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Form **990-PF**

# Return of Private Foundation

OMB No 1545-0052

# 2014

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

**Open to Public Inspection**

For calendar year 2014 or tax year beginning 10/01, 2014, and ending 09/30, 2015

POSTMARK DATE  
ENVELOPE  
JUL 05 2016

Name of foundation THE JOHN D. EVANS FOUNDATION

A Employer identification number  
54-1685616

C/O MR. JOHN D. EVANS  
Number and street (or P O box number if mail is not delivered to street address)

B Telephone number (see instructions)  
305-295-7414

P.O. BOX 1802  
City or town, state or province, country, and ZIP or foreign postal code

PROVIDENCE, RI 02901-1802

C If exemption application is pending, check here

G Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

D 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 9,804,689.  
J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	225,995.	224,883.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	593,518.			
b Gross sales price for all assets on line 6a <u>4,424,117</u>				
7 Capital gain net income (from Part IV, line 2)		593,518.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)		-797.		STMT 2
12 Total. Add lines 1 through 11	819,513.	817,604.		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule) STMT 3	3,242.	NONE	NONE	3,242.
b Accounting fees (attach schedule) STMT 4	2,000.	NONE	NONE	2,000.
c Other professional fees (attach schedule) STMT 5	38,923.	38,923.		
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 6	38,058.	5,558.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	68,397.	NONE	NONE	68,397.
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 7	55,671.	4,450.		51,209.
24 Total operating and administrative expenses. Add lines 13 through 23	206,291.	48,931.	NONE	124,848.
25 Contributions, gifts, grants paid	446,109.			446,109.
26 Total expenses and disbursements. Add lines 24 and 25	652,400.	48,931.	NONE	570,957.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	167,113.			
b Net investment income (if negative, enter -0-)		768,673.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	223,493.	133,831.	133,831.
	2	Savings and temporary cash investments	358,301.	221,505.	221,505.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)	STMT 8	8,718,908.	9,043,016.	9,449,353.
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe )				
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)		9,300,702.	9,398,352.	9,804,689.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe )			
	23	<b>Total liabilities</b> (add lines 17 through 22)			NONE
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, <input checked="" type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		9,300,702.	9,398,352.
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see instructions)		9,300,702.	9,398,352.	
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		9,300,702.	9,398,352.	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 9,300,702.
2	Enter amount from Part I, line 27a	2 167,113.
3	Other increases not included in line 2 (itemize) <b>SEE STATEMENT 9</b>	3 141,771.
4	Add lines 1, 2, and 3	4 9,609,586.
5	Decreases not included in line 2 (itemize) <b>SEE STATEMENT 10</b>	5 211,234.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6 9,398,352.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>						
<b>b OTHER GAINS AND LOSSES</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
<b>a</b> 4,442,632.		3,830,599.	612,033.			
<b>b</b> -18,515.			-18,515.			
<b>c</b>						
<b>d</b>						
<b>e</b>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
<b>a</b>			612,033.			
<b>b</b>			-18,515.			
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>2</b> Capital gain net income or (net capital loss) <span style="font-size: 2em;">{</span> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 <span style="font-size: 2em;">}</span>				<b>2</b>	593,518.	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <span style="font-size: 2em;">}</span>				<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	501,762.	10,539,086.	0.047610
2012	467,771.	10,150,154.	0.046085
2011	485,060.	9,336,702.	0.051952
2010	372,526.	9,593,999.	0.038829
2009	361,268.	8,694,243.	0.041553
<b>2</b> Total of line 1, column (d)			0.226029
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.045206
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5		10,349,720.	
<b>5</b> Multiply line 4 by line 3			467,869.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			7,687.
<b>7</b> Add lines 5 and 6			475,556.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			570,957.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-tables for credits/payments (6a-6d) and overpayment (10-11). Total tax due is 7,688.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, expenditures, and reporting. Includes a sub-section for state registration (7a-7b).

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . . 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 X
14 The books are in care of JOHN D. EVANS Telephone no. (305) 295-7414 Located at 2716 BARCELONA DRIVE, FT. LAUDERDALE, FL ZIP+4 33301
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . 15
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 Yes No X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . X Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . 1b X
Organizations relying on a current notice regarding disaster assistance check here . . . . .
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . . 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . . Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . . 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . Yes X No
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) . . . . . 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? 4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN D EVANS 2716 BARCELONA DRIVE, FT LAUDERDALE, FL 33301	PRESIDENT 30	-0-	-0-	-0-
JACK PORTER, TRANS CAPITAL 11130 SUNRISE VALLEY DR., SUITE 206, RESTON, VA 20191	TREASURER 1	-0-	-0-	-0-
EDWARD J. BECKWITH, ESQ. 1050 CONNECTICUT AVENUE, N.W, WASHINGTON, DC 20036	SECRETARY 1	-0-	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000  NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
-----		
-----		
-----		
-----		
-----		
-----		
Total number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SEE STATEMENT 16	
-----	
2	
-----	
3	
-----	
4	
-----	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
-----	
2	
-----	
All other program-related investments. See instructions	
3 NONE	
-----	
Total. Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	9,829,087.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	678,243.
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	10,507,330.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	10,507,330.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	157,610.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	10,349,720.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	517,486.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	517,486.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5 . . . . .	<b>2a</b>	7,687.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	7,687.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	509,799.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	509,799.
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	509,799.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	570,957.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	570,957.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	7,687.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	563,270.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7 . . . . .				509,799.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only . . . . .			491,708.	
b Total for prior years 20 <u>12</u> ,20 <u>  </u> ,20 <u>  </u>		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009 . . . . .	NONE			
b From 2010 . . . . .	NONE			
c From 2011 . . . . .	NONE			
d From 2012 . . . . .	NONE			
e From 2013 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4. ► \$ <u>570,957.</u>				
a Applied to 2013, but not more than line 2a . . . . .			491,708.	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2014 distributable amount . . . . .				79,249.
e Remaining amount distributed out of corpus . . . . .	NONE			
5 Excess distributions carryover applied to 2014 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 . . . . .				430,550.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9.				
a Excess from 2010 . . . . .	NONE			
b Excess from 2011 . . . . .	NONE			
c Excess from 2012 . . . . .	NONE			
d Excess from 2013 . . . . .	NONE			
e Excess from 2014 . . . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

Empty box for ruling date

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Table with 5 columns: (a) 2014, (b) 2013, (c) 2012, (d) 2011, (e) Total. Rows include 2a-2e and 3a-3d.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOHN D. EVANS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a</b> Paid during the year</p> <p>SEE STATEMENT 19</p>				<p>446,109.</p>
<b>Total</b> . . . . . ▶ <b>3a</b>				446,109.
<b>b</b> Approved for future payment				
<b>Total</b> . . . . . ▶ <b>3b</b>				





FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	6.	6.
FOREIGN DIVIDENDS	54,511.	54,511.
NONDIVIDEND DISTRIBUTIONS	1,103.	
DOMESTIC DIVIDENDS	66,425.	66,425.
OTHER INTEREST	31,831.	31,831.
FOREIGN INTEREST	609.	609.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	15,728.	15,728.
NON-TAXABLE FOREIGN INCOME	9.	
MARKET DISCOUNT - OTHER INTEREST	6,123.	6,123.
NONQUALIFIED FOREIGN DIVIDENDS	3,173.	3,173.
NONQUALIFIED DOMESTIC DIVIDENDS	46,477.	46,477.
TOTAL	225,995.	224,883.

FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PARTNERSHIP INCOME		-797.
TOTALS	=====	-797. =====

FORM 990PF, PART I - LEGAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES	3,242.			3,242.
TOTALS	3,242.	NONE	NONE	3,242.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE - BOA	2,000.			2,000.
TOTALS	2,000.	NONE	NONE	2,000.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET, INVESTMENT INCOME
INVESTMENT MGMT FEES - BOA	26,966.	26,966.
INVESTMENT ADVISORY FEES	11,957.	11,957.
TOTALS	38,923.	38,923.

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET. INVESTMENT INCOME
FOREIGN TAXES	997.	997.
EXCISE TAX - PRIOR YEAR	7,000.	
EXCISE TAX ESTIMATES	25,500.	
FOREIGN TAXES ON QUALIFIED FOR	4,410.	4,410.
FOREIGN TAXES ON NONQUALIFIED	151.	151.
TOTALS	38,058.	5,558.

FORM 990PF, PART I - OTHER EXPENSES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OTHER INVESTMENT FEE	37.	37.	
DIVIDEND INVESTMENT FEE	4,413.	4,413.	
COMPUTER EQUIPMENT	1,827.		1,827.
COMPUTER SOFTWARE AND APPS	4,227.		4,227.
DUES AND SUBSCRIPTIONS	2,488.		2,476.
UTILITIES	2,900.		2,900.
OFFICE SUPPLIES	999.		999.
PRO BOOKS	2,221.		2,221.
REPAIRS	1,300.		1,300.
RESEARCH	776.		776.
TELEPHONE EQUIPMENT	1,010.		1,010.
NETJETS SERVICE	32,289.		32,289.
BANK CHARGES	753.		753.
CREDIT CARD FEES	172.		172.
OTHER EXPENSE	133.		133.
REFERENCE BOOKS	126.		126.

TOTALS	55,671.	4,450.	51,209.
--------	---------	--------	---------

THE JOHN D. EVANS FOUNDATION

FORM 990PF, PART II - OTHER INVESTMENTS

COST/  
FMV  
C OR F  
-----

ENDING  
BOOK VALUE  
-----  
ENDING  
FMV  
---

DESCRIPTION  
-----

9,043,016. 9,449,353.

-----

9,043,016. 9,449,353.

-----

C

TOTALS

SEE ATTACHED SCHEDULE

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
-----	-----
ADJUST FOR YEAR END SALES	343.
ACCRUED INTEREST	383.
PARTNERSHIP ADJUSTMENT	18,515.
ADJUST FOR OUTSTANDING CHECKS	122,500.
DEFLATION TRANSACTION ADJUSTMENT	30.
TOTAL	141,771.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
ADJUST FOR PRIOR YEAR CHECKS CLEARED	206,510.
COST ADJUSTMENTS	3,041.
NET ADJUST FOR CREDIT CARD TRANSACTIONS	1,683.
	-----
TOTAL	211,234.
	=====

THE JOHN D. EVANS FOUNDATION  
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Balance Sheet  
09/30/2015



Cusip	Asset	Units	Basis	Market Value
	Cash/Cash Equivalent	221505 080	221,505.08	221,505.08
001084102	AGCO CORP	650 000	33,437 51	30,309.50
00206R102	AT&T INC	570 000	19,907 20	18,570 60
002824100	ABBOTT LABS	444 000	12,610 44	17,857 68
00724F101	ADOBE SYS INC	648 000	37,550.53	53,278 56
008252108	AFFILIATED MANAGERS GROUP	171 000	18,261.19	29,239 29
010392ER5	ALABAMA PWR CO	25000 000	24,961 00	25,304 75
015351109	ALEXION PHARMACEUTICALS INC	233 000	14,388 64	36,438 87
02209S103	ALTRIA GROUP INC	750 000	15,312 80	40,800 00
023135106	AMAZON COM INC	117 000	7,157 31	59,891 13
02503X105	AMERICAN CAP AGY CORP	1335 000	29,165 10	24,964 50
025816109	AMERICAN EXPRESS CO	204 000	16,284 56	15,122 52
037833100	APPLE INC	602 000	22,316.37	66,400 60
037833AR1	APPLE INC	30000 000	31,094 41	30,767 40
039483102	ARCHER DANIELS MIDLAND CO	195.000	9,930 26	8,082 75
046353108	ASTRAZENECA PLC	368 000	8,316 76	11,709 76
05531FAG8	BB&T CORP	25000 000	25,601.76	25,217 25
05534B760	BCE INC	528 000	23,965 63	21,626 88
06406HCE7	BANK NEW YORK INC UNSECD	30000 000	29,988 30	29,933 70
084664BE0	BERKSHIRE HATHAWAY FIN CORP	25000 000	27,093.22	27,543 75
097023105	BOEING CO	93 000	6,748.66	12,178 35
10138MAK1	BOTTLING GROUP LLC	25000 000	28,193.20	27,627 25
12541W209	C H ROBINSON WORLDWIDE INC	407 000	26,166 68	27,586 46
126650100	CVS HEALTH CORP	318.000	13,514.20	30,680 64
13645T100	CANADIAN PAC RY LTD	268 000	32,380.35	38,476 76
14041NEP2	CAPITAL ONE MULTI-ASSET	30000 000	30,089 06	30,121.20
14912L3U3	CATERPILLAR FINL SVCS CORP	25000 000	27,642 09	27,411 25
151020104	CELGENE CORP	542 000	31,743.64	58,628 14
15135B101	CENTENE CORP	594 000	42,154 75	32,212 62
156782104	CERNER CORP	616 000	22,796.23	36,935 36
166764100	CHEVRON CORP	200 000	14,198 42	15,776 00
166764AE0	CHEVRON CORP NEW	30000.000	29,424 00	30,232 80
167250109	CHICAGO BRDG & IRON CO N V	959 000	45,402 28	38,033 94
17275R102	CISCO SYS INC	894.000	19,629.30	23,467 50

## THE JOHN D. EVANS FOUNDATION

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## Balance Sheet

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Bank of America



Cusip	Asset	Units	Basis	Market Value
17275RAC6	CISCO SYS INC	30000 000	29,814 70	30,576 60
191216AV2	COCA COLA CO	25000.000	26,625 12	26,229.50
197199813	COLUMBIA ACORN INTERNATIONAL	10208 248	500,000 00	399,652 91
20030N200	COMCAST CORP	442 000	9,953 63	25,300 08
20825C104	CONOCOPHILLIPS	377 000	16,513 08	18,080 92
219350105	CORNING INC	485 000	8,244.03	8,303 20
22160K105	COSTCO WHSL CORP NEW	296.000	41,960 11	42,792 72
231021106	CUMMINS INC	207 000	25,181 51	22,476 06
235851102	DANAHER CORP DEL	244 000	13,198 28	20,791 24
24422ESS9	DEERE JOHN CAP CORP	25000 000	25,342 88	25,335 50
25243Q205	DIAGEO PLC	157.000	12,522 10	16,923 03
254067101	DILLARDS INC	261 000	26,209 23	22,808 79
25470F302	DISCOVERY COMMUNICATIONS INC	1331 000	38,211.23	32,329 99
263534109	DU PONT E I DE NEMOURS & CO	400 000	13,519 98	19,280 00
26442CAD6	DUKE ENERGY CAROLINAS LLC	30000 000	34,042 39	32,668 50
26875P101	EOG RES INC	174 000	16,782 76	12,667 20
28176E108	EDWARDS LIFESCIENCES CORP	155.000	21,546 78	22,036.35
285512109	ELECTRONIC ARTS INC	512 000	37,027 16	34,688 00
30231G102	EXXON MOBIL CORP	306 000	21,709 27	22,751 10
30303M102	FACEBOOK INC	748 000	34,025 38	67,245 20
3128MBAX5	FEDERAL HOME LN MTG CORP	2389 260	2,342.61	2,564.42
3128MBAZ0	FEDERAL HOME LN MTG CORP	6227.690	6,211 15	6,742.03
3128PHGA3	FEDERAL HOME LN MTG CORP	4030 171	4,124.64	4,345 57
31294GZW7	FEDERAL HOME LN MTG CORP	333 450	340.74	380 98
3130A1NN4	FEDERAL HOME LN BK	15000 000	15,029 30	15,067 05
313379DD8	FEDERAL HOME LN BKS	50000 000	49,707.15	50,336.50
3136G2FK8	FEDERAL NATL MTG ASSN	40000 000	39,950.00	40,155 20
3137EACW7	FEDERAL HOME LN MTG CORP	45000 000	45,624.80	45,642 15
3137EADB2	FEDERAL HOME LN MTG CORP	65000 000	62,605 21	66,944.15
3137EADQ9	FEDERAL HOME LN MTG CORP	50000 000	50,022 35	50,053 50
31386NXD5	FEDERAL NATL MTG ASSN	0 230	0 23	0 23
3138EG6D1	FEDERAL NATL MTG ASSN	20379 320	21,156 28	21,567 64
3138LVWU3	FEDERAL NATL MTG ASSN	32731 450	34,242.71	34,242 01
3138M3QK3	FEDERAL NATL MTG ASSN	23002 440	24,328 68	24,062 16

THE JOHN D. EVANS FOUNDATION  
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Cusip	Asset	Units	Basis	Market Value
3138WCZ71	FEDERAL NATL MTG ASSN	34333 700	35,763 37	35,827 56
31411ELX3	FEDERAL NATL MTG ASSN	2304 635	2,225 42	2,467 34
31414MY59	FEDERAL NATL MTG ASSN	2385 387	2,427 51	2,581 89
31417D5D1	FEDERAL NATL MTG ASSN	17362 150	18,135 31	17,863 92
31620M106	FIDELITY NATL INFORMATION SVCS	247 000	11,606 46	16,568 76
316773100	FIFTH THIRD BANCORP	1670 000	36,865 74	31,579.70
34959E109	FORTINET INC	715 000	30,862 29	30,373 20
354613101	FRANKLIN RES INC	452 000	23,414 15	16,841 52
36202DMD0	GOVERNMENT NATL MTG ASSN II	76 960	79 50	93 86
36212VBR9	GOVERNMENT NATL MTG ASSN	475 719	487 27	556 02
369604103	GENERAL ELEC CO	1031 000	36,032.49	26,001 82
36962G6S8	GENERAL ELEC CAP CORP	30000 000	30,258 73	30,674 10
370334104	GENERAL MLS INC	456 000	16,072 27	25,595 28
372460105	GENUINE PARTS CO	246 000	11,732 06	20,390 94
375558103	GILEAD SCIENCES INC	527 000	29,413 80	51,746 13
38141G104	GOLDMAN SACHS GROUP INC	169 000	19,749 72	29,365 44
38259P508	GOOGLE INC	35 000	12,629 81	22,342 95
38259P706	GOOGLE INC	94 000	44,315 59	57,191 48
404280406	HSBC HLDGS PLC	394 000	17,069 06	14,924 72
437076BG6	HOME DEPOT INC	25000 000	24,672 00	24,989 25
438516106	HONEYWELL INTL INC	176 000	7,432 77	16,665 44
45168D104	IDEXX LABS INC	428 000	35,042 80	31,779.00
452308109	ILLINOIS TOOL WKS INC	194 000	16,227 88	15,968 14
458140100	INTEL CORP	895 000	18,499 79	26,975 30
459200101	INTERNATIONAL BUSINESS MACHS	60.000	6,569.81	8,698 20
464287614	ISHARES RUSSELL 1000 GROWTH ETF	5470 000	491,129 97	508,710.00
46625H100	J P MORGAN CHASE & CO	1175 000	46,049.33	71,639 75
46625HKA7	JPMORGAN CHASE & CO	25000 000	24,833 50	24,792 00
46634SAC9	J P MORGAN CHASE COML MTG SECS	25000 000	26,828 13	26,481.75
46639EAE1	J P MORGAN CHASE COML MTG SECS	25000 000	25,355.47	25,305 00
478160104	JOHNSON & JOHNSON	654.000	36,471 91	61,050 90
478366107	JOHNSON CTLS INC	376 000	14,261 37	15,551 36
4812A0573	JPMORGAN INTL VALUE FUND	19589.967	297,179.80	245,658 19
494368103	KIMBERLY CLARK CORP	186 000	12,724 06	20,281 44

THE JOHN D. EVANS FOUNDATION  
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Cusip	Asset	Units	Basis	Market Value
530307305	LIBERTY BROADBAND-C	599 000	27,258 88	30,650 83
531229102	LIBERTY MEDIA CORP DELAWARE	611 000	20,899.53	21,824 92
531229300	LIBERTY MEDIA CORP DELAWARE	1044.000	34,246 81	35,976 24
532457108	LILLY ELI & CO	217 000	10,431 58	18,160 73
58933Y105	MERCK & CO INC	1009.000	46,089.85	49,834 51
58933YAA3	MERCK & CO INC NEW	30000 000	33,076 48	32,258.70
59156R108	METLIFE INC	886.000	31,546 32	41,774 90
59156RAU2	METLIFE INC	20000 000	22,115 25	20,790 00
594918104	MICROSOFT CORP	685 000	16,143 75	30,318 10
594918BA1	MICROSOFT CORP	30000.000	30,005 32	29,924 40
61166W101	MONSANTO CO	158 000	16,421 91	13,483 72
61174X109	MONSTER BEVERAGE CORP	358.000	23,999 54	48,380.12
631103108	NASDAQ INC	352.000	13,565.13	18,772 16
641069406	NESTLE S A	265 000	13,487 72	19,866 26
64110D104	NETAPP INC	1135 000	40,924 57	33,596 00
65339F101	NEXTERA ENERGY INC	295.000	14,095 98	28,777 25
654106103	NIKE INC	247 000	28,650 72	30,373 59
666807102	NORTHROP GRUMMAN CORP	160.000	24,798 12	26,552 00
67103H107	O REILLY AUTOMOTIVE INC	117 000	28,978.64	29,250 00
674599105	OCCIDENTAL PETE CORP DEL	200.000	17,915 76	13,230 00
68389XAP0	ORACLE CORP	30000 000	28,099 20	29,308 50
693390841	PIMCO HIGH YIELD FD	35798 620	345,562 00	309,658 06
693475105	PNC FINL SVCS GROUP INC	70.000	6,122 80	6,244 00
693476BF9	PNC FDG CORP	30000 000	29,923.91	34,918 50
693506107	PPG INDS INC	317 000	34,346 95	27,797.73
69351J322	PNC SMALL CAP FUND CL I	33105.646	704,000.00	702,501 81
717081103	PFIZER INC	1373 000	27,799 97	43,125 93
718172109	PHILIP MORRIS INTL INC	701 000	27,793 24	55,610 33
741503403	PRICELINE GROUP INC	45 000	23,709 06	55,658.70
742718DV8	PROCTER & GAMBLE CO	30000 000	30,011 50	30,259 50
744320102	PRUDENTIAL FINL INC	129.000	5,343 73	9,831 09
744336504	PRUDENTIAL GLOBAL REAL ESTATE	12685.983	310,000.00	296,725 14
755111507	RAYTHEON CO	353 000	18,599 29	38,568 78
758075402	REDWOOD TR INC	1720.000	34,117.14	23,804.80

## THE JOHN D. EVANS FOUNDATION

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## Balance Sheet

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Bank of America



Cusip	Asset	Units	Basis	Market Value
7591EP100	REGIONS FINL CORP	3407 000	36,447 50	30,697 07
761713106	REYNOLDS AMERN INC	290 000	10,775 93	12,838 30
780259107	ROYAL DUTCH SHELL PLC	320 000	22,737.52	15,193 60
78462F103	SPDR S&P 500 ETF TR	1235 000	247,854 38	236,663 05
79466L302	SALESFORCE COM INC	402.000	27,699 56	27,910 86
806857108	SCHLUMBERGER LTD	186 000	15,089 36	12,828.42
808090757	SCHRODER EMERGING MKT EQUITY	39863 326	525,000.00	435,706 15
808513105	SCHWAB CHARLES CORP NEW	894 000	16,871 66	25,532.64
824348106	SHERWIN WILLIAMS CO	180 000	46,026 86	40,100 40
828807CQ8	SIMON PPTY GROUP L P	30000 000	30,361.15	30,337 20
83088M102	SKYWORKS SOLUTIONS INC	478 000	26,478.78	40,252.38
842400FR9	SOUTHERN CA EDISON CO	25000.000	27,170.04	26,905.25
855244109	STARBUCKS CORP	1263 000	35,386 73	71,788 92
857477103	STATE STR CORP	157 000	9,325 78	10,551 97
871503108	SYMANTEC CORP	2473 000	49,690 66	48,149 31
87612E106	TARGET CORP	237 000	12,575.05	18,642 42
87612EBD7	TARGET CORP	25000 000	25,064 13	26,099 00
88164L100	TESSERA TECHNOLOGIES INC	485 000	11,033 70	15,718 85
882508104	TEXAS INSTRS INC	287 000	12,672.71	14,212 24
883556102	THERMO FISHER SCIENTIFIC CORP	129 000	6,723.49	15,774 12
88579Y101	3M CO	256.000	15,431.25	36,293 12
887317303	TIME WARNER INC	245 000	17,022 51	16,843 75
89114QAS7	TORONTO DOMINION BK UNSECD SR	30000 000	30,323 25	30,160 20
89231TAD2	TOYOTA AUTO RECEIVABLES 2015-C	20000 000	19,997 08	20,080 80
892356106	TRACTOR SUPPLY CO	490 000	22,304 15	41,316 80
89417E109	TRAVELERS COS INC	526 000	27,326 11	52,352.78
8EQO29993	MAN FRM ALTERNATIVE MULTI-	165 204	265,737.10	267,383.21
902973304	US BANCORP DEL	230 000	10,219.48	9,432 30
90384S303	ULTA SALON COSMETICS &	261 000	39,946 50	42,634.35
904784709	UNILEVER N V	655 000	18,939 77	26,331.00
907818108	UNION PAC CORP	80 000	6,761 34	7,072 80
907818DM7	UNION PAC CORP	25000 000	24,771 25	25,019 25
91159HHD5	U S BANCORP	30000.000	30,319 16	30,268 50
911717106	UNITED STS COMMODITY INDEX FUND	1830 000	105,823.96	76,530 60

THE JOHN D. EVANS FOUNDATION  
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Cusip	Asset	Units	Basis	Market Value
912828B66	UNITED STATES TREAS NT	40000 000	40,792 01	42,512 40
912828D56	UNITED STATES TREAS NTS	50000 000	50,388 80	51,497 50
912828F62	UNITED STATES TREAS NT	25000 000	25,254 66	25,275 75
912828FF2	UNITED STATES TREAS NT	15000 000	15,110.37	15,456 45
912828G38	UNITED STATES TREAS NT	20000 000	19,987 50	20,374 00
912828GH7	UNITED STATES TREAS NT	10000 000	9,635.94	10,564 20
912828HH6	UNITED STATES TREAS NT	30000 000	30,008.93	32,242 20
912828HR4	UNITED STATES TREAS NT	45000 000	48,294 07	47,880.00
912828JR2	UNITED STATES TREAS NT	45000 000	45,610.29	48,856 05
912828K74	UNITED STATES TREAS NT	45000 000	44,620 31	44,761.95
912828LY4	UNITED STATES TREAS NT	35000 000	34,099 16	38,015.95
912828PX2	UNITED STATES TREAS NT	20000 000	20,120 27	22,190 40
912828QN3	UNITED STATES TREAS NT	30000 000	32,400 21	32,530 50
912828SF8	UNITED STATES TREAS NTS	5000 000	5,111.40	5,100.45
912828SN1	UNITED STATES TREAS NT	25000 000	25,585 29	25,358 75
912828UZ1	UNITED STATES TREAS NT	25000 000	24,830 07	24,871 75
912828WE6	UNITED STATES TREAS NT	65000 000	65,945 48	69,202 90
912828XB1	UNITED STATES TREAS NT	25000 000	24,962 11	25,150 50
913017109	UNITED TECHNOLOGIES CORP	289 000	20,657.07	25,718 11
913017BM0	UNITED TECHNOLOGIES CORP	25000.000	27,366 79	27,193 50
920253101	VALMONT INDS INC	230 000	32,377 72	21,824 70
92343V104	VERIZON COMMUNICATIONS INC	531 000	25,486.18	23,103 81
92826C839	VISA INC	916 000	22,358 76	63,808.56
92839U206	VISTEON CORP	362 000	30,363 36	36,648 88
92857W308	VODAFONE GROUP PLC NEW	421 000	22,010 93	13,362.54
92930RBB7	WFRBS COML MTG TR 2012-C9	10000.000	10,014 84	10,176 40
931142DH3	WAL-MART STORES INC	25000 000	24,085 75	24,697 50
949746101	WELLS FARGO & CO	1410.000	61,655.03	72,403 50
94974BFG0	WELLS FARGO & CO	30000 000	29,769 60	29,971.50
958102105	WESTERN DIGITAL CORP	376.000	31,346 79	29,869 44
959802109	WESTERN UNION CO	1465 000	24,499 69	26,897 40
97717W851	WISDOMTREE JAPAN HEDGED	1720 000	99,860 79	83,695 20
97717X701	WISDOMTREE EUROPE HEDGED	1490 000	99,847.28	81,428 50
989701107	ZIONS BANCORPORATION	1059 000	32,614 55	29,164 86

THE JOHN D. EVANS FOUNDATION  
54-1685616  
Balance Sheet  
09/30/2015



Cusip	Asset	Units	Basis	Market Value
99Z984082	BACAP MULTI STRAT HEDGE FUND LTD	6 080	6,228 82	3,381 89
G0585R106	ASSURED GUARANTY LTD	1560 000	39,832 13	39,000 00
G1151C101	ACCENTURE PLC	425 000	18,543 49	41,760 50
G27823106	DELPHI AUTOMOTIVE PLC	678 000	44,525 89	51,555 12
G29183103	EATON CORP PLC	134 000	9,012 31	6,874.20
G30401106	ENDO INTERNATIONAL PLC	282 000	20,460 14	19,536 96
G3157S106	ENSCO PLC	1056 000	47,758 55	14,868 48
G3223R108	EVEREST RE GROUP LTD	110 000	16,401 55	19,067.40
G5785G107	MALLINCKRODT PLC	393.000	27,651 65	25,128 42
G5876H105	MARVELL TECHNOLOGY GROUP LTD	2340 000	33,606.01	21,177 00
G5960L103	MEDTRONIC PLC	310 000	23,624 78	20,751 40
G7S00T104	PENTAIR PLC	86.000	5,591 43	4,389 44
G91442106	TYCO INTL PLC	389 000	16,375 03	13,015 94
H0023R105	ACE LTD	308 000	25,414 77	31,847 20
M22465104	CHECK POINT SOFTWARE TECH LTD	203 000	13,748.86	16,103 99
N6596X109	NXP SEMICONDUCTORS NV	444 000	39,219 75	38,659.08
		Totals	9,264,521 25	9,670,857 69

THE JOHN D. EVANS FOUNDATION  
FORM 990PF, PART XV - LINES 2a - 2d  
=====

54-1685616

RECIPIENT NAME:

JOHN D. EVANS

ADDRESS:

2716 BARCELONA DRIVE

FT. LAUDERDALE, FL 33301

FORM, INFORMATION AND MATERIALS:

SEE ATTACHED STATEMENT REGARDING PART XV

STATEMENT 12

RECIPIENT NAME:  
UNIVERSITY OF MICHIGAN  
ADDRESS:  
3003 S. STATE ST., STE 9000  
ANN ARBOR, MI 48109-1382  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
JERRY MAY SCHOLARSHIP FUND  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
EQUALITY FLORIDA  
ADDRESS:  
P O BOX 13184  
ST. PETERSBURG, FL 33733  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
BROWARD & KEY WEST CHALLENGE GRANTS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 35,000.

RECIPIENT NAME:  
UNIVERSITY OF MICHIGAN  
ADDRESS:  
1071 PALMER COMMONS  
ANN ARBOR, MI 48109-2218  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
SPECTRUM CENTER GRANT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
SAG HARBOR COMMUNITY  
FOOD PANTRY  
ADDRESS:  
PO BOX 1241  
SAG HARBOR, NY 11963  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT GENERAL OPERATIONS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
SAG HARBOR VOLUNTEER FIRE  
DEPARTMENT  
ADDRESS:  
P. O. BOX 209  
SAG HARBOR, NY 11963  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT GENERAL OPERATIONS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
SAG HARBOR HISTORICAL  
SOCIETY  
ADDRESS:  
P. O. BOX 1709  
SAG HARBOR, NY 11963  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT GENERAL OPERATIONS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

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RECIPIENT NAME:  
SAPLING FOUNDATION  
ADDRESS:  
250 HUDSON ST., STE 1002  
NEW YORK, NY 10013-1104  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT TED CONFERENCES  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 34,000.

RECIPIENT NAME:  
WALTER KAITZ FOUNDATION  
ADDRESS:  
25 MASSACHUSETTS AVE., NW  
WASHINGTON, DC 20001  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
UNRESTRICTED GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
NATIONAL GAY & LESBIAN  
CHAMBER OF COMMERCE  
ADDRESS:  
729 15TH STREET, NW, 9TH FLOOR  
WASHINGTON, DC 20005  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
EDUCATION & INNOVATION PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
THE SOUTH FLORIDA SYMPHONY  
ADDRESS:  
221 SW 3RD AVE.  
FORT LAUDERDALE, FL 33312  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT GENERAL OPERATIONS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
U.S. DEPARTMENT OF STATE  
ADDRESS:  
2201 C ST. NW  
WASHINGTON, DC 20520  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
GLOBAL EQUALITY FUND  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
UNIVERSITY OF MICHIGAN  
ADDRESS:  
3003 S. STATE ST., STE 9000  
ANN ARBOR, MI 48109-1382  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
GRANT FOR SI EVANS CHAIR GRANT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 50,000.

RECIPIENT NAME:  
ATLAS CORPS (USA)  
ADDRESS:  
1825 K STREET NW, STE 210  
WASHINGTON, DC 20002  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT GENERAL OPERATIONS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 288.

RECIPIENT NAME:  
CLINTON GLOBAL INITIATIVE  
ADDRESS:  
1301 AVE. OF THE AMERICAS, 37TH FL  
NEW YORK, NY 10019  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
UNRESTRICTED GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:  
DIGITAL PRESERVATION NETWORK  
ADDRESS:  
1150 18TH ST NW  
WASHINGTON, DC 20036  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT EDUCATIONAL PROGRAMS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:  
SAG HARBOR VOLUNTEER  
AMBULANCE CORPS  
ADDRESS:  
PO BOX 2725  
SAG HARBOR, NY 11963  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT GENERAL OPERATIONS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
DAYLIGHT COMMUNITY ARTS FDN  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
GRANT FOR JON COHEN'S BOOK ON HIV AIDS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
GW SCHOOL OF MEDICINE & HEALTH  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
GRANT FOR THE GW RODHAM CENTER  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 50,000.

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RECIPIENT NAME:

COMMUNITY FOUNDATION OF  
THE FLORIDA KEYS

ADDRESS:

PO BOX 162  
KEY WEST, FL 33041

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID ..... 25,000.

RECIPIENT NAME:

ACT\*GILL FOUNDATION

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

MEETING GRANT

FOUNDATION STATUS OF RECIPIENT:

501(C)3

AMOUNT OF GRANT PAID ..... 9,321.

TOTAL GRANTS PAID:

446,109.

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GAINS AND LOSSES FROM PASS-THRU ENTITIES  
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NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

PARTNERSHIPS, TRUSTS, S CORPORATIONS

-18,515.00  
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TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

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-18,515.00  
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JOHN D. EVANS FOUNDATION

EIN# 54-1685616

Part VII-B, Line 1b...

The Foundation is provided free use of an airplane by JDE Aviation, a Disqualified Person. Pursuant to PLR 9732031 (May 14, 1997) issued to the Foundation and Treas. Reg. §53.4941(d)-3, this furnishing of "goods, services or facilities" by a disqualified person to the Foundation is not self-dealing because the airplane is furnished without charge. Under the regulations, the airplane is provided without charge even though the Foundation pays for its transportation cost in using the airplane because the Foundation pays an unrelated party for this cost and no portion of such cost is or can be reallocated or credited back to any disqualified person.

**THE JOHN D. EVANS FOUNDATION** - EIN#: 54-1685616: **Part XV - Supplementary Information**

The John D. Evans Foundation is a non-stock charitable corporation organized and existing under the laws of the Commonwealth of Virginia and qualified to transact business in the State of Florida. The Foundation's purposes are exclusively charitable, educational and scientific. To that end, the Foundation confines its activities to making grants and distributions to a variety of organizations recognized by the Internal Revenue Service to be public charities under sections 501 (c) and 509(a)( 1), (2) or (3) of the Internal Revenue Code.

The Foundation supports LGBT initiatives. This FY the Foundation provided a \$50,000 grant to the US Department of State Global Equality Fund (GEF) to support State Dept. initiatives for LGBT equality in many of the 76 countries where it is illegal to be gay. The GEF initiative was announced by Secretary Clinton at her now famous "...Gay Rights are Human Rights..." 2011 speech in Geneva. The Global Equality Fund, launched in December 2011, supports programs that advance the human rights of lesbian, gay, bisexual and transgender (LGBT) persons around the world. The Fund is a collaborative effort led by the U.S. Department of State, bridging government, companies, foundations and NGOs with the objective of empowering LGBT persons to live freely and without discrimination. (<http://state.gov/globalequality>) Additionally, the Foundation has issued \$106,700 to support University LGBT initiatives, ATLAS Corps, Equality Florida and those of the National Gay & Lesbian Chamber of Commerce ([www.NGLC.org](http://www.NGLC.org)) and Outgiving

The Foundation helped facilitate the creation of the Digital Preservation Network, a consortium of 62 US research universities to preserve man's knowledge forever contained within the academic Academy. See [www.dpn.org](http://www.dpn.org). Additionally, the Foundation provides its IT expertise to support the initiatives of Internet2, an academic consortium of 221 research universities which operates one of the most sophisticated fiber optic backbones. See: [www.internet2.edu](http://www.internet2.edu)

The Foundation supports activities related to AIDS prevention, education, and scientific research by the Institute of Human Virology ([www.ihv.org](http://www.ihv.org)) at the University of Maryland for AIDS Vaccine & Therapy research. As a distinguished leader in the field of virology, IHV has a unique and promising HIV/AIDS vaccine candidate designed to neutralize many of the different strains of HIV found around the world from the moment of infection - which IHV believes is a major prerequisite for a successful HIV vaccine. A human trial of IHV's vaccine started in the fall of 2015. Additionally the Foundation supports AIDS Community organizations.

The Foundation provides expertise and support to the University of Michigan with respect to: a) implementation of the University of Michigan President's Blue Ribbon Information Technology Initiative that created recommendation to help bring the University and higher education into the Digital Age; b) a range of other initiatives in the College of LS&A, the School of Information, and the Provost's Office; and c) two academic chairs. (See [www.umich.edu](http://www.umich.edu)). The Foundation also has provided support to the Department of State Diplomatic Reception Rooms (See: <https://diplomaticrooms.state.gov>)

The Foundation supports a number of community organizations in south Florida including Equality Florida, The Florida Keys Community Foundation and The South Florida Symphony Orchestra as well as community organizations on Long Island, New York.

Additionally, the Foundations provides its expertise and support to: The Clinton Global Initiative as well as the Bill, Hillary and Chelsea Clinton Foundation for their AIDS Global Initiatives, and domestic & global LGBT equality and diversity projects and the White House Initiative for Criminal Justice Reform see: <https://www.whitehouse.gov/issues/criminal-justice-reform>

The Foundation supports TED conferences and the creation and distribution of TED Talks by distinguished global leaders in their respective fields. See [www.TED.com](http://www.TED.com)

In addition, the Foundation's Board of Directors continues to monitor its previous grants to various non-profit AIDS research partnerships founded on the principle that leading, proven researchers and biomedical institutions working together can discover and test an AIDS vaccine more rapidly than if they work separately by utilizing advanced technologies and a new, public/private multi-institution research paradigm toward the central goal of expediting AIDS vaccine development and deployment.