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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 12-01-2014 , and ending 11-30-2015

Name of foundation GEORGE R & JANET E DESKO CHARITABLE FOUNDATION		A Employer identification number 26-1629061	
Number and street (or P O box number if mail is not delivered to street address) 162 TUDOR MANOR ROAD		B Telephone number (see instructions) (724) 539-2075	
City or town, state or province, country, and ZIP or foreign postal code LATROBE, PA 15650		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 2,681,363		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	368	368		
	4 Dividends and interest from securities.	140,407	140,407		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-5,502			
	b Gross sales price for all assets on line 6a 208,883				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	882	0		
	12 Total. Add lines 1 through 11	136,155	140,775		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,900	0		0
	c Other professional fees (attach schedule)	4,518	4,518		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	3,527	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	9,945	4,518		0
	25 Contributions, gifts, grants paid	131,065			131,065
	26 Total expenses and disbursements. Add lines 24 and 25	141,010	4,518		131,065
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-4,855			
	b Net investment income (if negative, enter -0-)		136,257		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	70,761	112,656	112,656
	2	Savings and temporary cash investments	71,117	8,751	8,751
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,502,750	☒ 1,507,774	1,507,774
	c	Investments—corporate bonds (attach schedule).	1,052,013	☒ 1,052,182	1,052,182
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,696,641	2,681,363	2,681,363	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds	0	0	
28		Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29		Retained earnings, accumulated income, endowment, or other funds	2,696,641	2,681,363	
30		Total net assets or fund balances (see instructions)	2,696,641	2,681,363	
31		Total liabilities and net assets/fund balances (see instructions) . . .	2,696,641	2,681,363	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 2,696,641
2	Enter amount from Part I, line 27a	2 -4,855
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 2,691,786
5	Decreases not included in line 2 (itemize) ▶ ☒ _____	5 10,423
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 2,681,363

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES (LONG TERM)		2013-01-29	2015-07-22
b	PUBLICLY TRADED SECURITIES (LONG TERM)		2012-09-25	2015-06-29
c	PUBLICLY TRADED SECURITIES (SHORT TERM)		2014-11-21	2015-06-29
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 193,612		200,000	-6,388
b 15,162		14,269	893
c 109		116	-7
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-6,388
b			893
c			-7
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-5,502
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	126,156	2,636,273	0 047854
2012	129,171	2,577,745	0 050110
2011	59,680	2,613,353	0 022837
2010	36,616	2,048,484	0 017875
2009	25,518	740,935	0 034440

2	Total of line 1, column (d).	2	0 173116
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 034623
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	2,709,021
5	Multiply line 4 by line 3.	5	93,794
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,363
7	Add lines 5 and 6.	7	95,157
8	Enter qualifying distributions from Part XII, line 4.	8	131,065

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,363
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1,363
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,363
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,760	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	1,760
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	397
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 397 Refunded		11	0

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		1b		No
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6		No
7		Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions): PA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>		9		No
10		Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of GEORGE R DESKO Telephone no (724) 539-2075 Located at 162 TUDOR MANOR ROAD LATROBE PA ZIP+4 15650			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE R DESKO	TRUSTEE	0	0	0
162 TUDOR MANOR ROAD	0 40			
LATROBE, PA 15650				
JANET E DESKO	TRUSTEE	0	0	0
162 TUDOR MANOR ROAD	0 70			
LATROBE, PA 15650				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,545,172
b	Average of monthly cash balances.	1b	205,103
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,750,275
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,750,275
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	41,254
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,709,021
6	Minimum investment return. Enter 5% of line 5.	6	135,451

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	135,451
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	1,363
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,363
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	134,088
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	134,088
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	134,088

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	131,065
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	131,065
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,363
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	129,702

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				134,088
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			130,023	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 131,065				
a Applied to 2013, but not more than line 2a			130,023	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				1,042
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				133,046
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

GEORGE R DESKO TRUSTEE
162 TUDOR MANOR ROAD
LATROBE, PA 15650
(724) 539-2075

b

The form in which applications should be submitted and information and materials they should include

WRITTEN PROPOSAL STATING THE PURPOSE OF THE CONTRIBUTION

c

Any submission deadlines

NO

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	131,065
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2016-04-07

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

EUGENE J LOGAN

Preparer's Signature

Date

Check if self-employed

PTIN

P00227231

Firm's name

SCHNEIDER DOWNS & CO INC

Firm's EIN

25-1408703

Firm's address

ONE PPG PLACE SUITE 1700 PITTSBURGH, PA 15222

Phone no

(412) 261-3644

Form 990-PF (2014)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AAHS ALUMNI ASSOCIATION 1415 SIXTH AVE ALTOONA,PA 16602	N/A	PC	DONATION	2,000
ABRAZO ADOPTION ASSOCIATES 10010 SAN PEDRO SUITE 540 SAN ANTONIO,TX 78216	N/A	PC	DONATION	2,000
ACTION FOR ANIMALS PO BOX 814 LATROBE,PA 15650	N/A	PC	DONATION	100
ADAMS MEMORIAL LIBRARY 1112 LIGONIER ST LATROBE,PA 15650	N/A	PC	DONATION	1,000
ANIMAL FRIENDS 562 CAMP HORNE RD PITTSBURGH,PA 15237	N/A	PC	DONATION	250
BAGGALEY ELEMENTARY SCHOOL PTO 4080 STATE ROUTE 982 LATROBE,PA 15650	N/A	PC	DONATION	1,000
BIRTHRIGHT OF CHARLESTON 1365 ASHLEY RIVER RD CHARLESTON,SC 29407	N/A	PC	DONATION	100
CAREER GEAR HOUSTON 7500 BELLAIRES BVD STE BB20 HOUSTON,TX 77036	N/A	PC	DONATION	1,000
CHILDRENS HOSPITAL OF PITTSBURGH FOUNDATION ONE CHILDRENS HOSPITAL DRIVE CENTRAL PLANT 3 FL 4401 PENN AVE PITTSBURGH,PA 152241342	N/A	PC	DONATION	1,000
COLLEGE OF CHARLESTON 66 GEORGE ST CHARLESTON,SC 29424	N/A	PC	DONATION	1,500
FATHER SEBASTIAN SAMAY ENDOWMENT ST VINCENT COLLEGE 300 FRASER PURCHASE RD LATROBE,PA 15650	N/A	PC	DONATION	1,000
FELICIAN SISTERS 1500 WOODCREST AVE CORAOPOLIS,PA 15108	N/A	PC	DONATION	5,000
GILPIN TOWNSHIP VOLUNTEER FIRE DEPARTMENT 113 FIREHALL RD LEECHBURG,PA 15656	N/A	PC	DONATION	500
GOODWILL HOSE CO NUMBER 1 LATROBE 390 OAK STREET LATROBE,PA 15650	N/A	PC	DONATION	1,000
GREATER LATROBE PARTNERS IN EDUCATION FOUNDATION 1816 LINCOLN AVE LATROBE,PA 15650	N/A	PC	DONATION	8,000
Total  3a				131,065

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GREATER PITTSBURGH COMMUNITY FOOD BANK 1 NORTH LINDEN STREET DUQUESNE,PA 15110	N/A	PC	DONATION	250
HOLY SPIRIT CHURCH 3781 BETSY KERRISON PKWY JOHNS ISLAND,SC 29455	N/A	PC	DONATION	5,190
HOUSTON AREA WOMEN'S CENTER 1010 WAUGH DR HOUSTON,TX 77019	N/A	PC	DONATION	1,000
JDRF 26 BROADWAY 14TH FLOOR NEWYORK,NY 10004	N/A	PC	DONATION	1,000
JOHNS ISLAND CONSERVANCY 4249 WILD TURKEY WAY JOHNS ISLAND,SC 29455	N/A	PC	DONATION	1,500
KIAWAH CONSERVANCY 80 KESTREL COURT KIAWAH ISLAND,SC 29455	N/A	PC	DONATION	1,000
KINGWOOD ALL SPORTS BOOSTER CLUB 2701 KINGWOOD DR KINGWOOD,TX 77339	N/A	PC	DONATION	500
KINGWOOD HIGH SCHOOL 2701 KINGWOOD DR KINGWOOD,TX 77339	N/A	PC	DONATION	2,000
LATIN AMERICAN CHILDRENS FUND PO BOX 302 SEWICKLEY,PA 15143	N/A	PC	DONATION	1,000
LATROBE ART CENTER 819 LIGONIER ST LATROBE,PA 15650	N/A	PC	DONATION	1,000
LATROBE FOUNDATION PO BOX 110 LATROBE,PA 15650	N/A	PC	DONATION	1,100
LAWRENCEVILLE UNITED 4839 BUTLER ST PITTSBURGH,PA 15201	N/A	PC	DONATION	1,000
LE BONJEUR FOUNDATION PO BOX 41817 MEMPHIS,TN 381741817	N/A	PC	DONATION	4,000
LIGHT OF LIFE RESCUE MISSION PO BOX 6823 10E NORTH AVENUE PITTSBURGH,PA 15212	N/A	PC	DONATION	100
LITTLE SISTERS OF THE POOR 1028 BENTON AVE PITTSBURGH,PA 15212	N/A	PC	DONATION	1,000
Total  3a				131,065

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LOYALHANNA UNITED SOCCER CLUB INC 4005 FOREST GLEN DR GREENSBURG,PA 15601	N/A	PC	DONATION	1,000
MAKE-A-WISH FOUNDATION 707 GRANT STREET 37TH FL PITTSBURGH,PA 152191938	N/A	PC	DONATION	1,000
MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH GRAND CENTRAL STATION PO BOX 4777 NEWYORK,NY 101634777	N/A	PC	DONATION	2,000
MOONCREST CHILDRENS PROGRAM 347 HEMLOCK DRIVE MOON TOWNSHIP,PA 15108	N/A	PC	DONATION	5,000
NORTH SIDE ELEMENTARY SCHOOL 1000 NORTH ROAN ST JOHNSON CITY,TN 37601	N/A	PC	DONATION	3,000
OUR LADY OF MERCY PO BOX 607 JOHNS ISLAND,SC 29457	N/A	PC	DONATION	1,000
OUR LADY OF THE ANGELS 225 37TH ST PITTSBURGH,PA 15201	N/A	PC	DONATION	2,000
PENN STATE SME GOLF OUTING 116 HOSLER BUILDING UNIVERSITY PARK,PA 16802	N/A	PC	DONATION	500
PITTSBURGH SECTION SME-AIME PO BOX 645 SOUTH PARK,PA 151290095	N/A	PC	DONATION	250
SACRED HEART CHURCH 421 MAIN ST PO BOX 328 YOUNGSTOWN,PA 15696	N/A	PC	DONATION	5,000
SACRED HEART CHURCH DIOCESE OF GREENSBURG 723 EAST PITTSBURGH ST GREENSBURG,PA 15601	N/A	PC	DONATION	1,000
SAINT VINCENT DEVELOPMENT CLUB 300 FRASER PURCHASE RD LATROBE,PA 15650	N/A	PC	DONATION	200
SEA ISLAND HABITAT FOR HUMANITY 2545 BOHICKET RD JOHNS ISLAND,SC 29455	N/A	PC	DONATION	1,000
SMEPCMIA 901 COPSEWOOD DRIVE BETHEL PARK,PA 151022339	N/A	PC	DONATION	700
ST ANNE HOME 685 ANGELA DRIVE GREENSBURG,PA 15601	N/A	PC	DONATION	26,425
Total  3a				131,065

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST AUGUSTINE PLAZA INC 230 36TH ST PITTSBURGH,PA 15201	N/A	PC	DONATION	1,000
ST MARTHA CATHOLIC CHURCH 4301 WOODRIDGE PARKWAY PORTER,TX 77365	N/A	PC	DONATION	5,000
ST PIUS CATHOLIC CHURCH 3303 URBAN CREST SAN ANTONIO,TX 78209	N/A	PC	DONATION	1,000
ST JUDES CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105	N/A	PC	DONATION	5,000
TEXAS CHILDRENS HOSPITAL 1919 SOUTH BRAESWOOD BLVD HOUSTON,TX 77030	N/A	PC	DONATION	2,000
THE ARCHABBOT DOUGLAS R NOWICKI OSB MINORITY SCHOLARSHIP ST VINCENT COLLEGE 300 FRASER PURCHASE RD LATROBE,PA 15650	N/A	PC	DONATION	2,500
THE HOMELESS CHILDREN'S PLAYTIME PROJECT 1525 NEWTON ST NW WASHINGTON,DC 20010	N/A	PC	DONATION	1,000
THE MCGUIRE MEMORIAL FOUNDATION 200N MERCER RD NEW BRIGHTON,PA 15066	N/A	PC	DONATION	1,000
THE SALVATION ARMY LATROBE CORPS 1420 RIDGE AVE LATROBE,PA 15650	N/A	PC	DONATION	100
THINKING OF NIKKI FOUNDATION 303 SAWMILL RD GREENSBURG,PA 15601	N/A	PC	DONATION	4,000
THROUGHLINE THEARTRE COMPANY PO BOX 14844 PITTSBURGH,PA 15234	N/A	PC	DONATION	500
TWYLA'S FRIENDS 526 KINGWOOD DR 321 KINGWOOD,TX 77339	N/A	PC	DONATION	500
UNC GREENSBORO ADVANCEMENT SERVICES 1100 W MARKET ST STE 100 F GREENSBORO,NC 27402	N/A	PC	DONATION	2,000
UNITED WAY OF ALLEGHENY COUNTY 1250 PENN AVE PITTSBURGH,PA 15222	N/A	PC	DONATION	1,000
UNIVERSITY OF PITTSBURGH OFFICE OF INSTITUTIONAL ADVANCEMENT PARK PLAZA 128 N CRAIG ST PITTSBURGH,PA 15260	N/A	PC	DONATION	500
Total  3a				131,065

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UPMC CANCER CENTER 5150 CENTER AVE UPMC CANCER PAVILION STE 1B PITTSBURGH,PA 15232	N/A	PC	DONATION	1,000
VOCATIONAL VISIONS 26041 PALA MISSION VIEJO,CA 92691	N/A	PC	DONATION	1,000
WESTMORELAND COUNTY BLIND ASSOCIATION 911 S MAIN ST GREENSBURG,PA 15601	N/A	PC	DONATION	500
WESTMORELAND COUNTY FOOD BANK 100 DEVONSHIRE DR DELMONT,PA 15626	N/A	PC	DONATION	1,000
WESTMORELAND COUNTY FOOD BANK PO BOX 599 MURRYSVILLE,PA 15668	N/A	PC	DONATION	100
WOUNDED WARRIOR PROJECT 301 GRANT ST SUITE 900 PITTSBURGH,PA 15219	N/A	PC	DONATION	1,000
WVU FOUNDATION PO BOX 1650 MORGANTOWN,WV 26507	N/A	PC	DONATION	200
YOUNGSTOWN VOL FIRE DEPT PO BOX 283 YOUNGSTOWN,PA 15696	N/A	PC	DONATION	1,000
ZACHARYS MISSION PO BOX 841 GREENSBURG,PA 15601	N/A	PC	DONATION	1,000
Total			3a	131,065

TY 2014 Accounting Fees Schedule

Name: GEORGE R & JANET E DESKO CHARITABLE FOUNDATION

EIN: 26-1629061

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	1,900	0		0

**TY 2014 Investments Corporate
Bonds Schedule****Name:** GEORGE R & JANET E DESKO CHARITABLE FOUNDATION**EIN:** 26-1629061

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STATE MUNICIPAL BONDS	278,153	278,153
GENERAL ELEC CAP CORP 7.125% FIX	237,750	237,750
GENERAL ELECTRIC CAP CORP	122,639	122,639
STANLEY BLACK & DECKER 5.75%	103,720	103,720
AFLAC INC 5.5% (AFSD)	101,680	101,680
PRUDENTIAL FINANCIAL INC 5.70%	208,240	208,240

**TY 2014 Investments Corporate
Stock Schedule****Name:** GEORGE R & JANET E DESKO CHARITABLE FOUNDATION**EIN:** 26-1629061

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,057 SHS ALTRIA GROUP INC	60,883	60,883
970 SHS AMERICAN ELECTRIC POWER CO	54,330	54,330
1,441 SHS AT&T INC	48,518	48,518
533 SHS CHEVRON CORP	48,674	48,674
1,223 SHS GLAXOSMITHKLINE PLC ADS	49,544	49,544
1,735 SHS PPL CORPORATION	59,059	59,059
1,100 SHS VERIZON GROUP PLC	49,995	49,995
1,416 SHS VODAFONE GROUP PLC	47,521	47,521
6,575 SHS ALRIAN MLP ETF	80,610	80,610
4,000 SHS ALLSTATE CORP	109,800	109,800
8,000 SHS ALLSTATE CORP DEP	219,840	219,840
4,000 SHS BB&T CORPORATION SER E	103,400	103,400
2,000 SHS COMMERCE BANCSHARES INC	54,000	54,000
8,000 SHS JPMORGAN CHASE & CO	204,160	204,160
8,000 SHS PNC FINL SERVICES GROUP	204,000	204,000
4,000 SHS WELLS FARGO & CO	113,440	113,440

TY 2014 Other Decreases Schedule

Name: GEORGE R & JANET E DESKO CHARITABLE FOUNDATION

EIN: 26-1629061

Description	Amount
CHANGE IN FAIR MARKET VALUE	10,423

TY 2014 Other Income Schedule

Name: GEORGE R & JANET E DESKO CHARITABLE FOUNDATION

EIN: 26-1629061

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
IRS REFUND	882		882

TY 2014 Other Professional Fees Schedule

Name: GEORGE R & JANET E DESKO CHARITABLE FOUNDATION

EIN: 26-1629061

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER FEE	4,518	4,518		0

TY 2014 Taxes Schedule

Name: GEORGE R & JANET E DESKO CHARITABLE FOUNDATION

EIN: 26-1629061

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	3,527	0		0