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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caleń	dar year 2014 or tax year beginning 09-29	, 20	14, and	ending	09-27	, 20	15
Na	me of for	undation			A Employe	Employer identification number		
ME	RITOR	, INC. TRUST (FKA ARVINMERITOR, INC. TRUST)				52-2089611		
		d street (or P O box number if mail is not delivered to street address)	Roo	m/suite	B Telephor	ne number (see instruct	ions)	
213	S WES	T MAPLE ROAD				248-435-1000		
		n, state or province, country, and ZIP or foreign postal code			C If exemp	tion application is pend		
TR	OY, MI	48084				пол арриоанол по рото		٠- ا
		<u> </u>	of a former publi	c charity	D 1. Foreig	n organizations, check	here	►□
_		☐ Final return ☐ Amended r				•		_
		Address change Name char	nge			n organizations meeting here and attach complete.		` ▶ □
н	Check	type of organization: Section 501(c)(3) exempt p		1	E If private	foundation status was	terminated und	der _
\Box		ection 4947(a)(1) nonexempt charitable trust				607(b)(1)(A), check here		▶ 🗌
=		narket value of all assets at J Accounting method						
•		f year (from Part II, col. (c),				ndation is in a 60-mont ction 507(b)(1)(B), chec		►□
	line 16		on cash basis.)			, , , , , , , , , , , , , , , , , , ,		ш
Р	art I			1	L		(d) Disburser	nents
		amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per		Investment	for charital	ble	
		the amounts in column (a) (see instructions).)	books	1 "	ncome	income	purposes (cash basis	
_	1	Contributions, gifts, grants, etc., received (attach schedule)	316,62	0			 	1
	2	Check ► ☐ If the foundation is not required to attach Sch. B	310,02				-	
	3	Interest on savings and temporary cash investments		 				
	4	Dividends and interest from securities	1	1	11		_	
	5a	Gross rents	•	' 				
	b	Net rental income or (loss)		 	-			
a	6a	Net gain or (loss) from sale of assets not on line 10		+				
Ž	b	Gross sales price for all assets on line 6a						
Revenue	7	Capital gain net income (from Part IV, line 2)		 				
æ	8	Net short-term capital gain		 				
	9	Income modifications		 				
	10a	Gross sales less returns and allowances		1				\dashv
	b	Less: Cost of goods sold		1				
	c	Gross profit or (loss) (attach schedule)		1				
	11	Other income (attach schedule)				CECI	7	
	12	Total. Add lines 1 through 11	316,63	1	11-	0 6 2 7 7 7	781	
	13	Compensation of officers, directors, trustees, etc.	0.10,00	' 	100	AUC 90 20	हि दि	
Expenses	14	Other employee salaries and wages			193	AUG 20 20	ि हिं	
Ĕ	15	Pension plans, employee benefits			1.3			
ğ	16a	Legal fees (attach schedule)				CCCEN	111	
	Ь	Accounting fees (attach schedule)			L			
<u>š</u>	c	Other professional fees (attach schedule)						
rat	17	Interest	•					
St	18	Taxes (attach schedule) (see instructions)	-					
.⊑	19	Depreciation (attach schedule) and depletion	_					
투	20	Occupancy		7				
¥	21	Travel, conferences, and meetings						
ĭ	22	Printing and publications						
g	23	Other expenses (attach schedule)						
Operating and Administrative	24	Total operating and administrative expenses.						
ĭa		Add lines 13 through 23				<u> </u>	<u></u>	
ğ	25	Contributions, gifts, grants paid	559,71	3				
O	26	Total expenses and disbursements. Add lines 24 and 25	559,71	_				
	27	Subtract line 26 from line 12:						i
	а	Excess of revenue over expenses and disbursements	(243,082	2)				
	ь	Net investment income (if negative, enter -0-) .	,		11			
	1	Adjusted net income (if negative, enter -0-)				1		

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

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Pa	rt II	Ralance Sheets Attached schedules and amounts in the description column	schedules and amounts in the description column Beginning of year End of year				
		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash—non-interest-bearing	262,591	19,509	19,509		
	2 '	Savings and temporary cash investments					
	3	Accounts receivable ►					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶					
		Less: allowance for doubtful accounts ▶					
Assets	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
As	10a	Investments—U.S. and state government obligations (attach schedule)					
	Ь	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶					
	` `	Less. accumulated depreciation (attach schedule) ▶					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment: basis ▶					
	'-	Less. accumulated depreciation (attach schedule) ▶					
	15	Other assets (describe >					
	16	Total assets (to be completed by all filers—see the	<u> </u>				
	.	instructions. Also, see page 1, item I)	262,591	10 500	40.500		
	17	Accounts payable and accrued expenses	202,391	19,509	19,509		
	18	Grants payable					
es	19	Deferred revenue					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	-				
abi	21	Mortgages and other notes payable (attach schedule)					
Ξ	22						
	23	Other liabilities (describe ►) Total liabilities (add lines 17 through 22)					
	25						
e)		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
ĕ	24	Unrestricted					
Balances	25						
æ	26 26	Temporarily restricted					
þ	20	Permanently restricted					
ᆵ		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
<u> </u>	07	Capital stock, trust principal, or current funds					
S	27 28	Paid-in or capital surplus, or land, bldg., and equipment fund	262,591	19,509	1		
Şe					ì		
Ąŝ	29	Retained earnings, accumulated income, endowment, or other funds					
Net Assets or Fun	30 31	Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see			1		
ž	31	instructions)					
D۵	rt III	Analysis of Changes in Net Assets or Fund Balances	262,591	19,509			
		In net assets or fund balances at beginning of year—Part II, colu	mn (a) line 30 (must	agree with			
•		of year figure reported on prior year's return)		- 1 I	AAA ====		
^				<u> </u>	262,591		
2		er amount from Part I, line 27a		 †	(243,082)		
3		er increases not included in line 2 (itemize)		3			
4		lines 1, 2, and 3			19,509		
5 6		reases not included in line 2 (itemize) ► il net assets or fund balances at end of year (line 4 minus line 5)—	Part II. column (b) line	5			
_ <u></u>	TOTA	in her assers of fund balances at end of year (line 4 fillings line 5)—	raitii, colulliii (b), iiii	∋ 30 _ 6	19,509		

Part	V Capital Gains and	Losses for Tax on Investm	ent Income				
	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) (b) How acquired P—Purchase D—Donation					equired y, yr)	(d) Date sold (mo , day, yr)
<u>1a</u>	,						
b			<u> </u>				
<u>C</u> _							
<u>d</u>						_	
е	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis		n or (loss) (f) minus (g)	
		(or anomalie)	pido onpo			(0) p.20	
a			<u> </u>		· · · · · ·		
<u>b</u>							
d							
	Complete only for assets show	ving gain in column (h) and owned	by the foundation	on 12/31/69	(1)	Gains (Co	I (h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i) (j), if any	col (t less than -0-) or from col (h))
a							
<u>b</u>							
<u>C</u>				_			
d							
<u>е</u>		(If gain	also enter in Pa	ort Lline 7		-	
2	Capital gain net income or	(net capital loss) { If (loss)	, enter -0- ın Pa	rt I, line 7	2		······································
3	If gain, also enter in Part I	or (loss) as defined in sections , line 8, column (c) (see instruc	ctions). If (loss)), enter -0- in)			
		<u> </u>			3		
Part		er Section 4940(e) for Redu					
	tion 4940(d)(2) applies, leave	ate foundations subject to the this part blank.				··· - · /	
	s," the foundation does not	section 4942 tax on the distribution and the distribution 4940(e). Example 1940(e). Example 1940(e).	o not complete	this part.			∐ Yes ☑ No
1	Enter the appropriate amo	unt in each column for each ye	ar, see the instr	uctions before ma	king any	entries.	
Cal	(a) Base period years endar year (or tax year beginning in)	(b) Adjusted qualifying distribution	s Net value o	(c) of noncharitable-use as	sets		(d) tribution ratio divided by col. (c))
	2013	981,6	49.00	255,63	37.05		3.8400
	2012	348,7	20.00	261,04	13.76		1 3359
	2011		01.00	253,93			1.3256
	2010		29.00	247,15	1-		1.1702
	2009		60.00	247,80	06.00		1.2040
2	Total of line 1, column (d)						8.8757
3		or the 5-year base period—dıv atıon has been ın existence ıf le					1.7751
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5					. 4		158,908
5	5 Multiply line 4 by line 3						282,078
6	6 Enter 1% of net investment income (1% of Part I, line 27b)						.11
7	Add lines 5 and 6				. 7		282,078.11
8		ns from Part XII, line 4			. 8		559,712
	If line 8 is equal to or grea	ter than line 7, check the box i			hat part u	sıng a	1% tax rate. See the
	Part VI instructions.						
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Part \		<u>instr</u>	<u>uctio</u>	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.			
_	Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1	00
•	here ► ✓ and enter 1% of Part I, line 27b			
C	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		1	00
4	Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		<u> </u>	00
6	Credits/Payments: 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 2 00			
a	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 2 00 Exempt foreign organizations—tax withheld at source 6b			j
b	Tax paid with application for extension of time to file (Form 8868) . 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d		2	00
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			"
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10		1	00
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 1 00 Refunded ▶ 11			
Part '	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		✓
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		/
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		1
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		1
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		1
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		1
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	1	 _
7 8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	-	- ' -	
	Michigan			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General]
-	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	1	ļJ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	T-	<u> </u>	
	4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		✓
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10	/	<u> </u>
		~~		(2014)

Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		1
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		1
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
14	Website address ► The books are in care of ► PAUL BIALY Telephone no. ► 248	3-435-1		
17	•••••••	3084-7		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		109	▶ □
13	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		•	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	* 5000.24	38/ 2
	"Yes," enter the name of the foreign country ▶		7	365 (20 %)
Dow		* ***		GR. T. S.
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	2533	Yes	No
1.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly):	2 P. 2	162	26/20 L
ıa	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . Yes No			3
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			12.0
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			3
	termination of government service, if terminating within 90 days.)		- 1	Wir.
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	13.0		37 X 1
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	10.00		4
_	were not corrected before the first day of the tax year beginning in 2014?	1c	- A-10	₹ 7957
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and			1
	6e, Part XIII) for tax year(s) beginning before 2014?		es and	
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	7	100	Terms
	all years listed, answer "No" and attach statement—see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		
·	► 20 , 20			1
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			1
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or	17.5	200	12 47 I
-	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the	1 3	754	1.5
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of	100		.6
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2014.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	AL		- ,-
		4b		

_		_
۲ag	е	U

Part	:VII-B	Statements Regarding Activities	for W	hich Form	4720	May Be R	equire	ed (contir	nued)		_	
5a	During 1	he year did the foundation pay or incur a	ny amo	ount to:								
	(1) Carı	y on propaganda, or otherwise attempt to	o influe	nce legislatio	on (sect	ion 4945(e)))? .	Yes	✓ No			
		ence the outcome of any specific public		on (see secti	on 495	5); or to ca	arry on,]		i
	dire	ctly or indirectly, any voter registration dr	ve?					☐ Yes	✓ No			1
	(3) Prov	vide a grant to an individual for travel, stu	dy, or d	other similar p	ourpose	es?		☐ Yes	✓ No		:	1
		vide a grant to an organization other than						_			- 1	
		ion 4945(d)(4)(A)? (see instructions)						Yes	√ No		İ	1
		vide for any purpose other than religious,										1
	purposes, or for the prevention of cruelty to children or animals?											
b		nswer is "Yes" to 5a(1)–(5), did any of the										
		ions section 53.4945 or in a current notice								5b		
	Organizations relying on a current notice regarding disaster assistance check here							 - 				
С	-	nswer is "Yes" to question 5a(4), does t	-									
		e it maintained expenditure responsibility							□No			
		attach the statement required by Regula									İ	
6a		foundation, during the year, receive any					emiums	:				
		rsonal benefit contract?		-				Yes	√ No			
b	Did the	foundation, during the year, pay premiun							_	6b		√
-		to 6b, file Form 8870.	.0, 00	o, oe	J., J.,	ш ролоона.	20		• •			<u> </u>
7a		me during the tax year, was the foundation	a party f	to a prohibited	tax sh	elter transac	ction?	Yes	✓ No			
		" did the foundation receive any proceeds						_	_	7b		
	t VIII	Information About Officers, Direc									ees.	
		and Contractors	•	•			,	• •				
Ĩ	List all	officers, directors, trustees, foundation	n mana	gers and th	eir con	npensation	ı (see iı	nstruction	ns).			
			(b) Title	e, and average	(c) Co	mpensation	(d) (Contributions	s to	e) Expe	nse acc	count
		(a) Name and address		rs per week ed to position		not paid, iter -0-)		oyee benefit erred compe	Pialis (other a		
SEE A	TTACHE	O STATEMENT		•								
				•								
							ļ					
										-		
		-										
2	Compe	ensation of five highest-paid employed	s (oth	er than thos	se incl	uded on li	ne 1—:	see instr	uctions	. If no	one, e	enter
	"NONE											
				(b) Title, and a	average			(d) Contribu				
	(a) Name a	nd address of each employee paid more than \$50,00	10	hours per v devoted to p	veek	(c) Comper	nsation	employee plans and o		e) Experother a		
				devoted to p	OSILIOIT			compens	sation			
NONE												
												
Total	number	of other employees paid over \$50,000 .							▶			
		-							Fo	orm 99 0)-PF	(2014)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pa and Contractors (continued)	
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter	"NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	•
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the numorganizations and other beneficiaries served, conferences convened, research papers produced, etc.	nber of Expenses
1 DONATE AND APPLY ITS FUNDS EXCLUSIVELY FOR CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERACY, AND EDUCATIONAL PURPOSES.	<u> </u>
2	
3	
4	
*	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
·	
Total. Add lines 1 through 3	
Totals ridd into t though o	Form 990-PF (2014)

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei	gn found	ations,
	seę instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	161,328
b	Average of monthly cash balances	1b	
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	161,328
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	161,328
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see		
	instructions)	4	2,420
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	158,908
6	Minimum investment return. Enter 5% of line 5	6	7,945
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating f and certain foreign organizations check here ► ☐ and do not complete this part.)	oundatio	าร
1	Minimum investment return from Part X, line 6	1	7,945
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)	1	
С	Add lines 2a and 2b	2c	1
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,944
4	Recoveries of amounts treated as qualifying distributions	4	7,500
5	Add lines 3 and 4	5	15,444
6	Deduction from distributable amount (see instructions)	6	•
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	15,444
Part	XII Qualifying Distributions (see instructions)		<u> </u>
_	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
1	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1-1-	
a	Program-related investments—total from Part IX-B	1a 1b	<u>559,713</u>
ь 2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	10	
2	purposes	2	
•			
3	Amounts set aside for specific charitable projects that satisfy the:	20	
a	Suitability test (prior IRS approval required)	3a 3b	
b	Cash distribution test (attach the required schedule)	4	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	+	<u>559,71</u> 3
5	Enter 1% of Part I, line 27b (see instructions)	5	
	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
6			559,713
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g wnether	tne foundation
	qualities for the section 4340(e) reduction of tax in those years.		- 000-PE (0014)

Part	VIII Undistributed Income (see instruction	ons)			
1	Distributable amount for 2014 from Part XI,	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
_					15,444
2	Undistributed income, if any, as of the end of 2014:				
a	Enter amount for 2013 only				
b	Total for prior years. 20,20,20				
3	Excess distributions carryover, if any, to 2014:				
а	From 2009	1			
b	From 2010	1		1	
C	From 2011	1		1	
d	From 2012	1			
e	From 2013				
f	Total of lines 3a through e				
4	Qualifying distributions for 2014 from Part XII,				
	line 4: ► \$ 559,712				
а	Applied to 2013, but not more than line 2a .				
b	Applied to undistributed income of prior years				
	(Election required—see instructions)				
C	Treated as distributions out of corpus (Election				
	required—see instructions)				
d	Applied to 2014 distributable amount				
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2014				
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:	:			
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b		-		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions				
e	Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions				
f	Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				15,444
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2009 not				
•	applied on line 5 or line 7 (see instructions).	1]	
9	Excess distributions carryover to 2015.	-			
9	Subtract lines 7 and 8 from line 6a				
40	Analysis of line 9:				
10		1			
a	Excess from 2010	-			
b	Excess from 2011	1			
C	Excess from 2012	-]	
d	Excess from 2013	1			
e	Excess from 2014	1	l	1	

	5 TT (25TT)							- age IO
Part :	XIV Private Operating Founda	tions (see instru	ctions and Part	VII-A, question 9	3)			
1a	If the foundation has received a ruling				•			
	foundation, and the ruling is effective fo	r 2014, enter the da	ate of the ruling .					
b	Check box to indicate whether the four	ndation is a private	operating foundat	ion described in s	ection 🔲	4942(j)(3) or 🔲	4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years	-		4.	
	income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2	011	(e)	Total
	investment return from Part X for each year listed							
h	050(() 0						-	
	Qualifying distributions from Part XII,		<u> </u>	<u> </u>	<u> </u>			
C	line 4 for each year listed		•					
	•		<u></u> .		 			
a	Amounts included in line 2c not used directly							
	for active conduct of exempt activities							
е	Qualifying distributions made directly							
	for active conduct of exempt activities.					,		
	Subtract line 2d from line 2c			<u>.</u>				
3	Complete 3a, b, or c for the							
	alternative test relied upon:							
а	"Assets" alternative test-enter:							
	(1) Value of all assets		•					
	(2) Value of assets qualifying under				T			
	section 4942(j)(3)(B)(i) .							
b	"Endowment" alternative test-enter 2/3							
	of minimum investment return shown in Part X, line 6 for each year listed							
_	"Support" alternative test—enter:						_	
С					ļ			
	(1) Total support other than gross							
	investment income (interest, dividends, rents, payments on							
	securities loans (section							
	512(a)(5)), or royalties)				<u> </u>			
	(2) Support from general public				1			
	and 5 or more exempt organizations as provided in							
	section 4942(j)(3)(B)(iii) .							
	(3) Largest amount of support from				1			
	an exempt organization							
	(4) Gross investment income							
Part	XV Supplementary Information	on (Complete th	is part only if the	he foundation h	nad \$5,00	0 or m	ore in a	ssets at
	any time during the year-	-see instruction	าร.)					
1	Information Regarding Foundation		· •					
а	List any managers of the foundation	-	uted more than 2%	6 of the total cont	ributions r	eceived	by the fo	oundation
	before the close of any tax year (but o						-,	
NONE	,,,,,,,,,,	,,		, . , . , . , . , . ,		(-/(-/-/		
NONE b	List any managers of the foundation	who own 10% o	r more of the stor	ck of a corporation	n (or an e	qually la	rae port	ion of the
	ownership of a partnership or other e					quality la	ige port	ion or the
	ownership of a partitioning of other o	inary, or willow the	Touridation rido d	1070 or grouter in	0.000.			
NONE	Information Departure Contribution	- O O:# 1	- Cabalanahin a	to December				
2	Information Regarding Contribution		•	· -				
	Check here ► ✓ If the foundation	•			-			•
	unsolicited requests for funds. If the		girts, grants, etc.	(see instructions)	to individu	ials or or	ganizati	ons unaer
	other conditions, complete items 2a,			 				
а	The name, address, and telephone no	umber or e-mail ac	daress of the perso	on to whom applic	ations sho	ould be a	ddresse	eq.
	A SOHM, VP, MARKETING & COMMUNIC							
b	The form in which applications should	d be submitted an	d information and	materials they sho	ould includ	e:		
NAME	OF CHARITABLE ORGANIZATION, CHA	RITABLE PURPOSI	E, AND AMOUNT RE	EQUESTED				
	Any submission deadlines:							
	EST MUST BE SUBMITTED BEFORE AU	SUST OF THE PRIO	R FISCAL YEAR					
d	Any restrictions or limitations on av	wards, such as b	y geographical ai	reas, charitable fi	elds, kınd	s of inst	titutions.	or other
	factors.						-,	

3_	Grants and Contributions Paid During t	ne tear or Approv	ed for Fut	ure rayment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient	CONTIDUCT	
а	Paid during the year				
SEE A	ATTACHED STATEMENT				559,71
		İ			
			1		
			!		
	Total				3a 559,713
b	Approved for future payment				333,713
			<u>L</u>	<u></u>	
	Total				3b

Ente	r gro	ss amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded by section	on 512, 513, or 514	(e)
	Des		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exemple function income (See instructions.)
1	a a	gram service revenue:			-		
	b			···	+		
	c		-				
	d						
	e				 		
	f			-			
	g	Fees and contracts from government agencies			 	· · · · · ·	·
2	_	mbership dues and assessments			 		
3		rest on savings and temporary cash investments	-		14	11	
4		dends and interest from securities			14		
5		rental income or (loss) from real estate:					
		Debt-financed property		-	-		
		Not debt-financed property		1			
6		rental income or (loss) from personal property		-			
7		er investment income					
8		or (loss) from sales of assets other than inventory					· · · · · · · · · · · · · · · · · · ·
9		income or (loss) from special events				· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · ·
10		ass profit or (loss) from sales of inventory	-		†		
11		AV #61/001/01			1		
• •	b				1		
	c				1		
	d						
	e						
	-	1-1-1 4 11 - 1 (1) (1) 1(2)					
12	Cit		1				
		ototal. Add columns (b), (d), and (e)				11	
13	Tot	al. Add line 12, columns (b), (d), and (e)				13	11
13 See	Tot wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation	ıs.)				11
13 See Pa	Tot wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation /I-B Relationship of Activities to the A	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation /I-B Relationship of Activities to the A	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation /I-B Relationship of Activities to the A	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	
13 See Par Lin	Tot wor t X e No	al. Add line 12, columns (b), (d), and (e)	s.) ccomplishm	ent of Exemp	ot Purposes	13	mportantly to the

Part	XVII	Information	n Regarding Trans	fers To and Transa	ctions and R	elationshi	ps With N	onchari	table	· ·	-
		Exempt Or	ganizations								
1 a	in`sec organ	ction 501(c) of the izations?	e Code (other than se	gage in any of the folloction 501(c)(3) organization	zations) or in se	ection 527, re				res	No
		ash	•					1	a(1)		$\overline{\ }$
		ther assets .						-	a(2)		<u> </u>
b		transactions:									Ė
_			a noncharitable exem	ot organization				1	b(1)		7
				le exempt organizatio				-	b(2)		<u> </u>
				assets				⊢	b(3)		<u>√</u>
		-							b(4)		1
	• •	oans or loan gua	_						b(5)		
		_		or fundraising solicit					b(6)		<u>✓</u>
С			· ·	s, other assets, or paid					1c		√
				complete the follow					the fa	air ma	arket
_				es given by the report							
	value	ın any transactio	on or sharing arranger	ment, show in column	(d) the value of	the goods,	other asset	s, or serv	ices r	eceiv	ed.
(a) Line	e no (b) Amount involved	(c) Name of nonchar	ritable exempt organization	(d) Descri	ption of transfer	rs, transactions	s, and shanr	g arrar	ngeme	nts
		-									
								,			
											
	-										
								-			
						.					
											
		· · · · · · · · · · · · · · · · · · ·									
2a b	desc	ribed in section 5		ated with, or related her than section 501(c					Yes	☑ N	No
		(a) Name of organ	nization	(b) Type of organ	zation		(c) Description	of relations	hip		
									-		
				<u> </u>							
										_	
	مرااس	ar manaltish of arrive !	declare that I have exemped	this return, including accompa	anving schedules and	statements and	to the best of n	ny knowlede	and be	alief it	e tara
Sign Here	corre	edi, and complete. Deci	aration of preparer (other than	taxpayer) is based on all infor	mation of which prep	arer has any know	wledge.	May the IRS with the pre (see instructi	discus:	s this r	eturn
	Sigr	ature of officer or tru		Date Preparer's signature	11116	Date		☐ , PT	N		_
Paid		Print/Type preparer	i a name	rreparer s signature		Date	Check self-en	lf Find	14		
Prep		Firm's name		<u> </u>		1	Firm's EIN ▶				
Use	Only	THIN STIGHTS					Phone no	 			
		Firm's address 🕨				1	FIIONE NO		200		

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

MERITOR, INC. TRUST (FKA ARVINMERITOR, INC. TRUST)

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Employer identification number

52-2089611

Organiz	ation type (check on	e):	
Filers of	•	Section:	
Form 99	0 or 990-EZ	501(c)() (enter number) organization
		4947(a)(1) non	exempt charitable trust not treated as a private foundation
		☐ 527 political o	rganization
Form 99	0-PF	√ 501(c)(3) exem	pt private foundation
		4947(a)(1) non	exempt charitable trust treated as a private foundation
		☐ 501(c)(3) taxab	ple private foundation
	 		
	nly a section 501(c)(7)	•	neral Rule or a Special Rule. zation can check boxes for both the General Rule and a Special Rule. See
General	Rule		
7	_	r property) from any	0-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 one contributor. Complete Parts I and II. See instructions for determining a
Special	Rules		
	regulations under se 13, 16a, or 16b, and	ctions 509(a)(1) and that received from	n 501(c)(3) filing Form 990 or 990-EZ that met the 331/3 % support test of the d 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line any one contributor, during the year, total contributions of the greater of (1) orm 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
	contributor, during th	ne year, total contril	501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one outions of more than \$1,000 exclusively for religious, charitable, scientific, the prevention of cruelty to children or animals. Complete Parts I, II, and III
	contributor, during the contributions totaled during the year for a General Rule applie	ne year, contributio I more than \$1,000 n <i>exclusively</i> religio s to this organizatio	n 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one ns exclusively for religious, charitable, etc., purposes, but no such. If this box is checked, enter here the total contributions that were received us, charitable, etc., purpose. Do not complete any of the parts unless the on because it received nonexclusively religious, charitable, etc., contributions

Name of organization	Employer identification number
MERITOR, INC. TRUST (FKA ARVINMERITOR, INC. TRUST)	52-2089611

Part I ,	Contributors (see instructions). Use duplicate copies of	Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MERITOR, INC. 2135 WEST MAPLE ROAD TROY, MI 48084	\$ 316,620	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Name of organization Employer identification number MERITOR, INC. TRUST (FKA ARVINMERITOR, INC. TRUST) 52-2089611

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (a) No. (c) FMV (or estimate) from Description of noncash property given Date received Part I (see instructions) (c) FMV (or estimate) (a) No. (d) (b) from Description of noncash property given **Date received** (see instructions) Part I (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I (a) No. (c) (d) (b) FMV (or estimate) from Date received Description of noncash property given Part I (see instructions) (c) FMV (or estimate) (a) No. (b) (d) from Description of noncash property given Date received Part I (see instructions) (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given **Date received** (see instructions) Part I

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

MERITOR,	INC TRUST (FKA ARVINMERITOR, INC. T	RUST)			52-2089611
Part III	Exclusively religious, charitable,	etc., contributions to	organizatio	ns described in	section 501(c)(7), (8), or
•	(10) that total more than \$1,000 fo				
	the following line entry. For organiz				
	contributions of \$1,000 or less for	• '		se. See mstructi	ons.) > \$
(a) No.	Use duplicate copies of Part III if a	doitional space is need	jea.		
from	(b) Purpose of gift	(c) Use	of gift	(d) Des	cription of how gift is held
Part I					
ŀ					
					·•
ŀ		(e) Transf	er of gift		_
	Transferee's name, address,	and ZIP + 4	Re	lationship of tran	nsferor to transferee
				••••	
				•••••	
(a) No.					
from	(b) Purpose of gift	(c) Use	of gift	(d) Des	scription of how gift is held
Part I					
					·
					•••••••••••••••••••••••••••••••••••••••
Ī		(e) Transf	er of gift		
		_	_		
	Transferee's name, address,	and ZIP + 4	Re	elationship of trai	nsferor to transferee
			••••		
(a) No.		<u> </u>			
from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Des	scription of how gift is held
		<u> </u>			
		(e) Trans	er of gift		
	Townstown II women address.	and 71D + 4	D.	lationabin of tra	nafarar ta transferas
	Transferee's name, address,	anu ZIF + 4	ne ne	nationship of trai	nsferor to transferee
				·	
(a) No. from	(b) Purpose of gift	(c) Use	of gift	(d) Des	scription of how gift is held
Part I	(b) Furpose of gift	(c) Ose		(u) Des	
}					
		/a\ T	for of -if-		
		(e) Trans	ier oτ giπ		
	Transferee's name, address,	and 7iP + 4	Da	elationship of tra	nsferor to transferee
	indistrict 3 Hallie, address,	WINDER TT ,	ne		

STATEMENT ATTACHED TO AND MADE PART OF

RETURN OF PRIVATE FOUNDATION FORM 990-PF

MERITOR, INC. TRUST

FEIN: 52-2089611

FOR THE TAX YEAR ENDED SEPTEMBER 27, 2015

Part I, Line 1 - Contributions, gifts, grants, etc. received

Date	Donor	,	Amount
8/7/2015	Meritor, Inc.	\$	116,026
9/4/2015	Meritor, Inc.		114,125
9/22/2015	Meritor, Inc.		47,910
Various	Meritor, Inc.		38,560
		\$	316,620

STATEMENT ATTACHED TO AND MADE PART OF

RETURN OF PRIVATE FOUNDATION FORM 990-PF

MERITOR, INC. TRUST

FEIN: 52-2089611

FOR THE TAX YEAR ENDED SEPTEMBER 27, 2015

Part VII-A, Line 10 - Schedule of substantial contributors during the tax year

Meritor, Inc. FEIN: 38-3354643 2135 W. Maple Road Troy, MI 48084-7186

STATEMENT ATTACHED TO AND MADE PART OF

RETURN OF PRIVATE FOUNDATION FORM 990-PF

MERITOR, INC. TRUST FEIN: 52-2089611

FOR THE TAX YEAR ENDED SEPTEMBER 27, 2015

Part VIII, Line 1 - List all officers, directors, trustees, foundation managers and their compensation

	ישיבי שומ מבנות (מ)	(c) Compensation	(a) Contributions to	l .
	hours per week	(if not paid,	employee benefit plans	(e) Expense account,
(a) Name and address	devoted to position	enter -0-)	and deferred compensation	other allowances
Ivor J. "Ike" Evans	Executive Chairman/CEO/President	U	C	Ü
2135 W. Maple Road, Troy, MI 48084 - 5r	- 5min	þ	þ	-
Jeffrey Craig Pre	President, Chief Operating Officer	U	Ū	<u>-</u>
2135 W. Maple Road, Troy, MI 48084 - 5r	- 5min	•	À	
Kevin Nowlan Sr.	Sr. VP and CFO	Û	C	Ċ
2135 W. Maple Road, Troy, MI 48084	- 5min	-0-	þ	
Sandra Quick	Sr. VP/Secretary/ General Counsel	Û	c	
2135 W. Maple Road, Troy, MI 48084 - 5r	- 5min	-0	-0-	- -
Craig Frohock VP/	VP/Aftermarket	Û	C	c
2135 W. Maple Road, Troy, MI 48084	- 5min	-p-	þ	þ
Krista Sohm	VP Marketing & Communications	Ċ	C	c
2135 W. Maple Road, Troy, MI 48084	- 5 min	₽	ò	÷
Comerica Bank Tru	Trustee	c	C	c
201 West Fort Street, Detroit, MI 48226 - 5 i	- 5 min	-0-	-0-	-

STATEMENT ATTACHED TO AND MADE PART OF RETURN OF PRIVATE FOUNDATION FORM 990-PF

P= P-card T= Trust account

MERITOR, INC. TRUST FEIN: 52-2089611

FOR THE TAX YEAR ENDED SEPTEMBER 27, 2015

Part XV, Line 3a - Grants and Contributions Paid During the Year or Approved for Future Payment

Reci	ini	ie	n

Month	Recipient Name and address (home or business)			Amount	Tatal
Month			P	# F 000 00	Total
February	First Robotics	т	-	\$ 5,000.00	
April/September	Skills USA	T T		5,000.00	
April	Wyakin Warriors			20,000.00	
August	Remembrance Rescue Project	T		10,000.00	
September	NHRA B.R A.K E.S.	T		15,000.00	
August	USA Cares	T		15,000.00	
September	Michigan Armed Forces Hospitality Center	Ţ		10,000.00	
	Trucker Buddy	Ţ		10,000 00	
∕lay	Forgotten Harvest	Ţ		6,000.00	
Иay	Focus: HOPE	Т		50,000.00	
	Inforum Center for Leadership		Р	10,000.00	
	Freedom Center Gala	Т		5,000 00	
September	Leukemia and Lymphoma Society	T		7,500.00	
Aprıl	National Kidney Foundation of Michigan (Walk)	Т		25,000 00	
August	March of Dimes Golf Classic	Т		5,000.00	
	UNCF Walk for Education		Р	5,000 00	
August	Michigan State University	Т		10,000.00	
August	Wayne State University	Т		21,000.00	
August	Central Michigan University	Т		5,000.00	
August	Central Michigan University	Т		5,000.00	
August	North Carolina State University	Т		3,000.00	
September	Ohio State University	T		6,400.00	
August	Purdue University	Т		7,500.00	
August	Kettering University	Ť		6,000.00	
August	Brigham Young University	Ť		10,000.00	
September	University of Michigan	Ť		18,000.00	
August	University of Cincinnati Foundation	Ť		8,000.00	
August	Kentucky State	Ť		6,000.00	
July	Michigan Technological University	Ť		8,000.00	
April	Newark High School	Ť		500.00	
April	Newark High School	Ť		500.00	
April	Heath High School	Ť		500.00	
April	Heath High School	Ť		1,000.00	
April	Licking Valley Local School District	Ť		500.00	
•	Newark Catholic High School	, T		500.00	
April	C-Tech High School	, T			
Aprıl June	Carol Strawn Center	, T		500.00	
		Ť		1,000.00	
July	The Woodlands	Ť		1,000 00	
September	Licking County Coalition of Care	Ť		1,000.00	
September	St Vincent dePaul Housing Facilities			1,000.00	
April	United Way	T		2,500.00	
Aprıl	Newark High School	T		1,000.00	
April	Newark Catholic High School Capital Foundation	T		1,000.00	
Aprıl	Licking County School District	Ţ		1,000.00	
July	Food Pantry of Licking County	Ţ		1,500.00	
March	Kingswood School	Ţ		2,000.00	
June	Tennessee Technology Center	<u>T</u>		3,000.00	
lune	Youth Emergency Services YES)	<u>T</u>		2,000.00	
luly	Ministerial Association Temporary Shelter (MATS)	Ţ		2,000.00	
luly	BAWAC	Т		2,000.00	
September	Eastern Kentucky University	Т		424 00	
September	Eastern Kentucky University	Т		481.00	
September	Eastern Kentucky University	Т		500.00	
September	Eastern Kentucky University	Т		260.00	
ebruary	University of Kentucky	T		2,000 00	
May	Bluegrass Community Action Partnership	Т		1,000.00	
	Wounded Warrier Project	Т		•	

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FOR THE TAX YEAR ENDED SEPTEMBER 27, 2015

Part XV, Line 3a - Grants and Contributions Paid During the Year or Approved for Future Payment

Re	ci	ni	۵	ní

Month	Name and address (home or business)		Amount	Total
June	Simon House	T	1,250.00	
July	Franklin County Career and Technical Center	T	1,000 00	
March	Military Fnends Foundation - VBRG	T	250.00	
September	Special Olympics of Kentucky	Т	2,000.00	
September	God's Bible School & College	Т	500 00	
April	Habitat for Humanity of Hendricks County	Т	3,000.00	
April	Purdue University	Т	1,000.00	
September	Rochester Institute of Technology	Т	1,000.00	
March	Central Haywood High School	Т	1,000.00	
Aprıl	Asheville Buncombe Technical College Foundation	Т	1,000.00	
April	Blue Ridge Community College	Ť	1,000.00	
Aprıl	Isothermal Community College	Ť	1,000.00	
April	University of North Carolina at Asheville	Ť	3,000.00	
May	Education Foundation of Henderson County Public Schools	Ť	1,000.00	
May	Buncombe County School Foundation	Ť	1,000.00	
May	Asheville City Schools Foundation	Ť	1,000.00	
August	Hendersonville Symphony Orchestra	Ť	1,000.00	
August	Boys & Girls Club of Hendersonville	Ť	·	
_	Park Ridge Hospital	Ť	1,000.00	
May	· · · · · · · · · · · · · · · · · · ·	÷	1,000.00	
June	Mission Healthcare Foundation		1,000.00	
June	Pardee Hospital Foundation	Ţ	1,000.00	
June	Noah's House	T T	1,000 00	
June	Path Shelter	T -	1,000.00	
July	Yokefellow Service Center	Ţ	1,000.00	
July	Big Brothers Big Sisters	Ţ	1,000.00	
July	Manna Food Bank	Ţ	1,000.00	
July	Asheville Buncombe Youth Soccer Association	<u>T</u>	1,000.00	
July	The Free Clinics (Henderson County)	Т	1,000.00	
July	YMCA of Western North Carolina	Т	2,000 00	
July	On Track Financial	Т	1,000.00	
August	Youth Empowerment	Т	1,000 00	
May	S. Carolina Business Center for Excellence in Education	Т	2,500.00	
May	York Technical College	T	11,000.00	
May	United Way of York County	Т	5,000.00	
May	Culture & Heritage Museum of York County	Т	1,000.00	
June	American Cancer Society	Т	5,000.00	
June	Covington Street School	Т	1,600.00	
June	Richmond Community College Foundation Inc	Т	3,000.00	
June	Scotland County Literacy Council	Т	1,000 00	
June	Scotland High School	Т	3,000.00	
June	St. Andrews Presbyterian College	Т	1,000.00	
June	United Way of Scotland County	Т	4,000.00	
September	Fisher House	т	8,000.00	
August	BAWAC	Т	5,000.00	
September	Junior Achievement	Т	1,000.00	
June	University of North Carolina at Pembroke	Ť	3,000.00	
June	United Way of Rutherford County	Ť	10,109.28	
September	American Cancer Society Relay for Life	Ť	2,578.00	
September	American Cancer Society Relay for Life	Ť	1,394.00	
September	Toys for Tots	Ť	1,818 00	
September	United Way of Hamblen County	Ť	16,000.00	
October	Riley's Childrens Foundation	' P	•	
December	Promise Village for Children	P	,	
	Leukemia Lymphoma Society	P		
January			,	
January	Leukemia Lymphoma Society	P		
January	Detroit Economic Club	P		
January	MMSDC Scholarship Gala	Р	800.00	

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FOR THE TAX YEAR ENDED SEPTEMBER 27, 2015

Part XV, Line 3a - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient

Month	Name and address (home or business)			Amount	Total
April	A Beautiful Me	T		1,313.50	
\pril	Gaddes Foundation	Т		1,154.50	
April	National Kidney Foundation	Т		1,239.00	
May	Lake Orion Education Foundation	Т		1,040.50	
Aprıl	Scleroderma	Т		1,252 50	
May	Arbor Day Foundation	Т		1,140.00	
June	Relay for Life - American Cancer Society	Т		1,110 00	
June	Shiloh Girls	Т		1,383.00	
August	Fallen and Wounded Soldiers Fund	Т		1,435.50	
August	Covenant House Michigan	Т		1,105.00	
September	Stefan's Hope	Т		958.00	
September	Leukemia Lymphoma Society	Т		1,273.00	
September	Habitat for Humanity - Oakland	Т		1,413.50	
August	Habitat for Humanity - Oakland	Т		985 00	
September	United Negro College Fund	Т		1,108 00	
September	Leader Dogs for the Blind	Т		3,643.00	
September	Leukemia Lymphoma Society	Т		1,284.00	
September	AGMA Foundation	Т		1,000.00	
	Trucker Buddy International		Р	5,000.00	
	D Mike Pennington Award for Outstanding Mentoring (University of Memphis)		Р	2,500.00	
September	AUSA	Т		5,000.00	
September	Treasure Coast Unitarian Universalist Congregation	Т		5,000.00	
September	Cotton Belt Elementary	Т		1,500.00	
September	Truckers Against Trafficking	Т		10,000 00	
July	Northwestern University School of Management		Ρ	5,000.00	
May	Michigan Armed Forces Hospitality Center	Т		2,000.00	
June	American Cancer Society	Т		1,000.00	
August	Western Carolina University	Τ		2,000.00	
September	Wayne Wise Wellness Foundation Inc	Т		5,000 00	
September	Karmanos Cancer Institute	Т		10,000.00	
September	STEM Foundation	Т		5,000 00	
September	Newport & District Group Training	Т		1,500.00	
September	Universidad del Norte	Т		1,500 00	
September	Escola Pottecnica University of	T		1,500.00	
September	L & N STEM Academy of Knoxville	T		1,500.00	

Total FY15 Contribution Payments	<u>\$ 567,212.28</u>
Redeposited checks	(7,500 00)
Rounding	0 72

\$ 559,713.00