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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning **NOV 1, 2014**, and ending **OCT 31, 2015**

Name of foundation BOND BROTHERS FOUNDATION, INC.		A Employer identification number 26-3632089
Number and street (or P O box number if mail is not delivered to street address) 145 SPRING STREET	Room/suite	B Telephone number 617-387-3400
City or town, state or province, country, and ZIP or foreign postal code EVERETT, MA 02149-4517		C If exemption application is pending check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☒ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 419,744. (Part I, column (d) must be on cash basis)	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c) and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received			N/A		
	2 Check ☒ if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments	2.	2.		STATEMENT 1	
	4 Dividends and interest from securities	12,916.	12,916.		STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	18,986.				
	b Gross sales price for all assets on line 6a	178,059.				
	7 Capital gain net income (from Part IV, line 2)		18,986.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income	507.	507.		STATEMENT 3		
12 Total Add lines 1 through 11	32,411.	32,411.				
Operating and Administrative Expenses	13 Compensation of officers directors trustees etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 4	2,750.	2,750.		0.
	c Other professional fees					
	17 Interest					
	18 Taxes					
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	STMT 5	5,821.	5,821.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23		8,571.	8,571.		0.
	25 Contributions, gifts, grants paid		141,250.			141,250.
26 Total expenses and disbursements Add lines 24 and 25		149,821.	8,571.		141,250.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		-117,410.				
b Net investment income (if negative, enter -0-)			23,840.			
c Adjusted net income (if negative enter -0-)				N/A		

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LHA For Paperwork Reduction Act Notice, see instructions.

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2014.06020 BOND BROTHERS FOUNDATION, I 12498011

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	33,228.	26,042.	26,042.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	507,010.	396,786.	393,702.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		540,238.	422,828.	419,744.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	540,238.	422,828.	
30 Total net assets or fund balances	540,238.	422,828.		
31 Total liabilities and net assets/fund balances	540,238.	422,828.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	540,238.
2 Enter amount from Part I, line 27a	2	-117,410.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	422,828.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	422,828.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BARCLAYS ACCOUNT		P		
b CAPITAL GAINS DIVIDENDS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 175,293.		159,073.	16,220.
b 2,766.			2,766.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			16,220.
b			2,766.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	18,986.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	133,692.	19,682.	6.792602
2012	171,370.	530,586.	.322983
2011	118,353.	170,154.	.695564
2010	109,943.	773,703.	.142100
2009	26,539.	712,879.	.037228

2 Total of line 1, column (d)	2	7.990477
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.598095
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	492,620.
5 Multiply line 4 by line 3	5	787,254.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	238.
7 Add lines 5 and 6	7	787,492.
8 Enter qualifying distributions from Part XII, line 4	8	141,250.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	477.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	477.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	477.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	462.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	462.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 7	9	15.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13		
14	The books are in care of OFFICERS Telephone no. 617-387-3400 Located at 145 SPRING STREET, EVERETT, MA ZIP+4 02149			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country N/A	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? N/A	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years N/A	2a	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No	3a	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	482,486.
b	Average of monthly cash balances	1b	17,636.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	500,122.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	500,122.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,502.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	492,620.
6	Minimum investment return. Enter 5% of line 5	6	24,631.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	24,631.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	477.
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	477.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	24,154.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	24,154.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	24,154.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	141,250.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	141,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	141,250.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				24,154.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2014				
a From 2009				
b From 2010	62,261.			
c From 2011	110,139.			
d From 2012	145,901.			
e From 2013	133,384.			
f Total of lines 3a through e	451,685.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$	141,250.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				24,154.
e Remaining amount distributed out of corpus	117,096.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d) the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	568,781.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015 Subtract lines 7 and 8 from line 6a	568,781.			
10 Analysis of line 9				
a Excess from 2010	62,261.			
b Excess from 2011	110,139.			
c Excess from 2012	145,901.			
d Excess from 2013	133,384.			
e Excess from 2014	117,096.			

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11-24-14

Form 990-PF (2014)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN CANCER SOCIETY 9 RIVERSIDE RD #3 WESTON, MA 02493	NONE	PUBLIC	PROGRAMS AND SUPPORT	1,750.
BEN FRANKLIN INSTITUTE 41 BERKELEY ST BOSTON, MA 02116	NONE	PUBLIC	PROGRAMS AND SUPPORT	1,000.
BEN WAS HERE, INC 109 CHURCHILL ST SOUTHINGTON, CT 06489	NONE	PUBLIC	PROGRAMS AND SUPPORT	1,000.
BEST BUDDIES INTERNATIONAL 132 ADAMS ST NEWTON, MA 02458	NONE	PUBLIC	PROGRAMS AND SUPPORT	500.
BOSTON MEDICAL CENTER 1 BOSTON MEDICAL CENTER PL BOSTON, MA 02118	NONE	PUBLIC	PROGRAMS AND SUPPORT	2,400.
Total	SEE CONTINUATION SHEET(S)			141,250.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	2.		
4 Dividends and interest from securities			14	12,916.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	507.		
8 Gain or (loss) from sales of assets other than inventory			14	18,986.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		32,411.		0.
13 Total. Add line 12, columns (b), (d), and (e)						
						13 32,411.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
BRIDGEWATER STATE UNIVERSITY FOUNDATION 131 SUMMER STREET BRIDGEWATER, MA 02324		NONE	PUBLIC	PROGRAMS AND SUPPORT	2,000.
COMM AUTISM RES 75 STOWE RD SANDWICH, MA 02563		NONE	PUBLIC	PROGRAMS AND SUPPORT	250.
CRISTO REY BOSTON HIGH SCHOOL 100 SAVIN HILL AVE DORCHESTER, MA 02125		NONE	PUBLIC	PROGRAMS AND SUPPORT	2,500.
CURE AR/RT NOW 27 HIGH ROAD NEWBURY, MA 01951		NONE	PUBLIC	PROGRAMS AND SUPPORT	100.
D.A.R.E MASSACHUSETTS, INC 214 COMMERCIAL STREET MALDEN, MA 02148		NONE	PUBLIC	PROGRAMS AND SUPPORT	2,500.
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 02215		NONE	PUBLIC	PROGRAMS AND SUPPORT	5,000.
FRIENDS OF DANA FARBER 450 BROOKLINE AVE BOSTON, MA 02215		NONE	PUBLIC	PROGRAMS AND SUPPORT	1,500.
Total from continuation sheets					134,600.

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HALEY & ALDRICH 465 MEDFORD ST #2200 CHARLESTOWN, MA 02129	NONE	PUBLIC	PROGRAMS AND SUPPORT	2,000.
INNER CITY SCOLARSHIP FUND 67 BATTERYMARSH STREET BOSTON, MA 02110	NONE	PUBLIC	PROGRAMS AND SUPPORT	2,500.
LAHEY CLINIC 41 BURLINGTON MALL ROAD BURLINGTON, MA 01803	NONE	PUBLIC	PROGRAMS AND SUPPORT	14,000.
LAWRENCE GENERAL HOSPITAL 1 GENERAL ST LAWRENCE, MA 01841	NONE	PUBLIC	PROGRAMS AND SUPPORT	10,000.
MCHP 179 LONGWOOD AVE BOSTON, MA 02115	NONE	PUBLIC	PROGRAMS AND SUPPORT	1,000.
MJW CHARITABLE FOUNDATION ONE FINANCIAL CENTER BOSTON, MA 02111	NONE	PUBLIC	PROGRAMS AND SUPPORT	2,500.
NEAL J TAMPKINS MEMORIAL SCHOLARSHIP 75 STOWE RD SANDWICH, MA 02563	NONE	PUBLIC	PROGRAMS AND SUPPORT	250.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Name and address (home or business) Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH BENNET STREET SCHOOL 150 NORTH ST BOSTON, MA 02109	NONE	PUBLIC	PROGRAMS AND SUPPORT	5,000.
NORTH SHORE CHAMBER 5 CHERRY HILL DR SUITE 100 DANVERS, MA 01923	NONE	PUBLIC	PROGRAMS AND SUPPORT	1,000.
NORTHEAST HEALTH FOUNDATION 310 SOUTH MANNING BLVD ALBANY, NY 12208	NONE	PUBLIC	PROGRAMS AND SUPPORT	5,000.
NORTHSHORE WALK TO DEFEAT ALS 315 NORWOOD PARK SOUTH NORWOOD, MA 02062	NONE	PUBLIC	PROGRAMS AND SUPPORT	250.
PAN-MASS CHALLENGE 77 4TH AVE NEEDHAM, MA 02494	NONE	PUBLIC	PROGRAMS AND SUPPORT	3,000.
PRESERVATION MASS 34 MAIN ST EXT #401 PLYMOUTH, MA 02360	NONE	PUBLIC	PROGRAMS AND SUPPORT	3,000.
ROGER WILLIAMS UNIVERSITY ONE OLD FERRY RD BRISTOL, RI 02809	NONE	PUBLIC	PROGRAMS AND SUPPORT	2,500.
Total from continuation sheets				

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Name and address (home or business) Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SCHWARTZ CTR FOR COMPASSIONATE HEALTHCARE 205 PORTLAND STREET BOSTON, MA 02114	NONE	PUBLIC	PROGRAMS AND SUPPORT	5,000.
SIGNITURE HEALTHCARE 680 CENTRE STREET BROCTON, MA 02302	NONE	PUBLIC	PROGRAMS AND SUPPORT	8,000.
SJSD CHILDREN'S FUND 1000 HUTCHINSON RIVER PKWY BRONX, NY 10465	NONE	PUBLIC	PROGRAMS AND SUPPORT	1,500.
SOUTH SHORE HOSPITAL CHARITABLE FUND 30 RESERVOIR PARK DR ROCKLAND, MA 02370	NONE	PUBLIC	PROGRAMS AND SUPPORT	250.
STONEHILL COLLEGE 320 WASHINGTON STREET NORTH EASTON, MA 02357	NONE	PUBLIC	PROGRAMS AND SUPPORT	7,500.
THE BSA FOUNDATION 290 CONGRESS ST SUITE 200 BOSTON, MA 02210	NONE	PUBLIC	PROGRAMS AND SUPPORT	1,000.
THE CSL FOUNDATION 30 NORTH AVE BURLINGTON, MA 01803	NONE	PUBLIC	PROGRAMS AND SUPPORT	1,500.
Total from continuation sheets				17

Part XV Supplementary Information (continued)**3a** Grants and Contributions Paid During the Year

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
TUFTS MEDICAL CENTER 800 WASHINGTON ST BOSTON, MA 02111		NONE	PUBLIC	PROGRAMS AND SUPPORT	5,000.
UMASS AMHERST 300 MASSACHUSETTS AVE AMHERST, MA 01003		NONE	PUBLIC	PROGRAMS AND SUPPORT	2,000.
UMASS BOSTON 100 MORRISSEY BLVD BOSTON, MA 02125		NONE	PUBLIC	PROGRAMS AND SUPPORT	5,000.
UMASS FOUNDATION ONE BEACON STREET 31 FL BOSTON, MA 02108		NONE	PUBLIC	PROGRAMS AND SUPPORT	10,000.
UMASS LOWELL 1 UNIVERSITY AVE LOWELL, MA 01854		NONE	PUBLIC	PROGRAMS AND SUPPORT	1,000.
WENTWORTH INSTITUTE OF TECHNOLOGY 550 HUNTINGTON AVE BOSTON, MA 02115		NONE	PUBLIC	PROGRAMS AND SUPPORT	15,000.
WILLIAMS UNITED WAY 520 WEST MULBERRY ST SUITE 400 BRYAN, OH 43506		NONE	PUBLIC	PROGRAMS AND SUPPORT	1,000.
Total from continuation sheets					

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BARCLAYS WEALTH	2.	2.	
TOTAL TO PART I, LINE 3	2.	2.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BARCLAYS WEALTH	15,682.	2,766.	12,916.	12,916.	
TO PART I, LINE 4	15,682.	2,766.	12,916.	12,916.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER	507.	507.	
TOTAL TO FORM 990-PF, PART I, LINE 11	507.	507.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	2,750.	2,750.		0.
TO FORM 990-PF, PG 1, LN 16B	2,750.	2,750.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	5,821.	5,821.		0.
TO FORM 990-PF, PG 1, LN 23	5,821.	5,821.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BARCLAYS EQUITY SECURITIES	396,786.	393,702.
TOTAL TO FORM 990-PF, PART II, LINE 10B	396,786.	393,702.

FORM 990-PF	INTEREST AND PENALTIES	STATEMENT	7
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TAX DUE FROM FORM 990-PF, PART VI	15.
LATE PAYMENT PENALTY	1.
TOTAL AMOUNT DUE	16.

FORM 990-PF	LATE PAYMENT PENALTY	STATEMENT	8
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DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	03/15/16	15.	15.	9	1.
DATE FILED	12/15/16		15.		
TOTAL LATE PAYMENT PENALTY					1.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 9
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN	EXPENSE CONTRIB ACCOUNT
EDWARD A BOND JR C/O BOND BROS INC, 145 SPRING ST. EVERETT, MA 02149	PRESIDENT & DIRECTOR 0.00	0.	0.	0.
DANIEL FLANNERY C/O BOND BROS INC, 145 SPRING ST. EVERETT, MA 02149	TREASURER & DIRECTOR 0.00	0.	0.	0.
ROBERT MURRAY C/O BOND BROS INC, 145 SPRING ST. EVERETT, MA 02149	DIRECTOR 0.00	0.	0.	0.
DAVID SHRESTINIAN C/O BOND BROS INC, 145 SPRING ST. EVERETT, MA 02149	DIRECTOR 0.00	0.	0.	0.
THOMAS BAILLIE C/O BOND BROS INC, 145 SPRING ST. EVERETT, MA 02149	DIRECTOR 0.00	0.	0.	0.
PAUL JMAES C/O BOND BROS INC, 145 SPRING ST. EVERETT, MA 02149	ASSISTANT CLERK & DIRECTOR 0.00	0.	0.	0.
FRANCIS HAYES C/O BOND BROS INC, 145 SPRING ST. EVERETT, MA 02149	DIRECTOR 0.00	0.	0.	0.
MARIAN GILBERT C/O BOND BROS INC, 145 SPRING ST. EVERETT, MA 02149	CLERK 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.