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For calendar year 2014, or tax year beginning 10-01-2014 , and ending 09-30-2015

Name of foundation THOMAS W BRIGGS FOUNDATION INC		A Employer identification number 62-6039986	
Number and street (or P O box number if mail is not delivered to street address) 119 SOUTH MAIN NO 500		Room/suite	B Telephone number (see instructions) (901) 680-0276
City or town, state or province, country, and ZIP or foreign postal code MEMPHIS, TN 38103		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 15,052,854		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	58,347			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	30,657	30,657		
	4 Dividends and interest from securities.	208,347	208,347		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,089,670			
	b Gross sales price for all assets on line 6a 2,265,303				
	7 Capital gain net income (from Part IV, line 2) . . .		1,062,111		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,387,021	1,301,115		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	53,800	17,933		35,867
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 23,718	7,906		15,812
	c Other professional fees (attach schedule)	 4,422	4,422		0
	17 Interest	9,296	9,296		0
	18 Taxes (attach schedule) (see instructions)	 22,524	1,473		2,946
	19 Depreciation (attach schedule) and depletion	 643	0		
	20 Occupancy	18,169	6,056		12,113
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 168,974	133,607		14,868
	24 Total operating and administrative expenses. Add lines 13 through 23	301,546	180,693		81,606
	25 Contributions, gifts, grants paid	495,584			792,530
	26 Total expenses and disbursements. Add lines 24 and 25	797,130	180,693		874,136
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	589,891			
	b Net investment income (if negative, enter -0-)		1,120,422		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	20,303	162,798	162,798
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,453	1,453	1,453
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	16,276,345	14,884,496	14,884,496
	14	Land, buildings, and equipment basis ▶ _____ 4,990 Less accumulated depreciation (attach schedule) ▶ 883	960	4,107	4,107
15	Other assets (describe ▶ _____)	2,974	0	0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	16,302,035	15,052,854	15,052,854	
Liabilities	17	Accounts payable and accrued expenses		5,887	
	18	Grants payable	693,575	396,629	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	693,575	402,516	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted	15,608,460	14,650,338	
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds			
30		Total net assets or fund balances (see instructions)	15,608,460	14,650,338	
31		Total liabilities and net assets/fund balances (see instructions)	16,302,035	15,052,854	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 15,608,460
2	Enter amount from Part I, line 27a	2 589,891
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 16,198,351
5	Decreases not included in line 2 (itemize) ▶ _____	5 1,548,013
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 14,650,338

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,062,111
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	824,013	15,863,086	0 051945
2012	767,966	14,744,255	0 052086
2011	759,386	14,007,187	0 054214
2010	739,722	14,556,130	0 050819
2009	665,808	13,159,151	0 050597

2	Total of line 1, column (d).	2	0 259661
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051932
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	15,847,754
5	Multiply line 4 by line 3.	5	823,006
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	11,204
7	Add lines 5 and 6.	7	834,210
8	Enter qualifying distributions from Part XII, line 4.	8	874,136

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter

(attach copy of letter if necessary—see instructions)

1

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

2

All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

6a

2014 estimated tax payments and 2013 overpayment credited to 2014

5,240

6b

Exempt foreign organizations—tax withheld at source

6c

Tax paid with application for extension of time to file (Form 8868)

6d

Backup withholding erroneously withheld

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11,204

0

11,204

0

11,204

5,240

1

5,965

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

If "Yes," attach a detailed description of the activities.

3

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a

Yes

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

Yes

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

If "Yes," attach the statement required by General Instruction T.

6

Yes

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

6

Yes

7

By language in the governing instrument, or

7

Yes

7

By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)

8a

TN

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?

9

No

If "Yes," complete Part XIV

10

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address WWW THOMASWBRIGGSFOUNDATION COM				
14	The books are in care of MARGARET CRADDOCK Telephone no (901) 680-0276 Located at 119 SOUTH MAIN NO 500 MEMPHIS TN ZIP+4 38103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	15,890,446
b	Average of monthly cash balances.	1b	198,644
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	16,089,090
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	16,089,090
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	241,336
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,847,754
6	Minimum investment return. Enter 5% of line 5.	6	792,388

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	792,388
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	11,204
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	3,069
c	Add lines 2a and 2b.	2c	14,273
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	778,115
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	778,115
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	778,115

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	874,136
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	874,136
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	11,204
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	862,932

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				778,115
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.	8,030			
b From 2010.	28,411			
c From 2011.	96,075			
d From 2012.	45,311			
e From 2013.	41,301			
f Total of lines 3a through e.	219,128			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 874,136				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				778,115
e Remaining amount distributed out of corpus	96,021			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	315,149			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	8,030			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	307,119			
10 Analysis of line 9				
a Excess from 2010. . . .	28,411			
b Excess from 2011. . . .	96,075			
c Excess from 2012. . . .	45,311			
d Excess from 2013. . . .	41,301			
e Excess from 2014. . . .	96,021			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THOMAS W BRIGGS FOUNDATION INC NO S
119 SOUTH MAIN STREET SUITE 500
MEMPHIS,TN 38103
(901) 680-0276

b

The form in which applications should be submitted and information and materials they should include

APPLICATION CAN BE ACCESSED AT HTTP //THOMASWBRIGGSFOUNDATION.ORG/FUNDING/

c

Any submission deadlines

AUGUST 1 AND FEBRUARY 1

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MEMPHIS 501C3 ARTS, CIVIC, EDUCATION, SOCIAL SERVICE AND YOUTH EFFORTS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	792,530
b Approved for future payment See Additional Data Table				
Total			▶ 3b	405,500

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2016-01-13	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name JOHN A MAY JR	Preparer's Signature	Date 2016-01-13	Check if self-employed ☒	PTIN P00210965
	Firm's name ☒ DIXON HUGHES GOODMAN LLP			Firm's EIN ☒ 56-0747981	
	Firm's address ☒ 999 S SHADY GROVE RD STE 400 MEMPHIS, TN 38120			Phone no (901) 761-3000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VANGUARD TOTAL BOND FUND - STCG DIST			
VANGUARD TOTAL BOND FUND			2015-04-07
PIMCO - STCG DIST			
VANGUARD TOTAL BOND FUND - LTCG DIST			
PIMCO TOTAL RETURN FUND			2014-10-30
PIMCO LTCG DIST			
PIMCO SHORT TERM FUND			2004-12-29
LONGLEAF PARTNERS - LTCG DIST			
LONGLEAF SMALL CAP FUND - LTCG DIST			
THRU K-1 INVESTMENTS			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
514			514
393,581		388,280	5,301
2,019			2,019
594			594
383,316		383,678	-362
1,390			1,390
400,000		403,675	-3,675
51,413			51,413
37,517			37,517
85,632			85,632

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			514
			5,301
			2,019
			594
			-362
			1,390
			-3,675
			51,413
			37,517
			85,632

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
THRU K-1 INVESTMENTS			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
909,327		27,559	881,768

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			881,768

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHLEEN D BLAIR	DIRECTOR 1 00	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
ALLISON CATES	DIRECTOR 1 00	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
MARGARET CRADDOCK	EXECUTIVE DIRECTOR 1 00	50,000	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
V LYNN EVANS	DIRECTOR 1 00	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
BERNICE H HUSSEY	DIRECTOR 1 00	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
GWEN P OWEN	DIRECTOR 1 00	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
LAWRENCE JENSON	DIRECTOR 1 00	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
DR KENNETH S ROBINSON	DIRECTOR 1 00	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
SPENCE WILSON	DIRECTOR 1 00	200	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
HUNTER WITHERINGTON	TREASURER/DIRECTOR 1 00	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				
JAMES D WITHERINGTON JR	CHAIRMAN/DIRECTOR 1 00	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS,TN 38103				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A STEP AHEAD FOUNDATION 301 CLEMENT HALL 3704 WALKER MEMPHIS,TN 38174	NONE	PUBLIC	PROGRAM SUPPORT	10,000
ADVANCE 769 VANCE AVENUE MEMPHIS,TN 38126	NONE	PUBLIC	PROGRAM SUPPORT	10,500
ALZHEIMER'S DAY SERVICES 3185 HICKORY HILL ROAD MEMPHIS,TN 38115	NONE	PUBLIC	PROGRAM SUPPORT	10,000
ARTS MEMPHIS 575 SOUTH MENDENHALL MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	5,000
BINGHAMPTON CHRISTIAN ACADEMY 175 TILLMAN STREET MEMPHIS,TN 38111	NONE	PUBLIC	PROGRAM SUPPORT	10,000
BOTANIC GARDEN 750 CHERRY ROAD MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	15,000
BROOKS MUSEUM 1934 POPLAR AVE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	11,000
CHRISTIAN BROTHERS UNIVERSITY 650 E PARKWAY S MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	5,000
CHURCH HEALTH CENTER 1196 PEABODY AVE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000
CHILD ADVOCACY 1085 POPLAR AVENUE MEMPHIS,TN 38105	NONE	PUBLIC	PROGRAM SUPPORT	10,000
COLLAGE DANCE COLLECTIVE 2497 BROAD AVENUE MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	5,000
DIXON GALLERY AND GARDENS 4339 PARK AVE MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	21,500
FAMILIES MATTER 2595 CENTRAL AVENUE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000
MID-SOUTH FOOT BANK 239 S DUDLEY ST MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000
HATTILOO 656 MARSHALL AVENUE MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	10,000
Total  3a				792,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JUNIOR ACHIEVEMENT 307 MADISON AVE MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	6,000
LEADERSHIP MEMPHIS 365 S MAIN STREET MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	15,000
LITERACY MIDSOUTH 66 COOPER STREET 400 MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	7,500
MADONNA LEARNING CENTER 7007 POPLAR AVE MEMPHIS,TN 38138	NONE	PUBLIC	PROGRAM SUPPORT	15,000
MEMPHIS ZOO 2000 PRENTISS PLACE MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	25,000
MIFA P O BOX 3130 MEMPHIS,TN 381730130	NONE	PUBLIC	PROGRAM SUPPORT	10,000
MEMPHIS LEADERSHIP FOUNDATION 1548 POPLAR AVENUE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	5,000
MEMPHIS LIBRARY FOUNDATION 3030 POPLAR AVENUE MEMPHIS,TN 38111	NONE	PUBLIC	PROGRAM SUPPORT	10,000
MEMPHIS TEACHER RESIDENCY 2181 UNION AVENUE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000
NATIONAL CIVIL RIGHTS MUSEUM 450 MULBERRY ST MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	50,000
NEIGHBORHOOD CHRISTIAN CENTER 223 SCOTT STREET MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	31,030
NEW LEADERS FOR NEW SCHOOLS 2701 UNION AVENUE EXTENDED SUITE 300 MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	5,000
NEW MEMPHIS INSTITUTE 6745 WOLF RIVER GREENWAY MEMPHIS,TN 38120	NONE	PUBLIC	PROGRAM SUPPORT	25,000
OVERTON PARK CONSERVANCY 1914 POPLAR AVENUE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	25,000
PINK PALACE 3050 CENTRAL AVENUE MEMPHIS,TN 381113399	NONE	PUBLIC	PROGRAM SUPPORT	50,000
Total  3a				792,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLAYHOUSE ON THE SQUARE 66 S COOPER ST MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000
REACH MEMPHIS 4646 POPLAR SUITE 327 MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	5,000
RHODES COLLEGE 2000 N PARKWAY MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	50,000
SHELBY FARMS 500 N PINE LAKE DRIVE MEMPHIS,TN 38134	NONE	PUBLIC	PROGRAM SUPPORT	100,000
SOS 2505 POPLAR AVENUE MEMPHIS,TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	15,000
SWTCC 737 UNION AVENUE MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	50,000
MEMPHIS SYMPHONY 585 SOUTH MENDENHALL RD MEMPHIS,TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	10,000
TEACH FOR AMERICA 50 SOUTH THIRD STREET SUITE 350 MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	10,000
THE WORKS 1471 GENESIS CIRCLE MEMPHIS,TN 38106	NONE	PUBLIC	PROGRAM SUPPORT	25,000
UNIVERSITY OF MEMPHIS FOUNDATION 635 NORMAL STREET ALUMNI CENTER NO 108 MEMPHIS,TN 38152	NONE	PUBLIC	PROGRAM SUPPORT	15,000
VISIBLE MUSIC COLLEGE 200 MADISON AVENUE MEMPHIS,TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	10,000
WKNO 7151 CHERRY FARMS ROAD CORDOVA,TN 38016	NONE	PUBLIC	PROGRAM SUPPORT	10,000
WILLIAM MOORE COLLEGE OF TECHNOLOGY 1200 POPLAR AVENUE MEMPHIS,TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	35,000
YOUTH STRIVING FOR EXCELLENCE PO BOX 240394 MEMPHIS,TN 381240394	NONE	PUBLIC	PROGRAM SUPPORT	5,000
Total  3a				792,530

TY 2014 Accounting Fees Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT - LEGAL AND ACCOUNTING	23,718	7,906		15,812

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXTURES	2011-03-10	4,990	240	200DB	5 000000000000	643	0		

TY 2014 General Explanation Attachment**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Identifier	Return Reference	Explanation
COMPENSATION OF OFFICERS AND DIRECTORS	FORM 990PF, PAGE 5, PART VII-B, QUESTION 1A (4)	THE FOUNDATION PAID CERTAIN OFFICERS AND DIRECTORS FOR SERVICES RENDERED IN MANAGING THE INVESTMENTS OF THE FOUNDATION, MAINTAINING BOOKS AND RECORDS AND CARRYING OUT THE EXEMPT FUNCTIONS OF THE FOUNDATION. SALARIES, DIRECTORS' FEES AND ADVISORY BOARD FEES WERE PAID AS SHOWN ON ATTACHED SCHEDULE. THE AMOUNTS PAID WERE NOT EXCESSIVE. THEREFORE, THE PAYMENTS ARE NOT AN ACT OF SELF DEALING.

Identifier	Return Reference	Explanation
	FORM 990PF, PAGE 10, PART XV, LINE 2B	THE REQUEST MUST BE IN WRITING THE MATERIAL SUBMITTED MUST INCLUDE A COPY OF THE ORGANIZATION'S TAX EXEMPTION LETTER, A LIST OF BOARD OF DIRECTORS, SOURCES OF FUNDING, THE HISTORY AND GOALS OF THE ORGANIZATION, FINANCIAL STATEMENTS, CURRENT OPERATING BUDGET AND THE SPECIFIC PURPOSE FOR WHICH THE GRANT WILL BE USED

TY 2014 Investments - Other Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EAGLE MLP STRATEGY	FMV	543,922	543,922
GT EMERGING MARKETS	FMV	1,147,421	1,147,421
GT OFFSHORE FUND LTD.	FMV	4,826,110	4,826,110
GT REAL ASSETS LP	FMV	245,293	245,293
GT REAL PROPERTY IV	FMV	309,595	309,595
HIGHLAND CAPITAL MGMT	FMV	688,230	688,230
GT INTERNATIONAL PARTNERS FUND	FMV	2,119,273	2,119,273
GT US FUND	FMV	1,654,906	1,654,906
MUTUAL FUNDS	FMV	547,570	547,570
NORTHERN TRUST	FMV	431,125	431,125
PALLADIAN PARTNERS IV, LLC	FMV	322,885	322,885
PALLADIAN PARTNERS V, LLC	FMV	735,482	735,482
PALLADIAN PARTNERS VII, LLC	FMV	208,272	208,272
PALLADIAN PARTNERS VIII-A	FMV	15,435	15,435
PIMCO SHORT TERM FUND	FMV	699,408	699,408
PIMCO TOTAL RETURN	FMV	0	0
MET WEST TOTAL RETURN BOND FUND	FMV	389,569	389,569

TY 2014 Land, Etc. Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIXTURES	4,990	883	4,107	

TY 2014 Other Assets Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
REFUNDABLE FEDERAL TAXES	2,974		

TY 2014 Other Decreases Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	1,548,013

TY 2014 Other Expenses Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	3,097	1,032		2,065
INSURANCE	2,567	856		1,711
AWARDS DINNER	9,910	0		9,910
MISCELLANEOUS	1,773	591		1,182
OTHER DEDUCTIONS THRU K-1'S	7,552	7,552		0
INVESTMENT EXPENSES THRU K-1'S	127,403	127,403		0
NON DEDUCTIBLE THROUGH K-1S	1,543	0		0
RENTAL LOSS	12,041	0		0
PARTNERSHIP LOSS	3,088	0		0
INVESTMENT EXPENSES RELATED TO UBI	0	-3,827		0

TY 2014 Other Professional Fees Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	4,422	4,422		0

TY 2014 Taxes Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	4,419	1,473		2,946
STATE & FOREIGN TAXES PAID PER K-1S OF PASS-THROUGH ENTITIES	6,096	0		0
FEDERAL EXCISE TAX	12,009	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2014

Name of the organization THOMAS W BRIGGS FOUNDATION INC	Employer identification number 62-6039986
---	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
62-6039986

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS W BRIGGS RESIDUARY TRUST PO BOX 357 MEMPHIS, TN 38150	\$ 58,347	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THOMAS W BRIGGS FOUNDATION INC	Employer identification number 62-6039986
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	_____ \$	_____

Name of organization THOMAS W BRIGGS FOUNDATION INC	Employer identification number 62-6039986
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	