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Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990of.

OMB No 1545-0052

NOV 30, 2015 For calendar year 2014 or tax year beginning DEC 1, 2014 , and ending Name of foundation A Employer identification number EDWARD AND JAMI LEVY FOUNDATION 20-3975643 C/O JAMI SALTZMAN-LEVY Number and street (or P O, box number if mall is not delivered to street address) Room/suite B Telephone number 11209 NW 51ST STREET (954) 753-8085 City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here CORAL SPRINGS, FL 33076 Initial return D 1. Foreign organizations, check here G Check all that apply: Initial return of a former public charity Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust ____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accruai F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here _ >l 478, 316. (Part I, column (d) must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) for charitable purpos (cash basis only) expenses per books income N/A 34,801 Contributions, gifts, grants, etc., received 2 Check If the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 1 STATEMENT 13,726. 13,726. STATEMENT 4 Dividends and interest from securities 5a Gross rents Net rental income or (loss) 30,175. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 81,104. 30,175. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications... 10a Gross sales less returns and allowances . . D Less: Cost of goods sold . . c Gross profit or (loss) OGDEN, UT 11 Other income 43,902. 12 Total. Add lines 1 through 11 78,703. 0. Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees Expenses b Accounting fees STMT 3 2,240. 2,240. 0. c Other professional fees ... STMT 4 1,917. 1,917. 0. 18 Taxes STMT 5 19 Depreciation and depletion 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 6 0. 24 Total operating and administrative 5,154 5,154 0. expenses. Add lines 13 through 23 74,500 74,500. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 79,654 5,154 74,500. Add lines 24 and 25 27 Subtract line 26 from line 12: -951 & Excess of revenue over expenses and disbursements 38,748b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-).

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Par	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
Fai		(a) Book Value	(b) Book Value	(c) Fair Market Value
\Box	Cash - non-interest-bearing	14,099.	6,176.	6,176.
:	2 Savings and temporary cash investments	5,132.	11,054.	11,054.
	Accounts receivable >			
ļ	Less: allowance for doubtful accounts	1		
- 14	Pledges receivable ►			
- }	Less: allowance for doubtful accounts ▶	[
ي إ	Grants receivable			
- 1 .	3 Receivables due from officers, directors, trustees, and other			
1				
[.	disqualified persons Other notes and loans receivable	 		
- 1 '	Less: allowance for doubtful accounts	}		
	No de la constante de la const	 		
Assets				
¥]	a Investments - U.S. and state government obligations			
- "	b Investments - 0.3. and state government obligations	458,763.	445,263.	461,086.
	b Investments - corporate stock STMT 8	430,703.	443,203.	401,000.
. ا	c Investments - corporate bonds	├ <i>─</i> ─		_
[1	Investments - land, buildings, and equipment basis			
- L.	Less accumulated depreciation	ļ		
	investments - mortgage loans	<u> </u>		
18	***************************************			
] 14	Land, buildings, and equipment basis			
	Less. accumulated depreciation			
	5 Other assets (describe ►)			
10	Total assets (to be completed by all filers - see the			
	ınstructions. Also, see page 1, item I)	477,994.	462,493.	478,316.
17	7 Accounts payable and accrued expenses			
18	Grants payable			
ဖ္တ 11	Deferred revenue			
≝ 20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	Mortgages and other notes payable			
בי ₂ י	2 Other liabilities (describe ▶)			
l				
2	Total liabilities (add lines 17 through 22)	0.	0.	
\neg	Foundations that follow SFAS 117, check here			
-	and complete lines 24 through 26 and lines 30 and 31.			
8 2	Unrestricted			
	"			
= 1	5 Temporarily restricted			
Fund Ba	Foundations that do not follow SFAS 117, check here			
	and complete lines 27 through 31.			
호 2	7. Constal stock trust principal or current funds	477,994.	462,493.	
Assets		0.	0.	
ASS 2		<u> </u>	0.1	
Net 3		477,994.	462,493.	
Z "				
3	Total liabilities and net assets/fund balances	477,994.	462,493.	
		<u></u>		
Par	t III Analysis of Changes in Net Assets or Fund B			
1 To	tal net assets or fund balances at beginning of year - Part II, column (a), line	30		
(m	ust agree with end-of-year figure reported on prior year's return)		<u>1</u>	477,994.
	ter amount from Part I, line 27a		2	-951.
3 Oth	ner increases not included in line 2 (itemize) NONDIVIDEND	DISRIBUTIONS	3	932.
4 Ad	d lines 1, 2, and 3		4	477,975.
5 De	creases not included in line 2 (itemize)	SEE STA	TEMENT 7 5	15,482.
6 To	tal net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	462,493.
				Form 990-PF (2014)

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2-story brick wa	ribe the kınd(s) of property sold (e rehouse; or common stock, 200 s		t Income	(b) Ho P - F D - I	w acquired Purchase Donation	(c) Date a (mo., da		(d) Date sold (mo., day, yr.)
1a	ama mayaam			<u> </u>				
b SEE ATTACHED	STATEMENT			├				
d				┼──				
e				 				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				aın or (loss) s (f) minus (
<u>a</u>		- 		-4				
<u>b</u>				$-\vdash$				
d								
e 81,104.		 	50,92	9.				30,175
	g gain in column (h) and owned b	y the foundation				(I) Gains (C	ol. (h) gain	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (J), if any		CC	il. (k), but n	ot less than (from col. (1 - 0-) or
a								
b								
<u>c</u>		 						
d		 						30,175
<u>e</u>	 			-\ -			·	30,173
2 Capital gain net income or (net ca	pital loss) { If gain, also enter-	ter in Part I, line -0- in Part I, line	7 7	. } _	2			30,175
Net short-term capital gain or (los if gain, also enter in Part I, line 8,	column (c).	and (6):		1			N/A	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e) fo	r Reduced	Tax on Net	Inve	stment in	come		
Nas the foundation liable for the sect f "Yes," the foundation does not qual Enter the appropriate amount in	ify under section 4940(e). Do not	complete this pa	ırt.					Yes X No
(a) Base period years Calendar year (or tax year beginnii	(b)		Net value of no	(c)	ble-use asset	s	Distrib	(d) ubon rabo ided by col. (c))
2013	<u>ַייי פּייַ ווי פּייַ ווי פּייַ פּייַ ווי פּייַ פּייַ פּייַ פּייַ פּייַ פּייַ פּייַ פ</u>	84,552.			35,35		(001. (0) 010	.15793
2012		80,277.			554,12			.144872
2011		22,500.		-	455,10	0.		.049440
2010		33,307.			159,26			.072523
2009		33,226.			127,74	9.		.077670
						. 2		.502446
Average distribution ratio for the the foundation has been in existen	•	• .	-	-		. 3		.100489
4 Enter the net value of noncharitab	le-use assets for 2014 from Part)	(, line 5				. 4	 	508,587
Multiply line 4 by line 3						5		51,107
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					. 6		387
7 Add lines 5 and 6						. 7		51,494
B Enter qualifying distributions from	n Part XII, line 4					. 8		74,500
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, lir	ne 1b, and comp	lete that part usin	g a 1% ⁻	ax rate.			

		75643	Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 - se	e instru	ctions)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			_
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🛣 and enter 1%	1		387.
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	. 1		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0.
3 Add lines 1 and 2	3		387.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		387.
6 Credits/Payments;			
a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 6			
b Exempt foreign organizations - tax withheld at source	.]		
c Tax paid with application for extension of time to file (Form 8868)	. 1		
d Backup withholding erroneously withheld 6d			
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		387.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be; Credited to 2015 estimated tax	11		
Part VII-A Statements Regarding Activities	<u> ''' </u>		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	in	$\neg \tau \neg \tau$	Yes No
amir national communica?	111	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)		· 18	$-\frac{x}{x}$
		· -"-	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	a or	1 1	1
distributed by the foundation in connection with the activities.		.	v
c Did the foundation file Form 1120-POL for this year?		10	<u> </u>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		i 1	-
(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
managers. ▶ \$0.			١,,
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		. 2	<u>X</u> _
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	r	1 1	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		•	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		48	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	. N/A	\rightarrow	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	X
If "Yes," attach the statement required by General Instruction T.		i 1	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
By language in the governing instrument, or		1 1	İ
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	law		ļ
remain in the governing instrument?		6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions)		_	
DE,FL		[→]	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		_	1
of each state as required by General Instruction G? If "No," attach explanation		8b	x
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calei			
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	x
40. Did announced because substituted another tital another tital another transport	יייאייי ס	··· 10	v

P	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			·
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ JAMI SALTZMAN-LEVY Telephone no. ▶ 954-75	3-8	085	
	Located at ►11209 NW 51ST STREET, CORAL SPRINGS, FL ZIP+4 ►3.	3076		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. ▶	\Box
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
_	foreign country 🕨			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u></u>	Yes	No
1:	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			i
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) Yes X No			
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	ا ا		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
(; Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			x
	before the first day of the tax year beginning in 2014?	10		
4	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
•	before 2014? Yes X No			
	If "Yes," list the years ▶ , , ,			
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
	to the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			_
		1		
3:	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
	of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014.)	3ь		
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X
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Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	L Y	es 🗶 No 📗	1 1
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			1 1
any voter registration drive?		🖂 Yo	es 🗓 No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	🗀 Ye	es 🔀 No	1 1
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			1 1
4945(d)(4)(A)? (see instructions)		🔲 Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or	1	
the prevention of cruelty to children or animals?		Yı	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	ere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it maintai	ned		
expenditure responsibility for the grant?		[/A 🔲 Y	es 🔲 No	1 1
If "Yes," attach the statement required by Regulations section 53.494				1 1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?		Y	es 🗶 No	1 1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.			·	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y.	es X No	1 1
b If "Yes," did the foundation receive any proceeds or have any net income attribu	itable to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	<u> </u>	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their				
() Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	enter -0-)	and deferred compensation	allowances
	PRESIDENT/TRE	ASURER		
C/O JAMI SALTZMAN-LEVY 11209 NW 51ST				
CORAL SPRINGS, FL 33076	0.00	0.	0.	0.
	VICE PRESIDEN	r		
C/O JAMI SALTZMAN-LEVY 11209 NW 51ST				
CORAL SPRINGS, FL 33076	0.00	0.	0.	0.
		<u> </u>	j	
		<u></u>		
		J		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	account, other
	devoted to position		compensation	allowances
NONE				
	<u> </u>			
				 _
	 	 	<u> </u>	
Total number of other employees paid over \$50,000				
Total matther of other employees paid over woo, over	<u></u>	· · · · · · · · · · · · · · · · · · ·	<u> </u>	990-PF (2014)

lack

3 NONE

Total. Add lines 1 through 3

All other program-related investments. See instructions.

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

20-3975643 C/O JAMI SALTZMAN-LEVY Page 8 Form 990-PF (2014) Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 485,007. 1a 31,325. 16 b Average of monthly cash balances 10 c Fair market value of all other assets 516,332. 10 d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 516,332. Subtract line 2 from line 1d 3 7,745. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 508,587. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 25,429. Minimum investment return. Enter 5% of line 5 Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here

and do not complete this part.) Minimum investment return from Part X, line 6 25,429. 387. Tax on investment income for 2014 from Part VI, line 5 Income tax for 2014. (This does not include the tax from Part VI.) 2b 387. 20 Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Deduction from distributable amount (see instructions) ... 6 25,042. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 74,500. 1a 1b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: За Cash distribution test (attach the required schedule) 3b 74.500. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 387.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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6

74,113.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,				
line 7		-		25,042.
2 Undistributed income, if any, as of the end of 2014:			0.	
a Enter amount for 2013 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
	İ			
10 520				
		}		
cFrom 2011				
dFrom 2012 53, 017.				
eFrom 2013 58,680.	124 214			
f Total of lines 3a through e	134,214.			
4 Qualifying distributions for 2014 from		İ		
Part XII, line 4: ►\$ 74,500.	Ì	ł		
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				25,042.
e Remaining amount distributed out of corpus	49,458.			
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	102 672			
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	183,672.			
b Prior years' undistributed income. Subtract		ا ۾		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				<u></u>
4a from line 2a. Taxable amount - see instr.	İ		0.	
1 Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of	-			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	11,987.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	171,685.			
10 Analysis of line 9:	2.2,003.	<u>.</u>		
a Excess from 2010 10,530.	j		!	
b Excess from 2011.	1			
c Excess from 2012 53,017.				
dExcess from 2013 58,680.				
e Excess from 2014 49,458.		j		
423381 11-24-14				Form 990-PF (2014)

Page 10

income from Part I or the minimum investment return from Part X for each year Isted b 85% of line 2 a c Qualifying distributions from Part XII, line 4 for each year Isted d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities 2 Qualifying distributions made directly for active conduct of exempt activities E Qualifying distributions made directly for active conduct of exempt activities C Qualifying distributions made directly for active conduct of exempt activities S Complete 3a, to or for the alternative test - enter: (1) Value of all assets qualifying under section 4942(f)(3)(B)(1) b Endowment alternative test - enter: (2) Value of all assets qualifying under section 4942(f)(3)(B)(1) b Endowment alternative test - enter: (3) Total support other than gross investment income (interest, dividendis, rents, payments on securities loans (section 5 total support other than gross investment income (interest, dividendis, rents, payments on securities loans (section 5 total support form an exempt organization (2) Support form general public and 5 or more exempt organization (2) Support form general public and a exempt organization (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Suppolementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contribu	Part XIV Private Operating F	oundations (see in	structions and Part VI	I-A, question 9)	<u> N/A</u>	
b Check box to micrate whether the foundation as private operating foundation described in section 4942(j)(3) or 4942(j)(5) or 1	1 a If the foundation has received a ruling of	determination letter that	t it is a private operating			
2 Either the lesser of the adjusted net incomer from Part X for each year issed incomer from Part X for each year issed 5 8% of law 2 as sed 2 Qualifying distributions from Part XII, line 4 for each year issed 4 Amounts included in line 2 on to use discretify for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distributions made directly for artifying distribution made directly for artifying distribution made directly for artifying distribution made directly for artifying distribution made directly for artifying distribution made directly for artifying distribution made made artifying under section 44/2/(g)(3)(b)(b) Endowment alternative test - enter: (1) Total support other than gross investment intome (einterest, dividended, creats, payments on securines losing (eschon) \$1 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1	foundation, and the ruling is effective fo	2014, enter the date of t	the ruling	▶		
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Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) SEE STATEMENT 10 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
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Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:				7. 2 43 .m. 8- hote.		
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a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:		·				
c Any submission deadlines:	a The hanse, address, and telephone hum	Jei oi e-man audress of t	nie person to whom app	ications should be addic	330u,	
c Any submission deadlines:						
	b The form in which applications should b	e submitted and informati	tion and materials they s	hould include:		
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines:					
u Any restrictions of infinations on awards, such as by geographical areas, chartable fields, kinds of institutions, of other factors.	d Any rootyptions or limitations or assessed	auch on by see such :	al areas, sharetable fields	kinds of institutions or	other factors:	-
	u Any restrictions or limitations on awards	, such as by geographica	ai areas, charitadie lielos	, kinus or insulutions, or	ULIIGI 1461018.	

C/O JAMI SALTZMAN-LEVY

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Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager or substantial contributor Name and address (home or business) recipient a Paid during the year PARKINSON'S DISEASE NONE TRC 501(C)(3) MICHAEL J. FOX FOUNDATION RESEARCH GRAND CENTRAL STATION, P.O. BOX 4777 NEW YORK, NY 10163 2,500. TRC 501(C)(3) JEWISH FEDERATION OF BROWARD COUNTY NONE CHARITABLE PURPOSES 5890 SOUTH PINE ISLAND ROAD 9,500. DAVIE, FL 33328 JEWISH NATIONAL FUND TRC 501(C)(3) CHARITABLE PURPOSES NONE 42 EAST 69TH STREET NEW YORK, NY 10021 7,500. LEUKEMIA AND LYMPHOMA SOCIETY NONE TRC 501(C)(3) CANCER RESEARCH 3230 COMMERCE PLACE, SUITE B 5,000. WEST PALM BEACH, FL 33407 EDUCATION TULANE UNIVERSITY- SCHOOL OF SCIENCE NONE IRC 501(C)(3) & ENGINEERING 6823 SAINT CHARLES AVE NEW ORLEANS, LA 70118 50,000. 74,500. **▶** 3a **b** Approved for future payment NONE 0. Total

Part XVI-A Analysis of Income-Producing Activities

inter gross amounts unless otherwise indicated.				y section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Amount	
8					
b					
C					
d					
e	LL				
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash	1		1 1	. 1	
investments			14	1.	
4 Dividends and interest from securities			14	13,726.	
5 Net rental income or (loss) from real estate:					
Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property	<u> </u>				
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	30,175.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
			1 1	1	
b					
G					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)			0.	43,902.	
3 Total. Add line 12, columns (b), (d), and (e)					43,90

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	
	
 -	
	
	
23621 1-24-14	Form 990-PF (2

20-3975643 Page 13

Part XV	Information Re Exempt Organ		o and Transactions a	nd Relationships With Noncha	itable		
1 Did the			wing with any other organization	n described in section 501(c) of	Ty	'es l	No
	•)(3) organizations) or in section	• •	• •	1 F		
		ation to a noncharitable exempt		240010	1 1	- 1	
	ash	•	•		1a(1)		X
	ther assets				1a(2)	_	$\frac{\overline{x}}{x}$
	ransactions:				1.5(2)	\dashv	
		ble exempt organization			15(1)	J	X
		ncharitable exempt organization			1b(2)		X
	ental of facilities, equipment,				1b(3)		X
	eimbursement arrangements				1b(4)	_	X
	pans or loan guarantees				1b(5)		X
		embership or fundraising solicita			1b(6)		X
		iling lists, other assets, or paid			10		X
	• • • • •			vays show the fair market value of the goods, o	ther asset	s.	
	-	· · · · · -	• •	e in any transaction or sharing arrangement, si		-,	
		other assets, or services receive					
(&)Line no	(b) Amount involved	(c) Name of noncharita	able exempt organization	(d) Description of transfers, transactions, and a	haring arrar	gement	ts
-		N/A	7				
				<u> </u>			
				<u></u>			
	·	<u> </u>		<u></u>			
				<u> </u>			
		<u> </u>		_ <u>L</u>			_
2a is the f	foundation directly or indirect	tly affiliated with, or related to, o	one or more tax-exempt organiz	zations described	_	_	
	, ,	r than section 501(c)(3)) or in s	ection 527?	L	Yes	X	No
b_If "Yes	," complete the following sch						
	(a) Name of org	janization	(b) Type of organization	(c) Description of relationsh	<u>ıb</u>		
	N/A						
- 10-	aday Mara ad	About I began a years and Abbe waters. In all	udina accompanyana sebadular and	statements, and to the best of my knowledge			
an	d belief, it is true, correct, and con	mat mave examined this return, incit nplete Declaration of preparer (other	than taxpayer) is based on all inform	May	the IRS dis	cuss th	is.
Sign The Here	Mulista	11/2	Alulico		<u>wn</u> below (si	ee instr)7
	/ juintu	<u>Μχ</u>			Yes		No
	Signature of difficer or trustee	<u> </u>	Date	Title Check if PTIN			
	Printtype preparer's na		s signature	= · · · · ,			
D-:-I	RONALD J.	BECKMAN,	ILA h.	3/29/2 self- employed	1 7 7 7	4 -	
Paid	CPA	XYNV	TURINUN !		$\frac{1793}{3011}$		
Prepare		CKER & SCACCEA	TI, P.C.	Firm's EIN ► 23-26	178T1	B	
Use On	- 1	AA WADKEE CENT	אככ מחדוום חקו				
		00 MARKET STRE		Phone no. 215-66	:5-20	60	
	L PH	ILADELPHIA, PA	7 TATO2	Trilone no. 213-00	, <u>, , </u>	υU	

Form **990-PF** (2014)

Part IV Capital Gains and Los	sses for Tax on Investment Income				
(a) List and 2-story br	describe the kind(s) of property solo ick warehouse; or common stock, 20	d, e.g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 2,149 SHS HUSSI	MAN STRATEGIC IN	TERNATIONAL FUND	P	VARIOUS	12/17/14
b 112 SHS CRM MI	D CAP VALUE INVE	STOR SHARES	P	01/31/06	06/09/15
c 48 SHS ISHARES	CORE S&P MID-CA	P ETF	P	10/17/08	06/09/15
d 227 SHS ISHARE	S CORE S&P SMALL	CAP ETF	P	VARIOUS	06/09/15
e 68 SHS ISHARES	RUSSELL 1000 ET	F	P	01/03/11	06/09/15
f 319 SHS MAINST	AY FLOATING RATE	FUND CL A	P	03/31/11	06/09/15
g 369 SHS OPPENH	EIMER SENIOR FLO	ATING RATE CL A	P	03/31/11	
	EQUITY INCOME C		P	12/31/10	06/09/15
CAPITAL GAIN D	ISTRIBUTIONS		P		
i					
k					
1					
m				·	
n					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)	
a 19,526.		20,634.			-1,108.
b 3,500.	- ·	3,429.			71.
$\frac{5}{c}$ $\frac{3,300}{7,271}$.		2,752.		_	4,519.
d 26,797.		10,772.			16,025.
e 7,954.		4,813.			3,141.
f 3,000.		3,045.			-45.
g 3,000.		3,094.	- -	-	-94.
h 3,000.		2,390.			610.
7,056.					7,056.
1					
k	 				-
					
m					
n				··	-
0			·		
	g gain in column (h) and owned by t	the foundation on 12/31/69	(I) Los	sses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over not less than "-0-")	col. (k),
a	- <u>-</u>				-1,108.
<u>a</u> b				-	71.
C					4,519.
d		 			16,025.
e	 				3,141.
<u>-</u>	·				-45.
<u> </u>	·				-9 4.
g h					610.
"					7,056.
					
<u> </u>					
					
m					
n	 	 	-		
0					
<u> </u>		· · · · · · · · · · · · · · · · · · ·			
2 Capital gain net income or (net ca	pital loss) {	in Part I, line 7 -" in Part I, line 7	2		30,175.
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,	column (c).	d (6):			
If (loss), enter "-0-" in Part I, line 8		<u> J 8</u>	<u> </u>	N/A	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization **Employer identification number** EDWARD AND JAMI LEVY FOUNDATION C/O JAMI SALTZMAN-LEVY 20-3975643 Organization type (check one): Filers of: Section: Form 990 or 990-EZ __ 501(c)() (enter number) organization 4947(a)(1) nonexempt chantable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. I For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. J For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions totaling \$5,000 or more during the year \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization EDWARD AND JAMI LEVY FOUNDATION C/O JAMI SALTZMAN-LEVY

Employer identification number

20-3975643

Part I	Contributors	(see instructions).	Use duplicate copies	of Part I if additiona	l space is needed.
--------	---------------------	---------------------	----------------------	------------------------	--------------------

			·
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDWARD & JAMI LEVY 11209 NW 51ST STREET CORAL SPRINGS, FL 33076	\$\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	EDWARD & JAMI LEVY 11209 NW 51ST STREET CORAL SPRINGS, FL 33076	\$10,000.	Person X Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash
		_	(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	1 1 1
	1		noncash contributions.)
	Name, address, and ZIP + 4	Total contributions	(d) Type of contribution Person Payroll Noncash (Complete Part II for
No.	Name, address, and ZIP + 4	\$	noncash contributions.) (d) Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

EDWARD AND JAMI LEVY FOUNDATION

C/O JAMI SALTZMAN-LEVY

Employer identification number

20-3975643

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	210 SHS OF I-SHARES S&P SMALL CAP PRICED AT \$118.10 PER SHARE WAS TRANSFERRED IN TO THE FOUNDATION.	\$24,801.	06/09/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
423453 11-0		\$Schedule B (Form 5	90. 990-EZ. or 990-PF) (2014)

Name of organization

Employer identification number

EDWARD AND JAMI LEVY FOUNDATION

	MI SALTZMAN-LEVY		20-3975643		
Part III	Exclusively religious, charitable, etc., con the year from any one contributor. Complete completing Part III, enter the total of exclusively religion. Use duplicate copies of Part III if addition	ous, charitable, etc., contributions of \$1,000 or le	n section 501(c)(7), (8), or (10) that total more than \$1,000 for ing line entry. For organizations ess for the year (Enter this info once) \$		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	Transferee's name, address,	(e) Transfer of gift	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	(e) Transferee's name, address, and ZIP + 4		fer of gift Relationship of transferor to transferee		
(a) No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
Part I					
	(e) Transfer of gift				
	Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee		
(a) No. from Part i	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee				
	n ansieree s name, address, a	and GIF T T	. roaumonip or a ansier or to a dasteree		

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT 1
SOURCE	REVE	(A) REVENUE NET IN PER BOOKS IN		(C) ADJUSTED NET INCOME	
INTEREST INCOME			1.		
TOTAL TO PART I, LI	NE 3		1.	1.	
FORM 990-PF	DIVIDEND	S AND INTER	EST FROM SE	CURITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENU S PER BOO		
DIVIDEND INCOME	13,726		0. 13,7	26. 13,72	26.
TO PART I, LINE 4	13,726	•	0. 13,7	26. 13,72	26.
FORM 990-PF		ACCOUNTI	NG FEES		STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		
ACCOUNTING FEES		2,240.	2,24	0.	0.
TO FORM 990-PF, PG	1, LN 16B	2,240.	2,24	0.	0.
FORM 990-PF	0	THER PROFES	SIONAL FEES		STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		
INVESTMENT ADVISORY	FEES	1,917.	1,91	7.	0.
TO FORM 990-PF, PG	1, LN 16C	1,917.	1,91	7.	0.

FORM 990-PF	TAXES		STATEMENT		5
DESCRIPTION	(A) EXPENSES PER BOOKS				
FOREIGN TAXES OTHER TAXES	39. 956.				0.
TO FORM 990-PF, PG 1, LN 18	995.	995.			0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT	6
DESCRIPTION		(B) NET INVEST- MENT INCOME	ADJUSTED		
BANK FEES	2.	2.			0.
TO FORM 990-PF, PG 1, LN 23	2.	2.			0.
FORM 990-PF OTHER DECREASI	ES IN NET AS	SETS OR FUND	BALANCES	STATEMENT	7
DESCRIPTION				AMOUNT	
DIFFERENCE IN FMV AND COST BA	ASIS OF STOC	K CONTRIBUTE		15,48	32.
TOTAL TO FORM 990-PF, PART I	II, LINE 5			15,48	32.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	8
DESCRIPTION		ВС	OOK VALUE	FAIR MARKET	ŗ
FIDELITY INVESTMENTS				461,086.	
FIDELITY INVESTMENTS			445,263.	461,08	36.

ORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10		STATEMENT	9
NAME OF CONTRIBUTOR	ADDRESS		
EDWARD & JAMI LEVY	11209 NW 51ST STREET CORAL SPRINGS, FL 33076		
FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	10

NAME OF MANAGER

JAMI SALTZMAN-LEVY EDWARD LEVY