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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

| Forc | alen | dar year 2014 or tax year beginning OCT | 1, 2014 | , and ending | SEP 30, 2015 | |
|---|----------|---|--------------------------|---------------------------------------|---|--|
| Nan | ne of | foundation | | | A Employer identification | number |
| | | | | | | |
| \mathbf{E} | la: | <u>ine and Rankin Peck Fam</u> | ily Foundation | on | 38-3354189 | |
| | | d street (or P O box number if mail is not delivered to street | | B Telephone number | | |
| 2 | 00 | Maple Park Boulevard | 201 | 586/773-33 | 23 | |
| | | wn, state or province, country, and ZIP or foreign p | ostal code | | C If exemption application is p | |
| | | Clair Shores, MI 48081 | | | о похотрын арриолия р | onemig, amount many |
| | | all that apply: Initial return | Initial return of a fo | rmer public charity | D 1. Foreign organizations | s, check here |
| | | Final return | Amended return | , | | |
| | | Address change | Name change | | Foreign organizations me check here and attach co | eting the 85% test, |
| H C | heck | | empt private foundation | | | |
| | | ction 4947(a)(1) nonexempt charitable trust | | tion | E If private foundation star under section 507(b)(1) | |
| I Fa | | rket value of all assets at end of year J Accounting | | | F If the foundation is in a | • • |
| | | · — | her (specify) | | under section 507(b)(1) | |
| \ \bar{\pi} | | 1,529,458. (Part I, colum | mn (d) must be on cash b | pasis.) | under 30000011 301 (b)(1) | (D), check field |
| | rt I | Analysis of Revenue and Expenses | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements |
| | | (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | expenses per books | income | income | for charitable purposes (cash basis only) |
| | 1 | Contributions, gifts, grants, etc., received | | | N/A | (Subit Eddie Offly) |
| | | Check X If the foundation is not required to attach Sch B | | | 14/ 21 | |
| | 3 | Interest on savings and temporary cash investments | 5. | 5. | | Statement 2 |
| | 4 | Dividends and interest from securities | 40,497. | 40,497. | | Statement 3 |
| | 7 50 | Gross rents | 40,451. | ±0,±3/• | | Deacement 5 |
| | | Net rental income or (loss) | | wa. | **** | · |
| | _ | ` | 10,686. | | | Statement 1 |
| ue | b | Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 45,279. | 10,000. | | | bcacement 1 |
| Revenue | _ | assets on line 6a 45, 475 Capital gain net income (from Part IV, line 2) | | 45,241. | | |
| Be | 8 | Net short-term capital gain | ·· | 43,241. | | |
| | 9 | Income modifications | | | 0.50 | |
| | 40 | Gross sales less returns | | | A CIVIL | |
| | _ | and allowances | | | REGION | 180 |
| | | Less Cost of goods sold | | · · · · · · · · · · · · · · · · · · · | T 1 7 20 | 16/8/ |
| | | Gross profit or (loss) | | | el FEB 1 7 70 | 10 101 |
| | 11 | Other income | 51,188. | 85,743. | | 135 |
| | 12 | Total. Add lines 1 through 11 | 0. | 05,743. | - AREN | |
| | 13 | Compensation of officers, directors, trustees, etc | 0. | <u> </u> | 1 OGULIO | 0. |
| | 14 | Other employee salaries and wages | | | | |
| S | | Pension plans, employee benefits | 3,767. | 0. | | _ |
| use. | IDA | Legal fees Stmt 4 | 3,707. | | | 0. |
| Expense | , D | Accounting fees Other professional fees Stmt 5 | 8,610. | 8,610. | | 0. |
| نن ده | 17 | Interest | 0,010. | 0,010. | | |
| CHANNOS Operating and Administrative | 1/ | Taxes Stmt 6 | 104. | 0. | | 0. |
| stra | 10 | Depreciation and depletion | 104. | 0. | | |
| Ë | 19 | • | | | | |
| /d | 20 | Occupancy Travel, conferences, and meetings | | | | |
| ଅଧ | 21 | | | | | |
| E | 22 | Printing and publications Other expanses | 170. | 1 5 0 | | |
| | 23 | Other expenses Stmt 7 | 1/0. | 150. | | 0. |
| | 24 | Total operating and administrative expenses. Add lines 13 through 23 | 12 651 | 8,760. | | _ |
| ∏ o | O.E. | | 12,651. | 0,/00. | | 77 692 |
| Ü | | Contributions, gifts, grants paid | 77,682. | | | 77,682. |
| 57 | 26 | Total expenses and disbursements | 00 222 | 0 760 | | 77 (00 |
| | 07 | Add lines 24 and 25 | 90,333. | 8,760. | | 77,682. |
| <i>7</i> ⊗ | | Subtract line 26 from line 12: | -20 145 | | | |
| 75 | | Excess of revenue over expenses and disbursements | <39,145. | | | |
| 3 | | Net investment income (if negative, enter -0-) | | 76,983. | NT / 3 | |
| 4295 | <u> </u> | Adjusted net income (if negative, enter -0-) | | | N/A | |

| _ | | 0-PF (2014) Elaine and Rankin Peck | Family Foundat Beginning of year | ion 38-3 End of | 3354189 vear | Page 2 |
|------------------|------|--|----------------------------------|--------------------|-------------------|-----------|
| P | art | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market | √alue |
| | 1 | Cash - non-interest-bearing | 13,661. | 9,108. | | 108. |
| | | Savings and temporary cash investments | | | | |
| | | Accounts receivable ► | | | | |
| | | Less; allowance for doubtful accounts | 1 | | | |
| | 4 | Pledges receivable ► | | | | |
| | | Less; allowance for doubtful accounts | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | - | |
| | ` | disqualified persons | | | | |
| | 7 | Other notes and loans receivable | | | | |
| | ' | Less: allowance for doubtful accounts | 1 | | | |
| s | R | Inventories for sale or use | · | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | | |
| As | _ | Investments - U.S. and state government obligations | | | | |
| | | Investments - corporate stock Stmt 8 | 933,465. | 898,873. | 1,520, | 350. |
| | 1 | Investments - corporate bonds | 30072001 | | | , , , , , |
| | | · | | | | |
| | ' ' | Less accumulated depreciation | 1 | | | |
| | 12 | Investments - mortgage loans | | | | |
| | 13 | Investments - other | | | | |
| | 1 | Land, buildings, and equipment: basis | | | | |
| | '' | Less accumulated depreciation | 1 | | | |
| | 15 | Other assets (describe > | | | | |
| | l l | Total assets (to be completed by all filers - see the | | | | |
| | 10 | instructions. Also, see page 1, item I) | 947,126. | 907,981. | 1,529 | 458. |
| _ | 17 | Accounts payable and accrued expenses | 32,72201 | 30,73020 | | |
| | 18 | Grants payable | | | | |
| " | 19 | Deferred revenue | | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| ΪĢ | 21 | Mortgages and other notes payable | | | | |
| Ë | 1 | Other liabilities (describe | | | | |
| | | Chiof Haddingoo (Goods Ibo | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | | |
| | | Foundations that follow SFAS 117, check here | | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | | |
| Ses | 24 | Unrestricted | | | | |
| auc | 25 | Temporarily restricted | | | | |
| Bal | 26 | Permanently restricted | | | | |
| or Fund Balances | -• | Foundations that do not follow SFAS 117, check here | | | | |
| Ī | | and complete lines 27 through 31. | | | | |
| | 27 | Capital stock, trust principal, or current funds | 1,004,216. | 1,004,216. | | |
| Net Assets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | | |
| As | 29 | Retained earnings, accumulated income, endowment, or other funds | <57,090.> | <96,235. | > | |
| é | 30 | Total net assets or fund balances | 947,126. | 907,981. | | |
| _ | | | | | | |
| | 31 | Total liabilities and net assets/fund balances | 947,126. | 907,981. | | |
| P | art | | | | _ | |
| <u>_</u> | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line | e 30 | | | |
| | | st agree with end-of-year figure reported on prior year's return) | | 1 | 947 | ,126. |
| 2 | • | r amount from Part I, line 27a | | 2 | | ,145. |
| 3 | | r increases not included in line 2 (itemize) | | 3 | | 0. |
| 4 | | lines 1, 2, and 3 | | . 4 | 907 | ,981. |
| | | reases not included in line 2 (itemize) | | 5 | | 0. |
| | | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c | olumn (b), line 30 | 6 | 907 | ,981. |
| | | | | | Form 990-F | PF (2014) |

| | n 990-PF (2014) Elaine and Rankin Peck Family Foundation 38-335 art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - sec | 4189 instru | | age 4 |
|----|---|-----------------|-----|-------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1% | | 7 | 70. |
| | of Part I, line 27b | | | |
| C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | 0. |
| 3 | Add lines 1 and 2 | | 7 | 70. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 7 | <u>70.</u> |
| 6 | Credits/Payments: | | | |
| a | 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 1,068. | | | |
| b | Exempt foreign organizations - tax withheld at source | | | |
| C | : Tax paid with application for extension of time to file (Form 8868) | | | |
| d | Backup withholding erroneously withheld 6d | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | 1,0 | <u>68.</u> |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | 2 | <u>98.</u> |
| | Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 298 . Refunded ▶ 11 | | | 0. |
| Pa | art VII-A Statements Regarding Activities | -, - | | |
| 1a | a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in | | Yes | |
| | any political campaign? | 1 <u>a</u> | | <u>_X</u> _ |
| b | b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? | 1b | | <u>X</u> |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or | | | |
| | distributed by the foundation in connection with the activities. | | | |
| | c Did the foundation file Form 1120-POL for this year? | 1c | | <u> </u> |
| d | d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | |
| | (1) On the foundation. ► \$ (2) On foundation managers. ► \$ | ļ | | |
| е | e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | | | |
| | managers. ► \$0. | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2_ | | <u>X</u> |
| | If "Yes," attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or | | | ٠,, |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | X |
| | a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | <u> </u> |
| | b If "Yes," has it filed a tax return on Form 990-T for this year? N/A | 4b | | - |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | _5 | ļ | <u>X</u> |
| _ | If "Yes," attach the statement required by General Instruction T. | | | |
| Ь | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | İ | | |
| | By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law | | | |
| | | 6 | х | |
| 7 | remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | 7 | X | |
| ′ | big the foundation have at least \$65,000 in assets at any time during the year: It is, complete Fart II, con. (c), and Fart XV | ' | 21 | |
| Q. | a Enter the states to which the foundation reports or with which it is registered (see instructions) | | | |
| 06 | MI | - | | |
| | b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | - | | |
| ٠ | of each state as required by General Instruction G? If "No," attach explanation | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar | | | |
| • | year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV | 9 | | x |
| 10 | Did any persons become substantial contributors during the tax year? If "yes," attach a schedule listing their names and addresses | 10 | | X |

Form **990-PF** (2014)

| 1 | | | | |
|-----|---|---------------|---------|----------|
| | 990-PF (2014) Elaine and Rankin Peck Family Foundation 38-3354 art VII-A Statements Regarding Activities (continued) | <u> 189</u> | ! | Page 5 |
| _ | | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | x |
| 10 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | - | | |
| 12 | If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Х | |
| . • | Website address ► N/A | | | |
| 14 | The books are in care of ► Robert B Joslyn Telephone no. ► (586) 7 | <u>73-</u> | 332 | 3 |
| | Located at ▶ 200 Maple Park Blvd-Ste 201, St Clair Shores, MI ZIP+4 ▶ 48 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | | |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, | | Yes | No |
| | securities, or other financial account in a foreign country? | 16 | | <u>X</u> |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the | | | |
| _ | foreign country | <u> </u> | | |
| 78 | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | Γ | Yes | No |
| _ | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | <u> </u> | 162 | 140 |
| 18 | During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days.) | | | |
| t | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | X |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2014? | 1c | | <u>X</u> |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | - | | |
| | defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| 1 | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | į | | |
| | before 2014? Yes X No | | | |
| | If "Yes,' list the years >,,,,,, | | | |
| ı | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | 0. | | |
| | statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | 2b | | |
| | | | | |
| 3 | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| J | during the year? | | | |
| ı | of "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| , | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A | 3b | <u></u> | |
| 4 | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | Х |
| | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |

had not been removed from jeopardy before the first day of the tax year beginning in 2014?

| | 990-PF(2014) Elaine and Rankin Peck F | | | <u>38-3354:</u> | <u> 189</u> | Page 6 |
|----------|--|---|-----------------------------|---|---------------|--|
| | rt VII-B Statements Regarding Activities for Which F | orm 4720 May Be F | Required (continu | ued) | | |
| 5a | During the year did the foundation pay or incur any amount to: | | | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section | 1 4945(e))? | Ye | s 🗶 No | } | |
| | (2) Influence the outcome of any specific public election (see section 4955); o | ectly, | | | | |
| | any voter registration drive? | | s 💹 No | | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes | Ye | s 🗶 No 📙 | | | |
| | (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | | | İ | [] |
| | 4945(d)(4)(A)? (see instructions) | | C Ye | s 🗓 No | | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or f | for | | | |
| | the prevention of cruelty to children or animals? | | Ye | s 🗓 No | | |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | der the exceptions described i | in Regulations | | | |
| | section 53.4945 or in a current notice regarding disaster assistance (see instru | | · · | N/A | 5b | |
| | Organizations relying on a current notice regarding disaster assistance check h | | | ▶ □ i | | |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi | | ined | _ | | |
| · | expenditure responsibility for the grant? | | I/A □ Ye | s 🗀 No | } | |
| | If "Yes," attach the statement required by Regulations section 53.494 | | | | | |
| 62 | Did the foundation, during the year, receive any funds, directly or indirectly, to | • • | | | | |
| Va | a personal benefit contract? | pay promiumo on | □ v _e | s X No | | |
| . | Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal henefit contract? | ٠, ــــــ | 10 | 6b | x |
| U | If "Yes" to 6b, file Form 8870. | ci sonai penent contiact. | | Ì | -00 | 1 |
| 7. | At any time during the tax year, was the foundation a party to a prohibited tax s | halter transaction? | □ v _e | s X No | | |
| | If "Yes," did the foundation receive any proceeds or have any net income attribu | | | N/A | 7b | |
| | irt VIII Information About Officers, Directors, Trust | | nagers Highly | | | |
| | Paid Employees, and Contractors | ces, i odiladion ivi | inagers, riiging | , | | |
| 1 L | ist all officers, directors, trustees, foundation managers and their | compensation. | | | | |
| | | | (c) Compensation | (d) Contributions to | | (e) Expense |
| | (a) Name and address | (b) Title, and average hours per week devoted to position | (If not paid, enter -0-) | employee benefit plan and deferred compensation | i a | (e) Expense ccount, other allowances |
| | | to position | eliter-0-) | compensation | + | allowalices |
| | | | | | | |
| ~~ | o Ctotomont 0 | | 0. | 0 | | 0. |
| <u> </u> | e Statement 9 | | <u> </u> | | • | |
| | | | | | | |
| | | | | | | |
| | | | | | + | - |
| | | { | | | | |
| | | | | | | |
| | | | | | + | |
| | | | | | | |
| | | - | | | | |
| | | 1 | 110015 11 | | | |
| 2 (| Compensation of five highest-paid employees (other than those inc | | enter "NONE." | (d) Contributions to | $\overline{}$ | (a) Evnança |
| | (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plan and deferred | s a | (e) Expense ccount, other allowances |
| | | devoted to position | | compensation | | allowances |
| | NONE | _ | | | | |
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| Tot | al number of other employees paid over \$50,000 | | | > | | 0 |
| | | | <u> </u> | For | m 99 (| 0-PF (2014) |

| Form 990-PF (2014) Elaine and Rankin Peck Family Foundation | 38-3354189 Page 7 |
|---|---------------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers Paid Employees, and Contractors (continued) | s, Highly |
| Five highest-paid independent contractors for professional services. If none, enter "NONE." | |
| | ype of service (c) Compensation |
| NONE | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Total number of others receiving over \$50,000 for professional services | > 0 |
| Part IX-A Summary of Direct Charitable Activities | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | as the Expenses |
| 1 N/A | |
| | |
| | |
| 2 | |
| | |
| | |
| 3 | |
| | |
| 4 | |
| | |
| | |
| Part IX-B Summary of Program-Related Investments | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
| 1 <u>N/A</u> | |
| | |
| | |
| | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |
| Total. Add lines 1 through 3 | ▶ 0. |
| Total Add miles 1 direction | Form 990-PF (2014 |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2014)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
|--|---------------|----------------------------|-------------|---------------------------|
| 1 Distributable amount for 2014 from Part XI, line 7 | | | | 83,989. |
| 2 Undistributed income, if any, as of the end of 2014 | | | | |
| a Enter amount for 2013 only | | | 77,682. | |
| b Total for prior years: | | | | |
| | | 0. | | |
| 3 Excess distributions carryover, if any, to 2014: | | | | |
| a From 2009 | | | | |
| b From 2010 | | | | |
| c From 2011 | | | | |
| d From 2012 | | | | |
| e From 2013 | | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2014 from | | | | |
| Part XII, line 4: ►\$ 77,682. | | | | |
| a Applied to 2013, but not more than line 2a | | | 77,682. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | _0. | | | |
| d Applied to 2014 distributable amount | | | | 0. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2013. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2014. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2015 | | | | 83,989. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election | | | | |
| may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2009 | | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2015. | _ | | | |
| Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2010 | | | | |
| b Excess from 2011 | | | | |
| c Excess from 2012 | | | | |
| d Excess from 2013 | | | | |
| e Excess from 2014 423581 | | | L | Form 990-PF (2014) |

| Part XIV Private Operating Fou | undations (see I | | | N/A | |
|---|------------------------|---------------------------------------|----------------------------|------------------------|-----------------------|
| 1 a If the foundation has received a ruling or d | | | | | |
| foundation, and the ruling is effective for 2 | • | = | n acetica | T4040(1)(2) or [| 4040(1)(5) |
| b Check box to indicate whether the foundate | | ing touridation described | Prior 3 years | 4942(j)(3) or | 4942(j)(5) |
| a Enter the lesser of the adjusted net | Tax year (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | (e) Total |
| income from Part I or the minimum | (4) 2014 | (0) 2010 | (0) 2012 | (4) 2011 | (0) 10101 |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | , | | |
| line 4 for each year listed | | | | | - |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | - | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | _ | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Inform | | | if the foundation | on had \$5,000 c | or more in assets |
| at any time during th | e year-see ins | tructions.) | | | |
| Information Regarding Foundation | Managers: | | | | |
| a List any managers of the foundation who | | | tributions received by t | he foundation before t | the close of any tax |
| year (but only if they have contributed mo | re than \$5,000). (See | section 507(d)(2).) | | | |
| one | | | | | |
| b List any managers of the foundation who | | | (or an equally large po | rtion of the ownership | of a partnership or |
| other entity) of which the foundation has a | 1 10% or greater inter | est | | | |
| one | | | | | |
| Information Regarding Contribution | | | | | |
| Check here 🕨 🗓 if the foundation onl | | | | | |
| the foundation makes gifts, grants, etc. (s | | | | | , c, and d. |
| a The name, address, and telephone number | r or e-mail address o | f the person to whom appl | ications should be add | ressed: | |
| | | | | | |
| b The form in which applications should be | submitted and inform | nation and materials they s | hould include: | | |
| | | · · · · · · · · · · · · · · · · · · · | <u> </u> | <u>-</u> . | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on awards, | such as by geograph | ical areas, charitable fields | , kınds of ınstitutions, o | or other factors: | |
| | | | | | |
| 3601 11-24-14 | | | | | Form 990-PF (2 |

Form **990-PF** (2014)

Total

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| Program service revenue: But histories Code Program service revenue: But histories Amount Code Enter gross amou | nts unless otherwise indicated. | Unrelated b | usiness income | | oy section 512, 513, or 514 | (e) |
|---|--------------------|---|---|---|-------------------|-----------------------------|-------------------|
| a b c d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 5 Membership dues and assessments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory, 10 Gross profit or (loss) from sales of inventory 10 Cher revenue: a b c d d e 12 Subtotal. Add columns (b), (d), and (e) 13 51, 188 13 Total. Add line 12; columns (b), (d), and (e) 15 See worksheet in line 13 instructions to verify calculations.) Pert XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | - | | (a) Business | | Exclu- sion | | Related or exempt |
| b c d | • | | code | | COUB | | |
| c d d d d d d d d d d d d d d d d d d d | | | _ | | | | |
| d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Model-financed property 5 Not debt-financed property 6 Not rental income or (loss) from real estate: 4 Debt-financed property 7 Debt-financed property 8 Not debt-financed property 9 Not debt-financed property 9 Not debt-financed property 9 Not debt-financed property 9 Not debt-financed property 9 Not debt-financed property 9 Not debt-financed property 9 Not debt-financed property 9 Not rental income or (loss) from personal property 9 Not more or (loss) from sales of assets other 9 Not more or (loss) from seles of assets other 9 Not more or (loss) from seles of inventory 1 Other revenue: 10 Gross profit or (loss) from sales of inventory 1 Other revenue: 10 Septiment of the foundation (b), (d), and (e) 12 Subtotal. Add columns (b), (d), and (e) 13 Solutions to verify calculations. 13 Solutions to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | ! | | - - | | |
| g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b | | | i l | | | | |
| fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue: a b C C C C C C C C C C C C C C C C C C | | | | | | " ' | |
| g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b | | | _ | <u> </u> | | | |
| 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Dividends and interest from securities 5 Dividends and interest from securities 6 Dividends and interest from securities 7 Dividends and interest from securities 8 Debt-financed property 9 Net rental income or (loss) from real estate: 9 Debt-financed property 10 Net rental income or (loss) from personal property 10 Tother investment income 11 Can invest ment income 12 Subtral income or (loss) from sales of assets other 13 Interest on savings and temporary 14 Divident investment income 15 Dividends and interest from securities 16 Gain or (loss) from personal property 17 Other investment income 18 Dividends and interest from securities 19 Net income or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: 12 Subtotal Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 15 Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | · | | - - - | | | | |
| 3 Interest on savings and temporary cash investments 5 4 Dividends and interest from securities 5 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from sales of inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b | - | | - | | | | |
| Investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from sales of inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b | - | | | _ | | | |
| 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Offer revenue: a b c d detail and the first state of the first state of the first state of the first state of the first state of the first state of the first state of the first state of the first state of the first state of the foundation's exempt purposes (other than by providing funds for such purposes). | | ings and temporary cash | | | i l | | _ |
| 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d d e e e e e e e e e e e e e e e e e | | | | | - - | | |
| a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | | | | | 40,497 |
| b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | | - | | | - |
| 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d d e 12 Subtotal. Add columns (b), (d), and (e) 13 Solutions (b), (d), and (e) 14 Subtotal. Add line 12, columns (b), (d), and (e) 15 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | ļ | | | | |
| 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | <u> </u> | | | | - |
| 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | 6 Net rental inco | me or (loss) from personal | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | property | | | | | | |
| than inventory | | | | | | | |
| 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | | | | | 10.00 |
| 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | - | | | | 10,686 |
| 11 Other revenue: a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | | | | | |
| a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | 10 Gross profit or | (loss) from sales of inventory | | | | | <u> </u> |
| b c d d e li 2 Subtotal. Add columns (b), (d), and (e) li 3 Total. Add line 12, columns (b), (d), and (e) li 3 S1, 188 (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | 11 Other revenue: | | | | | | |
| c d e late of the foundation's exempt purposes (other than by providing funds for such purposes). | a | <u> </u> | _ | | | | |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | b | | _ | | | | |
| e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 Substate In line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | c | | _ | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | d | | _ | | | | |
| 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | e | | | | | | |
| (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | 12 Subtotal. Add | columns (b), (d), and (e) | | | 0. | | |
| Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | | | | 13 | 51,188 |
| Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | (See worksheet in | line 13 instructions to verify calculations | 5.) | | | | |
| the foundation's exempt purposes (other than by providing funds for such purposes). | Part XVI-B | Relationship of Activitie | es to the Accon | nplishment of | Exempt P | urposes | |
| | Line No. Ex | kplain below how each activity for which | income is reported in c | column (e) of Part X | VI-A contribute | d importantly to the acc | complishment of |
| N/A | | | han by providing funds | s for such purposes |). | | |
| | N/A | <u> </u> | | | | | |
| | | | | <u>_</u> | | | |
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return with the preparer shown below (see instr)? Sign Here X Yes Signature of officer or trustee Title Check [Print/Type preparer's name Preparer's signature Date self- employed Paid Robert B Joslyn P00596329 Preparer Firm's EIN ► 38-2327024 Firm's name ▶ Joslyn & Vernon, **Use Only** Firm's address ▶ 200 Maple Pk Blvd-Ste 201 St Clair Shores, MI 48081-2211 Phone no. 586/773-3323

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge

and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Form **990-PF** (2014)

May the IRS discuss this

| Form 990-PF | Gain or (| Loss) i | from Sa | le c | f Ass | sets | | Sta | tement 1 |
|--|--|----------------------|--------------------------|-------|--|----------------------------|---|---------------------------------|-------------------------------|
| (a) Description of Prope | erty | | | | | nner iired | Dat Acqu: | | Date Sold |
| 500 shs Monsanto | | | | | Dona | ated | 09/0 | 2/47 | 09/22/15 |
| (b) | (c) | | (đ | | | (e) | | | (f) |
| Gross Sales Price | Value Time of | | Expen Sa | ise c | of | Depre | c. | Gain | or Loss |
| 45,27 | 79. 3 | 4,593. | | | 0. | | 0. | | 10,686. |
| Capital Gains Divide | ends from Pa | irt IV | | | | | | | 0. |
| Total to Form 990-PF | , Part I, 1 | ine 6a | | | | | - | - | 10,686. |
| | | | | | | | = | | <u> </u> |
| Form 990-PF Interes | st on Saving | s and ' | Tempora | ry C | ash : | Invest | ments | Sta | tement 2 |
| Source | | | (a) evenue r Books | 3 | | (b) Invest Income | | | (c) Adjusted et Income |
| ML Banking Advantage | • | | | 5. | | | 5. | | |
| Total to Part I, lir | ne 3 | | | 5. | | | 5. | | |
| Form 990-PF | Dividends | and In | terest | from | a Sec | uritie | ន | Sta | atement 3 |
| Source | Gross Amount | Capi Gai Divid | ns | Rev | (a) zenue Book | | (b) Inve | | (c) Adjusted Net Income |
| Amgen | 1,490. | | 0. | | 1,49 | 0. | 1,4 | 90. | |
| Bristol-Myers Squibb Disney Dow Chemical Emerson Electric General Electric Intel Johnson & Johnson | 3,454. 2,534. 5,787. 752. 2,457. 4,158. 5,800. | | 0. 0. 0. 0. | | 3,45 2,53 5,78 75 2,45 4,15 5,80 | 4. 7. 2. 7. 8. | 3,4 2,5 5,7 7 2,4 4,1 5,8 | 34. 87. 52. 57. 58. | |
| JP Morgan Chase & Co | 5,625. | | 0. | | 5,62 | 5. | 5,6 | 25. | |

| Elaine and Rankin Peck Fa | mily Foundati | on | | 38-3354189 | | | |
|---|---|--|---|---|--|--|--|
| Microsoft 1,2 Monsanto 2,4 Pepsico 2,1 Smucker (JM) 1 Travelers Cos 1,3 Zimmer Biomet | 70. 72. 86. | 0. 1,240. 0. 2,470. 0. 2,172. 0. 186. 0. 1,364. | 2,470. 2,172. 186. | | | | |
| Holdings 1,0 | 08. | 0. 1,008. | 1,008. | | | | |
| To Part I, line 4 40,4 | 97. | 0. 40,497. | 40,497. | | | | |
| Form 990-PF | Legal | Fees | St | catement 4 | | | |
| Description | (a) Expenses Per Books | | (c) Adjusted Net Income | (d) Charitable Purposes | | | |
| Joslyn & Vernon, PC | 3,767. | 0. | | 0. | | | |
| To Fm 990-PF, Pg 1, ln 16a | 3,767. | 0. | | 0. | | | |
| Form 990-PF Other Professional Fees Statement 5 | | | | | | | |
| Form 990-PF | Other Profes | sional Fees | St | catement 5 | | | |
| Form 990-PF Description | Other Profes (a) Expenses Per Books | (b) Net Invest- | (c) Adjusted Net Income | (d) Charitable Purposes | | | |
| | (a) Expenses | (b) Net Invest- ment Income | (c) Adjusted | (d) Charitable | | | |
| Description Pettee Investors, Inc - | (a) Expenses Per Books | (b) Net Invest- ment Income 8,610. | (c) Adjusted | (d) Charitable Purposes | | | |
| Description Pettee Investors, Inc - investment management fees | (a) Expenses Per Books | (b) Net Invest- ment Income 8,610. | (c) Adjusted Net Income | (d) Charitable Purposes | | | |
| Description Pettee Investors, Inc - investment management fees To Form 990-PF, Pg 1, ln 16 | (a) Expenses Per Books 8,610. | (b) Net Invest- ment Income 8,610. 8,610. es (b) Net Invest- | (c) Adjusted Net Income | (d) Charitable Purposes 0. | | | |
| Description Pettee Investors, Inc - investment management fees To Form 990-PF, Pg 1, ln 16 Form 990-PF | (a) Expenses Per Books 8,610. C 8,610. Tax (a) Expenses | (b) Net Invest- ment Income 8,610. 8,610. (b) Net Invest- ment Income | (c) Adjusted Net Income St (c) Adjusted | (d) Charitable Purposes 0. 0. tatement 6 (d) Charitable | | | |

Total to Form 990-PF, Part II, line 10b

| Form 990-PF | Other E | xpenses | | Statement 7 |
|--|------------------------------|-----------------------------------|--|---|
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | | |
| Merrill Lynch - investment account annual fee State of Michigan - annual statement To Form 990-PF, Pg 1, ln 23 | 150. 20. 170. | 150 | o | 0. |
| Form 990-PF | Corporat | e Stock | | Statement 8 |
| Description 500 shs Amgen 2,700 shs Bristol-Myers Squil 1,400 shs Disney 3,550 shs Dow Chemical 400 shs Emerson Electric 561 shs Express Scripts Hldg 2,700 shs General Electric 4,400 shs Intel | | | 27,908. 82,058. 52,528. 98,661. 20,957. 32,075. 49,289. 79,734. 108,400. | Fair Market Value 69,160. 139,120. 143,080. 150,520. 17,668. 45,419. 68,094. 132,616. 186,700. |
| 2,000shs Johnson & Johnson 3,430 shs JPMorgan Chase & Co 1,000 shs Microsoft 760 shs Monsanto New 800 shs Pepsico 71 shs Smucker (JM) 588 shs Travelers Cos 1,145 shs Zimmer Biomet Holds | | | 95,042. 48,148. 52,581. 52,284. 4,721. 32,743. 61,744. | 209,127. 44,260. 64,858. 75,440. 8,214. 58,524. 107,550. |

1,520,350.

898,873.

| | List of Officers, Directors and Foundation Managers | | Statement 9 | |
|--|--|-------------------|---------------------------------|---------|
| Name and Address | Title and Avrg Hrs/Wk | Compen- sation | Employee Ben Plan Contrib | Expense |
| Elaine Z Peck 880 Lake Shore Road Grosse Pointe Shores, MI 48236 | President, Tre | as, and Trus | stee 0. | 0. |
| Sheila P Pettee 133C Rowayton Avenue Rowayton, CT 06853 | Ex VP and Trus 2.00 | tee 0. | 0. | 0. |
| George R Peck 118 Sea Lane Delray Beach, FL 33483 | Vice President 1.00 | and Trustee | 0. | 0. |
| Lisa P Cruikshank 376 New Rochelle Road Bronksville, NY 10708 | Vice President 1.00 | and Trustee | e 0. | 0. |
| Jennifer P Peck 882 Lake Shore Road Grosse Pointe Shores, MI 48236 | Secretary and 1.00 | Trustee 0. | 0. | 0. |
| Totals included on 990-PF, Page 6, | Part VIII | 0. | 0. | 0. |

ELAINE AND RANKIN PECK FAMILY FOUNDATION 38-3354189

FOR THE YEAR ENDED SEPTEMBER 30, 2015

FORM 990-PF - PAGE 10 - PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID

| Charitable | Beaumont Foundation - Grosse Pointe 468 Cadieux Grosse Pointe, MI 48230 | 30,000.00 |
|-------------|---|-----------|
| Charitable | Boca Helping Hands 127 NW 13th St. Ste 13 Boca Raton, FL 33432 | 3,536.40 |
| Charitable | Grosse Pointe Club - Junior Sailing Club 6 Berkshire Place Grosse Pointe Farms, MI 48236 | 1,036.40 |
| Educational | Lake Forest College 555 North Sheridan Road Lake Forest, IL 60045 | 3,500.00 |
| Charitable | Lawrence Hospital 55 Palmer Avenue Bronxville, NY 10708 | 5,500.00 |
| Educational | Lynn University 3601 N Military Trail Boca Raton, FL 33431 | 3,500.00 |
| Charitable | Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, NY 10065 | 2,000.00 |
| Charitable | Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, NY 10065 | 6,000.00 |
| Educational | St. Luke's School 377 North Wilton Road New Canaan, CT 06840 | 2,500.00 |
| Religious | St. Paul on the Lake Catholic Church 157 Lake Shore Drive Grosse Pointe Farms, MI 48236 | 8,536.40 |
| Religious | St. Paul on the Lake Catholic Church 157 Lake Shore Drive Grosse Pointe Farms, MI 48236 | 1,000.00 |

ELAINE AND RANKIN PECK FAMILY FOUNDATION 38-3354189

FOR THE YEAR ENDED SEPTEMBER 30, 2015

FORM 990-PF - PAGE 10 - PART XV - LINE 3a GRANTS AND CONTRIBUTIONS PAID

| Religious | St. Paul on the Lake Catholic Church 157 Lake Shore Drive Grosse Pointe Farms, MI 48236 | 1,500.00 |
|-------------|--|-----------|
| Religious | St. Paul on the Lake Catholic Church (Annual Bishop Appeal) 157 Lake Shore Drive Grosse Pointe Farms, MI 48236 | 3,036.40 |
| Charitable | TNBC Foundation PO Box 204 Norwood, NJ 07648 | 2,000.00 |
| Educational | Windward Manhattan 202 West 97th Street New York, NY 10025 | 4,036.40 |
| | | 77,682.00 |