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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning OCT 1, 2014, and ending SEPT 30, 2015

Name of foundation MAZDA FOUNDATION (USA), INC.		A Employer identification number 38-2952236
Number and street (or P O box number if mail is not delivered to street address) 7755 IRVINE CTR DRIVE	Room/suite	B Telephone number (see instructions) 94-727-1990
City or town, state or province, country, and ZIP or foreign postal code IRVINE CA 92618		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 8,151,400	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,601,150			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	147,495	147,495	147,495	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		461,040		
	8 Net short-term capital gain			20,509	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold	0			
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,748,645	608,535	168,004	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) STMT 1.	8,131			8,131
	b Accounting fees (attach schedule) STMT 1.	23,181			23,181
	c Other professional fees (attach schedule) STMT 1.	46,442	46,442	46,442	46,442
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 1.	27			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	5,970			5,970
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 1.	5,771			
	24 Total operating and administrative expenses. Add lines 13 through 23	89,522	46,442	46,442	83,724
	25 Contributions, gifts, grants paid	1,964,703			1,666,000
	26 Total expenses and disbursements. Add lines 24 and 25	2,054,225	46,442	46,442	1,749,724
	27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements		(305,580)			
b Net investment income (if negative, enter -0-)			562,093		
c Adjusted net income (if negative, enter -0-)				121,562	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	197,294	857,846	857,846
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		1,970	1,970
	10a Investments—U.S. and state government obligations (attach schedule)	2,930,387	1,780,047	1,780,047
	b Investments—corporate stock (attach schedule) ^{STMT 2}	3,713,471	4,086,975	4,086,975
	c Investments—corporate bonds (attach schedule) ^{STMT 2}	1,358,192	1,283,053	1,283,053
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) ^{STMT 2}	416,257	123,911	123,911
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ INTEREST RECEIVABLE)	33,101	17,598	17,598
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,648,702	8,151,400	8,151,400
	17 Accounts payable and accrued expenses	1,894	5,970	
	18 Grants payable	59,183	357,886	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ^{STMT 3})	10,737	622	
	23 Total liabilities (add lines 17 through 22)	71,814	364,478	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	8,576,888	7,786,922	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	8,576,888	7,786,922	
	31 Total liabilities and net assets/fund balances (see instructions)	8,648,702	8,151,400	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,576,888
2 Enter amount from Part I, line 27a	2	(305,580)
3 Other increases not included in line 2 (itemize) ▶ ^{STMT 4}	3	508,039
4 Add lines 1, 2, and 3	4	8,779,347
5 Decreases not included in line 2 (itemize) ▶ ^{STMT 4}	5	992,425
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,786,922

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			P		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 4,667,668		4,206,628	461,040		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(l) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	461,040	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	20,509	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,377,584	8,741,029	0.1576
2012	412,790	8,032,096	0.0514
2011	280,971	7,842,166	0.0358
2010	503,053	7,950,133	0.0633
2009	379,884	7,775,299	0.0489
2 Total of line 1, column (d)			2 0.3570
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0714
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 9,090,355
5 Multiply line 4 by line 3			5 649,051
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,621
7 Add lines 5 and 6			7 654,672
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 1,749,724

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	5,621
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	5,621
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,621
6	Credits/Payments.		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	7,589
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	7,589
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,968
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax 1,968 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► STMT 5		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.mazdafoundation.org</u>	13	X	
14	The books are in care of ► <u>Kathleen Smith</u> Telephone no. ► <u>949-727-1990</u> Located at ► <u>7755 Irvine Ctr Dr, Irvine, CA</u> ZIP+4 ► <u>92618</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? <input type="checkbox"/> See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STMT 6				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,033,056
b	Average of monthly cash balances	1b	1,178,133
c	Fair market value of all other assets (see instructions)	1c	17,598
d	Total (add lines 1a, b, and c)	1d	9,228,787
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	9,228,787
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	138,432
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,090,355
6	Minimum investment return. Enter 5% of line 5	6	454,518

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	454,518
2a	Tax on investment income for 2014 from Part VI, line 5	2a	5,621
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,621
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	448,897
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	448,897
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	448,897

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,749,724
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,749,724
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,621
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,744,103

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				448,897
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013	594,786			
f Total of lines 3a through e	594,786			
4 Qualifying distributions for 2014 from Part XII, line 4. ► \$ 1,749,724				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				448,897
e Remaining amount distributed out of corpus	1,300,827			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,895,613			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	1,895,613			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013	594,786			
e Excess from 2014	1,300,827			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV . **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> STMT 7				1,666,000
Total			▶ 3a	1,666,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

MAZDA FOUNDATION (USA), INC.

Employer identification number

38-2952236

Organization type (check one).**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

MAZDA FOUNDATION (USA), INC.

Employer identification number

38-2952236

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MAZDA MOTOR OF AMERICA, INC. 7755 IRVINE CTR DR IRVINE, CA 92618	\$ 1,576,150	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	JPMORGAN CHASE BANK, (NA) 1111 Polaris Parkway Columbus, OH 43240	\$ 25,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

MAZDA FOUNDATION (USA), INC.

38-2952236

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

MAZDA FOUNDATION (USA), INC.

Employer identification number

38-2952236

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----

FORM 990-PF

FOR FISCAL YEAR ENDED 9/30/2015

STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PART I, LINE 16a - LEGAL FEES				
FEES TO MAINTAIN LEGAL COMPLIANCE	8,131	0	0	8,131
PART I, LINE 16b - ACCOUNTING FEES				
AUDIT FEES	23,181	0	0	23,181
PART I, LINE 16c - OTHER PROFESSIONAL FEES				
INVESTMENT FEES	46,442	46,442	46,442	46,442
PART I, LINE 18 - TAXES				
FOREIGN TAXES	3,862	0	0	0
FEDERAL EXCISE TAXES	5,619	0	0	0
DEFERRED TAXES	(9,454)	0	0	0
TOTAL	<u>27</u>	<u>0</u>	<u>0</u>	<u>0</u>
PART I, LINE 23 - OTHER EXPENSES				
FEDERAL/STATE FILING FEES	3,795	0	0	0
SEMINAR/CONFERENCE FEES	1,790	0	0	0
MISC	186	0	0	0
TOTAL	<u>5,771</u>	<u>0</u>	<u>0</u>	<u>0</u>

FORM 990-PF

FOR FISCAL YEAR ENDED 9/30/2015

STATEMENT 2

<u>DESCRIPTION</u>	<u>U.S</u> <u>GOVT</u>	<u>OTHER</u> <u>GOVT</u>	<u>END OF YEAR</u> <u>BOOK</u> <u>VALUE</u>	<u>FAIR MARKET</u> <u>VALUE</u>
PART II, LINE 10a - U.S AND STATE/CITY GOVERNMENT OBLIGATIONS				
Morgan Stanley Smith Barney LLC	X		1,780,047	1,780,047
TOTAL			<u>1,780,047</u>	<u>1,780,047</u>
PART II, LINE 10b - CORPORATE STOCK				
Morgan Stanley Smith Barney LLC			4,086,975	4,086,975
TOTAL			<u>4,086,975</u>	<u>4,086,975</u>
PART II, LINE 10c - CORPORATE BONDS				
Morgan Stanley Smith Barney LLC			1,283,053	1,283,053
TOTAL			<u>1,283,053</u>	<u>1,283,053</u>
PART II, LINE 13 - OTHER INVESTMENTS				
Sovereign Securities - Morgan Stanley Smith Barney LLC.		X	123,911	123,911
TOTAL			<u>123,911</u>	<u>123,911</u>

FORM 990-PF**FOR FISCAL YEAR ENDED 9/30/2015****STATEMENT 3**

<u>DESCRIPTION</u>	BEG OF YEAR BOOK <u>VALUE</u>	END OF YEAR BOOK <u>VALUE</u>
PART II, LINE 22 - OTHER LIABILITIES		
Excise Tax Payable	661	0
Deferred Excise Tax Payable	10,076	622
TOTAL	<u>10,737</u>	<u>622</u>

FORM 990-PF**FOR FISCAL YEAR ENDED 9/30/2015**

STATEMENT 4DESCRIPTION

Part III, LINE 3 - Analysis of Changes in Net Assets or Fund Balances

Contributions - in-kind services	47,000
Realized gain/(loss)-Schedule C	<u>461,040</u>
TOTAL	<u><u>508,040</u></u>

Part III, LINE 5 - Analysis of Changes in Net Assets or Fund Balances

Accrued admin exp	47,000
Unrealized gain/(loss)-Schedule B	<u>945,425</u>
TOTAL	<u><u>992,425</u></u>

FORM 990-PF

FOR FISCAL YEAR ENDED 9/30/2015

STATEMENT 5

DESCRIPTION

PART VII-A, LINE 8a - REGISTERED WITH THE FOLLOWING STATES

Alabama
Alaska
Arkansas
California
Colorado
Connecticut
District of Columbia
Florida
Georgia
Hawaii
Illinois
Kansas
Kentucky
Maine
Maryland
Massachusetts
Michigan
Minnesota
Mississippi
New Hampshire
New Jersey
New Mexico
New York
North Carolina
North Dakota
Ohio
Oklahoma
Oregon
Pennsylvania
Rhode Island
South Carolina
Tennessee
Utah
Virginia
Washington
West Virginia
Wisconsin

FORM 990-PF

FOR FISCAL YEAR ENDED 9/30/2015

STATEMENT 6

DESCRIPTION

PART VIII, LINE 1 - OFFICERS

	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Masahiro Moro 7755 Irvine Ctr Dr , Irvine, CA 92618	Chairman/Trustee 1	0	0	0
Robert Davis 7755 Irvine Ctr Dr., Irvine, CA 92618	Pres/Trustee 1	0	0	0
Renee Barron 7755 Irvine Ctr Dr., Irvine, CA 92618	Secretary/Trustee 1	0	0	0
Kathleen Smith 7755 Irvine Ctr Dr., Irvine, CA 92618	Treasurer/Trustee 1	0	0	0

FORM 990-PF
FOR FISCAL YEAR ENDED 9/30/2015

STATEMENT 7

DESCRIPTION

PART XV, SUPPLEMENTARY INFORMATION

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a. Paid during the year</i>				
Project Access 4209 Westerly Place, Suite 113 Newport Beach, CA 92660	N/A	EXEMPT	To fund after-school program	15,000
Second Harvest Food Bank, OC 426-A W Almond Ave Orange, CA 92866	N/A	EXEMPT	Funding for purchase of food	166,000
Student Conservation 689 River Road Charlestown, NH	N/A	EXEMPT	Provide Scholarship	50,000
Challenged Athletes Foundation 9591 Waples Street San Diego, CA 92121	N/A	EXEMPT	Assist injured military personnel in pursuing an active lifestyle by funding equip, coaching and training expenses	150,000
Clemson University 155 Old Greenville Highway Clemson, SC 29631	N/A	EXEMPT	To fund graduate fellowship program	30,000
Shoes That Fit 1420 N. Claremont Blvd ,Ste 107-B Claremont, CA 91711	N/A	EXEMPT	Sponsor program to provide clothing and school supplies for children in need	10,000
Gleaners Community Food Bank 2131 Beaufait Detroit, MI 48207	N/A	EXEMPT	Funding for purchase and distribution of food	20,000
The Food Bank Network of Somerset County P O Box 149 Bound Brook, NJ 08805	N/A	EXEMPT	Funding for purchase and distribution of food	10,000
Flemington Area Food Pantry 110 Broad Street Flemington, NJ 08822	N/A	EXEMPT	Funding for purchase and distribution of food	10,000
Rosenberg-Richmond Helping Hands P.O Box 1268 Richmond, TX 77406	N/A	EXEMPT	Funding for purchase and distribution of food and clothing	12,500
Orangewood Children's Foundation			Sponsor program to aid foster children	

FORM 990-PF
FOR FISCAL YEAR ENDED 9/30/2015

STATEMENT 7

DESCRIPTION

PART XV, SUPPLEMENTARY INFORMATION

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a. Paid during the year</i>				
1575 E. 17th Street Santa Ana, CA 92705	N/A	EXEMPT	with enrichment activities, one-on-one support and workshops teaching life skills	20,000
UC Irvine Foundation 100 Theory, Ste 250 Irvine, CA 92617	N/A	EXEMPT	Provide Scholarship	40,000
My Stuff Bags Foundation 5347 Sterling Ctr Dr Westlake Village, CA 91361	N/A	EXEMPT	Provide funding to support agencies caring rescued children in shelters and foster care	250,000
Feed More, Inc 1415 Rhoadmiller St Richmond, VA 23220	N/A	EXEMPT	Provide funding for hunger relief programs	10,000
Fort Bend Women's Center, Inc P O Box 183 Richmond, TX 77406	N/A	EXEMPT	Provide funding to a child mentor program	12,500
Japan-America Society of Washington 1819 L St , NW 82 Wash DC 20036	N/A	EXEMPT	Provide funding to support educational programs to promote greater cultural understanding between US and Japan	50,000
Monique Burr Foundation for Children 7807 Baymeadows Rd East, Ste 205 Jacksonville, FL 32256	N/A	EXEMPT	Provide funding for prevention education programs against abuse and bullying	10,000
SPCA of Monterey County 1002 Monterey Salinas Highway Salinas, CA 93908	N/A	EXEMPT	Provide funding for care and rescue of animals and pet adoption programs	50,000
Virginia State University Foundation 1 Hayden Dr , Box 9071 Petersburg, VA 23806	N/A	EXEMPT	Provide Scholarship	10,000
VirginiaFIRST 2500 West Broad St. Richmond, VA 23220	N/A	EXEMPT	Provide funding to organize STEM-based workshops to motivate the youth to pursue STEM studies	10,000
After School All Stars 5670 Wilshire Blvd., Ste 620				

FORM 990-PF
FOR FISCAL YEAR ENDED 9/30/2015

STATEMENT 7

DESCRIPTION

PART XV, SUPPLEMENTARY INFORMATION

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a. Paid during the year</i>				
Los Angeles, CA 90036	N/A	EXEMPT	Provide funding for an after-school program	250,000
Science @ OC 1505 E. 17th Street, Suite 218 Santa Ana, CA 92705	N/A	EXEMPT	Support Orange County Middle School Science Initiative	10,000
National Press Foundation 1211 Connecticut Ave. NW Suite 310 Washington, DC 20036	N/A	EXEMPT	Support the Paul Miller Program, a 9-month training for reporters new to Washington DC	25,000
Save a Warrior PO Box 2416 Malibu, CA 90265	N/A	EXEMPT	Support program for Active Duty Military, Veterans, and First Responders who are suffering from Post-Traumatic Stress	20,000
Food Bank for Monterey County 815 West Market Street #5 Salinas, CA 93901	N/A	EXEMPT	Provide funding for hunger relief programs	25,000
Building Homes for Heroes 65 Roosevelt Avenue, Suite 105 Valley Stream, NY 11581	N/A	EXEMPT	Support the building and modifying of homes for injured veterans	250,000
Blessed to Serve 9825 Blue Larkspur Lane, Suite 200 Monterey, CA 93940	N/A	EXEMPT	Promote the independence of specific populations	10,000
Rancho Cielo Youth Campus PO Box 6948 Salinas, CA 93912	N/A	EXEMPT	Support culinary programs directed towards underserved youth in Monterey County	5,000
Girls in the Game 1501 West Randolph Street Chicago, IL 60607	N/A	EXEMPT	Promote fitness, health, nutrition and leadership in underserved communities throughout Chicago	40,000
Betty Griffin House 1375 Arapaho Avenue St Augustine, FL 32084	N/A	EXEMPT	Offer protection and services to victims of domestic violence and their children	10,000
Farm Share, Inc. 14125 SW 320th Street Homestead, FL 33033	N/A	EXEMPT	Provide support for transportation cost for food relief programs	20,000

FORM 990-PF
FOR FISCAL YEAR ENDED 9/30/2015

STATEMENT 7

DESCRIPTION

PART XV, SUPPLEMENTARY INFORMATION

3.Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a. Paid during the year</i>				
Canine Companions for Independence 286 Middle Island Road Medford, NY 11763	N/A	EXEMPT	Training for assistance dogs and their special needs owners	10,000
Grow NYC 100 Gold Street, Suite 3300 New York, NY 10038	N/A	EXEMPT	Support school garden programs	10,000
First Colony Swim Team 4501 Cartwright Road #406 Missouri City, TX 77459	N/A	EXEMPT	Provide swim instruction to underserved communities	7,500
Highflyers Jump Rope Team 22136 Westheimer Parkway #822 Katy, TX 77450	N/A	EXEMPT	Provide jump rope instruction and a jump rope to elementary kids in underserved communities	7,500
San Diego Humane Society 5500 Gaines Street San Diego, CA 92110	N/A	EXEMPT	Support the PAWS program, which assists elderly and homebound pet owners with essential pet services	20,000
CARES, Inc. (Crisis Assistance Response Emergency Shelter) PO Box 1167 Petersburg, VA 23804	N/A	EXEMPT	Provide shelter to women and children victims of domestic violence	10,000
				<u>1,666,000</u>