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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014**Open to Public Inspection**For calendar year 2014, or tax year beginning **11/01**, 2014, and ending **10/31**, 2015

JULIO R GALLO FOUNDATION
PO BOX 1130
MODESTO, CA 95353

A Employer identification number
94-6061539**B** Telephone number (see instructions)
209-341-3395**C** If exemption application is pending, check here ▶ ☐**D 1** Foreign organizations, check here ▶ ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ **22,918,798.**

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (attach schedule)	2,000,000.			
	2 Ck ☐ if the foundn is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	44.	136,239.		
	4 Dividends and interest from securities	476,041.	552,463.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	49,113.			
	b Gross sales price for all assets on line 6a 3,284,417.				
	7 Capital gain net income (from Part IV, line 2)		240,208.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	2,525,198.	927,842.	0.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) See St 1	36,022.	36,022.		
	c Other prof fees (attach sch) See St 2	50,607.	78,478.		
	17 Interest		59,100.		
	18 Taxes (attach schedule)(see instrs) See Stm 3		1,466.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	See Statement 4	115.	81,552.		
	24 Total operating and administrative expenses Add lines 13 through 23	86,744.	256,618.		
25 Contributions, gifts, grants paid Part XV	959,950.			959,950.	
26 Total expenses and disbursements. Add lines 24 and 25	1,046,694.	256,618.	0.	959,950.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,478,504.				
b Net investment income (if negative, enter -0-)		671,224.			
c Adjusted net income (if negative, enter -0-)			0.		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	222,916.	1,725,941.	1,725,941.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	5,806,267.	6,631,443.	6,854,056.
	c Investments — corporate bonds (attach schedule)	3,073,333.	9,948,498.	9,753,693.
	L I A B I L I T I E S	11 Investments — land, buildings, and equipment basis		
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) Statement 5		14,016,974.	6,292,112.	4,585,108.
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)		23,119,490.	24,597,994.	22,918,798.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, & other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X			
	27 Capital stock, trust principal, or current funds	27,733,909.	29,733,909.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-4,614,419.	-5,135,915.	
	30 Total net assets or fund balances (see instructions)	23,119,490.	24,597,994.	
	31 Total liabilities and net assets/fund balances (see instructions)	23,119,490.	24,597,994.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,119,490.
2 Enter amount from Part I, line 27a	2	1,478,504.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	24,597,994.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	24,597,994.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). — [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	240,208.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	901,850.	21,904,660.	0.041172
2012	985,500.	21,034,313.	0.046852
2011	1,033,000.	19,319,524.	0.053469
2010	2,425,850.	20,085,431.	0.120777
2009	506,000.	18,783,652.	0.026938

2 Total of line 1, column (d)	2	0.289208
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.057842
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	22,287,425.
5 Multiply line 4 by line 3.	5	1,289,149.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,712.
7 Add lines 5 and 6	7	1,295,861.
8 Enter qualifying distributions from Part XII, line 4	8	959,950.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	13,424.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	13,424.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	13,424.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	24,999.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	24,999.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	11,575.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax 11,575. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A: Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>TAX & FINANCIAL SERVICES</u> Telephone no <u>209-341-6975</u> Located at <u>600 YOSEMITE BLVD MODESTO CA</u> ZIP + 4 <u>95354</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If 'Yes,' enter the name of the foreign country				

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A. ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	7,125,117.
b	Average of monthly cash balances	1 b	1,134,173.
c	Fair market value of all other assets (see instructions)	1 c	14,367,537.
d	Total (add lines 1a, b, and c)	1 d	22,626,827.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,626,827.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	339,402.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,287,425.
6	Minimum investment return. Enter 5% of line 5	6	1,114,371.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,114,371.
2 a	Tax on investment income for 2014 from Part VI, line 5	2 a	13,424.
b	Income tax for 2014 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	13,424.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,100,947.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,100,947.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,100,947.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	959,950.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	959,950.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	959,950.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,100,947.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010	862,281.			
c From 2011	74,116.			
d From 2012				
e From 2013				
f Total of lines 3a through e	936,397.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 959,950.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2014 distributable amount				959,950.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	140,997.			140,997.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	795,400.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	795,400.			
10 Analysis of line 9				
a Excess from 2010	721,284.			
b Excess from 2011	74,116.			
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

BAA

Form 990-PF (2014)

Part XVI Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year Schedule Attached			All contributions made during the year were for general use in carrying out charitable, religious, and educational activities.	959,950.
Total			3 a	959,950.
b Approved for future payment				
Total			3 b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at **www.irs.gov/form990**.

OMB No 1545-0047

2014

Name of the organization

JULIO R GALLO FOUNDATION

Employer identification number

94-6061539

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

JULIO R GALLO FOUNDATION

94-6061539

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	E & J GALLO WINERY 600 YOSEMITE BLVD MODESTO, CA 95354	\$ 2,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	-----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

JULIO R GALLO FOUNDATION

94-6061539

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Employer identification number

94-6061539

or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and

contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.)

► \$ _____ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

JULIO R GALLO FOUNDATION

94-6061539

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting fees	\$ 36,022.	\$ 36,022.		
Total	<u>\$ 36,022.</u>	<u>\$ 36,022.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Fees	\$ 50,607.	\$ 50,607.		
Management Fee		27,871.		
Total	<u>\$ 50,607.</u>	<u>\$ 78,478.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Taxes from K-1		\$ 1,466.		
Total	<u>\$ 0.</u>	<u>\$ 1,466.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank Charges	\$ 30.	\$ 30.		
Fees & Registrations	85.			
Passthrough from K-1		81,522.		
Total	<u>\$ 115.</u>	<u>\$ 81,552.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 5
Form 990-PF, Part II, Line 13
Investments - Other

	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
<u>Other Securities</u>			
	Cost	\$ 6,292,112.	\$ 4,585,108.
	Total	<u>\$ 6,292,112.</u>	<u>\$ 4,585,108.</u>

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
ROBERT J GALLO PO BOX 1130 MODESTO, CA 95353	Co-President 0	\$ 0.	\$ 0.	\$ 0.
JAMES E COLEMAN PO BOX 1130 MODESTO, CA 95353	Co-President 0	0.	0.	0.
MATTHEW I FRIEDRICH PO BOX 1130 MODESTO, CA 95353	Secretary 0	0.	0.	0.
JOHN R GALLO PO BOX 1130 MODESTO, CA 95353	Director 0	0.	0.	0.
GREGORY J COLEMAN PO BOX 1130 MODESTO, CA 95353	Director 0	0.	0.	0.
DOUG VILAS 600 YOSEMITE BLVD MODESTO, CA 95354	Treasurer 0	0.	0.	0.
	Total	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 7
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: JESSIE NELSON
Name: JESSIE NELSON
Care Of:
Street Address: PO BOX 1130
City, State, Zip Code: MODESTO, CA 95353
Telephone: 209-341-3375

Statement 7 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

E-Mail Address:	
Form and Content:	LETTER OF REQUEST, NAME OF APPLICANT AND PURPOSE OF GRANT
Submission Deadlines:	NONE
Restrictions on Awards:	QUALIFIED PUBLIC CHARITIES ONLY

2014

Federal Supporting Detail

Page 1

JULIO R GALLO FOUNDATION

94-6061539

Other Income Producing Activities
Dividends/interest from securities.

Dividends

	\$	476,041.
Total	\$	<u>476,041.</u>

THE JULIO R. GALLO FOUNDATION
FYI 10/31/2015
FORM 990-PF, PART II, LINE 10b and 10c

	Quantity	Cost	Market Value
P ARTISAN PARTNERS FDS INC INTL VALUE FD INSTL SHS	38189.304	1,331,232	1,339,681
P DELAWARE SMID CAP GROWTH FUND CL I	16923.521	533,612	583,185
P DIAMOND HILL FDS SMALL MID CAP FD CL I	30135.561	494,467	586,739
P INVESTMENET MANAGERS SER TR WCM FOCUSED I	58579.772	750,000	722,289
P VIRTUS EMERGING MARKETS OPPORTUNITIES FUND CLASS I	34135.374	344,761	322,579
P LAZARD US EQUITY CONCENTRATED PRF INSTL SHS	90772.008	1,117,819	1,305,301
P MATTHEWS INTL FDS PAC TIGER FD INSTL CL	10979.078	278,111	286,993
P TOUCHSTONE(WESTFIELD) STRATEGIC TR GROW	29256.437	1,000,000	952,004
P MATTHEWS ASIAN FDS ASIA SMALL COS FD	13513.642	264,805	265,543
P ISHARES RUSSELL 1000 GROWTH ETF	945.000	90,349	95,530
P ISHARES RUSSELL 1000 VALUE ETF	1065.000	111,019	106,809
P COLUMBIA MID CAP VALUE FUND	4898.285	90,000	77,344
P TOUCHSTONE SMALL CAP GROWTH FUND	9447.884	56,000	56,687
P INVESTCO INTL GROWTH FUND	1575.403	54,000	50,476
P ISHARES MSCI EAFE ETF	840.000	53,361	51,332
P ISHARES CORE MSCI EMERGING MKTS ETF	626.000	30,907	26,505
P PARAMETRIC EMERGING MARKETS FUND CL 1	2038.898	31,000	25,058
TOTAL SECURITIES		6,631,443	6,854,056
P DOUBLELINE FDS TR TOTAL RETURN BD FD CL I	87,300.978	978,556	949,835
P HOTCHKIS & WILEY FDS HIGH YIELD FD CL I	61,257.203	783,456	726,510
P TEMPLETON INCOME TR GLOBAL TOTAL RETURN FD ADV CL	53565.593	747,487	626,718
P CMG ULTRA SHORT TERM BOND FUND	827436.57	7,438,998	7,450,630
TOTAL FIXED		9,948,498	9,753,693

THE JULIO R. GALLO FOUNDATION
FYI 10/31/2015
FORM 990-PF, PART II, LINE 13

	Cost	Market Value
P BHR MASTER FUND LTD	500,000	422,748
P CONTRARIAN EMERGING MARKET FUND	500,000	522,721
P OMEGA OVERSEAS PARTNERS LTD CLASS B	500,000	482,349
P SEER CAPITAL PARTNERS OFFSHORE FUND LTD	500,000	554,265
P SALIENT MLP TOTAL RETURN FUND LP	700,000	460,564
P SELECTINVEST MULTISTRATEGY LTD SPV	41,293	47,000
P MSREF VI OFFSHORE INVESTORS INT'L, LP	2,642,353	595,614
P MAKENA LIQUID ENDOWMENT FUND	908,466	1,499,847
TOTAL ALTERNATIVE INVESTMENTS	6,292,112	4,585,108

THE JULIO R. GALLO FOUNDATION
POST OFFICE BOX 1130
MODESTO, CA 95353
FISCAL YEAR ENDING OCTOBER 31, 2015

TID 94-6061539

FORM 990-PF, PART XV, LINE 3 (a)
GRANTS AND CONTRIBUTIONS PAID DURING THE FISCAL YEAR

All contributions made during the year were for general use in carrying out charitable, religious and educational activities.
None of the recipients are private foundations.

RECEIPT	ADDRESS	AMOUNT
Alzheimer's Association - Northern California/Nevada Chapter	1060 La Avenida Street, Mountain View, CA 94043	100
American Red Cross	Post Office Box 37389, Boone, IA 50037-0839	250
Benton County Historical Society	Post Office Box 35, Philomath, OR 97370	500
Best Buddies International, Inc.	100 Southeast Second Street Suite 2200, Miami, FL 33131	1,000
Bethlehem Inn, The	Post Office Box 8540, Bend, OR 97708	250
California Pacific Medical Center Foundation	2015 Steiner Street, San Francisco, CA 94115	100
California Rangeland Trust	1225 H Street, Sacramento, CA 95814	100
Catholic Social Service Guild	c/o Current Treasurer, Modesto, CA	10,500
Cedarville Volunteer Fire Department	Post Office Box 39, Cedarville, CA 96104	500
Central Oregon Environmental Center, Inc.	16 N.W. Kansas Avenue, Bend, OR 97701	250
Central Oregon Landwatch	50 S.W. Bond Street Suite 4, Ben, OR 97702	250
Charity Global, Inc.	200 Varick Street, Suite 201, New York, NY 10014	250
Community Hospice, Inc.	4368 Spyres Way, Modesto, CA 95356	2,500
Community Hospital Foundation	40 Ryan Court, Suite 200, Monterey, CA 93940	100
Conservation International Foundation	2011 Crystal Drive Suite #500, Arlington, VA 22202	1,500
Crazy Horse Memorial Foundation	12151 Avenue of the Chiefs, Crazy Horse, SD 57730-9506	1,500
Daughters of Charity Foundation	2131 West Third Street, Los Angeles, CA 90057	5,000
Del Rio C C Foundation	801 Stewart Road, Modesto, CA 95356	1,000
Deschutes Basin Land Trust	210 N.W. Irving Avenue, Suite 102, Bend, OR 97701	250
Deschutes River Conservancy	Post Office Box 1560, Bend, OR 97709	250
Deschutes United Way	Post Office Box 5969, Bend, OR 97708	250
Destin Charity Wine Auction Foundationa	215 Grand Boulevard, Ste 101, Miramar Bear	3,600
Diocese of Santa Rosa - Catholic Charities	Post Office Box 4900, Santa Rosa, CA 95402	1,300
Doctors Without Borders USA	333 Seventh Avenue, Second Floor, New York, NY 10001	1,000
Dr. Roberts' Surprise Valley Hospital	Post Office Box 246, Cedarville, CA 96104	1,750
First United Methodist Church	850 16th Street, Modesto, CA 95354	500
Focus on the Family	8605 Explorer Drive, Colorado Springs, CO 80995	2,500
Galapagos Conservancy Inc.	11150 Fair Fax Boulevard Suite # 408, Fairfax, VA 22030	250
Gallo Center for the Arts, Inc.	1000 I Street, Modesto, CA 95354	51,700
Institute of Core Energetics	836 Venezia, Venice, CA 90291	1,500
Juline Foundation for Children, The	1700 McHenry Avenue, Suite 50-A, Modesto, CA 95350	2,000
Knight's Ferry History and Museum Associates	Post Office Box 861, Knights Ferry, CA 95361	1,000
Leukemia & Lymphoma Society, Inc.	2143 Hurley Way, Suite 10 Sacramento, CA 95825	1,000
Modesto Suzuki Association	Post Office Box 4332, Modesto, CA 95352	1,000
Modesto Symphony Orchestra	911 - 13th Street, Modesto, CA 95354	2,750
Modesto Union Gospel Mission	1400 Yosemite Boulevard, Modesto, CA 95354	310
National Park Foundation	1201 Eye Street, N.W., Suite 55B, Washington, D.C 20005	500
Nature Conservancy	4245 N. Fairfax Drive, Suite 100 Arlington, CA 22203	250
Peace Officer Memorial Group, Inc.	Post Office Box 577105, Modesto, CA 95357	500
Redwood Empire Food Bank	3990 Brickway Boulevard, Santa Rosa, CA 95403	1,000
Rivers of Recovery	Post Office Box 22326, Eagan, MN 55122	1,000
Royal Oak Foundation, The	35 West 35th Street, Suite 1200, New York, NY 10001	1,000
Smile Train, Inc.	41 Madison Avenue, 28th Floor, New York, NY 10010	100
Tibet Fund	241 East 32nd Street, New York, NY 10016	250
Townsend Opera Players	1214 11th Street Suite 3, Modesto, CA 95354	250
Unicef	125 Maiden Lane, New York, NY 10038	250
United Way of Stanislaus County	422 McHenry Avenue, Modesto, CA 95354	5,000
Wags and Whiskers Rescue	1700 McHenry Avenue, Suite 65B #155, Modesto, CA 95350	1,000
TOTAL CHARITABLE CONTRIBUTIONS		109,660

THE JULIO R. GALLO FOUNDATION
POST OFFICE BOX 1130
MODESTO, CA 95353
FISCAL YEAR ENDING OCTOBER 31, 2015

TID 94-6061539

FORM 990-PF, PART XV, LINE 3 (a)
GRANTS AND CONTRIBUTIONS PAID DURING THE FISCAL YEAR

All contributions made during the year were for general use in carrying out charitable, religious and educational activities.
None of the recipients are private foundations.

RECIPIENT	ADDRESS	AMOUNT
Archdiocese of Los Angeles	3424 Wilshire Boulevard, Los Angeles, CA 90010-2241	5,000
Archdiocese of Philadelphia	222 North 17th Street, Philadelphia, PA 19103	10,000
Bishop's Ministry Appeal	212 North San Joaquin Street, Stockton, CA 95202	10,000
Carmel Mission	3080 Rio Road, Carmel, CA 92923	1,000
Catholic Daughters of the Americas - Modesto Court #1402	c/o Current Regent, Modesto, CA	1,000
Coming Home Network International	Department 1013A, Post Office Box 8290, Zanesville, OH 43702	100
Couple to Couple League International, Inc.	4290 Delhi Avenue, Cincinnati, OH 45238	5,000
Daughters of Charity Foundation - LaBoure Residence	2131 West Third Street, Los Angeles, CA 90057	5,500
Dominican Sisters of Mary Mother of the Eucharist	4597 Warren Road, Ann Arbor, MI 48105	5,000
Eternal Word Television Network	5817 Old Leeds Road, Irondale, AL 35210	20,000
Father Kolbe Missionaries of the Immaculata	531 East Merced Avenue, West Covina, CA 91790	1,000
First United Methodist Church	850 16th Street, Modesto, CA 95354	500
Franciscan Renewal Ministries	427 East 155th Street, New York, NY 10455	25,000
IHR Educational Broadcasting - Immaculate Heart Radio	7956 California Avenue, Fair Oaks, CA 95628-9944	1,000
Mary, Mother of God Mission Society	1736 Milestone Circle, Modesto, CA 95357	1,000
Maryknoll Sisters	Post Office Box 311, Maryknoll, NY 10545	100
Monastery of Discalced Carmelites	949 North River Road, Des Plaines, IL 60016	5,500
Mount Angel Abbey & Seminary	One Abbey Drive, Saint Benedict, OR 97373	1,000
New Mount Carmel Foundation	Post Office Box 2507, Cody, WY 82414	5,000
NET Ministries, Inc.	110 Crusader Avenue West, West St Paul, MN 55118	500
Roman Catholic Bishop of Stockton	212 North San Joaquin Street, Stockton, CA 95202	5,000
Saint John Society	Post Office Box 1004, Corvallis, OR 97339	5,000
Saint Patrick's Seminary & University	320 Middlefield Road, Menlo Park, CA 94025	5,000
Sisters of the Cross of the Sacred Heart of Jesus	1320 Maze Boulevard, Modesto, CA 95351	23,500
Sisters of the Holy Family	Post Office Box 3248, Fremont, CA 94539	100
Society of Jesus - Oregon Province	Post Office Box 86010, Portland, OR 97286	5,000
St John the Baptist Catholic Church	208 Matheson Street, Healdsburg, CA 95448	5,000
St Joseph's Catholic Church	1813 Oakdale Road, Modesto, CA 95355	27,500
St Leo's Catholic Church	Post Office Box 666, Boyes Hot Springs, CA 95416	1,500
St Madeleine Sophie's Center	2119 East Madison Avenue, El Cajon, CA 92019-1111	1,000
St Stanislaus Catholic Church	709 J Street, Modesto, CA 95354	450,000
The Equestrian Order of the Holy	Sepulchre of Jerusalem Northwest Lieutenancy of the United States	5,000
The Lumen Christi Institute	1220 East 56th Street, Chicago, IL 60637	250
World Meeting of Families-Philadelphia	222 North 17th Street, Philadelphia, PA 19103	1,000
TOTAL RELIGIOUS CONTRIBUTIONS		638,050

THE JULIO R. GALLO FOUNDATION
POST OFFICE BOX 1130
MODESTO, CA 95353
FISCAL YEAR ENDING OCTOBER 31, 2015

TID 94-6061539

FORM 990-PF, PART XV, LINE 3 (a)
GRANTS AND CONTRIBUTIONS PAID DURING THE FISCAL YEAR

All contributions made during the year were for general use in carrying out charitable, religious and educational activities.
None of the recipients are private foundations

RECEIPT	ADDRESS	AMOUNT
Ave Maria University	5050 Ave Maria Boulevard, Ave Maria, FL 34142	100
California Polytechnic State University	Heron Hall, One Grand Avenue, San Luis Obispo, CA 93407-0381	1,000
Cardinal Newman High School	50 Ursuline Road, Santa Rosa, CA 95403	1,500
Central Catholic High School	200 South Carpenter Road, Modesto, CA 95351	72,190
Father John C. Silva Education Foundation	Post Office Box 4304, Modesto, CA 95352	1,000
Franciscan University	1235 University Boulevard, Steubenville, OH 43952	100
Holy Names University	3500 Mountain Boulevard, Oakland, Ca 94619	5,000
Kappa Alpha Theta Foundation	8740 Founders Road, Indianapolis, IN 46268-1300	100
Loyola University- Chicago	Gift Processing, Department 4336, Carol Stream, IL 60122	2,500
Marin Country Day School	5221 Paradise Drive, Corte Madera, CA 94925	2,500
North Santiam School District	1155 North Third Ave. Stayton, OR 97383	5,000
Oregon State University Foundation	850 S. W. 35th Street, Corvallis, OR 97333	60,500
Parent's Information & Resource Center	817 North Dixie Highway, Pompano Beach, FL 33060	650
Phi Delta Theta Foundation	Two South Campus Avenue, Oxford, OH 45056	100
Presentation School, The	Post Office Box 1220, Sonoma, CA 95476	1,500
Santa Clara University	500 El Camino Real, Santa Clara, CA 95053	7,500
Sigma Chi foundation	1714 Hinman Avenue, Evanston, IL 60201-4576	1,000
Sonoma Valley High School Boosters	Post Office Box 1264, Sonoma, CA 95476	2,000
St. John the Baptist Catholic School	217 Fitch Street, Healdsburg, CA 95448	1,200
St. Stanislaus Catholic School	1416 Maze Boulevard, Modesto, CA 95351	35,300
Thomas Aquinas College	10000 Ojai Road, Santa Paula, CA 93060	5,000
University of Southern California - Ethel Percy Andrus Gerontology	3715 McClintock Avenue, Los Angeles, CA 90089-0191	1,000
University of the Pacific	3601 Pacific Avenue, Stockton, CA 95211	500
Wyoming Catholic College	Post Office Box 750, Lander, WY 82520	5,000
TOTAL EDUCATIONAL CONTRIBUTIONS		212,240
FYE 2014 TOTAL GRANTS AND CONTRIBUTIONS		959,950