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Extended to June 15, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning NOV 1, 2014, and ending OCT 31, 2015

Name of foundation Jacob & Charlotte Lehrman Foundation, Inc.		A Employer identification number 52-6035666
Number and street (or P.O. box number if mail is not delivered to street address) 1836 Columbia Road NW	Room/suite	B Telephone number 2023388400
City or town, state or province, country, and ZIP or foreign postal code Washington, DC 20009		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 13,392,372.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		337,850.	337,850.		Statement 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,731,077.			
b Gross sales price for all assets on line 6a		4,051,938.			
7 Capital gain net income (from Part IV, line 2)			1,731,077.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		2,068,927.	2,068,927.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 2		9,798.	4,899.		4,899.
c Other professional fees					
17 Interest					
18 Taxes Stmt 3		37,000.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 4		119,143.	109,725.		9,418.
24 Total operating and administrative expenses. Add lines 13 through 23		165,941.	114,624.		14,317.
25 Contributions, gifts, grants paid		592,500.			592,500.
26 Total expenses and disbursements. Add lines 24 and 25		758,441.	114,624.		606,817.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,310,486.			
b Net investment income (if negative, enter -0-)			1,954,303.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		15,003.	17,347.	17,347.
	2	Savings and temporary cash investments			0.	39,071.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations Stmt 5	291,237.	424,538.	435,690.	
	b	Investments - corporate stock Stmt 6	8,064,253.	7,736,230.	10,933,305.	
	c	Investments - corporate bonds Stmt 7	407,564.	892,680.	915,316.	
	11	Investments land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other Stmt 8	33,895.	1,051,643.	1,051,643.		
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		8,811,952.	10,122,438.	13,392,372.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	8,811,952.	10,122,438.		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances	8,811,952.	10,122,438.		
	31	Total liabilities and net assets/fund balances	8,811,952.	10,122,438.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,811,952.
2	Enter amount from Part I, line 27a	2	1,310,486.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	10,122,438.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,122,438.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 4,051,938.		2,320,861.	1,731,077.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			1,731,077.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,731,077.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	683,882.	13,977,730.	.048927
2012	688,579.	12,373,405.	.055650
2011	557,441.	10,878,791.	.051241
2010	498,450.	11,059,022.	.045072
2009	487,595.	10,608,335.	.045963

2 Total of line 1, column (d)	2	.246853
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049371
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	13,805,886.
5 Multiply line 4 by line 3	5	681,610.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	19,543.
7 Add lines 5 and 6	7	701,153.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	606,817.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	39,086.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	39,086.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	39,086.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	25,656.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	25,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		50,656.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		11,570.
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 11,570. Refunded <input type="checkbox"/>	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation See Statement 9		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11		X
12		X
13	X	

14 The books are in care of Robert Lehrman Telephone no. 202-338-8400
Located at 1836 Columbia Road, NW, Washington, DC ZIP+4 20009

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ☐ Yes ☒ No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years <u></u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐ N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) ☐ N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elizabeth Berry 1836 Columbia Road, NW Washington, DC 20009	Director/Secretary 5.00	0.	0.	0.
Samuel Lehrman 1836 Columbia Road, NW Washington, DC 20009	Director/Treasurer 5.00	0.	0.	0.
Robert Lehrman 1836 Columbia Road, NW Washington, DC 20009	Director/President 5.00	0.	0.	0.
Marc A Dubick 1836 Columbia Road, NW Washington, DC 20009	Administrator/Vice-President 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,017,212.
b	Average of monthly cash balances	1b	998,916.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	14,016,128.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,016,128.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	210,242.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,805,886.
6	Minimum investment return. Enter 5% of line 5	6	690,294.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	690,294.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	39,086.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	39,086.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	651,208.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	651,208.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	651,208.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	606,817.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	606,817.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	606,817.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				651,208.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014.				
a From 2009				
b From 2010				
c From 2011	18,920.			
d From 2012	81,693.			
e From 2013				
f Total of lines 3a through e	100,613.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	606,817.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				606,817.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	44,391.			44,391.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c and 4e Subtract line 5	56,222.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	56,222.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012	56,222.			
d Excess from 2013				
e Excess from 2014				

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N/A

- | | | | |
|--|---------------|--|------------|
| | 4942(j)(3) or | | 4942(j)(5) |
|--|---------------|--|------------|

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Jacob & Charlotte Lehrman Foundation,
Inc.

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
American Committee for the Weizmann Institute of Science 2000 Towers Oaks Blvd, Suite 910 Rockville, MD 20852	not related	501(c)(3)	To provide funding for major research into alternative energy sources	25,000.
Anti Defamation League 1100 Connecticut Ave., NW, Suite 1020 Washington, DC 20036	not related	501(c)(3)	to support general operations in WDC, with particular focus on pro-active DC programs including "A	20,000.
Auchwitz Institute for Peace & Reconciliation 2 West 45th Street, #1602 New York, NY 10036	not related	501(c)(3)	Support for participants from developing countries to attend Raphael Lemkin seminar for	2,500.
Avodah 1816 12th Street NW Washington, DC 20009	not related	501(c)(3)	To support general operations for DC's Jewish Service members engaged in year of full-time service and	10,000.
Charles E. Smith Life Communities 6121 Montrose Road Rockville, MD 20852	not related	501(c)(3)	Project support for campus-wide transportation for the elderly	10,000.
Total	See continuation sheet(s) ▶ 3a			592,500.
b Approved for future payment				
None				
Total				0.

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* * See Purpose of Grant continuations

Form 990-PF (2014)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	337,850.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	1,731,077.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		2,068,927.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	2,068,927.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations



		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions.		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  02/29/16  **President**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Mark N. Roth	<i>Mark N. Roth</i>	02-29-2016		P00505332
	Firm's name ▶ Hertzbach & Company, P.A.			Firm's EIN ▶ 52-1158459	
	Firm's address ▶ 1530 Wilson Blvd, Ste 700 Arlington, VA 22209			Phone no. 703-351-6600	

Form **990-PF** (2014)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	5000 SHS PLUM CREEK TIMBER CO		01/01/12	11/03/14
b	1000 SHS PEPSICO INC COM		06/16/08	11/03/14
c	1000 SHS ZIMMER HOLDINGS INC		01/24/06	11/03/14
d	2000 SHS JOHNSON CTLS INC		07/12/11	11/03/14
e	1000 SHS ZIMMER HOLDINGS INC		01/24/06	11/05/14
f	1000 SHS ZIMMER HOLDINGS INC		12/08/08	11/05/14
g	2000 SHS ALLSTATE CORP COM		08/06/08	11/05/14
h	707 SHS ALLSTATE CORP COM		07/21/08	11/05/14
i	1813 SHS ALLSTATE CORP COM		12/22/03	11/05/14
j	480 SHS ALLSTATE CORP COM		12/29/03	11/05/14
k	2000 SHS ALLSTATE CORP COM		09/24/12	11/05/14
l	5000 SHS DRESSER-RAND GROUP INC		01/06/10	11/12/14
m	229 SHS SMALL BUSINESS ADMIN GTD PTNCT		11/18/11	11/10/14
n	7.801 SHS GNMA PASS-THRU M SINGLE FAMILY		05/16/94	11/17/14
o	6.554 SH GNMA PASS-THRU X SINGLE FAMILY		07/18/94	11/17/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 205,439.		191,097.	14,342.
b 95,919.		65,972.	29,947.
c 110,498.		68,679.	41,819.
d 96,228.		82,816.	13,412.
e 109,603.		68,679.	40,924.
f 109,603.		38,975.	70,628.
g 130,857.		93,919.	36,938.
h 46,257.		31,463.	14,794.
i 118,622.		77,414.	41,208.
j 31,406.		20,371.	11,035.
k 130,856.		81,240.	49,616.
l 408,193.		167,800.	240,393.
m 229.		243.	-14.
n 8.		9.	-1.
o 7.		7.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			14,342.
b			29,947.
c			41,819.
d			13,412.
e			40,924.
f			70,628.
g			36,938.
h			14,794.
i			41,208.
j			11,035.
k			49,616.
l			240,393.
m			-14.
n			-1.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	7.994 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	11/17/14
b	1.839 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	11/17/14
c	91.122 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	11/20/14
d	8.218 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	12/15/14
e	6.600 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	12/15/14
f	8.041 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	12/15/14
g	1.851 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	12/15/14
h	110.245 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	12/15/14
i	13.947 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	01/15/15
j	6.647 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	01/15/15
k	8.087 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	01/15/15
l	1.863 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	01/15/15
m	101.482 SHS GNMA PASS-THRU X SINGLE FAMILY		01/15/02	01/20/15
n	1000 SHS CALIFORNIA RES CORP COM		02/18/14	02/04/15
o	400 SHS CALIFORNIA RES CORP COM		05/05/14	02/04/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8.	8.	0.
b	2.	2.	0.
c	91.	100.	-9.
d	8.	9.	-1.
e	7.	7.	0.
f	8.	8.	0.
g	2.	2.	0.
h	110.	121.	-11.
i	14.	15.	-1.
j	7.	7.	0.
k	8.	8.	0.
l	2.	2.	0.
m	101.	111.	-10.
n	6,077.	8,367.	-2,290.
o	2,431.	3,311.	-880.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			0.
c			-9.
d			-1.
e			0.
f			0.
g			0.
h			-11.
i			-1.
j			0.
k			0.
l			0.
m			-10.
n			-2,290.
o			-880.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	18 SHS SMALL BUSINESS ADMID GTD PTNCT		11/18/11	02/11/15
b	8.365 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	02/17/15
c	2.220 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	02/17/15
d	10.558 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	02/17/15
e	1.875 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	02/17/15
f	98.920 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	02/20/15
g	6000 SHS TJX COS INC		12/08/08	03/19/15
h	250 SHS APACHE CORP		10/15/03	03/19/15
i	1778 SHS APACHE CORP		08/08/03	03/19/15
j	1000 SHS UNITED TECHNOLOGIES CORP		02/27/03	03/30/15
k	1267 SHS BRISTOL MYERS SQUIBB CO		05/09/03	03/30/15
l	312 SHS BRISTOL MYERS SQUIBB CO		10/15/03	03/30/15
m	421 SHS BRISTOL MYERS SQUIBB CO		12/10/04	03/30/15
n	1000 SHS CARDINAL HEALTH INC		09/24/12	03/30/15
o	1000 CVS HEALTH CORP		10/03/06	03/30/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18.		19.	-1.
b 8.		9.	-1.
c 2.		2.	0.
d 11.		11.	0.
e 2.		2.	0.
f 99.		109.	-10.
g 406,772.		63,130.	343,642.
h 14,850.		8,751.	6,099.
i 105,601.		57,325.	48,276.
j 119,008.		29,500.	89,508.
k 83,361.		32,876.	50,485.
l 20,528.		7,872.	12,656.
m 27,699.		10,014.	17,685.
n 90,798.		38,866.	51,932.
o 103,894.		31,840.	72,054.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-1.
b			-1.
c			0.
d			0.
e			0.
f			-10.
g			343,642.
h			6,099.
i			48,276.
j			89,508.
k			50,485.
l			12,656.
m			17,685.
n			51,932.
o			72,054.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	8.421 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	03/16/15
b	2.235 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	03/16/15
c	10.617 SHS GNMA PASS-THRU X SINGLE FAMILY		10/06/99	03/16/15
d	1.887 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	03/16/15
e	106.808 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	03/20/15
f	8.478 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	04/15/15
g	2.251 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	04/15/15
h	10.681 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	04/15/15
i	1.899 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	04/15/15
j	68.732 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	04/20/15
k	781 SHS SMALL BUSINESS ADMIN GTD PTNCT		11/18/11	05/11/15
l	8.620 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	05/15/15
m	2.267 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	05/15/15
n	10.742 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	05/15/15
o	1.914 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	05/15/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8.	9.	-1.
b	2.	2.	0.
c	11.	11.	0.
d	2.	2.	0.
e	107.	117.	-10.
f	8.	9.	-1.
g	2.	2.	0.
h	11.	11.	0.
i	2.	2.	0.
j	69.	75.	-6.
k	781.	829.	-48.
l	9.	9.	0.
m	2.	2.	0.
n	11.	11.	0.
o	2.	2.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-1.
b			0.
c			0.
d			0.
e			-10.
f			-1.
g			0.
h			0.
i			0.
j			-6.
k			-48.
l			0.
m			0.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	96.770 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	05/20/15
b	1000 SHS HCC INS HLDGS INC COM		10/30/06	06/15/15
c	3000 SHS HCC INS HLDGS INC COM		05/16/08	06/15/15
d	2000 SHS HCC INS HLDGS INC COM		07/17/08	06/15/15
e	8.714 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	06/15/15
f	2.283 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	06/15/15
g	10.804 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	06/15/15
h	1.926 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	06/15/15
i	71.283 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	06/22/15
j	4000 SHS AVON PRODUCTS INC		04/16/08	07/20/15
k	2000 SHS AVON PRODUCTS INC		10/16/08	07/20/15
l	2000 SHS AVON PRODUCTS INC		10/31/08	07/20/15
m	2000 SHS AVON PRODUCTS INC		12/18/12	07/20/15
n	8.737 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	07/15/15
o	2.299 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	07/15/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 97.		106.	-9.
b 77,239.		32,611.	44,628.
c 231,716.		72,440.	159,276.
d 154,478.		41,428.	113,050.
e 9.		9.	0.
f 2.		2.	0.
g 11.		11.	0.
h 2.		2.	0.
i 71.		78.	-7.
j 22,293.		163,700.	-141,407.
k 11,146.		59,010.	-47,864.
l 11,146.		46,266.	-35,120.
m 11,146.		28,529.	-17,383.
n 9.		10.	-1.
o 2.		2.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-9.
b			44,628.
c			159,276.
d			113,050.
e			0.
f			0.
g			0.
h			0.
i			-7.
j			-141,407.
k			-47,864.
l			-35,120.
m			-17,383.
n			-1.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	10.868 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	07/15/15
b	1.938 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	07/15/15
c	75.350 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	07/20/15
d	9134 SHS SMALL BUSINESS ADMIN GTD PTNCT		11/18/11	08/10/15
e	8.796 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	08/17/15
f	2.315 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	08/17/15
g	10.932 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	08/17/15
h	1.953 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	08/17/15
i	88.980 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	08/20/15
j	3000 SHS ABBOTT LABS COM		01/31/13	09/02/15
k	1345 SHS ABBOTT LABS COM		10/04/06	09/02/15
l	202 SHS ABBOTT LABS COM		10/15/03	09/02/15
m	1453 SHS ABBOTT LABS COM		04/24/03	09/02/15
n	8.853 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	09/15/15
o	2.332 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	09/15/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11.		11.	0.
b 2.		2.	0.
c 75.		83.	-8.
d 9,134.		9,696.	-562.
e 9.		10.	-1.
f 2.		2.	0.
g 11.		11.	0.
h 2.		2.	0.
i 89.		98.	-9.
j 130,865.		100,090.	30,775.
k 58,671.		30,576.	28,095.
l 8,812.		3,818.	4,994.
m 63,383.		25,933.	37,450.
n 9.		10.	-1.
o 2.		2.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			0.
c			-8.
d			-562.
e			-1.
f			0.
g			0.
h			0.
i			-9.
j			30,775.
k			28,095.
l			4,994.
m			37,450.
n			-1.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	10.995 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	09/15/15
b	1.962 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	09/15/15
c	131.750 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	09/21/15
d	1000 SHS BRISTOL MYERS SQUIBB CO		12/10/04	10/21/15
e	1000 SHS CARDINAL HEALTH INC		09/24/12	10/21/15
f	1500 SHS INTERNATIONAL BUSINESS MACHS		10/16/08	10/21/15
g	1000 SHS INTERNATIONAL BUSINESS MACHS		10/24/08	10/21/15
h	2000 SHS JOHNSON CTLS INC		07/12/11	10/21/15
i	1000 SHS PEPSICO INC COM		06/16/08	10/21/15
j	9 SHS GNMA PASS-THRU X SINGLE FAMILY		05/16/94	10/15/15
k	2.349 SHS GNMA PASS-THRU X SINGLE FAMILY		07/18/94	10/15/15
l	11.055 SHS GNMA PASS-THRU X SINGLE FAMILY		12/06/99	10/15/15
m	1.977 SHS GNMA PASS-THRU X SINGLE FAMILY		10/19/99	10/15/15
n	76.272 SHS GNMA PASS-THRU M SINGLE FAMILY		01/15/02	10/20/15
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11.		11.	0.
b 2.		2.	0.
c 132.		145.	-13.
d 62,529.		23,786.	38,743.
e 77,749.		38,866.	38,883.
f 213,231.		132,170.	81,061.
g 142,154.		80,255.	61,899.
h 88,713.		82,816.	5,897.
i 100,594.		65,972.	34,622.
j 9.		10.	-1.
k 2.		2.	0.
l 11.		11.	0.
m 2.		2.	0.
n 76.		84.	-8.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			0.
c			-13.
d			38,743.
e			38,883.
f			81,061.
g			61,899.
h			5,897.
i			34,622.
j			-1.
k			0.
l			0.
m			0.
n			-8.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,731,077.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Jacob & Charlotte Lehrman Foundation,
Inc.

52-6035666

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Chess Challenge in DC 5185 MacArthur Blvd NW #620 Washington, DC 20016	not related	501(c)(3)	To support general operations and is made on memory of Dick England	2,500.
Children's National Medical Center 111 Michigan Ave. Washington, DC 20010	not related	501(c)(3)	To support general operations	10,000.
DC Scores 1224 M Street NW #200 Washington, DC 20005	not related	501(c)(3)	To support after school program for low income DC youth - this is for support of a 5 year growth plan	2,500.
District of Columbia Jewish Community Center 1529 16th Street Washington, DC 20036	not related	501(c)(3)	To support the following: \$15,000 for Theatre J and the Passports pgm; and \$15,000 for opening	30,000.
Fair Chance 2000 M Street NW #530 Washington, DC 20036	not related	501(c)(3)	To support general operations	10,000.
Food & Friends 219 Riggs Road NE Washington, DC 20011	not related	501(c)(3)	To support general operations for purchase, preparation and delivery of \$596,512 worth of	5,000.
Jewish Council for the Aging of Greater Washington 11820 Parklawn Drive Rockville, MD 20852	not related	501(c)(3)	To support JCA's "Elderbus Transportation for the Most Vulnerable" program	5,000.
Jewish Federation of Greater Washington 6101 Montrose Road Rockville, MD 20852	not related	501(c)(3)	To support the following: \$150,000 for the Federation's unrestricted annual campaign; \$75,000 for	275,000.
Jewish Social Service Agency 6123 Montrose Road Rockville, MD 20852	not related	501(c)(3)	To support subsidized mental health and social services for approx. 150 children and adolescents who	15,000.
Joint Distribution Committee 711 3rd Avenue New York, NY 10017	not related	501(c)(3)	Home Away From Home - create stable home base for 850 children & youth living in residential care	50,000.
Total from continuation sheets				525,000.

Jacob & Charlotte Lehrman Foundation,
Inc.

52-6035666

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
National Symphony Orchestra P.O. Box 101520 Arlington, VA 22210	not related	501(c)(3)	To support performances and activities 2014	5,000.
Phillips Collection 1600 21st Street NW Washington, DC 20009	not related	501(c)(3)	To support general operations	5,000.
Shakespeare Theatre Company 516 8th Street SE Washington, DC 20003	not related	501(c)(3)	To support Text Alive! In memory of Heidi L. Berry	15,000.
Sibley Memorial Hospital 5255 Loughboro Road NW Washington, DC 20016	not related	501(c)(3)	To support general operations for purchase, preparation and delivery of \$596,512 worth of	15,000.
Student Conservation Association 1800 North Kent Street #1020 Arlington, VA 22209	not related	501(c)(3)	To support SCA's National Capital Region Community Programs	12,500.
Studio Theatre 1333 P Street NW Washington, DC 20005	not related	501(c)(3)	Support for Arts Motivating Your (A.M.Y.) program. Provides access to the arts for under-served	2,500.
Synagogue at 6th and I 600 I Street NW Washington, DC 20001	not related	501(c)(3)	To support general operations	30,000.
The Literacy Lab 623 Florida Avenue NW Washington, DC 20001	not related	501(c)(3)	To help provide low-income children with individualized reading instruction in order to improve their	12,500.
Washington Hebrew Congregation 3935 Macomb Street Washington, DC 20016	not related	501(c)(3)	To support Mitzvah Day 2014	10,000.
WETA 2775 South Quincy Street Arlington, VA 22206	not related	501(c)(3)	To support local programming (in Spring 2014) that explores Jewish history and culture	2,500.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - Anti Defamation League

to support general operations in WDC, with particular focus on
pro-active DC programs including "A World of Difference" Institute

Name of Recipient - Auchwitz Institute for Peace & Reconciliation

Support for participants from developing countries to attend Raphael
Lemkin seminar for genocide prevention - target are citizens of
societies that are on way to becoming genocidal

Name of Recipient - Avodah

To support general operations for DC's Jewish Service members engaged
in year of full-time service and young adults and Jewish social justice
leaders in 2014

Name of Recipient - District of Columbia Jewish Community Center

To support the following: \$15,000 for Theatre J and the Passports pgm;
and \$15,000 for opening night of Jewish Film Festival

Name of Recipient - Food & Friends

To support general operations for purchase, preparation and delivery of
\$596,512 worth of properly nutritious meals to seriously ill clients

Name of Recipient - Jewish Federation of Greater Washington

To support the following: \$150,000 for the Federation's unrestricted
annual campaign; \$75,000 for the young adult programs in DC and post
Taglit-Birthright Israel programs; and \$75,000 for programs in Moscow,
Russia, and Israel (no support to settlements)

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - Jewish Social Service Agency

To support subsidized mental health and social services for approx. 150 children and adolescents who have a variety of special needs and diagnoses. Plus a one-time grant to establish communal fund for sole purpose of service to Holocaust survivors living below poverty level. United Jewish Endowment Holocaust Survivor's Community.

Name of Recipient - Joint Distribution Committee

Home Away From Home - create stable home base for 850 children & youth living in residential care facilities through out Israel who are orphans or parents unable to care for them. Pilot year will target 6 facilities through out Israel

Name of Recipient - Sibley Memorial Hospital

To support general operations for purchase, preparation and delivery of \$596,512 worth of properly nutritious meals to seriously ill clients

Name of Recipient - Studio Theatre

Support for Arts Motivating Your (A.M.Y.) program. Provides access to the arts for under-served and low income students in DC, VA & MD

Name of Recipient - The Literacy Lab

To help provide low-income children with individualized reading instruction in order to improve their literacy, leading to greater success in school and increased opportunities in life.

Form 990-PF Dividends and Interest from Securities Statement 1

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Dividends and interest on investments	337,850.	0.	337,850.	337,850.	
To Part I, line 4	337,850.	0.	337,850.	337,850.	

Form 990-PF Accounting Fees Statement 2

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	9,798.	4,899.		4,899.
To Form 990-PF, Pg 1, ln 16b	9,798.	4,899.		4,899.

Form 990-PF Taxes Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Taxes - Excise	37,000.	0.		0.
To Form 990-PF, Pg 1, ln 18	37,000.	0.		0.

Form 990-PF Other Expenses Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Consulting fees	9,060.	0.		9,060.
Investment fees	109,725.	109,725.		0.
Website fees	198.	0.		198.
Bank fees	160.	0.		160.
To Form 990-PF, Pg 1, ln 23	119,143.	109,725.		9,418.

Form 990-PF	U.S. and State/City Government Obligations	Statement	5
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Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
GNMA, 7.5%, 2023	X		1,006.	1,011.
GNMA, 8.0%, 2024	X		174.	167.
GNMA, 6.5%, 2027	X		1,732.	1,986.
GNMA, 7.5%, 2029	X		636.	561.
GNMA, 6.0%, 2031	X		6,237.	6,433.
Small Bus Inv Co, 4.94%, 8/10/15	X		0.	0.
U.S. Treasury, 7.5%, 11/15/16	X		262,379.	273,393.
Partners Healthcare Sys Inc	X		52,455.	51,859.
Federal Farm Cr BKS	X		99,919.	100,280.
Total U.S. Government Obligations			424,538.	435,690.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			424,538.	435,690.

Form 990-PF	Corporate Stock	Statement	6
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Description	Book Value	Fair Market Value
US Bankcorp Del Dep	51,710.	57,960.
Abbott Labs	0.	0.
Abbvie Inc	175,629.	357,300.
Allstate Corp	0.	0.
Apache Corp	0.	0.
Avon Products Inc	0.	0.
Bank of New York Mellon Corp	246,646.	333,200.
Bristol-Myers Squibb Co.	67,596.	197,850.
Cardinal Health Inc.	116,597.	246,600.
Conocophillips, Inc.	185,283.	320,100.
CVS Caremark Corp.	111,440.	345,730.
Devon Energy Corp. New	98,884.	167,720.
Dresser-Rand Group Inc.	0.	0.
Emerson Electric Co.	435,538.	425,070.
General Electric Co.	334,922.	578,400.
Genworth Financial Inc.	161,858.	140,400.
HCC Ins Holdings Inc.	0.	0.
Hartford Financial Services Group Inc.	193,788.	370,080.
Hewlett Packard Co.	92,580.	161,760.
Home Depot Inc.	89,329.	432,740.
International Business Machines	0.	0.
J.P. Morgan Chase & Co.	210,549.	321,250.
Johnson CTLS Inc.	278,414.	361,440.

Johnson & Johnson	223,345.	353,605.
Microsoft Corp.	229,929.	421,120.
Oracle Corp.	170,078.	388,400.
Pentair Ltd	90,422.	139,800.
Pepsico Inc.	165,171.	306,570.
Pfizer, Inc.	303,328.	473,480.
Plum Creek Timber, Co.	0.	0.
Schlumberger LTD Com	128,910.	195,400.
Staples Inc.	327,409.	194,850.
TJX Cos Inc.	0.	0.
Tyco International LTD	68,336.	182,200.
United Technologies Corp.	73,750.	246,025.
Wells Fargo & Co.	262,983.	378,980.
Xylem Inc.	122,005.	218,460.
Zimmer Holdings Inc.	0.	0.
Smucker's Co.	238,510.	293,475.
Occidental Petroleum Corp.	323,279.	260,890.
Firstmerit Corp.	280,415.	281,850.
Diebold Inc	390,950.	368,700.
Amgen Inc Com	369,955.	395,450.
Halliburton Co Com	371,551.	268,660.
Stryker Corp Com	176,910.	191,240.
Union Pac Corp Com	296,351.	268,050.
Cisco Sys Inc Com	271,880.	288,500.
Total to Form 990-PF, Part II, line 10b	7,736,230.	10,933,305.

Form 990-PF	Corporate Bonds	Statement	7
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Description	Book Value	Fair Market Value
American Express, Co., 6.15%, 8/28/17	31,845.	32,428.
Arden Realty Ltd Partnership, 5.25%, 3/1/15	0.	0.
Caterpillar, Inc., 7.9%, 12/15/18	56,477.	56,806.
CPC Intl., Inc., Mtn, 7.0%, 10/15/17	38,018.	38,685.
CSX Corp., 5.6%, 5/1/17	20,596.	21,254.
EQT Corp, 8.12%, 6/1/19	51,755.	55,622.
Northrup Grumman Corp, 7.75%, 3/1/16	15,234.	15,299.
PPG Industries, Inc., 9.0%, 5/1/21	36,098.	38,752.
Public Service Electric & Gas Co., 6.75%, 1/1/16	37,237.	37,237.
United Technologies Corp., 8.87%, 11/15/19	41,986.	43,668.
Wal Mart Stores, Inc., 7.55%, 2/15/30	57,970.	70,294.
Xtra Financial Corp., 5.15%, 4/1/17	36,371.	36,830.
Consolidated Edison Co NY Inc	58,074.	57,900.
Anheuser Busch Inbev Worldwide	58,659.	58,396.
McDonalds Corp	49,200.	49,092.
Atmos Energy Corp	47,979.	47,552.
Nevada Power Co	56,287.	55,623.
Duke Energy Carolinas LLC	27,122.	27,217.
Burlington Northn Inc	52,317.	51,440.

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Grand Met Invt Corp	34,455.	33,336.
Wells Fargo & Co. 5.87% 6/18/25	50,000.	52,885.
Bank of New York Mellon Corp 4.95% 6/20/20	35,000.	35,000.
Total to Form 990-PF, Part II, line 10c	892,680.	915,316.

Form 990-PF	Other Investments	Statement	8
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Description	Valuation Method	Book Value	Fair Market Value
Federated Government Reserves	COST	1,051,643.	1,051,643.
Total to Form 990-PF, Part II, line 13		1,051,643.	1,051,643.

Form 990-PF	Explanation Concerning Part VII-A, Line 8b	Statement	9
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Explanation

DC does not require the foundation to submit its Form 990-PF to DC.