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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014**Open to Public Inspection**

For calendar year 2014, or tax year beginning 12/01, 2014, and ending 11/30, 2015

ROBERT J. PEOT FOUNDATION
1205 MIDWEST CLUB PARKWAY
OAK BROOK, IL 60523

A Employer identification number
36-4331252

B Telephone number (see instructions)
630-323-3870

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 182,889.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc, received (attach schedule)	23,775.			
2 Ck ☒ if the foundn is not required to attach Sch B				
3 Interest on savings and temporary cash investments	1.	1.	1.	
4 Dividends and interest from securities	4,666.	4,666.	4,666.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	9,773.			
b Gross sales price for all assets on line 6a 56,863.				
7 Capital gain net income (from Part IV, line 2)		9,773.		
8 Net short term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	38,215.	14,440.	4,667.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) SEE ST 1	1,925.	963.		962.
c Other prof fees (attach sch) SEE ST 2	3,724.	3,724.		
17 Interest				
18 Taxes (attach schedule)(see instrs) SEE STM 3	15.	15.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	351.			351.
23 Other expenses (attach schedule) SEE STATEMENT 4	6,655.			6,655.
24 Total operating and administrative expenses Add lines 13 through 23 PART XV	12,670.	4,702.		7,968.
25 Contributions, gifts, grants paid.	25,000.			25,000.
26 Total expenses and disbursements Add lines 24 and 25	37,670.	4,702.	0.	32,968.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	545.			
b Net investment income (if negative, enter 0)		9,738.		
c Adjusted net income (if negative, enter 0)			4,667.	

BAA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing	14,531.	6,812.	6,811.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)			
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments — mortgage loans				
13	Investments — other (attach schedule)	154,854.	163,119.	176,078.	
14	Land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	169,385.	169,930.	182,889.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
NET FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		X		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	169,385.	169,930.	
	30	Total net assets or fund balances (see instructions)	169,385.	169,930.	
31	Total liabilities and net assets/fund balances (see instructions)	169,385.	169,930.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	169,385.
2	Enter amount from Part I, line 27a	2	545.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	169,930.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	169,930.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 5				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]		2	9,773.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 []		3	-53.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013			
2012			
2011			
2010			
2009			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter. (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	195.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	195.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	195.
6 Credits/Payments:			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		195.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
IL		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>KATHRYN PEOT</u> Telephone no <u>630-323-3870</u> Located at <u>1205 MIDWEST CLUB PKWY OAK BROOK IL</u> ZIP + 4 <u>60523</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	<u>15</u>		N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If 'Yes,' enter the name of the foreign country <u>N/A</u>	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	182,269.
b	Average of monthly cash balances	1 b	7,149.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	189,418.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	189,418.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	2,841.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	186,577.
6	Minimum investment return. Enter 5% of line 5	6	9,329.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,329.
2a	Tax on investment income for 2014 from Part VI, line 5	2 a	195.
b	Income tax for 2014 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	195.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,134.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	9,134.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,134.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	32,968.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,968.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	32,968.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				9,134.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2014.				
a From 2009	6,569.			
b From 2010				
c From 2011				
d From 2012	18,355.			
e From 2013	18,854.			
f Total of lines 3a through e	43,778.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 32,968.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				9,134.
e Remaining amount distributed out of corpus	23,834.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	67,612.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	6,569.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	61,043.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012	18,355.			
d Excess from 2013	18,854.			
e Excess from 2014	23,834.			

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Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
COLLEGE OF THE MENOMINEE NATIO P.O. BOX 1179 KESHENA, WI 54135	NONE		SCHOLARSHIP	20,000.
ST. ANTHONY PARISH KC W6799 CHURCH STREET NEOPIT, WI 54150	NONE		GENERAL	5,000.
Total			3 a	25,000.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1.	
4 Dividends and interest from securities			14	4,666.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					9,773.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				4,667.	9,773.
13 Total. Add line 12, columns (b), (d), and (e)				13	14,440.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



Fiscal Year Ending 12/31/15

SECURITIES INVESTED FOR THE FOUNDATION

002813 MSDDT362

INVESTMENT RELATED ACTIVITY

PURCHASES

Transaction Date	Settlement Date	Activity Type	Description	Comments	Quantity	Price	Inflows/(Outflows)
4/17/15	4/22/15	Bought	ISHARES MSCI EAFE ETF	ACTED AS AGENT	206 000	\$65.8785	\$(13,570.97)
4/17/15	4/22/15	Bought	PIMCO TOTAL RETURN P	CONFIRM NBR	246 972	10 9000	(2,697.99)
4/17/15	4/22/15	Bought	VANGUARD SHORT TERM BND	ACTED AS AGENT	33 000	80 5500	(2,658.15)
4/17/15	4/22/15	Bought	TEMPLETON GLOBAL BD FD ADV	CONFIRM NBR	169 557	12.4500	(2,110.99)
4/17/15	4/22/15	Bought	HARDING LOEVNER EMERG MKTS ADV	CONFIRM NBR	30 980	48 7400	(1,509.95)
4/17/15	4/22/15	Bought	INVESTCO PREMIER INST	CONFIRM NBR	390 000	1 0000	(390.00)
4/17/15	4/22/15	Bought	PIMCO EMERGING MKTS BD P	CONFIRM NBR	20,896	10 4800	(218.99)
5/11/15	5/14/15	Bought	ISHARES MSCI EAFE ETF	ACTED AS AGENT	25 000	67 1290	(1,678.23)
5/11/15	5/14/15	Bought	ISHARES RUSSELL 1000 GRW ETF	ACTED AS AGENT	13,000	100 7332	(1,309.53)
5/11/15	5/14/15	Bought	ISHARES RUSSELL 1000 VALUE ETF	ACTED AS AGENT	12 000	105.1251	(1,261.50)
5/11/15	5/14/15	Bought	HARDING LOEVNER EMERG MKTS ADV	CONFIRM NBR	20 041	48 0500	(962.96)
5/11/15	5/14/15	Bought	PIMCO TOTAL RETURN P	CONFIRM NBR	66 854	10 6500	(711.99)
5/11/15	5/14/15	Bought	VANGUARD SHORT TERM BND	ACTED AS AGENT	8,000	80.2400	(641.92)
5/11/15	5/14/15	Bought	INVESTCO PREMIER INST	CONFIRM NBR	234,000	1 0000	(234.00)
5/11/15	5/14/15	Bought	ISHARES RUSSELL MIDCAP V ETF	ACTED AS AGENT	3,000	75.1290	(225.39)

REALIZED GAIN/(LOSS) DETAIL

LONG-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
HARDING LOEVNER EMERG MKTS ADV	01/07/13	04/28/15	4.567	\$225.84	\$223.69	\$2.15	
ISHARES MSCI EAFE ETF	01/07/13	04/29/15	5.784	283.76	283.30	0.46	
	01/07/13	04/28/15	15.000	1,015.55	858.11	157.44	
	01/07/13	04/29/15	8.000	537.13	457.66	79.47	
ISHARES RUSSELL 1000 GRW ETF	01/07/13	04/17/15	50.000	4,967.03	3,350.97	1,616.06	
	01/07/13	04/28/15	7.000	708.61	469.14	239.47	
	01/07/13	04/29/15	5.000	503.05	335.10	167.95	
ISHARES RUSSELL 1000 VALUE ETF	01/07/13	04/17/15	23.000	2,393.35	1,716.70	676.65	
	01/07/13	04/28/15	4.000	420.32	298.56	121.76	
	01/07/13	04/29/15	6.000	629.34	447.83	181.51	
ISHARES RUSSELL 2000 GRWTH ETF	01/07/13	04/17/15	19.000	2,892.16	1,870.55	1,021.61	
ISHARES RUSSELL 2000 VALUE ETF	01/07/13	04/17/15	18.000	1,850.41	1,398.96	451.45	
	01/07/13	04/28/15	1.000	103.84	77.72	26.12	
ISHARES RUSSELL MIDCAP G ETF	01/07/13	04/17/15	29.000	2,854.12	1,872.69	981.43	
	03/08/13	04/29/15	1.000	98.19	68.89	29.30	
ISHARES RUSSELL MIDCAP V ETF	01/07/13	04/17/15	28.000	2,101.84	1,446.97	654.87	
	01/07/13	04/28/15	1.000	75.50	51.68	23.82	
	01/07/13	04/29/15	1.000	75.08	51.68	23.40	
PIMCO EMERGING MKTS BD P	01/07/13	04/28/15	1.987	20.98	24.94	(3.96) W	
	01/07/13	04/29/15	3.977	41.88	49.91	(8.03) W	
Disallowed Loss Based On Wash Sale \$11.99							
PIMCO HIGH YIELD P	01/07/13	04/17/15	337.124	3,135.25	3,273.47	(138.22)	
	01/07/13	04/28/15	1.931	17.98	18.75	(0.77)	
	01/07/13	04/29/15	3.974	36.92	38.59	(1.67)	
PIMCO REAL RETURN P	01/07/13	04/17/15	137.914	1,547.39	1,677.03	(129.64) R	
	01/17/13	04/17/15	3.124	35.05	36.99	(1.94) H	
	04/11/14	04/17/15	3.985	44.71	44.99	(0.28)	
Basis Adjustment Due To Wash Sale: \$2.09							
PIMCO TOTAL RETURN P	01/07/13	04/28/15	7.926	85.60	88.67	(3.07) W	
	01/07/13	04/29/15	23.148	249.30	258.97	(9.67) W	
Disallowed Loss Based On Wash Sale \$12.74							
TEMPLETON GLOBAL BD FD ADV	01/07/13	04/28/15	4.940	62.10	66.29	(4.19) W	
	01/07/13	04/29/15	6.921	86.72	92.88	(6.16) W	
Disallowed Loss Based On Wash Sale \$10.35							
VANGUARD SHORT TERM BND	03/08/13	04/29/15	5.000	402.05	404.95	(2.90) W	
Disallowed Loss Based On Wash Sale \$2.90							
Long-Term This Period				\$27,501.05	\$21,356.63	\$6,144.42	

REALIZED GAIN/(LOSS) DETAIL (CONTINUED)

LONG-TERM GAIN/(LOSS) (CONTINUED)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
Long-Term Year to Date				\$27,501.05	\$21,356.63	\$6,144.42	

SHORT-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
PIMCO REAL RETURN P	05/15/14	04/17/15	7.905	88.70	90.99	(2.29)	
Short-Term This Period				\$88.70	\$90.99	\$(2.29)	
Short-Term Year to Date				\$88.70	\$90.99	\$(2.29)	
Net Realized Gain/(Loss) This Period				\$27,589.75	\$21,447.62	\$6,142.13	
Net Realized Gain/(Loss) Year to Date				\$27,589.75	\$21,447.62	\$6,142.13	

Disallowed Loss Based On Wash Sale This Period \$37.98

Disallowed Loss Based On Wash Sale Year to Date \$37.98

Treasury regulations require that we report on Form 1099-B a) adjusted cost basis on the sale of covered securities acquired on or after 1/1/11 (or the applicable date for the type of security), b) the gain or loss as either long-term or short-term, and c) basis adjustments on covered securities due to wash sales, certain corporate actions and transfers by gift or inheritance. This section may not reflect all the basis adjustments required when filing your tax return. Refer to the Expanded Disclosures.

R - The cost basis for this tax lot was adjusted due to a reclassification of income.

H, W, > - The wash sale rule applies to this tax lot. For lots noted with an "H," the cost basis and acquisition date (trade date) have been adjusted to account for disallowed loss of a related wash sale transaction. For lots noted with a "W," the disallowed loss on covered securities will be reported on Form 1099-B for the current tax year. The aggregate basis adjustment and the disallowed loss amount are identified in italics under the Security Description. Net Realized Gain/(Loss) for "This Period" and "Year to Date" includes disallowed loss. For lots noted with a ">," both "H" and "W" apply.



Morgan Stanley

CLIENT STATEMENT | For the Period June 1-30, 2015

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REALIZED GAIN/(LOSS) DETAIL

LONG-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
TEMPLETON GLOBAL BD FD ADV	01/07/13	06/10/15	110.657	\$1,357.76	\$1,485.02	\$(127.26)	
	01/07/13	06/10/15	6.921	84.92	92.33	(7.41)	H
	01/07/13	06/10/15	4.940	60.61	65.69	(5.08)	H
	06/28/13	06/10/15	0.851	10.44	10.99	(0.55)	
	04/11/14	06/10/15	1.067	13.09	13.99	(0.90)	
	05/15/14	06/10/15	8.440	103.56	110.99	(7.43)	
Basis Adjustment Due To Wash Sale \$10.35							
Long-Term This Period				\$1,630.38	\$1,779.01	\$(148.63)	
Long-Term Year to Date				\$29,131.43	\$23,135.64	\$5,995.79	

001698 MSDD321

Account Detail

REALIZED GAIN/(LOSS) DETAIL (CONTINUED)

SHORT-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
TEMPLETON GLOBAL BD FD ADV	04/17/15	06/10/15	157,696	1,934.93	1,963.32	(28.39)	
	05/11/15	06/10/15	15,309	187.85	189.99	(2.14)	
Short-Term This Period				\$2,122.78	\$2,153.31	\$(30.53)	
Short-Term Year to Date				\$2,211.48	\$2,244.30	\$(32.82)	
Net Realized Gain/(Loss) This Period				\$3,753.16	\$3,932.32	\$(179.16)	
Net Realized Gain/(Loss) Year to Date				\$31,342.91	\$25,379.94	\$5,962.97	

Disallowed Loss Based On Wash Sale Year to Date \$41.57

Treasury regulations require that we report on Form 1099-B a) adjusted cost basis on the sale of covered securities acquired on or after 1/1/11 (or the applicable date for the type of security), b) the gain or loss as either long-term or short-term, and c) basis adjustments on covered securities due to wash sales, certain corporate actions and transfers by gift or inheritance. This section may not reflect all the basis adjustments required when filing your tax return. Refer to the Expanded Disclosures.

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Morgan Stanley

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CLIENT STATEMENT | For the Period August 1-31, 2015

Account Detail

REALIZED GAIN/(LOSS) DETAIL

LONG-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
HARDING LOEVNER EMERG MKTS ADV	01/07/13	08/14/15	13 409	\$575 92	\$656 77	\$(80.85)	
ISHARES RUSSELL 1000 GRW ETF	01/07/13	08/14/15	45 000	4,538 29	3,015 88	1,522.41	
ISHARES RUSSELL 1000 VALUE ETF	01/07/13	08/14/15	35 000	3,588 19	2,612 37	975 82	
ISHARES RUSSELL MIDCAP G ETF	03/08/13	08/14/15	19 000	1,844 88	1,308 83	536 05	
ISHARES RUSSELL MIDCAP V ETF	01/07/13	08/14/15	10 000	732 24	516.77	215 47	

Morgan Stanley

Select JUMA Active Assets Account with ROBERT JUREK FOUNDATION, INC.
 628-016-1821, CO. KATHRYN PEOTER

REALIZED GAIN/(LOSS) D

LONG-TERM GAIN/(LOSS) (CONTINUED)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
PIMCO EMERGING MKTS BD P	03/08/13	08/14/15	15,000	1,098.36	842.79	255.57	
	01/07/13	08/14/15	138,257	1,375.66	1,735.12	(359.46)	
	01/07/13	08/14/15	3,977	39.57	49.71	(10.14)	H
	01/07/13	08/14/15	1,987	19.77	24.78	(5.01)	H
	01/17/13	08/14/15	4,444	44.22	54.43	(10.21)	H
	05/15/14	08/14/15	9,647	95.99	106.99	(11.00)	
Basis Adjustment Due To Wash Sale, \$16.43							
Long-Term This Period				\$13,953.09	\$10,924.44	\$3,028.65	
Long-Term Year to Date				\$43,084.52	\$34,060.08	\$9,024.44	

SHORT-TERM GAIN/(LOSS)

[illegible]

Treasury regulations require that we report on Form 1099-B a) adjusted cost basis on the sale of covered securities acquired on or after 1/1/11 (or the applicable date for the type of security), b) the gain or loss as either long-term or short-term, and c) basis adjustments on covered securities due to wash sales, certain corporate actions and transfers by gift or inheritance. This section may not reflect all the basis adjustments required when filing your tax return. Refer to the Expanded Disclosures.

H, W, > - The wash sale rule applies to this tax lot. For lots noted with an "H," the cost basis and acquisition date (trade date) have been adjusted to account for disallowed loss of a related wash sale transaction. For lots noted with a "W," the disallowed loss on covered securities will be reported on Form 1099-B for the current tax year. The aggregate basis adjustment and the disallowed loss amount are identified in italics under the Security Description. Net Realized Gain/(Loss) for "This Period" and "Year to Date" includes disallowed loss. For lots noted with a ">," both "H" and "W" apply.

Account Detail

MONEY MARKET FUND (MMF) AND BANK DEPOSIT PROGRAM ACTIVITY (CONTINUED)

Date	Activity Type	Description	Credits/(Debits)	
NET ACTIVITY FOR PERIOD			\$105.50	

REALIZED GAIN/(LOSS) DETAIL

LONG-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
HARDING LOEVNER EMERG MKTS ADV	01/07/13	11/24/15	9 995	\$420.79	\$489.56	\$(68.77)	
ISHARES RUSSELL 1000 GRW ETF	01/07/13	11/24/15	17 000	1,728.39	1,139.33	589.06	
ISHARES RUSSELL 1000 VALUE ETF	01/07/13	11/24/15	10 000	1,009.61	746.39	263.22	
ISHARES RUSSELL 2000 VALUE ETF	01/07/13	11/24/15	2 000	194.12	155.44	38.68	
ISHARES RUSSELL MIDCAP G ETF	03/08/13	11/24/15	1 000	94.23	68.89	25.34	
ISHARES RUSSELL MIDCAP V ETF	03/08/13	11/24/15	1 000	71.47	56.19	15.28	
PIMCO HIGH YIELD P	01/07/13	11/24/15	5 998	51.88	58.24	(6.36)	
PIMCO TOTAL RETURN P	01/07/13	11/24/15	60.936	638.00	681.74	(43.74)	R
VANGUARD SHORT TERM BND	03/08/13	11/24/15	10 000	799.45	809.90	(10.45)	
Long-Term This Period				\$5,007.94	\$4,205.68	\$802.26	
Long-Term Year to Date				\$48,092.46	\$38,265.76	\$9,826.70	

SHORT-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
PIMCO ENHANCED SHRT MRT EXC	08/14/15	11/24/15	1.000	100.86	101.13	(0.27)	
TEMPLETON INTL BOND ADV	06/10/15	11/24/15	32 977	339.99	349.23	(9.24)	
Short-Term This Period				\$440.85	\$450.36	\$(9.51)	
Short-Term Year to Date				\$2,882.54	\$2,937.14	\$(54.60)	



Morgan Stanley

CLIENT STATEMENT | For the Period November 1-30, 2015

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Account Detail

	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)
Net Realized Gain/(Loss) This Period	\$5,448.79	\$4,656.04	\$792.75
Net Realized Gain/(Loss) Year to Date	\$50,975.00	\$41,202.90	\$9,772.10

Disallowed Loss Based On Wash Sale Year to Date \$41.57

Treasury regulations require that we report on Form 1099-B a) adjusted cost basis on the sale of covered securities acquired on or after 1/1/11 (or the applicable date for the type of security), b) the gain or loss as either long-term or short-term, and c) basis adjustments on covered securities due to wash sales, certain corporate actions and transfers by gift or inheritance. This section may not reflect all the basis adjustments required when filing your tax return. Refer to the Expanded Disclosures.

R - The cost basis for this tax lot was adjusted due to a reclassification of income.

2014

FEDERAL STATEMENTS

PAGE 1

ROBERT J. PEOT FOUNDATION

36-4331252

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DHJJ	\$ 1,925.	\$ 963.		\$ 962.
TOTAL	<u>\$ 1,925.</u>	<u>\$ 963.</u>	<u>\$ 0.</u>	<u>\$ 962.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	\$ 3,724.	\$ 3,724.		
TOTAL	<u>\$ 3,724.</u>	<u>\$ 3,724.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ILLINOIS CHARITY BUREAU	\$ 15.	\$ 15.		
TOTAL	<u>\$ 15.</u>	<u>\$ 15.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CATERING	\$ 6,586.			\$ 6,586.
OTHER	69.			69.
TOTAL	<u>\$ 6,655.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 6,655.</u>

ROBERT J. PEOT FOUNDATION

36-4331252

STATEMENT 5
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	MORGAN STANLEY-SEE STMT	PURCHASED	VARIOUS	VARIOUS
2	MORGAN STANLEY-SEE STMT	PURCHASED	VARIOUS	VARIOUS
3	MORGAN STANLEY-SEE STMT	PURCHASED	VARIOUS	VARIOUS
4	MORGAN STANLEY-SEE STMT	PURCHASED	VARIOUS	VARIOUS
5	MORGAN STANLEY-SEE STMT	PURCHASED	VARIOUS	VARIOUS
6	MORGAN STANLEY-SEE STMT	PURCHASED	VARIOUS	VARIOUS
7	MORGAN STANLEY-SEE STMT	PURCHASED	VARIOUS	VARIOUS
8	MORGAN STANLEY-SEE STMT	PURCHASED	VARIOUS	VARIOUS
9	INVESCO PREMIER INST	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	27,501.		21,357.	6,144.				\$ 6,144.
2	89.		91.	-2.				-2.
3	1,630.		1,779.	-149.				-149.
4	2,123.		2,153.	-30.				-30.
5	13,953.		10,924.	3,029.				3,029.
6	230.		242.	-12.				-12.
7	5,008.		4,206.	802.				802.
8	441.		450.	-9.				-9.
9	5,888.		5,888.	0.				0.
TOTAL								\$ 9,773.

STATEMENT 6
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
KATHRYN PEOT 1205 MIDWEST CLUB PARKWAY OAK BROOK, IL 60523	PRESIDENT 0	\$ 0.	\$ 0.	\$ 0.
FATHER DAVID KIEFER ST. ANTHONY PARISH, BOX 241 NEOPIT, WI 54150	VICE PRESIDENT 0	0.	0.	0.
ROBERT D. PEOT 2564 BROCKTON CIRCLE NAPERVILLE, IL 60565	VICE PRESIDENT 0	0.	0.	0.
CHARLES CORRIGAN 1621 SWALLOW ST NAPERVILLE, IL 60565	TREASURER 0	0.	0.	0.

2014

FEDERAL STATEMENTS

PAGE 3

ROBERT J. PEOT FOUNDATION

36-4331252

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
REGINA ZAGER 317 CARRIAGE HILL ROAD NAPERVILLE, IL 60565	SECRETARY 0	\$ 0.	\$ 0.	\$ 0.
TOTAL		\$ 0.	\$ 0.	\$ 0.

STATEMENT 7
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: ROBERT PEOT FOUNDATION
NAME: KATHRYN PEOT
CARE OF: KATHRYN PEOT
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FORM AND CONTENT: NO FORMAL APPLICATION
SUBMISSION DEADLINES: NONE
RESTRICTIONS ON AWARDS: NONE