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Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
mation about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

	_	dar year 2014 or tax year beginning DEC	1, 2014	, and endin	10]	NOV 30, 2015)
		foundation				A Employer identification	
		Wisner Family Foundati		-		<u> 26-1638248</u>	<u> </u>
		nd street (or P O box number if mail is not delivered to street	-	Roo	om/suite	B Telephone number	
		Washington Street Suit				<u> 256-533-02</u>	
-		own, state or province, country, and ZIP or foreign p tsville, AL 35801	ostai code			C If exemption application is p	pending, check here
		all that apply: Initial return	Initial return of a fo	ormer nublic char	ıtv	D 1. Foreign organization:	s check here
u o	IIGUN	Final return	Amended return	Amer public char	",	2 1. Foreign organization	5, 01100K 11010
		Address change	Name change			Foreign organizations me check here and attach co	eeting the 85% test, omputation
H C	heck	type of organization: X Section 501(c)(3) ex	kempt private foundation		_	E If private foundation sta	
	Sec	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation		under section 507(b)(1	
1 Fa	ır ma	rket value of all assets at end of year J Account	ing method: X Cash	Accrual	ļ	F If the foundation is in a	60-month termination
			ther (specify)			under section 507(b)(1)(B), check here
_		69,873. (Part I, colu	ımn (d) must be on cash ı				1.0
Pa	<u>rt I</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net inves income		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received		-		N/A	
	2	Check \ X if the foundation is not required to attach Sch. B Interest on savings and temporary		-			<u> </u>
	3	cash investments	3,028.		028.		Ctatement 1
	4	Dividends and interest from securities Gross rents	3,020.		,020.	-	Statement 1
		Net rental income or (loss)		···			
	-	Net gain or (loss) from sale of assets not on line 10					
nue	b	Gross sales price for all					
Revenue	7	Capital gain net income (from Part IV, line 2)			0.		
~	8	Net short-term capital gain				<u> </u>	
	9	Income modifications Gross sales less returns		ļ. <u>.</u>		<u> </u>	 _
	10a	and allowances					
		Less Cost of goods sold					
	11	Gross profit or (loss) Other income				<u> </u>	
	12	Total. Add lines 1 through 11	3,028.	3	,028.		
	13	Compensation of officers, directors, trustees, etc	0.		0.		0.
	14	Other employee salaries and wages					
w	15	Pension plans, employee benefits			·		
Jsei	16a	Legal fees		ļ			
<u>ē</u>	b	Accounting fees Stmt 2	346.		0.		0.
and Administrative Expenses	C	Other professional fees		-			
rative	17 18	Taxes PECEIVED					
istr	19			 			
Ë	20	Depreciation and depletion 016			-		
: P	21	Travel conferences, and meetings					
and Ac	22	Printing and publications,					
Operating	23	Other-expenses					
at E	24	Total operating and administrative	246		0		
Š	١	expenses. Add lines 13 through 23	346. 3,680.	· -	0.		3,680.
Operating	25 26	Contributions, gifts, grants paid Total expenses and disbursements.	3,000.	 		 	3,000.
9)	20	Add lines 24 and 25	4,026.	1	0.		3,680.
	27	Subtract line 26 from line 12:	2,0200		<u>× •</u>		1
	1	Excess of revenue over expenses and disbursements	<998.	<u> </u>			
	1	Net investment income (if negative, enter -0-)			,028.		
	c	Adjusted net income (if negative, enter -0-)			_	N/A	1

Form 990-PF (2014) The Wisner Family Foundation 26-1638248						
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	(b) Book Value	year (c) Fair Market Value	
	4	·	8,156.	14,131.	14,131.	
	1	Cash - non-interest-bearing	0,130.	14,131.	14,131.	
	I	Savings and temporary cash investments Accounts receivable ►				
	3					
	١.	Less: allowance for doubtful accounts		_ 		
	4	Pledges receivable ► Less; allowance for doubtful accounts ►				
	_ ا		* -			
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
	١,	disqualified persons				
	7					
		Less: allowance for doubtful accounts		-		
Assets		Inventories for sale or use				
Ass	1	Prepaid expenses and deferred charges				
-	1	Investments - U.S. and state government obligations				
	1	Investments - corporate stock				
	1	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation				
	1	Investments - mortgage loans	54 555	F.4. 500		
	13	Investments - other Stmt 3	51,755.	54,782.	55,742.	
	14	Land, buildings, and equipment; basis			,	
		Less accumulated depreciation				
	1	Other assets (describe				
	16	Total assets (to be completed by all filers - see the				
	<u> </u>	instructions. Also, see page 1, item 1)	59,911.	68,913.	<u>69,873.</u>	
	17	Accounts payable and accrued expenses				
	18	Grants payable	<u> </u>			
es	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
iab	21	, ,				
	22	Other liabilities (describe >)				
				_		
_	23	Total liabilities (add lines 17 through 22)	0.	0.		
		Foundations that follow SFAS 117, check here				
w		and complete lines 24 through 26 and lines 30 and 31.				
Net Assets or Fund Balances	24	Unrestricted	59,911.	68,913.		
<u>a</u>	25	Temporarily restricted				
8	26	Permanently restricted				
Ĕ		Foundations that do not follow SFAS 117, check here				
F	1	and complete lines 27 through 31.	1			
ţ	27	Capital stock, trust principal, or current funds				
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
ţ	29	Retained earnings, accumulated income, endowment, or other funds				
Ž	30	Total net assets or fund balances	59,911.	<u>68,9</u> 13.		
_	31	Total liabilities and net assets/fund balances	59,911.	68,913.		
F	art	III Analysis of Changes in Net Assets or Fund Ba	alances			
_	Tota	Il net assets or fund balances at beginning of year - Part II, column (a), line				
•		st agree with end-of-year figure reported on prior year's return)		1	_59,911.	
2		er amount from Part I, line 27a		2	<998.>	
3		er increases not included in line 2 (itemize) Gift From De	onors	3	10,000.	
-		lines 1, 2, and 3	_ _	4	68,913.	
		reases not included in line 2 (itemize)		5	0.	
		al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	68,913.	
Ť	. 5.0	Tartifue			Form 990-PF (2014)	

Part IV	Capital Gains	and Los	ses for Tax on In	vestment	Income							
	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					(b) I	low acqu - Purcha - Donatio	uired (e ise on) Date ad (mo., day		(d) Date sold (mo., day, yr.)	
1a												
b	NO:	NE										
C			_			1	_					
d					<u>-</u>							
<u>e</u>			· · · · · · · · · · · · · · · · · · ·		.,	L						
(e) G	Gross sales price	(f) D	epreciation allowed (or allowable)		t or other basis opense of sale		_					
a												
b												
C												
d	_		<u> </u>									
<u>e</u>												
Complet	te only for assets showir	ng gain in c	olumn (h) and owned by t	he foundation	on 12/31/69			(i) (ains (Co	l. (h) gain	minus	
(i) F.M	I.V. as of 12/31/69) Adjusted basis as of 12/31/69		cess of col. (1)	cess of col. (I)			k), but no Losses (1	rom col. (n -0-) or (h)) 	
a												
b	,											
					_							
d												
е												
2 Capital o	ain net income or (net ca	anital loss)	If gain, also enter if (loss), enter -0-	in Part I, line	7	}	2					
	•		•		,	7					_	
			ied in sections 1222(5) an	id (6):		٦						
	Iso enter in Part I, line 8,	•).			•	2					
Part V	enter -0- in Part I, line 8 Qualification I	Inder S	ection 4940(e) for	Reduced	Tax on Net	lnv	estme	ent Inco	me			
	<u> </u>											
(For optiona	ii use by domestic privat	e iouridatio	ns subject to the section 4	1940(a) lax oii	net investment ii	COIII	c .)					
If section 49	940(d)(2) applies, leave t	hıs part bla	ın k.									
					the base se						Van W Na	
			tax on the distributable am		•	nou?					TES _A NO	
If "Yes," the	foundation does not qua	under s	section 4940(e). Do not co	mpiete this pa	n.	ntrio						
1 Enter th	e appropriate amount in	each colur	nn for each year; see the ii	ISH UCHOIS DE	ore making any e				1		(d)	
	Base period years		(b) Adjusted qualifying dis	tributions	Net value of no	(C)		ca accate	Ι,	Distri	bùtión ratio	
Calendar	year (or tax year beginn	ing in)	Adjusted qualifying dis			Jiiciia				col. (b) al	or (loss)) minus (g) (h) gain minus less than -0-) or om col. (h)) 101. (b) divided by col. (c)) 102. 049056 103. 049056 1048024 1090462 115337 115337 1072955 70,928. 5,175. 30. 5,205.	
	2013			3,040.				<u>. , 970</u> .				
	2012			2,530.				2,682				
	2011			3,498.				3,668				
	2010		<u></u>	2,000.				2,312				
	2009			2,987.			25	5,898.	.		.115337	
												
	line 1, column (d)								2		.364776	
3 Average	distribution ratio for the	5-year bas	e period - divide the total	on line 2 by 5,	or by the number	r of ye	ears					
the foun	dation has been in existe	ence if less	than 5 years						3		.072955	
									1			
4 Enter the	e net value of noncharita	ble-use ass	sets for 2014 from Part X,	line 5					4		70,928.	
			,							_		
5 Multiply	line 4 by line 3								5		5.175.	
• Multiply	inic 4 by inic 5									-	<u> </u>	
e Enter 10	% of net investment inco	ma (19/. of	Dart Lline 27h)						6		30.	
6 Enter 17	6 Of fiet investment inco	1116 (176 01	raiti, iiile 270)						 " 			
	- 5 4 6								,		E 20E	
7 Add line	S 5 and 6								7		5,205.	
8 Enter au	ialifying distributions fro	m Part XII.	line 4						8		3,680.	
If line 8	is equal to or greater tha		eck the box in Part VI, line	tb, and comp	lete that part usi	ng a 1	1% tax ra	ite.			, ·	
See the	Part VI instructions.											

Pairt VI Excise Tax Based on Investment Income (Section 4940(g), 4940(b), or 4948 - see instructions)	orm	990-PF (2014) The Wisner Family Foundation		26-	<u> 1638</u>	<u> 248</u>	F	Page 4
Dates of ording or determination letter: Cattach copy of letter if in excessary-see instructions			e), or 4	948 -	- see i	nstru	ctior	1S)
b Domestic foundations that meet the section 4940(c) requirements in Part V, check here ▶ and enter t% of Part I, line 12, col. (b). 2 All other domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (morme) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 6 Condist/Payments: 2 2014 estimated tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withhald at source 6 Tax pad with application for extension of time to line (Form 8988) 6 Backup withholding erroneausly withhald 7 Total cricates and payments. Add lines 6a through 6d 8 Enter any panalty for underpayment of estimated tax. Chack here in 16 Form 2220 is attached 8 Tax taxe. If the total of lines 5 and 6 is more than line 7, enter amount over plat 11 Enter the amount of line 10 to be: Credited by 2015 estimated tax 12 During the tax year, did the foundation attempt to inflience any national, state, or local legislation or did it participate or interviene in any pothetic alternative in the year (either directly or midrectly) for political ipurposes (see instructions for the definition)? 13 If the enswers in Yes' to far or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation his Form 1120-Pol. for this year? 15 Urine the boundation his Form 1120-Pol. for this year? 16 If the endition is a farm 1120-Pol. for this year? 17 Wes, "attach a detailed discorption of the activities and copies of any materials published or distributed by the foundation have unreliated business gross income of \$1,000 or more during the year? 17 Wes has	1a l	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.	}					
of Part I, line 27b All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2								
a All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2	ы	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔲 and enter 1%	•	1				<u>61.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0·) 3 Add lines 1 and 2 4 Subtite 4 (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0·) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0· 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0· 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0· 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0· 5 Tax based on investment or granutations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Exampt foreign organizations - tax withheld at Source 6 Tax paid with application for extension of time to file (Form 8868) 6 Exampt foreign organizations - tax withheld at Source 6 Tax paid with application for extension of time to file (Form 8868) 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in 16 Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here in 16 Form 2220 is a tax decident of the total of lines 5 and 8, enter the amount overlaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overlaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overlaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overlaid 11 Dernity that sayer, and the foundation attended or Credited to 2016 Credited Cre		·						
3 defines 1 and 2 4 Subhitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 C redetisPayments: 2 2014 estimated tax payments and 2013 overpayment credited to 2014 6 Exempt foreign organizations - tax withhelid at source 6 B 6 Exempt foreign organizations - tax withhelid at source 6 B 7 Total credits and peptication for extension of time to file (Form 8868) 6 B cell are application for extension of time to file (Form 8868) 6 B cell are application for extension of time to file (Form 8868) 6 B cell are application for extension of time to file (Form 8868) 7 Total credits and bysemits. Add lines 5 and 8 is more than line 7, enter amount oved 8 P 3 C 0. 8 Enter any penalty for underpayment of estimated tax. Check here			J					_
Subbitle A (income) tax (domestic section 4947(a)(1) musts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Cedsts/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations: - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Be tempt foreign organizations: - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Be tempt any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Derpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign. 13 During the tax year, did the foundation are defaulted description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 14 During the tax year, did the foundation in connection with the activities. 15 During the tax year, did from 1120-POL for the year? 16 Enter the amounts (fam) or lat as no political expenditure in the activities. 16 During the foundation have unrelated business gross income of \$1,000 or more during the year? 17 Yes, attach a detailed d	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		\vdash				
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: 2014 estimated tax payments and 2013 overpayment credited to 2014 6 Exempt foreign organizations - tax withhelid at source 6 Tax paid with application for extension of time to life (Form 8868) 6 Example organizations - tax withhelid at source 7 Total credits and payments. Add lines is a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	-							
6 Credits/Payments: 2 014 estimated ax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 C G 8 Backing withfolding enroneously withheld 7 Total credits and payments, Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax dise. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Departy III A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political ground of line 10 to 60; Credited to 2015 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 14 Debit spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 15 If the answer is "Yes" to a or 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation time connection with the activities. 15 Did the foundation file Form 1120-POL for this year? 16 C X 17 If "Yes," attach a detailed description of the activities. 18 It is the foundation managers. In a detailed description of the activities. 19 It is the foundation and any political representatives that have not previously been reported to the IRS? 18 If "Yes," attach a detaile				<u> </u>	<u> </u>			
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 9868) d Backup withholding erroneously withheld d Total credits and payments. Add lines Sa through 66 c Enter any panalty for underpayment of estimated tax. Check here d form 2220 is attached d Enter any panalty for underpayment of estimated tax. Check here d form 2220 is attached d Enter any panalty for underpayment of estimated tax. Check here d form 2220 is attached d Toverpayment. If line? Is more than the total of lines 5 and 8, inster the amount over paid 10 overpayment. If line? Is more than the total of lines 5 and 8, inster the amount overpaid 11 Enter the amount of line 5 and 8 is more than line? I refer amount overpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Unit of the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. 16 During the tax year, did the foundation in connection with the activities. 17 During the tax year, did the foundation in connection with the activities. 18 During the tax year, did the foundation in connection with the activities. 19 During the tax year is 12 or 1b, attach a detailed description of the activities. 10 During the tax year, did the foundation managers. S S O (2) On foundation managers. S S O (2) On foundation managers.				5				<u>61.</u>
b Exempt foreign organizations - fax withheld at source of Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 66 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax dee. If the total of lines 5 and 8 is more than line 7, natire amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of lines 10 to be; Credited to 2015 estimated tax ▶ Refunded 11 Part VII-A Statements Regarding Activities 1 Eurory the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or mitrivene in any political campagn? 1 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 If the answer is "Yes" to a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 Did the foundation here form 1120-POL for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 4 Estimate the embursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 4 Estimate the embursement of any paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 4 Estimate the embursement of the activities. 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1 "Yes," "attach a celatiead description of the activities. 2 A The three requirements of section 506(e) (relating to section 506(e) (relating to section 506(e) (relating to sectio								
Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2015 estimated tax. ▶ 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file Form 1120-POL for this year? 2 Enter the rembursement (if any) paid by the foundation during the year: 2 In the foundation engaged in any activities that have not previously been reported to the IRS? 1 If "Yes," attach a detailed description of the activities. 2 In the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 1 In the foundation have unrelated business gross income of \$1,000 or more during the year?				1				
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6 all through 6d 8 Enter any penalty for underpayment of estimated tax. Check here				4				
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If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) AL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 4	b	If "Yes," has it filed a tax return on Form 990-T for this year?		N	I/A	4b		
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			ć	2+~+	- 1		y	
	10	DIE ANY PELSONS DECOME SUBSTAINTIAL CONTINUED SHOULD SHOULD US THE LAX YEAR / If "Yes," attach a schedule listing their names and address	ses i	, LILL				2014)

423531 11-24-14

orm	990-PF(2014) The Wisner Family Foundation 26-163	8248		Page 5
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		_ <u>X</u>
	Website address ► N/A			
14	The books are in care of ▶ Mike Wisner Telephone no. ▶ 256-5	<u>33-0</u>	<u> 202</u>	
	Located at ► 100 Washington Street Ste 200, Huntsville, AL ZIP+4 ►3	<u>5801</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year	N	/ <u>A</u>	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	,	Yes	No
	securities, or other financial account in a foreign country?	16		_X_
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
_	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) Yes X No			
	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
_	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	4		•
2	before the first day of the tax year beginning in 2014? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	10		_ <u>X</u> _
2	defined in section 4942(j)(3) or 4942(j)(5)):	1		
	the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
۰	before 2014? Let the end of tax year 2014, and the foundation have any undistributed income (lines od and de, f art XIII) for tax year (s) beginning Yes X No			
	If "Yes," list the years •			
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1		
	statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>,,			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
t	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	_3b		
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from leopardy before the first day of the tax year beginning in 2014?	4b		X

orm 990-PF (2014) The Wisner Family Founda	tion		<u> 26-16382</u>	48 Page 6		
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be P	Required (continu	ued)			
5a During the year did the foundation pay or incur any amount to:						
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s 🗶 No			
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire					
any voter registration drive?			s X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?		Ye	s X No			
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section					
4945(d)(4)(A)? (see instructions)		└── Ye	s X No			
• • •	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or fo					
the prevention of cruelty to children or animals?		Ye	s X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations				
section 53.4945 or in a current notice regarding disaster assistance (see instru		N/A	5b			
Organizations relying on a current notice regarding disaster assistance check hi		▶∟⊥│				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr						
expenditure responsibility for the grant?		「∕A	s L No			
If "Yes," attach the statement required by Regulations section 53 4945						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on	<u> </u>	[1]			
a personal benefit contract?		Ye	s X No	n.		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b X		
If "Yes" to 6b, file Form 8870.	haltar transaction		. V			
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	7b		
b If "Yes," did the foundation receive any proceeds or have any net income attributed Part VIII Information About Officers, Directors, Trusto		nagere Highli		/ 0		
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors	ces, roundation Ma	mayers, might	7			
List all officers, directors, trustees, foundation managers and their	compensation.					
and the control of a factor of tourisday in the control of the control	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense		
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	account, other allowances		
Mike Wisner	ιο μοσιαστι	Girei -0-)	остирензавон	unomano03		
100 Washington Street Ste 200						
Huntsville, AL 35801	0.00	0.	0.	0.		
Irene Wisner	<u> </u>		<u> </u>			
100 Washington Street Ste 200						
Huntsville, AL 35801	0.00	0.	0.	0.		
	-,					
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other		
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) compensation	and deferred compensation	allowances		
NONE						
			ļ			
· · · · · · · · · · · · · · · · · · ·						
Total number of other employees paid over \$50,000			_ _	0		
			Form	990-PF (2014)		

423551 11-24-14

Form 990-PF (2014) The Wisner Family Foundation		1638248 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stanumber of organizations and other beneficiaries served, conferences convened, research papers pi		Expenses
1 Money given to Cumberland School of Law		
2 Money given to YMCA		1,000.
		1,600.
Money given to Hudson Alpha		1,000.
		250.
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		

Total. Add lines 1 through 3

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign for	undations, see	instructions)
1 1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	55,459.
	Average of monthly cash balances	1b	16,549.
	Fair market value of all other assets	1c	
_	Total (add lines 1a, b, and c)	1d	72,008.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	•	
	Acquisition indebtedness applicable to line 1 assets	2	0.
	Subtract line 2 from line 1d	3	72,008.
_	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,080.
	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	70,928.
	Minimum investment return. Enter 5% of line 5	6	3,546.
	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations foreign organizations check here and do not complete this part.)	and certain	
1	Minimum investment return from Part X, line 6	1	3,546.
	Tax on investment income for 2014 from Part VI, line 5	•	
	Income tax for 2014. (This does not include the tax from Part VI.)]	
	Add lines 2a and 2b	2c	61.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,485.
4	Recoveries of amounts treated as qualifying distributions	4	0.
	Add lines 3 and 4	5	3,485.
6	Deduction from distributable amount (see instructions)	6	0.
	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,485.
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	3,680.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,680.
	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,680.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	n qualifies for the	section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,		·	· 	
line 7				3,485.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 1,718.	i			
b From 2010 392.				
c From 2011 1,569.				:
d From 2012				
e From 2013	2 670			
f Total of lines 3a through e	3,679.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ►\$ 3,680.			0.	
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		<u> </u>		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	0.			3,485.
d Applied to 2014 distributable amount	195.			3,403.
e Remaining amount distributed out of corpus	0.			0.
Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	<u>U.</u>			<u> </u>
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,874.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0		
assessed		0.		
d Subtract line 6c from line 6b. Taxable		0		
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line			0.	
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2014. Subtract			0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				•
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009			<u> </u>	
not applied on line 5 or line 7	1,718.			
9 Excess distributions carryover to 2015.	-/:			
Subtract lines 7 and 8 from line 6a	2,156.			
10 Analysis of line 9:	,			
a Excess from 2010 392.				
b Excess from 2011 1,569.				
c Excess from 2012				
d Excess from 2013	ŀ			
e Excess from 2014 195.				
423581				Form 990-PF (2014)

		ner Family				638248 Page 10
	art XIV Private Operating Fo	 		A, question 9)	N/A	
1 a	If the foundation has received a ruling or					
	foundation, and the ruling is effective for	•		▶ ∟		
	Check box to indicate whether the found		ng foundation described i	n section Prior 3 years	4942(j)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net	Tax year	(h) 2012		(a) Tatal	
	income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
	investment return from Part X for					
	each year listed					
	85% of line 2a			-		
C	Qualifying distributions from Part XII,					
	line 4 for each year listed					
C	Amounts included in line 2c not					
	used directly for active conduct of					
	exempt activities					
•	Qualifying distributions made directly					
	for active conduct of exempt activities.					
3	Subtract line 2d from line 2c Complete 3a, b, or c for the					
_	alternative test relied upon:					
ŧ	a "Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	•				
t	"Endowment" alternative test - enter 2/3 of minimum investment return					
	shown in Part X, line 6 for each year listed					
("Support" alternative test - enter:					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
Б	(4) Gross investment income	rmetion (Comple	to this next only	 if the founder	tion had \$5 000 as a	mara in accests
Pa	art XV Supplementary Info at any time during t			ii tiie lounda	ition nau \$5,000 or i	nore in assets
_			i detions.j			
1	Information Regarding Foundation		than 20/ of the total cont	ributions received l	hy the foundation before the	along of any toy
•	a List any managers of the foundation wh year (but only if they have contributed n			indutions received t	by the foundation before the t	nose of any tax
мi	.ke Wisner					
	b List any managers of the foundation wh	o own 10% or more of th	he stock of a cornoration (or an equally large	nortion of the ownership of	nartnershin or
'	other entity) of which the foundation ha			or an equally large	portion of the ownership of t	partitionship of
No	one					
2	Information Regarding Contribut	ion. Grant. Gift. Loan	. Scholarship, etc., Pr	ograms:		
-	Check here ► X if the foundation of				does not accept unsolicited re	equests for funds. If
	the foundation makes gifts, grants, etc.					
	a The name, address, and telephone num	ber or e-mail address of	the person to whom appli	cations should be	addressed:	
ı	b The form in which applications should b	oe submitted and informa	ation and materials they st	nould include:		
	c Any submission deadlines:					
	d Any restrictions or limitations on award	s, such as hy neographic	al areas, charitable fields	kinds of institution	ns or other factors	
,	e roomonono or miniatione on awaru	o, Jaon as by goograpille	a. 040, ondinable licius,	mad of mondation	io, or other factors,	

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid dunng the year Cumberland School of Law N/A Public to provide financial University assistance 800 Lakeshore Dr 1,000. Birmingham, AL 35229 Public Charity to provide financial Hudson Alpha Institute N/A assistance 601 Genome Way 250, Huntsville, AL 3506 N/A Public to provide financial Miscellaneous Colleges gifts under University 830. assistance 250,00 N/A Public Charity to provide financial YMCA assistance 120 Holmes Ave Ste 405 1,600. Huntsville AL 35801 Total → 3a 3 680 b Approved for future payment None Total

Part XVI-A Analysis of Income-Prod	_				
Enter gross amounts unless otherwise indicated.	(a)	usiness income (b)	(C) Exclu-	by section 512, 513, or 514 (d)	(e) Related or exempt
1 Program service revenue:	Business code	Amount	sion code	Amount	function income
a					
b	_		<u> </u>		
C					
d	_				
e					 .
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					2 020
4 Dividends and interest from securities					3,028
5 Net rental income or (loss) from real estate:					 -
a Debt-financed property			-		
b Not debt-financed property			- - -		
6 Net rental income or (loss) from personal					
property 7 Other investment income					
8 Gain or (loss) from sales of assets other		****			
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C	1 1				
d	_				
e					
12 Subtotal. Add columns (b), (d), and (e)			0.	0.	3,028
13 Total. Add line 12, columns (b), (d), and (e)				13	3,028
(See worksheet in line 13 instructions to verify calculations.					
Part XVI-B Relationship of Activities	s to the Accon	nplishment of	Exempt F	Purposes	
Line No. Explain below how each activity for which in				d importantly to the accon	plishment of
the foundation's exempt purposes (other th	ian by providing fund	s for such purposes)		
	 -				
		· · · · · · · · · · · · · · · · · · ·			
		 			
	 -	<u>.</u>	<u> </u>	 -	
					

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	990-PF (20		<u>isner Fam</u>						<u>638248</u>		ige 13
Pa	rt XVII	Information Re Exempt Organ		sfers To a	nd Transact	tions an	nd Relationsh	ips With Nonc	haritable	•	
1	Did the org	anization directly or indir	rectly engage in any o	of the following	g with any other o	rganization	described in section	n 501(c) of		Yes	No
	the Code (d	other than section 501(c))(3) organizations) or	r in section 52°	7, relating to politi	cal organız	ations?				
а	Transfers f	rom the reporting founda	ation to a noncharitat	ble exempt org	janization of:						
	(1) Cash								1a(1)		<u> </u>
	(2) Other a	assets							1a(2)		X
b	Other trans	actions:									
		of assets to a noncharita							15(1)		X
	(2) Purcha	ases of assets from a no	ncharitable exempt o	organization					1b(2)		X
	(3) Rental	of facilities, equipment,	or other assets						1b(3)		X
	(4) Reimb	ursement arrangements							1b(4)		X
	(5) Loans	or loan guarantees							1b(5)		X
	(6) Perfor	mance of services or me	mbership or fundrais	sing solicitation	ns				1b(6)		X
C		facilities, equipment, ma							1c		X_
d		er to any of the above is								ets,	
		given by the reporting fo			ed less than fair m	arket value	in any transaction	or sharing arrangeme	ent, show in		
		the value of the goods,					T				
<u>(a)</u> ∟	ine no	(b) Amount involved	(c) Name of		exempt organizat	ion	(d) Description	of transfers, transactions	, and sharing ar	rangeme	ints
				N/A			<u></u>				
						-					
			ļ	-							
			<u> </u>								
			<u> </u>								
			<u> </u>								
									1-10-		
							 				
			<u></u>				1				
	ın section	idation directly or indirection 501(c) of the Code (othe	er than section 501(c			npt organiza	ations described		Yes	X	No No
<u>b</u>	If "Yes," co	mplete the following sch			(b) Type of orga	nuzation		c) Description of rela	tionehin		
	-	(a) Name of org	ganization		(b) Type of orga	IIIZation	1	c) Description of rela	шоныпр		
_		N/A									
	•	t-v									
					-	+					
					-						
	Linder	penalties/¶f perjury, I declare	that I have examined th	us return, includir	accompanying sch	edules and s	statements, and to the i	pest of my knowledge			
	ign and be	olief, it is true correct, and co	mplete Declaration of pi	reparer (other tha	in taxpayer) is based	on all informa	Direct	has any knowledge	May the IRS return with the shown below	re prepa (see ins	rer
	Sign	ature of officer or truste			Date'	r 	Title	<u> </u>			
		Print/Type preparer's n	ame	Preparer's s	ignature	1:	Date	<u> </u>	PTIN		
_					D H			self- employed			_
	aid	George H.					04/06/16		P00746		<u>-</u>
	reparer se Only	Firm's name ► Hil						Firm's EIN ► 63	-08572	31	
	-	Firm's address ▶ 24	120 L & N	Drive	SW Suite	A					
		Hu		Phone no. (25	6)539-	441	.3				

Phone no. (256) 539 – 4413 Form **990-PF** (2014)

Form 990-PF	Dividends	and Intere	est from	n Secur	ities ————	Statement	1
Source	Gross Amount	Capital Gains Dividend:	Re	(a) zenue Books	(b) Net Invest ment Incom		
	3,028.	, (0.	3,028.	3,02	8.	
To Part I, line 4	3,028.	, (0.	3,028.	3,02	8.	_
Form 990-PF		Accounti	ng Fees			Statement	2
Description		(a) Expenses Per Books	(b Net In ment I	vest-	(c) Adjusted Net Incom		
Accounting Fees Taxes	_	320. 26.		0.			0.
To Form 990-PF, Pg	1, ln 16b =	346.		0.			0.
Form 990-PF		Other Inv	estment	s		Statement	3
Description		Valuation Method B		Вос	ok Value	Fair Market Value	
Synovus Securities	movus Securities		COST	r 54,		55,74	2.
Total to Form 990-P	F, Part II	, line 13			54,782.	55,74	<u> </u>

Form 990-PF	List of Substantial Contributors Part VII-A, Line 10	Statement	4
Name of Contributor	Address		
Mike Wisner	100 Washington Street Ste Huntsville, AL 35801	200	