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EXTENDED TO JUNE 15, 2016
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning

NOV 1, 2014

, and ending

OCT 31, 2015

Name of foundation

THE NANCY LURIE MARKS FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

60 WILLIAM STREET, SUITE 110

A Employer identification number

04-2607232

City or town, state or province, country, and ZIP or foreign postal code
WELLESLEY, MA 02481

B Telephone number

617-482-1776

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name changeC If exemption application is pending, check here ► H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationD 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 118,858,686.** J Accounting method: Cash Accrual
 Other (specify)E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	687,599.	682,172.		STATEMENT 2
4 Dividends and interest from securities	1,712,514.	1,712,489.		STATEMENT 3
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	16,383,100.			STATEMENT 1
b Gross sales price for all assets on line 6a	16,383,100.			
7 Capital gain net income (from Part IV, line 2)		16,381,855.		
8 Net short-term capital gain				
9 Income modifications				
Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	828,030.	779,423.		STATEMENT 4
12 Total. Add lines 1 through 11	19,611,243.	19,555,939.		
13 Compensation of officers, directors, trustees, etc	733,450.	0.		733,450.
14 Other employee salaries and wages	252,682.	0.		252,682.
15 Pension plans, employee benefits	60,045.	0.		60,045.
16a Legal fees	STMT 5	9,308.	9,308.	0.
b Accounting fees	STMT 6	41,600.	0.	41,600.
c Other professional fees	STMT 7	1,207,807.	1,170,726.	0.
17 Interest				
18 Taxes	STMT 8	203,892.	53,327.	0.
19 Depreciation and depletion		9,730.	0.	
20 Occupancy		158,996.	0.	158,996.
21 Travel, conferences, and meetings		5,744.	0.	5,744.
22 Printing and publications				
23 Other expenses	STMT 9	140,624.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		2,823,878.	1,233,361.	1,252,517.
25 Contributions, gifts, grants paid		3,968,016.		3,968,016.
26 Total expenses and disbursements. Add lines 24 and 25		6,791,894.	1,233,361.	5,220,533.
27 Subtract line 26 from line 12:		12,819,349.		
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		18,322,578.		
c Adjusted net income (if negative, enter -0-)			N/A	

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
			(c) Fair Market Value	
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments		6,666,399.	3,085,859.
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations	STMT 11		
b	Investments - corporate stock		90,552,524.	106,016,979.
c	Investments - corporate bonds			115,761,374.
11	Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
12	Investments - mortgage loans			
13	Investments - other			
14	Land, buildings, and equipment basis ►	726,327.		
	Less accumulated depreciation	STMT 12 ►	714,874.	14,815. 11,453. 11,453.
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		97,233,738.	109,114,291. 118,858,686.
Liabilities	17	Accounts payable and accrued expenses		
	18	Grants payable		
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ►)			
23	Total liabilities (add lines 17 through 22)		0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ►	<input type="checkbox"/>		
	and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
	Foundations that do not follow SFAS 117, check here ►	<input checked="" type="checkbox"/>		
	and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	97,233,738.	109,114,291.
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.
30	Total net assets or fund balances		97,233,738.	109,114,291.
31	Total liabilities and net assets/fund balances		97,233,738.	109,114,291.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	97,233,738.
2	Enter amount from Part I, line 27a	2	12,819,349.
3	Other increases not included in line 2 (itemize) ► RETURNED CONTRIBUTIONS	3	111,434.
4	Add lines 1, 2, and 3	4	110,164,521.
5	Decreases not included in line 2 (itemize) ►	5	1,050,230.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	109,114,291.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a K-1S			P	VARIOUS	VARIOUS
b OTHER ENTITY			P	VARIOUS	VARIOUS
c OFFSHORE			P	VARIOUS	VARIOUS
d CHESTNUT HEDGE FUND			P	VARIOUS	VARIOUS
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 9,181,268.		1,245.	9,180,023.		
b 2,300,538.			2,300,538.		
c 4,471,355.			4,471,355.		
d 429,939.			429,939.		
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			9,180,023.		
b			2,300,538.		
c			4,471,355.		
d			429,939.		
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	16,381,855.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	6,655,578.	118,808,075.	.056020
2012	5,274,662.	108,541,451.	.048596
2011	3,889,509.	100,366,605.	.038753
2010	4,702,827.	101,928,150.	.046139
2009	4,290,744.	94,423,137.	.045442

2 Total of line 1, column (d)

2 .234950

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .046990

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5

4 120,107,121.

5 Multiply line 4 by line 3

5 5,643,834.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 183,226.

7 Add lines 5 and 6

7 5,827,060.

8 Enter qualifying distributions from Part XII, line 4

8 6,270,533.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1 183,226.	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3 Add lines 1 and 2			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 216,112.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 200,000.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7 416,112.		
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	8 9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	9 10 232,886.		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ►	10 232,886.	Refunded ► 11 0.	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1a	X
c Did the foundation file Form 1120-POL for this year?	1b	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.	1c	X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.	2	X
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	3	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	4a	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA	8b	X
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	9	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	10	X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A** 13 X

14 The books are in care of ► **GOULSTON & STORRS** Telephone no. ► **617-482-1776**
Located at ► **400 ATLANTIC AVE. BOSTON, MA** ZIP+4 ► **02110**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► **15** N/A

16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ► 16 Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► 1b <input type="checkbox"/> X		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ► 2a <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 2b <input type="checkbox"/> N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3a <input type="checkbox"/> Yes <input checked="" type="checkbox"/> X No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) 3b <input type="checkbox"/> N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a <input type="checkbox"/> X		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b <input type="checkbox"/> X		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes No Yes No Yes No Yes No Yes Nob If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

N/A



5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on

a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

 Yes No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

 Yes No

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		733,450.	8,040.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELEONORA SILAYEVA - C/O NLM FOUNDATION, 60 WILLIAMS ST,	EXECUTIVE ASSOCIATE FOR ADMINISTRATIVE	93,900.	26,369.	0.
JUDITH CHAN - C/O NLM FOUNDATION, 60 WILLIAMS ST, WELLESLEY, MA	40.00	40.00	25,637.	0.

Total number of other employees paid over \$50,000



0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET, BOSTON, MA 02110	INVESTMENT ADVISORY FEES	210,074.
GOULSTON & STORRS 400 ATLANTIC AVE, BOSTON, MA 02110	CUSTODIAL & LEGAL FEES	131,205.
KENNETH M. FARBER - C/O NLM FOUNDATION, 60 WILLIAMS ST, WELLESLEY, MA	CONSULTING	75,233.
TUKMAN GROSSMAN CAPITAL MANAGEMENT - 60 EAST SIR FRANCIS DRAKE BLVD SUITE 204, LARKSPUR DELOITTE TAX LLP	INVESTMENT ADVISOR	50,635.
200 BERKELEY STREET, BOSTON, MA 02116	ACCOUNTING	44,160.
Total number of others receiving over \$50,000 for professional services		► 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 INVESTMENT IN STEMINA BIOMARKER DISCOVERY, INC. TO PARTIALLY FUND SCIENTIFIC RESEARCH ON AUTISM DONE BY THE COMPANY.	
	1,050,000.
2	
3	
Total. Add lines 1 through 3	► 1,050,000.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	118,027,086.
b	Average of monthly cash balances	1b	3,909,077.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	121,936,163.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	121,936,163.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,829,042.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	120,107,121.
6	Minimum investment return. Enter 5% of line 5	6	6,005,356.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certainforeign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,005,356.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	183,226.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	6,299.
c	Add lines 2a and 2b	2c	189,525.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,815,831.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,815,831.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,815,831.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,220,533.
b	Program-related investments - total from Part IX-B	1b	1,050,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,270,533.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	183,226.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,087,307.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				5,815,831.
2 Undistributed income, if any, as of the end of 2014			0.	
a Enter amount for 2013 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013	818,712.			
f Total of lines 3a through e	818,712.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 6,270,533.			0.	
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				5,815,831.
e Remaining amount distributed out of corpus	454,702.			0.
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:	1,273,414.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,273,414.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013	818,712.			
e Excess from 2014	454,702.			

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Form 990-PF (2014)

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ►
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NANCY L. MARKS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

6 Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE	NONE	PUBLIC CHARITY	SEE ATTACHED SCHEDULE	3,968,016.
Total			► 3a	3,968,016.
b Approved for future payment				
BETH ISRAEL DEACONESS MEDICAL CENTER 330 BROOKLINE AVENUE BOSTON, MA 02215	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	277,777.
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	30,000.
BOSTON MEDICAL CENTER 300 LONGWOOD AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	30,000.
Total	SEE CONTINUATION SHEET(S)		► 3b	5,201,079.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	900000	5,427.	14	682,172.	
4 Dividends and interest from securities	900000	25.	14	1,712,489.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900000	48,607.	18	779,423.	
8 Gain or (loss) from sales of assets other than inventory	900000	1,245.	14	16,381,855.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		55,304.		19,555,939.	0.
13 Total. Add line 12, columns (b), (d), and (e)					13 19,611,243.
(See worksheet in line 13 instructions to verify calculations.)					

Relationship of Activities to the Accomplishment of Exempt Purposes

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Form 990-PF (2014)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

  5/19/16 Trustee

Signature of officer or trustee Date Title

May the IRS discuss this
return with the preparer
shown below (see instr.)?

Paid Preparer Use Only	Print/Type preparer's name DIANA COHEN	Preparer's signature 	Date 3-23-16	Check <input type="checkbox"/> if self-employed	PTIN P00188391
	Firm's name ► DELOITTE TAX LLP			Firm's EIN ► 86-1065772	
	Firm's address ► 200 BERKELEY STREET BOSTON, MA 02116			Phone no. 6174372000	

THE NANCY LURIE MARKS FAMILY FOUNDATION 04-2607232

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
BOSTON UNIVERSITY ONE SILBER WAY BOSTON, MA 02215	NONE	PUBLIC CHARITY	EDUCATION	300,556.
BRADLEY HOSPITAL 1011 VETERANS MEMORIAL PARKWAY EAST PROVIDENCE, RI 02915	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	75,000.
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02453	NONE	PUBLIC CHARITY	EDUCATION	200,000.
FEINSTEIN INSTITUTE FOR MEDICAL RESEARCH 350 COMMUNITY DR MANHASSET, NY 11030	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	200,000.
HARVARD MEDICAL SCHOOL 25 SHATTUCK ST BOSTON, MA 02115	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	93,397.
MAINE MEDICAL CENTER 22 BRAMHALL STREET PORTLAND, ME 04102	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	1,209,323.
MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT STREET BOSTON, MA 02114	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	1,445,869.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE BOSTON, MA 02139	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	190,757.
RUTGERS UNIVERSITY 57 US HIGHWAY 1 NEW BRUNSWICK, NJ 08901	NONE	PUBLIC CHARITY	EDUCATION	307,500.
STATE UNIVERSITY OF NEW YORK STATE UNIVERSITY PLAZA, 353 BROADWAY ALBANY, NY 12246	NONE	PUBLIC CHARITY	EDUCATION	450,000.
Total from continuation sheets				4,863,302.

THE NANCY LURIE MARKS FAMILY FOUNDATION 04-2607232

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

423635
05-01-14

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A)

DESCRIPTION OF PROPERTY

MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
--------------------	------------------	-----------

K-1S

PURCHASED VARIOUS VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
9,181,268.	0.	0.	0.	9,181,268.

(A)

DESCRIPTION OF PROPERTY

MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
--------------------	------------------	-----------

OTHER ENTITY

PURCHASED VARIOUS VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,300,538.	0.	0.	0.	2,300,538.

(A)

DESCRIPTION OF PROPERTY

MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
--------------------	------------------	--------------

OFFSHORE

PURCHASED VARIOUS VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,471,355.	0.	0.	0.	4,471,355.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
				PURCHASED	VARIOUS	VARIOUS
CHESTNUT HEDGE FUND	429,939.	0.	0.	0.	0.	429,939.
CAPITAL GAINS DIVIDENDS FROM PART IV						0.
TOTAL TO FORM 990-PF, PART I, LINE 6A						16,383,100.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHESTNUT HEDGE FUND	210.	210.	
FIDELITY	104.	104.	
TOTAL INTEREST FROM K-1S	672,269.	666,842.	
TOTAL INTEREST FROM OTHER	15,016.	15,016.	
TOTAL TO PART I, LINE 3	687,599.	682,172.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHESTNUT HEDGE FUND	37,221.	0.	37,221.	37,221.	
TOTAL DIVIDENDS FROM K-1S	1,264,736.	0.	1,264,736.	1,264,711.	
TOTAL DIVIDENDS FROM OTHER ENTITIES	410,557.	0.	410,557.	410,557.	
TO PART I, LINE 4	1,712,514.	0.	1,712,514.	1,712,489.	

FORM 990-PF

OTHER INCOME

STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME FROM K-1S	844,778.	796,171.	
CHESTNUT HEDGE FUND	<16,781.>	<16,781.>	
OTHER ENTITY	33.	33.	
TOTAL TO FORM 990-PF, PART I, LINE 11	828,030.	779,423.	

FORM 990-PF

LEGAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GOULSTON & STORRS	9,308.	9,308.		0.
TO FM 990-PF, PG 1, LN 16A	9,308.	9,308.		0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELOITTE TAX LLP	41,600.	0.		41,600.
TO FORM 990-PF, PG 1, LN 16B	41,600.	0.		41,600.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
K-1S	797,873.	785,561.		0.
CHESTNUT HEDGE FUND	24,769.	0.		0.
OTHER ENTITY	385,165.	385,165.		0.
TO FORM 990-PF, PG 1, LN 16C	1,207,807.	1,170,726.		0.

THE NANCY LURIE MARKS FAMILY FOUNDATION

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FORM 990-PF

TAXES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES PAID	150,065.	0.		0.
FOREIGN TAXES PAID	53,327.	53,327.		0.
MA PC FEE	500.	0.		0.
TO FORM 990-PF, PG 1, LN 18	203,892.	53,327.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING	87,633.	0.		0.
BOOKS & SUBSCRIPTIONS	4,733.	0.		0.
MAIL	434.	0.		0.
OFFICE EXPENSES	8,473.	0.		0.
PROGRAM DEVELOPMENT	10,582.	0.		0.
UTILITIES	14,068.	0.		0.
INSURANCE	14,701.	0.		0.
TO FORM 990-PF, PG 1, LN 23	140,624.	0.		0.

FORM 990-PF

OTHER DECREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 10

DESCRIPTION	AMOUNT
ADJUSTMENT TO CORRECT PRIOR BOOK BALANCES	230.
ADJUSTMENT FOR PROGRAM RELATED INVESTMENTS	1,050,000.
TOTAL TO FORM 990-PF, PART III, LINE 5	1,050,230.

07030315 795930 E68600

23 STATEMENT(S) 8, 9, 10
2014.05090 THE NANCY LURIE MARKS FAMIL E686001

FORM 990-PF

CORPORATE STOCK

STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET
		VALUE
K-1S	67,384,894.	81,718,017.
OTHER ENTITY	13,278,302.	13,563,593.
OFFSHORE	19,326,562.	15,979,259.
CHESTNUT HEDGE FUND	6,027,221.	4,500,505.
TOTAL TO FORM 990-PF, PART II, LINE 10B	106,016,979.	115,761,374.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE	11,952.	11,951.	1.
COMPUTER	13,214.	13,213.	1.
LEASEHOLD IMPROVEM	2,436.	2,411.	25.
FURNITURE	3,559.	3,520.	39.
EQUIPMENT	5,302.	5,302.	0.
OFFICE EQUIPMENT	16,741.	16,209.	532.
ARCHITECT	2,178.	2,109.	69.
LEASEHOLD IMPROVEM	11,833.	11,833.	0.
LEASEHOLD IMPROVEM	405.	405.	0.
EQUIPMENT	9,828.	9,828.	0.
EQUIPMENT	19,629.	19,629.	0.
EQUIPMENT	13,773.	13,773.	0.
FURNITURE	3,471.	3,471.	0.
LEASEHOLD IMPROVEM	12,182.	12,182.	0.
COMPUTER	15,821.	15,821.	0.
FURNITURE	291.	291.	0.
COMPUTER	2,480.	2,399.	81.
COMPUTER MONITOR	2,180.	2,109.	71.
COMPUTER EQUIPMENT	3,468.	3,468.	0.
FURNITURE	950.	950.	0.
FURNITURE	1,275.	1,275.	0.
OFFICE EQUIPMENT	30,048.	30,048.	0.
COMPUTER EQUIPMENT	10,955.	10,955.	0.
EQUIPMENT	887.	886.	1.
LCD MONITOR	719.	719.	0.
EQUIPMENT	3,452.	3,452.	0.
HARD DRIVE	245.	245.	0.
FURNITURE	3,258.	3,258.	0.
LEASEHOLD IMPROV.	630.	629.	1.
LEASEHOLD IMPROV.	1,508.	1,508.	0.
COMPUTER EQUIPMENT	95,520.	95,520.	0.
COMPUTER EQUIPMENT	42,977.	42,977.	0.

THE NANCY LURIE MARKS FAMILY FOUNDATION

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FURNITURE	208,166.	208,165.	1.
FURNITURE	31,261.	31,261.	0.
FURNITURE	23,396.	23,396.	0.
COMPUTER EQUIPMENT	14,855.	14,855.	0.
FURNITURE	53,761.	50,161.	3,600.
FURNITURE	7,703.	7,703.	0.
FURNITURE	13,219.	13,219.	0.
FURNITURE	14,369.	12,300.	2,069.
FURNITURE	10,060.	7,646.	2,414.
FURNITURE	6,369.	3,822.	2,547.
 TOTAL TO FM 990-PF, PART II, LN 14	 726,326.	 714,874.	 11,452.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
CATHY J. LURIE C/O GOULSTON & STORRS, 400 ATLANTIC AVE BOSTON, MA 02110	TRUSTEE 1.00	0.	0.
JEFFREY R. LURIE C/O GOULSTON & STORRS, 400 ATLANTIC AVE BOSTON, MA 02110	TRUSTEE 1.00	0.	0.
MARK D. BALK C/O GOULSTON & STORRS, 400 ATLANTIC AVENUE BOSTON, MA 02110	TRUSTEE 1.00	0.	0.
HARVEY E. CUSHING C/O GOULSTON & STORRS, 400 ATLANTIC AVE BOSTON, MA 02110	TRUSTEE 20.00	153,000.	0.
NANCY L. MARKS C/O GOULSTON & STORRS, 400 ATLANTIC AVE BOSTON, MA 02110	TRUSTEE 1.00	0.	0.
RICHARD B. DENNING C/O NLM FOUNDATION, 60 WILLIAMS ST. WELLESLEY, MA 02481	TRUSTEE 20.00	162,300.	8,040.

THE NANCY LURIE MARKS FAMILY FOUNDATION

04-2607232

CLARENCE SCHUTT
C/O NLM FOUNDATION, 60 WILLIAMS
ST.
WELLESLEY, MA 02481

DIRECTOR

40.00 418,150. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

733,450. 8,040. 0.

NANCY LURIE MARKS FAMILY FOUNDATION

CHARITABLE CONTRIBUTIONS

November 1, 2014 - October 31, 2015

Recipient	Relationship	Status	Purpose	Amount
1 ANDERSON LAB	NONE	501(c)(3)	Medical Research	\$ 138,888.83
2 ASPERGER'S ASSOCIATION	NONE	501(c)(3)	Medical Research	\$ 500.00
3 BOSTON MEDICAL CENTER	NONE	501(c)(3)	Medical Research	\$ 18,000.00
4 BOSTON CHILDREN'S HOSPITAL	NONE	501(c)(3)	Medical Research	\$ 620,450.00
5 BOSTON HEALTH CARE FOR THE HOMELESS PROGRAM	NONE	501(c)(3)	Public Welfare	\$ 5,250.00
6 BOSTON UNIVERSITY	NONE	501(c)(3)	Education	\$ 146,298.00
7 BRANDEIS UNIVERSITY	NONE	501(c)(3)	Education	\$ 200,000.00
8 COLD SPRING HARBOR	NONE	501(c)(3)	Medical Research	\$ 25,000.00
9 EAGLES YOUTH PARTNERSHIP	NONE	501(c)(3)	Public Welfare	\$ 15,000.00
10 EMMA PENDLETON BRADLEY HOSPITAL	NONE	501(c)(3)	Medical Research	\$ 144,000.00
11 FACING HISTORY & OURSELVES	NONE	501(c)(3)	Cultural	\$ 5,000.00
12 FAMILY GUIDANCE CENTER	NONE	501(c)(3)	Public Welfare	\$ 100.00
13 FEINSTEIN INSTITUTE FOR MEDICAL RESEARCH	NONE	501(c)(3)	Medical Research	\$ 100,000.00
14 FRAXA RESEARCH FOUNDATION	NONE	501(c)(3)	Medical Research	\$ 25,000.00
15 HARVARD MEDICAL SCHOOL	NONE	501(c)(3)	Medical Research	\$ 530,019.22
16 HEBREW SENIOR LIFE	NONE	501(c)(3)	Public Welfare	\$ 5,000.00
17 INTERNATIONAL SOCIETY FOR AUTISM RESEARCH	NONE	501(c)(3)	Medical Research	\$ 10,000.00
18 JEWISH FILM FESTIVAL	NONE	501(c)(3)	Cultural	\$ 10,000.00
19 MAINE MEDICAL CENTER	NONE	501(c)(3)	Medical Research	\$ 398,117.00
20 MASSACHUSETTS GENERAL HOSPITAL	NONE	501(c)(3)	Medical Research	\$ 591,423.50
21 MASSACHUSETTS INSTITUTE OF TECHNOLOGY	NONE	501(c)(3)	Education	\$ 376,032.50
22 MERWIN MEMORIAL CLINIC	NONE	501(c)(3)	Medical Research	\$ 60.00
23 MINNESOTA AUTISM CENTER	NONE	501(c)(3)	Public Welfare	\$ 188,545.00
24 MT SINAI HOSPITAL	NONE	501(c)(3)	Medical Research	\$ 50.00
25 NAMI MERCER	NONE	501(c)(3)	Public Welfare	\$ 250.00
26 PHILADELPHIA ART MUSEUM	NONE	501(c)(3)	Cultural	\$ 5,000.00
27 PRINCETON PUBLIC LIBRARY FOUNDATION	NONE	501(c)(3)	Education	\$ 250.00
28 PRINCETON 1ST AID & RESCUE SQUAD	NONE	501(c)(3)	Medical	\$ 100.00
29 RUTGERS UNIVERSITY	NONE	501(c)(3)	Education	\$ 113,100.00
30 ST FRANCIS HOUSE	NONE	501(c)(3)	Education	\$ 100.00
31 STEMINA BIOMARKER DISCOVERY, INC	NONE	Private Corporation	Medical Research	\$ 1,050,000.00
31 STONY BROOK UNIVERSITY (LERNER)	NONE	501(c)(3)	Education	\$ 13,000.00
32 SYRACUSE UNIVERSITY	NONE	501(c)(3)	Education	\$ 83,530.00
33 TUFTS UNIVERSITY	NONE	501(c)(3)	Education	\$ 93,000.00
34 UNIVERSITY OF CALIFORNIA	NONE	501(c)(3)	Education	\$ 48,951.50
35 UNIVERSITY OF MASSACHUSETTS	NONE	501(c)(3)	Education	\$ 58,000.00
Total				\$ 5,018,015.55

STATEMENT

2014 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	FURNITURE	060196200DB7.00	17	11,952.					11,952.	11,951.		0.
2	COMPUTER	060196200DB5.00	17	13,214.					13,214.	13,213.		0.
3	LEASEHOLD IMPROVEM	060197200DB7.00	17	2,436.					2,436.	2,411.		0.
4	FURNITURE	060197200DB7.00	17	3,559.					3,559.	3,520.		0.
5	EQUIPMENT	060197200DB5.00	17	5,302.					5,302.	5,302.		0.
6	OFFICE EQUIPMENT	091597200DB7.00	17	16,741.					16,741.	16,209.		0.
7	ARCHITECT	091597200DB7.00	17	2,178.					2,178.	2,109.		0.
8	LEASEHOLD IMPROVEM	050198200DB7.00	17	11,833.					11,833.	11,833.		0.
9	LEASEHOLD IMPROVEM	120197200DB7.00	17	405.					405.	405.		0.
10	EQUIPMENT	010198200DB5.00	17	9,828.					9,828.	9,828.		0.
11	EQUIPMENT	060198200DB5.00	17	19,629.					19,629.	19,629.		0.
12	EQUIPMENT	090198200DB5.00	17	13,773.					13,773.	13,773.		0.
13	FURNITURE	120197200DB7.00	17	3,471.					3,471.	3,471.		0.
14	LEASEHOLD IMPROVEM	030198200DB7.00	17	12,182.					12,182.	12,182.		0.
15	COMPUTER	040199200DB5.00	17	15,821.					15,821.	15,821.		0.
16	FURNITURE	040199200DB7.00	17	291.					291.	291.		0.
17	COMPUTER	102500200DB5.00	17	2,480.					2,480.	2,399.		0.
18	COMPUTER MONITOR	092900200DB5.00	17	2,180.					2,180.	2,109.		0.

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(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
19	COMPUTER EQUIPMENT	02/28/02	00DB5.00	17	3,468.			3,468.	3,468.		0.	0.
20	FURNITURE	08/06/01	200DB7.00	17	950.			950.	950.		0.	0.
21	FURNITURE	06/21/01	200DB7.00	17	1,275.			1,275.	1,275.		0.	0.
22	OFFICE EQUIPMENT	04/26/01	200DB5.00	17	30,048.			30,048.	30,048.		0.	0.
23	COMPUTER EQUIPMENT	07/23/01	200DB5.00	17	10,955.			10,955.	10,955.		0.	0.
24	EQUIPMENT	05/21/01	200DB5.00	17	887.			887.	886.		0.	0.
25	LCD MONITOR	03/18/02	200DB5.00	17	719.			719.	719.		0.	0.
26	EQUIPMENT	05/06/02	200DB5.00	17	3,452.			3,452.	3,452.		0.	0.
27	HARD DRIVE	06/26/02	200DB5.00	17	245.			245.	245.		0.	0.
28	FURNITURE	05/01/03	200DB7.00	17	3,258.			3,258.	3,258.		0.	0.
29	LEASEHOLD IMPROV.	11/08/02	200DB7.00	17	630.			630.	629.		0.	0.
30	LEASEHOLD IMPROV.	03/14/03	200DB7.00	17	1,508.			1,508.	1,508.		0.	0.
31	COMPUTER EQUIPMENT	05/01/04	200DB5.00	17	95,520.			47,760.	47,760.		0.	0.
32	COMPUTER EQUIPMENT	05/01/05	200DB5.00	17	42,977.			42,977.	42,977.		0.	0.
33	FURNITURE	05/01/06	200DB7.00	17	208,166.			208,166.	208,165.		0.	0.
34	FURNITURE	05/01/07	200DB7.00	17	31,261.			31,261.	31,261.		0.	0.
35	FURNITURE	05/01/08	200DB7.00	17	23,396.			11,698.	11,698.		521.	521.
36	COMPUTER EQUIPMENT	04/01/09	200DB5.00	17	14,855.			7,428.	7,427.		0.	0.

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(D) - Asset disposed
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* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
37FURNITURE		050110200DB7.00		17	53,761.		26,881.	26,880.	20,882.			2,398.
38FURNITURE		070111200DB5.00		17	7,703.		7,703.					0.
39FURNITURE		111511200DB5.00		17	13,219.		13,219.					0.
40FURNITURE		011513200DB5.00		17	14,369.		7,185.	7,184.	3,736.			1,379.
41FURNITURE		051514200DB5.00		17	10,060.		5,030.	5,030.	1,006.			1,610.
42FURNITURE		022715200DB5.00		19B	6,369.		3,185.	3,184.				3,822.
* TOTAL 990-PF PG 1					726,326.		130,089.	596,237.	578,240.			9,730.
DEPR												

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(D) Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction