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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 11-01-2014 , and ending 10-31-2015

Name of foundation Joseph Alexander Foundation Inc		A Employer identification number 51-0175951	
Number and street (or P O box number if mail is not delivered to street address) PO Box 433		B Telephone number (see instructions) (215) 657-5414	
City or town, state or province, country, and ZIP or foreign postal code FT Washington, PA 19034		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 15,105,865		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	38,614			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,903	7,903		
	4 Dividends and interest from securities.	462,814	462,814		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	565,778			
	b Gross sales price for all assets on line 6a 1,596,935				
	7 Capital gain net income (from Part IV, line 2) . . .		565,778		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,075,109	1,036,495		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	55,600	8,340		47,260
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	12,500	1,875		10,625
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	19,000	2,850		16,150
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	24,966	9,787		15,179
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	108,217	103,560		4,658
	24 Total operating and administrative expenses. Add lines 13 through 23	220,283	126,412		93,872
	25 Contributions, gifts, grants paid	790,500			790,500
	26 Total expenses and disbursements. Add lines 24 and 25	1,010,783	126,412		884,372
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	64,326			
	b Net investment income (if negative, enter -0-)		910,083		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	57,861	26,576	26,576
	2	Savings and temporary cash investments	1,216,662	642,133	642,133
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	318,651	206,215	206,215
	b	Investments—corporate stock (attach schedule)	14,544,190	14,216,766	14,216,766
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	4,180	14,175	14,175	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	16,141,544	15,105,865	15,105,865	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	116,947	94,695	
	23	Total liabilities (add lines 17 through 22)	116,947	94,695	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	16,024,597	15,011,170	
	30	Total net assets or fund balances (see instructions)	16,024,597	15,011,170	
	31	Total liabilities and net assets/fund balances (see instructions)	16,141,544	15,105,865	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	16,024,597
2	Enter amount from Part I, line 27a	64,326
3	Other increases not included in line 2 (itemize) ▶ _____	27,912
4	Add lines 1, 2, and 3	16,116,835
5	Decreases not included in line 2 (itemize) ▶ _____	1,105,665
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	15,011,170

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
1a						
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)	
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a						
b						
c						
d						
e						
2		Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	565,778
3		Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))		
2013	717,056	15,121,179	0 04742		
2012	809,711	14,370,255	0 05635		
2011	812,089	13,739,739	0 05911		
2010	794,240	14,094,529	0 05635		
2009	805,572	14,405,506	0 05592		
2 Total of line 1, column (d).				2	0 27514
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				3	0 05503
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.				4	15,389,349
5 Multiply line 4 by line 3.				5	846,860
6 Enter 1% of net investment income (1% of Part I, line 27b).				6	9,101
7 Add lines 5 and 6.				7	855,961
8 Enter qualifying distributions from Part XII, line 4.				8	884,372
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions					

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		19,101	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		39,101	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		59,101	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c6,000	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		76,000	
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8205	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		93,306	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?		1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2			No
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a			No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b			No
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5			No
		If "Yes," attach the statement required by General Instruction T.					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6			No
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NY					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10			No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of JOSEPH ALEXANDER FOUNDATION Telephone no (215) 657-5414 Located at PO Box 433 FT Washington PA ZIP +4 190340433			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JESSICA ROSENBERG	Director	1,400		
PO BOX 433	1 00			
FT WASHINGTON,PA 190340433				
JUSTIN WINDHEIM	Director	1,400		
PO BOX 433	1 00			
FT WASHINGTON,PA 190340433				
HARVEY MACKLER	PRES/DIRECTOR	26,400		
PO BOX 433	10 00			
FT WASHINGTON,PA 190340433				
RANDI WINDHEIM	SECY/DIRECTOR	26,400		
PO BOX 433	10 00			
FT WASHINGTON,PA 190340433				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 BAR ILAN UNIVERSITY LOCATED IN NEW YORK, NY SCHOOL OF MEDICINE FOR RESEARCH	50,000
2 WESTERN WALL HERITAGE FOUNDATION, NEW YORK, NY, EXCAVATION ACTIVITIES AND MUSEUM EXHIBITING HISTORICAL AND RELIGIOUS ARTIFACTS	50,000
3 PI KAPPA ALPHA Education Foundation, MEMPHIS, TN FUNDING FOR GENERAL PURPOSES	100,000
4 Genesis Foundation, Marlboro, New Jersey PROVIDE SCHOOL SCHOLARSHIPS	50,000

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,642,911
b	Average of monthly cash balances.	1b	971,616
c	Fair market value of all other assets (see instructions).	1c	9,178
d	Total (add lines 1a, b, and c).	1d	15,623,705
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	15,623,705
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	234,356
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,389,349
6	Minimum investment return. Enter 5% of line 5.	6	769,467

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	769,467
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	9,101
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,101
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	760,366
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	760,366
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	760,366

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	884,372
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	884,372
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	9,101
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	875,271
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				760,366
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.	89,203			
b From 2010.	92,262			
c From 2011.	128,216			
d From 2012.	94,466			
e From 2013.	26,972			
f Total of lines 3a through e.	431,119			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 884,372				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				760,366
e Remaining amount distributed out of corpus	124,006			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	555,125			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	89,203			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	465,922			
10 Analysis of line 9				
a Excess from 2010. . . .	92,262			
b Excess from 2011. . . .	128,216			
c Excess from 2012. . . .	94,466			
d Excess from 2013. . . .	26,972			
e Excess from 2014. . . .	124,006			

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Harvey Mackler
PO Box 433
FT Washington, PA 190340433
(215) 657-5414
jafdt@gmail.com

b The form in which applications should be submitted and information and materials they should include

The application should be submitted through a written application. Those details that relate to the specific required content of the application can be obtained by contacting the Foundation.

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

There are no restrictions on limitations or awards, such as by type or location, one's charitable field or endeavor, the type of the applying institution or any other type of factor. Accordingly, as there are no limitations or restrictions inherent in the process, the Foundation can affirm to the fact that there is no discrimination of any kind relating to the decisions made by the Foundation regarding the approval process for the granting of awards, grants or contributions.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	790,500
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  _____  _____

***** 2016-07-14 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name Marvin Bader	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00300386
	Firm's name ☒ CITRIN COOPERMAN & CO LLP			Firm's EIN ☒	
	Firm's address ☒ 529 5th Avenue New York, NY 10017			Phone no (212) 697-1000	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALS Association Greater New York Ch 42 Broadway Suite 1724 New York, NY 10004	NONE	CHAR	CHARITABLE	5,000
ALS Association Florida Chapter 3242 Parkside Center Circle Tampa, FL 33619	NONE	CHAR	CHARITABLE	25,000
ALS Association Greater Philadelphi 321 Norristown Rd Suite 260 Ambler, PA 19022	NONE	CHAR	CHARITABLE	30,000
ALS Association Greater New York Ch 42 Broadway Suite 1724 New York, NY 10004	NONE	CHAR	CHARITABLE	5,000
American Friends of Beit Issie Shap 767 Third Ave 3rd Floor Boost Ste New York, NY 10017	None	CHAR	CHARITABLE	5,000
American Friends of Hebrew Universi One Battery Park Plaza 25th Floor New York, NY 10004	None	CHAR	CHARITABLE	10,000
American Friends of Leket Israel PO Box 2090 Teaneck, NJ 07666	None	CHAR	CHARITABLE	2,500
American Friends of the Israel Muse 500 Fifth Ave Suite 2540 New York, NY 10110	None	CHAR	CHARITABLE	10,000
America-Israel Friendship League 134 East 39th St 3rd Floor New York, NY 10016	None	CHAR	CHARITABLE	15,000
American Museum of Natural History Central Park West at 79th Street New York, NY 10024	None	CHAR	CHARITABLE	2,500
American Technion Society 7251 W Palmetto Park Rd Suite 201 Boca Raton, FL 33433	None	CHAR	CHARITABLE	10,000
American Intl Societies for Yad Vas 500 Fifth Ave 42nd Floor New York, NY 10110	None	CHAR	CHARITABLE	2,500
Arcadia University 450 S Easton Rd Glenside, PA 19038	None	CHAR	CHARITABLE	2,500
Bend the Arc 330 7th Ave 19th Floor New York, NY 10001	None	CHAR	CHARITABLE	2,500
Center for Jewish History - YIVO 15 West 16th Street New York, NY 10011	None	CHAR	CHARITABLE	10,000
Total  3a				790,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chamah 27 William St Suite 613 New York, NY 10005	None	CHAR	CHARITABLE	35,000
Columbia Univ Dept of Ophthalmology 635 W 165th St New York, NY 10032	None	CHAR	CHARITABLE	5,000
Covenant House 31 East Armat St Philadelphia, PA 19144	None	CHAR	CHARITABLE	2,500
Cystic Fibrosis Foundation 2004 Sproul Road Suite 208 Broomall, PA 19008	None	CHAR	CHARITABLE	5,000
Delaware Community Foundation 100 W 10th St PO Box 1636 Ste 115 Wilmington, DE 19899	None	CHAR	CHARITABLE	10,000
Dorot 171 West 85th Street New York, NY 10024	None	CHAR	CHARITABLE	10,000
Elem Youth in Distress 270 Madison Ave Suite 10016 New York, NY 10016	None	CHAR	CHARITABLE	7,500
Federation of Jewish Mens Clubs Inc 475 Riverside Drive Suite 832 New York, NY 10115	None	CHAR	CHARITABLE	5,000
Friends of Ir David Foundation 575 Lexington Avenue 4th Floor New York, NY 10022	None	CHAR	CHARITABLE	25,000
Guiding Eyes for the Blind 611 Granite Springs Road Yorktown Heights, NY 10598	None	CHAR	CHARITABLE	2,500
Hadassah 40 Wall Street New York, NY 10005	None	CHAR	CHARITABLE	20,000
Hebrew Free Burial Assoc 224 West 35th St Room 300 New York, NY 10001	None	CHAR	CHARITABLE	2,500
Hillel Foundation - University of D 47 West Delaware Ave Newark, DE 19711	None	CHAR	CHARITABLE	10,000
Hillels of the Florida Suncoast PO Box 290756 Tampa, FL 33687	None	CHAR	CHARITABLE	2,500
Israel Center for Excellence throug 211 E Chicago Avenue 1020 Chicago, IL 60611	None	CHAR	CHARITABLE	5,000
Total  3a				790,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Israel Guide Dog Center for the Bli 968 Easton Rd Suite H Warrington, PA 18976	None	CHAR	CHARITABLE	5,000
JEVS Human Services 1845 Walnut St 7th Floor Philadelphia, PA 19103	None	CHAR	CHARITABLE	7,500
Jewish Braille Institute 110 East 30th Street New York, NY 10016	None	CHAR	CHARITABLE	15,000
Jewish Family Services Houston 4131 South Braeswood Houston, TX 77025	None	CHAR	CHARITABLE	5,000
Jewish Foundation for the Righteous 305 Seventh Ave 19th Floor New York, NY 10001	None	CHAR	CHARITABLE	5,000
Jewish Museum 1109 Fifth Avenue New York, NY 10128	None	CHAR	CHARITABLE	10,000
KATE SVITEK MEMORIAL FOUNDATION PO BOX 104 AMBLER, PA 19002	None	CHAR	CHARITABLE	2,500
Keren Or 350 Seventh Ave Suite 701 New York, NY 10001	None	CHAR	CHARITABLE	5,000
Lighthouse International 111 East 59th Street New York, NY 10022	None	CHAR	CHARITABLE	5,000
Lower East Side Tenement Museum 91 Orchard Street New York, NY 10002	None	CHAR	CHARITABLE	5,000
National Fndtn for Facial Reconstru 333 East 30th Street Lobby Unit New York, NY 10016	None	CHAR	CHARTITABLE	2,500
National Museum of American Jewish 101 South Independence Mall East Philadelphia, PA 19106	None	CHAR	CHARITABLE	5,000
Ohel Childrens Home and Family Serv 4510 16th Avenue Brooklyn, NY 11204	None	CHAR	CHARITABLE	10,000
Reading Reform Foundation 333 West 57th Street Suite 1L New York, NY 10019	None	CHAR	CHARITABLE	10,000
School for Children with Hidden Int 1001 Avenue of the Americas 4th Fl New York, NY 10018	None	CHAR	CHARITABLE	2,500
Total  3a				790,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Susan G Komen Philadelphia 125 South 9th St Philadelphia, PA 19107	None	CHAR	CHARITABLE	10,000
USC Shoah Foundation 3720 S Flower St University Park Los Angeles, CA 90089	None	CHAR	CHARITABLE	10,000
Western Wall Heritage Foundation 587 Fifth Avenue New York, NY 10017	None	CHAR	CHARITABLE	50,000
Wounded Warrior Project PO BOX 758517 TOPEKA, KS 66675	None	CHAR	CHARITABLE	5,000
Yad Sarah 450 Park Ave 7th Floor New York, NY 10022	None	CHAR	CHARITABLE	5,000
BAR-ILAN UNIVERSITY 160 EAST 56TH ST NEW YORK, NY 10022	None	CHAR	EDUCATIONAL	50,000
GENESIS FOUNDATION 505 PARK AVENUE 4TH FLOOR NEW YORK, NY 10022	None	CHAR	EDUCATIONAL	50,000
Jewish Theological Seminary 3080 Broadway Box 62 New York, NY 10027	None	CHAR	EDUCATIONAL	5,000
Marshall-Wythe School of Law Founda PO Box 3527 Williamsburg, VA 23187	None	CHAR	EDUCATIONAL	10,000
Marymount Manhattan 221 East 71st St New York, NY 10021	None	CHAR	EDUCATIONAL	2,500
Pi Kappa Alpha Education Foundation 8347 West Range Cove Memphis, TN 38125	None	CHAR	EDUCATIONAL	100,000
PPEF 3125 Skyway Circle North Irving, TX 75038	None	CHAR	EDUCATIONAL	3,000
Upper Dublin Education Foundation 1580 Fort Washington Ave Maple Glen, PA 19002	None	CHAR	EDUCATIONAL	10,000
Yeshiva University 500 West 185th Street Belfer HL 316 New York, NY 10033	None	CHAR	EDUCATIONAL	50,000
Friends of the Jewish Chapel US Nav 326 First Street Suite 22 Annapolis, MD 21403	None	CHAR	RELIGIOUS	5,000
Total  3a				790,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Temple Ner Tamid 936 Broad Street Bloomfield, NJ 07003	None	CHAR	RELIGIOUS	10,000
Wilshire Boulevard Temple 3663 Wilshire Boulevard Los Angeles, CA 90010	None	CHAR	RELIGIOUS	10,000
Albert Einstein College of Medicine Mazer Building Room 725 Bronx, NY 10461	None	CHAR	MEDICAL	25,000
Total  3a				790,500

TY 2014 Accounting Fees Schedule**Name:** Joseph Alexander Foundation Inc**EIN:** 51-0175951**Software ID:** 14000265**Software Version:** 2014v6.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	19,000	2,850	0	16,150

**TY 2014 Investments Corporate
Stock Schedule**

Name: Joseph Alexander Foundation Inc

EIN: 51-0175951

Software ID: 14000265

Software Version: 2014v6.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCKS	14,216,766	14,216,766

TY 2014 Investments Government Obligations Schedule

Name: Joseph Alexander Foundation Inc

EIN: 51-0175951

Software ID: 14000265

Software Version: 2014v6.0

US Government Securities - End of

Year Book Value:

206,215

US Government Securities - End of

Year Fair Market Value:

206,215

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2014 Other Assets Schedule

Name: Joseph Alexander Foundation Inc

EIN: 51-0175951

Software ID: 14000265

Software Version: 2014v6.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Accrued interest receivable			14,175
Accrued Interest Receivable	4,180	14,175	

TY 2014 Other Expenses Schedule**Name:** Joseph Alexander Foundation Inc**EIN:** 51-0175951**Software ID:** 14000265**Software Version:** 2014v6.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment broker fees	102,737	102,737		
NYS and PA Filing fees	750	113		637
Office Expenses	4,730	710		4,021

TY 2014 Other Increases Schedule

Name: Joseph Alexander Foundation Inc

EIN: 51-0175951

Software ID: 14000265

Software Version: 2014v6.0

Description	Amount
DEFERRED FEDERAL EXCISE TAX	27,912

TY 2014 Other Liabilities Schedule**Name:** Joseph Alexander Foundation Inc**EIN:** 51-0175951**Software ID:** 14000265**Software Version:** 2014v6.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred Taxes Payable	109,107	81,195

TY 2014 Taxes Schedule**Name:** Joseph Alexander Foundation Inc**EIN:** 51-0175951**Software ID:** 14000265**Software Version:** 2014v6.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	13,470	2,020		11,450
FOREIGN TAXES PAID	7,110	7,110		
PAYROLL TAXES	4,386	657		3,729

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047
		2014

Name of the organization Joseph Alexander Foundation Inc	Employer identification number 51-0175951
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Organization type (check one)

Filers of: Form 990 or 990-EZ	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Joseph Alexander Foundation Inc	Employer identification number 51-0175951
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	TRUST UW JOSEPH ALEXANDER 12109 CLEAR HARBOR DRIVE TAMPA, FL 33626	\$ 38,614	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization Joseph Alexander Foundation Inc	Employer identification number 51-0175951
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization Joseph Alexander Foundation Inc	Employer identification number 51-0175951
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)  \$ _____ Use duplicate copies of Part III if additional space is needed.
-----------------	---

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	