N/A	8701 LEEDS ROAD	YOUTH PROGRAMS	1,000
HAVARD UNIVERSITY CAMBRIDGE MA 02138	N/A	124 MOUNT AUBURN STREET	ARTS & SCIENCES	1,000
TOTAL				1,622,000

Federal Statements

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or $5,000

Name of Manager	Amount
RAMAKRISHNA SUDIREDDY	$
TOTAL	$ 0