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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 11-01-2014 , and ending 10-31-2015

Name of foundation THE THOMAS J EVANS FOUNDATION		A Employer identification number 31-6055767	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 4217		B Telephone number (see instructions) (740) 349-8276	
City or town, state or province, country, and ZIP or foreign postal code NEWARK, OH 430584217		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 25,270,464		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	16,500			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	337,018	337,018		
	5a Gross rents				
	b Net rental income or (loss) _____-9,019				
	6a Net gain or (loss) from sale of assets not on line 10	1,269,706			
	b Gross sales price for all assets on line 6a _____3,514,560				
	7 Capital gain net income (from Part IV, line 2) . . .		1,269,706		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	289,928	289,928		
	12 Total. Add lines 1 through 11	1,913,152	1,896,652		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages	52,451	0		52,451
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	17,196	35		17,161
	b Accounting fees (attach schedule)	4,546	0		0
	c Other professional fees (attach schedule)	72,398	20,330		52,068
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	40,714	3,288		15,182
	19 Depreciation (attach schedule) and depletion	9,019	9,019		
	20 Occupancy	47,077	0		47,077
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	84,474	55,060		24,260
	24 Total operating and administrative expenses. Add lines 13 through 23	327,875	87,732		208,199
	25 Contributions, gifts, grants paid	959,365			959,365
	26 Total expenses and disbursements. Add lines 24 and 25	1,287,240	87,732		1,167,564
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	625,912			
	b Net investment income (if negative, enter -0-)		1,808,920		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	26,545	1,261	1,261
	2	Savings and temporary cash investments	2,837,585	3,705,443	3,707,498
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	200,000		
	b	Investments—corporate stock (attach schedule)	5,864,965	5,389,567	9,036,997
	c	Investments—corporate bonds (attach schedule).	1,780,078	1,780,078	1,816,026
	11	Investments—land, buildings, and equipment basis ▶ _____ 509,333 Less accumulated depreciation (attach schedule) ▶ _____ 132,597	385,755	376,736	482,000
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,825,832	1,659,659	1,612,964
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	8,006,385	8,446,813	8,613,718	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,927,145	21,359,557	25,270,464	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds	20,927,145	21,359,557	
28		Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29		Retained earnings, accumulated income, endowment, or other funds	0	0	
30		Total net assets or fund balances (see instructions)	20,927,145	21,359,557	
31	Total liabilities and net assets/fund balances (see instructions)	20,927,145	21,359,557		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 20,927,145
2	Enter amount from Part I, line 27a	2 625,912
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 21,553,057
5	Decreases not included in line 2 (itemize) ▶ _____	5 193,500
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 21,359,557

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,269,706
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	947,154	17,452,733	0 054270
2012	734,719	15,818,542	0 046447
2011	814,099	14,727,880	0 055276
2010	682,066	14,792,748	0 046108
2009	631,817	13,915,284	0 045405

2	Total of line 1, column (d).	2	0 247506
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049501
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	17,171,085
5	Multiply line 4 by line 3.	5	849,986
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	18,089
7	Add lines 5 and 6.	7	868,075
8	Enter qualifying distributions from Part XII, line 4.	8	1,451,106

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	18,089
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	18,089
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	18,089
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	17,040	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	17,040
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,049
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of SARAH R WALLACE Telephone no (740) 349-8276 Located at 25 E WALNUT ST NEWARK OH ZIP +4 43055			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry			
	on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described			
	in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or			
	educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in			
	Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the			
	tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on			
	a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Total number of other employees paid over \$50,000.	0
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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PARK NATIONAL BANK	INVESTMENT ADVISOR	55,060
50 N THIRD ST		
NEWARK, OH 43055		
Total number of others receiving over \$ 50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	16,921,718
b	Average of monthly cash balances.	1b	28,856
c	Fair market value of all other assets (see instructions).	1c	482,000
d	Total (add lines 1a, b, and c).	1d	17,432,574
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	17,432,574
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	261,489
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	17,171,085
6	Minimum investment return. Enter 5% of line 5.	6	858,554

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	858,554
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	18,089
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	18,089
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	840,465
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	840,465
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	840,465

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,167,564
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	283,542
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,451,106
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	18,089
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,433,017

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				840,465
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			858,978	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,451,106				
a Applied to 2013, but not more than line 2a			858,978	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				592,128
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				248,337
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE TRUSTEES CO SARAH R WALLACE
25 E WALNUT ST
NEWARK, OH 43055
(740) 349-8276

b

The form in which applications should be submitted and information and materials they should include

THE FORM OF APPLICATION IS NOT PRESCRIBED

c

Any submission deadlines

THERE ARE NO SUBMISSION DEADLINES

d



Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

QUALIFIED 501(C)(3) CHARITABLE INSTITUTIONS, PUBLIC INSTITUTIONS AND GOVERNMENT ENTITIES IN THE LICKING COUNTY OHIO AREA

Form 990-PF (2014)

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> CAROL STRAWN CENTER 126 W CHURCH ST NEWARK, OH 43055		PUBLIC CHARITY	PARKING LOT	15,000
CARL GOLDSTEIN C/O 25 E WALNUT ST NEWARK, OH 43055		N/A	MURAL ON BUILDING BY CANAL MARKET DISTRICT	5,500
CANAL MARKET DISTRICT AND ENTERPRISE HUB 25 E WALNUT ST NEWARK, OH 43055		PUBLIC CHARITY	FORM 1023 APPLICATION FEE & BWC DEPOSIT	970
CITY OF NEWARK AND LICKING COUNTY 40 W MAIN ST 20 S SECOND ST NEWARK, OH 43055		GOVERNMENT	CANAL MARKET DISTRICT UTILITY PROJECT & PARKING GARAGE	937,895
Total			 3a	959,365
b <i>Approved for future payment</i>				
Total			 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2016-02-10	*****	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name KIM D FLEMINGCPAMT	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00072808
	Firm's name <input checked="" type="checkbox"/> WILSON SHANNON & SNOW INC			Firm's EIN <input checked="" type="checkbox"/> 31-0829879	
	Firm's address <input checked="" type="checkbox"/> TEN WEST LOCUST STREET NEWARK, OH 43055			Phone no (740) 345-6611	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
375 AMERICAN EXPRESS CO	P		2014-12-17
425 JOHNSON & JOHNSON	P		2014-12-17
450 WELLS FARGO & CO	P		2014-12-17
500 CHUBB CORP	P		2014-12-17
850 DOW CHEMICAL	P		2014-12-17
400 UNION PACIFIC CORPORATION	P		2014-12-17
425 WAL-MART STORES INC	P		2014-12-17
450 WASTE MANAGEMENT INC	P		2014-12-17
1000 JP MORGAN CHASE & CO	P		2014-12-17
1000 BANK OF NEW YORK MELLON CORP	P		2014-12-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34,142		22,784	11,358
44,434		27,663	16,771
24,222		13,919	10,303
50,968		46,703	4,265
36,802		18,443	18,359
45,108		5,622	39,486
35,648		24,968	10,680
21,816		16,609	5,207
60,106		1,420	58,686
39,957		45,927	-5,970

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11,358
			16,771
			10,303
			4,265
			18,359
			39,486
			10,680
			5,207
			58,686
			-5,970

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SCRIPPS NETWORKS INTERACTIVE INC CLASS A	P		2014-12-17
1100 US BANCORP	P		2014-12-17
1400 INTEL CORPORATION	P		2014-12-17
1250 JOHNSON CONTROLS INC	P		2014-12-17
1375 ABBVIE INC	P		2014-12-17
700 NISOURCE INC	P		2014-12-17
2750 EMC CORPORATION	P		2014-12-17
2925 NOBLE CORP PLC	P		2014-12-17
975 PARAGON OFFSHORE PLC	P		2014-12-17
3500 HUNTINGTON BANCSHARES INC	P		2014-12-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,812		2,057	24,755
48,291		46,043	2,248
50,801		22,392	28,409
57,691		60,103	-2,412
89,868		37,695	52,173
28,027		14,316	13,711
77,724		27,997	49,727
42,413		89,433	-47,020
3,094		12,548	-9,454
35,225		4,864	30,361

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			24,755
			2,248
			28,409
			-2,412
			52,173
			13,711
			49,727
			-47,020
			-9,454
			30,361

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4275 PROGRESSIVE CORPORATION	P		2014-12-17
839 772 VANGUARD EUROPEAN STOCK INDEX FUND INST'L SHS	P		2015-02-23
10000 VANGUARD PACIFIC STOCK INDEX FUND	P		2015-02-23
150 AIR PRODUCTS & CHEMICALS INC	P		2015-02-25
875 NIKE INC CLASS B	P		2015-02-25
800 NISOURCE INC	P		2015-02-25
1000 KENNAMETAL INC	P		2015-02-25
325 DEVON ENERGY CORPORATION	P		2015-02-25
650 3M COMPANY	P		2015-02-25
650 INGERSOLL-RAND PLC	P		2015-02-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
112,870		28,101	84,769
25,000		34,573	-9,573
115,000		131,600	-16,600
23,445		21,608	1,837
82,850		28,280	54,570
34,726		16,361	18,365
35,418		9,172	26,246
20,707		6,264	14,443
108,813		40,947	67,866
44,672		19,361	25,311

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			84,769
			-9,573
			-16,600
			1,837
			54,570
			18,365
			26,246
			14,443
			67,866
			25,311

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3000 NEXERA ENERGY INC	P		2015-02-25
700 MEDTRONIC PLC	P		2015-02-25
675CDK GLOBAL INC	P		2015-02-25
500 APPLE INC	P		2015-02-25
575 MCKESSON CORPORATION	P		2015-02-25
1500 DOW CHEMICAL COMPANY	P		2015-02-25
1200 WAL-MART STORES INC	P		2015-02-25
600 VERIZON COMMUNICATIONS INC	P		2015-02-25
500 SCRIPPS NETWORKS INTERACTIVE INC CLASS A	P		2015-02-25
800 AT&T INC	P		2015-02-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,539		10,041	21,498
54,772		53,865	907
32,025		11,205	20,820
64,328		37,493	26,835
130,878		18,140	112,738
74,095		32,546	41,549
100,807		62,237	38,570
29,278		21,434	7,844
36,628		2,938	33,690
27,133		27,954	-821

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			21,498
			907
			20,820
			26,835
			112,738
			41,549
			38,570
			7,844
			33,690
			-821

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
925 EXXON MOBIL CORPORATION	P		2015-02-25
3000 EMC CORPORATION	P		2015-02-25
1750 ACCENTURE PLC IRELAND SHARES CLASS A	P		2015-02-25
2000 HUNTINGTON BANCSHARES INC	P		2015-02-25
3000 PROGRESSIVE CORPORATION	P		2015-02-25
375 MICROSOFT CORPORATION	P		2015-02-25
150 DU PONT E I DE NEMOURS & COMPANY	P		2015-02-25
225 LILLY (ELI) & COMPANY	P		2015-02-25
2500 MEDTRONIC INC	P		2015-04-28
200 BANK OF NEW YORK MELLON CORP	P		2015-07-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
82,728		80,678	2,050
86,751		30,542	56,209
157,703		66,502	91,201
21,335		2,779	18,556
79,491		19,720	59,771
16,375		9,061	7,314
11,422		10,688	734
16,047		4,016	12,031
192,375		96,505	95,870
8,531		9,185	-654

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,050
			56,209
			91,201
			18,556
			59,771
			7,314
			734
			12,031
			95,870
			-654

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
400 JP MORGAN CHASE & CO	P		2015-07-20
500 CHUBB CORP	P		2015-07-20
380 CHEMOURS COMPANY (THE)	P		2015-09-28
245000 CAPITAL BANK LITTLE ROCK AR 800% 04/24/17	P		2015-10-02
245000 BMW BANK OF NORTH AMER UT 1 150% 07/18/17	P		2015-10-02
200000 FHLB 1 0000% 9/18/17	P		2015-10-15
500 VERIZON COMMUNICATIONS INC	P		2014-12-17
LITIGATON PROCEEDS BANK OF AMERICA CORP	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27,579		568	27,011
60,944		46,173	14,771
3,031		4,950	-1,919
244,020		245,000	-980
244,387		245,000	-613
200,000		200,000	0
22,814		17,861	4,953
894			894

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			27,011
			14,771
			-1,919
			-980
			-613
			0
			4,953
			894

TY 2014 Accounting Fees Schedule

Name: THE THOMAS J EVANS FOUNDATION

EIN: 31-6055767

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,546	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: THE THOMAS J EVANS FOUNDATION

EIN: 31-6055767

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LIL BEAR BUILDING	1995-07-21	156,721	75,422	SL	40 0000000000000	3,918	3,918		
LIL BEAR LAND	1995-07-21	68,350		L		0	0		
65-69 S THIRD ST	2001-12-10	80,215		L		0	0		
LIL BEAR MEAT LOCKER	2004-03-12	22,377	6,156	SL	40 0000000000000	559	559		
LIL BEAR	2005-04-30	136,358	32,385	SL	40 0000000000000	3,409	3,409		
LIL BEAR	2006-05-01	44,912	9,543	SL	40 0000000000000	1,123	1,123		
LIL BEAR	2007-09-04	400	73	SL	40 0000000000000	10	10		

**TY 2014 Investments Corporate
Bonds Schedule****Name:** THE THOMAS J EVANS FOUNDATION**EIN:** 31-6055767

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DISNEY (WALT) COMPANY .450%	200,000	200,034
MERCK & CO 2.250%	196,178	200,782
GOOGLE, INC 2.125%	199,420	201,947
COCA-COLA COMPANY 0.750%	200,000	200,278
COLGATE-PALMOLIVE CO 1.300%	199,700	201,445
PNC FUNDING CORPORATION 5.625%	185,080	210,050
AT&T INC	200,000	200,975
PEPSICO INCORPORATED 1.250%	199,700	200,914
COSTCO WHOLESALE CORPORATION 1.125%	200,000	199,601

TY 2014 Investments Corporate
Stock Schedule

Name: THE THOMAS J EVANS FOUNDATION
EIN: 31-6055767

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M COMPANY	50,396	125,768
ABBOTT LABORATORIES	157,698	224,000
AIRPORTDUCTS & CHEMICALS INC	70,674	132,031
AMERICAN EXPRESS CO	156,575	190,476
APPLE INC	127,661	239,000
AT&T INC	53,584	67,020
AUTOMATIC DATA PROCESSING INC	77,441	176,155
BAKER HUGHES	54,031	97,458
BANK OF NEW YORK MELLON	212,914	241,570
CHEVRON CORP	100,099	109,056
CHUBB CORP	177,539	258,700
CISCO SYSTEMS INC	124,172	230,800
COCA-COLA COMPANY	106,957	194,810
COLUMBIA PIPELINE GROUP INC	25,589	41,540
CONOCOPHILLIPS	65,128	90,695
CORNING INC	50,378	55,800
CSX CORPORATION	39,918	40,485
DEVON ENERGY CORPORATION	38,545	83,860
DIEBOLD INC	153,612	165,915
DU PONT E I DE NEMOURS & COMPANY	157,516	190,200
EMERSON ELECTRIC COMPANY	64,707	118,075
EXXON MOBIL CORPORATION	130,830	124,110
FORD MOTOR COMPANY	132,774	122,923
GENERAL ELECTRIC COMPANY	141,178	159,060
GENERAL MILLS INC	61,712	66,827
GENUINE PARTS COMPANY	124,663	136,140
HALLIBURTON COMPANY	96,138	92,112
HOME DEPOT INC	47,118	179,278
HUNTINGTON BANCSHARES INC	11,118	87,760
INTEL CORPORATION	28,125	237,020

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INTERNATIONAL BUSINESS MACHINES CORPORATION	111,629	196,112
J P MORGAN CHASE & COMPANY	5,113	231,300
JOHNSON & JOHNSON	138,008	252,575
JOHNSON CONTROLS INC	86,363	90,360
KENNAMETAL INC	18,344	56,240
LILLY (ELI) & COMPANY	44,625	203,925
MCDONALDS CORPORATION	1,840	171,181
MCKESSON CORPORATION	18,929	107,280
MERCK & COMPANY INC (NEW)	233,216	229,572
MICROSOFT CORPORATION	136,512	297,416
NEXTERA ENERGY INC	26,775	82,128
NIKE INC CLASS B	46,407	209,648
NISOURCE INC	15,312	38,320
PEPSICO INC	90,386	235,037
PFIZER INC	70,870	135,720
PROCTER & GAMBLE COMPANY	114,464	181,784
SCRIPPS NETWORKS INTERACTIVE CLASS A	8,815	90,120
SOUTHERN COMPANY	30,683	31,570
SYSCO CORPORATION	85,126	110,344
TARGET CORPORATION	88,838	181,373
UNION PACIFIC CORPORATION	16,867	107,220
UNITED PARCEL SERVICES INC CLASS B	130,861	133,926
US BANCORP (DE)	151,326	227,772
VERIZON COMMUNICATIONS INC	50,012	65,632
WASTE MANAGEMENT INC	92,272	134,400
WELLS FRGO & COMPANY (NEW)	120,604	238,216
ACCENTURE PLC IRELAND SHARES CLASS A	57,002	160,800
INGERSOLL-RAND PLC	29,786	59,260
MEDTRONIC PLC	138,510	133,056
NOVARTIS AG SPONSORED ADR	209,504	217,032

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ROYAL DUTCH SHELL PLC SPONSORED ADR CLASS A	113,343	78,690
SCHLUMBERGER LIMITED	68,435	70,344

TY 2014 Investments - Land Schedule**Name:** THE THOMAS J EVANS FOUNDATION**EIN:** 31-6055767

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LIL BEAR BUILDING	156,721	79,340	77,381	482,000
LIL BEAR LAND	68,350	0	68,350	0
65-69 S. THIRD ST	80,215	0	80,215	0
LIL BEAR MEAT LOCKER	22,377	6,715	15,662	0
LIL BEAR	136,358	35,794	100,564	0
LIL BEAR	44,912	10,666	34,246	0
LIL BEAR	400	83	317	0

TY 2014 Investments - Other Schedule**Name:** THE THOMAS J EVANS FOUNDATION**EIN:** 31-6055767

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD INFORMATION TECHNOLOGY ETF	AT COST	94,304	182,259
VANGUARD EUROPEAN STOCK INDEX FUND	AT COST	764,708	587,559
VANGUARD INSTITUTIONAL EXTENDED MARKET INDEX	AT COST	145,025	250,714
VANGUARD PACIFIC STOCK INDEX FUND	AT COST	655,622	592,432

TY 2014 Legal Fees Schedule

Name: THE THOMAS J EVANS FOUNDATION

EIN: 31-6055767

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	17,196	35		17,161

TY 2014 Other Assets Schedule

Name: THE THOMAS J EVANS FOUNDATION

EIN: 31-6055767

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CHARITABLE USE ASSETS	8,006,385	8,446,813	8,613,718

TY 2014 Other Decreases Schedule

Name: THE THOMAS J EVANS FOUNDATION

EIN: 31-6055767

Description	Amount
REMOVE PRIOR YEAR CONSTRUCTION ON CITY/COUNTY LAND	193,500

TY 2014 Other Expenses Schedule**Name:** THE THOMAS J EVANS FOUNDATION**EIN:** 31-6055767

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAL FEES	55,060	55,060		0
OFFICE, POSTAGE	1,941	0		0
INSURANCE	26,988	0		23,975
ANNUAL FEES	200	0		0
SUPPLIES	285	0		285

TY 2014 Other Income Schedule**Name:** THE THOMAS J EVANS FOUNDATION**EIN:** 31-6055767

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TIMBERING	284,628	284,628	284,628
BILLBOARD RENTS	4,240	4,240	4,240
EASEMENT/LEASE	1,060	1,060	1,060

TY 2014 Other Professional Fees Schedule**Name:** THE THOMAS J EVANS FOUNDATION**EIN:** 31-6055767

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SURVEY/RECORDING/APPRAISALS	9,568	0		9,568
CONSULTING	42,500	0		42,500
TIMBERING	20,330	20,330		0

TY 2014 Taxes Schedule**Name:** THE THOMAS J EVANS FOUNDATION**EIN:** 31-6055767

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL	8,356	0		8,356
REAL ESTATE	6,727	0		6,727
990PF	22,244	0		0
WORKERS COMP	99	0		99
FOREIGN TAX WITHHELD	3,288	3,288		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2014

Name of the organization THE THOMAS J EVANS FOUNDATION	Employer identification number 31-6055767
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
31-6055767

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LINDORF FAMILY FOUNDATION PO BOX 3500 NEWARK, OH 430583500	\$ 15,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE THOMAS J EVANS FOUNDATION	Employer identification number 31-6055767
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Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization THE THOMAS J EVANS FOUNDATION	Employer identification number 31-6055767
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
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(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
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(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
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(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
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