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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

| | iai igovoi | Information about Form 990-PF and its st | | | | | |
|---|------------|---|--|--|--|---|--|
| | | dar year 2014 or tax year beginning November | <i>-</i> / , 2014 | l, and e | | ctober 31 | , 20/5 |
| Name of foundation A Employer identification | | | | | | | er |
| | 16 | E CREW FAMILY FOUNDAT | 100 Juc | | | - 119/170 | |
| | | d street (or P.O box number if mail is not delivered to street address) | Room/ | /suite | | ne number (see instruct | |
| | 100 | D EAST MAIN STIEET n, state or province, country, and ZIP or foreign postal code | | | <u> 1860</u> | <u> </u> | <u> 955 x 233</u> |
| City | _ | _ | | | C If exemp | tion application is pend | ding, check here ▶ 🗌 |
| | . P1 | AINUILLE CT 06062 | | | | | |
| G | Check | · · · · · — | n of a former public | charity | D 1. Foreig | n organizations, check | here ▶ 🗌 |
| | | ☐ Final return ☐ Amended | return | | 2. Foreig | n organizations meetin | a the 85% test. |
| | | Address change Name cha | | | check | here and attach comp | utation · ► |
| Н | Check | type of organization: Section 501(c)(3) exempt p | orivate foundation | | | foundation status was i07(b)(1)(A), check here | |
| | Section | n 4947(a)(1) nonexempt charitable trust 🔲 Other tax | xable private found | ation | Section 5 | ior (b)(1)(A), check here | |
| 1 | Fair m | narket value of all assets at J Accounting method | F⊠ Cash 🔲 Ac | crual | F If the four | ndation is in a 60-mon | th termination |
| | | f year (from Part II, col. (c), Other (specify) | | | under se | ction 507(b)(1)(B), chec | k here |
| | line 16 | 6) ► \$ 1,977,649 (Part I, column (d) must be | e on cash basis.) | | | | |
| | art I | | (a) Revenue and | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | (d) Disbursements |
| | | amounts in columns (b), (c), and (d) may not necessarily equal | expenses per | | nvestment come | (c) Adjusted net income | for charitable purposes |
| | | the amounts in column (a) (see instructions)) | books | | | | (cash basis only) |
| | 1 | Contributions, gifts, grants, etc., received (attach schedule) | 50.050 | 7.1 | | | |
| | 2 | Check ► ☐ if the foundation is not required to attach Sch B | 15 1° Th 30 May 1 10 Th. | ا تواکی در اور د امراقع دو و | 77.5 | TENSOR IN | 10000000000000000000000000000000000000 |
| | 3 | Interest on savings and temporary cash investments | 7 | | 7 | | |
| | 4 | Dividends and interest from securities | 5888O | <u>5</u> | 3880 | | 1321年13年6日 |
| | 5a | Gross rents | | | 7 | | The state of the s |
| Revenue | ь | Net rental income or (loss) | | 1 1 1 | - 250 | 120.70.041 | |
| | 6a | Net gain or (loss) from sale of assets not on line 10 | 42.971 | | 7 3- The 20 | (T. Hell . 15 2 15 2 15 2 15 2 15 2 15 2 15 2 15 | STEEL ST |
| | b | Gross sales price for all assets on line 6a 249,770 | The server of th | TO SEE | | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| Š | 7 | Capital gain net income (from Part IV, line 2) | | 40 | 971 | | |
| æ | 8 | Net short-term capital gain | 影影 。 | 19 No 18 18 18 18 18 18 18 18 18 18 18 18 18 | | | |
| | 9 | Income modifications | 7 | 44 | 777 | | 2013年11 |
| | 10a | Gross sales less returns and allowances | M. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. | 112 - 25 | | | |
| | b | Less: Cost of goods sold | 是是是是 | | en jagtagja i a | | The County of th |
| | С | Gross profit or (loss) (attach schedule) | | T ELL | المار المارية . المارية المارية | | 里。一天了。在日 |
| | 11 | Other income (attach schedule) | | | | | はいい。 |
| | 12 | Total. Add lines 1 through 11 | 151,908 | 101 | 858 | | 图点 强进门 |
| | 13 | Compensation of officers, directors, trustees, etc. | | | | | |
| Expenses | 14 | Other employee salaries and wages | | | | BEC | IVED |
| e | 15 | Pension plans, employee benefits | | | | | |
| × | 16a | Legal fees (attach schedule) | | | | ဖြွ | 8 |
| _ | b | Accounting fees (attach schedule) | | | <u> </u> | MAR 1 | 6 2016 |
| .≩ | С | Other professional fees (attach schedule) | 10,681 | 10 | 0681 | m | 82 |
| ā | 17 | Interest | | | | II ochr | K IT |
| Operating and Administrative | 18 | Taxes (attach schedule) (see instructions) | 1306 | | 306 | <u> </u> | TH. UI |
| ž | 19 | Depreciation (attach schedule) and depletion | | | | | 177. |
| ğ | 20 | Occupancy | | | | | |
| 70 | 21 | Travel, conferences, and meetings | | | | <u> </u> | |
| ä | 22 | Printing and publications | <u></u> | | | | |
| ğ | 23 | Other expenses (attach schedule) | 50 | | 50 | - | |
| ¥÷ | 24 | Total operating and administrative expenses. | | . ^ | . 27 | | |
| er | | Add lines 13 through 23 | 12.037 | <u> 1d</u> | <u>. 37 ده.</u> | | 200/- |
| á | 25 | Contributions, gifts, grants paid | 209,600 | 77.3 | | · · · · · · · · · · · · · · · · · · · | 209,600 |
| _ | 26 | Total expenses and disbursements. Add lines 24 and 25 | a21.637 | <u>_/2</u> | 037 | 7:50 67 2:50 7 | 209600 |
| | 27 | Subtract line 26 from line 12 ⁻ | 1 | مَا يُعَالِمُ اللَّهِ مِنْ مُعَالِمُ اللَّهِ مِنْ مُعَالِمُ اللَّهِ مُعَالِمُ اللَّهِ مُعَالِمُ اللَّهِ مُعَالًا | | | · 一道是不到 |
| | а | Excess of revenue over expenses and disbursements | (69.729) | | <u> </u> | | |
| | b | Net investment income (if negative, enter -0-) . | | <u>89</u> | <u>82/</u> | | # = 4 = 4 |
| | С | Adjusted net income (if negative, enter -0-) | 图1. 小型[2] | T"." | - 43. 31 | | 000 PE (0) 4) |
| For | Paper | work Reduction Act Notice, see instructions. | Cat No | 11289X | | Fo | orm 990-PF (2014) |

| 1 Cash—non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable 4 Less: allowance for doubtful accounts ▶ 4 Pledges receivable 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) 7 Other notes and loans receivable (attach schedule) 8 Inventiones for sale or use 9 Prepard expenses and deferred charges 9 Prepard expenses and deferred charges 10 investments—U.S and state government obligations (attach schedule) 10 investments—U.S and state government obligations (attach schedule) 11 investments—Band, buildings, and equipment basis ▶ 12 tass accumulated deprecation (attach schedule) 13 investments—Grant (attach schedule) 14 Land, buildings, and equipment basis ▶ 15 Cother assets (describe ▶ 16 Total assets (to be completed by all filers—see the instructions, Also, see page 1, frem I) 17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from offices, directors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from offices, directors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from offices, directors, trustees, and other disqualified persons 21 Total liabilities (add lines 17 through 22) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Padd-in or capital surplus, or land, blidgs, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 20 Loan ferred earnings, accumulated income, endowment, or other funds 27 Capital stock, trust principal, or current funds 28 Padd-in or capital surplus, or land, blidgs, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total inet assets or fund balances (see instructions) 31 Total liabilities and of the substitution bal | | | *Balance Sheets should be for and of wear amounts in the description column | Beginning of year | End o | of year | |
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| 11 Investments—land, buildings, and equipment basis ► Less: accumulated depreciation (attach schedule) ► 12 Investments—orbiter (attach schedule) | ŀ | | | | | | |
| Less accumulated depreciation (attach schedule) | ı | | · · · · · · · · · · · · · · · · · · · | U 4 7 11 11 1 | , 41 | | |
| 12 Investments—mortgage loans /877 / 49 | i | • • | | | | hitemania | |
| 13 Investments—other (attach schedule) 1,877,149 1,916,458 1,825,08 14 Land, buildings, and equipment basis 1,877,149 1,916,458 1,825,08 15 Other assets (describe 1) 15 Other assets (describe 1) 16 Other assets (describe 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe 1) 23 Total liabilities (add lines 17 through 22) 19 Deferred revenue 10 Other liabilities (describe 1) 10 Other liabilities (describe | | 10 | | | | | |
| Less. accumulated depreciation (attach schedule) Less. accumulated assets (to be completed by all filers—see the instructions. Also, see page 1, item 1) | | | Investments other (attach schedule) | 1877149 | 11.91. 450 | 1825 084 | |
| Less. accumulated depreciation (attach schedule) Less. accumulated assets (to be completed by all filers—see the instructions. Also, see page 1, item 1) | - 1 | | Land buildings and equipment basis | 10/1/7/ | 7,0,70,730 | 70000 | |
| 15 Other assets (describe ► 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | | 14 | | | -11 | | |
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| 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 30 Retained earnings, accumulated income, endowment, or other funds 31 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 8 Padd ines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 8 Paceage 9 5 | | i | | | | | |
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| Foundations that do not follow SFAS 117, check here I and complete lines 27 through 31. 7 Capital stock, trust principal, or current funds. 8 Paid-in or capital surplus, or land, bldg., and equipment fund 9 Retained earnings, accumulated income, endowment, or other funds 10 Total net assets or fund balances (see instructions). 11 Total liabilities and net assets/fund balances (see instructions). 12 Part III Analysis of Changes in Net Assets or Fund Balances 13 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 12 Enter amount from Part I, line 27a. 13 Other increases not included in line 2 (itemize) I Roundard Add lines 1, 2, and 3. 15 Decreases not included in line 2 (itemize) I Roundard Add III Search Add II Searc | ce | | - | | | | |
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| Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 79/8/758, 7897083 | et. | 28 | | | | | |
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| 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | | | instructions) | <u> 1918,758,</u> | 1849,023 | 1 425 5 | |
| end-of-year figure reported on prior year's return) | Pa | rt III | Analysis of Changes in Net Assets or Fund Balances | · · · · · · · · · · · · · · · · · · · | | | |
| 2 Enter amount from Part I, line 27a | 1 | Tota | al net assets or fund balances at beginning of year-Part II, colu | ımn (a), line 30 (mus | st agree with | 0.0.00 | |
| 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 | | | | | | 1,9/8,758 | |
| 4 Add lines 1, 2, and 3 | 2 | | | | | <u> 4 69, 729</u> | |
| 5 Decreases not included in line 2 (itemize) ► Rounding 5 | 3 | | | | | 10.00 | |
| | 4 | | 1847029 | | | | |
| $=$ \pm | 5 | Dec | reases not included in line 2 (itemize) | Roundin | | <u>6</u> | |
| | 6 | Tota | al net assets or fund balances at end of year (line 4 minus line 5)- | Part II, column (b), I | ne 30 6 | 1 8 4 9 0 2 3 Form 990-PF (2014) | |

| Part | V Capital Gains and | Losses for Tax on Investm | ent Income | | | | |
|---|---|---|--------------------------------------|--|----------------------------|---------|--|
| | | e kind(s) of property sold (e.g., real estate se, or common stock, 200 shs MLC Co) | | (b) How acquired P—Purchase D—Donation | (c) Date acc (mo., day, | | (d) Date sold (mo , day, yr) |
| 1a | 1a | | | | | | |
| þ | SEF A++A | ChED Statemen | + | | | | |
| Ç | 11 | | | | | | |
| d | " Publicl | y Traded Securit | iès " | | | | |
| е | | · | | | | | |
| (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale | | | | | | | n or (loss) f) minus (g) |
| a | | | | | | | <u>.</u> |
| <u> </u> | | | | | | | <u></u> |
| <u> </u> | | | | | | | |
| <u>d</u> | | | | | | | |
| <u>е</u> | | | | 10/01/00 | | | |
| | Complete only for assets sho | wing gain in column (h) and owned t | | | | | (h) gain minus |
| | (i) F M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | s of col (i) (j), if any | | | less than -0-) or rom col (h)) |
| a | | | | | | | |
| <u> </u> | | | | | | | |
| <u> </u> | | | | | | | |
| <u>d</u> | | <u> </u> | | | | | |
| е_ | | <u>.</u> | : | | | | |
| 2 | Capital gain net income or | | also enter in Pa enter -0- in Pai | | 2 | 4 | 12971 |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 | | | | | | |
| Part | | er Section 4940(e) for Redu | | | | | |
| | | vate foundations subject to the s | | | | e.) | ··· |
| If sect | If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes Mo | | | | | | |
| If "Yes | s," the foundation does not | qualify under section 4940(e). De | o not complete | this part. | | | |
| 1 | Enter the appropriate amo | ount in each column for each yea | ır; see the ınstru | ictions before ma | akıng any er | ntries. | |
| Cale | (a) Base period years endar year (or tax year beginning in) | (b) Adjusted qualifying distributions | Net value o | (c) f noncharitable-use as | ssets | | (d) ribution ratio divided by col (c)) |
| | 2013 | 560 866 | 2 | 197.987 | | | 2552 |
| | 2012 | 374.980 | 21 | 80 543 | | | 1720 |
| | 2011 | 363,746 | | 99,957 | | . 0 | 2149 |
| | 2010 | 179 242 | | 49,757 | | | 086 |
| | 2009 | 303.092 | - 1 a | 92 141 | | | 2346 |
| 2 | Total of line 1, column (d) | | | | . 2 | | 9853 |
| 3 | | for the 5-year base period—divid dation has been in existence if le | | | the 3 | ., | 1971 |
| 4 | Enter the net value of non | charitable-use assets for 2014 fr | om Part X, line | 5 | . 4 | 2,1 | 102 165 |
| 5 | Multiply line 4 by line 3 | | | | . 5 | | 114,337 |
| 6 | Enter 1% of net investmen | nt income (1% of Part I, line 27b) | | | . 6 | _ | <i>398</i> 1 |
| 7 | Add lines 5 and 6 . | | | | . 7 | | 115,235 |
| 8 | Enter qualifying distribution | ons from Part XII, line 4 | | | . 8 | á | 209 600 |
| | If line 8 is equal to or great Part VI instructions. | ater than line 7, check the box in | ran vi, line 15 | o, and complete t | nat part usi | ng a T | 70 tax rate. See the |

| Part ' | | -se | e instruction | ons) | | |
|-------------|---|---|-------------------------------------|--------------|--|--|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) | | | 2 2 | | |
| ь | Domestic foundations that meet the section 4940(e) requirements in Part V, check | 1 | 1796 | | | |
| | to an No. Co. and anten 10/ of Part Line 07b | . | | 1:- | | |
| ¢ | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | لتمتا | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | | | | |
| 3 | Add lines 1 and 2 | 3 | 1796 | _ | | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 1 | | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 | 5 | 1796 | <u> </u> | | |
| 6 | Credits/Payments: | , " | | | | |
| a | 2014 estimated tax payments and 2013 overpayment credited to 2014 6a | | Tark Jark Tabak 1 Karanjar Komer | 3.5 | | |
| Ь | Exempt foreign organizations—tax withheld at source 6b | | | | | |
| c | Tax paid with application for extension of time to file (Form 8868) | | | | | |
| -q | Backup withholding erroneously withheld | <u>-</u> - - | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | | +- | | |
| 8 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | _ | 1796 | + | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | /_/_/_ | + | | |
| 11 | Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 1: | | | + | | |
| Part | VII-A Statements Regarding Activities | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or | dıd d | ıt Yes | No | | |
| | participate or intervene in any political campaign? | | 1a | | | |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes instructions for the definition)? | | 1b | / | | |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any ma published or distributed by the foundation in connection with the activities. | ıterıa | ls | 9 2 | | |
| C | Did the foundation file Form 1120-POL for this year? | | 1c | / | | |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ | | | | | |
| е | | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | 2 | | | |
| 3 | If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | | | |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | 3 4a | 1/ | | |
| та b | If "Yes," has it filed a tax return on Form 990-T for this year? | | 4b ~ | A | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | 5 | | | |
| | If "Yes," attach the statement required by General Instruction T | | 7 4 | [3] | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | 74 | 1 | | |
| | By language in the governing instrument, or | | = - | | | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory direction | is tha | at | | | |
| | conflict with the state law remain in the governing instrument? | | 6 | <u>.</u> | | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part II, col. (c), and Part III, col. (c), and part I | art XI | V 7 | 1-31 | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | 1 | + ,:-1 | | |
| t. . | Connecticの† If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Go | ener | · | 1,-1 | | |
| b | (or designate) of each state as required by General Instruction G? If "No," attach explanation | | 8b / | أحند - | | |
| 0 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(| (1)(3) | | 1-7 | | |
| 9 | 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If | "Yes | i," | استندا | | |
| 4- | complete Part XIV | a +h- | 9 | | | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing | | | / | | |
| | names and addresses | <u>· · · · · · · · · · · · · · · · · · · </u> | 10 Form 990-P | F (2014) | | |

| Par | t VII-A Statements Regarding Activities (continued) | | | |
|-----|--|---|---------------------------------------|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | / |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A | 13 | | <u> </u> |
| 14 | The books are in care of ► The CREW Family Foundation INC Telephone no. ► (860): Located at ► 100 EAST MAIN Street, Plainville CT ZIP+4 ► 060 | 93-6 262 | 955 - | - <u></u> |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year | vi/# | · · | ▶ ∐ |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authorit over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No. |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | - " | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly). | | · ': | 7 7 |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | · · · · · · · · · · · · · · · · · · · | | |
| b | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | \(\frac{1}{2}\) | /A |
| | Organizations relying on a current notice regarding disaster assistance check here ▶□ | | ', ' | |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? | 1c | سند | أقت أ |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | A | 7 |
| а | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? | | | 5 4 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 |
| h | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | ٠,٠ | |
| J | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | î. | , K. | - |
| | all years listed, answer "No" and attach statement—see instructions.) | 2b | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | A |
| С | ▶ 20 ,20 ,20 ,20 | · . | | |
| 3а | The second secon | | | |
| b | disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) | 3b | 7 | /A |
| 4a | | 4a | / | |
| ь | | 4b | | *** |

| Part | VII-B Statements Regarding Activities | s for V | Vhich Form | 4720 | May Be F | Require | ed (conti | nued) | | | |
|------------|--|--------------|--|---------|--------------------------------------|-------------|--|---------------------|--|--------------------|----------|
| 5a | During the year did the foundation pay or incur a | - | | / | h 4045/ | . | | □ ⁄ | | | |
| | (1) Carry on propaganda, or otherwise attempt t(2) Influence the outcome of any specific public | | | | | | ☐ Yes | ☑No | | - | |
| | directly or indirectly, any voter registration dr | | | | - | - | Yes | Ø No | | | |
| | (3) Provide a grant to an individual for travel, stu | | | | | | ☐ Yes | Ū No | | | · |
| | (4) Provide a grant to an organization other than section 4945(d)(4)(A)? (see instructions) | | | | | | _ | □ a. | | | · · |
| | (5) Provide for any purpose other than religious | | | | | | ∐ Yes ſ | ⊿No | | , and 1 | |
| | purposes, or for the prevention of cruelty to | | | | | | | ☑No | | | |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the | | | | | | | ribed in | | , | |
| | Regulations section 53.4945 or in a current notice | - | - | | · · | | | | 5b | W | A |
| С | Organizations relying on a current notice regarding the answer is "Yes" to question 5a(4), does to | | | | | the tax | | N/A | े र् | デック (発力) | E, |
| _ | because it maintained expenditure responsibility | | | | | | | ☐ No | 1 | ٠٠. ٠٩ | |
| | If "Yes," attach the statement required by Regula | | | | | | | | 5 | - 1 | - |
| 6a | Did the foundation, during the year, receive any on a personal benefit contract? | | | | | | _ | - | | | |
| b | on a personal benefit contract? Did the foundation, during the year, pay premiur | | | | | | ∐Yes t contract | ☑No ? | 6b | - | A |
| _ | If "Yes" to 6b, file Form 8870. | , | , o., o | ,, | | 20 | | | 7. | | <u> </u> |
| | At any time during the tax year, was the foundation | | | | | | ☐ Yes | | | | 7 |
| b Par | If "Yes," did the foundation receive any proceed. VIII Information About Officers, Direct | | | | | | | | 7b | | <u> </u> |
| | and Contractors | 10.0, | ., | | | .go.o, | | 0.0 2. | np.cy. | , | |
| 1 | List all officers, directors, trustees, foundation | | | | | | | | | | |
| | (a) Name and address | hou | e, and average irs per week ed to position | (lf 1 | mpensation not paid, iter -0-) | emplo | Contributions byee benefit erred compe | plans | (e) Expended to the contract of the contract o | nse acc | |
| | ED J CREW | | , de u t | | ⇒ . | | -0- | | - 1 | 0. | |
| _ | KNOLLWOOD LANE AVON CT 06001 | | retary | | | _ | | | | | |
| 80 | KNOILWOOD LANE AVON CT 06001 | _ | ector | - 0 | > - | - | -0- | | - 1 | 0- | |
| K. | in Crew | | | | <u> </u> | | | - | | <u></u> | |
| <u>-93</u> | Mantevideo Rd Avon CT 06001 | <u>υ</u> , | rector | | | | | | | | |
| | AM Baker No Kendal Rd Lexington MA02173 | 20. | rector_ | _ < |) - | | 0 - | • | - (| 3 | - |
| 2 | Compensation of five highest-paid employed | | | se incl | uded on li | ne 1- | see instr | uctions | s). If no | one, e | enter |
| | "NONE." | | | | | | | | ·— | | |
| | (a) Name and address of each employee paid more than \$50,00 | 00 | (b) Title, and a hours per v devoted to p | veek ¯ | (c) Comper | nsation | (d) Contribution employee plans and compens | benefit deferred | (e) Exper | nse acc allowan | |
| | NONE | | NA | _ | N/a | | N/r | 4 | | I/A | |
| | | | 1 // | | / | | , , , | ` | | | |
| | | | | | | | | | | | |
| | | | | | | - | | | | | |
| | | | | | | | | | | | |
| | | | | | , | | ! | | | | |
| | | | | | | | | | | | |
| | | | <u></u> | | | | | | | | |
| Total | number of other employees paid over \$50,000 . | • • | · · · · · | • • • | · · · · · | · · | · · · | | orm 99 (|)-PF | /201 A |
| | | | | | | | | | VIIII | | 12014) |

| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." | Part VIII | Information About Officers, Directors, Trustees, Foundariand Contractors (continued) | tion Managers, Highly Paid Er | nployees, |
|---|----------------|--|------------------------------------|--------------------|
| (e) Name and address of each person paid more than \$50,000 (b) Type of service NAM NAM NAM Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities which the person paid of the beneficianes served, conferences convened, research papers produced, etc NONE NAM | 3 Five h | | instructions). If none, enter "NON | IE." |
| Total number of others receiving over \$50,000 for professional services | | | | (c) Compensation |
| Total number of others receiving over \$50,000 for professional services | | NONE | NA | N/A |
| Total number of others receiving over \$50,000 for professional services | | | / | / |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. None None | | | | |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. None None | | | | |
| List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc 1 | Total number | of others receiving over \$50,000 for professional services | <u> </u> | |
| organizations and other beneficianes served, conferences convened, research papers produced, etc 1 | Part IX-A | Summary of Direct Charitable Activities $\sim / \uparrow \uparrow$ | | , |
| Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NONE NONE | | | | Expenses |
| Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NonE | 1 | NONE | | NA |
| Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NonE. | 2 | | | |
| Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NonE | 3 | | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NonE | 4 | | | |
| NONE NONE | Part IX-B | Summary of Program-Related Investments (see instruct | rions) | |
| NONE NA | Describe the | wo largest program-related investments made by the foundation during the tax year or | lines 1 and 2 | Amount |
| 2 | 1 | NONE | | ~/A |
| | 2 | | | |
| All other program-related investments. See instructions | - | am-related investments. See instructions | | |
| 3 | 3 | | | |
| Total. Add lines 1 through 3 | Total. Add lir | es 1 through 3 | . | Form 990-PF (2014) |

| Part | Minimum Investment Return (All domestic foundations must complete this part. Fore | ign fo | undations, |
|-------|--|-----------------------|---|
| | see instructions.) | | |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes. | 785 | |
| а | Average monthly fair market value of securities | 1a | 2049 663 |
| b | Average of monthly cash balances | 1b | 84.515 |
| С | Fair market value of all other assets (see instructions) | 1c | , |
| d | Total (add lines 1a, b, and c) | 1d | 2 134 178 |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | 7,3 | 7 |
| | 1c (attach detailed explanation) | ر د ^{۳۱} ۵ ا | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 2134,178 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see | | , |
| | instructions) | 4 | 32013 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 2102.165 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 105,108 |
| Part | XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating f | ound | ations ' |
| | and certain foreign organizations check here ► □ and do not complete this part.) | , | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 105,108 |
| 2a | Tax on investment income for 2014 from Part VI, line 5 2a //796 | | |
| b | Income tax for 2014. (This does not include the tax from Part VI.) 2b | - | |
| С | Add lines 2a and 2b | 2c | 1 796 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3_ | 103,312 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 103 312 |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | 103,317- |
| Part | XII Qualifying Distributions (see instructions) | | , |
| 1 4 6 | | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | - " - "; | |
| а | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | 1a | 209,600 |
| b | Program-related investments—total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | 1 1 | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | ستستد | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | ···· |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 209,600 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. | | , |
| | Enter 1% of Part I, line 27b (see instructions) | 5 | <i>898</i> 1 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 208,702 |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating | g whe | ther the foundation |
| | qualifies for the section 4940(e) reduction of tax in those years. | | |
| | | | 5 000 DE 004 |

| Part : | XIII Undistributed Income (see instruction | ons) | | | |
|--------|--|---------------------------------------|----------------------------|-------------|--------------------|
| 1 | Distributable amount for 2014 from Part XI, | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
| | line 7 | | | • | 103,312 |
| 2 | Undistributed income, if any, as of the end of 2014 | • | | | • |
| а | Enter amount for 2013 only | | _• | | |
| b | Total for prior years: 20,20,20 | <u> </u> | | - | - |
| 3 | Excess distributions carryover, if any, to 2014: | | | | • |
| a | From 2009 | · | • | | - |
| b | From 2010 | - | | - | |
| C | From 2011 | | | 1 | - |
| d e | From 2012 | | · - | | · _ |
| f | Total of lines 3a through e | 1.338.313 | ٠ | | ~ |
| 4 | Qualifying distributions for 2014 from Part XII, | 7,000,07 | | | |
| | line 4. ► \$ 209.600 | , , | | | |
| а | Applied to 2013, but not more than line 2a. | · · · · | ' | | |
| b | Applied to undistributed income of prior years | | | | |
| | (Election required—see instructions) | | | | , ' |
| С | Treated as distributions out of corpus (Election | | | | ž. |
| | required—see instructions) | | | - | |
| d | Applied to 2014 distributable amount | 1 | | | 103,312 |
| е | Remaining amount distributed out of corpus | 106288 | k | | |
| 5 | Excess distributions carryover applied to 2014 | | | <u> </u> | |
| | (If an amount appears in column (d), the same amount must be shown in column (a).) | | , , , | | - , |
| 6 | Enter the net total of each column as | | | | |
| U | indicated below: | · · · · · · · · · · · · · · · · · · · | | | |
| а | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 1444601 | e e e | | |
| b | Prior years' undistributed income. Subtract | 1 | | | |
| | line 4b from line 2b | | | ** | |
| С | Enter the amount of prior years' undistributed | | | | , , |
| | income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed Subtract line 6c from line 6b. Taxable | | | 7 | |
| d | amount—see instructions | | | | |
| • | Undistributed income for 2013. Subtract line | - | | | |
| E | 4a from line 2a. Taxable amount—see | | 】·隐山水宝。 运 | | |
| | instructions | | | | |
| f | Undistributed income for 2014. Subtract lines | , , | | | |
| | 4d and 5 from line 1. This amount must be | | | | |
| | distributed in 2015 | | | | |
| 7 | Amounts treated as distributions out of corpus | | | | |
| | to satisfy requirements imposed by section | | | · | ļ |
| | 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) | | | | |
| | Excess distributions carryover from 2009 not | | | | - |
| 8 | applied on line 5 or line 7 (see instructions). | 239 301 | | | |
| 9 | Excess distributions carryover to 2015. | 7,301 | , , | 1 | |
| J | Subtract lines 7 and 8 from line 6a | 1205 300 | | | |
| 10 | Analysis of line 9: | 1,502,000 | | | |
| a | Excess from 2010 97565 | | | | |
| b | Excess from 2011 |], | | | |
| c | Excess from 2012 267 3/0 | | | | |
| d | Excess from 2013 | | | | |
| Α. | Excess from 2014 106 288 | | 1.53 1.53 | | |

| Page | 1 | 0 |
|------|---|---|
|------|---|---|

| Part | XIV . Private Operating Founda | tions (see instri | uctions and Part | : VII-A, question 9 | 9) | |
|-------------|---|---------------------|--|-----------------------|----------------------|--------------------|
| 1a | If the foundation has received a ruling foundation, and the ruling is effective for | | | | ~/ | A |
| b | Check box to indicate whether the four | ndation is a privat | e operating founda | ation described in se | ection 4942(j) | 3) or 4942(j)(5 |
| 2a | Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | |
| | income from Part I or the minimum | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | (e) Total |
| | investment return from Part X for each year listed | | | <u> </u> | | |
| h | 85% of line 2a | | | | | |
| c | Qualifying distributions from Part XII, | | | | | |
| Ū | line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not used directly | | | | | - |
| u | for active conduct of exempt activities . | <u></u> | | | | |
| е | Qualifying distributions made directly | | İ | | | |
| | for active conduct of exempt activities. | | | | | |
| | Subtract line 2d from line 2c | | | <u> </u> | | |
| 3 | Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon. | | | | | |
| а | "Assets" alternative test-enter. | | | | | |
| | (1) Value of all assets | | | | | |
| | (2) Value of assets qualifying under | | | | | |
| | section 4942(i)(3)(B)(i) | | | 1 |] | |
| b | "Endowment" alternative test-enter 2/3 | | | | | |
| | of minimum investment return shown in | | | | | |
| ^ | Part X, line 6 for each year listed "Support" alternative test—enter: | | | | | |
| С | · · | | | | | |
| | (1) Total support other than gross investment income (interest, | | | | | |
| | dividends, rents, payments on | | | | | |
| | securities loans (section | | | | | |
| | 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public and 5 or more exempt | | - | | | |
| | organizations as provided in | | | [| | |
| | section 4942(j)(3)(B)(iii) | | <u></u> | <u> </u> | | |
| | (3) Largest amount of support from | | | | | |
| | an exempt organization | | | | | |
| | (4) Gross investment income | | <u> </u> | <u> </u> | | |
| Part | | • | | the foundation h | ad \$5,000 or mo | ore in assets at |
| | any time during the year – | see instructio | ns.) | · | | |
| 1 | Information Regarding Foundation | | | | | |
| а | List any managers of the foundation v | | | | | by the foundation |
| | before the close of any tax year (but o | | | | | |
| | Ted J + f | egay L. | CREW_ | | | |
| b | List any managers of the foundation | who own 10% c | r more of the sto | ck of a corporation | n (or an equally lai | ge portion of the |
| | ownership of a partnership or other er | ntity) of which the | foundation has a | 10% or greater inte | erest. | |
| | NONE | | | | | |
| 2 | Information Regarding Contribution | , Grant, Gift, Lo | an, Scholarship, e | etc., Programs: | | |
| | Check here ▶ ☐ If the foundation | only makes cont | ributions to prese | elected charitable of | organizations and | does not accept |
| | unsolicited requests for funds. If the f | oundation makes | gifts, grants, etc. | (see instructions) t | o individuals or or | ganizations under |
| | other conditions, complete items 2a, I | o, c, and d. | | | | |
| а | The name, address, and telephone nu | mber or e-mail a | ddress of the pers | on to whom applica | ations should be a | ddressed: |
| | | | · | | (860) | 193-6955 |
| | The CREW FAMILY FOUN | dation Inc | . IOC EAST ! | Main 5+, PlA | wuille CT | 06067 |
| b | ine form in which applications should | De submitted an | a information and | materials they sho | uid include. | |
| | NONE | | | | | |
| C | Now E Any submission deadlines: | | | <u></u> _ | | |
| | NONE Any restrictions or limitations on aw | | | | | |
| d | | ards, such as b | y geographical a | reas, charitable fie | elds, kinds of inst | itutions, or other |
| | factors. | | | | | |
| | 410415 | | | | | |

| 3 | Grants and Contributions Paid During t | the Year or Approv | ed for Fut | ture Payment | |
|---|--|---|------------------------|---------------------|-----------|
| | Recipient | if recipient is an individual, show any relationship to | Foundation | Purpose of grant or | |
| | Name and address (home or business) | any foundation manager or substantial contributor | status of recipient | contribution | Amount |
| а | Paid during the year | | | | |
| | SEE AHAChed Statement | N/A | Poblic | SEE Attached | \$209,600 |
| | Statement | , | | , | |
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| | | <u> </u> | | | |
| | Total | <u> </u> | · · · · | ▶ 3a | 209,600 |
| Б | Approved for future payment | | | | |
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| | | | | | |
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| | | | | | |
| | Total | | | ▶ 3b | |

| | rt XVI | | 1 | | 12 | | |
|------|----------------|---|------------------|--------------------|----------------------|----------------------|---|
| inte | er gros | s amounts unless otherwise indicated. | Unrelated bu | isiness income | Excluded by sect | ion 512, 513, or 514 | -{ (e} |
| | | | (a) | (b) | (c) | (d) | Related or exemp |
| | | | Business code | Amount | Exclusion code | Amount | function income (See instructions) |
| 1 | Prog | ram service revenue | | · | <u> </u> | | , |
| | a _ | | | | | | |
| | b | | | | | | |
| | c | | | | | | |
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| | f — | · · · · · · · · · · · · · · · · · · · | | | | | |
| | ~ - | and and contracts from accurrement agencies | | | | - | |
| ^ | | ees and contracts from government agencies | | | | | |
| _ | | bership dues and assessments | | | | | |
| 3 | | est on savings and temporary cash investments | ļ.——— | <u> </u> | 14, | | |
| 4 | | ends and interest from securities | | | 14 | <i>58.</i> 880 | |
| 5 | Net re | ental income or (loss) from real estate | 李年二十八年 | 1. 21. 3 . 42.0 | 新於的發展時 | は経動な異形を | A STATE OF STATE OF |
| | a D | ebt-financed property | | | | | |
| | b N | ot debt-financed property | [| | | | |
| 6 | Net re | ental income or (loss) from personal property | | | | | |
| 7 | Othe | r investment income | | | | | |
| 8 | | or (loss) from sales of assets other than inventory | | | 18 | 42971 | |
| 9 | | ncome or (loss) from special events | - " <u> </u> | | | 14,171 | |
| 10 | | s profit or (loss) from sales of inventory | | · | | | |
| | | . , | | | | | |
| 11 | _ | r revenue: a | <u> </u> | | | | · |
| | b _ | | | | | | |
| | ° – | | | | | | |
| | d _ | | | | | | |
| | е _ | | | | | | |
| 12 | Subto | otal. Add columns (b), (d), and (e) | | | The fact of the same | 101858 | |
| 13 | Total | I. Add line 12, columns (b), (d), and (e) | | | | 13 <u>/</u> | 51.858 |
| See | works | sheet in line 13 instructions to verify calculation | ıs.) | | | | |
| Рa | rt XVI | -B Relationship of Activities to the A | ccomplishm | ent of Exemp | t Purposes | NA | |
| Lin | e No. | Explain below how each activity for which accomplishment of the foundation's exempt pur | income is repo | rted in column | (e) of Part XVI | -A contributed in | nportantly to the |
| | \blacksquare | accomplishment of the foundation's exempt put | poses (other tha | n by providing fun | ds for such purp | oses). (See instruc | tions) |
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| Part | XVII | | n Regarding Trans | sfers To and Tr | ransactio | ns and | Relationsh | ips With | Noncha | ritab | | -50 11 |
|----------|--------|--|---|-----------------------------|-----------------|-------------------|--|----------------|-----------------|-----------|---------------|----------|
| 1 | ın sec | e organization of | directly or indirectly e le Code (other than s | | | | | | | ; 3 | Yes | No |
| а | | | porting foundation to | | | | | | | | '. : | |
| | | | | | | | | | | 1a(1) | | / |
| . | | transactions: | | | | | | | | 1a(2) | 7, | <u> </u> |
| b | | | | | | | | | | سكت | | رسنة |
| | | | a noncharitable exer | • | | | | | | 1b(1) | | - |
| | | | ets from a noncharita | | | | | | | 1b(2) | _ | 4 |
| | | | , equipment, or other | | | | | | • • • | 1b(3) | _ | - |
| | | | rrangements | | | | | • • • | | 1b(4) | | |
| | | ans or loan gua | rantees | n or fundraiona a | | | | | | 1b(5) | | ~ |
| _ | | | quipment, mailing list | - | | | | | | 1b(6) | | |
| ب C | | - | of the above is "Yes | | | | | | | | faur | 2410 |
| d | | | ther assets, or servic | | | | | | | | | |
| | | | on or sharing arrange | | | | | | | | | |
| (a) Line | | Amount involved | <u>_</u> | aritable exempt organi | | | ription of transfe | | | | | |
| | , 110 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | (b) Hame of Honora | and the distance of garm | | (4) 5000 | - Indiana da | | 0110, 4110 3114 | anig an | ungume | |
| | | | NONE | • | | | | | - | | | |
| | | | NONE | ` | | | | | | | | |
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| 2a | ls the | foundation dire | ectly or indirectly affi | listed with or rel | ated to o | ne or mo | re tay-eyemi | ot organi | zations | | | |
| 20 | | | 501(c) of the Code (of | | | | | | |] Yes | | No |
| b | | | following schedule. | | - \-/\-// | | | | | , 103 | <u>.</u> | 10 |
| | | (a) Name of organ | | (b) Type of | organization | | | (c) Descripti | on of relation | nship | | |
| | | (a) rame are again | - | (-7 - 7 / | | | | | | | | |
| | | JONE | | | | | | | | | | |
| | | <u> </u> | | | | | <u> </u> | | | | | |
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| | Under | penalties of periury, I | declare that I have examined | I this return, including ac | companying | schedules an | d statements, and | to the best of | f my knowled | ge and i | pelief, it | is true, |
| Sign | correc | t, and complete Decl | aration of preparer (other than | n taxpayer) is based on a | ill information | of which prep | parer has any knov | wiedge | May the IR | S discil | ee this i | return |
| Here | | 49 | neal . | 1 | | resid | out- | | with the pi | reparer | shown t | below |
| | | ture of officer or true | stee | Date | Title | <u>، حي اين ا</u> | _~ . | | (see instruc | tions)? [| Yes[|]No |
| | 1 | Print/Type preparer | 's name | Preparer's signature | | | Date | | als [P | TIN | | |
| Paid | ł | | | 1 | | | 1 | Che self- | employed | | | |
| Prep | | Firm's name ▶ | | · | | | | Firm's EIN | | | | |
| Use (| Unly | Firm's name ► | | | | | | Phone no | ` - | | | |
| | | i illi s addiess P | | | | | | | | | | |

Schedule B

(Form 990, 990-EZ, or 990-PF) **Schedule of Contributors**

004

2014

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization Employer identification number 06-1191170 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF. Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| Name of or | - · | 7 | Employer identification number 06 - 1191170 |
|------------|--|----------------------------|---|
| Part i | The CREW Family Foundation Contributors (see instructions). Use duplicate copies of | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | TED & PEGGY CREW 80 KNOLLWOOD LANE AUDD CT 06001 | \$ <i>50,050</i> | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person |

| | THE CREW FAMILY FOUNDATION | Employer identification number 06-1/9/170 | |
|---------------------------|---|--|----------------------|
| Part II | Noncash Property (see instructions). Use duplicate co | pries of Part II if additional | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | N/A | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given . | (c) FMV (or estimate) (see instructions) | (d) Date received |
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| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
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| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |

| through (e) and us, charitable, etc., | described in section 501(c) Complete columns (a) thro tal of exclusively religious, ch | outions to organization | THE CREW FAMILY F | | | |
|---|---|--|--|---------------------------|--|--|
| through (e) and us, charitable, etc., | Complete columns (a) thro tal of exclusively religious, ch | outions to organization | Evaluation of the form | | | |
| | | from any one contribu pleting Part III, enter the | (10) that total more than \$1,000 for the yea the following line entry. For organizations concontributions of \$1,000 or less for the year. (I | Part III | | |
| how gift is held | | | Use duplicate copies of Part III if additional sp | | | |
| | (d) Description of how | (c) Use of gift | (b) Purpose of gift | (a) No. from Part I | | |
| | | | N/A | | | |
| | | | | | | |
| | | (e) Transfer of gift | | - | | |
| ransferee | onship of transferor to transfe | Transferee's name, address, and ZIP + 4 Rela | | | | |
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| how gift is held | (d) Description of how | (b) Purpose of gift (c) Use of gift | | (a) No. from Part I | | |
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| (e) Transfer of gift | | | | | | |
| ransferee | onship of transferor to transfe | Rel | Transferee's name, address, and ZIP + 4 | | | |
| | | | Transferee's fiame, address, and ZIF + 4 | | | |
| | ••• | | | | | |
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| | | | | (2) No | | |
| how gift is held | (d) Description of how | (c) Use of gift | (b) Purpose of gift | from | | |
| | | | | Parti | | |
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| | <u> </u> | (a) Tanaday of side | | - | | |
| | | (e) Transfer of gift | | | | |
| ansferee | onship of transferor to transfe | Transferee's name, address, and ZIP + 4 Rela | | | | |
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| | | | | (a) No. | | |
| | (d) Description of how | (c) Use of gift | (b) Purpose of gift | from Part I | | |
| how gift is held | | | | | | |
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| how gift is held | | | | | | |
| how gift is held | | | | J | | |
| how gift is held | | (e) Transfer of gift | | _ | | |
| how gift is held | | (e) Transfer of gift | | | | |
| | onship of transferor to transfe | | Transferee's name, address, and ZIP + 4 | | | |
| | onship of transferor to transfer | | Transferee's name, address, and ZIP + 4 | | | |
| | onship of transferor to transfer | | Transferee's name, address, and ZIP + 4 | | | |
| | (d) Description of hor | | Transferee's name, address, and ZIP + 4 | (a) No. from Part I | | |

The Crew Family Foundation 2014 Form 990-PF

| Part I | Line 1 - Contributions | \$50,050 |
|--------|---------------------------------------|--------------------|
| | Ted & Peggy Crew | |
| | 80 Knollwood Lane | |
| | Avon, CT 06001 | |
| | | |
| Part I | Line 16 (c) - Other Professional Fees | \$10,681 |
| laiti | Investment Advisor Fees | Ψ10,001 |
| | myesument / tayloor 1 cos | |
| | | |
| Part I | Line 18 - Taxes | \$1,306 |
| | Internal Revenue Service | |
| | | |
| Dart | Line 22 Other Evenence | ¢ E0 |
| Рап І | Line 23 - Other Expenses | Ψ50 |
| | CT Secretary of State | |

THE CREW FAMILY FOUNDATION 2014 FORM 990-PF

| Dor+Π Ii | ne 13 - Investments | Beginning Book Value | Ending Book Value | Ending Fair |
|----------|---------------------------------------|-------------------------|----------------------|-------------|
| • | CHEVRON CORPORATION | 107,736 | 107,736 | 90,880 |
| * | DUNKIN' BRANDS INC | 259,951 | 259,951 | 305,896 |
| = | GUGGENHEIM ETF S&P 500 EQUAL WEIGHT | | 38,653 | 50,368 |
| | I SHARES TR RUSSELL 3000 INDEX | 46,505 | 36,500 | |
| | I SHARES S&P U.S. PREFERRED STOCK | | | 53,004 |
| | | 46,536 | 46,536 | 44,992 |
| • | I SHARES TR ETF INTL SELECT DIV INDEX | 50,003 | 50,003 | 43,621 |
| | I SHARES COHEN & STEERS ETF REALTY M | 48,578 | 48,578 | 59,170 |
| | I SHARES CORE TOTAL ETF US BOND MARK | | 24,114 | 23,751 |
| | MCDONALDS CORP | 34,773 | 34,773 | 56,125 |
| | SPDR GOLD TRUST ETF | 49,285 | 49,285 | 32,790 |
| | VODAFONE GROUP PLC | 0 | 0 | 0 |
| | WISDOMTREE MIDCAP DIV FD | 25,001 | 25,001 | 33,148 |
| | WISDOMTREE S\C DVD FD | 27,596 | 27,596 | 33,540 |
| | VERIZON COMMUNICATIONS | 0 | 0 | 0 |
| • | JP MORGAN CHASE 6.3% 4/23/19 | 45,593 | 45,593 | 50,939 |
| 54,000 | GOODYEAR RO FA 8 75 8/15/20 | 49,945 | 49,945 | 64,260 |
| • | AMERICAN MUTUAL FUND INC CL A | 51,609 | 51,850 | 85,962 |
| 30 | FIDELITY SECS FUND FID ADV R.E INC | 315 | 334 | 339 |
| 2,348 | FIDELITY ADV SER I SMALL CAP CL A | 53,344 | 60,667 | 68,012 |
| 38 | FIDELITY ADV TOTAL BOND CL A | 400 | 414 | 397 |
| 479 | FIDELITY ADV MATERIAL CL A | 23,776 | 26,209 | 35,021 |
| 1,642 | FRANKLIN SMALL MID CAP GRWTH CL A | 73,181 | 63,280 | 63,662 |
| 614 | FRANKLIN CUST DYNA TECH CL A | 18,402 | 19,361 | 31,302 |
| 2,329 | FRANKLIN GLOBAL TR GLOBAL REAL ESTA | 15,934 | 16,302 | 20,865 |
| 613 | FRANKLIN GOLD & PREC METALS CLA | 24,845 | 24,965 | 7,820 |
| 3,578 | FRANKLIN INV SEC TTL RET BOND CL A | 80,440 | 36,639 | 35,454 |
| 577 | FRANKLIN STRATEGIC SER INC FD ADV | 5,722 | 6,094 | 5,456 |
| 2,427 | LOOMIS SAYLES INVT TR BOND CLASS 1 | 54,549 | 36,550 | 33,947 |
| 2,486 | MFS EMERGING MKTS DEBT FD | 37,974 | 39,611 | 35,181 |
| 1,863 | FRANKLIN MUTUAL GLOBAL DISCOVERY F | 70,763 | 55,596 | 60,631 |
| 4,457 | NEUBERGER BERMAN HIGH INC BOND FD | 51,492 | 43,131 | 37,933 |
| 810 | EUROPACIFIC GRWTH FD CL A | 45,679 | 35,490 | 38,912 |
| 1,320 | OPPENHEIMER DEV MKTS CL Y | 64,576 | 50,147 | 41,567 |
| 8,366 | OPPENHEIMER INTL BD FD CL Y | 52,830 | 54,430 | 47,182 |
| 1,614 | PRUDENTIAL GLOBAL REAL ESTATE CL A | 20,517 | 21,914 | 39,457 |
| 3,415 | STEELPATH MLP OPPEN STEELPATH | 51,384 | 42,727 | 34,692 |
| 2,861 | TEMPLETON GLOBAL BOND FUND CLA | 56,603 | 37,620 | 33,534 |
| 2,618 | TEMPLETON GLO INV EMER MKT SMLL CAL | 25,578 | 25,724 | 30,845 |
| 1,505 | TETON WESTWOOD EQ MIGHTY MITES | 36,935 | 37,571 | 35,454 |
| | CAPITAL INCOME BUILDER CL F1 | 54,486 | 42,266 | 41,951 |
| 549 | VAN ECKS FD GLOBAL HARD ASSETS FD | 23,281 | 23,304 | 17,024 |
| | TOTALS | 1,877,146 | 1,696,458 | 1,825,084 |
| | | | | |

The Crew Family Foundation 2014 Form 990 - PF Return of Private Foundation 06-1191170 Capital Gains / Loss

Part IV

| Shares | Description | Date Acquired | Date Sold | Gross Sales Price | Cost or Basis | Gain or (Loss) |
|---------------|------------------------------------|------------------|--------------|----------------------|------------------|-------------------|
| Short Term | | | | | | 0 |
| | | | | | | 0 |
| Capital Gain | Distribution - Mutual Funds | | | | | 1,903 |
| Long Term | | | | | | |
| 267.308 | Amer Mutual FD Inc | 11/14/2008 | 4/30/2015 | 10,000 | 5,023 | 4,977 |
| 312.295 | Franklin Strategic Small Mid Cap | 2/15/2012 | 4/30/2015 | 25,000 | 24,123 | 877 |
| 2463.054 | Franklin Inv SECS TR Bond | 2/15/2012 | 4/30/2015 | 25,000 | 25,299 | (299) |
| 119 | Ishares Russell 3000 | 12/17/2012 | 4/30/2015 | 14,902 | 10,078 | 4,824 |
| 677.507 | Loomis Sayles Invt Tr Bond Class I | 12/17/2012 | 4/30/2015 | 10,000 | 10,210 | (210) |
| 711.845 | Franklin Mutual Global Disc Fund | 2/15/2012 | 4/30/2015 | 25,000 | 20,723 | 4,277 |
| 415.743 | Oppenheimer Dev Mkts CL Y | 10/25/2013 | 4/30/2015 | 15,000 | 15,823 | (823) |
| 804.505 | Templeton Income TR Global Bd Fd | 12/9/2010 | 4/30/2015 | 10,000 | 10,918 | (918) |
| 245 74 | Capital Income Bldr In SHS CL F-2 | 11/4/2013 | 4/30/2015 | 15,000 | 14,332 | 668 |
| 2024 291 | Franklin Inv SECS TR Bond | 2/15/2012 | 8/31/2015 | 20,000 | 20,793 | (793) |
| 183 | Ishares Core U S ETF Agg Bd | 12/17/2012 | 8/31/2015 | 19,941 | 20,336 | (395) |
| 720.461 | Loomis Sayles Invt Tr Bond Class I | 12/17/2012 | 8/31/2015 | 10,000 | 10,857 | (857) |
| 1161.44 | Neuberger Berman Inc | 5/1/2013 | 8/31/2015 | 10,000 | 11,359 | (1,359) |
| 212.54 | American Europacific Growth Fu | 6/28/2007 | 8/31/2015 | 10,000 | 10,981 | (981) |
| 30 | Guggenheim ETF | 5/1/2013 | 8/31/2015 | 2,291 | 1,812 | 479 |
| 100 | Guggenheim ETF | 5/1/2013 | 8/31/2015 | 7,636 | 6,040 | 1,596 |
| 920.81 | Steelpath MLP FDS | 3/10/2014 | 8/31/2015 | 10,000 | 11,538 | (1,538) |
| 822.012 | Templeton Income TR Global Bd Fd | 12/9/2010 | 8/31/2015 | 9,552 | 11,155 | (1,603) |
| 38.573 | Templeton Income TR Global Bd Fd | 12/16/2010 | 8/31/2015 | 448 | 516 | (68) |
| Subtotal | | | | | | 7,854 |
| Capital Gain | Distribution - Mutual Funds | | | | | 33,214 |
| Total Capital | Gain | | | | | \$ 42,971 |

The Crew Family Foundation 2014 Form 990-PF Part XV

| <u>Date</u> | <u>To</u> | Address | <u>Description</u> | \$ Amount |
|-------------|--|---|--------------------------|-------------|
| 11/14/2014 | Hope Presbyterian Church | 11121 Leavells Road Fredericksburg, VA 22407 | Honor of Dewey Clower | \$1,000.00 |
| 11/14/2014 | Hope for the Children of Haiti | 21 Cummings Park, Suite 278 Woburn, MA 01801 | Donation | \$5,000.00 |
| 11/14/2014 | Connecticut Children's Medical Center Foundation, Inc. | 282 Washington Street Hartford, CT 06106- 3322 | Donation | \$34,000.00 |
| 11/17/2014 | Virgin Islands Missions, Inc. | Box 4465 St. Thomas, VI 00803- 4465 | Donation _. | \$1,000.00 |
| 11/21/2014 | Faith's Lodge | Ms. Kelly McDyre 4080 West Broadway, Suite 212 Minneapolis, MN 55422 | Donation | \$1,000.00 |
| 12/9/2014 | Salvation Army | 74 Central Avenue Waterbury, CT 06702 | Donation | \$5,000.00 |
| 12/15/2014 | Grace Academy | 277 Main Street Hartford, CT 06106 | Donation | \$10,600.00 |
| 12/15/2014 | American Leprosy Missions | 1 ALM Way Greenville, SC 29607 | Donation | \$10,000.00 |
| 12/15/2014 | Pioneers | 10123 Wiliam Carey Drive Orlando, FL 32832 | Donation | \$5,000.00 |
| 12/15/2014 | Kids Alive International | Kamı de Ciprian Kids Alive International 2507 Cumberland Drive | Donation | \$12,000 00 |
| 2/3/2015 | Kids Alive International | Valparaiso, IN 46383 Kids Alive International 2507 Cumberland Drive Valparaiso, IN 46383 | Donation | \$10,000.00 |
| 4/8/2015 | Great Commission Ministries | c/o Anna Gibbs 5900 Heather Dr Apt I/K Blacksburg, VA 24060 | Donation | \$500.00 |

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| <u>Date</u> | <u>To</u> | <u>Address</u> | Description | \$ Amount |
|-------------|--|--|-------------|--------------|
| 4/10/2015 | Favarh | Favarh Development Office PO Box 1099 Canton, CT 06019 | Donation | \$5,000.00 |
| 4/23/2015 | Valley Community Baptist Church | 590 West Avon Road, Avon, CT 06001 | Donation | \$100 00 |
| 4/23/2015 | Valley Community Baptist Church | 590 West Avon Road, Avon, CT 06001 | Donation | \$100.00 |
| 5/1/2015 | MAP International | 2201 Glynco Parkway PO Box 215000 Brunswick, GA 31521 | Donation | \$50,000.00 |
| 6/22/2015 | Christ the King – Newton, MA | 258 Concord St Newton, MA 02462 | Donation | \$15,000.00 |
| 6/29/2015 | Valley Community Baptist Church | 590 West Avon Road, Avon, CT 06001 | Donation | \$300 00 |
| 7/08/2015 | Christ the King - Newton, MA | 258 Concord St. Newton, MA 02462 | Donation | \$5,000.00 |
| 8/5/2015 | Mary's Place | Mary's Place 6 Poquonock Avenue Windsor, CT 06095-2507 | Donation | \$5,000.00 |
| 8/07/2015 | Grace Academy | 277 Main Street Hartford, CT 06106 | Donation | \$5,000 00 |
| 8/07/2015 | Faith's Lodge | Ms Kelly McDyre 4080 West Broadway, Suite 212 | Donation | \$5,000.00 |
| 8/24/2015 | National Multiple Sclerosis Society | Minneapolis, MN 55422 c/o Scott Suppelsa 704 Summit Avenue St. Louis, MO 63119 | Donation | \$1,000.00 |
| 10/26/2015 | Kids Alive International | Kami de Ciprian Kids Alive International 2507 Cumberland Drive Valparaiso, IN 46383 | Donation | \$23,000.00 |
| | | | | \$209,600.00 |