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**Return of Private Foundation**

**2014**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2014 or tax year beginning **DEC 1, 2014**, and ending **NOV 30, 2015**

Name of foundation  
**THE SO CHARITABLE TRUST  
C/O ODED ABOODI, TRUSTEE**

Number and street (or P O box number if mail is not delivered to street address)  
**C/O ALPINE RESOURCES LLC, POB 5028**

City or town, state or province, country, and ZIP or foreign postal code  
**NEW YORK, NY 10150**

A Employer identification number  
**13-3050892**

B Telephone number  
**(212) 641-5006**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)  
**\$ 3,771,885.** (Part I, column (d) must be on cash basis.)

J Accounting method:  Cash  Accrual  
 Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		791,100.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		6,821.	6,821.	6,821.	STATEMENT 1
4 Dividends and interest from securities		151,003.	151,003.	151,003.	STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-29,376.			
b Gross sales price for all assets on line 6a		47,010.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		919,548.	157,824.	157,824.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes <b>STMT 3</b>		36,000.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 4</b>		195.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		36,195.	0.	0.	0.
25 Contributions, gifts, grants paid		322,112.			322,112.
26 Total expenses and disbursements. Add lines 24 and 25		358,307.	0.	0.	322,112.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		561,241.			
b Net investment income (if negative, enter -0-)			157,824.		
c Adjusted net income (if negative, enter -0-)				157,824.	

SCANNED OCT 31 2016

Revenue

Operating and Administrative Expenses

FILED  
OCT 20 2016  
NEW YORK

919 16

**THE SO CHARITABLE TRUST**  
**C/O ODED ABOODI, TRUSTEE**

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,844,874.	1,939,967.	1,939,967.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,970.	1,970.	1,970.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 6</b>	1,288,569.	1,773,485.	1,829,948.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶			
15 Other assets (describe ▶ )				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,135,413.	3,715,422.	3,771,885.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ )			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	3,135,413.	3,715,422.		
30 <b>Total net assets or fund balances</b>	3,135,413.	3,715,422.		
31 <b>Total liabilities and net assets/fund balances</b>	3,135,413.	3,715,422.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,135,413.
2 Enter amount from Part I, line 27a	2	561,241.
3 Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 5</b>	3	18,768.
4 Add lines 1, 2, and 3	4	3,715,422.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	3,715,422.

**THE SO CHARITABLE TRUST**  
**C/O ODED ABOODI, TRUSTEE**

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENT			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 47,010.		76,386.	-29,376.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			-29,376.

<b>2</b> Capital gain net income or (net capital loss) <span style="font-size: 2em;">}</span> <small>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</small>	2	-29,376.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 <span style="font-size: 2em;">}</span>	3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	561,258.	1,932,300.	.290461
2012	447,177.	1,840,198.	.243005
2011	429,011.	1,419,617.	.302202
2010	412,298.	1,539,608.	.267794
2009	553,005.	1,394,577.	.396540

<b>2</b> Total of line 1, column (d)	2	1.500002
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.300000
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,651,784.
<b>5</b> Multiply line 4 by line 3	5	795,535.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	1,578.
<b>7</b> Add lines 5 and 6	7	797,113.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	322,112.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	3,156.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,156.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,156.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	5,666.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,666.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,510.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 2,510. Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13		X
14	The books are in care of ▶ <u>ODED ABOODI, TRUSTEE</u> Telephone no. ▶ <u>212-641-5006</u> Located at ▶ <u>C/O ALPINE RESOURCES LLC, P.O. BOX 5028, NEW YORK</u> ZIP+4 ▶ <u>10150</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ▶ _____, _____, _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ODED ABOODI, C/O ALPINE RESOURCES LLC P.O. BOX 5028 NEW YORK, NY 10150	TRUSTEE 2.00	0.	0.	0.
SOLOMON M. WEISS 632 IRVINGTON AVE HILLSIDE, NJ 07205	TRUSTEE 2.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ **0**

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ **0.**



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**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,647,851.
b	Average of monthly cash balances	1b	1,041,200.
c	Fair market value of all other assets	1c	3,116.
d	<b>Total</b> (add lines 1a, b, and c)	1d	2,692,167.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,692,167.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	40,383.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,651,784.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	132,589.

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	132,589.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	3,156.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,156.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	129,433.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	129,433.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	129,433.

**Part XII** **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	322,112.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	322,112.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	322,112.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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THE SO CHARITABLE TRUST  
C/O ODED ABOODI, TRUSTEE

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				129,433.
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009	484,022.			
<b>b</b> From 2010	336,619.			
<b>c</b> From 2011	358,913.			
<b>d</b> From 2012	359,003.			
<b>e</b> From 2013	495,701.			
<b>f</b> Total of lines 3a through e	2,034,258.			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	322,112.			
<b>a</b> Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2014 distributable amount				129,433.
<b>e</b> Remaining amount distributed out of corpus	192,679.			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,226,937.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7	484,022.			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,742,915.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010	336,619.			
<b>b</b> Excess from 2011	358,913.			
<b>c</b> Excess from 2012	359,003.			
<b>d</b> Excess from 2013	495,701.			
<b>e</b> Excess from 2014	192,679.			

**THE SO CHARITABLE TRUST  
C/O ODED ABOODI, TRUSTEE**

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶ \_\_\_\_\_
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- ODED ABOODI, C/O ALPINE RESOURCES LLC**
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- \_\_\_\_\_
- b** The form in which applications should be submitted and information and materials they should include:
- \_\_\_\_\_
- c** Any submission deadlines:
- \_\_\_\_\_
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
- \_\_\_\_\_

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C/O ODED ABOODI, TRUSTEE

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**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>			PUBLIC CHARITIES	
SEE ATTACHED SCHEDULE	NONE		IRC SECTION 170(C) ORGANIZATIONS	322,112.
<b>Total</b>			▶ 3a	322,112.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			▶ 3b	0.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue:					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments			14	670.	
<b>4</b> Dividends and interest from securities			14	153,666.	
<b>5</b> Net rental income or (loss) from real estate:					
<b>a</b> Debt-financed property					
<b>b</b> Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory			14	2,663.	-32,039.
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue:					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		156,999.	-32,039.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				13 <u>124,960.</u>	

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

THE SO CHARITABLE TRUST  
C/O ODED ABOODI, TRUSTEE

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash	1a(1)			X
(2) Other assets	1a(2)			X
<b>b</b> Other transactions:				
(1) Sales of assets to a noncharitable exempt organization	1b(1)			X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)			X
(3) Rental of facilities, equipment, or other assets	1b(3)			X
(4) Reimbursement arrangements	1b(4)			X
(5) Loans or loan guarantees	1b(5)			X
(6) Performance of services or membership or fundraising solicitations	1b(6)			X
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c			X
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

<b>Sign Here</b> Signature of officer or trustee: <i>Sidney Itzkowitz</i>	Date: 10/14/16	Title: TRUSTEE	May the IRS discuss this return with the preparer shown below (see instr.)? <input type="checkbox"/> Yes <input type="checkbox"/> No
--	----------------	----------------	---

Print/Type preparer's name <b>SIDNEY ITZKOWITZ</b>	Preparer's signature <i>Sidney Itzkowitz</i>	Date 10-14-16	Check <input type="checkbox"/> if self-employed	PTIN P01455544
Firm's name <b>ALPINE RESOURCES LLC</b>			Firm's EIN <b>13-3979669</b>	
Firm's address <b>P.O. BOX 5028 NEW YORK, NY 10150</b>			Phone no. <b>212-641-5006</b>	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1200 ARES CAPITAL CORP.	P	05/13/93	11/03/15
b 1000 ISTAR FINANCIAL INC.	P	10/30/01	04/22/15
c 600 PHARMOS CORP.	P	01/25/00	04/22/15
d 500 URBAN EDGE PPTYS	P	04/03/98	04/22/15
e 8.5 URBAN EDGE PPTYS	P	03/17/09	04/22/15
f 6 URBAN EDGE PPTYS	P	06/17/09	04/22/15
g 2.5 URBAN EDGE PPTYS	P	09/16/09	04/22/15
h 2 URBAN EDGE PPTYS	P	12/15/09	04/22/15
i CAPITAL GAINS DIVIDENDS			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18,405.		39,277.	-20,872.
b 13,867.		23,300.	-9,433.
c 17.		9,431.	-9,414.
d 11,616.		4,219.	7,397.
e 198.		52.	146.
f 139.		55.	84.
g 58.		26.	32.
h 47.		26.	21.
i 2,663.			2,663.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-20,872.
b			-9,433.
c			-9,414.
d			7,397.
e			146.
f			84.
g			32.
h			21.
i			2,663.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-29,376.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	0.

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	6,821.	6,821.	6,821.
TOTAL TO PART I, LINE 3	6,821.	6,821.	6,821.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIV & INT	153,666.	2,663.	151,003.	151,003.	151,003.
TOTAL TO PART I, LINE 4	153,666.	2,663.	151,003.	151,003.	151,003.

## FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	36,000.	0.	0.	0.
TOTAL TO FORM 990-PF, PG 1, LN 18	36,000.	0.	0.	0.

## FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISC.	195.	0.	0.	0.
TOTAL TO FORM 990-PF, PG 1, LN 23	195.	0.	0.	0.



FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 5

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON TRANSFER OF COMMON STOCK TO PUBLIC CHARITY	18,768.
TOTAL TO FORM 990-PF, PART III, LINE 3	18,768.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,773,485.	1,829,948.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,773,485.	1,829,948.

THE SO CHARITABLE TRUST  
EIN 13-3050892  
ATTACHMENT TO 990-PF  
CONTRIBUTION LIST - 11/30/15

Date	Num	Name	Address	Amount
<b>OA - Distributions (Cash)</b>				
12/16/2014	1826	The Aspen Institute	1000 North Third Street, Aspen, CO 81611	10,000 00
12/18/2014	ATM	The Ross School	18 Goodfriend Drive, East Hampton, NY 11937	1,800 00
1/15/2015	1827	New Milford High School	One Snyder Circle, New Milford, NJ 07646	540 00
2/27/2015	1828	Figure Skating in Harlem	361 West 125th Street, 4th Floor, New York, NY 10027	5,000 00
2/27/2015	1829	Schechter Manhattan	805 Columbus Avenue, New York, NY 10025	3,600 00
2/27/2015	1830	MSKCC Cycle for Survival	633 Third Ave., 4th Floor, New York, NY 10017	540 00
2/27/2015	1831	ACWIS	633 Third Ave., New York, NY 10017	540 00
3/3/2015	1832	American Heart Association	205 East 42nd St, New York, NY 10017	100 00
3/31/2015	1833	Oneg Shabbos & Yom Tov Institute	1338 41st Street, Brooklyn, NY 11218	17,000 00
4/23/2015	1834	The Aspen Institute	1000 North Third Street, Aspen, CO 81611	10,000 00
5/6/2015	1835	MS-LI Walkathon	40 Marcus Drive, Suite 100, Melville, NY 11747	900 00
5/18/2015	1651	Hope & Heroes Children's Cancer Fund	161 Fort Washington Avenue, IP-7, New York, NY 10032	2,700 00
5/19/2015	1836	Cloister/Alpine Volunteer Ambulance Corp	72 Ruckman Road, Closter, NJ 07624	500 00
6/4/2015	1652	Hope & Heroes Children's Cancer Fund	161 Fort Washington Avenue, IP-7, New York, NY 10032	7,500 00
7/5/2015	1837	Congregation Shearith Israel	8 West 70th Street New York NY 10023	2,700 00
7/14/2015	1838	Aspen Community Foundation/QOL Fund	600 E Hopkins Ave., Suite 202, Aspen, CO 81611	5,400 00
8/11/2015	1839	Lymphoma Research Foundation	115 Broadway, Suite 1301, New York, NY 10006	5,400 00
9/3/2015	1840	Parkinson's Disease Foundation	1359 Broadway Suite 1509, New York, NY 10018	2,700 00
9/11/2015	1841	Congregation Bnei Yechiel	1461 40th Street, Brooklyn, NY 11218	1,800 00
9/17/2015		Avon Walk for Breast Cancer	777 Third Avenue, 9th Floor, New York, NY 10017	1,800 00
9/28/2015	1842	Harboring Hearts	601 West 26th Street, Suite 325-18, New York, NY 10001	10,000 00
9/29/2015	1843	H E L P	1751 Second Avenue, New York, NY 10128	5,400 00
9/29/2015	1844	Ackerman Institute	936 Broadway, New York, NY 10010	5,400 00
9/29/2015	1845	Hereditary Disease Foundation	3960 Broadway, 6th Floor, New York, NY 10032	10,000 00
9/29/2015	1846	New Alternatives for Children, Inc	37 West 26th Street, New York, NY 10010	5,400 00
9/29/2015	1847	Aspen Jewish Congregation	77 Meadowood Drive, Aspen, CO 81611	3,600 00
10/1/2015	995	Lustgarten Foundation	1111 Stewart Avenue, Bethpage, NY 11714	3,600 00
11/3/2015	1848	Perfect Pet Rescue	10737 Venice Boulevard, Los Angeles, CA 90034	540 00
11/5/2015	1653	Hope & Heroes Children's Cancer Fund	161 Fort Washington Avenue, IP-7, New York, NY 10032	15,000 00
<b>Total OA - Distributions (Cash)</b>				<b>139,460 00</b>
<b>OA - Distributions (Stock)</b>				
6/18/2015		Brandeis University (70 Shs PCLN)	415 South Street, Waltham, MA 02453	81,921 70
6/22/2015		Riverdale Country School (375 Shs NATH)	5250 Fieldston Road, Riverdale, NY 10471-2999	14,904 38
<b>Total OA - Distributions (Stock)</b>				<b>96,826 08</b>
<b>Total OA Distributions</b>				<b>236,286.08</b>
<b>SMW - Distributions</b>				
12/24/2014	3392	Dolphins Cycling Challenge	347 Don Shula Drive, Miami Gardens, FL 33056	108 00
12/18/2014	3393	CAJE	4200 Biscayne Boulevard, Miami, FL 33137	120 00
1/12/2015	3394	American Friends of the Hebrew University	One Battery Park Plaza, 25th Fl., New York, NY 10004	4,500 00
1/15/2015	3395	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl., Surfside, FL 33154	1,008 00
2/12/2015	3396	NJOP	989 Sixth Avenue, New York, NY 10018	2,008 00
2/22/2015	3397	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl., Surfside, FL 33154	1,001 00
4/1/2015	3390	Yeshiva Gedola of Woodlake Village	P O B 974, Lakewood, NJ 08701	4,000 00
4/1/2015	3389	Ichud Mosdos Hachinuch of Brooklyn	3908 16th Avenue, Brooklyn, NY 11218	4,000 00
5/1/2015	3398	American Friends of Hebrew University	One Battery Park Plaza, 25th Fl., New York, NY 10004	12,500 00
5/1/2015	3399	Rutgers University	7 University Avenue, Winants Hall, New Brunswick, NJ 08901	1,440 00
5/1/2015	3400	Brandeis University	415 South Street, Waltham, MA 02453	1,800 00
5/1/2015	3401	West Point Jewish Chapel Fund	PO Box 84, West Point, NY 10996	108 00
5/1/2015	3402	Yiddish Book Center	1021 West Street, Amherst, MA 01002	360 00
5/1/2015	3408	St David's Episcopal Church	90 South Main Street, Cranbury, NJ 08512	108 00
5/1/2015	3404	Yeshiva Meor Torah of Chicago	3635 W Devon Avenue, Chicago, IL 60659	180 00
5/1/2015	3405	Joseph & Leah Wachsman Memorial Fund	3288 N Lake Drive, Milwaukee, WI 53211	108 00
5/1/2015	3407	Deborah Hospital Foundation	212 Trenton Road, Browns Mills, NJ 08015	108 00
5/1/2015	3408	Simon Wiesenthal Center	1399 South Roxbury Drive, Los Angeles, CA 90035-4709	108 00
5/1/2015	3409	Film Society of Lincoln Center	70 Lincoln Center Plaza, New York, NY 10023-6595	126 00
5/1/2015	3410	New York Botanical Gardens	Bronx, NY 10458-5126	108 00
5/1/2015	3411	American Museum of Natural History	Central Park West at 79th Street, New York, NY 10024	140 00
5/1/2015	3413	American Committee for Shaare Zedek	55 W 39th Street, 4th fl., New York, NY 10018	1,008 00
5/5/2015	997	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	180 00
5/6/2015	998	Keren Or	350 Seventh Ave, Suite 701, New York, NY 10001	275 00
5/11/2015	3415	Woodstock Animal Sanctuary	2 Rescue Road, High Falls, NY 12440	3,000 00
5/11/2015	3417	The Boys Club of New York	287 E 10th Street, New York, NY 10009	108 00
5/11/2015	3418	Congregation Adath Israel	1391 North Avenue, Elizabeth, NJ 07208	540 00
5/11/2015	3419	Friends of United Hatzalah	208 East 51st Street, Suite 303, New York, NY 10022	360 00
5/11/2015	3420	Yeshiva Be'Er Yitzchak	1391 North Avenue, Elizabeth, NJ 07208	360 00
5/11/2015	3421	YM-YWHA of Union County	501 Green lane, Union, NJ 07083	108 00
5/11/2015	3422	Bris Avrohom, Inc	910 Salem Avenue, Hillside, NJ 07205	360 00
5/11/2015	3423	The Cariebach Shul	305 W 79th Street, New York, NY 10024	252 00
5/11/2015	3424	WFMU	P O Box 2011, Jersey City, NJ 07303-2011	216 00
5/11/2015	3425	Museum of Modern Art	11 West 53rd Street, New York NY 10019-5497	360 00
5/11/2015	3426	Friends of the Philharmonic	10 Lincoln Center Plaza, New York, NY 10023	126 00
5/11/2015	3428	North Shore-LIJ Health System	125 Community Drive, Great Neck, NY 11021	180 00
5/11/2015	3430	The Whitney Museum of Art	945 Madison Avenue, New York, NY 10021	252 00
5/11/2015	3431	Mesorah Heritage Foundation	4401 Second Avenue, Brooklyn, NY 11232	108 00
5/11/2015	3432	New York Public Radio	160 Varck Street, New York, NY 10013	180 00
5/11/2015	3433	Chabad of Mercer County	731 Princeton Kingston Road, Princeton, NJ 08540	144 00
5/11/2015	3435	Classical South Florida	330 SW Second Street, Suite 207, Fort Lauderdale, FL 33312	126 00
5/11/2015	3436	American Association Ben Gurion University of Negev	1001 Avenue of the Americas, 19th Fl., New York, NY 10018	108 00
5/11/2015	3437	YIVO Institute for Jewish Research	15 West 16th Street, New York, NY 10011-6301	108 00
5/11/2015	3427	Dewitt Clinton Scholarship & Student Aid	266 White Plains Road, Eastchester, NY 10709	108 00

5/11/2015	3429	The Jewish Museum of Florida	301 Washington Avenue, Miami Beach, FL 33139-6965	126 00
5/14/2015	3414	American Committee for Shaare Zedek	55 W 39th Street, 4th fl New York, NY 10018	500 00
5/18/2015	3438	Metropolitan Museum of Art	1000 Fifth Avenue New York, NY 10028	360 00
5/18/2015	3439	AMIT	817 Broadway, New York, NY 10003	540 00
5/18/2015	3440	Friends of the 92nd Street Y	1395 Lexington Avenue, New York, NY 10128	108 00
5/18/2015	3441	Thirteen - WNET	825 Eighth Avenue, New York, NY 10019-7435	360 00
5/18/2015	3442	Museum at Eldridge Street	12 Eldridge Street, New York, NY 10002	108 00
5/18/2015	3443	NCSY	1345 Queen Ann Road, Teaneck, NJ 07666	108 00
5/18/2015	3444	American Society for Yad Vashem	500 Fifth Avenue, 42nd fl., New York, NY 10110-4299	126 00
5/18/2015	3445	Jewish Historical Society	901 Route 10 East, Whippany NJ 07981-1156	108 00
5/18/2015	3446	The Newark Museum	49 Washington Street, Newark, NJ 07102-3176	180 00
5/18/2015	3447	Memorial Sloan Kettering Cancer Center	1275 York Avenue, New York, NY 10065	126 00
5/18/2015	3448	Cooper-Hewitt National Design Museum	2 E 91st Street New York, NY 10128-0669	108 00
5/18/2015	3449	The Jerusalem Foundation	420 Lexington Avenue, New York, NY 10170	108 00
5/18/2015	3450	The Guggenheim Museum	1071 Fifth Avenue, New York NY 10128-0173	126 00
5/18/2015	3451	National Parkinson Foundation	200 SE 1st Street, Suite 800, Miami FL 33131	108 00
5/18/2015	3452	U S Holocaust Memorial Museum	100 Raoul Wallenberg Place, SW, Washington, DC 20024-2126	108 00
5/18/2015	3453	American Committee for the Weizmann Institute	633 Third Avenue, New York, NY 10017	108 00
5/18/2015	3460	World Jewish Congress	501 Madison Avenue, New York, NY 10022	108 00
5/23/2015	3391	Museum of Jewish Heritage	36 Battery Place, New York, NY 10280	450 00
5/26/2015	3406	Yeshiva University	500 W 185th Street, BH 725, New York, NY 10033	1,440 00
6/1/2015	3455	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl., Surfside, FL 33154	540 00
6/2/2015	3454	United Jewish Federation of Metrowest	901 Route 10, POB 929, Whippany, NJ 07981	1,008 00
6/2/2015	3458	HIAS	333 Seventh Avenue, New York, NY 10001	108 00
6/2/2015	3459	UJA-Federation of NY	130 East 59th Street, New York, NY 10022	720 00
6/2/2015	3456	Orthodox Union	11 Broadway, New York, NY 10004-1303	108 00
6/2/2015	3457	Yeshiva University Museum	70 Lincoln Center Plaza, New York, NY 10023-6595	108 00
6/18/2015	3461	Yeshiva Be'Er Yitzchak	1391 North Avenue, Elizabeth, NJ 07208	1,440 00
6/24/2015	BANK	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	720 00
7/4/2015	3412	The Carlebach Shul	305 W 79th Street, New York, NY 10024	252 00
7/7/2015	3465	B'Nai Brith International	1120 20th Street NW, Suite 300 North, Washington, DC 20036	108 00
7/7/2015	3466	Friends of Carnegie Hall	881 Seventh Avenue, New York, NY 10019-3210	108 00
7/7/2015	3467	International Center for Photography	3288 N Lake Drive, Milwaukee, WI 53211	108 00
7/7/2015	3469	The Anne Frank Center, USA	44 Park Place, New York, NY 10007	108 00
7/7/2015	3471	Friends of the Israel Defense Forces	1430 Broadway, New York, NY 10118	108 00
7/7/2015	BANK	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	720 00
7/7/2015	3462	HASC	5902 14th Avenue, Brooklyn, NY 11219	1,008 00
7/7/2015	3464	Kulanu Yachad	c/o Oratz, 39 Bellewood Place, Elizabeth, NJ 07208	216 00
7/7/2015	3468	South Street Seaport Museum	12 Fulton Street, New York, NY 10038	108 00
7/7/2015	3470	New York Historical Society Museum & Library	170 Central Park West, New York, NY 10024	126 00
7/9/2015	3463	Central Park Conservancy	14 E 60th Street, New York, NY 10022	108 00
7/26/2015	3473	Congregation Adath Israel	1391 North Avenue, Elizabeth, NJ 07208	954 00
8/4/2015	3474	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl., Surfside, FL 33154	900 00
8/5/2015	3475	Museum of Jewish Heritage	36 Battery Place, New York, NY 10280	108 00
8/5/2015	3476	The Jewish Museum	1109 Fifth Avenue, New York NY 10128	1,008 00
8/5/2015	3477	Jewish Family Service Agency	655 Westfield Avenue, Elizabeth, NJ 07208	108 00
8/5/2015	3478	Project Inspire	1407 Broadway, Suite 1703A, New York, NY 10018	504 00
8/5/2015	BANK	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	720 00
8/15/2015	3486	Rohr Chabbad Center	420 Murray Hill Road, Vestal, NY 13850	252 00
9/3/2015	BANK	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	720 00
9/30/2015	3480	American Friends of Mir Yeshiva	5227 New Utrecht Avenue, Brooklyn, NY 11219	1,800 00
9/30/2015	3482	American Friends of the Israel Museum	500 Fifth Avenue, Suite 2540, New York, NY 10110	1,008 00
10/3/2015	3483	PEF Israel Endowment Funds, Inc	630 Third Avenue, 15th Floor, New York, NY 10017-6745	180 00
10/3/2015	3484	American Friends of the Great Synagogue	3145 Coney Island Avenue, Brooklyn, NY 11235	1,008 00
10/6/2015	BANK	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	720 00
10/10/2015	3485	American Friends of Yeshivat Hakotel	11 Broadway, #901, New York, NY 10004	756 00
11/9/2015	BANK	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	720 00
11/10/2015	999	PEF Israel Endowment Funds, Inc	630 Third Avenue, 15th Floor, New York, NY 10017-6745	540 00
11/11/2015	3487	Jewish Educational Center	330 Elmora Avenue, Elizabeth, NJ 07208	5,688 00
11/11/2015	3488	Keren Or	350 Seventh Ave, Suite 701, New York, NY 10001	1,008 00
11/11/2015	3489	American Committee for Shaare Zedek	55 W 39th Street, 4th fl., New York, NY 10018	1,008 00
11/11/2015	3493	Perfect Pet Rescue	10737 Venice Boulevard, Los Angeles, CA 90034	360 00
11/11/2015	3494	American Ballet Theatre	890 Broadway, New York, NY 10003-1278	108 00
11/11/2015	3495	B'Nai Brith International	1120 20th Street NW, Suite 300 North, Washington DC 20036	108 00
11/11/2015	3496	The Statue of Liberty Ellis Island Foundation	P O Box 5202, New York, NY 10274-5202	100 00
11/11/2015	3497	American Jewish Committee	165 West 65th Street, New York, NY 10023	108 00
11/11/2015	3498	The Brooklyn Museum	200 Eastern Parkway, Brooklyn, NY 11238-6052	162 00
11/11/2015	3499	The Jewish National Fund	42 E 69th Street, New York, NY 10021	108 00
11/11/2015	3500	JCC Association	520 Eighth Avenue, New York, NY 10018	108 00
11/11/2015	3501	National Museum of American Jewish History	101 South Independence Mall East, Philadelphia, PA 19106	108 00
11/11/2015	3507	American Committee for Shaare Zedek	55 W 39th Street, 4th fl., New York, NY 10018	504 00
11/11/2015	3508	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	108 00
11/11/2015	3490	American Friends of the Hebrew University	One Battery Park Plaza, 25th Fl., New York, NY 10004	6,000 00
11/11/2015	3492	New Milford High School	One Snyder Circle, New Milford, NJ 07646	540 00
11/11/2015	3503	Miami Jewish Film Society	4200 Biscayne Boulevard, Miami, FL 33137	108 00
11/11/2015	3491	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl., Surfside, FL 33154	1,008 00
11/11/2015	3502	Weill Cornell Medical College	1300 York Avenue, New York, NY 10065	108 00
11/11/2015	3504	Congregation Adath Israel	1391 North Avenue, Elizabeth, NJ 07208	720 00

Total SMW - Distributions (Cash) 85,826 00

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Total CONTRIBUTIONS 322,112 08