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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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2014

Open to Public Inspection

For calendar year 2014 or tax year beginning OCT 1, 2014, and ending SEP 30, 2015

Name of foundation ARISE CHARITABLE TRUST		A Employer identification number 91-1350780
Number and street (or P O box number if mail is not delivered to street address) P O BOX 1014	Room/suite	B Telephone number 360-331-5792
City or town, state or province, country, and ZIP or foreign postal code FREELAND, WA 98249-1014		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,867,577.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		3.	3.		STATEMENT 1
4 Dividends and interest from securities		146,458.	146,458.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		173,742.			
b Gross sales price for all assets on line 6a 519,501.					
7 Capital gain net income (from Part IV, line 2)			173,742.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		-247,210.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		72,993.	320,203.		
13 Compensation of officers, directors, trustees, etc		18,000.	5,400.		12,600.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees STMT 4		26,191.	26,191.		0.
17 Interest					
18 Taxes STMT 5		5,770.	0.		5,770.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		1,728.	0.		1,728.
24 Total operating and administrative expenses. Add lines 13 through 23		51,689.	31,591.		20,098.
25 Contributions, gifts, grants paid		212,051.			217,313.
26 Total expenses and disbursements. Add lines 24 and 25		263,740.	31,591.		237,411.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-190,747.			
b Net investment income (if negative, enter -0-)			288,612.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	32,296.	26,240.	26,240.
	2 Savings and temporary cash investments	309,980.	114,400.	114,400.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	3,603,012.	3,579,769.	3,579,769.
	c Investments - corporate bonds STMT 9	972,334.	1,012,334.	1,012,334.
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans STMT 10	121,629.	114,952.	114,952.
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)	20,885.	19,882.	19,882.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	5,060,136.	4,867,577.	4,867,577.
	17 Accounts payable and accrued expenses			
	18 Grants payable	54,375.	49,113.	
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	0.	3,450.	
	23 Total liabilities (add lines 17 through 22)	54,375.	52,563.	
	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds	2,486,386.	2,295,639.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,519,375.	2,519,375.	STATEMENT 7
	30 Total net assets or fund balances	5,005,761.	4,815,014.	
	31 Total liabilities and net assets/fund balances	5,060,136.	4,867,577.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,005,761.
2	Enter amount from Part I, line 27a	2	-190,747.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,815,014.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,815,014.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 519,501.		345,759.	173,742.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			173,742.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	173,742.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	232,621.	4,673,134.	.049778
2012	203,102.	4,397,661.	.046184
2011	178,898.	3,961,318.	.045161
2010	191,440.	3,902,247.	.049059
2009	155,006.	3,752,265.	.041310

2 Total of line 1, column (d)	2	.231492
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046298
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	5,138,819.
5 Multiply line 4 by line 3	5	237,917.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,886.
7 Add lines 5 and 6	7	240,803.
8 Enter qualifying distributions from Part XII, line 4	8	237,411.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2014 estimated tax payments and 2013 overpayment credited to 2014

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2015 estimated tax

Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) WA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► ARISECHARITABLETRUST.ORG	13	X	
14	The books are in care of ► EDWARDS & ASSOCIATES, CPA'S Telephone no. ► 360-331-5792 Located at ► 5492 S HARBOR AVE, P O BOX 340, FREELAND, WA ZIP+4 ► 98249			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		X 4,246.
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**5b****X****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?**N/A**☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b**X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**N/A****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		18,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000**0**

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,072,529.
b	Average of monthly cash balances	1b	144,546.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,217,075.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,217,075.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	78,256.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,138,819.
6	Minimum investment return. Enter 5% of line 5	6	256,941.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	256,941.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	5,772.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,772.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	251,169.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	251,169.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	251,169.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	237,411.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	237,411.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	237,411.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				251,169.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			69,456.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 237,411.				
a Applied to 2013, but not more than line 2a			69,456.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				167,955.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				83,214.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
INDIVIDUALS - SEE ATTACHED SCHEDULE	NONE	N/A	EDUCATIONAL SCHOLARSHIPS	113,571.
ORGANIZATIONS - SEE ATTACHED SCHEDULE	NONE	PUBLIC CHARITY	VARIOUS	103,742.
Total			▶ 3a	217,313.
b Approved for future payment				
INDIVIDUALS - SEE ATTACHED SCHEDULE - LAST YEARS DUE IN FUTURE YEARS	NONE			-54,375.
INDIVIDUALS - SEE ATTACHED SCHEDULE DUE IN FUTURE YEARS	NONE	N/A	EDUCATIONAL SCHOLARSHIPS	49,113.
Total			▶ 3b	-5,262.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1000 SHARES MENS WEARHOUSE	P	02/15/08	12/17/14
b	800 SHARES MONDLEZ INT	P	08/15/12	12/17/14
c	300 SHARES 3 M COMPANY	P	08/02/11	12/17/14
d	500 SHARES AMGEN	P	11/08/07	01/21/15
e	1000 SHARES UNITED HEALTH GRP	P	09/23/10	02/05/14
f	500 SHARES GOLDMAN SACHS	P	08/02/11	07/06/15
g	4000 SHARES ALCOA	P	08/02/11	08/27/15
h	4000 SHARES ALCOA	P	12/16/11	08/27/15
i	125 SHARES HALYARD HEALTH	P	10/20/08	08/27/15
j	50000 CLIFFS NATURAL RESOURCES BOND	P	12/23/13	10/08/14
k	SECURITIES SETTLEMENT PROCEEDS	P	VARIOUS	10/29/14
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,337.		23,027.	19,310.
b 28,681.		21,159.	7,522.
c 47,579.		25,997.	21,582.
d 78,938.		28,172.	50,766.
e 108,651.		35,649.	73,002.
f 103,869.		66,622.	37,247.
g 35,562.		58,098.	-22,536.
h 35,562.		34,986.	576.
i 3,907.		2,556.	1,351.
j 34,324.		49,493.	-15,169.
k 91.			91.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			19,310.
b			7,522.
c			21,582.
d			50,766.
e			73,002.
f			37,247.
g			-22,536.
h			576.
i			1,351.
j			-15,169.
k			91.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	173,742.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO	3.	3.	
TOTAL TO PART I, LINE 3	3.	3.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY DIVIDENDS	97,669.	0.	97,669.	97,669.	
MORGAN STANLEY INT BNDS/MMA	42,266.	0.	42,266.	42,266.	
MORTGAGE NOTES	6,523.	0.	6,523.	6,523.	
TO PART I, LINE 4	146,458.	0.	146,458.	146,458.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UNREALIZED LOSSES ON SECURITIES	-247,210.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-247,210.	0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MORGAN STANLEY	26,191.	26,191.		0.	
TO FORM 990-PF, PG 1, LN 16C	26,191.	26,191.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL INCOME TAXES	5,770.	0.		5,770.	
TO FORM 990-PF, PG 1, LN 18	5,770.	0.		5,770.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
POSTAGE	256.	0.		256.	
COPIES	162.	0.		162.	
INSURANCE	969.	0.		969.	
DUES AND SUBSCRIPTIONS	310.	0.		310.	
BANK CHARGES	31.	0.		31.	
TO FORM 990-PF, PG 1, LN 23	1,728.	0.		1,728.	

FORM 990-PF	OTHER FUNDS	STATEMENT	7
DESCRIPTION	(A) BEGINNING OF YEAR	(B) END OF YEAR	
ENDOWMENT FUND	2,519,375.	2,519,375.	
TOTAL TO FORM 990-PF, PART II, LINE 29	2,519,375.	2,519,375.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
STOCKS SEE ATTACHED SCH A	3,579,769.	3,579,769.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,579,769.	3,579,769.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
BONDS SEE ATTACHED SCH B	1,012,334.	1,012,334.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,012,334.	1,012,334.	

FORM 990-PF	MORTGAGE LOANS	STATEMENT	10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
MORTGAGES SEE ATTACHED SCH C	114,952.	114,952.	
TOTAL TO FORM 990-PF, PART II, LINE 12	114,952.	114,952.	

FORM 990-PF	OTHER LIABILITIES	STATEMENT 11
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FEDERAL INCOME TAXES PAYABLE	0.	3,450.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	3,450.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 12
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
C. W. EDWARDS (EDWARDS & ASSOC, CPA'S) P O BOX 340 FREELAND, WA 98249	TRUSTEE/MGR 4.00	18,000.	0.	0.
CAROLYN CLIFF P O BOX 925 LANGLEY, WA 98260	TRUSTEE 0.10	0.	0.	0.
ANNE PETTIT 16956 185TH AVE WOODINVILLE, WA 98072	TRUSTEE 0.00	0.	0.	0.
BARBARA YEAKEL 633 NW 120TH SEATTLE, WA 98177	TRUSTEE 0.00	0.	0.	0.
LYDIA BOCHSLER 525 BELMONT AVE E #9D SEATTLE, WA 98102	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		18,000.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHARLES W. EDWARDS
P.O. BOX 340
FREELAND, WA 98249

TELEPHONE NUMBER

360-331-5792

EMAIL ADDRESS

INFO@ARISETRUST.ORG

FORM AND CONTENT OF APPLICATIONS

THE TRUST HAS ITS OWN FORMS TO BE PREPARED, SUBMIT REQUEST FOR FORMS TO
CHARLES W. EDWARDS, P.O. BOX 1014, FREELAND, WA 98249 OR SEE WEBSITE
ARISECHARITABLETRUST.ORG

ANY SUBMISSION DEADLINES

SEMI ANNUALLY ON APRIL 1ST AND OCTOBER 1ST.

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE LIMITED TO SOUTH WHIDBEY ISLAND, WA. ALSO LIMITED TO WOMEN AND
TO THOSE ORGANIZATIONS THAT SERVE SOUTH WHIDBEY ISLAND WOMEN.

Arise Charitable Trust
 EIN 91-1350780/Form 990 PF
 Schedule of Investments
 SCHEDULE A

	# of	9/30/2015	9/30/2015	FMV/Cost
Stocks	Shares	Cost	FMV	Difference
3M Company	700	60,659	99,239	38,580
Abbott Labs	1,000	19,656	40,220	20,564
Abbvie	1,000	21,316	54,410	33,094
American Electric Power Co	3,000	93,807	170,580	76,773
Amgen Inc	800	41,182	110,656	69,474
Apple	800	95,862	88,240	-7,622
AT&T	2,000	58,674	65,160	6,486
Bank of NY Mellon Corp (BK)	1,000	43,631	39,150	-4,481
Biogen	300	98,245	87,543	-10,702
Briston Myers Squibb	1,000	48,994	59,200	10,206
Campbell Soup	1,500	54,386	76,020	21,635
Caterpillar Inc. (CAT)	1,000	99,539	65,360	-34,179
Chevron	1,000	73,067	78,880	5,813
Cisco Systems Inc.	4,000	82,840	105,000	22,160
Duke Energy Corp Holding Co.	1,113	45,763	80,069	34,306
Eaton Corp (ETN)	800	39,255	41,040	1,785
Exxon Mobil	1,000	70,697	74,350	3,653
General Electric Co (GE)	5,000	87,039	126,100	39,062
General Mills Inc. (GIS)	2,000	44,528	112,260	67,732
Heritage FINL Corp Wash (HFWA)	4,450	41,323	83,749	42,426
Honeywell International	1,500	78,375	142,035	63,660
JPMorgan Chase & Co (JPM)	1,500	68,983	91,455	22,472
Kimberly Clark Corp (KMB)	1,000	59,007	109,040	50,033
Metlife Inc. (MET)	3,000	92,160	141,450	49,290
Microchip Technology Inc	1,500	37,766	64,635	26,869
Morgan Stanley	1,900	55,814	59,850	4,036
Paccar Inc (PCAR)	1,500	56,319	78,255	21,936
Pepsico Incorp. NC	1,000	44,070	94,300	50,230
Perrigo	600	93,204	94,362	1,158
PNC Financial Svcs GP	2,000	124,815	178,400	53,585
Pulte Group Inc.	4,000	55,494	75,480	19,986
Sempra Energy (SRE)	1,500	84,938	145,080	60,142
Spectra Energy Corp Com	1,670	32,997	43,871	10,874
State Street Corp	700	50,470	47,047	-3,423
Toll Brothers	3,000	82,075	102,720	20,645
U S. Bancorp Com New	3,000	76,364	123,030	46,667
US Bancorp 6% preferred	2,000	50,919	52,660	1,741
United Technologies	100	99,311	88,990	-10,321
United Health Gp Inc	1,000	35,649	116,010	80,361
Weyerhaeuser Co. (WY)	2,702	74,116	73,873	-243

Total Stocks

2,573,307	3,579,769	1,006,462
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Arise Charitable Trust
EIN 91-1350780/Form 990 PF
Schedule of Investments
SCHEDULE B

		Prior Year	Current Year	Current Year	
		Adjusted	Discount/(Prem)	Adjusted	
Bonds	Quantity	Cost	Amortization	Cost	FMV
Bank of America	100,000	88,650		88,650	109,111
Brea CA Pub Fing Auth Water	85,000	85,692	(108)	85,584	95,838
J P Morgan Chase 6%	100,000	96,367		96,367	98,438
Kraft Foods Inc	50,000	51,189	(395)	50,794	54,576
Lincoln National	100,000	116,647	(3,202)	113,445	122,143
Metlife Inc	100,000	101,422	(335)	101,087	113,920
Newmont Mining Company	100,000	96,403	-	96,403	89,755
PNC Funding	100,000	107,279	(1,415)	105,864	116,395
Prudential Financial Inc	100,000	100,750	(11)	100,739	98,219
Verizon Communications	100,000	112,610	(2,644)	109,966	113,939
			-		
Totals		957,009	(8,110)	948,899	1,012,334

Arise Charitable Trust
EIN 91-1350780/Form 990 PF
Schedule of Investments
SCHEDULE C

	<u>2015</u>	<u>2014</u>
Habeck	<u>\$ 114,952</u>	<u>\$ 121,629</u>
Total Note Receivables	<u>\$ 114,952</u>	<u>\$ 121,629</u>

Part XV Supplementary information

INDIVIDUALS

Anse Charitable Trust
EIN 91-1350780/Form 990 PF

FIRST Bname	LAST/ADDRESS Amold	Rel to Manager	Stat of Recipient	Purpose of Grant	Prior Yr Grant	Current Yr Grant	Pd 10/1/14 thru 9/30/15	Reverted to Found	Remains to be Pd
	1460 Manor Way Freeland, WA 98249	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Alannah	Bartholomew 2767 Homestead Ave Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Lennox	Bishop PO Box 1553 Langley, WA 98260	none	n/a	scholarship	2,500 00	2,000 00	2,500 00	-	2,000 00
Rebecca	Blankinship 8012 Maple Point Dr Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	1,857 00	-	143 00
Hannah	Bond 5358 Mercer Dr Langley, WA 98260	none	n/a	scholarship	2,000 00	2,000 00	2,446 98	-	1,553 02
Madison	Boyd 6582 Humphrey Rd Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Pam	Brager PO Box 72 Freeland, WA 98249	none	n/a	scholarship	2,000 00	2,000 00	2,000 00	-	2,000 00
Krista	Bruning 5275 Whitehorse Lane Langley, WA 98260	none	n/a	scholarship	1,300 00	-	1,300 00	-	-
Hannah	Calderwood PO Box 447 Clinton, WA 98236	none	n/a	scholarship	-	3,000 00	3,000 00	-	-
Bailey	Campbell PO Box 771 Freeland, WA 98249	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Brittany	Campbell 5043 18th Ave NE Seattle, WA 98105	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Jill	Clark 4471 Crestmont Place Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Tazza	Colby PO Box 262 Langley, WA 98260	none	n/a	scholarship	815 78	-	-	815 78	-
Judith	Corbin 3697 Lagoon View Dr Greenbank, WA 98253	none	n/a	scholarship	516 46	-	-	516 46	-
Alissa	Coupe 6516 Wahl Road Freeland, WA 98249	none	n/a	scholarship	2,050 00	3,000 00	5,050 00	-	-
Odessa	Donohoe 27338 Country Place NW Stanwood, WA 98292	none	n/a	scholarship	1,700 00	1,000 00	1,700 00	-	1,000 00
Isla	Dubendorf 2049 Goss ridge Rd Freeland, WA 98249	none	n/a	scholarship	-	1,000 00	1,000 00	-	-
Jessica	Dunn 6563 Longwood Lane Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Cortney	Fredriksen 2220 Milman Rd Langley, WA 98260	none	n/a	scholarship	-	2,000 00	1,325 00	-	675 00
Rhylie	Frye 3915 Lone Lake Rd Langley, WA 98260	none	n/a	scholarship	2,000 00	2,000 00	2,000 00	-	2,000 00

Part XV Supplementary information

INDIVIDUALS

Anse Charitable Trust
EIN 91-1350780/Form 990 PF

FIRST	LAST/ADDRESS	Rel to Manager	Stat of Recipient	Purpose of Grant	Prior Yr Grant	Current Yr Grant	Pd 10/1/14 thru 9/30/15	Reverted to Found	Remains to be Pd
Beanna	Gauger 7036 Swantree Lane Clinton, WA 98236	none	n/a	scholarship	1,000 00		1,000 00	-	-
Ann	Gordon 9022 Lamar St #A Spring Valley, CA 91977	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Elizabeth	Grant 7300 Woodlawn Ave NE #305 Seattle, WA 98115	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Lacey	Greene 2174 Clearview Lane Langley, WA 98260	none	n/a	scholarship	2,000 00	2,000 00	2,000 00	-	2,000 00
Colleen	Groce 5347 Island Way Langley, WA 98260	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Katie	Haugen PO Box 472 Langley, WA 98260	none	n/a	scholarship	-	1,500 00	1,500 00	-	-
Vica	Heflinger PO Box 991 Freeland, WA 98249	none	n/a	scholarship	-	3,000 00	3,000 00	-	-
Delanie	Helland 6232 Sunlight Shores Lane Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Sara	Hutchinson-Puckett 5060 Chipshot Way Freeland, WA 98249	none	n/a	scholarship	1,990 80	2,000 00	2,490 80	-	1,500 00
Angelica	Janda 7382 Holst Road Clinton, WA 98236	none	n/a	scholarship	2,500 00	2,000 00	2,500 00	-	2,000 00
Danielle	Johnson 2442 Discovery Pl Langley, WA 98260	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Dominique	Knight PO Box 1466 Coupeville, WA 98239	none	n/a	scholarship	2,000 00	-	-	2,000 00	-
Lillian	Kaiser Schmidt 7844 Blakely Ave Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Gena	Kraha 5506 Camelot Drive S W Olympia, WA 98512	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Alona	Lanshaw 6337 Maxwellton Rd Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Sophia	Larson-Wickman 4119 Campbell Rd Clinton, WA 98236	none	n/a	scholarship	4,000 00	3,000 00	4,000 00	-	3,000 00
Vicki	Lash 117 6th Street Langley, WA 98260	none	n/a	scholarship	-	-	(179 52)	-	179 52
Morgana	Lawlor-White 3057 Gilmore Ave Burnaby, BC V4G0A1	none	n/a	scholarship	464 01	2,000 00	2,464 01	-	-
Joellyn	Leffler 1320 Sealaun Blvd Freeland, WA 98249	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Vanessa	Link 6841 Heggennes Rd Clinton, WA 98236	none	n/a	scholarship	-	3,000 00	3,000 00	-	-
Jachen	Mackner 1014 Greene Ave 1st Floor Brooklyn, NY 11221	none	n/a	scholarship	2,500 00	1,500 00	3,511 75	-	488 25

Part XV Supplementary information

INDIVIDUALS

Anise Charitable Trust
EIN 91-1350780/Form 990 PF

FIRST	LAST/ADDRESS	Rel to Manager	Stat of Recipient	Purpose of Grant	Prior Yr Grant	Current Yr Grant	Pd 10/1/14 thru 9/30/15	Reverted to Found	Remains to be Pd
Holly	Magnuson 533 Bushpoint Rd Freeland, WA 98249	none	n/a	scholarship	177 01	2,000 00	2,084 13	-	92 88
Rebecca	Maher 4870 Breezefair Rd Freeland, WA 98249	none	n/a	scholarship	2,590 45	-	2,590 45	-	-
Emily	Martin 2712 Parkwood Drive Langley, WA 98260	none	n/a	scholarship	2,500 00	-	2,500 00	-	-
Jeanne	Mayotte 130 5th St #A101 Langley, WA 98260	none	n/a	scholarship	-	3,000 00	960 00	-	2,040 00
Sarah	Mergens 10875 Challenge La Mesa, CA 91941	none	n/a	scholarship	922 98	2,000 00	2,922 98	-	-
Kiley	Meszaros 7309 Jewett Rd Clinton, WA 98236	none	n/a	scholarship	6 30	2,000 00	1,738 48	-	267 82
Kim	Morns 625 Edgiciff Drive Langley, WA 98260	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Amanda	Mosler 3317 Greenberry Hill Lane Clinton, WA 98236	none	n/a	scholarship	1,683 67	1,500 00	2,803 14	183 67	196 86
Shana	Nelson 4617 Pritail Rd Langley, WA 98260	none	n/a	scholarship	2,264 86	1,500 00	1,163 59	-	2,601 27
Sophia	Nilsen 3847 So Bells Beach Rd Langley, WA 98260	none	n/a	scholarship	-	1,000 00	1,000 00	-	-
Darcy	Noonan 4267 Barbara Lane Clinton, WA 98236	none	n/a	scholarship	830 00	-	-	830 00	-
Alicia	Pahre 4738 Durham Way Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Nancy	Palmer 19284 St Rte 525 Freeland, WA 98249	none	n/a	scholarship	2,000 00	-	1,814 64	185 36	-
Callula	Patterson 1249 Dunlap Drive Freeland, WA 98249	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Taylor	Pope 1415 Everette Lane Freeland, WA 98249	none	n/a	scholarship	2,500 00	-	2,500 00	-	-
Rosalena	Portillo 4269 Olmstead Rd Clinton, WA 98236	none	n/a	scholarship	-	1,000 00	1,000 00	-	-
Channy	Potter 6619 Maxwellton Rd Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Tess	Radisch PO Box 141 Langley, WA 98260	none	n/a	scholarship	-	3,000 00	3,000 00	-	-
Michelle	Rempa 5389 Shadow Lane Freeland, WA 98249	none	n/a	scholarship	-	3,000 00	-	-	3,000 00
Molly	Sage 6808 Formerly Lane Clinton, WA 98236	none	n/a	scholarship	-	1,000 00	-	-	1,000 00
Grace	Swanson 2539 Hillis Drive Langley, WA 98260	none	n/a	scholarship	-	1,000 00	1,000 00	-	-

Part XV Supplementary information

Anise Charitable Trust
EIN 91-1350780/Form 990 PF

INDIVIDUALS

FIRST	LAST/ADDRESS	Rel to Manager	Stat of Recipient	Purpose of Grant	Prior Yr Grant	Current Yr Grant	Pd 10/1/14 thru 9/30/15	Reverted to Found	Remains to be Pd
Angelica	Takacs 2380 Goss Ridge Rd Freeland, WA 98249	none	n/a	scholarship	82.44	2,000.00	2,082.44	-	-
Nancy	Thelan 6516 Wahl Rd Freeland, WA 98249	none	n/a	scholarship	1,300.00	3,000.00	2,924.35	-	1,375.65
Jenna	Thomas PO Box 514 Clinton, WA 98236	none	n/a	scholarship	-	2,000.00	2,000.00	-	-
Cassie	Thomson PO Box 1044 Freeland, WA 98249	none	n/a	scholarship	3,361.03	-	1,201.50	2,159.53	-
Morgan	Tuttle 3505 Rosedale St NW Gig Harbor, WA 98335	none	n/a	scholarship	2,074.77	-	2,074.77	-	-
Chantal	White 15035 Varsity St Ste C Moorpark, CA 93021	none	n/a	scholarship	744.14	2,000.00	2,744.14	-	-
Avery	Wilson 4357 Peaceful Place Langley, WA 98260	none	n/a	scholarship	-	2,000.00	-	-	2,000.00
Anne	Wolcott PO Box 614 Langley, WA 98260	none	n/a	scholarship	-	2,000.00	-	-	2,000.00
Total Individuals					54,374.70	115,000.00	113,570.63	6,690.80	49,113.27

ORGANIZATION

CADA	PO BOX 190 OAK HARBOR, WA 98277	"	"	"	-	25,000.00	25,000.00	-	-
HELPING HANDS	PO BOX 661 LANGLEY, WA 98260					10,000.00	10,000.00	-	-
HOPE	PO BOX 334 LANGLEY, WA 98260	"	"	"	"	15,130.00	15,130.00	-	-
SKAGIT VALLEY COLLEGE	5611 S BAYVIEW RD LANGLEY, WA 98260	"	"	"	"	13,611.60	13,611.60	-	-
SOUTH WHIDBEY CHILDREN'S CENTER	PO BOX 573 LANGLEY, WA 98260					30,000.00	30,000.00	-	-
SOUTH WHIDBEY COOPERATIVE PRESCHOOL	PO BOX 713 LANGLEY, WA 98260					3,000.00	-	3,000.00	-
SOUTH WHIDBEY FAMILY RESOURCE CENTER	PO BOX 346 LANGLEY, WA 98260					10,000.00	10,000.00	-	-
Total Organizations					-	106,741.60	103,741.60	3,000.00	
Total Individuals					54,374.70	115,000.00	113,570.63	6,690.80	49,113.27
Total Individuals & Organizations					54,374.70	221,741.60	217,312.23	9,690.80	49,113.27