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Form **990-EZ**

Department of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

OMB No 1545-1150

2014

Open to Public Inspection

Α	For th	ie 2014 calei		9/30/20			
	Check if	f applicable	Employer identification number				
	Address change Name change		The Optimist Club of Lincoln, Inc				
			Number and street (or PO box, if mail is not delivered to street address) Room/suite	47-6031608			
	Initial re	turn	PO Box 80157	phone nu	mber		
	Final return/terminated		City or town State ZIP code				
	Amende	ed return	Lincoln NE 68501-0157	(402	2) 540-3893		
Ħ		tion pending		oup Exer	mption		
	7 Application ponding		- -	Number ▶			
				<u></u>			
G		nting Method	Check ► if the organization is				
1	Websit	te: ► <u>N/A</u>	required to attach Schedule B m 990, 990-EZ, or 990-PF)				
J	Tax-exer	npt status (che	eck only one) —501(c)(3))-62, or 990-PF) 		
K	Form of	f organization	X Corporation Trust Association Other		·		
L	Add line	es 5b, 6c, and	d 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets				
			pelow) are \$500,000 or more, file Form 990 instead of Form 990-EZ	▶ \$	33,034		
Р	art I		ie, Expenses, and Changes in Net Assets or Fund Balances (see the instructi	ons fo			
_	1		ns, gifts, grants, and similar amounts received	1			
	2		ervice revenue including government fees and contracts	2			
∌,	3	•	ip dues and assessments	3	1,792		
<u> </u>	4	Investment	·	4	1,792		
₹) ¥3	5a		ount from sale of assets other than inventory				
∌	b	Less cost					
	C		5c	0			
	6	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) Saming and fundraising events					
2	a						
Revenue		\$15,000)	1				
35	ь	-	. 6a	1			
雾&	_	from fundra					
₹ œ	l	sum of suc					
33 10	ြင		th gross income and contributions exceeds \$15,000) the expenses from gaming and fundraising events 6c	. 1			
	d						
		line 6c)	e or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract	6d	0		
	7a	,	s of inventory, less returns and allowances . 7a 31,228				
	ь			.			
	c	Gross prof	it or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	17,646		
	8	Other reve	of goods sold 13,582 it or (loss) from sales of inventory (Subtract line 7b from line 7a), inue (describe in Schedule O)	8			
	_9	Total reve	nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	19,452		
	10	Grants and	d similar amounts paid (list in Schedule O) and to or for members ther compensation, and employee benefits	10			
	11	Benefits pa	and to or for members	11			
8	12			12			
Expenses	13	Profession	al fees and other payments to independent contractors UGDEN [] .	13			
8	14		y, rent, utilities, and maintenance .	14	6,352		
ŵ	15		ublications, postage, and shipping .	15			
	16	-	enses (describe in Schedule O)	16	18,786		
_	17		enses. Add lines 10 through 16	17	25,138		
28	18		(deficit) for the year (Subtract line 17 from line 9)	18	-5,686		
Net Assets	19		or fund balances at beginning of year (from line 27, column (A)) (must agree with				
As			ar figure reported on prior year's return)	19	59,507		
<u>e</u>	20		nges in net assets or fund balances (explain in Schedule O)	20			
			or fund balances at end of year Combine lines 18 through 20	21	52,443		
Fo	r Paper	work Reduc	tion Act Notice, see the separate instructions.		Form 990-EZ (2014)		

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Form 990-EZ (2014)

			(A)	Beginning of year		(B) End of year
22	Cash, savings, and investments		<u> </u>	53,837	22	46,783
23	Land and buildings				23	
24	Other assets (describe in Schedule O) .			5,670	24	5,660
25	Total assets	•		59,507	$\overline{}$	52,443
26	Total liabilities (describe in Schedule O)				26	
27	Net assets or fund balances (line 27 of column (l			59,507	27	52,443
Рa	rt III Statement of Program Service Accomplis Check if the organization used Schedule O	•	•			Expenses
Wha	it is the organization's primary exempt purpose?	To foster youth activities in	the community			uired for section c)(3) and 501(c)(4)
	cribe the organization's program service accomplish	ments for each of its three	largest program service	ces,	orga	nizations, optional
	neasured by expenses. In a clear and concise manne		ovided, the number of	f	for o	thers)
	ons benefited, and other relevant information for each					,
28	Sponsored Various Youth Related Activities in the C	ommunity	·			
	(Grants \$) If this amoun	t includes foreign grants, o	heck here	▶ 🗀	20-	
29	·	—			28a	
25						1
	(Grants \$) If this amoun	t includes foreign grants, o	heck here .	▶ □	29a	
30	<u></u>					
		••				
	· · · · · · · · · · · · · · · · · · ·	t includes foreign grants, o	heck here	<u> </u>	30a	
31	Other program services (describe in Schedule O)					
		t includes foreign grants, o	heck here	<u> </u>	31a	
	Total program service expenses. (add lines 28a th			<u> </u>	32	1 0
Рa	rt IV List of Officers, Directors, Trustees, and R			ited – see the inst	ruction	ns for Part IV)
	Check if the organization used Schedule O t	o respond to any question		•		· <u> </u>
		(b) Average	(c) Reportable compensation	(d) Health benefi	la	
			Willipelisation			(e) Estimated amount of
	(a) Name and title	hours per week devoted to position	(Forms W-2/1099-MISC)	contributions to employee benefit plant	ans,	(e) Estimated amount of other compensation
Sho			1	contributions to	ans,	• -
	ron Brooks	devoted to position	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Pres	ron Brooks sident		(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Pres Jere	ron Brooks sident emy Williams	devoted to position Hr/WK 10 00	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Pres Jeres Pres	ron Brooks sident emy Williams sident-Elect	devoted to position	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Pres Jeres Pres Add	ron Brooks sident emy Williams sident-Elect ie Morrissey	Hr/WK 10 00	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Pres Jeres Pres Add Vice	ron Brooks sident emy Williams sident-Elect ie Morrissey e President	devoted to position Hr/WK 10 00	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Pres Jeres Pres Add Vice Lou	ron Brooks sident emy Williams sident-Elect ie Morrissey	Hr/WK 10 00	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Pres Jeres Pres Add Vices Lou Tres	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger	Hr/WK 10 00 Hr/WK 5 00	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Pres Jeres Pres Add Vices Lou Trea Den	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer	Hr/WK 10 00 Hr/WK 5 00	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	, .
Pres Jeres Pres Add Vices Lou Trea Den	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	, .
Pres Jeres Add Vice Lou Trea Den Dires Phy	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Pres Jeres Add Vice Lou Tres Den Dire Phy Tor	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector llis Spahn ector	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	, .
Pres Pres Pres Add Vice Lou Trea Den Dire Phy Dire Tom	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector Illis Spahn ector in Morissey	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
President Presid	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector Illis Spahn ector in Morissey ector in Morissey ector in Gregory	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
President Presid	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector Illis Spahn ector in Morissey ector ny Gregory ector	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	, .
President Presid	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector illis Spahn ector in Morissey ector in Gregory ector in Morissey ector in Gregory ector in Morissey ector in Gregory	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
President Presid	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector illis Spahn ector in Morissey ector ny Gregory ector ig Andersen ector	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	, .
Press Jere Jere Add Vice Lou Trea Den Dire Phy Dire Katl Dire Dou Dire Bob	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector Illis Spahn ector in Morissey ector ny Gregory ector ig Andersen ector ig Bolejack	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Press Jeres Jeres Add Vices Lou Trea Den Dires Phy Dires Katl Dires Dou Dires Bob	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector Illis Spahn ector in Morissey ector ny Gregory ector ing Andersen ector is Bolejack ector	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Press Press Add Vices Lou Tress Den Dires Phy Dires Katl Dires Bob Dires And	ron Brooks sident emy Williams sident-Elect ile Morrissey e President Litzinger asurer inis Gregory ector Illis Spahn ector in Morissey ector iny Gregory ector ing Andersen ector is Bolejack ector irea Spivey	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Press Press Add Vices Lou Tress Den Dires Phy Dires Katl Dires Bob Dires And	ron Brooks sident emy Williams sident-Elect ie Morrissey e President Litzinger asurer inis Gregory ector Illis Spahn ector in Morissey ector ny Gregory ector ing Andersen ector is Bolejack ector	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -
Press Press Add Vices Lou Treas Den Dires Phy Dires Katl Dires Dou Dires Bob And	ron Brooks sident emy Williams sident-Elect ile Morrissey e President Litzinger asurer inis Gregory ector Illis Spahn ector in Morissey ector iny Gregory ector ing Andersen ector is Bolejack ector irea Spivey	Hr/WK	(Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employee benefit plant	ans,	• -

Part V

Page 3

instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V. Yes No 33 'Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a 33 detailed description of each activity in Schedule O Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed 34 copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the 34 change on Schedule O (see instructions) . . 35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? 35a Х **b** If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O. 35b c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III 35c Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets 36 during the year? If "Yes," complete applicable parts of Schedule N 36 37 a Enter amount of political expenditures, direct or indirect, as described in the instructions. 37b X **b** Did the organization file Form 1120-POL for this year? 38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were 38a X any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? **b** If "Yes," complete Schedule L, Part II and enter the total amount involved Section 501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 9 39a **b** Gross receipts, included on line 9, for public use of club facilities 40 a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under , section 4912 ► ______ , section 4955 ► section 4911 ► **b** Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 40b Х c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter 40e X transaction? If "Yes," complete Form 8886-T List the states with which a copy of this return is filed 42 a The organization's books are in care of ► Lou Litzinger Telephone no ▶ (402) 742-4228 68510 Located at ► 8220 S Cherrywood Drive City Lincoln ST NE **b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over Yes No a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 42b Х If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) c At any time during the calendar year, did the organization maintain an office outside the US?. 42c If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year No Yes 44 a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ 44a Х **b** Did the organization operate one or more hospital facilities during the year? if "Yes," Form 990 must be 44b Х completed instead of Form 990-EZ 44c c Did the organization receive any payments for indoor tanning services during the year? Х d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an 44d explanation in Schedule O 45 a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 45a 45 b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of 45b Form 990-EZ (see instructions) Form 990-EZ (2014)

Other Information (Note the Schedule A and personal benefit contract statement requirements in the

POINT 9	U-EZ (2(14)	i ne Optimist Club of Linc	oin, inc.			<u>47-60316</u>	80	Page 4
							Yes	No
46	Did thè o	rganization engage, directly or indirectly	y, in political campaign acti	ivities on behalf of or i	n opposition			
	to candid	candidates for public office? If "Yes," complete Schedule C, Part I						X
Part	VI Se All	ection 501(c)(3) organizations on section 501(c)(3) organizations m	ly			46 s for line	s	
		and 51. neck if the organization used Scheo	dule O to respond to ar	ny question in this P	Part VI			ГП
							Yes	
47		rganization engage in lobbying activities Yes," complete Schedule C, Part II.			•	47	res	No
40	•	· · · · · · · · · · · · · · · · · · ·				47		├
48		anization a school as described in sect				48		
		rganization make any transfers to an ex				. 49a		X
b		was the related organization a section 5	-			. 49b		X
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, tr							
	employee	es) who each received more than \$100,	000 of compensation from	the organization If th	ere is none, enter "No	ne "		
	(a)	Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estima		
Name	None							
Title			Hr/WK .00	<u> </u>				
Name								
Title		~ 	Hr/WK .00					
Name			Hr/WK .00					
Name								
Title			Hr/WK .00		<u> </u>			
Name			00					
Title	Total	-h	Hr/WK .00	<u> </u>		i		
_ f		nber of other employees paid over \$100		 				
51		complete this table for the organization's five highest compensated independent contractors who each received more than						
	\$100,000	of compensation from the organization	n If there is none, enter "I	None."				
		(a) Name and business address of each independent	ent contractor	(b) Type of servi	ice (c	:) Compensa	ition	
Name	None	Str						
City		ST	ZIP					
Name		Str						
City		ST	ZIP					
Name		Str						
City		ST	ZIP					
Name		Str						
City		ST	ZIP					
Name		Str						
City		ST	ZIP	<u> </u>				
d	Total nur	nber of other independent contractors e	each receiving over \$100,0	00				
52 Did the organization complete Schedule A? Note. All section 501(c)(3) organizations must attach a								
	complete	ed Schedule A				<u>▶ </u>	s X	<u> No</u>
_		perjury, I declare that I have examined this return, in property Declaration of preparer (other than officer)				elief, it is		
		dre Os Mito						
Sign	İ	Signature of officer			Date	7 .		
Here		Louella M. Litzinger Sec/Tregs 02/01						
		Type or print name and title	A			4		
		Print/Type preparer's name	Preparet estimature	Bengland	e T	PTIN		
Paid	l	Tamra S Bengtson	Summer &	The second	LINE CHECK	If	16654	
Prep	parer		ac PC	<u> </u>				
-	Only	Firm's name		· · · · · · · · · · · · · · · · · · ·	Firm's EIN ▶ 47	-0031808	,	
	Firm's address FO BOX 62000, Liricolff, NE 66521				<u> </u>			
may t	May the IRS discuss this return with the preparer shown above? See instructions							
Form 990-EZ (2014)								

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Department of the Treasury Internal Revenue Service Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization	Employer Idendication maniber
The Optimist Club of Lincoln, Inc	47-6031608
Form 990-EZ, Part I, Line 16, Other Expenses Professional Fees: 428	
Form 990-EZ, Part I, Line 16, Other Expenses: District and International Meetings 1,070	
Form 990-EZ, Part I, Line 16, Other Expenses District and International Dues 2,327	
Form 990-EZ, Part I, Line 16, Other Expenses Member Meals 824	
Form 990-EZ, Part I, Line 16, Other Expenses Youth Projects 10,199	
Form 990-EZ, Part I, Line 16, Other Expenses Miscellaneous 1,456	·····
Form 990-EZ, Part I, Line 16, Other Expenses Dues & Licenses 2,482	
Form 990-EZ, Part I, Line 20, Net Assets Unrealized Loss on investments: -1,378	
Form 990-EZ, Part II, Line 24, Other Assets: Equipment Beginning of year 500, End of year	
500	
Form 990-EZ, Part II, Line 24, Other Assets Ice Cream Bunker Beginning of year: 660, End of	
year 650	
Form 990-EZ, Part II, Line 24, Other Assets Refrigerator Beginning of year 1,005, End of	
year 1,005	
Form 990-EZ, Part II, Line 24, Other Assets Freezer Beginning of year 1,005, End of year.	
1,005	
Form 990-EZ, Part II, Line 24, Other Assets Ice Machine Beginning of year 2,500, End of	
year 2,500	
	-

Name of the organization	Employer identification number
	47-6031608
•	
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